

21/11/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Rec	Current			23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E	
		(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index		1,440	1,600	11	524,122					18.7	17.2									
Coverage					321,538	552,011	661,179	719,611	19.8	8.8	16.8	15.5	1.6	1.6	3.0	3.3	10.1	10.4		
CoverageEnergy					268,464	404,697	517,533	567,039	27.9	9.6	17.9	16.4	1.7	1.6	2.9	3.1	9.8	10.2		
CoverageBank					275,238	356,624	460,778	507,804	29.2	10.2	20.7	18.7	2.2	2.1	2.5	2.7	10.9	11.3		
Banks					46,300	195,387	200,401	211,806	0.5	5.7	9.5	9.0	0.9	0.8	5.3	5.6	9.5	9.5		
BBL TB	BUY	149.50	184.00	23	8,239	41,635	42,037	43,779	1.0	4.1	6.8	6.5	0.5	0.5	4.8	5.0	7.7	7.6	43,917	44,899
KBANK TB	BUY	149.00	192.00	29	10,192	42,405	47,020	51,555	10.9	9.6	7.7	7.0	0.6	0.6	6.0	6.7	8.6	9.0	47,482	50,387
KKP TB	HOLD	51.75	50.30	(3)	1,243	5,443	4,281	4,739	(21.3)	10.7	10.0	9.0	0.7	0.7	4.8	5.3	7.0	7.5	4,587	5,061
KTB TB	BUY	20.40	23.50	15	8,231	36,616	37,621	38,760	2.7	3.0	7.6	7.4	0.7	0.6	4.4	4.5	9.1	8.8	42,407	43,576
SCB TB	HOLD	114.50	112.00	(2)	11,130	43,523	41,170	42,995	(5.4)	4.4	9.4	9.0	0.8	0.8	8.5	8.9	8.6	8.8	41,531	43,944
TISCO TB	HOLD	96.75	98.00	1	2,237	7,302	6,935	6,846	(5.0)	(1.3)	11.2	11.3	1.8	1.8	8.0	8.0	16.1	15.6	6,879	6,915
TTB TB	BUY	1.79	2.52	41	5,028	18,463	21,336	23,132	15.6	8.4	8.1	7.5	0.7	0.7	7.4	8.0	9.1	9.4	20,913	21,594
Diversified financials					12,742	31,444	31,852	36,527	1.3	14.7	13.9	12.1	1.6	1.5	2.0	2.3	12.1	12.7		
AEONTS TB	HOLD	122.50	142.00	16	884	3,259	2,962	3,224	(9.1)	8.8	10.3	9.5	1.2	1.1	4.1	4.4	11.7	11.9	2,895	2,936
ASK TB	HOLD	10.70	11.00	3	163	1,219	1,445	564	(63.5)	26.9	12.7	10.0	0.5	0.5	3.9	5.0	4.2	5.3	409	526
BAM TB	HOLD	6.85	9.00	31	639	1,534	1,345	1,604	(12.3)	19.2	16.5	13.8	0.5	0.5	4.9	5.8	3.1	3.6	1,591	1,770
CHAYO TB	BUY	3.08	4.00	30	101	391	281	480	(28.1)	70.7	12.4	7.3	0.9	0.8	2.1	2.1	7.9	11.8	294	425
JMT TB	HOLD	17.80	17.00	(4)	750	2,011	1,660	2,022	(17.5)	21.8	15.7	12.9	1.0	0.9	3.8	4.7	6.2	7.4	1,653	1,948
KTC TB	HOLD	46.50	43.00	(8)	3,461	7,295	7,474	7,481	2.5	0.1	16.0	16.0	3.0	2.7	2.8	2.8	19.8	17.9	7,430	7,956
MTC TB	BUY	49.00	62.00	27	2,999	4,906	6,292	8,142	28.2	29.4	16.5	12.8	2.8	2.3	0.5	0.7	18.1	19.7	5,876	7,037
SAK TB	BUY	5.30	5.28	(0)	321	750	831	949	10.8	14.3	13.4	11.7	1.8	1.6	3.1	3.6	13.7	14.4	841	1,002
SAWAD TB	HOLD	39.25	37.00	(6)	1,712	5,001	5,221	5,833	4.4	11.7	11.4	10.2	1.8	1.5	0.3	1.0	17.0	16.2	5,185	5,744
THANI TB	HOLD	1.71	1.78	4	308	1,287	947	1,109	(26.4)	17.1	10.9	9.6	0.8	0.8	5.0	5.7	7.2	8.0	878	1,046
TIDLOR TB	HOLD	16.70	17.64	6	1,405	3,790	4,393	5,120	15.9	16.5	11.1	9.5	1.5	1.4	2.7	3.2	14.5	15.1	4,229	4,926
Commerce					45,760	55,822	64,298	73,273	15.2	14.0	24.7	21.6	2.2	2.1	2.3	2.6	9.3	10.2		
BUC TB	BUY	23.30	31.00	33	2,696	4,710	4,419	5,109	(6.2)	15.6	21.1	18.3	0.8	0.8	2.8	3.7	3.7	4.2	4,401	5,195
COM7 TB	BUY	26.25	30.00	14	1,785	2,857	3,180	3,436	11.3	8.1	19.8	18.3	6.6	5.6	2.7	2.9	36.1	33.2	3,176	3,529
CPALL TB	BUY	64.00	83.00	30	16,598	18,136	24,480	27,722	35.0	13.2	23.5	20.7	5.1	4.5	2.1	2.4	20.9	21.3	23,867	26,891
CPAXT TB	BUY	34.25	42.00	23	10,311	8,777	10,434	12,984	18.9	24.4	34.2	27.5	1.2	1.2	2.0	2.5	3.5	4.3	10,377	12,177
CRC TB	BUY	33.50	42.00	25	5,833	7,868	8,524	9,365	8.3	9.9	23.7	21.6	2.8	2.6	1.7	1.9	12.2	12.4	8,611	9,837
DOHOME TB	HOLD	9.75	10.50	8	909	532	636	929	19.4	46.2	49.6	33.9	2.5	2.3	0.3	0.6	5.1	7.0	779	1,055
GLOBAL TB	HOLD	15.60	17.30	11	2,343	2,671	2,542	2,958	(4.9)	16.4	31.9	27.4	3.3	3.1	1.3	1.5	10.6	11.7	2,655	3,078
HMPRO TB	BUY	9.75	13.20	35	3,702	6,442	6,433	6,779	(0.1)	5.4	19.9	18.9	4.8	4.6	4.1	4.3	24.6	24.8	6,814	7,133
ILM TB	BUY	17.00	22.00	29	248	726	755	830	4.0	9.9	11.4	10.3	1.4	1.3	6.1	6.7	12.4	13.1	763	811
MEGA TB	BUY	35.50	56.00	58	894	2,699	2,444	2,598	(9.4)	6.3	12.7	11.9	3.1	3.0	4.3	4.6	25.5	25.7	2,507	2,588
MOSHI TB	HOLD	46.50	50.00	8	443	402	451	561	12.2	24.6	34.1	27.3	7.0	6.3	1.5	2.2	21.5	24.2	494	604
Food & Beverage					18,176	(25,319)	44,037	42,990	(273.9)	(2.4)	14.3	14.6	1.4	1.4	4.0	4.2	10.1	9.5		
BTG TB	BUY	19.60	22.00	12	1,095	(1,310)	2,117	2,449	nm	15.7	18.5	16.0	1.4	1.4	2.3	2.6	8.2	9.0	2,130	2,713
CBG TB	BUY	78.75	88.00	12	2,274	1,924	2,869	3,142	49.1	9.5	27.4	25.1	6.0	5.3	1.8	2.0	23.2	22.4	2,819	3,239
CH TB	BUY	1.99	3.50	76	46	52	132	142	155.2	7.5	12.1	11.2	1.2	1.1	4.0	4.3	10.1	10.3	132	142
CPF TB	BUY	24.20	28.00	16	5,759	(22,000)	17,266	14,057	nm	(18.6)	11.8	14.5	0.8	0.8	3.9	3.8	7.1	5.6	17,892	17,045
ICHI TB	BUY	15.30	21.00	37	574	1,100	1,422	1,501	29.2	5.6	14.0	13.2	3.5	3.6	8.7	8.3	24.7	26.8	1,386	1,496
ITC TB	BUY	21.00	30.00	43	1,819	2,312	4,191	4,180	81.2	(0.3)	15.0	15.1	2.6	2.5	4.4	4.6	17.7	16.8	3,826	4,157
KCG TB	BUY	9.05	13.00	44	142	293	369	428	25.8	16.1	13.4	11.5	1.7	1.6	3.9	4.5	13.2	14.1	371	451
M TB	HOLD	25.25	34.00	35	662	1,682	1,549	1,664	(7.9)	7.4	15.0	14.0	1.7	1.6	5.7	5.7	11.1	11.7	1,448	1,531
NSL TB	BUY	31.50	43.00	37	273	333	523	591	56.9	13.1	18.1	16.0	5.3	4.7	3.2	3.6	31.3	31.0	487	559
OSP TB	BUY	20.90	28.00	34	1,812	2,175	2,962	3,204	36.2	8.2	21.2	19.6	3.6	3.5	4.2	4.6	17.6	18.3	2,543	3,267
RBF TB	BUY	5.70	7.20	26	329	666	501	657	(24.8)	31.3	22.8	17.3	2.3	2.2	2.5	3.2	10.2	12.8	569	660
SAPPE TB	BUY	78.75	80.00	2	701	1,085	1,329	1,369	22.6	3.0	18.3	17.7	5.9	5.4	4.1	4.2	33.4	31.7	1,277	1,411
SNNP TB	BUY	11.50	15.00	30	319	636	658	730	3.5	10.8	16.8	15.1	3.3	3.2	4.2	4.6	20.1	21.4	666	749
TFG TB	BUY	3.76	4.60	22	614	(496)	3,022	3,167	nm	4.8	7.7	8.0	1.5	1.4	5.9	5.6	20.5	18.7	2,861	3,047
TU TB	BUY	13.80	19.40	41	1,695	(13,933)	5,043	5,593	nm	10.9	12.7	11.5	1.1	1.1	4.3	4.8	8.7	9.5	5,318	5,758
ZEN TB	REDUCE	7.15	6.00	(16)	62	162	85	114	(47.5)	33.9	25.3	18.9	1.5	1.4	2.2	2.9	6.0	7.8	74	101
Property					17,714	44,401	45,304	48,725	2.0	7.6	13.5	12.6	1.4	1.3	3.6	3.8	10.7	10.8		
APT TB	BUY	8.70	10.80	24	790	6,043	5,338	5,639	(11.7)	5.6	5.1	4.9	0.6	0.6	6.9	7.4	12.6	12.3	5,202	5,699
ASW TB	BUY	8.00	10.80	35	208	818	1,390	1,461	69.9	5.1	5.4	5.1	1.0	0.9	7.8	7.8	19.8	18.4	1,390	1,461
AWC TB	BUY	3.60	5.50	53	3,326	1,134	2,190	2,616	93.1	19.4	52.6	44.0	1.3	1.2	0.8	0.9	2.4	2.8	2,013	2,649
BRI TB	REDUCE	4.18	4.20	0	103	1,104	606	715	(45.1)	18.0	5.9	5.0	0.6	0.6	10.1	10.0	11.0	12.2	540	645
CPN TB	BUY	62.25	83.00	33	8,066	14,991	16,807	17,997	12.1	7.1	16.6	15.5	2.8	2.5	3.0	3.2	17.4	17.1	16,666	17,876
NOBLE TB	REDUCE	2.92	3.70	27	115	655	680	760	3.9	11.7	5.9	5.3	0.6	0.6	10.4	11.4	10.3	11.1		
ORI TB	REDUCE	4.22	4.40	4	303	1,869	1,436	1,711	(23.2)	19.2	7.2	6.0	0.5	0.5	7.6	9.1	7.4	8.4	1,611	1,781
SC TB	HOLD	2.84	3.20	13	351	2,502	1,919	2,216	(23.3)	15.5	6.3	5.5	0.5	0.5	6.6	7.3	8.1	8.8	2,003	2,177
SIRI TB	BUY	1.83	1.90	4	914	4,870	4,701	4,691	(3.5)	(0.2)	6.7	6.7	0.6	0.6	7.9	8.1	9.9	9.3	4,945	5,099
SPALI TB	HOLD	19.90	20.40	3	1,122	5,989	5,395	5,586	(9.9)	3.5	7.2	7.0	0.7	0.7	6.2	6.5	10.4	10.2	5,898	6,223
WHA TB	BUY	5.60	6.40	14	2,416	4,426	4,842	5,333	9.4	10.1	17.3	15.7	2.4	2.3	3.5	3				

21/11/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Rec	Current	Target		23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E	
		(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index		1,440	1,600	11	524,122					18.7	17.2									
Automotive					880	4,651	4,206	4,212	(9.6)	0.1	7.2	7.2	0.7	0.6	8.6	7.2	9.3	9.0		
AH TB	BUY	18.70	29.00	55	181	1,771	1,592	1,705	(10.1)	7.1	4.2	3.9	0.6	0.5	7.9	8.5	14.0	13.7	993	1,232
IRC TB	HOLD	14.00	15.00	7	78	160	166	205	3.9	23.2	16.2	13.2	0.7	0.7	3.1	3.8	4.2	5.0		
SAT TB	BUY	11.10	13.60	23	136	979	724	789	(26.0)	9.0	6.5	6.0	0.6	0.5	9.9	10.8	8.7	9.2	658	713
STANLY TB	HOLD	219.00	210.00	(4)	484	1,742	1,724	1,513	(1.0)	(12.2)	9.7	11.1	0.8	0.8	9.1	6.0	8.0	6.9	1,811	1,540
Transportation					30,142	15,317	32,009	38,797	109.0	21.2	32.6	26.9	4.3	4.0	1.4	1.7	14.1	15.4		
AAV TB	BUY	2.88	3.40	18	1,068	110	2,557	2,800	2,232.2	9.5	14.5	13.2	3.4	2.9	2.8	3.0	26.4	23.6	3,344	3,026
AOT TB	BUY	61.50	65.00	6	25,364	9,247	19,192	25,172	107.5	31.2	45.8	34.9	6.8	6.0	1.0	1.3	16.0	18.2	19,547	23,974
BA TB	BUY	23.80	30.00	26	1,443	1,653	3,487	3,820	111.0	9.5	14.3	13.1	2.8	2.5	4.9	5.0	19.8	20.2	3,599	3,644
PRM TB	BUY	8.70	10.50	21	584	1,844	2,395	2,591	29.9	8.2	9.1	8.4	1.7	1.6	5.3	5.7	19.5	19.3	2,443	2,742
PSL TB	HOLD	7.90	8.50	8	356	661	1,395	1,365	110.9	(2.1)	8.8	9.0	0.7	0.7	6.3	5.5	8.2	7.6	1,406	899
SAV TB	BUY	22.60	27.00	19	418	280	436	570	55.8	30.6	33.2	25.4	9.1	7.2	1.8	2.4	30.5	31.6	442	535
SJWD TB	BUY	11.70	19.50	67	612	778	820	1,128	5.4	37.5	25.8	18.8	0.9	0.9	1.5	2.1	3.7	5.0	977	1,143
TTA TB	HOLD	5.65	6.40	13	297	744	1,725	1,350	132.0	(21.7)	6.0	7.6	0.4	0.4	2.0	1.6	6.6	4.8	2,103	2,127
ICT					646	1,491	1,625	1,875	8.9	15.4	13.8	11.9	1.5	1.4	3.8	4.5	11.2	12.4		
GABLE TB	BUY	3.46	5.00	45	70	252	224	273	(10.9)	21.8	10.8	8.9	1.2	1.2	4.7	5.7	10.5	13.3	229	277
ILINK TB	BUY	5.90	7.20	22	93	532	503	510	(5.4)	1.5	6.4	6.3	0.7	0.7	6.8	7.2	12.0	11.6	506	498
ITEL TB	BUY	2.22	3.40	53	89	275	297	347	7.9	17.1	10.4	8.9	0.7	0.7	2.9	3.4	7.4	8.2	215	270
SYNEX TB	BUY	16.10	17.60	9	394	433	601	744	38.8	23.9	22.7	18.3	3.2	3.0	3.2	3.9	14.3	16.7	561	714
Construction services					1,325	2,210	1,740	2,533	(21.3)	45.6	26.4	18.1	1.0	0.9	1.7	2.3	3.8	5.3		
CK TB	BUY	18.30	27.00	48	895	1,452	1,812	2,022	24.8	11.5	17.1	15.3	1.2	1.1	2.3	2.6	7.0	7.4	1,765	2,063
PLYON TB	HOLD	1.91	2.40	26	41	102	19	49	(81.8)	164.2	76.7	29.0	1.4	1.4	1.5	3.4	1.8	4.7	30	72
SEAFCO TB	BUY	2.00	3.00	50	47	151	39	152	(74.1)	290.2	41.7	10.7	1.0	0.9	1.1	3.7	2.4	8.9	40	137
STECON TB	REDUCE	7.80	8.00	3	342	504	(131)	310	nm	nm	(91.1)	38.4	0.7	0.7	0.0	1.3	(0.7)	1.8	333	462
Energy & Utilities					53,073	147,314	143,647	152,572	(2.5)	6.2	12.8	12.0	1.4	1.3	3.9	4.0	11.1	11.0		
BCP TB	BUY	32.50	42.70	31	1,353	7,592	7,567	7,304	(0.3)	(3.5)	5.9	6.1	0.6	0.6	4.2	4.1	10.7	9.6	5,242	8,803
BCPG TB	BUY	5.70	15.10	165	493	1,731	1,986	2,172	14.7	9.4	8.3	7.6	0.5	0.5	4.7	5.2	6.5	6.8	1,986	1,087
BGRIM TB	BUY	20.70	37.00	79	1,558	2,210	2,222	3,174	0.6	42.8	24.3	17.0	1.4	1.4	1.9	2.6	6.0	8.3	2,178	2,310
CKP TB	BUY	3.36	4.35	29	789	1,462	1,212	2,141	(17.1)	76.6	22.5	12.8	1.0	0.9	3.0	3.0	4.4	7.5	1,385	1,922
GPSC TB	BUY	42.75	59.00	38	3,480	3,861	4,938	6,866	27.9	39.0	24.4	17.6	1.1	1.1	3.5	3.5	4.6	6.3	4,239	5,772
GULF TB	BUY	64.00	54.00	(16)	21,679	16,381	18,824	23,694	14.9	25.9	39.9	31.7	5.7	5.2	1.3	1.6	15.0	17.2	18,745	22,614
OR TB	HOLD	14.80	20.00	35	5,127	12,869	12,859	14,035	(0.1)	9.1	13.8	12.7	1.5	1.4	3.3	3.6	11.3	11.5	8,392	10,992
PTTPE TB	BUY	127.50	179.00	40	14,613	77,686	75,473	67,579	(2.8)	(10.5)	6.7	7.5	0.9	0.8	7.5	6.7	13.6	11.1	2,200	2,017
SPRC TB	BUY	6.85	11.70	71	857	3,307	4,152	5,065	25.5	22.0	7.2	5.9	0.7	0.6	7.0	8.5	9.9	11.3	3,595	4,024
TOP TB	BUY	40.25	56.80	41	2,596	18,771	13,080	18,900	(30.3)	43.7	6.9	4.8	0.5	0.5	7.4	10.5	7.8	10.6	11,675	13,541
WHAUP TB	HOLD	4.78	5.30	11	528	1,443	1,333	1,742	(7.6)	30.7	13.7	10.5	1.3	1.2	5.2	5.2	9.6	12.0	1,295	1,580
Packaging					3,064	5,502	5,203	5,985	(5.4)	15.0	20.2	17.6	1.3	1.3	2.3	2.6	6.6	7.3		
PJW TB	HOLD	2.50	2.80	12	45	152	117	157	(23.2)	34.3	13.3	9.9	1.1	1.1	3.8	5.1	8.5	11.2	117	157
SCGP TB	BUY	23.80	33.00	39	2,950	5,169	4,817	5,544	(6.8)	15.1	21.2	18.4	1.3	1.2	2.1	2.4	6.1	6.7	5,200	5,948
SFLEX TB	BUY	3.10	5.10	65	69	181	269	284	48.5	5.6	9.4	8.9	2.4	2.4	4.2	4.5	26.3	27.0	267	293
Electronics					53,831	20,780	23,993	30,910	11.1	33.8	80.7	60.3	15.4	13.6	0.7	0.9	20.0	24.0		
DELTA TB	HOLD	145.00	110.00	(24)	52,217	17,201	20,196	27,282	17.4	35.1	89.6	66.3	23.5	19.7	0.6	0.8	27.9	32.3	21,981	24,181
HANA TB	HOLD	27.75	32.00	15	709	2,009	1,152	1,675	(42.7)	45.4	21.3	14.7	0.8	0.8	2.5	3.1	3.9	5.5	1,495	1,869
KCE TB	BUY	26.50	33.00	25	904	1,569	1,746	1,953	11.2	11.9	17.9	16.0	2.2	2.1	4.3	4.7	12.5	13.6	1,810	1,984
Professional Services					855	654	920	1,136	40.7	23.6	32.2	26.1	8.9	8.0	1.3	1.6	30.2	32.4		
SISB TB	BUY	31.50	44.00	40	855	654	920	1,136	40.7	23.6	32.2	26.1	8.9	8.0	1.3	1.6	30.2	32.4	911	1,145
Construct					1,575	4,615	4,811	5,034	4.3	4.6	11.3	10.8	1.1	1.1	4.0	4.2	10.3	10.2		
EPG TB	BUY	4.08	6.00	47	330	1,222	1,438	1,422	17.7	(1.2)	7.9	8.0	0.9	0.9	5.4	5.3	11.8	11.2	1,366	1,132
SCGD TB	HOLD	6.15	7.50	22	293	775	935	1,078	20.7	15.3	10.9	9.4	0.5	0.5	2.8	3.2	4.7	5.2	954	1,207
TOA TB	HOLD	16.50	20.00	21	952	2,618	2,438	2,534	(6.9)	3.9	13.7	13.2	2.2	2.0	3.9	4.0	16.6	16.0	2,413	2,644
Agribusiness					1,193	942	3,815	4,107	304.9	7.7	10.8	10.1	0.6	0.6	3.8	4.6	5.5	5.8		
GFPT TB	HOLD	10.90	12.50	15	395	1,377	2,026	1,564	47.2	(22.8)	6.7	8.7	0.7	0.7	3.7	2.9	11.0	7.9	2,012	1,885
STA TB	BUY	18.00	23.00	28	798	(434)	1,789	2,544	nm	42.2	15.5	10.9	0.5	0.5	3.9	5.5	3.5	4.9	1,992	2,666
Property Fund & REITs					3,702	7,356	8,281	9,423	12.6	13.8	13.8	12.1	1.0	0.9	8.3	8.8	7.4	7.8		
AIMIRT TB	BUY	10.90	13.45	23	249	526	548	665	4.2	21.2	15.7	13.0	0.9	0.9	7.9	8.1	6.5	7.0	567	702
CPNREIT TB	BUY	12.00	14.50	21	1,597	2,184	2,185	2,504	0.1	14.6	19.9	17.4	1.0	1.0	8.8	8.9	5.6	5.6	2,090	2,420
LHHOTEL TB	BUY	13.30	15.50	17	403	949	1,676	1,760	76.6	5.0	8.3	7.9	1.1	1.1	9.1	9.1	13.4	13.5	1,694	1,739
LHSC TB	BUY	11.10	12.50	13	252	522	635	1,176	21.7	85.3	8.5	7.9	0.9	1.0	9.5	9.7	10.5	14.9	603	1,026
WHART TB	HOLD	10.20	11.00	8	1,021	2,615	2,654	2,698	1.5	1.7	13.3	13.1	1.0	1.0	7.6	7.8	7.1	7.3	2,645	2,684
WHAIR TB	BUY	6.55	7.40	13	180	561	583	621	4.0	6.4	10.7	11.3	0.7	0.7	8.4	8.6	6.9	6.8	571	613
Personal Products & Pharmaceuticals					391	1,030	1,225	1,358	18.8	10.9	11.1	10.0	2.1	1.8	5.1	5.6	24.4	19.5		
NAM TB	BUY	4.56	6.00	32	92	201	212	241	5.6	13.7	15.1	13.2	1.7	1.7	2.5	2.7	10.9	12.6		
NEO TB	BUY	34.50	64.00	86	299	830	1,012	1,116	22.0	10.3	10.2	9.3	2.2	1.9	5.9	6.5	32.9	22.2	992	994
MAI					620	1,070	1,280	1,425	19.6	11.3	16.8	15.1	3.6	3.5	4.0	4.5	24.5	23.4		
BVG TB	HOLD	2.82	4.20	49	37	69	71	75	2.3	5.4	17.9	17.0	1.6	1.6	1.7	1.8	9.3	9.4		
FSMART TB	BUY	8.20	15.00	83	178	425														