

22/11/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Rec	Current			23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E	
		(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index		1,446	1,600	11	515,209					18.7	17.2									
Coverage					323,923	552,249	661,466	720,080	19.8	8.9	16.9	15.5	1.7	1.6	3.0	3.3	10.1	10.4		
CoveragexEnergy					270,149	404,935	517,819	567,508	27.9	9.6	18.0	16.4	1.7	1.6	2.9	3.1	9.8	10.3		
CoveragexBank					277,411	356,862	461,065	508,273	29.2	10.2	20.8	18.8	2.2	2.1	2.5	2.7	10.9	11.3		
Banks					46,512	195,387	200,401	211,806	0.5	5.7	9.5	9.0	0.9	0.8	5.3	5.6	9.5	9.5		
BBL TB	BUY	149.50	184.00	23	8,257	41,635	42,037	43,779	1.0	4.1	6.8	6.5	0.5	0.5	4.8	5.0	7.7	7.6	43,917	44,899
KBANK TB	BUY	149.50	192.00	28	10,249	42,405	47,020	51,555	10.9	9.6	7.7	7.0	0.6	0.6	6.0	6.7	8.6	9.0	47,482	50,387
KKP TB	HOLD	52.00	50.30	(3)	1,252	5,443	4,281	4,739	(21.3)	10.7	10.0	9.0	0.7	0.7	4.8	5.3	7.0	7.5	4,587	5,061
KTB TB	BUY	20.50	23.50	15	8,290	36,616	37,621	38,760	2.1	3.0	7.6	7.4	0.7	0.6	4.4	4.5	9.1	8.8	42,407	43,576
SCB TB	HOLD	114.50	112.00	(2)	11,155	43,523	41,170	42,995	(5.4)	4.4	9.4	9.0	0.8	0.8	8.5	8.9	8.6	8.8	41,531	43,944
TISCO TB	HOLD	96.75	98.00	1	2,242	7,302	6,935	6,846	(5.0)	(1.3)	11.2	11.3	1.8	1.8	8.0	8.0	16.1	15.6	6,875	6,874
TTB TB	BUY	1.80	2.52	40	5,067	18,463	21,336	23,132	15.6	8.4	8.2	7.5	0.7	0.7	7.3	8.0	9.1	9.4	20,913	21,594
Diversified financials					13,087	31,444	31,852	36,527	1.3	14.7	14.2	12.4	1.7	1.5	1.9	2.2	12.1	12.7		
AEONTS TB	HOLD	125.00	142.00	14	904	3,259	2,962	3,224	(9.1)	8.8	10.6	9.7	1.2	1.1	4.0	4.4	11.7	11.9	2,895	2,936
ASK TB	HOLD	11.20	11.00	(2)	171	1,219	445	564	(63.5)	26.9	13.3	10.5	0.6	0.5	3.8	4.8	4.2	5.3	409	526
BAM TB	HOLD	7.00	9.00	29	655	1,534	1,345	1,604	(12.3)	19.2	16.8	14.1	0.5	0.5	4.7	5.7	3.1	3.6	1,591	1,770
CHAYO TB	BUY	3.10	4.00	29	102	391	281	480	(28.1)	70.7	12.5	7.3	0.9	0.8	2.1	2.0	7.9	11.8	294	425
JMT TB	HOLD	18.00	17.00	(6)	760	2,011	1,660	2,022	(17.5)	21.8	15.8	13.0	1.0	0.9	3.8	4.6	6.2	7.4	1,653	1,948
KTC TB	HOLD	47.25	43.00	(9)	3,525	7,295	7,474	7,481	2.5	0.1	16.3	16.3	3.1	2.8	2.8	2.8	19.8	17.9	7,430	7,956
MTC TB	BUY	50.25	62.00	23	3,082	4,906	6,292	8,142	28.2	29.4	16.9	13.1	2.8	2.4	0.5	0.7	18.1	19.7	5,876	7,037
SAK TB	BUY	5.40	5.28	(2)	327	750	831	949	10.8	14.3	13.6	11.9	1.8	1.7	3.1	3.5	13.7	14.4	841	1,002
SAWAD TB	HOLD	40.50	37.00	(9)	1,770	5,001	5,221	5,833	4.4	11.7	11.7	10.5	1.8	1.6	0.3	1.0	17.0	16.2	5,185	5,744
THANI TB	HOLD	1.75	1.78	2	315	1,287	947	1,109	(26.4)	17.1	11.2	9.8	0.8	0.8	4.9	5.6	7.2	8.0	878	1,046
TIDLOR TB	HOLD	17.50	17.64	1	1,475	3,790	4,393	5,120	15.9	16.5	11.6	10.0	1.6	1.4	2.6	3.0	14.5	15.1	4,229	4,931
Commerce					45,830	55,822	64,298	73,273	15.2	14.0	24.6	21.6	2.2	2.1	2.3	2.6	9.3	10.2		
BUC TB	BUY	23.20	31.00	34	2,690	4,710	4,419	5,109	(6.2)	15.6	21.0	18.2	0.8	0.8	2.8	3.7	3.7	4.2	4,401	5,195
COM7 TB	BUY	27.00	30.00	11	1,840	2,857	3,180	3,436	11.3	8.1	20.4	18.9	6.8	5.8	2.6	2.8	36.1	33.2	3,176	3,529
CPALL TB	BUY	63.25	83.00	31	16,440	18,136	24,480	27,722	35.0	13.2	23.2	20.5	5.0	4.5	2.2	2.4	20.9	21.3	23,867	26,891
CPAXT TB	BUY	34.25	42.00	23	10,334	8,777	10,434	12,984	18.9	24.4	34.2	27.5	1.2	1.2	2.0	2.5	3.5	4.3	10,377	12,177
CRC TB	BUY	34.00	42.00	24	5,933	7,868	8,524	9,365	8.3	9.9	24.1	21.9	2.8	2.6	1.7	1.9	12.2	12.4	8,628	9,837
DOHOME TB	HOLD	9.80	10.50	7	916	532	636	929	19.4	46.2	49.8	34.1	2.5	2.3	0.3	0.6	5.1	7.0	779	1,055
GLOBAL TB	HOLD	15.70	17.30	10	2,363	2,671	2,542	2,958	(4.9)	16.4	32.1	27.6	3.3	3.1	1.2	1.4	10.6	11.7	2,655	3,078
HMPRO TB	BUY	9.80	13.20	35	3,729	6,442	6,433	6,779	(0.1)	5.4	20.0	19.0	4.8	4.6	4.1	4.3	24.6	24.8	6,614	7,133
ILM TB	BUY	16.60	22.00	33	243	726	755	830	4.0	9.9	11.1	10.1	1.4	1.3	6.3	6.9	12.4	13.1	763	811
MEGA TB	BUY	35.25	56.00	59	889	2,699	2,444	2,598	(9.4)	6.3	12.6	11.8	3.1	3.0	4.4	4.6	25.5	25.7	2,507	2,588
MOSHI TB	HOLD	47.50	50.00	5	454	402	451	561	12.2	24.6	34.8	27.9	7.1	6.4	1.4	2.1	21.5	24.2	496	607
Food & Beverage					18,289	(25,319)	44,037	42,990	(273.9)	(2.4)	14.4	14.7	1.4	1.4	4.0	4.1	10.1	9.5		
BTG TB	BUY	19.10	22.00	15	1,069	(1,310)	2,117	2,449	nm	15.7	18.0	15.6	1.4	1.3	2.4	2.7	8.2	9.0	2,131	2,810
CBG TB	BUY	79.50	88.00	11	2,300	1,924	2,869	3,142	49.1	9.5	27.7	25.3	6.0	5.4	1.8	2.0	23.2	22.4	2,819	3,239
CH TB	BUY	1.99	3.50	76	46	52	132	142	155.2	7.5	12.1	11.2	1.2	1.1	4.0	4.3	10.1	10.3	132	142
CPF TB	BUY	24.40	28.00	15	5,820	(22,000)	17,266	14,057	nm	(18.6)	11.9	14.6	0.8	0.8	3.9	3.8	7.1	5.6	17,892	17,045
ICHI TB	BUY	14.80	21.00	42	557	1,100	1,422	1,501	29.2	5.6	13.5	12.8	3.4	3.5	9.0	8.6	24.7	26.8	1,399	1,516
ITC TB	BUY	21.20	30.00	42	1,840	2,312	4,191	4,180	81.2	(0.3)	15.2	15.2	2.6	2.5	4.3	4.6	17.7	16.8	3,826	4,157
KCG TB	BUY	8.85	13.00	47	140	293	369	428	25.8	16.1	13.1	11.3	1.7	1.5	4.0	4.6	13.2	14.1	371	451
M TB	HOLD	25.50	34.00	33	670	1,682	1,549	1,664	(7.9)	7.4	15.2	14.1	1.7	1.6	5.6	5.7	11.1	11.7	1,448	1,531
NSL TB	BUY	32.25	43.00	33	280	333	523	591	56.9	13.1	18.5	16.4	5.4	4.8	3.1	3.5	31.3	31.0	449	527
OSP TB	BUY	20.90	28.00	34	1,816	2,175	2,962	3,204	36.2	8.2	21.2	19.6	3.6	3.5	4.2	4.6	17.6	18.3	2,481	3,267
RBF TB	BUY	6.05	7.20	19	350	666	501	657	(24.8)	31.3	24.2	18.4	2.4	2.3	2.3	3.0	10.2	12.8	567	660
SAPPE TB	BUY	79.50	80.00	1	709	1,085	1,329	1,369	22.6	3.0	18.4	17.9	5.9	5.5	4.1	4.2	33.4	31.7	1,278	1,415
SNNP TB	BUY	11.80	15.00	27	328	636	658	730	3.5	10.8	17.2	15.5	3.4	3.3	4.1	4.5	20.1	21.4	666	749
TFG TB	BUY	3.76	4.60	22	615	(496)	3,022	3,167	nm	4.8	7.7	8.0	1.5	1.4	5.9	5.6	20.5	18.7	2,861	3,047
TU TB	BUY	13.70	19.40	42	1,687	(13,933)	5,043	5,593	nm	10.9	12.6	11.4	1.1	1.1	4.3	4.8	8.7	9.5	5,318	5,758
ZEN TB	REDUCE	7.15	6.00	(16)	62	162	85	114	(47.5)	33.9	25.3	18.9	1.5	1.4	2.2	2.9	6.0	7.8	74	101
Property					17,886	44,639	45,590	49,194	2.1	7.9	13.6	12.6	1.4	1.3	3.6	3.9	10.7	10.9		
APT TB	BUY	8.85	10.80	22	806	6,043	5,338	5,639	(11.7)	5.6	5.2	4.9	0.6	0.6	6.8	7.3	12.6	12.3	5,202	5,699
ASW TB	BUY	8.05	10.80	34	210	818	1,390	1,461	69.9	5.1	5.4	5.2	1.0	0.9	7.7	7.7	19.8	18.4	1,390	1,461
AWC TB	BUY	3.60	5.50	53	3,334	1,134	2,190	2,616	93.1	19.4	52.6	44.0	1.3	1.2	0.8	0.9	2.4	2.8	2,013	2,649
BRI TB	REDUCE	4.18	4.20	0	103	1,104	606	715	(45.1)	18.0	5.9	5.0	0.6	0.6	10.1	10.0	11.0	12.2	540	645
CPN TB	BUY	62.25	83.00	33	8,084	14,991	16,807	17,997	12.1	7.1	16.6	15.5	2.8	2.5	3.0	3.2	17.4	17.1	16,666	17,876
NOBLE TB	REDUCE	2.98	3.70	24	118	655	680	760	3.9	11.7	6.0	5.4	0.6	0.6	10.2	11.2	10.3	11.1		
ORI TB	REDUCE	4.20	4.40	5	302	1,869	1,436	1,711	(23.2)	19.2	7.2	6.0	0.5	0.5	7.7	9.1	7.4	8.4	1,513	1,665
SC TB	HOLD	2.90	3.20	10	359	2,502	1,919	2,216	(23.3)	15.5	6.5	5.6	0.5	0.5	6.5	7.1	8.1	8.8	2,003	2,177
SIRI TB	BUY	1.61	2.20	22	906	5,108	4,988	5,160	(2.4)	3.5	6.2	6.0	0.6	0.6	9.1	9.3	10.4	10.1	4,918	5,107
SPALI TB	HOLD	19.70	20.40	4	1,113	5,989	5,395	5,586	(9.9)	3.5	7.1	6.9	0.7	0.7	6.3	6.5	10.4	10.2	5,898	6,223
WHA TB	BUY	5.90	6.40	8	2,552	4,426	4,842	5,333	9.4	10.1	18.2	16.5	2.6	2.4	3.3					

22/11/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Current Target				23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E	
	Rec	(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index		1,446	1,600	11	515,209					18.7	17.2									
Automotive					878	4,651	4,206	4,212	(9.6)	0.1	7.2	7.2	0.7	0.6	8.6	7.2	9.3	9.0		
AH TB	BUY	18.50	29.00	57	180	1,771	1,592	1,705	(10.1)	7.1	4.1	3.8	0.6	0.5	8.0	8.6	14.0	13.7	989	1,257
IRC TB	HOLD	14.10	15.00	6	78	160	166	205	3.9	23.2	16.3	13.2	0.7	0.7	3.1	3.8	4.2	5.0		
SAT TB	BUY	11.10	13.60	23	137	979	724	789	(26.0)	9.0	6.5	6.0	0.6	0.5	9.9	10.8	8.7	9.2	658	713
STANLY TB	HOLD	218.00	210.00	(4)	483	1,742	1,724	1,513	(1.0)	(12.2)	9.7	11.0	0.8	0.8	9.2	6.1	8.0	6.9	1,811	1,540
Transportation					30,159	15,317	32,009	38,797	109.0	21.2	32.6	26.9	4.3	3.9	1.4	1.7	14.1	15.4		
AAV TB	BUY	2.88	3.40	18	1,071	110	2,557	2,800	2,232.2	9.5	14.5	13.2	3.4	2.9	2.8	3.0	26.4	23.6	3,344	3,026
AOT TB	BUY	61.25	65.00	6	25,318	9,247	19,192	25,172	107.5	31.2	45.6	34.8	6.7	6.0	1.0	1.3	16.0	18.2	19,547	23,931
BA TB	BUY	24.50	30.00	22	1,489	1,653	3,487	3,820	111.0	9.5	14.8	13.5	2.8	2.6	4.7	4.8	19.8	20.2	3,599	3,644
PRM TB	BUY	8.80	10.50	19	593	1,844	2,395	2,591	29.9	8.2	9.2	8.5	1.7	1.6	5.2	5.7	19.5	19.3	2,443	2,742
PSL TB	HOLD	7.75	8.50	10	350	661	1,395	1,365	110.9	(2.1)	8.7	8.9	0.7	0.7	6.5	5.6	8.2	7.6	1,406	899
SAV TB	BUY	22.60	27.00	19	419	280	436	570	55.8	30.6	33.2	25.4	9.1	7.2	1.8	2.4	30.5	31.6	442	535
SJWD TB	BUY	11.60	19.50	68	608	778	820	1,128	5.4	37.5	25.6	18.6	0.9	0.9	1.6	2.1	3.7	5.0	977	1,143
TTA TB	HOLD	5.95	6.40	8	314	744	1,725	1,350	132.0	(21.7)	6.3	8.0	0.4	0.4	1.9	1.5	6.6	4.8	2,103	2,127
ICT					651	1,491	1,625	1,875	8.9	15.4	13.8	12.0	1.5	1.5	3.8	4.5	11.2	12.4		
GABLE TB	BUY	3.34	5.00	50	68	252	224	273	(10.9)	21.8	10.4	8.6	1.1	1.2	4.8	5.9	10.5	13.3	229	277
ILINK TB	BUY	5.95	7.20	21	94	532	503	510	(5.4)	1.5	6.4	6.3	0.7	0.7	6.7	7.1	12.0	11.6	506	498
ITEL TB	BUY	2.24	3.40	52	90	275	297	347	7.9	17.1	10.5	9.0	0.8	0.7	2.9	3.4	7.4	8.2	215	270
SYNEX TB	BUY	16.30	17.60	8	400	433	601	744	38.8	23.9	23.0	18.6	3.2	3.0	3.2	3.8	14.3	16.7	585	734
Construction services					1,316	2,210	1,740	2,533	(21.3)	45.6	26.2	18.0	1.0	0.9	1.7	2.4	3.8	5.3		
CK TB	BUY	18.30	27.00	48	897	1,452	1,812	2,022	24.8	11.5	17.1	15.3	1.2	1.1	2.3	2.6	7.0	7.4	1,765	2,063
PLYON TB	HOLD	1.90	2.40	26	41	102	19	49	(81.8)	164.2	76.3	28.9	1.4	1.4	1.5	3.4	1.8	4.7	30	72
SEAFCO TB	BUY	1.99	3.00	51	46	151	39	152	(74.1)	290.2	41.5	10.6	1.0	0.9	1.1	3.8	2.4	8.9	40	137
STECON TB	REDUCE	7.55	8.00	6	332	504	(131)	310	nm	nm	(88.1)	37.2	0.7	0.6	0.0	1.3	(0.7)	1.8	333	462
Energy & Utilities					53,774	147,314	143,647	152,572	(2.5)	6.2	12.9	12.2	1.4	1.3	3.8	4.0	11.1	11.0		
BCP TB	BUY	32.50	42.70	31	1,356	7,592	7,567	7,304	(0.3)	(3.5)	5.9	6.1	0.6	0.6	4.2	4.1	10.7	9.6	5,314	8,796
BCPG TB	BUY	5.75	15.10	163	498	1,731	1,986	2,172	14.7	9.4	8.4	7.7	0.5	0.5	4.7	5.2	6.5	6.8	1,986	1,087
BGRIM TB	BUY	21.10	37.00	75	1,592	2,210	2,222	3,174	0.6	42.8	24.8	17.3	1.5	1.4	1.8	2.6	6.0	8.3	2,178	2,310
CKP TB	BUY	3.38	4.35	29	795	1,462	1,212	2,141	(17.1)	76.6	22.7	12.8	1.0	0.9	3.0	3.0	4.4	7.5	1,385	1,922
GPSC TB	BUY	43.50	59.00	36	3,549	3,861	4,938	6,866	27.9	39.0	24.8	17.9	1.1	1.1	3.4	3.4	4.6	6.3	4,239	5,772
GULF TB	BUY	64.00	54.00	(16)	21,727	16,381	18,824	23,694	14.9	25.9	39.9	31.7	5.7	5.2	1.3	1.6	15.0	17.2	18,745	22,614
OR TB	HOLD	15.00	20.00	33	5,208	12,869	12,859	14,035	(0.1)	9.1	14.0	12.8	1.5	1.4	3.2	3.5	11.3	11.5	8,392	10,992
PTTEP TB	BUY	131.00	179.00	37	15,048	77,686	75,473	67,579	(2.8)	(10.5)	6.9	7.7	0.9	0.8	7.3	6.5	13.6	11.1	2,200	2,017
SPRC TB	BUY	6.70	11.70	75	841	3,307	4,152	5,065	25.5	22.0	7.0	5.7	0.7	0.6	7.1	8.7	9.9	11.3	3,595	4,024
TOP TB	BUY	40.50	56.80	40	2,618	18,771	13,080	18,800	(30.3)	43.7	6.9	4.8	0.5	0.5	7.3	10.4	7.8	10.6	11,675	13,541
WHAUP TB	HOLD	4.90	5.30	8	542	1,443	1,333	1,742	(7.6)	30.7	14.1	10.8	1.3	1.3	5.1	5.1	9.6	12.0	1,335	1,580
Packaging					3,097	5,502	5,203	5,985	(5.4)	15.0	20.4	17.7	1.3	1.3	2.2	2.6	6.6	7.3		
PJW TB	HOLD	2.50	2.80	12	45	152	117	157	(23.2)	34.3	13.3	9.9	1.1	1.1	3.8	5.1	8.5	11.2	117	157
SCGP TB	BUY	24.00	33.00	38	2,981	5,169	4,817	5,544	(6.8)	15.1	21.4	18.6	1.3	1.2	2.1	2.4	6.1	6.7	5,200	5,948
SFLEX TB	BUY	3.16	5.10	61	71	181	269	284	48.5	5.6	9.6	9.1	2.5	2.4	4.2	4.4	26.3	27.0	267	293
Electronics					54,303	20,780	23,993	30,910	11.1	33.8	81.3	60.7	15.5	13.7	0.7	0.8	20.0	24.0		
DELTA TB	HOLD	146.00	110.00	(25)	52,695	17,201	20,196	27,282	17.4	35.1	90.2	66.8	23.6	19.9	0.6	0.7	27.9	32.3	21,981	24,181
HANA TB	HOLD	27.75	32.00	15	711	2,009	1,152	1,675	(42.7)	45.4	21.3	14.7	0.8	0.8	2.5	3.1	3.9	5.5	1,495	1,869
KCE TB	BUY	26.25	33.00	26	898	1,569	1,746	1,953	11.2	11.9	17.8	15.9	2.2	2.1	4.3	4.7	12.5	13.6	1,810	1,984
Professional Services					870	654	920	1,136	40.7	23.6	32.7	26.5	9.1	8.1	1.3	1.6	30.2	32.4		
SISB TB	BUY	32.00	44.00	38	870	654	920	1,136	40.7	23.6	32.7	26.5	9.1	8.1	1.3	1.6	30.2	32.4	910	1,156
Construct					1,587	4,615	4,811	5,034	4.3	4.6	11.4	10.9	1.1	1.1	4.0	4.2	10.3	10.2		
EPG TB	BUY	4.16	6.00	44	337	1,222	1,438	1,422	17.7	(1.2)	8.1	8.2	0.9	0.9	5.3	5.2	11.8	11.2	1,366	1,119
SCGD TB	HOLD	6.20	7.50	21	296	775	935	1,078	20.7	15.3	10.9	9.5	0.5	0.5	2.7	3.2	4.7	5.2	954	1,207
TOA TB	HOLD	16.50	20.00	21	954	2,618	2,438	2,534	(6.9)	3.9	13.7	13.2	2.2	2.0	3.9	4.0	16.6	16.0	2,413	2,644
Agribusiness					1,180	942	3,815	4,107	304.9	7.7	10.7	9.9	0.6	0.6	3.9	4.7	5.5	5.8		
GFPT TB	HOLD	10.60	12.50	18	385	1,377	2,026	1,564	47.2	(22.8)	6.6	8.5	0.7	0.7	3.8	2.9	11.0	7.9	2,012	1,885
STA TB	BUY	17.90	23.00	28	796	(434)	1,789	2,544	nm	42.2	15.4	10.8	0.5	0.5	3.9	5.6	3.5	4.9	2,121	2,636
Property Fund & REITs					3,749	7,356	8,281	9,423	12.6	13.8	13.9	12.2	1.0	0.9	8.2	8.8	7.4	7.8		
AIMIRT TB	BUY	10.80	13.45	25	247	526	548	665	4.2	21.2	15.6	12.9	0.9	0.9	8.0	8.2	6.5	7.0	567	702
CPNREIT TB	BUY	12.30	14.50	18	1,641	2,184	2,185	2,504	0.1	14.6	20.4	17.8	1.0	1.0	8.5	8.7	5.6	5.6	2,090	2,420
LHHOTEL TB	BUY	13.30	15.50	17	404	949	1,676	1,760	76.6	5.0	8.3	7.9	1.1	1.1	9.1	9.1	13.4	13.5	1,694	1,739
LHSC TB	BUY	11.10	12.50	13	252	522	635	1,176	21.7	85.3	8.5	7.9	0.9	1.0	9.5	9.7	10.5	14.9	603	1,026
WHART TB	HOLD	10.20	11.00	8	1,024	2,615	2,654	2,698	1.5	1.7	13.3	13.1	1.0	1.0	7.6	7.8	7.1	7.3	2,645	2,684
WHAIR TB	BUY	6.55	7.40	13	180	561	583	621	4.0	6.4	10.7	11.3	0.7	0.7	8.4	8.6	6.9	6.8	571	613
Personal Products & Pharmaceuticals					406	1,030	1,225	1,35												