

17/04/2025	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---	
	Current	Target			24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	2025E	2026E
	Rec	(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
SET Index																			
Coverage		1,141	1,180	3	426,879					12.3	13.4								
CoverageEnergy					257,882	683,841	722,336	659,119	5.6	(8.8)	11.9	13.0	1.2	1.3	4.4	4.1	10.0	9.4	
CoverageBank					209,700	532,588	565,258	616,088	6.1	9.0	12.3	11.3	1.2	1.2	4.3	4.7	10.2	10.6	
					208,358	469,316	500,125	424,317	6.6	(15.2)	13.8	16.3	1.4	1.7	3.7	3.2	10.4	9.5	
Banks																			
BBL TB	BUY	146.50	194.00	32	8,399	45,211	47,321	50,298	4.7	6.3	5.9	5.6	0.5	0.5	6.1	6.4	8.3	8.3	
KBANK TB	BUY	151.00	186.00	23	10,745	48,598	51,580	55,449	6.1	7.5	6.9	6.5	0.6	0.6	6.5	7.0	8.9	9.1	
KKP TB	HOLD	55.50	55.50	0	1,380	4,985	4,799	5,210	(3.7)	8.6	9.8	9.0	0.7	0.7	6.1	6.7	7.5	7.9	
KTB TB	BUY	21.80	26.50	22	9,150	43,856	43,983	47,262	0.3	7.5	6.9	6.4	0.7	0.6	7.1	7.6	9.7	9.9	
SCB TB	HOLD	116.00	130.00	12	11,730	43,943	46,165	47,906	5.1	3.8	8.5	8.2	0.8	0.8	9.5	9.8	9.4	9.5	
TISCO TB	HOLD	100.00	95.00	(5)	2,405	6,901	6,491	6,879	(5.9)	6.0	12.3	11.6	1.8	1.8	7.8	7.8	15.0	15.8	
TTB TB	HOLD	1.96	2.05	5	5,715	21,031	21,871	21,799	4.0	(0.3)	8.7	8.7	0.8	0.7	6.9	6.9	9.0	8.7	
Diversified financials																			
AEONTS TB	HOLD	108.50	142.00	31	815	2,962	3,224	3,514	8.8	9.0	8.4	7.7	1.0	0.9	5.0	5.5	11.9	12.1	
ASK TB	REDUCE	6.95	5.60	(19)	110	332	183	352	(44.9)	92.7	23.4	13.9	0.4	0.4	2.1	3.6	1.7	3.0	
BAM TB	HOLD	6.40	9.00	41	621	1,345	1,604	1,820	19.2	13.5	12.9	11.4	0.5	0.5	6.2	7.0	3.6	4.1	
CHAYO TB	BUY	2.04	4.00	96	70	281	480	564	70.7	17.4	4.8	4.1	0.5	0.5	3.1	3.6	11.8	12.1	
JMT TB	HOLD	12.50	17.00	36	548	1,660	2,022	2,221	21.8	9.8	9.0	8.2	0.7	0.6	6.6	7.3	7.4	7.8	
KTC TB	HOLD	45.00	43.00	(4)	3,485	7,474	7,481	8,483	0.1	13.4	15.5	13.7	2.6	2.4	2.9	3.3	17.9	18.3	
MTC TB	BUY	43.25	56.00	29	2,754	5,867	7,083	8,297	20.7	17.1	12.9	11.1	2.1	1.8	1.2	1.4	17.6	17.6	
SAK TB	BUY	3.98	5.28	33	251	831	949	1,076	14.3	13.3	8.8	7.8	1.2	1.1	4.8	5.4	14.4	15.0	
SAWAD TB	HOLD	29.00	36.00	24	1,316	5,052	5,246	5,650	3.8	7.7	8.3	7.8	1.1	1.0	1.2	1.3	14.7	13.8	
THANI TB	HOLD	1.55	1.78	15	290	947	1,109	1,192	17.1	7.5	8.7	8.1	0.7	0.7	6.3	6.8	8.0	8.3	
TIDLOR TB	BUY	14.60	20.50	40	1,278	4,230	4,908	5,722	16.0	16.6	8.7	7.4	1.3	1.1	1.7	2.0	15.3	15.8	
Commerce																			
BUC TB	BUY	23.70	31.00	31	2,853	4,610	5,255	5,567	14.0	5.9	18.1	17.1	0.8	0.8	3.9	4.2	4.4	4.6	
COM7 TB	BUY	19.20	30.00	56	1,358	3,307	3,437	3,703	3.9	7.8	13.4	12.4	4.6	4.0	4.7	5.0	36.6	34.5	
CPALL TB	BUY	49.75	83.00	67	13,422	25,314	27,820	31,529	9.9	13.3	16.1	14.2	3.4	3.0	3.1	3.5	20.8	21.2	
CPAXT TB	BUY	25.25	34.00	35	7,908	10,837	12,840	14,282	18.5	11.2	20.5	18.4	0.9	0.9	3.4	3.8	4.3	4.7	
CRC TB	BUY	23.50	38.00	62	4,256	8,742	9,149	9,829	4.7	7.4	15.5	14.4	1.9	1.8	2.9	3.1	12.8	12.7	
DOHOME TB	BUY	5.00	9.50	90	508	674	928	1,260	37.7	35.7	18.2	13.4	1.2	1.1	0.0	0.0	6.9	8.7	
GLOBAL TB	HOLD	6.75	9.70	44	1,095	2,377	2,627	2,842	10.5	8.2	13.9	12.8	1.4	1.3	3.6	3.9	10.3	10.5	
HMPRO TB	BUY	9.00	11.80	31	3,554	6,504	6,819	7,303	4.8	7.1	17.4	16.2	4.3	4.1	5.0	5.4	25.0	25.9	
ILM TB	BUY	13.80	17.00	23	209	755	810	864	7.3	6.6	8.6	8.1	1.1	1.0	8.1	8.6	12.8	13.1	
MEGA TB	BUY	27.00	40.00	48	707	3,095	2,220	2,397	(28.3)	8.0	10.6	9.8	2.4	2.4	5.9	6.1	22.5	24.2	
MOSHI TB	BUY	40.25	50.00	24	399	521	581	668	11.5	15.0	22.9	19.9	5.3	4.9	2.6	3.0	24.0	25.5	
Food & Beverage																			
BTG TB	BUY	19.90	27.00	36	1,156	2,377	3,991	4,230	67.9	6.0	10.0	9.4	1.3	1.2	4.2	4.4	14.1	13.7	
CBG TB	BUY	62.00	88.00	42	1,862	2,843	3,199	3,446	12.5	7.7	19.4	18.0	4.1	3.6	2.3	2.5	22.5	21.2	
CH TB	BUY	1.98	3.50	77	48	132	142	152	7.5	6.8	11.2	10.5	1.1	1.1	4.3	4.6	10.3	10.4	
CPF TB	BUY	25.00	30.00	20	6,189	19,039	21,855	22,410	14.8	2.5	9.6	9.4	0.8	0.8	5.2	5.3	8.7	8.5	
ICHI TB	BUY	12.00	16.00	33	469	1,343	1,389	1,475	3.4	6.2	11.2	10.6	2.8	2.9	9.8	10.4	24.6	26.8	
ITC TB	HOLD	13.60	23.00	69	1,225	3,830	3,566	3,885	(6.9)	8.9	11.4	10.5	1.6	1.6	7.0	7.6	14.6	15.4	
KCG TB	BUY	8.05	11.00	37	132	406	447	514	10.1	15.1	9.8	8.5	1.4	1.3	5.6	6.4	14.5	15.4	
M TB	HOLD	18.10	24.00	33	491	1,442	1,461	1,528	1.4	4.5	11.4	10.9	1.2	1.2	7.5	7.8	10.8	11.1	
NSL TB	BUY	28.75	43.00	50	259	541	600	680	10.8	13.4	14.4	12.7	4.0	3.5	4.2	4.5	29.6	29.5	
OSP TB	BUY	14.30	24.00	68	1,290	3,038	3,022	3,125	(0.5)	3.4	14.2	13.7	2.7	2.6	6.3	6.5	19.2	19.3	
RBF TB	BUY	4.34	6.70	54	261	500	610	696	22.1	14.0	14.2	12.5	1.7	1.6	4.2	4.4	12.1	13.1	
SAPPE TB	HOLD	38.50	40.00	4	356	1,233	995	1,168	(19.3)	17.4	11.9	10.2	2.6	2.4	6.3	7.4	22.1	24.5	
SNPN TB	BUY	11.50	15.00	30	312	651	726	799	11.5	10.1	15.2	13.8	3.2	3.0	4.8	5.1	21.5	22.2	
TFG TB	BUY	4.70	5.30	13	798	3,618	4,179	4,433	15.5	6.1	7.6	7.2	1.6	1.5	7.2	7.7	23.4	22.0	
TU TB	HOLD	10.80	11.00	2	1,325	5,119	3,810	4,501	(25.6)	18.1	12.6	10.7	1.0	0.9	5.1	6.1	7.8	8.9	
ZEN TB	HOLD	6.30	6.50	3	56	57	107	120	88.5	12.1	17.6	15.7	1.3	1.3	3.1	3.5	7.8	8.4	
Property																			
AMATA TB	BUY	14.80	34.00	130	511	2,524	2,818	2,944	11.6	4.5	6.0	5.8	0.7	0.7	6.6	6.9	12.4	12.1	
AP TB	BUY	7.90	9.70	23	746	5,014	5,117	5,307	2.1	3.7	4.9	4.7	0.5	0.5	7.6	7.6	11.3	10.9	
ASW TB	HOLD	6.25	8.00	28	169	1,389	1,075	1,599	(22.6)	48.8	5.2	3.5	0.7	0.6	7.6	11.4	13.2	17.9	
AWC TB	BUY	2.20	5.20	136	2,115	1,860	2,235	2,803	20.2	25.4	31.5	25.1	0.7	0.7	4.1	4.1	2.4	2.9	
BRI TB	HOLD	1.92	4.20	119	49	414	467	492	12.7	5.3	3.5	3.3	0.3	0.2	17.5	18.1	7.8	7.7	
CPN TB	BUY	47.75	83.00	74	6,436	17,028	17,997	18,908	5.7	5.1	11.9	11.3	2.0	1.8	4.7	4.9	17.2	16.8	
NOBLE TB	REDUCE	2.06	3.70	80	85	680	760	681	11.7	(10.4)	3.7	4.1	0.4	0.4	16.2	14.5	11.1	9.5	
ORI TB	HOLD	1.94	4.20	116	145	892	1,210	1,350	35.7	11.5	3.9	3.5	0.2	0.2	15.2	15.5	5.9	6.2	
SC TB	HOLD	2.24	2.80	25	288	1,283	1,697	1,875	32.3	10.4	5.6	5.1	0.4	0.4	7.1	7.8	6.9	7.3	
SIRI TB	BUY	1.45	1.90	31	758	4,863	5,092	5,202	4.7	2.1	4.9	4.8	0.5	0.5	10.3	10.4	10.3	10.0	
SPALI TB	HOLD	17.00	18.00	6	997	6,190	5,520	5,634	(10.8)	2.1	6.0	5.9	0.6	0.6	7.9	7.9	10.1	9.8	
WHA TB	BUY	2.84	5.40	90	1,275	4,526	5,067	4,815	12.0	(5.0)	8.4	8.8	1.2	1.1	7.2	6.8	14.2	12.8	
Healthcare																			
BCH TB	BUY	14.60	20.00	37	1,093	1,231	1,587	1,784	28.9	12.4	22.9	20.4	2.6	2.5	1.9	2.4	11.8	12.5	
BDMS TB	BUY	23.10	36.50	58	11,025	15,987	17,634	19,339	10.3	9.7	20.8	19.0	3.5	3.3	3.2	3.4	17.1	17.7	
BH TB	BUY	171.00	220.00	29	4,083	7,798	7,906	8,080	1.4	2.2	17.2	16.8	4.3	3.9	2.9	3.5	26.8	24.4	
BKGI TB	BUY	1.86	2.70	45	34	53	67	78	25.3	16.7	16.7	14.3	2.0	1.9	3.6	4.2	12.3	13.6	
CHG TB	BUY	1.74	2.90	67	575	965	1,191	1,331	23.4	11.7	16.1	14.4	2.4	2.2	3.7	4.2	15.0	15.8	
MASTER TB	BUY	20.40	56.00	175	185	502	622	721	23.8	16.0	9.9	8.5	1.6	1					

17/04/2025	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Current	Target			24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	2025E	2026E	
	Rec	(THB) (THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index					426,879						12.3	13.4								
Automotive					828	3,480	3,314	3,852	(4.8)	16.2	8.3	7.2	0.6	0.6	6.9	8.9	7.3	8.3		
AH TB	HOLD	11.20	13.50	21	113	721	804	977	11.6	21.5	4.9	4.1	0.4	0.3	7.3	8.9	7.5	8.6	871	1,024
IRC TB	REDUCE	11.00	12.40	13	63	312	207	233	(33.4)	12.6	10.2	9.1	0.5	0.5	4.9	5.5	5.0	5.5	207	233
SAT TB	BUY	11.20	13.60	21	143	724	789	883	9.0	11.9	6.0	5.4	0.5	0.5	10.7	12.0	9.2	10.0	697	749
STANLY TB	HOLD	221.00	210.00	(5)	509	1,724	1,513	1,757	(12.2)	16.2	11.2	9.6	0.8	0.8	6.0	8.3	6.9	8.0	1,557	1,711
Transportation				19,389	31,725	35,738	42,550	12.6	19.1	18.0	15.1	2.6	2.3	2.8	3.1	14.7	16.1			
AAV TB	BUY	1.39	3.40	145	536	2,557	2,800	3,028	9.5	8.1	6.4	5.9	1.4	1.2	6.3	6.8	23.6	22.1	3,129	3,465
AOT TB	BUY	37.75	65.00	72	16,196	19,515	22,889	28,514	17.3	24.6	23.6	18.9	4.0	3.5	2.1	2.4	17.6	19.7	20,869	24,782
BA TB	BUY	16.70	30.00	80	1,053	3,713	4,075	4,303	9.7	5.6	8.6	8.1	1.7	1.6	7.0	7.4	21.1	20.3	3,871	4,146
PRM TB	BUY	5.65	10.50	86	385	2,098	2,461	2,606	17.3	5.9	5.7	5.4	1.0	1.0	8.4	8.9	19.9	18.7	2,384	2,582
PSL TB	HOLD	5.80	7.00	21	266	1,276	919	1,200	(28.0)	30.6	9.8	7.5	0.5	0.5	5.1	6.6	5.4	6.8	397	356
SAV TB	BUY	15.20	27.50	81	292	477	575	685	20.7	19.1	16.9	14.2	5.5	4.6	3.5	4.2	34.9	35.3	551	628
SJWD TB	BUY	6.95	14.00	101	378	788	923	1,118	17.2	21.1	13.6	11.3	0.5	0.5	3.3	4.0	4.0	4.8	881	989
TTA TB	HOLD	4.10	5.50	34	282	1,301	1,095	1,095	(15.8)	(0.0)	6.8	6.8	0.3	0.3	4.4	4.4	3.9	4.0	1,062	1,100
ICT				487	1,422	1,654	1,835	16.3	11.0	9.8	8.8	1.0	1.0	5.1	5.7	10.8	11.6			
GABLE TB	BUY	3.28	5.00	52	69	266	280	323	5.2	15.5	8.2	7.1	1.1	1.1	6.3	7.2	12.9	15.3	281	311
ILINK TB	BUY	5.50	7.20	31	90	503	510	535	1.5	5.0	5.9	5.6	0.7	0.6	7.7	8.1	11.6	11.6		
ITEL TB	BUY	1.28	2.60	103	53	143	229	274	60.6	19.6	7.8	6.5	0.4	0.4	4.5	5.4	5.5	6.4	194	230
SYNEX TB	BUY	10.80	15.00	39	275	511	635	703	24.3	10.7	14.4	13.0	1.9	1.8	4.1	4.6	13.9	14.5	629	729
Construction services				1,196	167	2,024	2,312	1,111.7	14.2	19.7	17.2	0.8	0.8	2.0	2.4	4.4	4.8			
CK TB	BUY	15.30	20.00	31	772	1,446	1,498	1,647	3.6	9.9	17.3	15.7	1.0	0.9	2.0	2.3	5.7	6.0	1,669	1,944
PYLON TB	BUY	1.82	2.40	32	41	(6)	68	76	nm	11.8	20.0	17.9	1.4	1.4	4.5	5.0	7.2	8.0	92	92
SEAFCO TB	BUY	2.00	3.00	50	47	(4)	148	171	nm	15.7	11.0	9.5	1.0	1.0	3.5	4.1	9.5	10.3	153	156
STECON TB	BUY	7.35	8.00	9	335	(1,268)	310	417	nm	34.6	36.0	26.8	0.6	0.6	1.4	1.9	1.8	2.4	535	704
Energy & Utilities				48,182	151,253	157,078	43,031	3.9	(72.6)	10.2	37.2	0.9	2.5	4.8	1.4	9.3	3.6			
BCP TB	BUY	36.50	42.70	17	1,581	7,567	7,304	nm	(3.5)	nm	6.9	nm	0.6	nm	3.6	nm	9.6	nm	7,422	8,804
BCPG TB	BUY	6.85	15.10	120	616	1,986	2,172	nm	9.4	nm	9.2	nm	0.6	nm	4.4	nm	6.8	nm	1,446	1,947
BGRIM TB	BUY	10.80	37.00	243	846	2,222	3,174	nm	42.8	nm	8.9	nm	0.7	nm	5.1	nm	8.3	nm	1,951	2,341
CKP TB	BUY	2.68	3.40	27	654	1,345	1,505	1,547	11.9	2.8	14.5	14.1	0.8	0.7	3.7	3.7	5.3	5.3	1,715	1,854
GPSC TB	HOLD	28.50	30.00	5	2,413	4,062	3,714	3,594	(8.6)	(3.2)	21.6	22.4	0.7	0.7	3.2	3.2	3.4	3.3	4,662	5,076
GULF TB	BUY	46.50	57.70	24	20,864	21,383	25,595	29,825	19.7	16.5	27.1	23.3	1.9	1.9	1.8	2.1	7.4	8.1	22,065	26,862
OR TB	HOLD	12.50	20.00	60	4,505	12,859	14,035	nm	9.1	nm	10.7	nm	1.2	nm	4.2	nm	11.5	nm	9,678	10,567
PTTEP TB	BUY	103.50	179.00	73	12,340	75,473	67,579	nm	(10.5)	nm	6.1	nm	0.6	nm	8.2	nm	11.1	nm	1,977	1,887
RATCH TB	BUY	25.75	34.80	35	1,682	6,127	6,927	6,781	13.1	(2.1)	8.1	8.3	0.6	0.5	6.6	6.6	7.0	6.6	7,358	7,570
SPRC TB	BUY	5.10	11.70	129	664	4,152	5,065	nm	22.0	nm	4.4	nm	0.5	nm	11.5	nm	11.3	nm	3,282	3,453
TOP TB	BUY	24.10	56.80	136	1,617	13,080	18,800	nm	43.7	nm	2.9	nm	0.3	nm	17.5	nm	10.6	nm	11,050	12,906
WHAUP TB	BUY	3.48	4.50	29	400	998	1,209	1,284	21.2	6.2	11.0	10.4	1.0	0.9	7.2	8.6	8.8	9.1	1,403	1,572
Packaging				1,735	4,302	4,458	6,218	3.6	39.5	13.0	9.4	0.7	0.7	3.5	4.9	5.8	7.7			
PJW TB	BUY	2.20	3.00	36	39	114	157	181	38.0	15.4	8.7	7.6	1.0	0.9	5.7	6.6	11.3	12.6	158	197
SCGP TB	BUY	12.60	29.00	130	1,624	3,910	4,005	5,749	2.4	43.5	13.5	9.4	0.7	0.7	3.3	4.8	5.1	7.1	3,699	4,784
SFLEX TB	BUY	3.12	4.70	51	72	278	296	288	6.6	(2.6)	8.6	8.9	2.2	2.2	4.6	4.5	25.7	24.7	307	329
Electronics				25,810	22,662	22,372	25,643	(1.3)	14.6	38.4	33.5	6.3	5.6	0.9	1.0	17.4	17.7			
DELTA TB	REDUCE	66.00	72.00	9	24,725	20,164	19,619	22,392	(2.7)	14.1	42.0	36.8	8.7	7.4	0.7	0.8	22.5	21.8	18,781	22,193
HANA TB	HOLD	18.10	18.00	(1)	481	911	1,075	1,239	18.0	15.3	14.9	12.9	0.6	0.6	4.0	4.6	3.9	4.5	1,254	1,489
KCE TB	HOLD	17.00	25.00	47	604	1,587	1,678	2,012	5.7	19.9	12.0	10.0	1.4	1.4	6.3	7.5	12.0	13.9	1,574	1,774
Professional Services				531	885	995	1,118	12.4	12.4	17.8	15.8	4.8	4.2	2.4	2.7	28.1	28.4			
SISB TB	BUY	18.80	39.00	107	531	885	995	1,118	12.4	12.4	17.8	15.8	4.8	4.2	2.4	2.7	28.1	28.4	1,010	1,173
Construct				1,013	4,784	4,711	4,794	(1.5)	1.8	7.2	7.0	0.7	0.7	6.2	6.9	9.8	9.5			
EPG TB	BUY	2.54	4.00	57	214	1,438	1,205	1,159	(16.2)	(3.8)	5.9	6.1	0.6	0.5	5.7	8.2	9.5	8.9	968	1,347
SCGD TB	HOLD	4.00	5.60	40	198	908	973	1,021	7.2	5.0	6.8	6.5	0.3	0.3	5.2	5.4	5.0	5.1	1,110	1,251
TOA TB	HOLD	10.30	20.00	94	601	2,438	2,534	2,613	3.9	3.1	8.2	8.0	1.3	1.2	6.4	6.6	16.0	15.4	2,477	2,619
Agribusiness				1,013	3,703	3,518	3,904	(5.0)	11.0	9.6	8.6	0.5	0.5	4.6	5.2	4.9	5.3			
GFPT TB	BUY	8.90	12.50	40	335	2,033	1,564	1,661	(23.1)	6.2	7.1	6.7	0.5	0.5	3.5	3.7	7.8	7.9	1,816	1,894
STA TB	BUY	14.70	20.00	36	678	1,670	1,954	2,243	17.0	14.8	11.6	10.1	0.4	0.4	5.2	6.0	3.8	4.3	2,344	2,718
Property Fund & REITs				3,667	8,277	9,310	9,944	12.5	6.8	11.6	10.9	0.9	0.9	9.2	9.3	7.7	8.1			
AIMIRT TB	BUY	9.85	13.45	37	234	562	619	679	10.1	9.7	12.6	11.5	0.8	0.8	8.7	8.9	6.3	6.9	662	653
CPNREIT TB	BUY	11.90	14.50	22	1,648	2,185	2,504	2,893	14.6	15.6	17.2	14.9	1.0	1.0	9.0	9.3	5.6	6.5	2,881	3,797
LHHOTEL TB	BUY	13.00	15.50	19	410	1,676	1,760	1,885	5.0	7.1	7.7	7.2	1.0	1.0	9.3	9.4	13.5	13.9	1,683	1,913
LHSC TB	BUY	11.70	12.50	7	281	635	1,176	1,229	85.3	4.5	8.3	7.9	1.0	1.0	9.2	9.5	14.9	12.5	971	994
WHART TB	HOLD	9.25	11.00	19	964	2,636	2,628	2,615	(0.3)	(0.5)	12.2	12.3	0.9	0.9	8.2	8.1	7.1	7.1	2,660	2,677
WHAIR TB	BUY	4.58	7.40	62	131	583	623	643	7.0	3.2	7.8	7.5	0.5	0.5	11.6	11.9	7.0	7.2	604	608
Personal Products & Pharmaceuticals				377	1,220	1,211	1,365	(0.8)	12.7	10.4	9.2	1.7	1.5	3.8	4.2	16.7	17.4			
NAM TB	BUY	4.24	6.00	42																