

16/10/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Current Target				23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E	
	Rec	(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index		1,485	1,470	(1)	544,784					17.0	15.6									
Coverage					341,947	549,426	659,929	717,537	20.1	8.7	17.2	15.8	1.7	1.6	2.9	3.2	10.2	10.5		
CoverageEnergy					282,900	402,112	516,282	564,965	28.4	9.4	18.2	16.6	1.8	1.7	2.8	3.1	10.0	10.4		
CoverageBank					292,835	354,039	459,527	505,730	29.8	10.1	21.1	19.2	2.3	2.1	2.4	2.6	11.1	11.5		
Banks					49,112	195,387	200,401	211,806	0.6	5.7	9.7	9.2	0.9	0.9	5.2	5.5	9.5	9.5		
BBL TB	BUY	153.50	184.00	20	8,628	41,635	42,037	43,779	1.0	4.1	7.0	6.7	0.5	0.5	4.7	4.9	7.7	7.6	43,042	
KBANK TB	BUY	151.00	173.00	15	10,779	42,405	47,020	51,555	10.9	9.6	7.8	7.1	0.6	0.6	6.0	6.6	8.6	9.0	46,557	
KKP TB	HOLD	53.50	50.30	(6)	1,347	5,443	4,281	4,739	(21.3)	10.7	10.3	9.3	0.7	0.7	4.7	5.1	7.0	7.5	4,211	
KTB TB	BUY	21.70	23.50	8	9,138	36,616	37,621	38,760	2.7	3.0	8.1	7.8	0.7	0.7	4.1	4.2	9.1	8.8	41,375	
SCB TB	BUY	109.50	112.00	2	11,109	43,523	41,170	42,995	(5.4)	4.4	9.0	8.6	0.8	0.7	8.9	9.3	8.6	8.8	41,261	
TISCO TB	HOLD	98.25	98.00	(0)	2,370	7,302	6,935	6,846	(5.0)	(1.3)	11.3	11.5	1.8	1.8	7.9	7.9	16.1	15.6	6,850	
TTB TB	BUY	1.89	2.53	34	5,541	18,463	21,336	23,132	15.6	8.4	8.6	7.9	0.8	0.7	6.4	7.0	9.1	9.4	20,766	
Diversified financials					14,904	31,444	32,476	37,411	3.3	15.2	15.2	13.2	1.8	1.6	1.8	2.1	12.3	13.0		
AEONTS TB	HOLD	144.00	142.00	(1)	1,085	3,259	2,962	3,224	(9.1)	8.8	12.2	11.2	1.4	1.3	3.5	3.8	11.7	11.9	2,895	
ASK TB	HOLD	13.70	9.60	(30)	218	1,219	445	564	(63.5)	26.9	16.3	12.8	0.7	0.7	3.1	3.9	4.2	5.3	562	
BAM TB	BUY	9.50	11.00	16	925	1,534	1,823	1,970	18.8	8.1	16.8	15.6	0.7	0.7	4.7	5.1	4.1	4.4	1,793	
CHAYO TB	HOLD	3.90	3.00	(23)	134	391	291	451	(25.7)	55.1	15.3	9.8	1.2	1.0	1.7	1.5	8.1	11.1	353	
JMT TB	HOLD	21.50	11.00	(49)	946	2,011	1,638	1,980	(18.6)	20.9	19.2	15.8	1.2	1.1	3.1	3.8	6.1	7.2	1,598	
KTC TB	HOLD	49.00	44.00	(10)	3,807	7,295	7,465	7,934	2.3	6.3	16.9	15.9	3.2	2.9	2.7	2.8	19.8	18.9	7,431	
MTC TB	BUY	53.25	62.00	16	3,401	4,906	6,292	8,142	28.2	29.4	17.9	13.9	3.0	2.5	0.5	0.7	18.1	19.7	5,863	
SAK TB	BUY	5.40	5.28	(2)	341	750	831	949	10.8	14.3	13.6	11.9	1.8	1.7	3.1	3.5	13.7	14.4	840	
SAWAD TB	HOLD	43.50	37.00	(15)	1,980	5,001	5,221	5,833	4.4	11.7	12.6	11.3	2.0	1.7	0.2	0.9	17.0	16.2	5,243	
THANI TB	HOLD	2.18	1.88	(14)	409	1,287	1,116	1,244	(13.3)	11.5	11.8	10.9	1.0	0.9	4.7	5.0	8.5	8.9	1,226	
TIDLOR TB	HOLD	18.90	15.80	(16)	1,659	3,790	4,393	5,120	15.9	16.5	12.5	10.8	1.7	1.5	2.4	2.8	14.5	15.1	4,288	
Commerce					48,676	55,822	65,328	74,235	17.0	13.6	24.7	21.8	2.3	2.2	2.2	2.6	9.4	10.3		
BUC TB	BUY	25.25	31.00	23	3,049	4,710	4,419	5,109	(6.2)	15.6	22.9	19.8	0.8	0.8	2.5	3.4	3.7	4.2	4,437	
COM7 TB	BUY	26.50	24.00	(9)	1,880	2,857	3,180	3,436	11.3	8.1	20.0	18.5	6.7	5.7	2.6	2.8	36.1	33.2	3,116	
CPALL TB	BUY	66.00	83.00	26	17,863	18,136	24,480	27,722	35.0	13.2	24.2	21.4	5.2	4.7	2.1	2.3	20.9	21.3	23,346	
CPAXT TB	BUY	32.50	42.00	29	10,211	8,777	10,434	12,984	18.9	24.4	32.5	26.1	1.1	1.1	2.2	2.7	3.5	4.3	10,581	
CRC TB	BUY	33.75	40.00	19	6,133	7,868	8,524	9,365	8.3	9.9	23.9	21.7	2.8	2.6	1.7	1.9	12.2	12.4	8,676	
DOHOME TB	BUY	10.40	11.80	13	1,012	532	982	1,256	84.4	28.0	34.2	26.8	2.5	2.4	0.3	0.9	7.7	9.2	837	
GLOBAL TB	BUY	16.20	16.00	(1)	2,539	2,671	2,790	3,105	4.4	11.3	30.2	27.1	3.4	3.2	1.3	1.5	11.6	12.1	2,762	
HMPRO TB	BUY	10.50	13.60	30	4,161	6,442	6,839	7,243	6.1	5.9	20.2	19.1	5.1	4.9	4.0	4.3	26.1	26.4	6,672	
ILM TB	BUY	18.30	26.70	46	278	726	786	854	8.3	8.6	11.8	10.8	1.5	1.4	5.9	6.4	12.9	13.5	768	
MEGA TB	BUY	40.75	56.00	37	1,070	2,699	2,444	2,598	(9.4)	6.3	14.5	13.7	3.6	3.4	3.8	4.0	25.5	25.7	2,453	
MOSHI TB	BUY	48.25	50.00	4	480	402	451	561	12.2	24.6	35.3	28.4	7.2	6.5	1.4	2.1	21.5	24.2	491	
Food & Beverage					20,396	(25,319)	44,596	43,732	(276.1)	(1.9)	15.2	15.5	1.5	1.5	3.7	3.9	10.2	9.6		
BTG TB	HOLD	22.30	23.00	3	1,300	(1,310)	2,538	3,051	nm	20.2	17.6	14.6	1.6	1.5	2.4	2.8	9.8	11.0	1,985	
CBG TB	BUY	80.80	88.00	10	2,410	1,924	2,869	3,142	49.1	9.5	27.9	25.5	6.1	5.4	1.8	2.0	23.2	22.4	2,808	
CH TB	BUY	2.42	3.50	45	58	52	132	142	155.2	7.5	14.7	13.6	1.4	1.4	3.3	3.5	10.1	10.3	132	
CPF TB	BUY	25.50	28.00	10	6,333	(22,000)	17,266	14,057	nm	(18.6)	12.4	15.3	0.9	0.8	3.7	3.6	7.1	5.6	16,224	
ICHI TB	BUY	16.00	19.00	19	627	1,100	1,350	1,417	22.7	5.0	15.4	14.7	3.6	3.7	7.1	7.5	23.4	25.1	1,363	
ITC TB	BUY	25.25	30.00	19	2,282	2,312	4,191	4,180	18.1	(0.3)	18.1	18.1	3.1	3.0	3.6	3.9	17.7	16.8	3,756	
KCG TB	BUY	9.95	13.00	31	163	293	369	428	25.8	16.1	14.7	12.7	1.9	1.7	3.6	4.1	13.2	14.1	383	
M TB	HOLD	29.50	34.00	15	808	1,682	1,549	1,664	(7.9)	7.4	17.5	16.3	1.9	1.9	4.8	4.9	11.1	11.7	1,535	
NSL TB	BUY	34.75	43.00	24	314	333	523	591	56.9	13.1	19.9	17.6	5.9	5.1	2.9	3.3	31.3	31.0	524	
OSP TB	BUY	22.40	28.00	25	2,027	2,175	2,962	3,204	36.2	8.2	22.7	21.0	3.9	3.8	4.0	4.3	17.6	18.3	3,005	
RBF TB	HOLD	5.80	8.00	38	350	666	670	809	0.6	20.8	17.3	14.3	2.3	2.1	3.2	3.8	13.6	15.4	617	
SAPPE TB	BUY	65.75	80.00	22	611	1,085	1,329	1,369	22.6	3.0	15.2	14.8	4.9	4.5	4.9	5.1	33.4	31.7	1,292	
SNNP TB	BUY	12.90	17.40	35	373	636	666	760	4.7	14.2	18.6	16.3	3.7	3.6	3.8	4.3	20.3	22.3	687	
TFG TB	BUY	4.32	5.90	37	736	(496)	3,055	3,211	nm	5.1	8.7	9.1	1.7	1.6	5.2	5.0	20.7	18.9	2,449	
TU TB	BUY	15.10	19.40	28	1,936	(13,933)	5,043	5,593	nm	10.9	13.9	12.6	1.2	1.2	3.9	4.4	8.7	9.5	5,453	
ZEN TB	REDUCE	7.40	6.00	(19)	66	162	85	114	(47.5)	33.9	26.2	19.5	1.6	1.5	2.1	2.8	6.0	7.8	77	
Property					19,853	44,401	45,035	48,691	1.4	7.9	14.6	13.6	1.5	1.4	3.3	3.6	10.6	10.7		
AP TB	BUY	10.40	10.80	4	986	6,043	5,338	5,639	(11.7)	5.6	6.1	5.8	0.7	0.7	5.8	6.2	12.6	12.3	5,357	
ASW TB	BUY	8.00	9.50	19	217	818	1,121	1,326	37.0	18.4	6.7	5.7	1.0	0.9	6.5	7.1	16.2	17.4	1,121	
AWC TB	BUY	3.82	5.50	44	3,684	1,134	2,190	2,616	93.1	19.4	55.8	46.7	1.3	1.3	0.7	0.9	2.4	2.8	1,988	
BRI TB	REDUCE	5.15	4.20	(18)	132	1,104	606	715	(45.1)	18.0	7.3	6.1	0.8	0.7	8.2	8.1	11.0	12.2	830	
CPN TB	BUY	67.50	83.00	23	9,127	14,991	16,807	17,997	12.1	7.1	18.0	16.8	3.0	2.8	2.8	3.0	17.4	17.1	16,423	
NOBLE TB	REDUCE	3.14	3.70	18	130	655	680	760	3.9	11.7	6.3	5.7	0.6	0.6	9.6	10.6	10.3	11.1	680	
ORI TB	REDUCE	5.10	4.40	(14)	382	1,869	1,436	1,711	(23.2)	19.2	8.7	7.3	0.6	0.6	6.3	7.5	7.4	8.4	1,629	
SC TB	HOLD	3.14	3.20	2	405	2,502	1,919	2,216	(23.3)	15.5	7.0	6.1	0.6	0.5	6.0	6.6	8.1	8.8	2,027	
SIRI TB	BUY	1.92	1.90	(1)	1,000	4,870	4,701	4,691	(3.5)	(0.2)	7.0	7.0	0.7	0.6	7.6	7.7	9.9	9.3	4,901	
SPALI TB	BUY	20.40	18.80	(8)	1,200	5,989	5,395	5,586	(9.9)	3.5	7.4	7.1	0.7	0.7	6.1	6.3	10.4	10.2	5,841	
WHA TB	BUY	5.75	6.40	11	2,589	4,426	4,842	5,333	9.4	10.1	17.8	16.1	2.5	2.4	3.4	3.7	14.3	15.0	5,034	
Healthcare					2															

16/10/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Rec	Current (THB)			Target (THB)	23 (THB m)	24E (THB m)	25E (THB m)	24E (%)	25E (%)	24E (x)	25E (x)	24E (x)	25E (x)	24E (%)	25E (%)	24E (%)	25E (%)	2024E (THB m)	2025E (THB m)
SET Index		1,485	1,470	(1)	544,784							17.0	15.6							
Automotive					971	4,651	4,206	4,212	(9.6)	0.1	7.7	7.7	0.7	0.7	8.1	6.8	9.3	9.0		
AH TB	BUY	22.90	29.00	27	233	1,771	1,592	1,705	(10.1)	7.1	5.1	4.8	0.7	0.6	6.5	6.9	14.0	13.7	1,133	
IRC TB	HOLD	14.00	15.00	7	81	160	166	205	3.9	23.2	16.2	13.2	0.7	0.7	3.1	3.8	4.2	5.0		
SAT TB	BUY	12.00	13.60	13	154	979	724	789	(26.0)	9.0	7.0	6.5	0.6	0.6	9.1	10.0	8.7	9.2	717	
STANLY TB	HOLD	218.00	210.00	(4)	503	1,742	1,724	1,513	(1.0)	(12.2)	9.7	11.0	0.8	0.8	9.2	6.1	8.0	6.9	1,811	
Transportation					32,371	15,317	31,448	37,679	105.3	19.8	34.2	28.5	4.5	4.1	1.4	1.7	13.9	15.0		
AAV TB	BUY	2.72	3.30	21	1,053	110	2,421	2,567	2,108.0	6.0	14.4	13.6	3.2	2.8	2.8	2.9	25.2	22.1	2,053	
AOT TB	BUY	63.75	65.00	2	27,439	9,247	19,192	25,172	107.5	31.2	47.5	36.2	7.0	6.2	0.9	1.3	16.0	18.2	19,867	
BA TB	BUY	23.40	28.00	20	1,481	1,653	3,310	3,508	100.2	6.0	14.8	14.0	2.7	2.6	6.2	6.4	18.8	19.0	3,131	
PRM TB	BUY	8.45	10.00	18	592	1,844	2,012	2,190	9.1	8.9	10.5	9.6	1.7	1.6	4.3	4.7	16.7	16.9	2,264	
PSL TB	HOLD	8.40	8.50	1	395	661	1,532	1,195	131.6	(22.0)	8.6	11.0	0.7	0.7	6.4	4.6	9.0	6.7	1,450	
SAV TB	BUY	23.10	27.00	17	445	280	436	570	55.8	30.6	33.9	26.0	9.3	7.3	1.8	2.3	30.5	31.6	437	
SJWD TB	BUY	12.00	19.50	63	655	778	820	1,128	5.4	37.5	26.5	19.3	1.0	1.0	1.5	2.1	3.7	5.0	1,059	
TTA TB	HOLD	5.65	6.40	13	310	744	1,725	1,350	132.0	(21.7)	6.0	7.6	0.4	0.4	2.0	1.6	6.6	4.8	2,365	
ICT					672	1,491	1,658	1,906	11.2	15.0	13.4	11.7	1.5	1.4	3.9	4.6	11.4	12.5		
GABLE TB	BUY	3.70	5.50	49	78	252	258	304	2.3	18.0	10.1	8.5	1.2	1.3	5.0	5.9	12.0	14.6	246	
ILINK TB	BUY	6.40	7.20	13	105	532	503	510	(5.4)	1.5	6.9	6.8	0.8	0.8	6.2	6.6	12.0	11.6	506	
ITEL TB	BUY	2.40	3.40	42	101	275	297	347	7.9	17.1	11.2	9.6	0.8	0.8	2.7	3.1	7.4	8.2	215	
SYNEX TB	BUY	15.20	17.60	16	388	433	601	744	38.8	23.9	21.4	17.3	3.0	2.8	3.4	4.1	14.3	16.7	561	
Construction services					1,559	2,210	1,995	2,543	(9.7)	27.5	25.9	20.3	1.1	1.1	1.6	2.1	4.3	5.3		
CK TB	BUY	20.20	27.00	34	1,031	1,452	1,812	2,022	24.8	11.5	18.9	16.9	1.3	1.2	2.1	2.4	7.0	7.4	1,796	
PYLON TB	HOLD	2.24	2.40	7	51	102	19	49	(81.8)	164.2	89.9	34.0	1.6	1.6	1.3	2.9	1.8	4.7	45	
SEAFCO TB	BUY	2.42	3.00	24	59	151	39	152	(74.1)	290.2	50.4	12.9	1.2	1.1	0.9	3.1	2.4	8.9	57	
STEC TB	REDUCE	9.10	8.00	(12)	418	504	125	320	(7.2)	156.1	111.1	43.4	0.8	0.8	0.4	1.2	0.7	1.8	253	
Energy & Utilities					59,047	147,314	143,647	152,572	(25.2)	6.2	13.6	12.8	1.5	1.4	3.7	3.8	11.1	11.0		
BCP TB	BUY	36.00	42.70	19	1,564	7,592	7,567	7,304	(0.3)	(3.5)	6.6	6.8	0.7	0.6	3.8	3.7	10.7	9.6	8,514	
BCPG TB	BUY	7.05	15.10	114	636	1,731	1,986	2,172	14.7	9.4	10.3	9.4	0.7	0.6	3.8	4.2	6.5	6.8	1,649	
BGRIM TB	BUY	24.10	37.00	54	1,893	2,210	2,222	3,174	0.6	42.8	28.3	19.8	1.7	1.6	1.6	2.3	6.0	8.3	2,068	
CKP TB	BUY	3.90	4.35	12	955	1,462	1,212	2,141	(17.1)	76.6	26.2	14.8	1.1	1.1	2.6	2.6	4.4	7.5	1,610	
GPSC TB	BUY	48.50	59.00	22	4,120	3,861	4,938	6,866	27.9	39.0	27.7	19.9	1.3	1.2	3.1	3.1	4.6	6.3	4,924	
GULF TB	BUY	65.75	54.00	(18)	23,244	16,381	18,824	23,694	14.9	25.9	41.0	32.6	5.9	5.3	1.2	1.5	15.0	17.2	18,605	
OR TB	HOLD	16.90	20.00	18	6,110	12,869	12,859	14,035	(0.1)	9.1	15.8	14.4	1.7	1.6	2.9	3.1	11.3	11.5	11,296	
PTTPE TB	BUY	131.50	179.00	36	15,729	77,686	75,473	67,579	(2.8)	(10.5)	6.9	7.7	0.9	0.8	7.2	6.5	13.6	11.1	2,260	
SPRC TB	BUY	7.00	11.70	67	914	3,307	4,152	5,065	25.5	22.0	7.3	6.0	0.7	0.7	6.8	8.3	9.9	11.3	4,933	
TOP TB	BUY	48.50	56.80	17	3,264	18,771	13,080	18,900	(30.3)	43.7	8.3	5.8	0.6	0.6	6.1	8.7	7.8	10.6	15,488	
WHAUP TB	BUY	5.35	5.30	(1)	617	1,443	1,333	1,742	(7.6)	30.7	15.4	11.7	1.5	1.4	5.6	5.6	9.6	12.1	1,433	
Packaging					3,679	5,502	5,828	6,707	5.9	15.1	20.8	18.1	1.5	1.4	2.2	2.5	7.3	8.1		
PJW TB	HOLD	2.64	2.80	6	50	152	117	157	(23.2)	34.3	14.0	10.4	1.2	1.2	3.6	4.8	8.5	11.2	155	
SCGP TB	BUY	27.50	36.00	31	3,557	5,169	5,469	6,289	5.8	15.0	21.6	18.8	1.5	1.4	2.1	2.4	6.9	7.6	5,461	
SFLX TB	BUY	3.10	5.10	65	73	181	243	261	33.9	7.6	10.5	9.7	2.5	2.4	3.8	4.1	23.9	25.1	247	
Electronics					49,010	20,780	23,972	31,703	15.4	32.2	67.9	51.3	13.4	11.8	0.8	1.0	20.7	24.5		
DELTA TB	HOLD	124.00	110.00	(11)	46,603	17,201	20,196	27,282	17.4	35.1	76.6	56.7	20.1	16.9	0.7	0.9	27.9	32.3	21,663	
HANA TB	BUY	39.50	43.00	9	1,054	2,009	1,717	2,086	(14.5)	21.5	20.4	16.8	1.2	1.1	2.2	2.7	5.8	6.8	1,918	
KCE TB	BUY	38.00	46.00	21	1,353	1,569	2,059	2,335	31.2	13.4	21.8	19.2	3.2	3.0	3.7	3.9	14.7	16.1	2,115	
Professional Services					1,005	654	920	1,136	40.7	23.6	36.3	29.4	10.1	9.0	1.2	1.5	30.2	32.4		
SISB TB	BUY	35.50	44.00	24	1,005	654	920	1,136	40.7	23.6	36.3	29.4	10.1	9.0	1.2	1.5	30.2	32.4	913	
Construct					1,923	4,615	4,956	5,155	7.4	4.0	12.9	12.4	1.3	1.3	3.5	3.6	10.6	10.4		
EPG TB	BUY	5.00	6.00	20	422	1,222	1,438	1,422	17.7	(1.2)	9.7	9.8	1.1	1.1	4.4	4.4	11.8	11.2	1,366	
SCGD TB	BUY	7.30	9.80	34	363	775	1,080	1,200	39.3	11.1	11.2	10.0	0.6	0.6	2.7	3.0	5.4	5.7	1,092	
TOA TB	HOLD	18.90	20.00	6	1,138	2,618	2,438	2,534	(6.9)	3.9	15.7	15.1	2.5	2.3	3.4	3.5	16.6	16.0	2,471	
Agribusiness					446	1,377	1,803	1,833	31.0	1.7	8.2	8.1	0.8	0.7	3.0	3.1	9.9	9.3		
GFPT TB	BUY	11.80	17.00	44	446	1,377	1,803	1,833	31.0	1.7	8.2	8.1	0.8	0.7	3.0	3.1	9.9	9.3	1,844	
Property Fund & REITs					2,815	4,741	5,597	6,167	18.0	10.2	14.3	13.0	1.0	1.0	7.8	9.0	7.6	7.6		
AIMIRT TB	BUY	11.00	14.00	27	262	526	628	725	19.4	15.6	13.9	12.0	0.9	0.9	8.2	8.2	7.6	7.9	586	
CNPREIT TB	BUY	12.70	12.50	(2)	1,764	2,184	2,475	2,811	13.3	13.6	16.0	16.6	0.9	1.0	8.3	9.0	6.4	6.3	2,770	
LHHOTEL TB	BUY	13.40	14.50	8	423	949	1,375	1,485	44.8	8.0	10.2	9.5	1.1	1.1	8.8	9.0	11.2	11.9	1,694	
LHSC TB	BUY	11.10	12.00	8	164	522	549	562	5.3	2.4	9.9	9.6	0.9	0.9	8.6	8.8	9.1	9.2	588	
WHAIR TB	BUY	6.30	8.00	27	201	561	571	583	1.7	2.2	10.5	10.3	0.7	0.7	8.9	9.1	6.7	6.8	557	
Personal Products & Pharmaceuticals					476	1,030	1,225	1,358	18.8	10.9	12.9	11.6	2.4	2.1	4.3	4.8	24.4	19.5		
NAM TB	BUY	4.70	6.00	28	99	201	212	241	5.6	13.7	15.5	13.6	1.7	1.7	2.4	2.6	10.9	12.6	212	
NEO TB	BUY	41.75	64.00	53	377	830	1,012	1,116	22.0	10.3	12.4	11.2	2.7	2.3	4.9	5.3	32.9	22.2	1,039	
MAI					1,004	1,369	1,638	1,880	19.6	14.8	20.3	17.7	3.8	3.5	2.7	3.2	20.5	20.8		
BVG TB	HOLD	3.10	4.20	35	42	69	71	75	2.3	5.4	19.7	18.7	1.8	1.7	1.6	1.6	9.3	9.4	71	
FSMART TB	BUY	6.00	15.00	150	136	425	478	500	12.6	4.6	9.8	9.								