

03/03/2025	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Current	Target			23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E	
	Rec	(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index																				
		1,188	1,390	17	438,829						15.6	14.8								
Coverage					261,924	559,204	669,172	705,840	19.7	5.5	13.3	12.7	1.3	1.2	3.8	4.0	10.0	10.1		
CoverageEnergy					218,440	406,890	520,478	550,662	27.9	5.8	14.3	13.5	1.4	1.3	3.6	3.8	9.9	9.9		
CoverageBank					212,385	363,817	468,771	494,033	28.8	5.4	15.4	14.7	1.6	1.5	3.3	3.5	10.8	10.8		
Banks																				
BBL TB	BUY	148.50	184.00	24	8,297	41,635	42,037	43,779	1.0	4.1	6.7	6.5	0.5	0.5	4.9	5.1	7.7	7.6	44,207	46,012
KBANK TB	BUY	152.50	192.00	26	10,576	42,405	47,020	51,555	10.9	9.6	7.8	7.2	0.6	0.6	5.9	6.6	8.6	9.0	47,580	50,619
KKP TB	HOLD	56.25	50.30	(11)	1,363	5,443	4,281	4,739	(21.3)	10.7	10.8	9.8	0.7	0.7	4.4	4.9	7.0	7.5	4,615	5,198
KTB TB	BUY	23.00	23.50	2	9,409	36,616	37,621	38,760	2.7	3.0	8.5	8.3	0.8	0.7	3.9	4.0	9.1	8.8	42,602	45,277
SCB TB	HOLD	123.00	112.00	(9)	12,123	43,523	41,170	42,995	(5.4)	4.4	10.1	9.6	0.9	0.8	8.0	8.3	8.6	8.8	41,856	45,342
TISCO TB	HOLD	98.50	98.00	(1)	2,309	7,302	6,935	6,846	(5.0)	(1.3)	11.4	11.5	1.8	1.8	7.9	7.9	16.1	15.6	6,856	6,680
TTB TB	BUY	1.92	2.52	31	5,461	18,463	21,336	23,132	15.6	8.4	8.7	8.0	0.8	0.7	6.9	7.5	9.1	9.4	20,934	22,132
Diversified financials																				
AEONTS TB	HOLD	106.00	142.00	34	776	3,259	2,962	3,224	(9.1)	8.8	8.9	8.2	1.0	0.9	4.7	5.1	11.7	11.9	2,895	2,908
ASK TB	HOLD	6.80	11.00	62	105	1,219	445	564	(63.5)	26.9	8.1	6.4	0.3	0.3	6.2	7.9	4.2	5.3	409	351
BAM TB	HOLD	6.35	9.00	42	601	1,534	1,345	1,604	(12.3)	19.2	15.3	12.8	0.5	0.5	5.2	6.3	3.1	3.6	1,525	1,682
CHAYO TB	BUY	2.16	4.00	85	72	391	281	480	(28.1)	70.7	8.7	5.1	0.7	0.6	3.1	2.9	7.9	11.8	283	390
JMT TB	HOLD	12.20	17.00	39	521	2,011	1,660	2,022	(17.5)	21.8	10.7	8.8	0.7	0.6	5.6	6.8	6.2	7.4	1,674	1,878
KTC TB	HOLD	49.75	43.00	(14)	3,755	7,295	7,474	7,481	2.5	0.1	17.2	17.1	3.2	2.9	2.6	19.8	17.9		7,442	7,956
MTC TB	BUY	48.00	56.00	17	2,979	4,906	5,867	7,083	19.6	20.7	17.3	14.4	2.8	2.3	0.5	1.0	17.0	17.6	5,862	6,975
SAK TB	BUY	4.16	5.28	27	255	750	831	949	10.8	14.3	10.5	9.2	1.4	1.3	4.0	4.6	13.7	14.4	842	1,010
SAWAD TB	HOLD	34.25	36.00	5	1,514	5,001	5,052	5,246	1.0	3.8	10.2	9.9	1.6	1.3	0.4	1.0	16.5	14.7	5,172	5,583
THANI TB	HOLD	1.63	1.78	9	297	1,287	947	1,109	(26.4)	17.1	10.4	9.2	0.8	0.7	5.3	6.0	7.2	8.0	876	906
TIDLOR TB	BUY	17.10	20.50	20	1,458	3,790	4,230	4,908	11.6	16.0	11.6	10.2	1.6	1.5	3.4	1.5	14.4	15.3	4,224	4,839
Commerce																				
BUC TB	BUY	21.60	31.00	44	2,534	4,710	4,610	5,255	(2.1)	14.0	18.8	16.5	0.7	0.7	3.3	4.3	3.8	4.4	4,337	5,111
COM7 TB	BUY	21.90	30.00	37	1,510	2,857	3,307	3,437	15.7	3.9	15.9	15.3	6.0	5.2	5.9	4.1	39.4	36.6	3,181	3,623
CPALL TB	BUY	52.50	83.00	58	13,805	18,136	25,314	27,820	39.6	9.9	18.6	17.0	4.0	3.6	2.6	2.9	21.3	20.8	24,422	27,952
CPAXT TB	BUY	27.75	34.00	23	8,470	8,777	10,837	12,840	23.5	18.5	26.7	22.5	1.0	1.0	2.6	3.1	3.7	4.3	10,403	12,701
CRC TB	BUY	31.25	42.00	34	5,517	7,868	8,545	9,368	8.6	9.6	22.1	20.1	2.6	2.4	1.9	2.1	12.2	12.4	8,701	9,746
DOHOME TB	BUY	6.75	9.50	41	638	532	674	928	26.6	37.7	32.3	24.6	1.7	1.6	0.8	0.0	5.4	6.9	668	873
GLOBAL TB	HOLD	7.35	9.70	32	1,162	2,671	2,377	2,627	(11.0)	10.5	16.1	15.1	1.6	1.5	3.0	3.3	9.9	10.3	2,498	2,632
HMPRO TB	BUY	8.10	13.20	63	3,118	6,442	6,504	6,934	1.0	6.6	16.4	15.4	4.0	3.8	5.3	5.7	24.8	25.4	6,535	7,024
ILM TB	BUY	14.00	17.00	21	207	726	755	810	4.1	7.3	9.4	8.7	1.1	1.1	7.4	8.0	12.4	12.8	747	772
MEGA TB	BUY	33.00	40.00	21	842	2,699	3,095	2,220	14.7	(28.3)	9.3	13.0	2.9	2.9	4.8	4.9	32.3	22.5	2,423	2,607
MOSHI TB	BUY	41.00	50.00	22	396	402	521	581	29.7	11.5	26.0	23.3	5.8	5.4	2.0	2.6	24.2	24.0	499	618
Food & Beverage																				
BTG TB	BUY	19.70	24.00	22	1,116	(1,310)	2,377	2,658	nm	11.8	16.6	14.8	1.4	1.3	2.5	2.8	9.1	9.6	2,252	3,074
CBG TB	BUY	66.00	88.00	33	1,932	1,924	2,843	3,199	47.7	12.5	23.2	20.6	5.0	4.3	2.0	2.3	23.0	22.5	2,831	3,236
CH TB	BUY	1.92	3.50	82	45	52	132	142	155.2	7.5	11.6	10.8	1.1	1.1	4.1	4.4	10.1	10.3		
CPF TB	BUY	24.00	28.00	17	5,791	(22,000)	19,039	15,483	nm	(18.7)	10.6	13.0	0.8	0.8	4.4	3.8	7.8	6.1	18,750	19,354
ICHI TB	HOLD	12.30	16.00	30	468	1,100	1,343	1,389	22.0	3.4	11.9	11.5	2.8	2.9	8.9	9.6	23.2	24.6	1,376	1,396
ITC TB	BUY	16.20	23.00	42	1,423	2,312	3,830	3,566	65.6	(6.9)	12.7	13.6	2.0	2.0	7.1	5.9	16.2	14.6	3,771	3,717
KCG TB	BUY	7.65	11.00	44	122	293	406	447	38.6	10.1	10.3	9.3	1.4	1.3	5.4	5.4	14.4	14.5	384	448
M TB	HOLD	18.80	24.00	28	497	1,682	1,442	1,461	(14.3)	1.4	12.0	11.8	1.3	1.3	8.0	7.2	10.6	10.8	1,417	1,420
NSL TB	BUY	26.50	43.00	62	233	333	541	600	62.2	10.8	14.7	13.3	4.2	3.7	3.4	4.3	31.4	29.7	494	600
OSP TB	BUY	14.90	24.00	61	1,310	2,175	3,038	3,022	39.7	(0.5)	14.7	14.8	2.9	2.8	4.0	6.1	19.1	19.2	1,968	3,021
RBF TB	BUY	4.76	6.70	41	279	666	500	610	(25.0)	22.1	19.1	15.6	1.9	1.8	3.7	3.8	10.2	12.1	503	590
SAPPE TB	BUY	44.25	83.00	88	399	1,085	1,233	1,382	13.7	12.1	11.1	9.9	3.1	2.9	6.9	7.6	30.0	30.4	1,280	1,383
SNPN TB	BUY	12.40	15.00	21	335	636	651	726	2.4	11.5	18.3	16.4	3.6	3.4	4.8	4.5	20.0	21.5	657	725
TFG TB	BUY	3.86	4.10	6	639	(499)	3,618	3,373	nm	(6.8)	6.6	7.7	1.4	1.4	7.8	7.8	24.0	19.2	3,102	3,455
TU TB	BUY	11.40	15.00	32	1,376	(13,933)	5,119	5,134	nm	0.3	9.9	9.9	1.0	1.0	6.1	6.1	9.5	10.4	5,043	4,943
ZEN TB	REDUCE	6.45	6.00	(7)	56	162	57	113	(64.9)	98.3	34.0	17.2	1.4	1.4	2.6	3.2	4.1	8.2	70	100
Property																				
AMATA TB	BUY	21.80	34.00	56	734	1,971	2,524	2,818	28.1	11.6	9.9	8.9	1.1	1.1	3.7	4.5	11.9	12.4	2,527	2,963
AP TB	BUY	8.90	9.70	9	820	6,043	5,014	5,117	(17.0)	2.1	5.6	5.5	0.6	0.6	6.7	6.7	11.9	11.3	5,105	5,348
ASW TB	HOLD	6.95	8.00	15	183	818	1,389	1,075	69.7	(22.6)	4.5	5.8	0.8	0.7	0.0	6.9	19.3	13.2	1,321	1,075
AWC TB	BUY	2.88	5.20	81	2,698	1,134	1,721	2,235	51.7	29.9	53.6	41.2	1.0	1.0	0.7	1.0	1.9	2.4	2,901	2,875
BRI TB	HOLD	2.16	4.20	94	54	1,104	414	467	(62.5)	12.7	4.4	3.9	0.3	0.3	15.5	15.6	7.5	7.8	377	380
CPN TB	BUY	50.75	83.00	64	6,667	14,991	17,028	17,997	13.6	5.7	13.4	12.7	2.3	2.1	4.1	4.4	17.7	17.2	16,660	17,708
NOBLE TB	REDUCE	2.06	3.70	80	83	655	680	760	3.9	11.7	4.1	3.7	0.4	0.4	14.7	16.2	10.3	11.1		
ORI TB	HOLD	2.62	4.20	60	191	1,869	892	1,210	(52.3)	35.7	7.2	5.3	0.3	0.3	10.9	11.3	4.6	5.9	1,514	1,212
SC TB	HOLD	2.50	2.80	12	313	2,502	1,283	1,697	(48.7)	32.3	8.3	6.3	0.4	0.4	6.4	6.3	5.4	6.9	1,938	1,751
SIRI TB	BUY	1.67	1.90	14	849	5,108	4,864	5,096	(4.8)	4.8	5.9	5.6	0.6	0.5	9.7	9.6	10.2	10.0	5,013	5,115
SPALI TB	HOLD	16.90	18.00	7	966	5,989	6,190	5,520	3.3	(10.8)	5.3	6.0	0.6	0.6	8.6	8.0	11.9	10.1	5,868	5,932
WHA TB	BUY	3.30	4.50																	

			-- Share price --	Up (down)		Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yield -----		---- ROE ----		--- Net income(BBG) ---	
			Current	Target	side	Cap	23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E
03/03/2025	Rec		(THB)	(THB)	(%)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
SET Index			1,188	1,390	17	438,829						15.6	14.8								
Automotive						837	4,651	4,352	4,215	(6.4)	(3.2)	6.6	6.8	0.6	0.6	9.4	7.7	9.6	9.0		
AH TB	BUY	12.70	29.00	128		125	1,771	1,592	1,705	(10.1)	7.1	2.8	2.6	0.4	0.3	11.7	12.5	14.0	13.7	832	1,088
IRC TB	REDUCE	11.80	12.40	5		66	160	312	207	95.0	(33.4)	7.3	10.9	0.5	0.5	7.4	4.6	7.7	5.0		207
STAB TB	BUY	12.40	13.60	10		154	979	724	789	(26.0)	9.0	7.3	6.7	0.6	0.6	8.8	9.6	8.7	9.2	640	709
STANLY TB	HOLD	219.00	210.00	(4)		491	1,742	1,724	1,513	(1.0)	(12.2)	9.7	11.1	0.8	0.8	9.1	6.0	8.0	6.9	1,811	1,557
Transportation						21,385	15,317	31,883	36,179	108.2	13.5	22.9	20.2	3.1	2.9	2.4	2.4	14.3	14.9		
AAV TB	BUY	2.00	3.40	70		752	110	2,557	2,800	2,232	9.5	10.0	9.2	2.3	2.0	4.0	4.4	26.4	23.6	3,460	3,335
AOT TB	BUY	42.25	65.00	54		17,667	9,247	19,515	22,889	111.0	17.3	30.9	26.4	4.9	4.4	1.9	1.9	16.6	17.6	19,547	21,629
BA TB	BUY	20.00	30.00	50		1,229	1,653	3,713	4,075	124.7	9.7	11.3	10.3	2.3	2.1	5.5	5.8	21.0	21.1	3,606	3,777
PRM TB	BUY	7.50	10.50	40		511	1,844	2,098	2,461	13.8	17.3	8.9	7.6	1.7	1.4	6.4	6.3	18.3	19.9	2,133	2,464
PSL TB	HOLD	6.10	7.00	15		278	661	1,276	919	92.9	(28.0)	7.5	10.4	0.6	0.5	6.6	4.8	7.7	5.4	1,348	509
SAV TB	BUY	16.60	27.50	66		311	280	477	575	70.2	20.7	22.3	18.5	7.0	6.0	4.8	3.2	34.0	34.9	468	545
SJWD TB	BUY	6.75	19.50	189		358	778	820	1,128	5.4	37.6	14.9	10.8	0.5	0.5	2.7	3.7	3.7	5.0	947	984
TTA TB	HOLD	4.46	6.40	43		278	744	1,426	1,332	91.8	(6.6)	5.7	6.1	0.3	0.3	1.7	2.0	5.5	4.8	1,426	1,328
ICT						472	1,488	1,456	1,727	(2.2)	18.6	11.1	9.3	1.1	1.0	5.0	6.0	10.0	11.4		
GABLE TB	BUY	3.24	5.00	54		66	252	266	280	5.6	5.2	8.5	8.1	1.0	1.1	8.3	6.4	12.2	12.9	241	281
ILINK TB	BUY	5.55	7.20	30		88	532	503	510	(5.4)	1.5	6.0	5.9	0.7	0.7	7.2	7.6	12.0	11.6	509	486
ITEL TB	BUY	1.51	2.60	72		62	272	143	229	(47.6)	60.6	14.7	9.2	0.5	0.5	3.8	3.6	5.5	5.6	176	219
SYNEX TB	BUY	10.30	17.60	71		255	453	545	708	25.9	30.0	16.0	12.3	2.0	1.9	4.6	5.8	13.0	16.0	553	655
Construction services						960	2,210	1,696	2,528	(23.3)	49.1	19.3	13.0	0.7	0.7	2.4	3.3	3.7	5.3		
CK TB	BUY	14.00	27.00	93		690	1,452	1,812	2,022	24.8	11.5	13.1	11.7	0.9	0.9	3.1	3.4	7.0	7.4	1,804	1,888
PLYAON TB	HOLD	1.73	2.40	39		38	102	19	49	(81.8)	164.2	69.4	26.3	1.2	1.2	1.7	3.8	1.8	4.7	35	89
SEAFECO TB	BUY	1.86	3.00	61		43	151	(4)	148	nm	nm	(339.1)	10.2	1.0	0.9	1.6	3.8	(0.3)	9.5	26	153
STECON TB	REDUCE	4.26	8.00	88		189	504	(131)	310	nm	nm	(49.7)	21.0	0.4	0.4	0.0	2.4	(0.7)	1.8	(138)	269
Energy & Utilities						43,484	152,314	148,694	155,177	(2.4)	4.4	10.0	9.6	1.0	1.0	4.9	5.1	10.7	10.5		
BCP TB	BUY	38.00	42.70	12		1,604	7,592	7,567	7,304	(0.3)	(3.5)	6.9	7.2	0.7	0.7	3.6	3.5	10.7	9.6	4,420	7,068
BCPG TB	BUY	5.65	15.10	167		495	1,731	1,986	2,172	14.7	9.4	8.3	7.6	0.5	0.5	4.3	6.5	6.8	1,928	1,441	
BGRIM TB	BUY	11.20	37.00	230		855	2,210	2,222	3,174	0.6	42.8	13.1	9.2	0.8	0.8	3.4	4.9	6.0	8.3	2,258	2,040
CKP TB	BUY	2.64	3.40	29		628	1,462	1,345	1,505	(8.0)	11.9	16.0	14.3	0.8	0.7	3.2	3.8	4.9	5.3	1,388	1,672
GPSC TB	HOLD	27.00	30.00	11		2,229	3,694	4,062	3,714	10.0	(8.6)	18.7	20.5	0.7	0.7	3.3	3.8	3.4	4.203	4,757	
GULF TB	BUY	48.25	54.00	12		16,571	16,381	18,624	23,694	14.9	25.9	30.1	23.9	4.3	3.9	1.7	2.1	15.0	17.2	18,678	21,993
OR TB	HOLD	11.50	20.00	74		4,039	12,869	12,859	14,035	(0.1)	9.1	10.7	9.8	1.2	1.1	4.2	4.6	11.3	11.5	8,456	10,153
PTTEP TB	BUY	110.00	179.00	63		12,783	77,686	75,473	67,579	(21.8)	(10.5)	5.8	6.5	0.8	0.7	8.6	7.7	13.6	11.1	2,388	2,024
RATCH TB	BUY	26.00	34.80	34		1,655	5,167	6,127	6,927	18.6	13.1	9.2	8.2	0.6	0.6	6.2	6.5	6.3	7.0	6,895	7,672
SPRC TB	BUY	5.40	11.70	117		685	3,307	4,152	5,065	25.5	22.0	5.6	4.6	0.5	0.5	8.9	10.8	9.9	11.3	3,116	3,355
TOP TB	BUY	23.60	56.80	141		1,543	18,771	13,080	18,800	(30.3)	43.7	4.0	2.8	0.3	0.3	12.6	17.8	7.8	10.6	11,117	12,101
WHAUP TB	BUY	3.54	4.50	27		396	1,443	998	1,209	(30.9)	21.2	13.6	11.2	1.0	1.0	7.1	7.1	7.4	8.8	1,266	1,403
Packaging						1,748	5,502	4,302	4,630	(21.8)	7.6	13.9	12.9	0.8	0.8	5.7	3.6	5.6	6.0		
PJW TB	BUY	2.24	3.00	34		39	152	114	157	(25.3)	38.0	12.3	8.9	1.0	1.0	4.1	5.6	8.2	11.3	109	158
SCGP TB	BUY	13.10	29.00	121		1,646	5,169	3,910	4,177	(24.3)	6.8	14.4	13.5	0.7	0.7	5.9	3.3	5.1	5.4	4,242	4,110
SFLEX TB	BUY	2.74	4.70	72		62	181	278	296	53.2	6.6	8.1	7.6	2.0	1.9	4.9	5.3	25.9	25.7	280	306
Electronics						27,058	20,780	22,662	22,372	9.1	(1.3)	40.8	41.3	7.7	6.8	0.8	0.8	19.6	17.4		
DELTA TB	REDUCE	71.25	72.00	1		26,015	17,201	20,164	19,619	17.2	(2.7)	44.1	45.3	11.1	9.4	0.6	0.7	23.7	22.5	21,777	20,009
HANA TB	HOLD	16.20	18.00	11		420	2,009	911	1,075	(54.7)	18.0	15.7	13.3	0.5	0.5	4.6	4.5	3.2	3.9	1,397	1,462
KCE TB	HOLD	18.00	25.00	39		623	1,569	1,587	1,678	1.1	5.7	13.4	12.7	1.5	1.5	5.8	5.9	11.6	12.0	1,718	1,697
Professional Services						561	654	885	1,063	35.4	20.1	21.7	18.0	5.7	5.1	2.1	2.4	28.7	29.9		
SISB TB	BUY	20.40	42.00	106		561	654	885	1,063	35.4	20.1	21.7	18.0	5.7	5.1	2.1	2.4	28.7	29.9	894	1,058
Construct						1,084	4,615	4,784	4,824	3.7	0.8	7.7	7.7	0.8	0.8	6.0	5.8	10.4	10.1		
EPG TB	BUY	3.10	5.30	71		254	1,222	1,438	1,318	17.7	(8.4)	6.0	6.6	0.7	0.7	7.1	5.3	11.8	10.4	1,366	1,062
SCGD TB	HOLD	3.92	5.60	43		189	775	908	973	17.2	7.2	7.1	6.6	0.3	0.3	5.1	5.3	4.7	5.0	948	1,118
TOA TB	HOLD	11.10	20.00	80		641	2,618	2,438	2,534	(6.9)	3.9	9.2	8.9	1.5	1.4	5.7	6.0	16.6	16.0	2,288	2,572
Agribusiness						987	942	3,703	3,518	293.0	(5.0)	9.1	9.6	0.5	0.5	5.3	4.6	5.4	4.9		
GFPT TB	BUY	8.15	12.50	53		299	1,377	2,033	1,564	47.7	(23.1)	5.0	6.5	0.5	0.5	2.6	3.8	11.0	7.8	1,985	1,816
STA TB	BUY	15.30	20.00	31		688	(434)	1,670	1,954	nm	17.0	14.1	12.0	0.5	0.5	6.5	5.0	3.3	3.8	1,719	2,344
Property Fund & REITs						3,718	7,356	8,277	9,310	12.5	12.5	13.7	12.1	1.0	0.9	8.2	8.8	7.4	7.7		
AIMRT TB	BUY	10.70	13.45	26		248	526	562	619	6.8	10.1	15.1	13.7	0.9	0.9	8.0	8.0	6.6	6.3	568	662
CPNREIT TB	BUY	11.90	14.50	22		1,606	2,184	2,185	2,504	0.1	14.6	19.7	17.2	1.0	1.0	8.8	9.0	5.6	5.6	2,096	2,491
LHHOTEL TB	BUY	13.70	15.50	13		421	949	1,676	1,760	76.6	5.0	8.6	8.2	1.1	1.1	8.9	8.8	13.4	13.5	1,493	1,578
LHSC TB	BUY	11.50	12.50	9		268	522	635	1,176	21.7	85.3	8.8	8.1	0.9	1.0	9.2	9.4	10.5	14.9		971
WHART TB	HOLD	10.10	11.00	9		1,026	2,615	2,636	2,628	0.8	(0.3)	13.3	13.3	0.9	0.9	7.1	7.5	7.1	7.1	2,651	2,660
WHAI TB	BUY	5.40	7.40	37		150	561	583	623	3.8	7.0	8.8	9.2	0.6	0.6	10.3	9.8	6.7	7.0	566	604
Personal Products & Pharmaceuticals						346	1,030	1,220	1,211	18.4	(0.8)	9.7	9.8	1.7	1.6	4.1	4.0	23.3	16.7		
NAM TB	BUY	4.34	6.00	38		89	201	212	241	5.6	13.7	14.3	12.6	1.6	1.6	2.6	2.8	10.9	12.6		
NEO TB	BUY	29.25	49.50	69		257	830	1,008	970	21.5	(3.8)	8.7	9.0	1.7	1.6	4.6	4.4	30.7	18.2	1,015	902
MAI						507	1,070	1,288	1,406	20.4	9.1	13.5	12.3	2.9	2.8	5.0	5.3	24.6	22.9		
BVG TB	HOLD	2.00	4.																		