

11/02/2025	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Current	Target			23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E	
	Rec	(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index																				
	1,284	1,600	25	468,060						18.3	17.1									
Coverage				288,780	559,215	667,511	714,296	19.4	7.0	14.7	13.7	1.4	1.4	3.5	3.7	10.0	10.2			
CoverageEnergy				240,287	406,900	517,918	557,785	27.3	7.7	15.8	14.6	1.5	1.4	3.3	3.5	9.8	10.1			
CoverageBank				238,136	363,828	467,110	502,490	28.4	7.6	17.3	16.1	1.8	1.7	3.0	3.1	10.8	10.9			
Banks																				
BBL TB	BUY	153.00	184.00	20	8,576	41,635	42,037	43,779	1.0	4.1	6.9	6.7	0.5	0.5	4.7	4.9	7.7	7.6	44,207	45,683
KBANK TB	BUY	158.00	192.00	22	10,993	42,405	47,020	51,555	10.9	9.6	8.1	7.4	0.7	0.6	5.7	6.3	8.6	9.0	47,580	50,734
KKP TB	HOLD	51.00	50.30	(1)	1,240	5,443	4,281	4,739	(21.3)	10.7	9.8	8.9	0.7	0.7	4.9	5.4	7.0	7.5	4,615	5,159
KTB TB	BUY	23.30	23.50	1	9,562	36,616	37,621	38,760	2.7	3.0	8.7	8.4	0.8	0.7	3.8	3.9	9.1	8.8	42,602	45,224
SCB TB	HOLD	125.50	112.00	(11)	12,409	43,523	41,170	42,995	(5.4)	4.4	10.3	9.8	0.9	0.9	7.8	8.1	8.6	8.8	41,856	45,326
TISCO TB	HOLD	98.50	98.00	(1)	2,316	7,302	6,935	6,846	(5.0)	(1.3)	11.4	11.5	1.8	1.8	7.9	7.9	16.1	15.6	6,856	6,708
TTB TB	BUY	1.94	2.52	30	5,549	18,463	21,336	23,132	15.6	8.4	8.8	8.1	0.8	0.7	6.8	7.4	9.1	9.4	20,934	22,027
Diversified financials																				
AEONTS TB	HOLD	110.00	142.00	29	808	3,259	2,962	3,224	(9.1)	8.8	9.3	8.5	1.1	1.0	4.5	4.9	11.7	11.9	2,895	2,933
ASK TB	HOLD	7.90	11.00	39	122	1,219	445	564	(63.5)	26.9	9.4	7.4	0.4	0.4	5.3	6.8	4.2	5.3	409	526
BAM TB	HOLD	6.00	9.00	50	569	1,534	1,345	1,604	(12.3)	19.2	14.4	12.1	0.4	0.4	5.5	6.6	3.1	3.6	1,523	1,683
CHAYO TB	BUY	2.24	4.00	79	75	391	281	480	(28.1)	70.7	9.1	5.3	0.7	0.6	2.9	2.8	7.9	11.8	294	425
JMT TB	HOLD	14.10	17.00	21	604	2,011	1,660	2,022	(17.5)	21.8	12.4	10.2	0.8	0.7	4.8	5.9	6.2	7.4	1,674	1,939
KTC TB	HOLD	51.50	43.00	(17)	3,899	7,295	7,474	7,481	2.5	0.1	17.8	17.8	3.3	3.0	2.5	2.5	19.8	17.9	7,442	7,955
MTC TB	BUY	44.25	60.00	36	2,755	4,906	5,975	7,723	21.8	29.3	15.7	12.1	2.5	2.1	1.0	1.2	17.2	18.9	5,844	7,030
SAK TB	BUY	4.04	5.28	31	249	750	831	949	10.8	14.3	10.2	8.9	1.3	1.2	4.1	4.7	13.7	14.4	842	1,044
SAWAD TB	HOLD	37.25	45.50	22	1,652	5,001	5,124	5,574	2.5	8.8	11.0	10.1	1.7	1.5	0.9	1.0	16.6	15.5	5,172	5,702
THANI TB	HOLD	1.19	1.78	50	218	1,287	947	1,109	(26.4)	17.1	7.6	6.7	0.5	0.5	7.2	8.2	7.2	8.0	894	1,057
TIDLOR TB	BUY	17.60	20.50	16	1,506	3,790	4,230	4,908	11.6	16.0	12.0	10.4	1.7	1.5	3.3	3.4	14.4	15.3	4,224	4,867
Commerce																				
BUC TB	BUY	21.50	31.00	44	2,530	4,710	4,578	5,255	(2.8)	14.8	18.8	16.4	0.7	0.7	3.1	4.1	3.8	4.3	4,421	5,109
COM7 TB	BUY	21.40	30.00	40	1,480	2,857	3,180	3,436	11.3	8.1	16.2	14.9	5.4	4.6	3.3	3.5	36.1	33.2	3,166	3,496
CPALL TB	BUY	50.75	83.00	64	13,387	18,136	24,904	27,818	37.3	11.7	18.3	16.4	4.0	3.6	2.7	3.1	21.2	21.3	24,411	27,308
CPAXT TB	BUY	25.25	34.00	35	7,732	8,777	10,966	12,847	24.9	17.2	24.0	20.5	0.9	0.9	2.9	3.4	3.7	4.3	10,445	12,545
CRC TB	BUY	34.00	42.00	24	6,021	7,868	8,545	9,368	8.6	9.6	24.0	21.9	2.8	2.6	1.7	1.9	12.2	12.4	8,684	9,845
DOHOME TB	BUY	6.75	10.50	56	640	532	670	929	29.5	38.7	32.6	23.5	1.7	1.6	0.5	0.9	5.3	7.0	670	943
GLOBAL TB	BUY	9.15	16.70	83	1,398	2,671	2,355	2,850	(11.8)	21.0	20.2	16.7	1.9	1.8	2.0	2.4	9.9	11.3	2,498	2,846
HMPRO TB	BUY	8.45	13.20	56	3,263	6,442	6,481	6,935	0.6	7.0	17.1	16.0	4.2	4.0	4.8	5.1	24.8	25.3	6,535	7,062
ILM TB	BUY	14.30	22.00	54	212	726	755	830	4.0	9.9	9.6	8.7	1.2	1.1	7.3	8.0	12.4	13.1	764	803
MEGA TB	BUY	30.50	45.00	48	781	2,699	2,595	2,455	(3.8)	(5.4)	10.2	10.8	2.8	2.7	4.0	5.1	27.4	25.0	2,413	2,585
MOSHI TB	BUY	38.00	45.00	18	368	402	451	561	12.2	24.6	27.8	22.3	5.7	5.2	1.8	2.7	21.5	24.2	500	613
Food & Beverage																				
BTG TB	BUY	17.60	24.00	36	1,000	(1,310)	2,350	2,768	nm	17.7	15.0	12.7	1.3	1.2	2.9	3.3	9.1	10.1	2,284	2,922
CBG TB	BUY	71.50	88.00	23	2,100	1,924	2,870	3,175	49.2	10.6	24.9	22.5	5.4	4.8	2.0	2.2	23.2	22.7	2,832	3,237
CH TB	BUY	1.94	3.50	80	46	52	132	142	155.2	7.5	11.8	10.9	1.2	1.1	4.1	4.4	10.1	10.3		
CPF TB	BUY	20.90	28.00	34	5,059	(22,000)	16,021	14,053	nm	(12.3)	11.0	12.5	0.7	0.7	4.3	4.0	6.6	5.6	18,855	18,206
ICHI TB	HOLD	12.90	16.00	24	492	1,100	1,357	1,389	23.3	2.3	12.4	12.1	2.9	3.0	9.1	9.1	23.5	24.6	1,376	1,446
ITC TB	HOLD	16.70	23.00	38	1,471	2,312	3,808	3,391	64.7	(11.0)	13.2	14.8	2.1	2.0	5.0	4.7	16.1	13.8	3,771	3,765
KCG TB	BUY	7.45	11.00	48	119	293	369	428	25.8	16.1	11.0	9.5	1.4	1.3	4.8	5.5	13.2	14.1	372	442
M TB	HOLD	18.20	24.00	32	483	1,682	1,406	1,457	(16.4)	3.6	11.9	11.5	1.2	1.2	7.1	7.4	10.1	10.3	1,417	1,418
NSL TB	BUY	26.75	43.00	61	236	333	539	595	61.7	10.2	14.9	13.5	4.5	3.9	3.7	4.2	32.1	30.8	494	561
OSP TB	BUY	14.90	24.00	61	1,314	2,175	3,042	3,069	39.8	0.9	14.7	14.6	2.7	2.7	3.3	6.2	18.6	18.5	2,365	3,073
RBF TB	BUY	4.96	6.70	35	291	666	494	611	(25.8)	23.7	20.1	16.2	2.0	1.9	2.8	3.4	10.1	11.9	517	609
SAPPE TB	BUY	52.50	83.00	58	475	1,085	1,285	1,424	18.5	10.8	12.6	11.4	3.9	3.6	6.0	6.6	32.3	33.0	1,278	1,410
SNPN TB	BUY	11.80	15.00	27	324	636	651	725	2.4	11.4	17.4	15.6	3.4	3.3	4.2	4.7	19.9	21.5	659	729
TFG TB	BUY	3.14	4.10	31	521	(499)	3,588	3,252	nm	(9.4)	5.4	6.5	1.2	1.2	7.3	6.9	24.3	19.1	3,102	3,071
TU TB	HOLD	11.50	14.70	28	1,410	(13,933)	5,131	5,007	nm	(2.4)	10.4	10.7	0.9	0.9	5.1	5.1	8.8	8.5	5,068	5,297
ZEN TB	REDUCE	6.95	6.00	(14)	61	162	85	114	(47.5)	33.9	24.6	18.3	1.5	1.4	2.2	3.0	6.0	7.8	70	100
Property																				
AMATA TB	BUY	24.70	34.00	38	834	1,971	2,657	2,816	34.8	6.0	10.7	10.1	1.3	1.2	3.6	4.0	12.5	12.4	2,517	2,955
AP TB	BUY	7.95	9.70	22	734	6,043	4,884	5,104	(19.2)	4.5	5.1	4.9	0.6	0.5	6.9	7.5	11.5	11.2	5,084	5,420
ASW TB	BUY	7.70	10.80	40	203	818	1,390	1,461	69.9	5.1	5.2	4.9	1.0	0.9	8.1	8.1	19.8	18.4	1,390	1,461
AWC TB	BUY	3.00	5.20	73	2,819	1,134	1,721	2,235	51.7	29.9	55.8	43.0	1.1	1.0	0.7	0.9	1.9	2.4	1,913	2,483
BRI TB	HOLD	3.16	4.20	33	79	1,104	414	467	(62.5)	12.7	6.5	5.8	0.5	0.4	10.6	10.6	7.5	7.8	398	437
CPN TB	BUY	53.25	83.00	56	7,018	14,991	16,807	17,997	12.1	7.1	14.2	13.3	2.4	2.2	3.5	3.8	17.4	17.1	16,744	17,959
NOBLE TB	REDUCE	2.06	3.70	80	83	655	680	760	3.9	11.7	4.1	3.7	0.4	0.4	14.7	16.2	10.3	11.1		
ORI TB	HOLD	3.10	4.20	35	227	1,869	892	1,210	(52.3)	35.7	8.5	6.3	0.4	0.4	9.2	9.5	4.6	5.9	1,411	1,575
SC TB	HOLD	2.58	2.80	9	324	2,502	1,399	1,726	(44.1)	23.4	7.9	6.4	0.5	0.4	6.3	6.3	5.9	7.0	1,926	1,991
SIRI TB	BUY	1.60	1.90	19	816	5,108	4,864	5,096	(4.8)	4.8	5.6	5.4	0.6	0.5	10.1	10.0	10.2	10.0	4,948	5,141
SPALI TB	HOLD	15.70	18.00	15	900	5,989	5,832	5,511	(2.6)	(5.5)	5.3	5.6	0.6	0.5	8.9	8.3	11.2	10.0	5,868	5,9,

	-- Share price --		Up (down) side	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Current (THB)	Target (THB)			23 (THB m)	24E (THB m)	25E (THB m)	24E (%)	25E (%)	24E (x)	25E (x)	24E (x)	25E (x)	24E (%)	25E (%)	24E (%)	25E (%)	2024E (THB m)	2025E (THB m)	
SET Index	1,284	1,600	25	468,060						18.3	17.1									
Automotive				827	4,651	4,352	4,215	(6.4)	(3.2)	6.5	6.7	0.6	0.6	9.6	7.8	9.6	9.0			
AH TB	BUY	14.00	29.00	107	138	1,771	1,592	1,705	(10.1)	7.1	3.1	2.9	0.4	0.4	10.6	11.3	14.0	13.7	844	1,088
IRC TB	REDUCE	12.60	12.40	(2)	71	160	312	207	95.0	(33.4)	7.8	11.7	0.6	0.6	6.9	4.3	7.7	5.0		207
SAT TB	BUY	10.20	13.60	33	127	979	724	789	(26.0)	9.0	6.0	5.5	0.5	0.5	10.7	11.7	8.7	9.2	642	694
STANLY TB	HOLD	218.00	210.00	(4)	491	1,742	1,724	1,513	(1.0)	(12.2)	9.7	11.0	0.8	0.8	9.2	6.1	8.0	6.9	1,811	1,557
Transportation				26,799	15,317	31,899	36,210	108.3	13.5	28.6	25.2	3.9	3.6	1.9	1.9	14.3	14.9			
AAV TB	BUY	2.10	3.40	62	792	110	2,557	2,800	2,232.2	9.5	10.6	9.6	2.5	2.1	3.8	4.2	26.4	23.6	3,502	2,985
AOT TB	BUY	54.75	65.00	19	22,967	9,247	19,515	22,889	111.0	17.3	40.1	34.2	6.3	5.8	1.4	1.5	16.6	17.6	19,547	23,255
BA TB	BUY	19.40	30.00	55	1,196	1,653	3,713	4,075	124.7	9.7	11.0	10.0	2.2	2.0	5.7	6.0	21.0	21.1	3,624	3,777
PRM TB	BUY	7.75	10.50	35	530	1,844	2,119	2,492	14.9	17.6	9.1	7.8	1.5	1.4	5.3	6.2	17.4	18.8	2,133	2,464
PSL TB	HOLD	6.25	7.00	12	286	661	1,276	919	92.9	(28.0)	7.6	10.6	0.6	0.6	6.4	4.7	7.7	5.4	1,348	381
SAV TB	BUY	18.40	27.50	49	346	280	471	575	68.3	22.1	25.0	20.5	7.3	5.8	2.4	2.9	32.6	31.5	471	574
SJWD TB	BUY	7.75	19.50	152	412	778	820	1,128	5.4	37.5	17.1	12.4	0.6	0.6	2.3	3.2	3.7	5.0	918	1,173
TTA TB	HOLD	4.28	6.40	50	269	744	1,426	1,332	91.8	(6.6)	5.5	5.9	0.3	0.3	1.7	2.0	5.5	4.8	1,426	1,332
ICT				464	1,491	1,471	1,718	(1.4)	16.8	10.7	9.2	1.1	1.0	5.2	6.0	10.1	11.4			
GABLE TB	BUY	2.72	5.00	84	56	252	248	271	(1.4)	9.3	7.7	7.0	0.9	0.9	5.8	7.2	11.6	13.0	241	276
ILINK TB	BUY	5.25	7.20	37	84	532	503	510	(5.4)	1.5	5.7	5.6	0.7	0.6	7.6	8.0	12.0	11.6	509	486
ITEL TB	BUY	1.54	2.60	69	63	275	175	229	(36.4)	30.8	12.2	9.4	0.5	0.5	4.3	3.7	4.4	5.5	176	208
SYNEX TB	BUY	10.50	17.60	68	261	433	545	708	25.9	30.0	16.3	12.6	2.1	1.9	4.5	5.7	13.0	16.0	568	712
Construction services				1,090	2,210	1,740	2,533	(21.3)	45.6	21.3	14.7	0.8	0.8	2.1	2.9	3.8	5.3			
CK TB	BUY	15.90	27.00	70	787	1,452	1,812	2,022	24.8	11.5	14.9	13.3	1.0	1.0	2.7	3.0	7.0	7.4	1,826	2,083
PLYON TB	HOLD	1.79	2.40	34	39	102	19	49	(81.8)	164.2	71.8	27.2	1.3	1.3	1.6	3.6	1.8	4.7		89
SEAFCO TB	BUY	2.20	3.00	36	51	151	39	152	(74.1)	290.2	45.8	11.7	1.1	1.0	1.0	3.4	2.4	8.9	39	143
STECON TB	REDUCE	4.76	8.00	68	212	504	(131)	310	nm	nm	(55.6)	23.4	0.4	0.4	0.0	2.1	(0.7)	1.8	(127)	293
Energy & Utilities				48,492	152,315	149,893	156,512	(1.8)	4.6	11.0	10.5	1.1	1.1	4.4	4.6	10.8	10.5			
BCP TB	BUY	36.25	42.70	18	1,535	7,592	7,567	7,304	(0.3)	(3.5)	6.6	6.8	0.7	0.6	3.8	3.7	10.7	9.6	4,372	7,519
BCPG TB	BUY	6.80	15.10	122	598	1,731	1,986	2,172	14.7	9.4	10.0	9.1	0.6	0.6	4.0	4.4	6.5	6.8	2,106	1,412
BGRIM TB	BUY	12.60	37.00	194	965	2,210	2,222	3,174	0.6	42.8	14.8	10.3	0.9	0.8	3.0	4.3	6.0	8.3	2,287	2,119
CKP TB	BUY	2.74	3.50	28	654	1,462	1,212	1,715	(17.1)	41.5	18.4	13.0	0.8	0.8	3.6	3.6	4.4	6.1	1,440	1,814
GPSC TB	HOLD	25.75	30.00	17	2,132	3,694	4,097	3,714	10.9	(9.4)	17.7	19.6	0.7	0.7	2.9	3.1	3.8	3.4	4,215	4,978
GULF TB	BUY	56.50	54.00	(4)	19,466	16,381	18,824	23,694	14.9	25.9	35.2	28.0	5.1	4.6	1.4	1.8	15.0	17.2	18,678	22,015
OR TB	HOLD	11.40	20.00	75	4,017	12,869	12,859	14,035	(0.1)	9.1	10.6	9.7	1.2	1.1	4.2	4.6	11.3	11.5	8,456	10,583
PTTEP TB	BUY	126.50	179.00	42	14,747	77,686	75,473	67,579	(2.8)	(10.5)	6.7	7.4	0.9	0.8	7.5	6.7	13.6	11.1	2,238	2,011
RATCH TB	BUY	27.00	36.00	33	1,724	5,167	7,018	7,919	35.8	12.8	8.4	7.4	0.6	0.6	6.3	6.7	7.0	7.6	6,734	7,720
SPRC TB	BUY	5.10	11.70	129	649	3,307	4,152	5,065	25.5	22.0	5.3	4.4	0.5	0.5	9.4	11.5	9.9	11.3	2,989	3,615
TOP TB	BUY	24.40	56.80	133	1,601	18,771	13,080	18,800	(30.3)	43.7	4.2	2.9	0.3	0.3	12.2	17.2	7.8	10.6	11,172	12,414
WHAUP TB	BUY	3.60	4.50	25	404	1,443	1,103	1,341	(23.6)	21.6	12.5	10.3	1.0	1.0	6.9	6.9	8.0	9.5	1,212	1,446
Packaging				2,017	5,502	4,293	4,619	(22.0)	7.6	15.9	14.8	0.9	0.9	5.0	3.1	5.6	6.0			
PJW TB	BUY	2.20	3.00	36	39	152	114	157	(25.3)	38.0	12.1	8.7	1.0	1.0	4.1	5.7	8.2	11.3	114	157
SCGP TB	BUY	15.20	29.00	91	1,916	5,169	3,910	4,177	(24.3)	68.0	16.7	15.6	0.9	0.8	5.1	2.9	5.1	5.4	4,242	4,579
SFLEX TB	BUY	2.70	5.10	89	62	181	269	284	48.5	5.6	8.2	7.8	2.1	2.1	4.9	5.1	26.3	27.0	277	305
Electronics				43,059	20,780	24,313	27,899	17.0	14.7	60.3	52.6	12.1	10.8	0.9	1.0	21.0	21.7			
DELTA TB	HOLD	114.00	100.00	(12)	41,756	17,201	21,416	24,271	24.5	13.3	66.4	58.6	18.4	15.7	0.8	0.9	29.5	28.9	21,777	23,303
HANA TB	HOLD	21.80	32.00	47	567	2,009	1,152	1,675	(42.7)	45.4	16.8	11.5	0.6	0.6	3.2	3.9	3.9	5.5	1,382	1,741
KCE TB	BUY	21.20	33.00	56	736	1,569	1,746	1,953	11.2	11.9	14.4	12.8	1.8	1.7	5.3	5.8	12.5	13.6	1,725	1,838
Professional Services				738	654	887	1,072	35.7	20.9	28.4	23.5	7.6	6.9	1.5	1.8	29.2	30.9			
SISB TB	BUY	26.75	42.00	57	738	654	887	1,072	35.7	20.9	28.4	23.5	7.6	6.9	1.5	1.8	29.2	30.9	894	1,095
Construct				1,173	4,615	4,784	4,824	3.7	0.8	8.4	8.3	0.9	0.8	5.6	5.4	10.4	10.1			
EPG TB	BUY	3.22	5.30	65	265	1,222	1,438	1,318	17.7	(8.4)	6.3	6.8	0.7	0.7	6.8	5.1	11.8	10.4	1,366	929
SCGD TB	HOLD	4.16	5.60	35	202	775	908	973	17.2	7.2	7.6	7.1	0.4	0.3	4.8	5.0	4.7	5.0	948	1,118
TOA TB	HOLD	12.20	20.00	64	707	2,618	2,438	2,534	(6.9)	3.9	10.2	9.8	1.6	1.5	5.2	5.4	16.6	16.0	2,465	2,616
Agribusiness				979	942	3,815	4,107	304.9	7.7	8.7	8.1	0.5	0.5	4.7	5.8	5.5	5.8			
GFPT TB	BUY	8.70	12.50	44	320	1,377	2,026	1,564	47.2	(22.8)	5.4	7.0	0.6	0.5	4.6	3.6	11.0	7.9	1,985	1,819
STA TB	BUY	14.60	23.00	58	659	(434)	1,789	2,544	nm	42.2	12.5	8.8	0.4	0.4	4.8	6.8	3.5	4.9	1,886	2,491
Property Fund & REITs				3,751	7,356	8,281	9,423	12.6	13.8	13.7	12.1	1.0	0.9	8.4	8.9	7.4	7.8			
AIMIRT TB	BUY	10.50	13.45	28	244	526	548	665	4.2	21.2	15.2	12.5	0.9	0.9	8.2	8.4	6.5	7.0	568	684
CPNREIT TB	BUY	12.00	14.50	21	1,625	2,184	2,185	2,504	0.1	14.6	19.9	17.4	1.0	1.0	8.8	8.9	5.6	5.6	2,096	2,439
LHHOTEL TB	BUY	13.10	15.50	18	403	949	1,676	1,760	76.6	5.0	8.2	7.8	1.1	1.0	9.3	9.2	13.4	13.5	1,493	1,508
LHSC TB	BUY	11.40	12.50	10	266	522	635	1,176	21.7	85.3	8.8	8.1	0.9	1.0	9.3	9.5	10.5	14.9		
WHART TB	HOLD	10.20	11.00	8	1,039	2,615	2,654	2,698	1.5	1.7	13.3	13.1	1.0	1.0	7.6	7.8	7.1	7.3	2,651	2,680
WHAIR TB	BUY	6.25	7.40	18	174	561	583	621	4.0	6.4	10.2	10.8	0.7	0.7	8.8	9.0	6.9	6.8	563	602
Personal Products & Pharmaceuticals				334	1,030	1,251	1,223	21.4	(2.3)	9.1	9.3	1.7	1.5	5.3	5.1	24.6	17.2			
NAM TB	BUY	4.36	6.00	38	90	201	212	241	5.6	13.7	14.4	12.7	1.6	1.6	2.6	2.8	10.9	12.6		
NEO TB	BUY	27.75	49.50	78	244	830	1,039	982	25.2	(5.5)	8.0	8.5	1.8	1.5	6.2	5.9	33.1	19.0	1,020	906
MAI				516	1,070	1,294	1,438	20.9	11.1	13.6	12.2	3.0	2.8	4.9	5.6	24.8	23.6			