

24/02/2025	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Current Target				23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E	
	Rec	(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index		1,236	1,600	29	463,726					18.0	16.9									
Coverage					276,249	559,208	665,983	707,881	19.1	6.3	13.9	13.1	1.3	1.3	3.7	3.9	10.0	10.1		
CoverageEnergy					228,194	406,893	516,397	551,712	26.9	6.8	14.8	13.8	1.4	1.3	3.5	3.7	9.8	10.0		
CoverageBank					224,418	363,821	465,581	496,075	28.0	6.5	16.1	15.1	1.7	1.6	3.2	3.3	10.7	10.8		
Banks					51,831	195,387	200,401	211,806	0.5	5.7	10.1	9.5	0.9	0.9	5.0	5.3	9.5	9.5		
BBL TB	BUY	153.50	184.00	20	8,744	41,635	42,037	43,779	1.0	4.1	7.0	6.7	0.5	0.5	4.7	4.9	7.7	7.6	44,207	45,759
KBANK TB	BUY	157.50	192.00	22	11,136	42,405	47,020	51,555	10.9	9.6	8.1	7.4	0.7	0.6	5.7	6.3	8.6	9.0	47,580	50,777
KKP TB	HOLD	58.00	50.30	(13)	1,433	5,443	4,281	4,739	(21.3)	10.7	11.2	10.1	0.8	0.7	4.3	4.7	7.0	7.5	4,615	5,207
KTB TB	BUY	23.60	23.50	(0)	9,842	36,616	37,621	38,760	2.7	3.0	8.8	8.5	0.8	0.7	3.8	3.9	9.1	8.8	42,602	45,464
SCB TB	HOLD	125.50	112.00	(11)	12,610	43,523	41,170	42,995	(5.4)	4.4	10.3	9.8	0.9	0.9	7.8	8.1	8.6	8.8	41,856	45,375
TISCO TB	HOLD	99.50	98.00	(2)	2,378	7,302	6,935	6,846	(5.0)	(1.3)	11.5	11.6	1.8	1.8	7.8	7.8	16.1	15.6	6,856	6,661
TTB TB	BUY	1.96	2.52	29	5,690	18,463	21,336	23,132	15.6	8.4	8.9	8.2	0.8	0.8	6.7	7.3	9.1	9.4	20,934	21,999
Diversified financials					13,126	31,444	31,167	34,998	(0.9)	12.3	14.1	12.6	1.6	1.5	2.1	2.2	11.9	12.3		
AEONTS TB	HOLD	108.50	142.00	31	809	3,259	2,962	3,224	(9.1)	8.8	9.2	8.4	1.0	1.0	4.6	5.0	11.7	11.9	2,895	2,908
ASK TB	HOLD	7.25	11.00	52	114	1,219	445	564	(63.5)	26.9	8.6	6.8	0.4	0.4	5.8	7.4	4.2	5.3	409	351
BAM TB	HOLD	6.45	9.00	40	622	1,534	1,345	1,604	(12.3)	19.2	15.5	13.0	0.5	0.5	5.2	6.2	3.1	3.6	1,523	1,671
CHAYO TB	BUY	2.50	4.00	60	85	391	281	480	(28.1)	70.7	10.1	5.9	0.8	0.7	2.6	2.5	7.9	11.8	283	415
JMT TB	HOLD	13.40	17.00	27	584	2,011	1,660	2,022	(17.5)	21.8	11.8	9.7	0.7	0.7	5.1	6.2	6.2	7.4	1,674	1,878
KTC TB	HOLD	51.00	43.00	(16)	3,924	7,295	7,474	7,481	2.5	0.1	17.6	17.6	3.3	3.0	2.6	2.6	19.8	17.9	7,442	7,962
MTC TB	BUY	48.00	56.00	17	3,037	4,906	5,867	7,083	19.6	20.7	17.3	14.4	2.8	2.3	0.5	1.0	17.0	17.6	5,862	6,925
SAK TB	BUY	4.38	5.28	21	274	750	831	949	10.8	14.3	11.0	9.7	1.5	1.3	3.8	4.3	13.7	14.4	842	1,044
SAWAD TB	HOLD	39.50	45.50	15	1,780	5,001	5,124	5,574	2.5	8.8	11.6	10.7	1.8	1.6	0.9	0.9	16.6	15.5	5,172	5,702
THANI TB	HOLD	1.69	1.78	5	314	1,287	947	1,109	(26.4)	17.1	10.8	9.5	0.8	0.7	5.1	5.8	7.2	8.0	876	903
TIDLOR TB	BUY	18.20	20.50	13	1,582	3,790	4,230	4,908	11.6	16.0	12.4	10.8	1.7	1.6	3.2	3.4	14.4	15.3	4,224	4,839
Commerce					39,755	55,822	65,409	73,036	17.2	11.7	20.4	18.2	1.9	1.8	2.7	3.1	9.5	10.1		
BUC TB	BUY	22.90	31.00	35	2,739	4,710	4,610	5,255	(2.1)	14.0	19.9	17.5	0.8	0.8	3.1	4.1	3.8	4.4	4,337	5,111
COM7 TB	BUY	21.60	30.00	39	1,518	2,857	3,180	3,436	11.3	8.1	16.3	15.1	5.4	4.6	3.2	3.5	36.1	33.2	3,181	3,565
CPALL TB	BUY	51.75	83.00	60	13,872	18,136	24,904	27,818	37.3	11.7	18.7	16.7	4.1	3.6	2.7	3.0	21.2	21.3	24,411	27,308
CPAXT TB	BUY	28.00	34.00	21	8,713	8,777	10,837	12,840	23.5	18.5	26.9	22.7	1.0	1.0	2.5	3.1	3.7	4.3	10,403	12,707
CRC TB	BUY	33.50	42.00	25	6,029	7,868	8,545	9,368	8.6	9.6	23.6	21.6	2.8	2.6	1.8	1.9	12.2	12.4	8,701	9,809
DOHOME TB	BUY	7.60	9.50	25	732	532	674	928	26.6	37.7	36.4	27.7	1.9	1.8	0.7	0.0	5.4	6.9	668	867
GLOBAL TB	HOLD	8.45	9.70	15	1,312	2,671	2,377	2,627	(11.0)	10.5	18.5	17.4	1.8	1.7	2.6	2.9	9.9	10.3	2,498	2,643
HMPRO TB	BUY	8.50	13.20	55	3,336	6,442	6,481	6,935	0.6	7.0	17.2	16.1	4.2	4.0	4.7	5.1	24.8	25.3	6,535	7,031
ILM TB	BUY	14.60	17.00	16	220	726	755	810	4.1	7.3	9.8	9.1	1.2	1.1	7.1	7.6	12.4	12.8	764	798
MEGA TB	BUY	33.75	45.00	33	878	2,699	2,595	2,455	(3.8)	(5.4)	11.3	12.0	3.1	2.9	3.7	4.6	27.4	25.0	2,411	2,737
MOSHI TB	BUY	41.25	45.00	9	406	402	451	561	12.2	24.6	30.2	24.2	6.2	5.6	1.7	2.5	21.5	24.2	499	614
Food & Beverage					16,482	(25,322)	43,114	42,045	(270.3)	(2.5)	12.8	13.1	1.3	1.2	4.5	4.7	10.0	9.5		
BTG TB	BUY	18.50	24.00	30	1,068	(1,310)	2,350	2,768	nm	17.7	15.7	13.4	1.3	1.3	2.8	3.1	9.1	10.1	2,284	2,922
CBG TB	BUY	71.00	88.00	24	2,119	1,924	2,843	3,199	47.7	12.5	25.0	22.2	5.4	4.6	1.8	2.0	23.0	22.5	2,831	3,227
CH TB	BUY	1.90	3.50	84	45	52	132	142	155.2	7.5	11.5	10.7	1.1	1.1	4.2	4.5	10.1	10.3		
CPF TB	BUY	23.00	28.00	22	5,658	(22,000)	16,021	14,053	nm	(12.3)	12.1	13.8	0.8	0.8	3.9	3.6	6.6	5.6	18,750	18,206
ICHI TB	HOLD	13.50	16.00	19	524	1,100	1,357	1,389	23.3	2.3	12.9	12.6	3.1	3.2	8.7	8.7	23.5	24.6	1,376	1,446
ITC TB	BUY	18.20	23.00	26	1,629	2,312	3,830	3,566	65.6	(6.9)	14.3	15.3	2.3	2.2	6.3	5.2	16.2	14.6	3,771	3,689
KCG TB	BUY	7.65	11.00	44	124	293	369	428	25.8	16.1	11.3	9.7	1.4	1.3	4.7	5.4	13.2	14.1	372	442
M TB	HOLD	18.80	24.00	28	507	1,682	1,406	1,457	(16.4)	3.6	12.3	11.9	1.2	1.2	6.9	7.2	10.1	10.3	1,417	1,418
NSL TB	BUY	27.00	43.00	59	242	333	539	595	61.7	10.2	15.0	13.6	4.5	3.9	3.7	4.2	32.1	30.8	494	561
OSP TB	BUY	14.00	24.00	71	1,255	2,175	3,042	3,069	39.8	0.9	13.8	13.7	2.6	2.5	3.5	6.6	18.6	18.5	2,365	3,073
RBF TB	BUY	4.90	6.70	37	292	666	494	611	(25.8)	23.7	19.8	16.0	2.0	1.9	2.8	3.4	10.1	11.9	503	597
SAPPE TB	BUY	52.75	83.00	57	485	1,085	1,285	1,424	18.5	10.8	12.7	11.4	3.9	3.6	6.0	6.6	32.3	33.0	1,280	1,407
SNPN TB	BUY	12.50	15.00	20	345	636	651	726	2.4	11.5	18.4	16.5	3.7	3.5	4.8	4.4	20.0	21.5	657	726
TFG TB	BUY	3.86	4.10	6	651	(499)	3,618	3,373	nm	(6.8)	6.6	7.7	1.4	1.4	7.8	7.8	24.0	19.2	3,102	3,378
TU TB	BUY	12.00	15.00	25	1,479	(13,933)	5,119	5,134	nm	0.3	10.4	10.4	1.1	1.1	5.8	5.8	9.5	10.4	5,022	4,931
ZEN TB	REDUCE	6.50	6.00	(8)	58	162	57	113	(64.9)	98.3	34.3	17.3	1.4	1.4	2.6	3.2	4.1	8.2	70	94
Property					15,802	46,604	46,065	49,301	(1.2)	7.0	11.5	10.7	1.2	1.1	4.2	4.5	10.3	10.4		
AMATA TB	BUY	23.80	34.00	43	817	1,971	2,657	2,816	34.8	6.0	10.3	9.7	1.2	1.2	3.7	4.1	12.5	12.4	2,545	2,935
AP TB	BUY	8.50	9.70	14	798	6,043	4,884	5,104	(19.2)	4.5	5.5	5.2	0.6	0.6	6.5	7.0	11.5	11.2	5,105	5,420
ASW TB	HOLD	7.00	8.00	14	188	818	1,389	1,075	69.7	(22.6)	4.5	5.9	0.8	0.7	0.0	6.8	19.3	13.2	1,321	1,075
AWC TB	BUY	3.12	5.00	67	2,980	1,134	1,721	2,235	51.7	29.9	58.0	44.7	1.1	1.0	0.7	0.9	1.9	2.4	2,121	2,507
BRI TB	HOLD	3.12	4.20	35	79	1,104	414	467	(62.5)	12.7	6.4	5.7	0.5	0.4	10.7	10.8	7.5	7.8	377	379
CPN TB	BUY	51.00	83.00	63	6,830	14,991	16,924	17,997	12.9	6.3	13.5	12.7	2.3	2.1	3.7	3.9	17.5	17.1	16,660	17,750
NOBLE TB	REDUCE	2.12	3.70	75	87	655	680	760	3.9	11.7	4.3	3.8	0.4	0.4	14.3	15.7	10.3	11.1		
ORI TB	HOLD	3.10	4.20	35	230	1,869	892	1,210	(52.3)	35.7	8.5	6.3	0.4	0.4	9.2	9.5	4.6	5.9	1,319	1,497
SC TB	HOLD	2.62	2.80	7	334	2,502	1,283	1,697	(48.7)	32.3										

24/02/2025	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Rec	Current			23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E	
		(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index		1,236	1,600	29	463,726					18.0	16.9									
Automotive					868	4,651	4,352	4,215	(6.4)	(3.2)		6.7	6.9	0.6	0.6	9.2	7.5	9.6	9.0	
AH TB	BUY	13.90	29.00	109	139	1,771	1,592	1,705	(10.1)	7.1	3.1	2.9	0.4	0.4	10.7	11.4	14.0	13.7	844	1,088
IRC TB	REDUCE	12.20	12.40	2	70	160	312	207	95.0	(33.4)	7.5	11.3	0.6	0.6	7.1	4.4	7.7	5.0		207
SAT TB	BUY	12.30	13.60	11	156	979	724	789	(26.0)	9.0	7.2	6.6	0.6	0.6	8.9	9.7	8.7	9.2	640	710
STANLY TB	HOLD	220.00	210.00	(5)	503	1,742	1,724	1,513	(1.0)	(12.2)	9.8	11.1	0.8	0.8	9.1	6.0	8.0	6.9	1,811	1,557
Transportation					21,846	15,317	31,904	36,210	108.3	13.5	22.9	20.2	3.1	2.9	2.4	2.4	14.3	14.9		
AAV TB	BUY	2.10	3.40	62	805	110	2,557	2,800	2,232.2	9.5	10.6	9.6	2.5	2.1	3.8	4.2	26.4	23.6	3,460	3,120
AOT TB	BUY	42.00	65.00	55	17,905	9,247	19,515	22,889	111.0	17.3	30.7	26.2	4.8	4.4	1.9	1.9	16.6	17.6	19,547	21,629
BA TB	BUY	20.60	30.00	46	1,291	1,653	3,713	4,075	124.7	9.7	11.7	10.6	2.4	2.1	5.3	5.7	21.0	21.1	3,606	3,785
PRM TB	BUY	7.50	10.50	40	521	1,844	2,119	2,492	14.9	17.6	8.8	7.5	1.5	1.4	5.4	6.4	17.4	18.8	2,133	2,464
PSL TB	HOLD	6.30	7.00	11	293	661	1,276	919	92.9	(28.0)	7.7	10.7	0.6	0.6	6.3	4.7	7.7	5.4	1,348	516
SAV TB	BUY	18.50	27.50	49	353	280	477	575	70.2	20.7	24.8	20.6	7.8	6.7	4.3	2.9	34.0	34.9	468	554
SJWD TB	BUY	7.15	19.50	173	386	778	820	1,128	5.4	37.6	15.8	11.5	0.6	0.6	2.5	3.5	3.7	5.0	1,048	1,061
TTA TB	HOLD	4.62	6.40	39	292	744	1,426	1,332	91.8	(6.6)	5.9	6.3	0.3	0.3	1.6	1.9	5.5	4.8	1,426	1,332
ICT					493	1,491	1,488	1,727	(0.2)	16.0	11.1	9.6	1.1	1.1	5.5	5.8	10.2	11.4		
GABLE TB	BUY	3.34	5.00	50	70	252	266	280	5.6	5.2	8.8	8.4	1.1	1.1	8.1	6.2	12.2	12.9	241	281
ILINK TB	BUY	5.80	7.20	24	94	532	503	510	(5.4)	1.5	6.3	6.2	0.7	0.7	6.9	7.3	12.0	11.6	509	486
ITEL TB	BUY	1.59	2.60	64	66	275	175	229	(36.4)	30.8	12.6	9.7	0.5	0.5	4.2	3.6	4.4	5.5	176	208
SYNEX TB	BUY	10.40	17.60	69	263	433	545	708	25.9	30.0	16.2	12.4	2.1	1.9	4.6	5.8	13.0	16.0	553	696
Construction services					1,023	2,210	1,696	2,528	(23.3)	49.1	20.2	13.6	0.7	0.7	2.2	3.1	3.7	5.3		
CK TB	BUY	15.10	27.00	79	760	1,452	1,812	2,022	24.8	11.5	14.1	12.7	1.0	0.9	2.8	3.2	7.0	7.4	1,783	1,965
PLYON TB	HOLD	1.80	2.40	33	40	102	19	49	(81.8)	164.2	72.3	27.3	1.3	1.3	1.6	3.6	1.8	4.7	35	89
SEAFCO TB	BUY	1.99	3.00	51	47	151	(4)	148	nm	nm	(362.8)	11.0	1.1	1.0	1.5	3.6	(0.3)	9.5	26	141
STECON TB	REDUCE	3.88	8.00	106	176	504	(131)	310	nm	nm	(45.3)	19.1	0.3	0.3	0.0	2.6	(0.7)	1.8	(136)	269
Energy & Utilities					48,056	152,314	149,585	156,169	(1.8)	4.4	10.7	10.3	1.1	1.0	4.6	4.7	10.8	10.5		
BCP TB	BUY	37.25	42.70	15	1,603	7,592	7,567	7,304	(0.3)	(3.5)	6.8	7.0	0.7	0.6	3.7	3.6	10.7	9.6	4,420	6,765
BCPG TB	BUY	6.75	15.10	124	603	1,731	1,986	2,172	14.7	9.4	9.9	9.0	0.6	0.6	4.0	4.4	6.5	6.8	1,928	1,411
BGRIM TB	BUY	12.70	37.00	191	988	2,210	2,222	3,174	0.6	42.8	14.9	10.4	0.9	0.9	3.0	4.3	6.0	8.3	2,303	2,081
CKP TB	BUY	2.74	3.40	24	665	1,462	1,345	1,505	(8.0)	11.9	16.6	14.8	0.8	0.8	3.1	3.6	4.9	5.3	1,388	1,654
GPSC TB	HOLD	29.50	30.00	2	2,482	3,694	4,062	3,714	10.0	(8.6)	20.5	22.4	0.8	0.8	3.1	3.1	3.8	3.4	4,203	4,757
GULF TB	BUY	51.50	54.00	5	18,032	16,381	18,824	23,694	14.9	25.9	32.1	25.5	4.6	4.2	1.6	2.0	15.0	17.2	18,678	21,975
OR TB	HOLD	11.90	20.00	68	4,261	12,869	12,859	14,035	(0.1)	9.1	11.1	10.2	1.2	1.1	4.1	4.4	11.3	11.5	8,456	10,214
PTTEP TB	BUY	125.00	179.00	43	14,809	77,686	75,473	67,579	(2.8)	(10.5)	6.6	7.3	0.9	0.8	7.6	6.8	13.6	11.1	2,238	2,036
RATCH TB	BUY	27.50	36.00	31	1,785	5,167	7,018	7,919	35.8	12.8	8.5	7.6	0.6	0.6	6.2	6.5	7.0	7.6	6,734	7,720
SPRC TB	BUY	5.40	11.70	117	699	3,307	4,152	5,065	25.5	22.0	5.6	4.6	0.5	0.5	8.9	10.8	9.9	11.3	3,116	3,355
TOP TB	BUY	25.75	56.80	121	1,716	18,771	13,080	18,800	(30.3)	43.7	4.4	3.1	0.3	0.3	11.5	16.3	7.8	10.6	11,117	12,044
WHAUP TB	BUY	3.62	4.50	24	413	1,443	998	1,209	(30.9)	21.2	13.9	11.5	1.0	1.0	6.9	6.9	7.4	8.8	1,266	1,403
Packaging					1,933	5,502	4,303	4,630	(21.8)	7.6	15.0	13.9	0.9	0.8	5.3	3.3	5.6	6.0		
PJW TB	BUY	2.26	3.00	33	40	152	114	157	(25.3)	38.0	12.4	9.0	1.0	1.0	4.0	5.6	8.2	11.3	109	158
SCGP TB	BUY	14.30	29.00	103	1,832	5,169	3,910	4,177	(24.3)	6.8	15.7	14.7	0.8	0.8	5.4	3.1	5.1	5.4	4,242	4,110
SFLEX TB	BUY	2.64	4.70	78	61	181	279	296	53.7	6.4	7.8	7.3	2.1	2.0	5.2	5.5	27.2	27.9	280	309
Electronics					29,582	20,780	23,061	23,247	11.0	0.8	43.0	42.6	8.0	7.1	0.8	0.8	19.7	17.6		
DELTA TB	REDUCE	76.00	72.00	(5)	28,290	17,201	20,164	19,619	17.2	(2.7)	47.0	48.3	11.9	10.0	0.6	0.6	27.3	22.5	21,777	20,274
HANA TB	HOLD	21.40	32.00	50	565	2,009	1,152	1,675	(42.7)	45.4	16.4	11.3	0.6	0.6	3.2	4.0	3.9	5.5	1,382	1,741
KCE TB	BUY	20.60	33.00	60	727	1,569	1,746	1,953	11.2	11.9	14.0	12.5	1.7	1.7	5.5	6.0	12.5	13.6	1,718	1,837
Professional Services					628	654	885	1,063	35.4	20.1	23.8	19.8	6.2	5.6	1.9	2.2	28.7	29.9		
SISB TB	BUY	22.40	42.00	88	628	654	885	1,063	35.4	20.1	23.8	19.8	6.2	5.6	1.9	2.2	28.7	29.9	894	1,058
Construct					1,191	4,615	4,784	4,824	3.7	0.8	8.3	8.3	0.9	0.8	5.6	5.4	10.4	10.1		
EPG TB	BUY	3.26	5.30	63	272	1,222	1,438	1,318	17.7	(8.4)	6.3	6.9	0.7	0.7	6.7	5.1	11.8	10.4	1,366	920
SCGD TB	HOLD	4.08	5.60	37	201	775	908	973	17.2	7.2	7.4	6.9	0.4	0.3	4.9	5.1	4.7	5.0	948	1,118
TOA TB	HOLD	12.20	20.00	64	718	2,618	2,438	2,534	(6.9)	3.9	10.2	9.8	1.6	1.5	5.2	5.4	16.6	16.0	2,362	2,584
Agribusiness					1,090	942	3,703	3,518	293.0	(5.0)	9.9	10.4	0.5	0.5	4.9	4.3	5.4	4.9		
GFPT TB	BUY	8.80	12.50	42	329	1,377	2,033	1,564	47.7	(23.1)	5.4	7.1	0.6	0.5	2.4	3.5	11.0	7.8	1,985	1,814
STA TB	BUY	16.60	20.00	20	761	(434)	1,670	1,954	nm	17.0	15.3	13.0	0.5	0.5	6.0	4.6	3.3	3.8	1,719	2,481
Property Fund & REITs					3,847	7,356	8,277	9,310	12.5	12.5	13.9	12.3	1.0	0.9	8.1	8.6	7.4	7.7		
AIMIRT TB	BUY	10.80	13.45	25	255	526	562	619	6.8	10.1	15.2	13.8	0.9	0.9	8.0	8.0	6.6	6.3	568	684
CPNREIT TB	BUY	12.10	14.50	20	1,665	2,184	2,185	2,504	0.1	14.6	20.1	17.5	1.0	1.0	8.7	8.9	5.6	5.6	2,096	2,491
LHHOTEL TB	BUY	13.20	15.50	17	413	949	1,676	1,760	76.6	5.0	8.3	7.9	1.1	1.0	9.2	9.1	13.4	13.5	1,493	1,508
LHSC TB	BUY	11.50	12.50	9	273	522	635	1,176	21.7	85.3	8.8	8.1	0.9	1.0	9.2	9.4	10.5	14.9		
WHART TB	HOLD	10.40	11.00	6	1,077	2,615	2,636	2,628	0.8	(0.3)	13.7	13.7	1.0	1.0	6.9	7.3	7.1	7.1	2,651	2,660
WHAIR TB	BUY	5.80	7.40	28	164	561	583	623	3.8	7.0	9.5	9.9	0.6	0.7	9.6	9.1	6.7	7.0	566	604
Personal Products & Pharmaceuticals					357	1,030	1,251	1,223	21.4	(2.3)	9.6	9.8	1.8	1.6	5.0	4.8	24.6	17.2		
NAM TB	BUY	4.34	6.00	38	91	201	212	241	5.6	13.7	14.3	12.6	1.6	1.6	2.6	2.8	10.9	12.6		
NEO TB	BUY	29.75	49.50	66	266	830	1,039	982	25.2	(5.5)	8.6	9.1	1.9	1.6	5.8	5.5	33.1	19.0	1,018	906
MAI																				