

25/02/2025	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Rec	Current			23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E	
		(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index		1,206	1,600	33	460,300					17.9	16.9									
Coverage					267,616	559,208	666,604	706,755	19.2	6.0	13.5	12.7	1.3	1.3	3.8	4.0	10.0	10.1		
CoveragexEnergy					222,084	406,893	517,019	550,586	27.1	6.5	14.5	13.6	1.4	1.3	3.6	3.8	9.8	9.9		
CoveragexBank					216,889	363,821	466,203	484,848	28.1	6.2	15.7	14.8	1.6	1.5	3.3	3.4	10.7	10.8		
Banks					50,627	195,387	200,401	211,806	0.5	5.7	9.9	9.4	0.9	0.9	5.1	5.4	9.5	9.5		
BBL TB	BUY	151.00	184.00	22	8,545	41,635	42,037	43,779	1.0	4.1	6.9	6.6	0.5	0.5	4.8	5.0	7.7	7.6	44,207	45,757
KBANK TB	BUY	154.50	192.00	24	10,852	42,405	47,020	51,555	10.9	9.6	8.0	7.3	0.6	0.6	5.8	6.5	8.6	9.0	47,580	50,777
KKP TB	HOLD	57.00	50.30	(12)	1,399	5,443	4,281	4,739	(21.3)	10.7	11.0	9.9	0.8	0.7	4.4	4.8	7.0	7.5	4,615	5,207
KTB TB	BUY	23.10	23.50	2	9,571	36,616	37,621	38,760	2.7	3.0	8.6	8.3	0.8	0.7	3.9	4.0	9.1	8.8	42,602	45,464
SCB TB	HOLD	123.50	112.00	(9)	12,328	43,523	41,170	42,995	(5.4)	4.4	10.1	9.7	0.9	0.8	7.9	8.3	8.6	8.8	41,856	45,375
TISCO TB	HOLD	98.50	98.00	(1)	2,338	7,302	6,935	6,846	(5.0)	(1.3)	11.4	11.5	1.8	1.8	7.9	7.9	16.1	15.6	6,856	6,661
TTB TB	BUY	1.94	2.52	30	5,593	18,463	21,336	23,132	15.6	8.4	8.8	8.1	0.8	0.7	6.8	7.4	9.1	9.4	20,934	21,999
Diversified financials					12,763	31,444	31,167	34,998	(0.9)	12.3	13.8	12.3	1.6	1.5	2.2	2.2	11.9	12.3		
AEONTS TB	HOLD	106.00	142.00	34	786	3,259	2,962	3,224	(9.1)	8.8	8.9	8.2	1.0	0.9	4.7	5.1	11.7	11.9	2,895	2,908
ASK TB	HOLD	7.10	11.00	55	111	1,219	445	564	(63.5)	26.9	8.4	6.6	0.4	0.3	5.9	7.5	4.2	5.3	409	351
BAM TB	HOLD	6.00	9.00	50	575	1,534	1,345	1,604	(12.3)	19.2	14.4	12.1	0.4	0.4	5.5	6.6	3.1	3.6	1,523	1,677
CHAYO TB	BUY	2.38	4.00	68	80	391	281	480	(28.1)	70.7	9.6	5.6	0.7	0.6	2.8	2.7	7.9	11.8	283	415
JMT TB	HOLD	12.70	17.00	34	550	2,011	1,660	2,022	(17.5)	21.8	11.2	9.2	0.7	0.7	5.4	6.5	6.2	7.4	1,674	1,878
KTC TB	HOLD	50.50	43.00	(15)	3,860	7,295	7,474	7,481	2.5	0.1	17.4	17.4	3.3	3.0	2.6	2.6	19.8	17.9	7,442	7,962
MTC TB	BUY	46.75	56.00	20	2,938	4,906	5,867	7,083	19.6	20.7	16.9	14.0	2.7	2.3	0.5	1.1	17.0	17.6	5,862	6,925
SAK TB	BUY	4.28	5.28	23	266	750	831	949	10.8	14.3	10.8	9.5	1.4	1.3	3.9	4.4	13.7	14.4	842	1,044
SAWAD TB	HOLD	39.00	45.50	17	1,746	5,001	5,124	5,574	2.5	8.8	11.5	10.6	1.8	1.5	0.9	0.9	16.6	15.5	5,172	5,702
THANI TB	HOLD	1.65	1.78	8	305	1,287	947	1,109	(26.4)	17.1	10.5	9.3	0.8	0.7	5.2	5.9	7.2	8.0	876	903
TIDLOR TB	BUY	17.90	20.50	15	1,546	3,790	4,230	4,908	11.6	16.0	12.2	10.6	1.7	1.5	3.3	3.4	14.4	15.3	4,224	4,839
Commerce					38,129	55,822	66,106	72,820	18.4	10.2	19.5	17.7	1.8	1.7	3.0	3.3	9.6	10.1		
BUC TB	BUY	22.50	31.00	38	2,673	4,710	4,610	5,255	(2.1)	14.0	19.6	17.2	0.8	0.7	3.2	4.1	3.8	4.4	4,337	5,111
COM7 TB	BUY	22.00	30.00	36	1,536	2,857	3,307	3,437	15.7	3.9	16.0	15.4	6.0	5.3	5.9	4.1	39.4	36.6	3,181	3,604
CPALL TB	BUY	49.25	83.00	69	13,116	18,136	24,904	27,818	37.3	11.7	17.8	15.9	3.9	3.5	2.8	3.1	21.2	21.3	24,422	27,365
CPAXT TB	BUY	27.00	34.00	26	8,347	8,777	10,837	12,840	23.5	18.5	26.0	21.9	0.9	0.9	2.6	3.2	3.7	4.3	10,403	12,701
CRC TB	BUY	32.75	42.00	28	5,856	7,868	8,545	9,368	8.6	9.6	23.1	21.1	2.7	2.5	1.8	2.0	12.2	12.4	8,701	9,809
DOHOME TB	BUY	7.25	9.50	31	694	532	674	928	26.6	37.7	34.7	26.4	1.8	1.8	0.7	0.0	5.4	6.9	668	867
GLOBAL TB	HOLD	8.00	9.70	21	1,234	2,671	2,377	2,627	(11.0)	10.5	17.5	16.4	1.7	1.6	2.8	3.0	9.9	10.3	2,498	2,632
HMPRO TB	BUY	8.15	13.20	62	3,178	6,442	6,481	6,935	0.6	7.0	16.5	15.5	4.0	3.8	4.9	5.3	24.8	25.3	6,535	7,031
ILM TB	BUY	14.40	17.00	18	216	726	755	810	4.1	7.3	9.6	9.0	1.2	1.1	7.2	7.8	12.4	12.8	764	798
MEGA TB	BUY	33.75	40.00	19	872	2,699	3,095	2,220	14.7	(28.3)	9.5	13.3	3.0	3.0	4.7	4.8	32.3	22.5	2,523	2,739
MOSHI TB	BUY	41.75	50.00	20	408	402	521	581	29.7	11.5	26.5	23.7	5.9	5.5	1.9	2.5	24.2	24.0	499	614
Food & Beverage					15,948	(25,322)	43,048	42,004	(270.0)	(2.4)	12.5	12.8	1.2	1.2	4.6	4.8	10.0	9.5		
BTG TB	BUY	18.20	24.00	32	1,044	(1,310)	2,350	2,768	nm	17.7	15.5	13.2	1.3	1.2	2.8	3.2	9.1	10.1	2,252	2,922
CBG TB	BUY	69.00	88.00	28	2,046	1,924	2,843	3,199	47.7	12.5	24.3	21.6	5.2	4.5	1.9	2.1	23.0	22.5	2,831	3,232
CH TB	BUY	1.92	3.50	82	46	52	132	142	155.2	7.5	11.6	10.8	1.1	1.1	4.1	4.4	10.1	10.3		
CPF TB	BUY	22.40	28.00	25	5,474	(22,000)	16,021	14,053	nm	(12.3)	11.8	13.4	0.8	0.7	4.0	3.7	6.6	5.6	18,750	18,206
ICHI TB	HOLD	12.40	16.00	29	478	1,100	1,343	1,389	22.0	3.4	12.0	11.6	2.8	2.9	8.9	9.5	23.2	24.6	1,376	1,400
ITC TB	BUY	17.80	23.00	29	1,583	2,312	3,830	3,566	65.6	(6.9)	13.9	15.0	2.2	2.1	6.5	5.3	16.2	14.6	3,771	3,717
KCG TB	BUY	7.40	11.00	49	120	293	369	428	25.8	16.1	10.9	9.4	1.4	1.3	4.8	5.5	13.2	14.1	372	442
M TB	HOLD	18.10	24.00	33	485	1,682	1,406	1,457	(16.4)	3.6	11.9	11.4	1.2	1.2	7.2	7.4	10.1	10.3	1,417	1,418
NSL TB	BUY	27.00	43.00	59	240	333	539	595	61.7	10.2	15.0	13.6	4.5	3.9	3.7	4.2	32.1	30.8	494	561
OSP TB	BUY	13.80	24.00	74	1,229	2,175	3,042	3,069	39.8	0.9	13.6	13.5	2.5	2.5	3.6	6.7	18.6	18.5	2,365	3,073
RBF TB	BUY	4.76	6.70	41	282	666	494	611	(25.8)	23.7	19.3	15.6	1.9	1.8	2.9	3.5	10.1	11.9	503	597
SAPPE TB	BUY	52.50	83.00	58	480	1,085	1,233	1,382	13.7	12.1	13.1	11.7	3.7	3.4	5.8	6.4	30.0	30.4	1,280	1,391
SNNP TB	BUY	12.20	15.00	23	334	636	651	726	2.4	11.5	18.0	16.1	3.6	3.4	4.9	4.5	20.0	21.5	657	729
TFG TB	BUY	3.76	4.10	9	630	(499)	3,618	3,373	nm	(6.8)	6.4	7.5	1.4	1.4	8.0	8.0	24.0	19.2	3,102	3,432
TU TB	BUY	11.60	15.00	29	1,421	(13,933)	5,119	5,134	nm	0.3	10.1	10.1	1.1	1.0	6.0	6.0	9.5	10.4	5,022	4,931
ZEN TB	REDUCE	6.45	6.00	(7)	57	162	57	113	(64.9)	98.3	34.0	17.2	1.4	1.4	2.6	3.2	4.1	8.2	70	95
Property					15,278	46,604	46,065	48,460	(1.2)	5.2	11.2	10.6	1.1	1.1	4.3	4.6	10.3	10.2		
AMATA TB	BUY	23.20	34.00	47	791	1,971	2,657	2,816	34.8	6.0	10.0	9.5	1.2	1.1	3.8	4.2	12.5	12.4	2,545	2,935
AP TB	BUY	8.55	9.70	13	797	6,043	4,884	5,104	(19.2)	4.5	5.5	5.3	0.6	0.6	6.4	7.0	11.5	11.2	5,105	5,420
ASW TB	HOLD	6.90	8.00	16	184	818	1,389	1,075	69.7	(22.6)	4.5	5.8	0.8	0.7	0.0	6.9	19.3	13.2	1,321	1,075
AWC TB	BUY	3.10	5.20	68	2,941	1,134	1,721	2,235	51.7	29.9	57.7	44.4	1.1	1.0	0.7	0.9	1.9	2.4	2,121	2,507
BRI TB	HOLD	3.12	4.20	35	79	1,104	414	467	(62.5)	12.7	6.4	5.7	0.5	0.4	10.7	10.8	7.5	7.8	377	379
CPN TB	BUY	49.25	83.00	69	6,553	14,991	16,924	17,997	12.9	6.3	13.1	12.3	2.2	2.0	3.8	4.1	17.5	17.1	16,660	17,750
NOBLE TB	REDUCE	2.08	3.70	78	84	655	680	760	3.9	11.7	4.2	3.7	0.4	0.4	14.6	16.0	10.3	11.1		
ORI TB	HOLD	2.96	4.20	42	218	1,869	892	1,210	(52.3)	35.7	8.1	6.0	0.4	0.3	9.7	10.0	4.6	5.9	1,319	1,497
SC TB	HOLD	2.56	2.80	9	325	2,502	1,283	1,697	(48.7)	32.3	8.5	6.5	0.5	0.4	6.3	6.2	5.4	6.9	1,938	1,751
SIRI TB	BUY	1.67	1.90	14	860	5,108	4,864	5,096	(4.8)	4.8	5.9	5.6	0.6	0.5	9.7	9.6	10.2	10.0	4,981	5,121
SPALI TB	HOLD	15.90	18.00	13	921	5,989	5,832	5,511	(2.6)	(5.5)	5.3	5.6	0.6	0.5	8.8	8.2	11.2	10.0		

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	Rec	Current	Target		23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E	
		(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index		1,206	1,600	33	460,300					17.9	16.9									
Automotive					852	4,651	4,352	4,215	(6.4)	(3.2)	6.6	6.8	0.6	0.6	9.4	7.6	9.6	9.0		
AH TB	BUY	13.40	29.00	116	134	1,771	1,592	1,705	(10.1)	7.1	3.0	2.8	0.4	0.4	11.1	11.8	14.0	13.7	844	1,088
IRC TB	REDUCE	12.10	12.40	2	69	160	312	207	95.0	(33.4)	7.5	11.2	0.6	0.6	7.2	4.5	7.7	5.0		207
SAT TB	BUY	11.90	13.60	14	150	979	724	789	(26.0)	9.0	7.0	6.4	0.6	0.6	9.2	10.0	8.7	9.2	640	710
STANLY TB	HOLD	220.00	210.00	(5)	500	1,742	1,724	1,513	(1.0)	(12.2)	9.8	11.1	0.8	0.8	9.1	6.0	8.0	6.9	1,811	1,557
Transportation					21,663	15,317	31,904	36,210	108.3	13.5	22.9	20.1	3.1	2.9	2.4	2.4	14.3	14.9		
AAV TB	BUY	2.02	3.40	68	770	110	2,557	2,800	2,232.2	9.5	10.2	9.3	2.4	2.0	3.9	4.3	26.4	23.6	3,460	3,120
AOT TB	BUY	42.25	65.00	54	17,894	9,247	19,515	22,889	111.0	17.3	30.9	26.4	4.9	4.4	1.9	1.9	16.6	17.6	19,547	21,629
BA TB	BUY	19.90	30.00	51	1,239	1,653	3,713	4,075	124.7	9.7	11.3	10.3	2.3	2.1	5.5	5.9	21.0	21.1	3,606	3,785
PRM TB	BUY	7.30	10.50	44	504	1,844	2,119	2,492	14.9	17.6	8.6	7.3	1.4	1.3	5.6	6.6	17.4	18.8	2,133	2,464
PSL TB	HOLD	6.05	7.00	16	280	661	1,276	919	92.9	(28.0)	7.4	10.3	0.6	0.5	6.6	4.9	7.7	5.4	1,348	516
SAV TB	BUY	17.60	27.50	56	334	280	477	575	70.2	20.7	23.6	19.6	7.4	6.4	4.5	3.1	34.0	34.9	468	554
SJWD TB	BUY	6.80	19.50	187	365	778	820	1,128	5.4	37.6	15.0	10.9	0.5	0.5	2.7	3.7	3.7	5.0	1,048	1,061
TTA TB	HOLD	4.40	6.40	45	278	744	1,426	1,332	91.8	(6.6)	5.6	6.0	0.3	0.3	1.7	2.0	5.5	4.8	1,426	1,332
ICT					470	1,491	1,488	1,727	(0.2)	16.0	10.6	9.2	1.1	1.0	5.7	6.1	10.2	11.4		
GABLE TB	BUY	3.14	5.00	59	65	252	266	280	5.6	5.2	8.3	7.9	1.0	1.0	8.6	6.6	12.2	12.9	241	281
ILINK TB	BUY	5.50	7.20	31	89	532	503	510	(5.4)	1.5	5.9	5.9	0.7	0.7	7.3	7.7	12.0	11.6	509	486
ITEL TB	BUY	1.45	2.60	79	60	275	175	229	(36.4)	30.8	11.5	8.8	0.5	0.5	4.6	4.0	4.4	5.5	176	208
SYNEX TB	BUY	10.20	17.60	73	256	433	545	708	25.9	30.0	15.9	12.2	2.0	1.9	4.7	5.9	13.0	16.0	553	696
Construction services					968	2,210	1,696	2,528	(23.3)	49.1	19.3	12.9	0.7	0.7	2.4	3.3	3.7	5.3		
CK TB	BUY	14.50	27.00	86	725	1,452	1,812	2,022	24.8	11.5	13.6	12.1	0.9	0.9	3.0	3.3	7.0	7.4	1,783	1,965
PLYON TB	HOLD	1.79	2.40	34	40	102	19	49	(81.8)	164.2	71.8	27.2	1.3	1.3	1.6	3.6	1.8	4.7	35	89
SEAFCO TB	BUY	1.99	3.00	51	47	151	(4)	148	nm	nm	(362.8)	11.0	1.1	1.0	1.5	3.6	(0.3)	9.5	26	141
STECO TB	REDUCE	3.48	8.00	130	157	504	(131)	310	nm	nm	(40.6)	17.1	0.3	0.3	0.0	2.9	(0.7)	1.8	(136)	269
Energy & Utilities					45,532	152,314	149,585	156,169	(1.8)	4.4	10.3	9.8	1.1	1.0	4.8	5.0	10.8	10.5		
BCP TB	BUY	36.75	42.70	16	1,571	7,592	7,567	7,304	(0.3)	(3.5)	6.7	6.9	0.7	0.6	3.7	3.6	10.7	9.6	4,420	6,996
BCPG TB	BUY	5.95	15.10	154	528	1,731	1,986	2,172	14.7	9.4	8.7	8.0	0.6	0.5	4.5	5.0	6.5	6.8	1,928	1,411
BGRIM TB	BUY	12.10	37.00	206	935	2,210	2,222	3,174	0.6	42.8	14.2	9.9	0.8	0.8	3.2	4.5	6.0	8.3	2,303	2,081
CKP TB	BUY	2.62	3.40	30	631	1,462	1,345	1,505	(8.0)	11.9	15.8	14.2	0.8	0.7	3.2	3.8	4.9	5.3	1,388	1,654
GPSC TB	HOLD	28.75	30.00	4	2,403	3,694	4,062	3,714	10.0	(8.6)	20.0	21.8	0.8	0.7	3.1	3.1	3.8	3.4	4,203	4,757
GULF TB	BUY	50.00	54.00	8	17,392	16,381	18,824	23,694	14.9	25.9	31.2	24.8	4.5	4.0	1.6	2.0	15.0	17.2	18,678	21,975
ORT TB	HOLD	11.40	20.00	75	4,055	12,869	12,859	14,035	(0.1)	9.1	10.6	9.7	1.2	1.1	4.2	4.6	11.3	11.5	8,456	10,214
PTTEP TB	BUY	115.00	179.00	56	13,535	77,686	75,473	67,579	(2.8)	(10.5)	6.0	6.8	0.8	0.7	8.3	7.4	13.6	11.1	2,238	2,036
RATCH TB	BUY	27.00	36.00	33	1,741	5,167	7,018	7,919	35.8	12.8	8.4	7.4	0.6	0.6	6.3	6.7	7.0	7.6	6,895	7,720
SPRC TB	BUY	5.40	11.70	117	694	3,307	4,152	5,065	25.5	22.0	5.6	4.6	0.5	0.5	8.9	10.8	9.9	11.3	3,116	3,355
TOP TB	BUY	25.00	56.80	127	1,656	18,771	13,080	18,800	(30.3)	43.7	4.3	3.0	0.3	0.3	11.9	16.8	7.8	10.6	11,117	12,101
WHAUP TB	BUY	3.44	4.50	31	390	1,443	998	1,209	(30.9)	21.2	13.2	10.9	1.0	0.9	7.3	7.3	7.4	8.8	1,266	1,391
Packaging					1,847	5,502	4,303	4,630	(21.8)	7.6	14.5	13.4	0.8	0.8	5.5	3.4	5.6	6.0		
PJW TB	BUY	2.24	3.00	34	40	152	114	157	(25.3)	38.0	12.3	8.9	1.0	1.0	4.1	5.6	8.2	11.3	109	158
SCGP TB	BUY	13.70	29.00	112	1,744	5,169	3,910	4,177	(24.3)	6.8	15.0	14.1	0.8	0.7	5.7	3.2	5.1	5.4	4,242	4,110
SFLEX TB	BUY	2.78	4.70	69	64	181	279	296	53.7	6.4	8.2	7.7	2.2	2.1	4.9	5.2	27.2	27.9	280	309
Electronics					29,100	20,780	23,061	23,247	11.0	0.8	42.6	42.2	7.9	7.0	0.8	0.8	19.7	17.6		
DELTA TB	REDUCE	75.25	72.00	(4)	27,828	17,201	20,164	19,619	17.2	(2.7)	46.6	47.8	11.7	9.9	0.6	0.6	27.3	22.5	21,777	20,009
HANA TB	HOLD	21.10	32.00	52	554	2,009	1,152	1,675	(42.7)	45.4	16.2	11.1	0.6	0.6	3.3	4.0	3.9	5.5	1,397	1,741
KCE TB	BUY	20.50	33.00	61	718	1,569	1,746	1,953	11.2	11.9	13.9	12.4	1.7	1.7	5.5	6.0	12.5	13.6	1,718	1,787
Professional Services					619	654	885	1,063	35.4	20.1	23.6	19.6	6.2	5.6	1.9	2.2	28.7	29.9		
SISB TB	BUY	22.20	42.00	89	619	654	885	1,063	35.4	20.1	23.6	19.6	6.2	5.6	1.9	2.2	28.7	29.9	894	1,058
Construct					1,143	4,615	4,784	4,824	3.7	0.8	8.1	8.0	0.8	0.8	5.8	5.6	10.4	10.1		
EPG TB	BUY	3.16	5.30	68	262	1,222	1,438	1,318	17.7	(8.4)	6.2	6.7	0.7	0.7	7.0	5.2	11.8	10.4	1,366	920
SCGD TB	HOLD	4.02	5.60	39	197	775	908	973	17.2	7.2	7.3	6.8	0.3	0.3	5.0	5.1	4.7	5.0	948	1,118
TOA TB	HOLD	11.70	20.00	71	684	2,618	2,438	2,534	(6.9)	3.9	9.7	9.4	1.6	1.4	5.4	5.7	16.6	16.0	2,362	2,584
Agribusiness					1,049	942	3,703	3,518	293.0	(5.0)	9.6	10.1	0.5	0.5	5.1	4.4	5.4	4.9		
GFPT TB	BUY	8.50	12.50	47	316	1,377	2,033	1,564	47.7	(23.1)	5.2	6.8	0.6	0.5	2.5	3.7	11.0	7.8	1,985	1,816
STA TB	BUY	16.10	20.00	24	733	(434)	1,670	1,954	nm	17.0	14.8	12.7	0.5	0.5	6.2	4.7	3.3	3.8	1,719	2,344
Property Fund & REITs					3,769	7,356	8,277	9,310	12.5	12.5	13.7	12.1	1.0	0.9	8.2	8.8	7.4	7.7		
AIMIRT TB	BUY	10.70	13.45	26	251	526	562	619	6.8	10.1	15.1	13.7	0.9	0.9	8.0	8.0	6.6	6.3	568	662
CPNREIT TB	BUY	12.00	14.50	21	1,640	2,184	2,185	2,504	0.1	14.6	19.9	17.4	1.0	1.0	8.8	8.9	5.6	5.6	2,096	2,491
LHHOTEL TB	BUY	13.20	15.50	17	410	949	1,676	1,760	76.6	5.0	8.3	7.9	1.1	1.0	9.2	9.1	13.4	13.5	1,493	1,508
LHSC TB	BUY	11.40	12.50	10	268	522	635	1,176	21.7	85.3	8.8	8.1	0.9	1.0	9.3	9.5	10.5	14.9		
WHART TB	HOLD	10.10	11.00	9	1,039	2,615	2,636	2,628	0.8	(0.3)	13.3	13.3	0.9	0.9	7.1	7.5	7.1	7.1	2,651	2,660
WHAIR TB	BUY	5.70	7.40	30	160	561	583	623	3.8	7.0	9.3	9.7								