

07/10/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Rec	Current			23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E	
		(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index		1,482	1,470	1	536,603					16.9	15.4									
Coverage		326,519				544,717	652,461	715,441	19.8	9.7		1.7	1.6	3.0	3.3	10.3	10.7			
CoverageEnergy		269,583				397,402	508,815	562,870	28.0	10.6		1.7	1.7	2.8	3.1	10.1	10.6			
CoverageBank		278,367				349,330	452,060	503,635	29.4	11.4		2.2	2.1	2.5	2.7	11.3	11.8			
Banks		48,151			195,387	200,401	211,806	0.6	5.7	9.6	9.1	0.9	0.8	5.2	5.6	9.5	9.5			
BBL TB	BUY	153.00	184.00	20	8,733	41,635	42,037	43,779	1.0	4.1	6.9	6.7	0.5	0.5	4.7	4.9	7.7	7.6	42,948	45,795
KBANK TB	BUY	150.00	145.00	(3)	10,627	42,405	47,020	51,555	10.9	9.6	7.6	6.9	0.6	0.6	5.0	5.7	8.6	9.0	46,685	49,329
KKP TB	HOLD	49.25	50.30	2	1,231	5,443	4,281	4,739	(21.3)	10.7	9.5	8.6	0.7	0.6	5.1	5.6	7.0	7.5	4,211	5,130
KTB TB	BUY	20.70	19.90	(4)	8,650	36,616	37,621	38,760	2.7	3.0	7.7	7.5	0.7	0.6	4.3	4.4	9.1	8.8	41,369	42,660
SCB TB	HOLD	110.50	110.00	(0)	11,125	43,523	41,170	42,995	(5.4)	4.4	9.0	8.7	0.8	0.8	8.9	9.2	8.6	8.8	41,248	43,992
TISCO TB	HOLD	96.75	98.00	1	2,317	7,302	6,935	6,846	(5.0)	(1.3)	11.2	11.3	1.8	1.8	8.0	8.0	16.1	15.6	6,857	6,801
TTB TB	BUY	1.88	2.53	35	5,469	18,463	21,336	23,132	15.6	8.4	8.5	7.9	0.8	0.7	6.5	7.0	9.1	9.4	20,798	21,958
Diversified financials		14,013			31,444	32,968	37,691	4.8	14.3	14.2	12.4	1.7	1.6	2.0	2.3	12.5	13.1			
AEONTS TB	HOLD	137.00	145.00	6	1,024	3,259	3,245	3,440	(0.4)	6.0	10.6	10.0	1.3	1.2	4.0	4.2	12.8	12.6	2,895	3,063
ASK TB	HOLD	13.10	9.60	(27)	207	1,219	1,219	445	(63.5)	26.9	15.6	12.3	0.7	0.6	3.2	4.1	4.2	5.3	562	702
BAM TB	BUY	9.20	11.00	20	889	1,534	1,823	1,970	18.8	8.1	16.3	15.1	0.7	0.7	4.9	5.3	4.1	4.4	1,793	2,010
CHAYO TB	HOLD	3.78	3.00	(21)	129	391	291	451	(25.7)	55.1	14.8	9.5	1.1	1.0	1.7	1.6	8.1	11.1	353	480
JMT TB	HOLD	17.30	11.00	(36)	755	2,011	1,638	1,980	(18.6)	20.9	15.4	12.8	0.9	0.9	3.9	4.7	6.1	7.2	1,598	1,961
KTC TB	HOLD	48.25	40.00	(17)	3,720	7,295	7,674	7,998	5.2	4.2	16.2	15.6	3.1	2.8	2.8	2.9	20.3	19.0	7,575	8,206
MTC TB	BUY	49.75	62.00	25	3,154	4,906	6,292	8,142	28.2	29.4	16.8	13.0	2.8	2.3	0.5	0.7	18.1	19.7	5,863	7,022
SAK TB	BUY	4.82	5.28	10	302	750	831	949	10.8	14.3	12.2	10.6	1.6	1.5	3.4	3.9	13.7	14.4	840	996
SAWAD TB	HOLD	42.00	37.00	(12)	1,897	5,001	5,221	5,833	4.4	11.7	12.1	10.9	1.9	1.6	0.3	0.9	17.0	16.2	5,243	5,888
THANI TB	HOLD	2.12	1.88	(11)	395	1,287	1,116	1,244	(13.3)	11.5	11.5	10.6	1.0	0.9	4.8	5.2	8.5	8.9	1,226	1,437
TIDLOR TB	HOLD	17.70	15.80	(11)	1,542	3,790	4,393	5,120	15.9	16.5	11.7	10.1	1.6	1.4	2.6	3.0	14.5	15.1	4,288	5,038
Commerce		44,495			51,112	60,290	68,379	18.0	13.4	24.7	21.8	2.5	2.4	2.2	2.6	10.6	11.4			
COM7 TB	BUY	23.90	24.00	0	1,683	2,857	3,180	3,436	11.3	8.1	18.0	16.7	6.0	5.1	2.9	3.1	36.1	33.2	3,090	3,450
CPALL TB	BUY	65.00	79.00	22	17,459	18,136	23,640	27,447	30.3	16.1	24.7	21.3	5.2	4.6	2.0	2.4	20.2	21.2	23,245	26,502
CPAXT TB	BUY	31.50	36.00	14	9,822	8,777	10,653	12,512	21.4	17.5	31.3	26.6	1.1	1.1	2.2	2.6	3.6	4.2	10,573	12,319
CRC TB	BUY	32.75	40.00	22	5,906	7,868	8,524	9,365	8.3	9.9	23.2	21.1	2.7	2.5	1.8	2.0	12.2	12.4	8,698	9,960
DOHOME TB	BUY	10.40	11.80	13	1,004	532	982	1,256	84.4	28.0	34.2	26.8	2.5	2.4	0.3	0.9	7.7	9.2	883	1,171
GLOBAL TB	BUY	16.80	16.00	(5)	2,613	2,671	2,790	3,105	4.4	11.3	31.3	28.1	3.5	3.3	1.3	1.4	11.6	12.1	2,802	3,246
HMPRO TB	BUY	10.70	13.60	27	4,208	6,442	6,839	7,243	6.1	5.9	20.6	19.4	5.2	5.0	4.0	4.2	26.1	26.4	6,717	7,278
ILM TB	BUY	18.10	26.70	48	273	726	786	854	8.3	8.6	11.6	10.7	1.5	1.4	6.0	6.5	12.9	13.5	768	833
MEGA TB	BUY	41.00	56.00	37	1,069	2,699	2,444	2,598	(9.4)	6.3	14.6	13.8	3.6	3.5	3.8	4.0	25.5	25.7	2,453	2,653
MOSHI TB	BUY	46.50	50.00	8	459	402	451	561	12.2	24.6	34.1	27.3	7.0	6.3	1.5	2.2	21.5	24.2	492	614
Food & Beverage		20,166			(25,319)	40,692	46,455	(260.7)	14.2	16.6	14.5	1.5	1.5	3.4	4.0	9.4	10.3			
BTG TB	HOLD	23.50	23.00	(2)	1,360	(1,310)	2,538	3,051	nm	20.2	18.5	15.4	1.7	1.6	2.2	2.7	9.8	11.0	1,985	2,844
CBG TB	BUY	79.75	88.00	10	2,385	1,924	2,869	3,142	49.1	9.5	27.8	25.4	6.0	5.4	1.8	2.0	23.2	22.4	2,808	3,143
CH TB	BUY	2.40	3.50	46	57	52	132	142	155.2	7.5	14.5	13.5	1.4	1.3	3.3	3.5	10.1	10.3	132	142
CPF TB	BUY	25.00	28.00	12	6,162	(22,000)	13,362	16,780	nm	25.6	15.7	12.5	0.9	0.8	2.7	4.0	5.5	6.7	14,620	15,612
ICHI TB	BUY	16.00	19.00	19	622	1,100	1,350	1,417	22.7	5.0	15.4	14.7	3.6	3.7	7.1	7.5	23.4	25.1	1,369	1,463
ITC TB	BUY	24.50	30.00	22	2,198	2,312	4,191	4,180	81.2	(0.3)	17.5	17.6	3.0	2.9	3.8	4.0	17.7	16.8	3,814	4,150
KCG TB	BUY	10.30	13.00	26	168	293	369	428	25.8	16.1	15.2	13.1	1.9	1.8	3.5	4.0	13.2	14.1	387	455
M TB	HOLD	30.25	34.00	12	823	1,682	1,549	1,664	(7.9)	7.4	18.0	16.7	2.0	1.9	4.7	4.8	11.1	11.7	1,535	1,615
NSL TB	BUY	35.25	43.00	22	316	333	523	591	56.9	13.1	20.2	17.9	5.9	5.2	2.8	3.2	31.3	31.0	524	591
OSP TB	BUY	22.60	28.00	24	2,030	2,175	2,962	3,204	36.2	8.2	22.9	21.2	3.9	3.8	3.9	4.2	17.6	18.3	3,005	3,333
RBF TB	HOLD	5.95	8.00	34	356	666	670	809	0.6	20.8	17.8	14.7	2.4	2.2	3.1	3.7	13.6	15.4	620	715
SAPPE TB	BUY	67.75	80.00	18	625	1,085	1,329	1,369	22.6	3.0	15.7	15.3	5.0	4.7	4.8	4.9	33.4	31.7	1,296	1,491
SNNP TB	BUY	13.40	17.40	30	385	636	666	760	4.7	14.2	19.3	16.9	3.8	3.7	3.6	4.1	20.3	22.3	687	783
TFG TB	BUY	4.40	5.90	34	744	(496)	3,055	3,211	nm	5.1	8.9	9.2	1.7	1.6	5.1	4.9	20.7	18.9	2,449	2,819
TU TB	BUY	14.70	19.40	32	1,870	(13,933)	5,043	5,593	nm	10.9	13.6	12.2	1.2	1.1	4.1	4.5	8.7	9.5	5,453	6,049
ZEN TB	REDUCE	7.50	6.00	(20)	67	162	85	114	(47.5)	33.9	26.5	19.8	1.6	1.5	2.1	2.8	6.0	7.8	77	108
Property		19,259			44,401	45,035	48,691	1.4	7.9	14.3	13.3	1.5	1.4	3.4	3.6	10.6	10.7			
AP TB	BUY	10.20	10.80	6	959	6,043	5,338	5,639	(11.7)	5.6	6.0	5.7	0.7	0.7	5.9	6.3	12.6	12.3	5,398	5,815
ASW TB	BUY	7.85	9.50	21	211	818	1,121	1,326	37.0	18.4	6.6	5.6	1.0	0.9	6.6	7.2	16.2	17.4	1,121	1,326
AWC TB	BUY	3.66	5.50	50	3,503	1,134	2,190	2,616	93.1	19.4	53.5	44.8	1.3	1.2	0.7	0.9	2.4	2.8	2,092	2,661
BRI TB	REDUCE	4.96	4.20	(15)	127	1,104	606	715	(45.1)	18.0	7.0	5.9	0.7	0.7	8.5	8.5	10.0	12.2	830	748
CPN TB	BUY	66.50	83.00	25	8,924	14,991	16,807	17,997	12.1	7.1	17.8	16.6	3.0	2.7	2.8	3.0	17.4	17.1	16,427	17,598
NOBLE TB	REDUCE	3.18	3.70	17	129	655	680	760	3.9	11.7	6.4	5.7	0.6	0.6	9.6	10.5	10.3	11.1	680	760
ORI TB	REDUCE	4.96	4.40	(11)	369	1,869	1,436	1,711	(23.2)	19.2	8.5	7.1	0.6	0.6	6.5	7.7	7.4	8.4	1,629	1,811
SC TB	HOLD	3.08	3.20	4	394	2,502	1,919	2,216	(23.3)	15.5	6.9	5.9	0.5	0.5	6.1	6.7	8.1	8.8	2,028	2,216
SIRI TB	BUY	1.87	1.90	2	967	4,870	4,701	4,691	(3.5)	(0.2)	6.8	6.8	0.7	0.6	7.8	7.9	9.9	9.3	4,937	5,068
SPALI TB	BUY	20.10	18.80	(6)	1,174	5,989	5,395	5,586</												

07/10/2024	-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Rec	Current	Target		Cap	23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E
		(THB)	(THB)		(%)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)
SET Index		1,482	1,470	↑	536,603						16.9	15.4								
Automotive					977	4,651	4,206	4,212	(9.6)	0.1	7.8	7.8	0.7	0.7	8.0	6.7	9.3	9.0		
AH TB	BUY	23.00	29.00	26	233	1,771	1,592	1,705	(10.1)	7.1	5.1	4.8	0.7	0.6	6.4	6.9	14.0	13.7	1,105 1,344	
IRC TB	HOLD	13.70	15.00	9	79	160	166	205	3.9	23.2	15.9	12.9	0.7	0.6	3.2	3.9	4.2	5.0		
SAT TB	BUY	13.00	13.60	5	165	979	724	789	(26.0)	9.0	7.6	7.0	0.7	0.6	8.4	9.2	8.7	9.2	717 788	
STANLY TB	HOLD	218.00	210.00	(4)	499	1,742	1,724	1,513	(1.0)	(12.2)	9.7	11.0	0.8	0.8	9.2	6.1	8.0	6.9	1,811 1,503	
Transportation					32,061	15,317	31,448	37,679	105.3	19.8	34.1	28.5	4.5	4.1	1.4	1.7	13.9	15.0		
AAV TB	BUY	2.54	3.30	30	976	110	2,421	2,567	2,108.0	6.0	13.5	12.7	3.0	2.6	3.0	3.1	25.2	22.1	2,053 2,653	
AOT TB	BUY	63.75	65.00	2	27,231	9,247	19,192	25,172	107.5	31.2	47.5	36.2	7.0	6.2	0.9	1.3	16.0	18.2	19,867 24,169	
BA TB	BUY	23.20	28.00	21	1,457	1,653	3,310	3,508	100.2	6.0	14.7	13.9	2.7	2.6	6.2	6.5	18.8	19.0	3,131 3,195	
PRM TB	BUY	8.55	10.00	17	595	1,844	2,012	2,190	9.1	8.9	10.6	9.8	1.7	1.6	4.2	4.6	16.7	16.9	2,264 2,548	
PSL TB	HOLD	9.00	8.50	(6)	420	661	1,532	1,195	131.6	(22.0)	9.2	11.7	0.8	0.8	6.0	4.3	9.0	6.7	1,450 1,417	
SAV TB	BUY	22.20	27.00	22	425	280	436	570	55.8	30.6	32.6	24.9	9.0	7.0	1.8	2.4	30.5	31.6	438 524	
SJWD TB	BUY	11.70	19.50	67	634	778	820	1,128	5.4	37.5	25.8	18.8	0.9	0.9	1.5	2.1	3.7	5.0	1,059 1,177	
TTA TB	HOLD	5.95	6.40	8	324	744	1,725	1,350	132.0	(21.7)	6.3	8.0	0.4	0.4	1.9	1.5	6.6	4.8	2,365 2,723	
ICT					653	1,491	1,658	1,906	11.2	15.0	13.2	11.5	1.5	1.4	4.0	4.7	11.4	12.5		
GABLE TB	BUY	3.78	5.50	46	79	252	258	304	2.3	18.0	10.3	8.7	1.3	1.3	4.9	5.8	12.0	14.6	270 302	
ILINK TB	BUY	6.60	7.20	9	107	532	503	510	(5.4)	1.5	7.1	7.0	0.8	0.8	6.0	6.4	12.0	11.6	495 508	
ITEL TB	BUY	2.32	3.40	47	97	275	297	347	7.9	17.1	10.9	9.3	0.8	0.7	2.8	3.2	7.4	8.2	225 281	
SYNEX TB	BUY	14.60	17.60	21	370	433	601	744	38.8	23.9	20.6	16.6	2.9	2.7	3.5	4.3	14.3	16.7	558 723	
Construction services					1,562	2,210	1,995	2,543	(9.7)	27.5	26.2	20.5	1.1	1.1	1.6	2.1	4.3	5.3		
CK TB	BUY	20.20	27.00	34	1,023	1,452	1,812	2,022	24.8	11.5	18.9	16.9	1.3	1.2	2.1	2.4	7.0	7.4	1,796 2,111	
PYLON TB	HOLD	2.30	2.40	4	52	102	19	49	(81.8)	164.2	92.3	34.9	1.6	1.6	1.3	2.8	1.8	4.7	45 85	
SEAFCO TB	BUY	2.42	3.00	24	59	151	39	152	(74.1)	290.2	50.4	12.9	1.2	1.1	0.9	3.1	2.4	8.9	57 137	
STEC TB	REDUCE	9.40	8.00	(15)	429	504	125	320	(7.2)	156.1	114.8	44.8	0.8	0.8	0.4	1.1	0.7	1.8	253 480	
Energy & Utilities					56,936	147,314	143,647	152,572	(25.2)	6.2	13.2	12.5	1.4	1.3	3.8	3.9	11.1	11.0		
BCP TB	BUY	37.75	42.70	13	1,628	7,592	7,567	7,304	(0.3)	(3.5)	6.9	7.1	0.7	0.7	3.6	3.5	10.7	9.6	8,702 10,130	
BCPG TB	BUY	7.15	15.10	111	640	1,731	1,986	2,172	14.7	9.4	10.5	9.6	0.7	0.6	3.8	4.2	6.5	6.8	2,149 1,228	
BGRIM TB	BUY	22.90	37.00	62	1,785	2,210	2,222	3,174	0.6	42.8	26.9	18.8	1.6	1.5	1.7	2.4	6.0	8.3	2,068 2,433	
CKP TB	BUY	3.70	4.35	18	899	1,462	1,212	2,141	(17.1)	76.6	24.8	14.0	1.1	1.0	2.7	2.7	4.4	7.5	1,537 2,003	
GPSC TB	BUY	47.00	59.00	26	3,963	3,861	4,938	6,866	27.9	39.0	26.8	19.3	1.2	1.2	3.2	3.2	4.6	6.3	4,915 6,061	
GULF TB	BUY	59.50	54.00	(9)	20,874	16,381	18,824	23,694	14.9	25.9	37.1	29.5	5.3	4.8	1.3	1.7	15.0	17.2	18,533 22,130	
ORT TB	HOLD	16.90	20.00	18	6,064	12,869	12,859	14,035	(0.1)	9.1	15.8	14.4	1.7	1.6	2.9	3.1	11.3	11.5	11,346 12,192	
PTTEP TB	BUY	136.00	179.00	32	16,144	77,686	75,473	67,579	(2.8)	(10.5)	7.2	8.0	0.9	0.9	7.0	6.3	13.6	11.1	2,257 2,110	
SPRC TB	BUY	7.20	11.70	63	933	3,307	4,152	5,065	25.5	22.0	7.5	6.2	0.7	0.7	6.6	8.1	9.9	11.3	4,933 4,743	
TOP TB	BUY	51.50	56.80	10	3,440	18,771	13,080	18,800	(30.3)	43.7	8.8	6.1	0.7	0.6	5.8	8.2	7.8	10.6	16,186 19,726	
WHAUP TB	BUY	4.94	5.30	7	565	1,443	1,333	1,742	(7.6)	30.7	14.2	10.8	1.3	1.3	6.1	6.1	9.6	12.1	1,423 1,645	
Packaging					3,909	5,502	6,370	7,176	15.8	12.7	20.4	18.1	1.6	1.5	2.2	2.5	7.9	8.5		
PJW TB	HOLD	2.64	2.80	6	49	152	117	157	(23.2)	34.3	14.0	10.4	1.2	1.2	3.6	4.8	8.5	11.2	155 214	
SCGP TB	BUY	29.50	39.00	32	3,787	5,169	6,010	6,758	16.3	12.4	21.1	18.7	1.5	1.5	2.1	2.4	7.5	8.0	5,934 6,701	
SFLX TB	BUY	3.14	5.10	62	73	181	243	261	33.9	7.6	10.6	9.9	2.5	2.5	3.8	4.1	23.9	25.1	247 277	
Electronics					42,954	20,780	23,972	31,703	15.4	32.2	59.9	45.3	11.8	10.4	0.9	1.1	20.7	24.5		
DELTA TB	HOLD	108.50	110.00	1	40,468	17,201	20,196	27,282	17.4	35.1	67.0	49.6	17.6	14.8	0.8	1.0	27.9	32.3	21,783 24,341	
HANA TB	BUY	41.50	43.00	4	1,099	2,009	1,717	2,086	(14.5)	21.5	21.4	17.6	1.2	1.2	2.1	2.6	5.8	6.8	1,936 2,278	
KCE TB	BUY	39.25	46.00	17	1,387	1,569	2,059	2,335	31.2	13.4	22.5	19.9	3.3	3.1	3.6	3.8	14.7	16.1	2,138 2,362	
Professional Services					977	654	920	1,136	40.7	23.6	35.5	28.8	9.9	8.8	1.2	1.5	30.2	32.4		
SISB TB	BUY	34.75	44.00	27	977	654	920	1,136	40.7	23.6	35.5	28.8	9.9	8.8	1.2	1.5	30.2	32.4	913 1,169	
Construct					1,925	4,615	4,956	5,155	7.4	4.0	13.0	12.5	1.3	1.3	3.5	3.6	10.6	10.4		
EPG TB	BUY	4.90	6.00	22	410	1,222	1,438	1,422	17.7	(1.2)	9.5	9.6	1.1	1.1	4.5	4.5	11.8	11.2	1,366 1,337	
SCGD TB	BUY	7.45	9.80	32	368	775	1,080	1,200	39.3	11.1	11.4	10.2	0.6	0.6	2.6	2.9	5.4	5.7	1,017 1,240	
TOA TB	HOLD	19.20	20.00	4	1,147	2,618	2,438	2,534	(6.9)	3.9	16.0	15.4	2.6	2.4	3.3	3.4	16.6	16.0	2,471 2,642	
Agribusiness					439	1,377	1,803	1,833	31.0	1.7	8.1	8.0	0.8	0.7	3.1	3.1	9.9	9.3		
GFPT TB	BUY	11.70	17.00	45	439	1,377	1,803	1,833	31.0	1.7	8.1	8.0	0.8	0.7	3.1	3.1	9.9	9.3	1,844 1,879	
Property Fund & REITs					2,718	4,741	5,597	6,167	18.0	10.2	13.9	12.7	1.0	1.0	8.0	9.2	7.6	7.6		
AIMIRT TB	BUY	10.80	14.00	30	256	526	628	725	19.4	15.6	13.6	11.8	0.9	0.9	8.4	8.4	7.6	7.9	586 739	
CNPREIT TB	BUY	12.30	12.50	2	1,696	2,184	2,475	2,811	13.3	13.6	15.5	16.1	0.9	1.0	8.5	9.3	6.4	6.3	2,770 3,042	
LHHOTEL TB	BUY	13.10	14.50	11	411	949	1,375	1,485	44.8	8.0	10.0	9.3	1.1	1.1	9.0	9.2	11.2	11.9	1,553 1,611	
LHSC TB	BUY	10.70	12.00	12	156	522	549	562	5.3	2.4	9.5	9.3	0.9	0.8	8.9	9.2	9.1	9.2	639 946	
WHAIR TB	BUY	6.30	8.00	27	200	561	571	583	1.7	2.2	10.5	10.3	0.7	0.7	8.9	9.1	6.7	6.8	557 573	
Personal Products & Pharmaceuticals					478	1,030	1,225	1,358	18.8	10.9	13.0	11.8	2.4	2.2	4.3	4.7	24.4	19.5		
NAM TB	BUY	4.72	6.00	27	99	201	212	241	5.6	13.7	15.6	13.7	1.7	1.7	2.4	2.6	10.9	12.6	212 241	
NEO TB	BUY	42.25	64.00	51	379	830	1,012	1,116	22.0	10.3	12.5	11.4	2.7	2.3	4.8	5.3	32.9	22.2	1,051 1,089	
MAI					978	1,369	1,638	1,880	19.6	14.8	20.0	17.4	3.8	3.5	2.7	3.2	20.5	20.8		
BVG TB	HOLD	3.10	4.20	35	42	69	71	75	2.3	5.4	19.7	18.7	1.8	1.7	1.6	1.6	9.3	9.4	71 75	
FSMART TB	BUY	5.95	15.0																	