

20/02/2025	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Rec	Current			23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E	
		(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index		1,246	1,600	28	466,597					18.0	16.9									
Coverage					278,071	559,214	665,953	708,747	19.1	6.4	14.0	13.2	1.4	1.3	3.6	3.8	10.0	10.1		
CoveragexEnergy					230,200	406,900	516,395	552,236	26.9	6.9	15.0	14.0	1.4	1.4	3.4	3.6	9.8	10.0		
CoveragexBank					225,012	363,827	465,552	496,941	28.0	6.7	16.2	15.2	1.7	1.6	3.1	3.3	10.7	10.8		
Banks					53,059	195,387	200,401	211,806	0.5	5.7	10.3	9.8	1.0	0.9	4.9	5.1	9.5	9.5		
BBL TB	BUY	161.50	184.00	14	9,162	41,635	42,037	43,779	1.0	4.1	7.3	7.0	0.6	0.5	4.5	4.6	7.7	7.6	44,207	45,719
KBANK TB	BUY	164.00	192.00	17	11,548	42,405	47,020	51,555	10.9	9.6	8.4	7.7	0.7	0.7	5.5	6.1	8.6	9.0	47,580	50,777
KKP TB	HOLD	55.50	50.30	(9)	1,365	5,443	4,281	4,739	(21.3)	10.7	10.7	9.7	0.7	0.7	4.5	5.0	7.0	7.5	4,615	5,207
KTB TB	BUY	24.40	23.50	(4)	10,135	36,616	37,621	38,760	2.7	3.0	9.1	8.8	0.8	0.7	3.7	3.8	9.1	8.8	42,602	45,464
SCB TB	HOLD	127.50	112.00	(12)	12,758	43,523	41,170	42,995	(5.4)	4.4	10.4	10.0	0.9	0.9	7.7	8.0	8.6	8.8	41,856	45,375
TISCO TB	HOLD	99.25	98.00	(1)	2,362	7,302	6,935	6,846	(5.0)	(1.3)	11.5	11.6	1.8	1.8	7.8	7.8	16.1	15.6	6,856	6,661
TTB TB	BUY	1.98	2.52	27	5,730	18,463	21,336	23,132	15.6	8.4	9.0	8.3	0.8	0.8	6.7	7.2	9.1	9.4	20,934	21,999
Diversified financials					12,987	31,444	31,167	34,998	(0.9)	12.3	14.0	12.5	1.6	1.5	2.1	2.2	11.9	12.3		
AEONTS TB	HOLD	110.00	142.00	29	817	3,259	2,962	3,224	(9.1)	8.8	9.3	8.5	1.1	1.0	4.5	4.9	11.7	11.9	2,895	2,908
ASK TB	HOLD	7.25	11.00	52	114	1,219	445	564	(63.5)	26.9	8.6	6.8	0.4	0.4	5.8	7.4	4.2	5.3	409	351
BAM TB	HOLD	6.25	9.00	44	600	1,534	1,345	1,604	(12.3)	19.2	15.0	12.6	0.5	0.5	5.3	6.4	3.1	3.6	1,523	1,671
CHAYO TB	BUY	2.46	4.00	63	83	391	281	480	(28.1)	70.7	9.9	5.8	0.7	0.6	2.7	2.6	7.9	11.8	283	415
JMT TB	HOLD	13.90	17.00	22	603	2,011	1,660	2,022	(17.5)	21.8	12.2	10.0	0.8	0.7	4.9	6.0	6.2	7.4	1,674	1,886
KTC TB	HOLD	50.75	43.00	(15)	3,889	7,295	7,474	7,481	2.5	0.1	17.5	17.5	3.3	3.0	2.6	2.6	19.8	17.9	7,442	7,962
MTC TB	BUY	47.25	56.00	19	2,977	4,906	5,867	7,083	19.6	20.7	17.1	14.1	2.7	2.3	0.5	1.1	17.0	17.6	5,862	7,018
SAK TB	BUY	4.38	5.28	21	273	750	831	949	10.8	14.3	11.0	9.7	1.5	1.3	3.8	4.3	13.7	14.4	842	1,044
SAWAD TB	HOLD	39.00	45.50	17	1,751	5,001	5,124	5,574	2.5	8.8	11.5	10.6	1.8	1.5	0.9	0.9	16.6	15.5	5,172	5,702
THANI TB	HOLD	1.55	1.78	15	287	1,287	947	1,109	(26.4)	17.1	9.9	8.7	0.7	0.7	5.6	6.3	7.2	8.0	876	960
TIDLOR TB	BUY	18.40	20.50	11	1,593	3,790	4,230	4,908	11.6	16.0	12.5	10.9	1.8	1.6	3.2	3.4	14.4	15.3	4,224	4,839
Commerce					39,683	55,822	65,373	73,036	17.1	11.7	20.4	18.3	1.9	1.8	2.7	3.1	9.5	10.1		
BUC TB	BUY	22.20	31.00	40	2,644	4,710	4,578	5,255	(2.8)	14.8	19.4	16.9	0.7	0.7	3.0	3.9	3.8	4.3	4,337	5,110
COM7 TB	BUY	21.50	30.00	40	1,505	2,857	3,180	3,436	11.3	8.1	16.2	15.0	5.4	4.6	3.3	3.5	36.1	33.2	3,181	3,565
CPALL TB	BUY	52.25	83.00	59	13,949	18,136	24,904	27,818	37.3	11.7	18.8	16.9	4.1	3.7	2.7	3.0	21.2	21.3	24,411	27,308
CPAXT TB	BUY	28.50	34.00	19	8,832	8,777	10,837	12,840	23.5	18.5	27.4	23.1	1.0	1.0	2.5	3.0	3.7	4.3	10,403	12,616
CRC TB	BUY	33.75	42.00	24	6,049	7,868	8,545	9,368	8.6	9.6	23.8	21.7	2.8	2.6	1.7	1.9	12.2	12.4	8,701	9,809
DOHOME TB	BUY	7.00	10.50	50	672	532	670	929	25.8	38.7	33.8	24.4	1.8	1.7	0.5	0.9	5.3	7.0	668	881
GLOBAL TB	HOLD	8.25	9.70	18	1,275	2,671	2,377	2,627	(11.0)	10.5	18.1	17.0	1.7	1.7	2.7	2.9	9.9	10.3	2,498	2,649
HMPRO TB	BUY	8.45	13.20	56	3,303	6,442	6,481	6,935	0.6	7.0	17.1	16.0	4.2	4.0	4.8	5.1	24.8	25.3	6,535	7,031
ILM TB	BUY	14.60	17.00	16	219	726	755	810	4.1	7.3	9.8	9.1	1.2	1.1	7.1	7.6	12.4	12.8	764	798
MEGA TB	BUY	32.25	45.00	40	836	2,699	2,595	2,455	(3.8)	(5.4)	10.8	11.5	2.9	2.8	3.8	4.8	27.4	25.0	2,413	2,585
MOSHI TB	BUY	40.75	45.00	10	400	402	451	561	12.2	24.6	29.8	23.9	6.1	5.5	1.7	2.5	21.5	24.2	499	614
Food & Beverage					16,171	(25,322)	43,139	41,901	(270.4)	(2.9)	12.6	13.0	1.3	1.2	4.5	4.6	10.0	9.5		
BTG TB	BUY	18.00	24.00	33	1,035	(1,310)	2,350	2,768	nm	17.7	15.3	13.0	1.3	1.2	2.8	3.2	9.1	10.1	2,284	2,922
CBG TB	BUY	73.00	88.00	21	2,169	1,924	2,870	3,175	49.2	10.6	25.4	23.0	5.5	4.9	2.0	2.2	23.2	22.7	2,831	3,237
CH TB	BUY	1.91	3.50	83	45	52	132	142	155.2	7.5	11.6	10.8	1.1	1.1	4.1	4.5	10.1	10.3		
CPF TB	BUY	21.80	28.00	28	5,340	(22,000)	16,021	14,053	nm	(12.3)	11.4	13.1	0.7	0.7	4.1	3.8	6.6	5.6	18,750	18,206
ICHI TB	HOLD	13.40	16.00	19	518	1,100	1,357	1,389	23.3	2.3	12.8	12.5	3.1	3.1	8.7	8.8	23.5	24.6	1,376	1,446
ITC TB	BUY	18.50	23.00	24	1,649	2,312	3,830	3,566	65.6	(6.9)	14.5	15.6	2.3	2.2	6.2	5.1	16.2	14.6	3,771	3,667
KCG TB	BUY	7.60	11.00	45	123	293	369	428	25.8	16.1	11.2	9.7	1.4	1.3	4.7	5.4	13.2	14.1	372	442
M TB	HOLD	19.60	24.00	22	526	1,682	1,406	1,457	(16.4)	3.6	12.8	12.4	1.3	1.3	6.6	6.9	10.1	10.3	1,417	1,418
NSL TB	BUY	27.00	43.00	59	241	333	539	595	61.7	10.2	15.0	13.6	4.5	3.9	3.7	4.2	32.1	30.8	494	561
OSP TB	BUY	14.90	24.00	61	1,330	2,175	3,042	3,069	39.8	0.9	14.7	14.6	2.7	2.7	3.3	6.2	18.6	18.5	2,365	3,073
RBF TB	BUY	4.96	6.70	35	295	666	494	611	(25.8)	23.7	20.1	16.2	2.0	1.9	2.8	3.4	10.1	11.9	503	597
SAPPE TB	BUY	52.50	83.00	58	481	1,085	1,285	1,424	18.5	10.8	12.6	11.4	3.9	3.6	6.0	6.6	32.3	33.0	1,275	1,407
SNNP TB	BUY	11.90	15.00	26	327	636	651	725	2.4	11.4	17.5	15.7	3.4	3.3	4.2	4.6	19.9	21.5	659	729
TFG TB	BUY	3.52	4.10	16	591	(499)	3,588	3,252	nm	(9.4)	6.1	7.3	1.4	1.3	6.5	6.2	24.3	19.1	3,102	3,071
TU TB	BUY	11.70	15.00	28	1,439	(13,933)	5,119	5,134	nm	0.3	10.2	10.2	1.1	1.0	6.0	5.9	9.5	10.4	5,022	4,931
ZEN TB	REDUCE	6.75	6.00	(11)	60	162	85	114	(47.5)	33.9	23.9	17.8	1.4	1.4	2.3	3.1	6.0	7.8	70	100
Property					16,197	46,609	46,114	49,335	(1.1)	7.0	11.8	11.0	1.2	1.1	4.2	4.4	10.4	10.4		
AMATA TB	BUY	24.90	34.00	37	851	1,971	2,657	2,816	34.8	6.0	10.8	10.2	1.3	1.2	3.5	3.9	12.5	12.4	2,545	2,935
AP TB	BUY	8.20	9.70	18	767	6,043	4,884	5,104	(19.2)	4.5	5.3	5.1	0.6	0.5	6.7	7.3	11.5	11.2	5,105	5,420
ASW TB	HOLD	7.55	8.00	6	202	818	1,321	1,080	61.4	(18.2)	5.4	6.6	1.0	0.9	7.8	6.1	18.8	13.9	1,321	1,080
AWC TB	BUY	3.14	5.00	66	2,987	1,134	1,721	2,235	51.7	29.9	58.4	45.0	1.1	1.0	0.7	0.9	1.9	2.4	2,121	2,507
BRI TB	HOLD	3.20	4.20	31	81	1,104	414	467	(62.5)	12.7	6.6	5.8	0.5	0.4	10.5	10.5	7.5	7.8	377	379
CPN TB	BUY	51.25	83.00	62	6,836	14,991	16,924	17,997	12.9	6.3	13.6	12.8	2.3	2.1	3.7	3.9	17.5	17.1	16,660	17,750
NOBLE TB	REDUCE	2.18	3.70	70	89	655	680	760	3.9	11.7	4.4	3.9	0.4	0.4	13.9	15.3	10.3	11.1		
ORI TB	HOLD	3.14	4.20	34	232	1,869	892	1,210	(52.3)	35.7	8.6	6.4	0.4	0.4	9.1	9.4	4.6	5.9	1,319	1,497
SC TB	HOLD	2.60	2.80	8	330	2,502	1,399	1,726	(44.1)	23.4	7.9	6.4	0.5	0.4	6.3	6.2	5.9	7.0	1,938	1,936
SIRI TB	BUY	1.66	1.90	14	857	5,108	4,864	5,096	(4.8)	4.8	5.8	5.6	0.6	0.5	9.7	9.7	10.2	10.0	4,981	5,121
SPALI TB	HOLD	15.90	18.00	13	923	5,989	5,832	5,511	(2.6)	(5.5)	5.3	5.6	0.6	0.5	8.8	8.2	11.2			

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	Rec	Current	Target		23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E	
		(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index		1,246	1,600	28	466,597					18.0	16.9									
Automotive					862	4,651	4,352	4,215	(6.4)	(3.2)		6.7	6.9	0.6	0.6	9.3	7.5	9.6	9.0	
AH TB	BUY	14.00	29.00	107	140	1,771	1,592	1,705	(10.1)	7.1	3.1	2.9	0.4	0.4	10.6	11.3	14.0	13.7	844	1,088
IRC TB	REDUCE	12.20	12.40	2	70	160	312	207	95.0	(33.4)	7.5	11.3	0.6	0.6	7.1	4.4	7.7	5.0		207
SAT TB	BUY	12.20	13.60	11	154	979	724	789	(26.0)	9.0	7.2	6.6	0.6	0.6	9.0	9.8	8.7	9.2	640	710
STANLY TB	HOLD	219.00	210.00	(4)	499	1,742	1,724	1,513	(1.0)	(12.2)	9.7	11.1	0.8	0.8	9.1	6.0	8.0	6.9	1,811	1,557
Transportation					22,588	15,317	31,899	36,210	108.3	13.5	23.8	21.0	3.2	3.0	2.2	2.3	14.3	14.9		
AAV TB	BUY	2.16	3.40	57	825	110	2,557	2,800	2,232.2	9.5	10.9	9.9	2.5	2.2	3.7	4.0	26.4	23.6	3,495	3,003
AOT TB	BUY	43.75	65.00	49	18,574	9,247	19,515	22,889	111.0	17.3	32.0	27.3	5.0	4.6	1.8	1.8	16.6	17.6	19,547	21,736
BA TB	BUY	20.90	30.00	44	1,304	1,653	3,713	4,075	124.7	9.7	11.8	10.8	2.4	2.2	5.3	5.6	21.0	21.1	3,625	3,785
PRM TB	BUY	7.55	10.50	39	522	1,844	2,119	2,492	14.9	17.6	8.9	7.6	1.5	1.4	5.4	6.3	17.4	18.8	2,133	2,464
PSL TB	HOLD	6.55	7.00	7	304	661	1,276	919	92.9	(28.0)	8.0	11.1	0.6	0.6	6.1	4.5	7.7	5.4	1,348	516
SAV TB	BUY	19.20	27.50	43	365	280	471	575	68.3	22.1	26.1	21.4	7.6	6.0	2.3	2.8	32.6	31.5	468	572
SJWD TB	BUY	7.40	19.50	164	398	778	820	1,128	5.4	37.6	16.3	11.9	0.6	0.6	2.4	3.4	3.7	5.0	1,048	1,061
TTA TB	HOLD	4.70	6.40	36	295	744	1,426	1,332	91.8	(6.6)	6.0	6.4	0.3	0.3	1.6	1.9	5.5	4.8	1,426	1,332
ICT					484	1,491	1,471	1,718	(1.4)	16.8	11.1	9.5	1.1	1.1	5.1	5.9	10.1	11.4		
GABLE TB	BUY	2.92	5.00	71	61	252	248	271	(1.4)	9.3	8.2	7.5	1.0	1.0	5.4	6.7	11.6	13.0	241	276
ILINK TB	BUY	5.75	7.20	25	93	532	503	510	(5.4)	1.5	6.2	6.1	0.7	0.7	6.9	7.3	12.0	11.6	509	486
ITEL TB	BUY	1.59	2.60	64	66	275	175	229	(36.4)	30.8	12.6	9.7	0.5	0.5	4.2	3.6	4.4	5.5	176	208
SYNEX TB	BUY	10.50	17.60	68	264	433	545	708	25.9	30.0	16.3	12.6	2.1	1.9	4.5	5.7	13.0	16.0	553	696
Construction services					1,010	2,210	1,700	2,528	(23.1)	48.7	20.0	13.4	0.7	0.7	2.2	3.2	3.7	5.3		
CK TB	BUY	15.00	27.00	80	752	1,452	1,812	2,022	24.8	11.5	14.0	12.6	1.0	0.9	2.9	3.2	7.0	7.4	1,783	1,965
PYLON TB	HOLD	1.80	2.40	33	40	102	19	49	(81.8)	164.2	72.3	27.3	1.3	1.3	1.6	3.6	1.8	4.7	35	89
SEAFCO TB	BUY	2.02	3.00	49	47	151	(0)	148	nm	nm	(51,869.9)	11.1	1.0	1.0	0.0	3.6	0.0	8.8	26	141
STECON TB	REDUCE	3.78	8.00	112	171	504	(131)	310	nm	nm	(44.1)	18.6	0.3	0.3	0.0	2.7	(0.7)	1.8	(136)	269
Energy & Utilities					47,871	152,314	149,558	156,512	(1.8)	4.6	10.8	10.3	1.1	1.0	4.6	4.7	10.8	10.5		
BCP TB	BUY	36.50	42.70	17	1,564	7,592	7,567	7,304	(0.3)	(3.5)	6.6	6.9	0.7	0.6	3.8	3.6	10.7	9.6	4,420	7,304
BCPG TB	BUY	7.05	15.10	114	628	1,731	1,986	2,172	14.7	9.4	10.3	9.4	0.7	0.6	3.8	4.2	6.5	6.8	1,928	1,412
BGRIM TB	BUY	12.70	37.00	191	984	2,210	2,222	3,174	0.6	42.8	14.9	10.4	0.9	0.9	3.0	4.3	6.0	8.3	2,303	2,081
CKP TB	BUY	2.64	3.50	33	638	1,462	1,212	1,715	(17.1)	41.5	17.7	12.5	0.8	0.7	3.8	3.8	4.4	6.1	1,388	1,784
GPSC TB	HOLD	28.00	30.00	7	2,346	3,694	4,062	3,714	10.0	(8.6)	19.4	21.3	0.7	0.7	3.2	3.2	3.8	3.4	4,203	4,757
GULF TB	BUY	51.25	54.00	5	17,870	16,381	18,824	23,694	14.9	25.9	31.9	25.4	4.6	4.1	1.6	2.0	15.0	17.2	18,678	21,993
OR TB	HOLD	12.30	20.00	63	4,386	12,869	12,859	14,035	(0.1)	9.1	11.5	10.5	1.3	1.2	3.9	4.3	11.3	11.5	8,456	10,214
PTTEP TB	BUY	125.50	179.00	43	14,807	77,686	75,473	67,579	(2.8)	(10.5)	6.6	7.4	0.9	0.8	7.6	6.8	13.6	11.1	2,238	2,036
RATCH TB	BUY	27.75	36.00	30	1,794	5,167	7,018	7,919	35.8	12.8	8.6	7.6	0.6	0.6	6.1	6.5	7.0	7.6	6,734	7,720
SPRC TB	BUY	5.45	11.70	115	702	3,307	4,152	5,065	25.5	22.0	5.7	4.7	0.5	0.5	8.8	10.7	9.9	11.3	3,116	3,427
TOP TB	BUY	26.25	56.80	116	1,743	18,771	13,080	18,800	(30.3)	43.7	4.5	3.1	0.3	0.3	11.3	16.0	7.8	10.6	11,117	12,133
WHAUP TB	BUY	3.60	4.50	25	409	1,443	1,103	1,341	(23.6)	21.6	12.5	10.3	1.0	1.0	6.9	6.9	8.0	9.5	1,266	1,499
Packaging					1,950	5,502	4,303	4,630	(21.8)	7.6	15.2	14.1	0.9	0.8	5.2	3.3	5.6	6.0		
PJW TB	BUY	2.26	3.00	33	40	152	114	157	(25.3)	38.0	12.4	9.0	1.0	1.0	4.0	5.6	8.2	11.3	109	158
SCGP TB	BUY	14.50	29.00	100	1,850	5,169	3,910	4,177	(24.3)	6.8	15.9	14.9	0.8	0.8	5.3	3.0	5.1	5.4	4,242	4,110
SFLEX TB	BUY	2.60	4.70	81	60	181	279	296	53.7	6.4	7.7	7.2	2.0	2.0	5.2	5.6	27.2	27.9	280	309
Electronics					29,950	20,780	23,061	23,247	11.0	0.8	43.7	43.4	8.1	7.2	0.8	0.8	19.7	17.6		
DELTA TB	REDUCE	77.25	72.00	(7)	28,637	17,201	20,164	19,619	17.2	(2.7)	47.8	49.1	12.1	10.2	0.6	0.6	27.3	22.5	21,777	20,179
HANA TB	HOLD	21.60	32.00	48	568	2,009	1,152	1,675	(42.7)	45.4	16.6	11.4	0.6	0.6	3.2	3.9	3.9	5.5	1,382	1,741
KCE TB	BUY	21.20	33.00	56	745	1,569	1,746	1,953	11.2	11.9	14.4	12.8	1.8	1.7	5.3	5.8	12.5	13.6	1,718	1,837
Professional Services					679	654	887	1,072	35.7	20.9	25.8	21.3	6.9	6.3	1.7	2.0	29.2	30.9		
SISB TB	BUY	24.30	42.00	73	679	654	887	1,072	35.7	20.9	25.8	21.3	6.9	6.3	1.7	2.0	29.2	30.9	894	1,095
Construct					1,194	4,615	4,784	4,824	3.7	0.8	8.4	8.3	0.9	0.8	5.6	5.3	10.4	10.1		
EPG TB	BUY	3.38	5.30	57	281	1,222	1,438	1,318	17.7	(8.4)	6.6	7.2	0.8	0.7	6.5	4.9	11.8	10.4	1,366	920
SCGD TB	HOLD	4.04	5.60	39	198	775	908	973	17.2	7.2	7.3	6.9	0.3	0.3	5.0	5.1	4.7	5.0	948	1,118
TOA TB	HOLD	12.20	20.00	64	715	2,618	2,438	2,534	(6.9)	3.9	10.2	9.8	1.6	1.5	5.2	5.4	16.6	16.0	2,465	2,616
Agribusiness					1,103	942	3,697	4,065	292.3	10.0	10.0	9.1	0.5	0.5	5.5	5.1	5.4	5.7		
GFPT TB	BUY	9.15	12.50	37	341	1,377	2,026	1,564	47.2	(22.8)	5.7	7.3	0.6	0.6	4.4	3.4	11.0	7.9	1,985	1,819
STA TB	BUY	16.70	23.00	38	762	(434)	1,670	2,501	nm	49.8	15.4	10.3	0.5	0.5	6.0	5.9	3.3	4.9	1,719	2,481
Property Fund & REITs					3,837	7,356	8,263	9,356	12.3	13.2	13.9	12.3	1.0	0.9	8.1	8.7	7.4	7.8		
AIMIRT TB	BUY	10.70	13.45	26	252	526	548	665	4.2	21.2	15.4	12.7	0.9	0.9	8.0	8.2	6.5	7.0	568	684
CPNREIT TB	BUY	12.30	14.50	18	1,686	2,184	2,185	2,504	0.1	14.6	20.4	17.8	1.0	1.0	8.5	8.7	5.6	5.6	2,096	2,464
LHHOTEL TB	BUY	13.30	15.50	17	415	949	1,676	1,760	76.6	5.0	8.3	7.9	1.1	1.1	9.1	9.1	13.4	13.5	1,493	1,508
LHSC TB	BUY	11.40	12.50	10	269	522	635	1,176	21.7	85.3	8.8	8.1	0.9	1.0	9.3	9.5	10.5	14.9		
WHART TB	HOLD	10.20	11.00	8	1,052	2,615	2,636	2,628	0.8	(0.3)	13.4	13.5	1.0	1.0	7.0	7.4	7.1	7.1	2,651	2,680
WHAIR TB	BUY	5.85	7.40	26	165	561	583	623	3.8	7.0	9.									