

03/07/2025	-- Share price --		Up (down) side	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Current	Target			24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	2025E	2026E	
	Rec	(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index	1,127	1,180	5	427,854						12.6	13.9									
Coverage				271,180	699,654	726,117	660,289	3.8	(9.1)	12.1	13.3	1.1	1.2	4.3	4.0	9.4	8.9			
CoverageEnergy				222,252	538,626	559,554	607,406	3.9	8.6	12.8	11.8	1.2	1.1	4.2	4.5	9.5	9.9			
CoverageBank				220,075	485,128	508,721	430,900	4.9	(15.3)	14.0	16.5	1.3	1.6	3.7	3.1	9.7	8.8			
Banks				51,105	214,525	217,396	229,388	1.3	5.5	7.6	7.2	0.7	0.6	7.2	7.5	8.9	9.0			
BBL TB	BUY	143.50	175.00	22	8,464	45,211	43,305	46,399	(4.2)	7.1	6.3	5.9	0.5	0.4	5.7	6.1	7.6	7.7	44,025	44,913
KBANK TB	BUY	155.50	186.00	20	11,385	48,598	51,580	55,449	6.1	7.5	7.1	6.6	0.6	0.6	6.3	6.8	8.9	9.1	48,704	49,883
KKP TB	HOLD	47.75	50.00	5	1,221	4,985	4,646	5,000	(6.8)	7.6	8.7	8.1	0.6	0.6	6.9	7.4	7.3	7.6	4,695	5,131
KTB TB	BUY	21.80	25.80	18	9,415	43,856	43,322	46,083	(1.2)	6.4	7.0	6.6	0.7	0.6	7.0	7.4	9.5	9.6	43,120	44,324
SCB TB	HOLD	120.00	130.00	8	12,485	43,943	46,165	47,906	5.1	3.8	8.8	8.4	0.8	0.8	9.1	9.5	9.4	9.5	43,669	44,770
TISCO TB	HOLD	98.50	95.00	(4)	2,437	6,901	6,507	6,752	(5.7)	3.8	12.1	11.7	1.8	1.8	7.9	7.9	15.1	15.5	6,478	6,599
TTB TB	HOLD	1.93	2.05	6	5,697	21,031	21,871	21,799	4.0	(0.3)	8.5	8.6	0.8	0.7	7.0	7.0	9.0	8.7	20,637	21,448
Diversified financials				9,359	30,835	34,020	38,251	10.3	12.4	8.9	7.9	1.0	0.9	3.0	3.4	12.0	12.3			
AEONTS TB	HOLD	95.25	142.00	49	733	2,962	3,224	3,514	8.8	9.0	7.4	6.8	0.8	0.8	5.7	6.2	11.9	12.1	2,866	3,102
ASK TB	REDUCE	7.05	5.90	(16)	154	332	355	403	7.0	13.5	23.5	14.1	0.4	0.4	2.1	3.5	3.2	3.4	451	487
BAM TB	HOLD	7.35	9.00	22	734	1,345	1,604	1,820	19.2	13.5	14.8	13.0	0.5	0.5	5.4	6.1	3.6	4.1	1,726	1,775
CHAYO TB	BUY	1.46	4.00	174	53	281	480	564	70.7	17.4	3.5	2.9	0.4	0.3	4.3	5.1	11.8	12.1	310	350
JMT TB	HOLD	10.10	17.00	68	456	1,660	2,022	2,221	21.8	9.8	7.3	6.6	0.5	0.5	8.2	9.0	7.4	7.8	1,675	1,874
KTC TB	HOLD	25.75	43.00	67	2,052	7,474	7,481	8,483	0.1	13.4	8.9	7.8	1.5	1.4	5.1	5.7	17.9	18.3	7,621	8,034
MTC TB	BUY	36.25	56.00	54	2,375	5,867	7,083	8,297	20.7	17.1	10.8	9.3	1.8	1.5	1.4	1.6	17.6	17.6	6,704	7,701
TIDLOR TB	BUY	15.60	19.00	22	1,396	4,230	4,667	5,239	10.3	12.2	9.7	8.7	1.4	1.2	1.5	1.7	14.6	14.7	4,794	5,411
SAK TB	BUY	3.54	5.28	49	229	831	949	1,076	14.3	13.3	7.8	6.9	1.1	1.0	5.4	6.1	14.4	15.0	943	1,045
SAWAD TB	HOLD	17.50	30.50	74	898	5,052	5,246	5,650	3.8	7.7	5.5	5.1	0.8	0.7	1.8	1.9	14.7	13.8	4,723	5,156
THANI TB	HOLD	1.46	1.41	(3)	281	800	909	985	13.6	8.4	10.0	9.2	0.7	0.6	5.0	5.4	6.7	7.0	914	1,091
Commerce				31,057	66,736	70,752	76,702	6.0	8.4	14.2	13.1	1.4	1.3	4.1	4.4	9.8	10.2			
BUC TB	BUY	19.20	24.00	25	2,378	4,610	5,137	5,358	11.5	4.3	15.0	14.4	0.6	0.6	4.6	5.0	4.3	4.4	5,066	5,485
COM7 TB	BUY	19.10	30.00	57	1,390	3,307	3,437	3,703	3.9	7.8	13.3	12.4	4.6	4.0	4.7	5.0	36.6	34.5	3,675	4,046
CPALL TB	BUY	45.00	65.00	44	12,439	25,314	28,455	30,927	12.4	8.7	14.2	13.1	3.1	2.8	3.5	3.8	21.2	20.8	28,477	31,827
CPAXT TB	BUY	19.20	23.00	20	6,187	10,837	11,573	12,504	6.8	8.1	17.3	16.0	0.7	0.7	4.0	4.4	3.9	4.1	12,139	13,805
CRC TB	BUY	18.40	26.00	41	3,429	8,742	8,518	9,217	(2.6)	8.2	13.0	12.0	1.5	1.4	3.4	3.7	11.9	12.0	8,728	9,644
DOHOME TB	BUY	3.26	7.50	130	341	674	845	1,151	25.4	36.2	13.0	9.6	0.8	0.7	0.4	1.1	6.4	8.1	708	834
GLOBAL TB	HOLD	5.45	7.80	43	910	2,377	2,282	2,520	(4.0)	10.4	12.9	11.7	1.1	1.1	3.9	4.3	9.0	9.4	2,140	2,331
HMPRO TB	BUY	6.60	11.80	79	2,652	6,504	6,819	7,303	4.8	7.1	12.7	11.9	3.1	3.0	6.8	7.3	25.0	25.9	6,527	6,926
ILM TB	BUY	12.40	17.00	37	193	755	810	864	7.3	6.6	7.7	7.3	1.0	0.9	9.0	9.6	12.8	13.1	726	771
MEGA TB	BUY	26.75	36.00	35	721	3,095	2,220	2,397	(28.3)	8.0	10.5	9.7	2.4	2.3	6.0	6.2	22.5	24.2	2,341	2,462
MOSHI TB	BUY	41.00	55.00	34	418	521	656	757	25.9	15.5	20.6	17.9	5.3	4.8	2.9	3.4	27.0	28.4	644	751
Food & Beverage				15,111	46,168	50,494	53,317	9.4	5.6	9.7	9.2	1.1	1.0	6.0	6.3	11.5	11.5			
BTG TB	BUY	18.10	27.00	49	1,082	2,377	3,991	4,230	67.9	6.0	9.1	8.6	1.2	1.1	4.6	4.8	14.1	13.7	5,193	4,694
CBG TB	BUY	52.25	74.00	42	1,615	2,843	3,199	3,446	12.5	7.7	16.3	15.2	3.4	3.0	2.8	3.0	22.5	21.2	3,178	3,494
CH TB	BUY	1.89	3.50	85	47	132	142	152	7.5	6.8	10.7	10.0	1.1	1.0	4.5	4.8	10.3	10.4		
CPF TB	BUY	21.60	30.00	39	5,502	19,039	21,855	22,410	14.8	2.5	8.3	8.1	0.7	0.7	6.0	6.2	8.7	8.5	23,997	22,169
ICHI TB	HOLD	10.60	11.20	6	426	1,343	1,120	1,238	(16.6)	10.5	12.3	11.1	2.4	2.5	10.2	9.9	19.7	22.2	1,182	1,276
ITC TB	BUY	13.20	15.00	14	1,224	3,830	3,140	3,592	(18.0)	14.4	12.6	11.0	1.6	1.5	5.9	6.8	12.8	14.2	2,854	3,200
KCG TB	BUY	8.40	11.00	31	141	406	447	514	10.1	15.1	10.2	8.9	1.4	1.3	5.4	6.2	14.5	15.4	458	517
M TB	HOLD	16.80	18.50	10	469	1,442	1,137	1,346	(21.1)	18.4	13.6	11.5	1.1	1.1	7.0	7.4	8.4	9.9	1,271	1,091
NSL TB	BUY	30.25	45.00	49	280	541	663	732	22.5	10.4	13.7	12.4	4.2	3.6	4.2	4.6	32.6	31.4	663	732
OSP TB	BUY	15.80	24.00	52	1,467	3,038	3,022	3,125	(0.5)	3.4	15.7	15.2	3.0	2.9	5.7	5.9	19.2	19.3	3,199	3,288
RBF TB	HOLD	3.56	4.80	35	220	500	534	611	6.9	14.3	13.3	11.7	1.4	1.3	4.5	4.7	10.6	11.6	548	633
SAPPE TB	HOLD	34.00	40.00	18	323	1,233	995	1,168	(19.3)	17.4	10.5	9.0	2.3	2.1	7.1	8.4	22.1	24.5	1,052	1,137
SNNP TB	BUY	9.55	15.00	57	266	651	726	799	11.5	10.1	12.6	11.5	2.6	2.5	5.8	6.1	21.5	22.2	720	786
TFG TB	BUY	4.38	6.50	48	765	3,618	5,175	5,114	43.0	(1.2)	5.7	5.8	1.5	1.4	9.6	9.5	28.6	24.6	5,131	5,000
TU TB	HOLD	10.40	11.70	13	1,239	5,119	4,241	4,720	(17.2)	11.3	10.9	9.8	1.0	0.9	5.9	6.6	8.8	9.7	4,015	4,587
ZEN TB	HOLD	5.05	6.50	29	47	57	107	120	88.5	12.1	14.1	12.6	1.1	1.0	3.9	4.4	7.8	8.4	71	83
Property				13,732	46,662	45,303	49,608	(2.9)	9.5	9.8	9.0	0.9	0.9	5.6	6.0	9.6	10.0			
AMATA TB	BUY	15.10	23.00	52	537	2,524	2,645	2,218	4.8	(16.1)	6.6	7.8	0.7	0.7	6.1	5.1	11.7	9.2	2,741	2,717
AP TB	BUY	6.65	9.00	35	646	5,014	4,721	5,134	(5.8)	8.7	4.4	4.1	0.4	0.4	8.2	9.1	10.5	10.6	4,752	5,079
ASW TB	HOLD	6.55	6.60	1	182	1,389	840	1,555	(39.5)	85.2	7.0	3.8	0.7	0.6	6.2	10.6	10.4	17.6	840	1,555
AWC TB	BUY	1.92	5.50	171	1,899	1,860	2,235	2,803	20.2	25.4	27.5	21.9	0.6	0.6	4.7	4.7	2.4	2.9	2,328	3,090
BRI TB	HOLD	1.43	4.20	194	64	414	467	492	12.7	5.3	2.6	2.5	0.2	0.2	23.5	24.3	7.8	7.7	170	307
CPN TB	BUY	49.50	73.00	47	6,865	17,028	17,424	18,908	2.3	8.5	12.8	11.7	2.1	1.9	4.4	4.8	16.7	16.8	17,348	19,044
NOBLE TB	REDUCE	1.70	3.70	118	72	680	760	681	11.7	(10.4)	3.1	3.4	0.3	0.3	19.6	17.5	11.1	9.5		
ORI TB	HOLD	1.74	4.20	141	132	892	1,210	1,350	35.7	11.5	3.5	3.2	0.2	0.2	17.0	17.3	5.9	6.2	867	1,047
SC TB	HOLD	1.60	2.00	25	211	1,283	1,425	1,886	11.1	32.3	4.8	3.6	0.3	0.3	8.3	11.0	5.8	7.4	1,459	1,816
SIRI TB	HOLD	1.31	1.50	15	704	4,863	4,205	4,683	(13.5)	11.4	5.4	4.8	0.5	0.4	9.7	10.3	8.6	9.1	4,446	4,844
SPALI TB	REDUCE	15.10	14.20	(6)	886	6,190	4,303	5,083	(30.5)	18.1	6.9	5.8	0.5	0.5	6.6	7.6	7.9	8.9	5,191	5,582
WHA TB	BUY	3.32	5.40	63	1,533	4														

03/07/2025	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Rec	Current	Target		24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	2025E	2026E	
		(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index		1,127	1,180	5	427,854					12.6	13.9									
Automotive					848	3,480	3,314	3,852	(4.8)	16.2		8.3	7.1	0.6	0.6	7.0	8.9	7.3	8.3	
AH TB	HOLD	13.60	13.50	(1)	141	721	804	977	11.6	21.5	6.0	4.9	0.4	0.4	6.0	7.3	7.5	8.6	797	909
IRC TB	REDUCE	11.10	12.40	12	66	312	207	233	(33.4)	12.6	10.3	9.1	0.5	0.5	4.9	5.5	5.0	5.5		
SAT TB	BUY	12.20	13.60	11	160	724	789	883	9.0	11.9	6.6	5.9	0.6	0.6	9.8	11.0	9.2	10.0	688	726
STANLY TB	HOLD	203.00	210.00	3	481	1,724	1,513	1,757	(12.2)	16.2	10.3	8.9	0.7	0.7	6.5	9.0	6.9	8.0	1,557	1,657
Transportation					16,643	32,262	29,532	30,945	(8.5)	4.8	18.2	17.4	2.2	2.1	2.7	2.8	12.4	12.3		
AAV TB	BUY	1.14	2.50	119	453	2,970	2,661	2,913	(10.4)	9.5	5.5	5.0	1.0	0.9	7.3	8.0	20.9	19.5	2,199	2,203
AOT TB	HOLD	31.25	29.75	(5)	13,795	19,515	17,981	18,096	(7.9)	0.6	24.8	24.7	3.4	3.2	1.9	1.9	14.1	13.3	18,491	17,778
BA TB	BUY	12.60	28.00	122	818	3,838	3,935	4,196	2.5	6.6	6.7	6.3	1.5	1.4	10.3	9.5	23.8	23.5	3,444	3,635
PRM TB	BUY	5.80	10.50	81	404	2,098	2,461	2,606	17.3	5.9	5.9	5.6	1.1	1.0	8.1	8.6	19.9	18.7	2,602	2,665
PSL TB	REDUCE	5.90	5.40	(8)	271	1,276	75	307	(94.1)	308.8	122.4	29.9	0.5	0.5	0.3	1.3	0.4	1.8	101	175
SAV TB	BUY	11.50	27.50	139	227	477	575	685	20.7	19.1	12.8	10.7	4.2	3.5	4.7	5.6	35.0	35.5	549	625
SJWD TB	BUY	8.20	14.00	71	450	788	963	1,119	22.3	16.2	15.4	13.3	0.6	0.6	3.0	3.4	4.2	4.8	988	1,104
TTA TB	REDUCE	4.00	4.40	10	225	1,301	881	1,023	(32.3)	16.2	8.3	7.1	0.3	0.3	3.6	4.2	3.2	3.7	955	1,064
ICT					505	1,422	1,654	1,835	16.3	11.0	9.9	8.9	1.1	1.0	5.1	5.6	10.8	11.6		
GABLE TB	BUY	2.82	5.00	77	61	266	280	323	5.2	15.5	7.1	6.1	0.9	0.9	7.3	8.4	12.9	15.3	281	314
ILINK TB	BUY	5.10	7.20	41	86	503	510	535	1.5	5.0	5.4	5.2	0.6	0.6	8.3	8.7	11.6	11.6		
ITEL TB	BUY	1.16	2.60	124	50	143	229	274	60.6	19.6	7.0	5.9	0.4	0.4	5.0	5.9	5.5	6.4	193	229
SYNEX TB	BUY	11.80	15.00	27	309	511	635	703	24.3	10.7	15.7	14.2	2.1	2.0	3.8	4.2	13.9	14.5	677	785
Construction services					984	167	2,648	2,918	1,485.5	10.2	12.0	10.9	0.7	0.6	3.4	3.7	5.7	6.0		
CK TB	BUY	11.60	20.00	72	602	1,446	1,498	1,647	3.6	9.9	13.1	11.9	0.7	0.7	2.6	3.0	5.7	6.0	1,633	1,904
PYLON TB	BUY	2.02	2.40	19	47	(6)	68	76	nm	11.8	22.2	19.9	1.6	1.6	4.1	4.5	7.2	8.0	92	92
SEAFCO TB	BUY	1.93	3.00	55	47	(4)	148	171	nm	15.7	10.6	9.2	1.0	0.9	3.7	4.2	9.5	10.3	162	167
STECON TB	BUY	6.20	9.50	53	288	(1,268)	934	1,023	nm	9.5	10.1	9.2	0.5	0.5	4.8	4.8	5.3	5.6	861	1,037
Energy & Utilities					48,928	161,027	166,564	52,883	3.4	(68.3)	9.5	29.9	0.9	2.1	5.1	1.7	9.3	4.1		
BCP TB	BUY	31.00	42.70	38	1,319	7,567	7,304	nm	(3.5)	nm	5.8	nm	0.5	nm	4.3	nm	9.6	nm	6,087	8,359
BCPG TB	BUY	6.40	15.10	136	592	1,986	2,172	nm	9.4	nm	8.6	nm	0.6	nm	4.7	nm	6.8	nm	1,461	1,944
BGRIM TB	BUY	11.20	37.00	230	902	2,222	3,174	nm	42.8	nm	9.2	nm	0.8	nm	4.9	nm	8.3	nm	1,996	2,280
CKP TB	BUY	2.32	3.40	47	583	1,345	1,505	1,547	11.9	2.8	12.5	12.2	0.7	0.6	3.9	3.9	5.3	5.3	1,721	1,852
EGCO TB	BUY	102.50	116.00	13	1,667	9,774	8,467	8,103	(13.4)	(4.3)	6.4	6.7	0.5	0.5	6.3	6.3	7.8	7.1	8,870	8,533
GPSC TB	BUY	30.25	36.00	19	2,636	4,062	4,732	5,342	16.5	12.9	18.0	16.0	0.8	0.8	3.0	3.0	4.4	4.8	4,776	5,226
GULF TB	BUY	40.50	57.70	42	18,697	21,383	25,595	29,825	19.7	16.5	23.6	20.3	1.7	1.6	2.1	2.5	7.4	8.1	24,118	27,659
OR TB	HOLD	11.30	20.00	77	4,190	12,859	14,035	nm	9.1	nm	9.7	nm	1.1	nm	4.7	nm	11.5	nm	10,371	11,055
PTTEP TB	BUY	111.00	179.00	61	13,617	75,473	67,579	nm	(10.5)	nm	6.5	nm	0.7	nm	7.7	nm	11.1	nm	1,986	1,897
RATCH TB	BUY	25.25	34.80	38	1,697	6,127	6,927	6,781	13.1	(2.1)	7.9	8.1	0.5	0.5	6.7	6.7	7.0	6.6	7,294	7,479
SPRC TB	BUY	5.15	11.70	127	690	4,152	5,065	nm	22.0	nm	4.4	nm	0.5	nm	11.3	nm	11.3	nm	2,433	2,930
TOP TB	BUY	28.25	56.80	101	1,950	13,080	18,800	nm	43.7	nm	3.4	nm	0.3	nm	14.9	nm	10.6	nm	10,478	12,431
WHAUP TB	BUY	3.28	4.50	37	388	998	1,209	1,284	21.2	6.2	10.4	9.8	0.9	0.9	7.6	9.1	8.8	9.1	1,370	1,509
Packaging					2,492	4,302	4,433	6,206	3.1	40.0	17.8	12.9	1.0	1.0	2.6	3.5	5.8	7.7		
PJW TB	BUY	2.16	3.00	39	39	114	157	181	38.0	15.4	8.6	7.4	1.0	0.9	5.8	6.7	11.3	12.6		
SCGP TB	BUY	18.00	29.00	61	2,388	3,910	4,005	5,749	2.4	43.5	19.3	13.4	1.0	0.9	2.3	3.3	5.1	7.1	3,727	4,685
SFLEX TB	BUY	2.80	3.90	39	65	278	271	276	(2.6)	2.1	8.5	8.3	2.0	2.0	4.7	4.8	23.6	23.9	290	316
Electronics					43,780	22,662	24,839	28,768	9.6	15.8	57.0	49.2	10.3	9.1	0.6	0.7	19.2	19.6		
DELTA TB	REDUCE	110.00	72.00	(35)	42,399	20,164	22,431	25,558	11.2	13.9	61.2	53.7	14.2	12.1	0.5	0.6	25.4	24.4	19,987	23,492
HANA TB	HOLD	21.50	22.00	2	588	911	1,080	1,436	18.6	33.0	17.6	13.3	0.7	0.7	4.2	4.5	3.9	5.1	1,205	1,447
KCE TB	HOLD	21.70	20.00	(8)	793	1,587	1,328	1,774	(16.4)	33.6	19.3	14.5	1.8	1.8	3.9	5.2	9.5	12.4	1,259	1,484
Professional Services					444	885	955	1,041	7.9	9.1	15.1	13.8	3.9	3.5	2.9	3.1	27.1	26.8		
SISB TB	BUY	15.30	33.00	116	444	885	955	1,041	7.9	9.1	15.1	13.8	3.9	3.5	2.9	3.1	27.1	26.8	969	1,080
Construct					7,469	11,107	13,698	17,212	23.3	25.6	17.6	14.0	0.6	0.6	3.3	3.7	3.4	4.2		
EPG TB	BUY	2.50	4.00	60	216	1,420	1,177	1,109	(17.1)	(5.8)	5.9	6.3	0.6	0.5	5.6	7.9	9.4	8.7	955	1,223
SCC TB	BUY	172.00	200.00	16	6,378	6,342	9,015	12,468	42.1	38.3	22.9	16.6	0.6	0.6	2.9	3.2	2.5	3.5	8,042	12,526
SCGD TB	HOLD	3.76	5.60	49	192	908	973	1,021	7.2	5.0	6.4	6.1	0.3	0.3	5.5	5.8	5.0	5.1	1,028	1,165
TOA TB	HOLD	11.40	20.00	75	683	2,438	2,534	2,613	3.9	3.1	9.1	8.9	1.4	1.3	5.8	6.0	16.0	15.4	2,311	2,399
Agribusiness					935	3,703	3,929	3,982	6.1	1.4	7.7	7.6	0.4	0.4	5.7	5.9	5.5	5.4		
GFPT TB	HOLD	8.95	12.00	34	347	2,033	2,139	1,996	5.2	(6.7)	5.2	5.6	0.5	0.5	5.7	5.3	10.6	9.3	1,990	1,996
STA TB	HOLD	12.40	17.00	37	589	1,670	1,789	1,986	7.1	11.0	10.6	9.6	0.4	0.4	5.6	6.3	3.5	3.8	2,081	2,363
Property Fund & REITs					3,326	8,277	9,310	9,944	12.5	6.8	11.2	10.5	0.8	0.8	9.5	9.7	7.7	8.1		
AIMIRT TB	BUY	9.65	13.45	39	236	562	619	679	10.1	9.7	12.3	11.3	0.8	0.8	8.9	9.1	6.3	6.9	624	653
CPNREIT TB	BUY	10.90	14.50	33	1,220	2,185	2,504	2,893	14.6	15.6	15.8	13.6	0.9	0.9	9.8	10.1	5.6	6.5	3,280	4,106
LHHOTEL TB	BUY	11.30	15.50	37	366	1,676	1,760	1,885	5.0	7.1	6.7	6.3	0.9	0.9	10.7	10.8	13.5	13.9	1,599	1,628
LHSC TB	BUY	11.50	12.50	9	380	635	1,176	1,229	85.3	4.5	8.1	7.8	1.0	1.0	9.4	9.6	14.9	12.5		
WHART TB	HOLD	8.95	11.00	23	959	2,636														