

25/11/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---	
	Rec	Current			23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E
		(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
SET Index		1,443	1,600	11	520,456					18.7	17.2								
Coverage						552,249	661,463	720,079	19.8	8.9		16.9	15.5	1.7	1.6	3.0	3.3	10.1	10.4
CoverageEnergy					269,289	404,935	517,816	567,508	27.9	9.6		18.0	16.4	1.7	1.6	2.9	3.1	9.8	10.3
CoverageBank					276,095	356,862	461,062	508,273	29.2	10.2		20.7	18.8	2.2	2.1	2.5	2.7	10.9	11.3
Banks					46,445	195,387	200,401	211,806	0.5	5.7		9.5	9.0	0.9	0.8	5.3	5.6	9.5	9.5
BBL TB	BUY	148.50	184.00	24	8,184	41,635	42,037	43,779	1.0	4.1		6.7	6.5	0.5	0.5	4.9	5.1	7.7	7.6
KBANK TB	BUY	150.00	192.00	28	10,261	42,405	47,020	51,555	10.9	9.6		7.7	7.0	0.6	0.6	6.0	6.7	8.6	9.0
KKP TB	HOLD	51.50	50.30	(2)	1,237	5,443	4,281	4,739	(21.3)	10.7		9.9	9.0	0.7	0.7	4.9	5.3	7.0	7.5
KTB TB	BUY	20.50	23.50	15	8,272	36,616	37,621	38,760	2.7	3.0		7.6	7.4	0.7	0.6	4.4	4.5	9.1	8.8
SCB TB	HOLD	115.00	112.00	(3)	11,180	43,523	41,170	42,995	(5.4)	4.4		9.4	9.0	0.8	0.8	8.5	8.9	8.6	8.8
TISCO TB	HOLD	96.25	98.00	2	2,225	7,302	6,935	6,846	(5.0)	(1.3)		11.1	11.3	1.8	1.7	8.1	8.1	16.1	15.6
TTB TB	BUY	1.81	2.52	39	5,085	18,463	21,336	23,132	15.6	8.4		8.2	7.6	0.7	0.7	7.3	7.9	9.1	9.4
Diversified financials					12,952	31,444	31,852	36,527	1.3	14.7		14.1	12.3	1.6	1.5	1.9	2.2	12.1	12.7
AEONTS TB	HOLD	125.00	142.00	14	902	3,259	2,962	3,224	(9.1)	8.8		10.6	9.7	1.2	1.1	4.0	4.4	11.7	11.9
ASK TB	HOLD	10.70	11.00	3	163	1,219	445	564	(63.5)	26.9		12.7	10.0	0.5	0.5	3.9	5.0	4.2	5.3
BAM TB	HOLD	6.85	9.00	31	639	1,534	1,345	1,604	(12.3)	19.2		16.5	13.8	0.5	0.5	4.9	5.8	3.1	3.6
CHAYO TB	BUY	3.08	4.00	30	101	391	281	480	(28.1)	70.7		12.4	7.3	0.9	0.8	2.1	2.1	7.9	11.8
JMT TB	HOLD	17.80	17.00	(4)	750	2,011	1,660	2,022	(17.5)	21.8		15.7	12.9	1.0	0.9	3.8	4.7	6.2	7.4
KTC TB	HOLD	46.00	43.00	(7)	3,424	7,295	7,474	7,481	2.5	0.1		15.9	15.9	3.0	2.7	2.8	2.8	19.8	17.9
MTC TB	BUY	50.25	62.00	23	3,076	4,906	6,292	8,142	28.2	29.4		16.9	13.1	2.8	2.4	0.5	0.7	18.1	19.7
SAK TB	BUY	5.40	5.28	(2)	327	750	831	949	10.8	14.3		13.6	11.9	1.8	1.7	3.1	3.5	13.7	14.4
SAWAD TB	HOLD	40.75	37.00	(9)	1,777	5,001	5,221	5,833	4.4	11.7		11.8	10.6	1.8	1.6	0.3	0.9	17.0	16.2
THANI TB	HOLD	1.73	1.78	3	311	1,287	947	1,109	(26.4)	17.1		11.0	9.7	0.8	0.8	5.0	5.7	7.2	8.0
TIDLOR TB	HOLD	17.60	17.64	0	1,481	3,790	4,393	5,120	15.9	16.5		11.7	10.0	1.6	1.4	2.6	3.0	14.5	15.1
Commerce					45,906	55,822	64,298	73,273	15.2	14.0		24.7	21.7	2.3	2.2	2.3	2.6	9.3	10.2
BUC TB	BUY	23.40	31.00	32	2,708	4,710	4,419	5,109	(6.2)	15.6		21.2	18.4	0.8	0.8	2.8	3.6	3.7	4.2
COM7 TB	BUY	27.50	30.00	9	1,870	2,857	3,180	3,436	11.3	8.1		20.8	19.2	6.9	5.9	2.5	2.7	36.1	33.2
CPALL TB	BUY	63.25	83.00	31	16,405	18,136	24,480	27,722	35.0	13.2		23.2	20.5	5.0	4.5	2.2	2.4	20.9	21.3
CPAXT TB	BUY	34.00	42.00	24	10,236	8,777	10,434	12,984	18.9	24.4		34.0	27.3	1.2	1.2	2.1	2.6	3.5	4.3
CRC TB	BUY	35.00	42.00	20	6,095	7,868	8,524	9,365	8.3	9.9		24.8	22.5	2.9	2.7	1.7	1.8	12.2	12.4
DOHOME TB	HOLD	9.95	10.50	6	928	532	636	929	19.4	46.2		50.6	34.6	2.5	2.4	0.3	0.6	5.1	7.0
GLOBAL TB	HOLD	15.80	17.30	9	2,373	2,671	2,542	2,958	(4.9)	16.4		32.3	27.8	3.3	3.2	1.2	1.4	10.6	11.7
HMPRO TB	BUY	9.90	13.20	33	3,759	6,442	6,433	6,779	(0.1)	5.4		20.2	19.2	4.9	4.7	4.0	4.3	24.6	24.8
ILM TB	BUY	16.70	22.00	32	243	726	755	830	4.0	9.9		11.2	10.2	1.4	1.3	6.2	6.9	12.4	13.1
MEGA TB	BUY	33.50	56.00	67	843	2,699	2,444	2,598	(9.4)	6.3		11.9	11.2	2.9	2.8	4.6	4.9	25.5	25.7
MOSHI TB	HOLD	46.75	50.00	7	445	402	451	561	12.2	24.6		34.2	27.5	7.0	6.3	1.5	2.2	21.5	24.2
Food & Beverage					18,268	(25,319)	44,037	42,990	(273.9)	(2.4)		14.4	14.7	1.4	1.4	4.0	4.1	10.1	9.5
BTG TB	BUY	19.00	22.00	16	1,061	(1,310)	2,117	2,449	nm	15.7		18.0	15.5	1.4	1.3	2.4	2.7	8.2	9.0
CBG TB	BUY	79.75	88.00	10	2,303	1,924	2,869	3,142	49.1	9.5		27.8	25.4	6.0	5.4	1.8	2.0	23.2	22.4
CH TB	BUY	2.00	3.50	75	46	52	132	142	155.2	7.5		12.1	11.3	1.2	1.1	4.0	4.3	10.1	10.3
CPF TB	BUY	24.50	28.00	14	5,831	(22,000)	17,266	14,057	nm	(18.6)		11.9	14.7	0.8	0.8	3.9	3.8	7.1	5.6
ICHI TB	BUY	14.70	21.00	43	552	1,100	1,422	1,501	29.2	5.6		13.4	12.7	3.4	3.5	9.1	8.6	24.7	26.8
ITC TB	BUY	21.20	30.00	42	1,836	2,312	4,191	4,180	81.2	(0.3)		15.2	15.2	2.6	2.5	4.3	4.6	17.7	16.8
KCG TB	BUY	9.00	13.00	44	142	293	369	428	25.8	16.1		13.3	11.5	1.7	1.6	4.0	4.6	13.2	14.1
M TB	HOLD	25.25	34.00	35	662	1,682	1,549	1,664	(7.9)	7.4		15.0	14.0	1.7	1.6	5.7	5.7	11.1	11.7
NSL TB	BUY	33.00	43.00	30	286	333	523	591	56.9	13.1		18.9	16.7	5.6	4.9	3.0	3.5	31.3	31.0
OSP TB	BUY	21.20	28.00	32	1,839	2,175	2,962	3,204	36.2	8.2		21.5	19.9	3.7	3.6	4.2	4.5	17.6	18.3
RBF TB	BUY	5.90	7.20	22	341	666	501	657	(24.8)	31.3		23.6	17.9	2.4	2.2	2.4	3.1	10.2	12.8
SAPPE TB	BUY	77.00	80.00	4	685	1,085	1,329	1,369	22.6	3.0		17.9	17.3	5.7	5.3	4.2	4.3	33.4	31.7
SNNP TB	BUY	11.80	15.00	27	327	636	658	730	3.5	10.8		17.2	15.5	3.4	3.3	4.1	4.5	20.1	21.4
TFG TB	BUY	3.76	4.60	22	614	(496)	3,022	3,167	nm	4.8		7.7	8.0	1.5	1.4	5.9	5.6	20.5	18.7
TU TB	BUY	13.70	19.40	42	1,683	(13,933)	5,043	5,593	nm	10.9		12.6	11.4	1.1	1.1	4.3	4.8	8.7	9.5
ZEN TB	REDUCE	7.05	6.00	(15)	61	162	85	114	(47.5)	33.9		24.9	18.6	1.5	1.4	2.2	3.0	6.0	7.8
Property					17,714	44,639	45,590	49,194	2.1	7.9		13.5	12.5	1.4	1.3	3.6	3.9	10.7	10.9
AP TB	BUY	8.80	10.80	23	799	6,043	5,338	5,639	(11.7)	5.6		5.2	4.9	0.6	0.6	6.8	7.3	12.6	12.3
ASW TB	BUY	8.05	10.80	34	209	818	1,390	1,461	69.9	5.1		5.4	5.2	1.0	0.9	7.7	7.7	19.8	18.4
AWC TB	BUY	3.58	5.50	54	3,308	1,134	2,190	2,616	93.1	19.4		52.3	43.8	1.2	1.2	0.8	0.9	2.4	2.8
BRI TB	REDUCE	4.16	4.20	1	102	1,104	606	715	(45.1)	18.0		5.9	5.0	0.6	0.6	10.1	10.1	11.0	12.2
CPN TB	BUY	61.75	83.00	34	8,002	14,991	16,807	17,997	12.1	7.1		16.5	15.4	2.8	2.5	3.0	3.2	17.4	17.1
NOBLE TB	REDUCE	2.98	3.70	24	118	655	680	760	3.9	11.7		6.0	5.4	0.6	0.6	10.2	11.2	10.3	11.1
ORI TB	REDUCE	4.18	4.40	5	300	1,869	1,436	1,711	(23.2)	19.2		7.1	6.0	0.5	0.5	7.7	9.2	7.4	8.4
SC TB	HOLD	2.94	3.20	9	363	2,502	1,919	2,216	(23.3)	15.5		6.6	5.7	0.5	0.5	6.4	7.0	8.1	8.8
SIRI TB	BUY	1.81	2.20	22	904	5,108	4,988	5,160	(2.4)	3.5		6.2	6.0	0.6	0.6	9.1	9.3	10.4	10.1
SPALI TB	HOLD	19.60	20.40	4	1,105	5,989	5,395	5,586	(9.9)	3.5		7.1	6.9	0.7	0.7	6.3	6.6	10.4	10.2
WHA TB	BUY	5.80	6.40	10	2,503	4,426	4,842	5,333	9.4	10.1		17.9	16.3	2.5	2.4	3.4	3.7	14.3	15.0
Healthcare					22,534	29,012	32,637	33,745	12.5	3.4		24.0	23.2	3.5	3.7	2.5	2.6	15.1	15.6
BCH TB	BUY	16.20	21.00	30	1,166	1,406	1,397	1,621	(0.7)	16.0		28.9	24.9	3.1	2.9	2.2	1.9	10.9	12.0
BDMS TB	BUY	26.25	36.50	39	12,045	14,375	15,971	17,640	11.1	10.4		26.1	23.6	4.2	3.9	2.7	2.7	16.4	17.1
BH TB	HOLD	207.00	285.00	38	4,751	6,918	7,667	7,946	10.8	3.6		21.5	20.7	5.9	5.3	2.2	2.8	29.7	26.9
BKGI TB	BUY	2.16	2.70	25	37	30	53	67	80.6	25.3		24.3	19.4	2.4	2.3	2.5	3.1	13	

25/11/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Rec	Current			23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E	
		(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index		1,443	1,600	11	520,456					18.7	17.2									
Automotive					879	4,651	4,206	4,212	(9.6)	0.1	7.2	7.2	0.7	0.6	8.6	7.2	9.3	9.0		
AH TB	BUY	18.20	29.00	59	177	1,771	1,592	1,705	(10.1)	7.1	4.1	3.8	0.5	0.5	8.1	8.7	14.0	13.7	995	1,257
IRC TB	HOLD	14.00	15.00	7	78	160	166	205	3.9	23.2	16.2	13.2	0.7	0.7	3.1	3.8	4.2	5.0		
SAT TB	BUY	11.10	13.60	23	136	979	724	789	(26.0)	9.0	6.5	6.0	0.6	0.5	9.9	10.8	8.7	9.2	658	713
STANLY TB	HOLD	221.00	210.00	(5)	489	1,742	1,724	1,513	(1.0)	(12.2)	9.8	11.2	0.8	0.8	9.0	6.0	8.0	6.9	1,811	1,540
Transportation					30,180	15,317	32,009	38,797	109.0	21.2	32.7	26.9	4.3	4.0	1.4	1.7	14.1	15.4		
AAV TB	BUY	2.88	3.40	18	1,069	110	2,557	2,800	2,232.2	9.5	14.5	13.2	3.4	2.9	2.8	3.0	26.4	23.6	3,344	3,026
AOT TB	BUY	61.50	65.00	6	25,367	9,247	19,192	25,172	107.5	31.2	45.8	34.9	6.8	6.0	1.0	1.3	16.0	18.2	19,547	23,904
BA TB	BUY	24.20	30.00	24	1,467	1,653	3,487	3,820	111.0	9.5	14.6	13.3	2.8	2.6	4.8	4.9	19.8	20.2	3,599	3,644
PRM TB	BUY	8.90	10.50	18	598	1,844	2,395	2,591	29.9	8.2	9.3	8.6	1.7	1.6	5.1	5.6	19.5	19.3	2,436	2,742
PSL TB	HOLD	7.65	8.50	11	344	661	1,395	1,365	110.9	(2.1)	8.6	8.7	0.7	0.7	6.6	5.7	8.2	7.6	1,406	899
SAV TB	BUY	22.80	27.00	18	421	280	436	570	55.8	30.6	33.5	25.6	9.2	7.2	1.8	2.3	30.5	31.6	442	535
SJWD TB	BUY	11.60	19.50	68	607	778	820	1,128	5.4	37.5	25.6	18.6	0.9	0.9	1.6	2.1	3.7	5.0	977	1,143
TTA TB	HOLD	5.85	6.40	9	308	744	1,725	1,350	132.0	(21.7)	6.2	7.9	0.4	0.4	1.9	1.5	6.6	4.8	2,103	2,127
ICT					634	1,491	1,625	1,875	8.9	15.4	13.5	11.7	1.5	1.4	3.9	4.6	11.2	12.4		
GABLE TB	BUY	3.24	5.00	54	65	252	224	273	(10.9)	21.8	10.1	8.3	1.1	1.1	5.0	6.1	10.5	13.3	229	277
ILINK TB	BUY	5.95	7.20	21	93	532	503	510	(5.4)	1.5	6.4	6.3	0.7	0.7	6.7	7.1	12.0	11.6	506	498
ITEL TB	BUY	2.20	3.40	55	89	275	297	347	7.9	17.1	10.3	8.8	0.7	0.7	2.9	3.4	7.4	8.2	215	270
SYNEX TB	BUY	15.80	17.60	11	387	433	601	744	38.8	23.9	22.3	18.0	3.1	2.9	3.3	4.0	14.3	16.7	585	734
Construction services					1,319	2,210	1,740	2,533	(21.3)	45.6	26.3	18.0	1.0	0.9	1.7	2.3	3.8	5.3		
CK TB	BUY	18.40	27.00	47	900	1,452	1,812	2,022	24.8	11.5	17.2	15.4	1.2	1.1	2.3	2.6	7.0	7.4	1,765	2,063
PLYON TB	HOLD	1.93	2.40	24	42	102	19	49	(81.8)	164.2	77.5	29.3	1.4	1.4	1.5	3.4	1.8	4.7	30	72
SEAFCO TB	BUY	1.98	3.00	52	46	151	39	152	(74.1)	290.2	41.3	10.6	1.0	0.9	1.1	3.8	2.4	8.9	41	137
STECON TB	REDUCE	7.55	8.00	6	331	504	(131)	310	nm	nm	(88.1)	37.2	0.7	0.6	0.0	1.3	(0.7)	1.8	246	453
Energy & Utilities					53,250	147,314	143,647	152,572	(2.5)	6.2	12.8	12.1	1.4	1.3	3.9	4.0	11.1	11.0		
BCP TB	BUY	30.75	42.70	39	1,280	7,592	7,567	7,304	(0.3)	(3.5)	5.6	5.8	0.6	0.5	4.5	4.3	10.7	9.6	5,314	8,796
BCPG TB	BUY	5.70	15.10	165	493	1,731	1,986	2,172	14.7	9.4	8.3	7.6	0.5	0.5	4.7	5.2	6.5	6.8	1,986	1,087
BGRIM TB	BUY	21.10	37.00	75	1,588	2,210	2,222	3,174	0.6	42.8	24.8	17.3	1.5	1.4	1.8	2.6	6.0	8.3	2,178	2,310
CKP TB	BUY	3.36	4.35	29	789	1,462	1,212	2,141	(17.1)	76.6	22.5	12.8	1.0	0.9	3.0	3.0	4.4	7.5	1,346	1,923
GPSC TB	BUY	44.00	59.00	34	3,582	3,861	4,938	6,866	27.9	39.0	25.1	18.1	1.2	1.1	3.4	3.4	4.6	6.3	4,239	5,772
GULF TB	BUY	64.25	54.00	(16)	21,766	16,381	18,824	23,694	14.9	25.9	40.0	31.8	5.8	5.2	1.2	1.6	15.0	17.2	18,745	22,614
OR TB	HOLD	14.40	20.00	39	4,989	12,869	12,859	14,035	(0.1)	9.1	13.4	12.3	1.5	1.4	3.3	3.7	11.3	11.5	8,392	10,992
PTTPE TB	BUY	129.50	179.00	38	14,844	77,686	75,473	67,579	(2.8)	(10.5)	6.8	7.6	0.9	0.8	7.3	6.6	13.6	11.1	2,221	2,022
SPRC TB	BUY	6.60	11.70	77	826	3,307	4,152	5,065	25.5	22.0	6.9	5.7	0.7	0.6	7.3	8.8	9.9	11.3	3,518	4,024
TOP TB	BUY	39.50	56.80	44	2,548	18,771	13,080	18,900	(30.3)	43.7	6.7	4.7	0.5	0.5	7.5	10.7	7.8	10.6	11,675	13,649
WHAUP TB	HOLD	4.94	5.30	7	546	1,443	1,333	1,742	(7.6)	30.7	14.2	10.8	1.3	1.3	5.1	5.1	9.6	12.0	1,335	1,580
Packaging					2,953	5,502	5,200	5,985	(5.5)	15.1	19.5	17.0	1.3	1.2	2.3	2.7	6.6	7.3		
PJW TB	BUY	2.46	3.00	22	44	152	114	157	(25.3)	38.0	13.5	9.8	1.1	1.1	3.7	5.1	8.2	11.3	117	157
SCGP TB	BUY	22.90	33.00	44	2,838	5,169	4,817	5,544	(6.8)	15.1	20.4	17.7	1.2	1.2	2.2	2.5	6.1	6.7	5,200	5,948
SFLX TB	BUY	3.12	5.10	63	70	181	269	284	48.5	5.6	9.5	9.0	2.5	2.4	4.2	4.4	26.3	27.0	267	293
Electronics					53,990	20,780	23,093	30,910	11.1	33.8	81.0	60.5	15.5	13.6	0.7	0.8	20.0	24.0		
DELTA TB	HOLD	145.50	110.00	(24)	52,402	17,201	20,196	27,282	17.4	35.1	89.9	66.5	23.6	19.8	0.6	0.8	27.9	32.3	21,981	24,181
HANA TB	HOLD	27.75	32.00	15	709	2,009	1,152	1,675	(42.7)	45.4	21.3	14.7	0.8	0.8	2.5	3.1	3.9	5.5	1,495	1,869
KCE TB	BUY	25.75	33.00	28	879	1,569	1,746	1,953	11.2	11.9	17.4	15.6	2.2	2.1	4.4	4.8	12.5	13.6	1,810	1,984
Professional Services					855	654	920	1,136	40.7	23.6	32.2	26.1	8.9	8.0	1.3	1.6	30.2	32.4		
SISB TB	BUY	31.50	44.00	40	855	654	920	1,136	40.7	23.6	32.2	26.1	8.9	8.0	1.3	1.6	30.2	32.4	910	1,156
Construct					1,607	4,615	4,811	5,034	4.3	4.6	11.6	11.1	1.2	1.1	3.9	4.1	10.3	10.2		
EPG TB	BUY	4.12	6.00	46	333	1,222	1,438	1,422	17.7	(1.2)	8.0	8.1	0.9	0.9	5.3	5.3	11.8	11.2	1,366	1,119
SCGD TB	HOLD	6.15	7.50	22	293	775	935	1,078	20.7	15.3	10.9	9.4	0.5	0.5	2.8	3.2	4.7	5.2	954	1,207
TOA TB	HOLD	17.00	20.00	18	981	2,618	2,438	2,534	(6.9)	3.9	14.1	13.6	2.3	2.1	3.7	3.9	16.6	16.0	2,413	2,644
Agribusiness					1,171	942	3,815	4,107	304.9	7.7	10.6	9.9	0.6	0.6	3.9	4.7	5.5	5.8		
GFPT TB	HOLD	10.80	12.50	16	391	1,377	2,026	1,564	47.2	(22.8)	6.7	8.7	0.7	0.7	3.7	2.9	11.0	7.9	2,012	1,885
STA TB	BUY	17.60	23.00	31	781	(434)	1,789	2,544	nm	42.2	15.1	10.6	0.5	0.5	4.0	5.6	3.5	4.9	2,121	2,636
Property Fund & REITs					3,721	7,356	8,281	9,423	12.6	13.8	13.8	12.2	1.0	0.9	8.3	8.8	7.4	7.8		
AIMIRT TB	BUY	10.70	13.45	26	245	526	548	665	4.2	21.2	15.4	12.7	0.9	0.9	8.0	8.2	6.5	7.0	567	702
CPNREIT TB	BUY	12.30	14.50	18	1,638	2,184	2,185	2,504	0.1	14.6	20.4	17.8	1.0	1.0	8.5	8.7	5.6	5.6	2,090	2,420
LHHOTEL TB	BUY	13.50	15.50	15	409	949	1,676	1,760	76.6	5.0	8.4	8.0	1.1	1.1	9.0	8.9	13.4	13.5	1,694	1,739
LHSC TB	BUY	11.20	12.50	12	255	522	635	1,176	21.7	85.3	8.6	7.9	0.9	1.0	9.4	9.6	10.5	14.9	603	1,026
WHART TB	HOLD	9.95	11.00	11	997	2,615	2,654	2,698	1.5	1.7	13.0	12.8	0.9	0.9	7.8	8.0	7.1	7.3	2,645	2,684
WHAIR TB	BUY	6.50	7.40	14	179	561	583	621	4.0	6.4	10.6	11.2	0.7	0.7	8.4	8.7	6.9	6.8	571	613
Personal Products & Pharmaceuticals					403	1,030	1,225	1,358	18.8	10.9	11.4	10.3	2.1	1.9	4.9	5.4	24.4	19.5		
NAM TB	BUY	4.64	6.00	29	94	201	212	241	5.6	13.7	15.3	13.5	1.7	1.7	2.5	2.6	10.9	12.6		
NEO TB	BUY	35.75	64.00	79	310	830	1,012	1,116	22.0	10.3	10.6	9.6	2.3	2.0	5.7	6.2	32.9	22.2	992	994
MAI					616	1,070	1,280	1,425	19.6	11.3	16.7	15.0	3.6	3.4	4.0	4.5	24.5	23.4		
BVG TB	HOLD	2.82	4.20	49	37	69	71	75	2.3	5.4	17.9	17.0	1.6	1.6	1.7	1.8	9.3	9.4		
FSMART TB	BUY	8.30	15.00	81	180	425														