

23/05/2025	-- Share price --		Up (down) side	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Current Target				24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	2025E	2026E	
	Rec	(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index		1,176	1,180	0	443,025					12.4	13.6									
Coverage					272,736	683,915	718,022	658,036	5.0	(8.4)		1.2	1.4	4.2	3.9	9.9	9.4			
CoverageEnergy					222,212	532,662	559,925	613,256	5.1	9.5	12.9	11.8	1.3	1.2	4.1	4.5	10.1	10.6		
CoverageBank					220,486	469,390	495,811	423,234	5.6	(14.6)	14.5	17.0	1.5	1.8	3.6	3.1	10.4	9.5		
Banks					52,250	214,525	222,210	234,802	3.6	5.7	7.7	7.3	0.7	0.7	7.1	7.5	9.1	9.2		
BBL TB	BUY	148.00	194.00	31	8,669	45,211	47,321	50,298	4.7	6.3	6.0	5.6	0.5	0.5	6.0	6.4	8.3	8.3	44,682 45,699	
KBANK TB	BUY	164.00	186.00	13	11,923	48,598	51,580	55,449	6.1	7.5	7.5	7.0	0.7	0.6	6.0	6.4	8.9	9.1	49,008 51,679	
KKP TB	HOLD	47.25	55.50	17	1,200	4,985	4,799	5,210	(3.7)	8.6	8.3	7.7	0.6	0.6	7.2	7.8	7.5	7.9	4,719 5,221	
KTB TB	BUY	22.70	26.50	17	9,735	43,856	43,983	47,262	0.3	7.5	7.2	6.7	0.7	0.6	6.8	7.3	9.7	9.9	43,395 44,844	
SCB TB	HOLD	122.00	130.00	7	12,605	43,943	46,165	47,906	5.1	3.8	8.9	8.6	0.8	0.8	9.0	9.3	9.4	9.5	44,036 45,344	
TISCO TB	HOLD	97.75	95.00	(3)	2,402	6,901	6,491	6,879	(5.9)	6.0	12.1	11.4	1.8	1.8	7.9	7.9	15.0	15.8	6,494 6,618	
TTB TB	HOLD	1.94	2.05	6	5,717	21,031	21,871	21,799	4.0	(0.3)	8.6	8.6	0.8	0.7	7.0	7.0	9.0	8.7	20,872 21,600	
Diversified financials					10,772	30,982	34,220	38,458	10.5	12.4	10.3	9.1	1.2	1.1	2.7	3.0	12.0	12.4		
AEONTS TB	HOLD	101.50	142.00	40	779	2,962	3,224	3,514	8.8	9.0	7.9	7.2	0.9	0.8	5.4	5.8	11.9	12.1	2,866 3,183	
ASK TB	REDUCE	7.00	5.90	(16)	113	332	355	403	7.0	13.5	23.3	14.0	0.4	0.4	2.1	3.6	3.2	3.4	306 470	
BAM TB	HOLD	6.05	9.00	49	600	1,345	1,604	1,820	19.2	13.5	12.2	10.7	0.4	0.4	6.6	7.4	3.6	4.1	1,551 1,711	
CHAYO TB	BUY	1.72	4.00	133	62	281	480	564	70.7	17.4	4.1	3.5	0.5	0.4	3.7	4.3	11.8	12.1	310 350	
JMT TB	HOLD	9.65	17.00	76	432	1,660	2,022	2,221	21.8	9.8	7.0	6.3	0.5	0.5	8.6	9.5	7.4	7.8	1,709 1,913	
KTC TB	HOLD	40.75	43.00	6	3,224	7,474	7,481	8,483	0.1	13.4	14.0	12.4	2.4	2.1	3.2	3.6	17.9	18.3	7,823 8,331	
MTC TB	BUY	41.00	56.00	37	2,667	5,867	7,083	8,297	20.7	17.1	12.3	10.5	2.0	1.7	1.2	1.4	17.6	17.6	6,794 7,823	
TIDLOR TB	BUY	15.30	19.00	24	1,360	4,230	4,667	5,239	10.3	12.2	9.6	8.5	1.3	1.2	1.6	1.8	14.6	14.7		
SAK TB	BUY	3.98	5.28	33	256	831	949	1,076	14.3	13.3	8.8	7.8	1.2	1.1	4.8	5.4	14.4	15.0	957 1,066	
SAWAD TB	HOLD	19.00	30.50	61	969	5,052	5,246	5,650	3.8	7.7	6.0	5.6	0.8	0.7	1.7	1.8	14.7	13.8	4,933 5,444	
THANI TB	HOLD	1.63	1.78	9	312	947	1,109	1,192	17.1	7.5	9.2	8.5	0.7	0.7	6.0	6.5	8.0	8.3	877 1,009	
Commerce					32,694	66,736	72,133	79,902	8.1	10.8	14.8	13.3	1.4	1.4	4.0	4.4	10.0	10.6		
BUC TB	BUY	20.70	31.00	50	2,546	4,610	5,255	5,567	14.0	5.9	15.8	14.9	0.7	0.7	4.5	4.8	4.4	4.6	5,108 5,561	
COM7 TB	BUY	20.60	30.00	46	1,489	3,307	3,437	3,703	3.9	7.8	14.4	13.4	4.9	4.3	4.7	4.7	36.6	34.5	3,648 4,037	
CPALL TB	BUY	47.75	83.00	74	13,160	25,314	27,820	31,529	9.9	13.3	15.4	13.6	3.3	2.9	3.2	3.7	20.8	21.2	28,595 31,991	
CPAXT TB	BUY	20.00	34.00	70	6,399	10,837	12,840	14,282	18.5	11.2	16.2	14.6	0.7	0.7	4.3	4.8	4.3	4.7	12,356 14,099	
CRC TB	BUY	18.70	38.00	103	3,461	8,742	9,149	9,829	4.7	7.4	12.3	11.5	1.5	1.4	3.6	3.9	12.8	12.7	8,986 9,992	
DOHOME TB	BUY	3.68	7.50	104	382	674	845	1,151	25.4	36.2	14.7	10.8	0.9	0.8	0.4	1.0	6.4	8.1	790 958	
GLOBAL TB	HOLD	5.30	7.80	47	878	2,377	2,282	2,520	(4.0)	10.4	12.5	11.4	1.1	1.0	4.0	4.4	9.0	9.4	2,183 2,468	
HMPRO TB	BUY	7.70	11.80	53	3,088	6,504	6,819	7,303	4.8	7.1	14.9	13.9	3.7	3.5	5.9	6.3	25.0	25.9	6,625 7,086	
ILM TB	BUY	13.90	17.00	22	215	755	810	864	7.3	6.6	8.7	8.1	1.1	1.0	8.0	8.6	12.8	13.1	733 780	
MEGA TB	BUY	25.25	36.00	43	676	3,095	2,220	2,397	(28.3)	8.0	9.9	9.2	2.2	2.2	6.4	6.5	22.5	24.2	2,321 2,452	
MOSHI TB	BUY	39.50	55.00	39	400	521	656	757	25.9	15.5	19.9	17.2	5.1	4.7	3.0	3.5	27.0	28.4	623 733	
Food & Beverage					16,887	46,168	50,964	53,677	10.4	5.3	10.8	10.3	1.2	1.2	5.4	5.7	11.5	11.6		
BTG TB	BUY	24.00	27.00	13	1,425	2,377	3,991	4,230	67.9	6.0	12.0	11.3	1.6	1.4	3.4	3.7	14.1	13.7	5,175 4,608	
CBG TB	BUY	59.00	74.00	25	1,810	2,843	3,199	3,446	12.5	7.7	18.4	17.1	3.9	3.4	2.4	2.6	22.5	21.2	3,190 3,482	
CH TB	BUY	1.88	3.50	86	46	132	142	152	7.5	6.8	10.6	9.9	1.1	1.0	4.5	4.8	10.3	10.4		
CPF TB	BUY	26.25	30.00	14	6,639	19,039	21,855	22,410	14.8	2.5	10.1	9.9	0.9	0.8	4.9	5.1	8.7	8.5	23,367 22,072	
ICHI TB	BUY	10.80	14.60	35	431	1,343	1,271	1,343	(5.4)	5.7	11.0	10.5	2.5	2.6	10.0	10.5	22.5	24.3	1,262 1,367	
ITC TB	HOLD	11.40	23.00	102	1,049	3,830	3,566	3,885	(6.9)	8.9	9.6	8.8	1.4	1.3	8.3	9.1	14.6	15.4	3,104 3,310	
KCG TB	BUY	8.65	11.00	27	145	406	447	514	10.1	15.1	10.5	9.2	1.5	1.3	5.2	6.0	14.5	15.4	462 518	
M TB	HOLD	15.00	24.00	60	416	1,442	1,461	1,528	1.4	4.5	9.5	9.0	1.0	1.0	9.0	9.4	10.8	11.1	1,454 1,298	
NSL TB	BUY	31.50	45.00	43	290	541	663	732	22.5	10.4	14.3	12.9	4.3	3.8	4.0	4.4	32.6	31.4	638 714	
OSP TB	BUY	17.00	24.00	41	1,567	3,038	3,022	3,125	(0.5)	3.4	16.9	16.3	3.2	3.1	5.3	5.5	19.2	19.3	3,165 3,250	
RBF TB	HOLD	4.22	4.80	14	259	500	534	611	6.9	14.3	15.8	13.8	1.6	1.6	3.8	4.0	10.6	11.6	537 622	
SAPPE TB	HOLD	32.50	40.00	23	307	1,233	995	1,168	(19.3)	17.4	10.1	8.6	2.2	2.0	7.4	8.7	22.1	24.5	1,082 1,161	
SNPN TB	BUY	11.10	15.00	35	307	651	726	799	11.5	10.1	14.7	13.3	3.1	2.9	5.0	5.2	21.5	22.2	720 786	
TFG TB	BUY	5.30	6.50	23	919	3,618	5,175	5,114	43.0	(1.2)	6.9	7.0	1.8	1.6	8.0	7.9	28.6	24.6	5,131 5,000	
TU TB	HOLD	10.00	11.00	10	1,226	5,119	3,810	4,501	(25.6)	18.1	11.7	9.9	0.9	0.9	5.6	6.6	7.8	8.9	4,036 4,677	
ZEN TB	HOLD	5.45	6.50	19	50	57	107	120	88.5	12.1	15.3	13.6	1.2	1.1	3.6	4.0	7.8	8.4	79 92	
Property					13,374	46,662	45,476	50,334	(2.5)	10.7	9.6	8.7	0.9	0.9	5.8	6.2	9.7	10.1		
AMATA TB	BUY	15.00	34.00	127	529	2,524	2,818	2,944	11.6	4.5	6.1	5.9	0.7	0.7	6.5	6.8	12.4	12.1	2,773 2,758	
AP TB	BUY	6.55	9.00	37	632	5,014	4,721	5,134	(5.8)	8.7	4.4	4.0	0.4	0.4	8.4	9.2	10.5	10.6	4,854 5,178	
ASW TB	HOLD	6.70	6.60	(1)	185	1,389	840	1,555	(39.5)	85.2	7.2	3.9	0.7	0.6	6.1	10.3	10.4	17.6	840 1,555	
AWC TB	BUY	2.00	5.20	160	1,965	1,860	2,235	2,803	20.2	25.4	28.6	22.8	0.7	0.7	4.5	4.5	2.4	2.9	2,339 3,143	
BRI TB	HOLD	1.59	4.20	164	42	414	467	492	12.7	5.3	2.9	2.8	0.2	0.2	21.2	21.9	7.8	7.7	170 307	
CPN TB	BUY	47.50	73.00	54	6,541	17,028	17,424	18,908	2.3	8.5	12.2	11.3	2.0	1.8	4.6	5.0	16.7	16.8	17,311 19,111	
NOBLE TB	REDUCE	1.78	3.70	108	75	680	760	681	11.7	(10.4)	3.2	3.6	0.3	0.3	18.7	16.8	11.1	9.5		
ORI TB	HOLD	1.73	4.20	143	130	892	1,210	1,350	35.7	11.5	3.5	3.1	0.2	0.2	17.1	17.4	5.9	6.2	867 1,047	
SC TB	HOLD	1.76	2.40	36	231	1,283	1,425	1,886	11.1	32.3	5.3	4.0	0.3	0.3	7.6	10.0	5.8	7.4	1,569 1,856	
SIRI TB	HOLD	1.33	1.50	13	710	4,863	4,205	4,683	(13.5)	11.4	5.5	4.9	0.5	0.4	9.5	10.2	8.6	9.1	4,526 4,917	

23/05/2025	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Current Target				24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	2025E	2026E	
	Rec	(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index		1,176	1,180	0	443,025					12.4	13.6									
Automotive					859	3,480	3,314	3,852	(4.8)	16.2	8.4	7.3	0.6	0.6	6.8	8.7	7.3	8.3		
AH TB	HOLD	15.00	13.50	(10)	155	721	804	977	11.6	21.5	6.6	5.4	0.5	0.5	5.4	6.6	7.5	8.6	788	909
IRC TB	REDUCE	11.60	12.40	7	68	312	207	233	(33.4)	12.6	10.8	9.6	0.5	0.5	4.7	5.2	5.0	5.5		
SAT TB	BUY	12.30	13.60	11	160	724	789	883	9.0	11.9	6.6	5.9	0.6	0.6	9.7	10.9	9.2	10.0	690	738
STANLY TB	HOLD	202.00	210.00	4	475	1,724	1,513	1,757	(12.2)	16.2	10.2	8.8	0.7	0.7	6.6	9.1	6.9	8.0	1,557	1,657
Transportation					17,968	32,262	34,440	41,364	6.8	20.1	17.0	14.2	2.3	2.2	3.0	3.3	14.3	15.9		
AAV TB	BUY	1.16	2.50	116	457	2,970	2,661	2,913	(10.4)	9.5	5.6	5.1	1.1	0.9	7.1	7.8	20.9	19.5	2,652	2,676
AOT TB	BUY	34.00	65.00	91	14,904	19,515	22,889	28,514	17.3	24.6	21.2	17.0	3.6	3.2	2.4	2.6	17.6	19.7	18,995	21,636
BA TB	BUY	13.80	28.00	103	889	3,838	3,935	4,196	2.5	6.6	7.4	6.9	1.7	1.6	9.4	8.7	23.8	23.5	3,696	3,896
PRM TB	BUY	5.85	10.50	79	405	2,098	2,461	2,606	17.3	5.9	5.9	5.6	1.1	1.0	8.1	8.6	19.9	18.7	2,464	2,650
PSL TB	REDUCE	6.40	5.40	(16)	293	1,276	75	307	(94.1)	308.8	132.8	32.5	0.6	0.6	0.3	1.2	0.4	1.8	101	175
SAV TB	BUY	16.00	27.50	72	314	477	575	685	20.7	19.1	17.8	15.0	5.8	4.9	3.4	4.0	35.0	35.5	549	625
SJWD TB	BUY	8.50	14.00	65	471	788	963	1,119	22.3	16.2	16.0	13.8	0.7	0.7	2.9	3.3	4.2	4.8	1,046	1,128
TTA TB	REDUCE	4.18	4.40	5	234	1,301	881	1,023	(32.3)	16.2	8.6	7.4	0.3	0.3	3.5	4.0	3.2	3.7	955	1,064
ICT					471	1,422	1,654	1,835	16.3	11.0	9.3	8.4	1.0	1.0	5.4	6.0	10.8	11.6		
GABLE TB	BUY	2.96	5.00	69	64	266	280	323	5.2	15.5	7.4	6.4	1.0	1.0	7.0	8.0	12.9	15.3	281	314
ILINK TB	BUY	5.20	7.20	38	87	503	510	535	1.5	5.0	5.5	5.3	0.6	0.6	8.1	8.5	11.6	11.6		
ITEL TB	BUY	1.19	2.60	118	50	143	229	274	60.6	19.6	7.2	6.0	0.4	0.4	4.8	5.8	5.5	6.4	194	230
SYNEX TB	BUY	10.40	15.00	44	270	511	635	703	24.3	10.7	13.9	12.5	1.9	1.8	4.3	4.7	13.9	14.5	669	776
Construction services					1,168	167	2,024	2,312	1,111.7	14.2	18.8	16.5	0.8	0.8	2.1	2.5	4.4	4.8		
CK TB	BUY	14.60	20.00	37	753	1,446	1,498	1,647	3.6	9.9	16.5	15.0	0.9	0.9	2.1	2.4	5.7	6.0	1,710	1,966
PLYON TB	BUY	1.79	2.40	34	41	(6)	68	76	nm	11.8	19.7	17.6	1.4	1.4	4.6	5.1	7.2	8.0	92	92
SEAFCO TB	BUY	2.00	3.00	50	49	(4)	148	171	nm	15.7	11.0	9.5	1.0	1.0	3.5	4.1	9.5	10.3	162	167
STECON TB	BUY	7.00	8.00	14	325	(1,268)	310	417	nm	34.6	34.3	25.5	0.6	0.6	1.5	2.0	1.8	2.4	732	925
Energy & Utilities					50,524	151,253	158,097	44,780	4.5	(71.7)	10.4	36.8	0.9	2.6	4.7	1.4	9.3	3.8		
BCP TB	BUY	37.00	42.70	15	1,563	7,567	7,304	nm	(3.5)	nm	7.0	nm	0.6	nm	3.6	nm	9.6	nm	6,087	8,359
BCPG TB	BUY	6.70	15.10	125	616	1,986	2,172	nm	9.4	nm	9.0	nm	0.6	nm	4.5	nm	6.8	nm	1,449	1,949
BGRIM TB	BUY	10.20	37.00	263	816	2,222	3,174	nm	42.8	nm	8.4	nm	0.7	nm	5.4	nm	8.3	nm	1,951	2,274
CKP TB	BUY	2.78	3.40	22	693	1,345	1,505	1,547	11.9	2.8	15.0	14.6	0.8	0.8	3.2	3.2	5.3	5.3	1,712	1,855
GPSC TB	BUY	33.75	36.00	7	2,920	4,062	4,732	5,342	16.5	12.9	20.1	17.8	0.9	0.8	2.7	2.7	4.4	4.8	4,716	5,123
GULF TB	BUY	48.00	57.70	20	22,004	21,383	25,595	29,825	19.7	16.5	28.0	24.0	2.0	1.9	1.8	2.1	7.4	8.1	23,921	27,327
OR TB	HOLD	13.00	20.00	54	4,787	12,859	14,035	nm	9.1	nm	11.1	nm	1.2	nm	4.0	nm	11.5	nm	10,371	11,055
PTTEP TB	BUY	101.00	179.00	77	12,303	75,473	67,579	nm	(10.5)	nm	5.9	nm	0.6	nm	8.4	nm	11.1	nm	1,946	1,865
RATCH TB	BUY	26.25	34.80	33	1,752	6,127	6,927	6,781	13.1	(2.1)	8.2	8.4	0.6	0.6	6.5	6.5	7.0	6.6	7,241	7,442
SPRC TB	BUY	5.55	11.70	111	738	4,152	5,065	nm	22.0	nm	4.8	nm	0.5	nm	10.5	nm	11.3	nm	2,453	2,947
TOP TB	BUY	28.50	56.80	99	1,953	13,080	18,800	nm	43.7	nm	3.4	nm	0.4	nm	14.8	nm	10.6	nm	10,242	12,420
WHAUP TB	BUY	3.22	4.50	40	378	998	1,209	1,284	21.2	6.2	10.2	9.6	0.9	0.9	7.8	9.3	8.8	9.1	1,370	1,509
Packaging					2,349	4,302	4,458	6,218	3.6	39.5	16.9	12.3	1.0	0.9	2.7	3.7	5.8	7.7		
PJW TB	BUY	2.22	3.00	35	40	114	157	181	38.0	15.4	8.8	7.6	1.0	0.9	5.7	6.5	11.3	12.6		
SCGP TB	BUY	17.00	29.00	71	2,239	3,910	4,005	5,749	2.4	43.5	18.2	12.7	0.9	0.9	2.5	3.5	5.1	7.1	3,524	4,538
SFLEX TB	BUY	2.98	4.70	58	70	278	296	288	6.6	(2.6)	8.3	8.5	2.1	2.1	4.8	4.7	25.7	24.7	299	315
Electronics					42,353	22,662	22,027	25,602	(2.8)	16.2	62.7	53.9	10.1	9.0	0.6	0.6	17.1	17.7		
DELTA TB	REDUCE	108.00	55.00	(49)	41,337	20,164	19,619	22,392	(2.7)	14.1	68.7	60.2	14.3	12.1	0.4	0.5	22.5	21.8	19,095	22,152
HANA TB	HOLD	17.50	22.00	26	475	911	1,080	1,436	18.6	33.0	14.3	10.8	0.6	0.5	5.1	5.6	3.9	5.1	1,162	1,428
KCE TB	HOLD	14.90	20.00	34	540	1,587	1,328	1,774	(16.4)	33.6	13.3	9.9	1.3	1.2	5.7	7.6	9.5	12.4	1,358	1,575
Professional Services					476	885	995	1,118	12.4	12.4	15.6	13.9	4.2	3.7	2.8	3.1	28.1	28.4		
SISB TB	BUY	16.50	39.00	136	476	885	995	1,118	12.4	12.4	15.6	13.9	4.2	3.7	2.8	3.1	28.1	28.4	997	1,140
Construct					1,060	4,784	4,711	4,794	(1.5)	1.8	7.3	7.2	0.7	0.7	6.0	6.7	9.8	9.5		
EPG TB	BUY	2.34	4.00	71	201	1,438	1,205	1,159	(16.2)	(3.8)	5.4	5.7	0.5	0.5	6.2	8.8	9.5	8.9	955	1,268
SCGD TB	HOLD	4.02	5.60	39	204	908	973	1,021	7.2	5.0	6.8	6.5	0.3	0.3	5.1	5.4	5.0	5.1	1,028	1,129
TOA TB	HOLD	11.00	20.00	82	656	2,438	2,534	2,613	3.9	3.1	8.8	8.5	1.4	1.3	6.0	6.2	16.0	15.4	2,436	2,572
Agribusiness					1,006	3,703	3,518	3,904	(5.0)	11.0	9.3	8.4	0.5	0.4	4.8	5.4	4.9	5.3		
GFPT TB	BUY	10.10	12.50	24	389	2,033	1,564	1,661	(23.1)	6.2	8.1	7.6	0.6	0.6	3.1	3.3	7.8	7.9	1,947	1,993
STA TB	BUY	13.10	20.00	53	617	1,670	1,954	2,243	17.0	14.8	10.3	9.0	0.4	0.4	5.8	6.7	3.8	4.3	2,344	2,718
Property Fund & REITs					3,443	8,277	9,310	9,944	12.5	6.8	12.0	11.2	0.9	0.9	8.9	9.0	7.7	8.1		
AIMIRT TB	BUY	9.70	13.45	39	236	562	619	679	10.1	9.7	12.4	11.3	0.8	0.8	8.9	9.0	6.3	6.9	624	653
CPNREIT TB	BUY	12.10	14.50	20	1,344	2,185	2,504	2,893	14.6	15.6	17.5	15.1	1.0	1.0	8.9	9.1	5.6	6.5	3,137	4,106
LHHOTEL TB	BUY	12.30	15.50	26	396	1,676	1,760	1,885	5.0	7.1	7.3	6.8	1.0	0.9	9.8	9.9	13.5	13.9	1,786	1,842
LHSC TB	BUY	12.00	12.50	4	297	635	1,176	1,229	85.3	4.5	8.5	8.1	1.0	1.0	9.0	9.2	14.9	12.5		
WHART TB	HOLD	9.50	11.00	16	1,011	2,636	2,628	2,615	(0.3)	(0.5)	12.5	12.6	0.9	0.9	8.0	7.9	7.1	7.1	2,654	2,657
WHAIR TB	BUY	4.90	7.40	51	159	583	623	643	7.0	3.2	8.3	8.1	0.6	0.6	10.8	11.2	7.0	7.2	630	628
Personal Products & Pharmaceuticals					350	1,220	1,211													