		-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		------ P/E ------		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) -	
		Current	Target	side	Cap	23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E
27/09/2024	Rec	*(THB)*	*(THB)*	*(%)*	*(USD m)*	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
SET Index		**1,450**	**1,470**	*1*	554,747						17.1	15.5								
Coverage					**336,684**	**544,717**	**651,461**	**715,057**	**19.6**	**9.8**	**16.8**	**15.3**	**1.7**	**1.6**	**3.0**	**3.2**	**10.3**	**10.7**		
CoveragexEngergy					**279,320**	**397,402**	**507,814**	**562,485**	**27.8**	**10.8**	**17.9**	**16.1**	**1.7**	**1.7**	**2.8**	**3.1**	**10.1**	**10.6**		
CoveragexBank					**287,068**	**349,330**	**451,060**	**503,250**	**29.1**	**11.6**	**20.7**	**18.5**	**2.2**	**2.1**	**2.4**	**2.7**	**11.2**	**11.8**		
Banks					**49,616**	**195,387**	**200,401**	**211,806**	**0.6**	**5.7**	**9.7**	**9.2**	**0.9**	**0.9**	**5.2**	**5.5**	**9.5**	**9.5**		
BBL TB	HOLD	154.00	157.00	*2*	8,838	41,635	42,037	43,779	1.0	4.1	7.0	6.7	0.5	0.5	4.7	4.9	7.7	7.6	42,895	45,687
KBANK TB	BUY	154.00	145.00	*(6)*	10,933	42,405	47,020	51,555	10.9	9.6	7.8	7.1	0.6	0.6	4.9	5.5	8.6	9.0	46,646	49,568
KKP TB	HOLD	50.50	50.30	*(0)*	1,303	5,443	4,281	4,739	(21.3)	10.7	9.7	8.8	0.7	0.6	5.0	5.4	7.0	7.5	4,202	5,154
KTB TB	BUY	20.70	19.90	*(4)*	8,887	36,616	37,621	38,760	2.7	3.0	7.7	7.5	0.7	0.6	4.3	4.4	9.1	8.8	41,421	42,840
SCB TB	HOLD	111.00	110.00	*(1)*	11,432	43,523	41,170	42,995	(5.4)	4.4	9.1	8.7	0.8	0.8	8.8	9.2	8.6	8.8	41,612	44,327
TISCO TB	HOLD	97.00	98.00	*1*	2,397	7,302	6,935	6,846	(5.0)	(1.3)	11.2	11.3	1.8	1.8	8.0	8.0	16.1	15.6	6,867	6,794
TTB TB	BUY	1.94	2.53	*30*	5,826	18,463	21,336	23,132	15.6	8.4	8.8	8.1	0.8	0.7	6.3	6.8	9.1	9.4	20,787	21,938
Diversified financials					**14,484**	**31,444**	**32,968**	**37,691**	**4.8**	**14.3**	**14.4**	**12.6**	**1.7**	**1.6**	**1.9**	**2.2**	**12.5**	**13.1**		
AEONTS TB	HOLD	139.50	145.00	*4*	1,084	3,259	3,245	3,440	(0.4)	6.0	10.7	10.1	1.3	1.2	3.9	4.2	12.8	12.6	2,895	3,043
ASK TB	HOLD	13.90	9.60	*(31)*	220	1,219	445	564	(63.5)	26.9	16.5	13.0	0.7	0.7	3.0	3.8	4.2	5.3	562	702
BAM TB	BUY	9.65	11.00	*14*	948	1,534	1,823	1,970	18.8	8.1	17.1	15.8	0.7	0.7	4.7	5.1	4.1	4.4	1,793	2,010
CHAYO TB	HOLD	3.88	3.00	*(23)*	136	391	291	451	(25.7)	55.1	15.2	9.8	1.2	1.0	1.7	1.5	8.1	11.1	377	480
JMT TB	HOLD	17.90	11.00	*(39)*	797	2,011	1,638	1,980	(18.6)	20.9	16.0	13.2	1.0	0.9	3.8	4.5	6.1	7.2	1,601	1,961
KTC TB	HOLD	48.00	40.00	*(17)*	3,780	7,295	7,674	7,998	5.2	4.2	16.1	15.5	3.1	2.8	2.8	2.9	20.3	19.0	7,576	8,208
MTC TB	BUY	49.25	62.00	*26*	3,173	4,906	6,292	8,142	28.2	29.4	16.6	12.8	2.8	2.3	0.5	0.7	18.1	19.7	5,860	7,002
SAK TB	BUY	5.20	5.28	*2*	330	750	831	949	10.8	14.3	13.1	11.5	1.7	1.6	3.2	3.7	13.7	14.4	840	996
SAWAD TB	HOLD	42.25	37.00	*(12)*	1,958	5,001	5,221	5,833	4.4	11.7	12.2	10.9	1.9	1.7	0.3	0.9	17.0	16.2	5,247	5,884
THANI TB	HOLD	2.16	1.88	*(13)*	411	1,287	1,116	1,244	(13.3)	11.5	11.7	10.8	1.0	0.9	4.7	5.1	8.5	8.9	1,226	1,437
TIDLOR TB	HOLD	18.50	15.80	*(15)*	1,646	3,790	4,393	5,120	15.9	16.5	12.3	10.5	1.7	1.5	2.5	2.9	14.5	15.1	4,280	5,023
Commerce					**46,270**	**51,112**	**60,290**	**68,379**	**18.0**	**13.4**	**25.0**	**22.0**	**2.6**	**2.4**	**2.2**	**2.5**	**10.6**	**11.4**		
COM7 TB	BUY	24.00	24.00	*0*	1,715	2,857	3,180	3,436	11.3	8.1	18.1	16.8	6.0	5.2	2.9	3.1	36.1	33.2	3,090	3,450
CPALL TB	BUY	66.00	79.00	*20*	18,369	18,136	23,640	27,447	30.3	16.1	25.1	21.6	5.3	4.7	2.0	2.3	20.2	21.2	23,318	26,403
CPAXTT TB	BUY	32.50	36.00	*11*	10,613	8,777	10,653	12,512	21.4	17.5	32.3	27.5	1.2	1.1	2.2	2.5	3.6	4.2	10,481	12,252
CRC TB	BUY	32.50	40.00	*23*	5,910	7,868	8,524	9,365	8.3	9.9	23.0	20.9	2.7	2.5	1.8	2.0	12.2	12.4	8,793	10,091
DOHOME TB	BUY	11.00	11.80	*7*	1,087	532	982	1,256	84.4	28.0	36.2	28.3	2.7	2.5	0.3	0.8	7.7	9.2	952	1,223
GLOBAL TB	BUY	15.40	16.00	*4*	2,521	2,671	2,790	3,105	4.4	11.3	28.7	25.8	3.2	3.0	1.4	1.6	11.6	12.1	2,855	3,277
HMPRO TB	BUY	10.80	13.60	*26*	4,262	6,442	6,839	7,243	6.1	5.9	20.8	19.6	5.3	5.0	3.9	4.2	26.1	26.4	6,761	7,315
ILM TB	BUY	18.20	26.70	*47*	287	726	786	854	8.3	8.6	11.7	10.8	1.5	1.4	6.0	6.5	12.9	13.5	781	849
MEGA TB	BUY	39.00	56.00	*44*	1,050	2,699	2,444	2,598	(9.4)	6.3	13.9	13.1	3.4	3.3	4.0	4.2	25.5	25.7	2,490	2,693
MOSHI TB	BUY	44.75	50.00	*12*	456	402	451	561	12.2	24.6	32.8	26.3	6.7	6.1	1.5	2.3	21.5	24.2	491	629
Food & Beverage					**20,224**	**(25,319)**	**39,692**	**46,043**	**(256.8)**	**16.0**	**16.6**	**14.3**	**1.5**	**1.4**	**3.4**	**4.1**	**9.2**	**10.2**		
BTG TB	HOLD	22.40	23.00	*3*	1,320	(1,310)	2,538	3,051	nm	20.2	17.7	14.7	1.6	1.5	2.3	2.8	9.8	11.0	1,985	2,844
CBG TB	BUY	76.50	88.00	*15*	2,400	1,924	2,869	3,142	49.1	9.5	26.7	24.3	5.8	5.2	1.9	2.1	23.2	22.4	2,818	3,160
CH TB	BUY	2.50	3.50	*40*	62	52	132	142	155.2	7.5	15.1	14.1	1.5	1.4	3.2	3.4	10.1	10.3	132	142
CPF TB	BUY	24.30	28.00	*15*	6,081	(22,000)	13,362	16,780	nm	25.6	15.3	12.2	0.8	0.8	2.8	4.1	5.5	6.7	14,663	15,653
ICHI TB	BUY	16.50	19.00	*15*	662	1,100	1,350	1,417	22.7	5.0	15.9	15.1	3.8	3.9	6.9	7.3	23.4	25.1	1,374	1,450
ITC TB	BUY	21.40	27.00	*26*	2,009	2,312	3,217	3,705	39.1	15.2	20.0	17.3	2.7	2.6	3.5	4.0	13.6	15.1	3,542	3,916
KCG TB	BUY	9.85	13.00	*32*	167	293	369	428	25.8	16.1	14.6	12.5	1.8	1.7	3.6	4.2	13.2	14.1	399	470
M TB	HOLD	29.50	34.00	*15*	850	1,682	1,549	1,664	(7.9)	7.4	17.5	16.3	1.9	1.9	4.8	4.9	11.1	11.7	1,558	1,637
NSL TB	BUY	35.75	43.00	*20*	329	333	523	591	56.9	13.1	20.5	18.1	6.0	5.3	2.8	3.2	31.3	31.0	591	649
OSP TB	BUY	23.50	28.00	*19*	2,142	2,175	2,962	3,204	36.2	8.2	23.8	22.0	4.1	4.0	3.8	4.1	17.6	18.3	3,018	3,346
RBF TB	HOLD	6.75	8.00	*19*	401	666	670	809	0.6	20.8	20.1	16.7	2.7	2.5	2.7	3.3	13.6	15.4	638	670
SAPPE TB	BUY	71.75	92.00	*28*	678	1,085	1,302	1,432	20.1	10.0	17.0	15.4	5.3	4.9	4.4	4.9	32.7	33.2	1,296	1,491
SNNP TB	BUY	13.40	17.40	*30*	397	636	666	760	4.7	14.2	19.3	16.9	3.8	3.7	3.6	4.1	20.3	22.3	695	790
TFG TB	BUY	4.26	5.90	*38*	740	(496)	3,055	3,211	nm	5.1	8.6	9.0	1.7	1.6	5.2	5.0	20.7	18.9	2,449	2,819
TU TB	BUY	14.70	17.30	*18*	1,918	(13,933)	5,043	5,593	nm	10.9	13.6	12.2	1.2	1.1	4.1	4.5	8.7	9.5	5,663	6,373
ZEN TB	REDUCE	7.50	6.00	*(20)*	70	162	85	114	(47.5)	33.9	26.5	19.8	1.6	1.5	2.1	2.8	6.0	7.8	88	123
Property					**19,839**	**44,401**	**45,035**	**48,591**	**1.4**	**7.9**	**14.3**	**13.3**	**1.5**	**1.4**	**3.4**	**3.6**	**10.6**	**10.7**		
AP TB	BUY	9.95	10.80	*9*	971	6,043	5,338	5,639	(11.7)	5.6	5.9	5.6	0.7	0.7	6.1	6.5	12.6	12.3	5,418	5,819
ASW TB	BUY	7.80	9.50	*22*	217	818	1,121	1,326	37.0	18.4	6.5	5.5	1.0	0.9	6.7	7.2	16.2	17.4	1,121	1,326
AWC TB	BUY	3.76	5.50	*46*	3,714	1,134	2,190	2,616	93.1	19.4	54.9	46.0	1.3	1.2	0.7	0.9	2.4	2.8	2,455	3,025
BRI TB	REDUCE	5.05	4.20	*(17)*	133	1,104	606	715	(45.1)	18.0	7.1	6.0	0.8	0.7	8.3	8.3	11.0	12.2	830	748
CPN TB	BUY	66.00	83.00	*26*	9,143	14,991	16,807	17,997	12.1	7.1	17.6	16.5	2.9	2.7	2.8	3.0	17.4	17.1	16,427	17,598
NOBLE TB	REDUCE	3.26	3.70	*13*	137	655	680	760	3.9	11.7	6.6	5.9	0.7	0.6	9.3	10.2	10.3	11.1	680	760
ORI TB	REDUCE	5.05	4.40	*(13)*	388	1,869	1,436	1,711	(23.2)	19.2	8.6	7.2	0.6	0.6	6.4	7.6	7.4	8.4	1,656	1,822
SC TB	HOLD	3.14	3.20	*2*	404	2,502	1,919	2,216	(23.3)	15.5	7.0	6.1	0.6	0.5	6.0	6.6	8.1	8.8	2,016	2,230
SIRI TB	BUY	1.92	1.90	*(1)*	1,023	4,870	4,701	4,691	(3.5)	(0.2)	7.0	7.0	0.7	0.6	7.6	7.7	9.9	9.3	4,916	5,052
SPALI TB	BUY	20.50	18.80	*(8)*	1,242	5,989	5,395	5,586	(9.9)	3.5	7.4	7.2	0.7	0.7	6.1	6.3	10.4	10.2	5,894	6,223
WHA TB	BUY	5.45	6.40	*17*	2,468	4,426	4,842	5,333	9.4	10.1	16.8	15.3	2.4	2.2	3.6	3.9	14.3	15.0	5,056	5,697
Healthcare					**27,405**	**28,309**	**32,678**	**33,726**	**15.4**	**3.2**	**27.4**	**26.6**	**4.1**	**4.4**	**2.1**	**2.2**	**15.5**	**16.0**		
BCH TB	BUY	18.30	22.00	*20*	1,393	1,406	1,605	1,875	14.1	16.8	28.4	24.3	3.4	3.2	1.9	1.9	12.4	13.6	1,529	1,782
BDMS TB	BUY	30.50	35.00	*15*	14,838	14,375	16,413	17,928	14.2	9.2	29.5	27.0	4.8	4.5	2.3	2.4	16.8	17.3	15,906	17,320
BH TB	BUY	272.00	310.00	*14*	6,625	6,918	7,802	8,265	12.8	5.9	27.7	26.2	7.7	6.8	1.7	2.2	30.1	27.7	7,898	8,401
BKGI TB	BUY	2.84	2.70	*(5)*	53	30	53	67	80.6	25.3	32.0	25.5	3.2	3.1	1.9	2.4	13.6	12.3	66	76
CHG TB	BUY	2.74	3.60	*31*	937	1,046	1,203	1,388	15.0	15.4	25.0	21.7	3.8	3.5	2.4	2.8	15.5	16.7	1,148	1,321
PHG TB	BUY	16.60	21.00	*27*	149	259	290	327	11.8	12.9	17.2	15.2	2.4	2.2	3.5	3.9	14.3	15.1	290	327
PR9 TB	BUY	22.50	27.00	*20*	549	558	671	759	20.3	13.1	26.4	23.3	3.2	3.0	1.9	2.1	12.7	13.2	655	729
PRINC TB	BUY	3.44	9.00	*162*	404	658	881	nm	33.9	nm	14.9	0.0	1.1	0.0	2.7	0.0	7.9	0.0		
RAM TB	BUY	24.50	44.00	*80*	915	1,394	1,674	1,973	20.1	17.8	17.6	14.9	1.5	1.5	2.8	3.4	8.9	10.0	1,416	1,611
SAFE TB	BUY	15.70	25.00	*59*	152	204	281	343	38.0	21.8	17.0	13.9	2.6	2.3	1.7	2.4	16.0	17.4	247	284
THG TB	HOLD	21.10	40.00	*90*	549	295	501	802	69.6	60.1	35.7	22.3	1.7	1.7	2.0	3.1	4.9	7.6	331	494
VIBHA TB	BUY	1.96	3.20	*63*	841	1,165	1,303	nm	11.9	nm	22.0	0.0	1.7	0.0	2.7	0.0	7.9	0.0	941	1,019
Tourism					**8,002**	**8,331**	**10,965**	**13,501**	**31.6**	**23.1**	**23.5**	**19.1**	**1.9**	**1.8**	**1.5**	**2.0**	**8.3**	**9.7**		
BEYOND TB	BUY	9.85	18.00	*83*	89	(169)	75	196	nm	161.3	38.1	14.6	0.5	0.4	1.3	3.4	1.2	3.1	75	196
CENTEL TB	BUY	39.50	50.00	*27*	1,667	1,120	1,533	1,917	36.9	25.0	34.8	27.8	2.5	2.4	1.2	1.4	7.5	8.8	1,554	1,942
DUSIT TB	BUY	12.20	15.00	*23*	304	(551)	(54)	748	nm	nm	(190.9)	13.9	3.1	2.2	0.0	5.0	(1.6)	18.7	(54)	748
ERW TB	BUY	4.36	6.50	*49*	691	719	846	922	17.7	8.9	25.2	23.1	2.6	2.4	1.6	1.7	11.6	10.8	831	929
MINT TB	BUY	28.50	44.00	*54*	4,988	7,132	8,294	9,262	16.3	11.7	19.8	17.7	2.1	1.9	1.7	1.9	10.7	11.3	8,059	9,064
SHR TB	BUY	2.34	3.80	*62*	264	80	271	457	239.6	68.5	31.0	18.4	0.5	0.5	1.3	2.2	1.7	2.8	216	395

		-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		------ P/E ------		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) -	
		Current	Target	side	Cap	23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E
27/09/2024	Rec	*(THB)*	*(THB)*	*(%)*	*(USD m)*	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
SET Index		**1,450**	**1,470**	***1***	554,747						17.1	15.5								
Automotive					**989**	**4,651**	**4,206**	**4,212**	**(9.6)**	**0.1**	**7.7**	**7.7**	**0.7**	**0.7**	**8.0**	**6.8**	**9.3**	**9.0**		
AH TB	BUY	21.60	29.00	*34*	220	1,771	1,592	1,705	(10.1)	7.1	4.8	4.5	0.6	0.6	6.9	7.3	14.0	13.7	1,157	1,386
IRC TB	HOLD	14.00	15.00	*7*	83	160	166	205	3.9	23.2	16.2	13.2	0.7	0.7	3.1	3.8	4.2	5.0		
SAT TB	BUY	12.90	13.60	*5*	171	979	724	789	(26.0)	9.0	7.6	7.0	0.7	0.6	8.5	9.3	8.7	9.2	725	795
STANLY TB	HOLD	220.00	210.00	*(5)*	516	1,742	1,724	1,513	(1.0)	(12.2)	9.8	11.1	0.8	0.8	9.1	6.0	8.0	6.9	1,811	1,567
Transportation					**33,414**	**15,317**	**31,448**	**37,679**	**105.3**	**19.8**	**34.0**	**28.4**	**4.4**	**4.1**	**1.4**	**1.7**	**13.9**	**15.0**		
AAV TB	BUY	2.64	3.30	*25*	1,118	110	2,421	2,567	2,108.0	6.0	14.0	13.2	3.1	2.7	2.9	3.0	25.2	22.1	1,945	2,824
AOT TB	BUY	63.50	65.00	*2*	28,219	9,247	19,192	25,172	107.5	31.2	47.3	36.0	7.0	6.2	0.9	1.3	16.0	18.2	19,889	24,236
BA TB	BUY	23.00	28.00	*22*	1,582	1,653	3,310	3,508	100.2	6.0	14.6	13.8	2.7	2.6	6.3	6.5	18.8	19.0	2,997	3,213
PRM TB	BUY	8.55	10.00	*17*	603	1,844	2,012	2,190	9.1	8.9	10.6	9.8	1.7	1.6	4.2	4.6	16.7	16.9	2,264	2,548
PSL TB	HOLD	9.05	8.50	*(6)*	445	661	1,532	1,195	131.6	(22.0)	9.2	11.8	0.8	0.8	5.9	4.2	9.0	6.7	1,450	1,417
SAV TB	BUY	21.40	25.00	*17*	425	280	436	570	55.8	30.6	31.4	24.0	8.6	6.8	1.9	2.5	30.5	31.6	438	524
SJWD TB	BUY	11.90	19.50	*64*	665	778	820	1,128	5.4	37.5	26.3	19.1	1.0	0.9	1.5	2.1	3.7	5.0	1,103	1,200
TTA TB	HOLD	6.20	6.40	*3*	357	744	1,725	1,350	132.0	(21.7)	6.5	8.4	0.4	0.4	1.8	1.4	6.6	4.8	2,365	2,723
ICT					**666**	**1,491**	**1,658**	**1,906**	**11.2**	**15.0**	**13.0**	**11.3**	**1.4**	**1.4**	**4.1**	**4.7**	**11.4**	**12.5**		
GABLE TB	BUY	3.78	5.50	*46*	82	252	258	304	2.3	18.0	10.3	8.7	1.3	1.3	4.9	5.8	12.0	14.6	270	302
ILINK TB	BUY	6.35	7.20	*13*	109	532	503	510	(5.4)	1.5	6.9	6.8	0.8	0.8	6.3	6.6	12.0	11.6	495	508
ITEL TB	BUY	2.02	3.40	*68*	88	275	297	347	7.9	17.1	9.5	8.1	0.7	0.6	3.2	3.7	7.4	8.2	225	281
SYNEX TB	BUY	14.90	17.60	*18*	387	433	601	744	38.8	23.9	21.0	17.0	2.9	2.7	3.5	4.2	14.3	16.7	558	723
Construction services					**1,614**	**2,210**	**1,995**	**2,543**	**(9.7)**	**27.5**	**26.7**	**20.9**	**1.1**	**1.1**	**1.6**	**2.0**	**4.3**	**5.3**		
CK TB	BUY	20.50	27.00	*32*	1,056	1,452	1,812	2,022	24.8	11.5	19.2	17.2	1.3	1.2	2.1	2.3	7.0	7.4	1,796	2,111
PYLON TB	HOLD	2.28	2.40	*5*	53	102	19	49	(81.8)	164.2	91.5	34.6	1.6	1.6	1.3	2.9	1.8	4.7	51	90
SEAFCO TB	BUY	2.38	3.00	*26*	60	151	39	152	(74.1)	290.2	49.6	12.7	1.2	1.1	0.9	3.1	2.4	8.9	57	137
STEC TB	REDUCE	9.75	8.00	*(18)*	445	504	125	320	(75.2)	156.1	119.1	46.5	0.8	0.8	0.4	1.1	0.7	1.8	253	480
Energy & Utilities					**57,365**	**147,314**	**143,647**	**152,572**	**(2.5)**	**6.2**	**13.1**	**12.3**	**1.4**	**1.3**	**3.8**	**3.9**	**11.1**	**11.0**		
BCP TB	BUY	37.50	42.70	*14*	1,669	7,592	7,567	7,304	(0.3)	(3.5)	6.8	7.1	0.7	0.7	3.7	3.5	10.7	9.6	8,735	10,074
BCPG TB	BUY	7.30	15.10	*107*	670	1,731	1,986	2,172	14.7	9.4	10.7	9.8	0.7	0.6	3.7	4.1	6.5	6.8	1,138	1,258
BGRIM TB	BUY	23.90	37.00	*55*	1,907	2,210	2,222	3,174	0.6	42.8	28.0	19.6	1.7	1.6	1.6	2.3	6.0	8.3	2,124	2,525
CKP TB	BUY	3.74	4.35	*16*	938	1,462	1,212	2,141	(17.1)	76.6	25.1	14.2	1.1	1.0	2.7	2.7	4.4	7.5	1,592	2,030
GPSC TB	BUY	47.00	59.00	*26*	4,112	3,861	4,938	6,866	27.9	39.0	26.8	19.3	1.2	1.2	3.2	3.2	4.6	6.3	4,936	6,133
GULF TB	BUY	56.75	54.00	*(5)*	20,462	16,381	18,824	23,694	14.9	25.9	35.4	28.1	5.1	4.6	1.4	1.8	15.0	17.2	18,783	21,609
OR TB	HOLD	17.60	20.00	*14*	6,445	12,869	12,859	14,035	(0.1)	9.1	16.4	15.0	1.8	1.7	2.7	3.0	11.3	11.5	11,478	12,325
PTTEP TB	BUY	137.50	179.00	*30*	16,175	77,686	75,473	67,579	(2.8)	(10.5)	7.2	8.1	0.9	0.9	6.9	6.2	13.6	11.1	2,275	2,182
SPRC TB	BUY	6.90	11.70	*70*	937	3,307	4,152	5,065	25.5	22.0	7.2	5.9	0.7	0.7	6.9	8.5	9.9	11.3	4,921	4,694
TOP TB	BUY	51.00	56.80	*11*	3,499	18,771	13,080	18,800	(30.3)	43.7	8.7	6.1	0.7	0.6	5.8	8.3	7.8	10.6	16,251	20,104
WHAUP TB	BUY	4.60	5.30	*15*	550	1,443	1,333	1,742	(7.6)	30.7	13.2	10.1	1.2	1.2	6.5	6.5	9.6	12.1	1,468	1,676
Packaging					**4,037**	**5,502**	**6,370**	**7,176**	**15.8**	**12.7**	**20.9**	**18.6**	**1.6**	**1.5**	**2.2**	**2.5**	**7.9**	**8.5**		
PJW TB	HOLD	2.70	2.80	*4*	52	152	117	157	(23.2)	34.3	14.3	10.7	1.2	1.2	3.5	4.7	8.5	11.2	155	214
SCGP TB	BUY	30.25	39.00	*29*	3,909	5,169	6,010	6,758	16.3	12.4	21.6	19.2	1.6	1.5	2.1	2.3	7.5	8.0	6,102	6,889
SFLEX TB	BUY	3.32	5.10	*54*	76	181	243	261	33.9	7.6	11.2	10.4	2.6	2.6	3.6	3.8	23.9	25.1	247	277
Electronics					**44,698**	**20,780**	**23,972**	**31,703**	**15.4**	**32.2**	**60.7**	**45.9**	**12.0**	**10.6**	**0.9**	**1.1**	**20.7**	**24.5**		
DELTA TB	HOLD	110.00	110.00	*0*	42,157	17,201	20,196	27,282	17.4	35.1	67.9	50.3	17.8	15.0	0.8	1.0	27.9	32.3	21,864	24,341
HANA TB	BUY	41.50	43.00	*4*	1,127	2,009	1,717	2,086	(14.5)	21.5	21.4	17.6	1.2	1.2	2.1	2.6	5.8	6.8	1,936	2,278
KCE TB	BUY	39.25	46.00	*17*	1,414	1,569	2,059	2,335	31.2	13.4	22.5	19.9	3.3	3.1	3.6	3.8	14.7	16.1	2,138	2,362
Professional Services					**1,023**	**654**	**920**	**1,136**	**40.7**	**23.6**	**35.5**	**28.8**	**9.9**	**8.8**	**1.2**	**1.5**	**30.2**	**32.4**		
SISB TB	BUY	34.75	44.00	*27*	1,023	654	920	1,136	40.7	23.6	35.5	28.8	9.9	8.8	1.2	1.5	30.2	32.4	916	1,167
Construct					**2,039**	**4,615**	**4,956**	**5,155**	**7.4**	**4.0**	**13.3**	**12.8**	**1.4**	**1.3**	**3.4**	**3.5**	**10.6**	**10.4**		
EPG TB	BUY	5.05	6.00	*19*	430	1,222	1,438	1,422	17.7	(1.2)	9.8	9.9	1.1	1.1	4.4	4.3	11.8	11.2	1,366	1,357
SCGD TB	BUY	7.65	9.80	*28*	400	775	1,080	1,200	39.3	11.1	11.7	10.5	0.6	0.6	2.6	2.9	5.4	5.7	1,017	1,240
TOA TB	HOLD	19.60	20.00	*2*	1,209	2,618	2,438	2,534	(6.9)	3.9	16.3	15.7	2.6	2.4	3.2	3.4	16.6	16.0	2,496	2,673
Agribusiness					**457**	**1,377**	**1,803**	**1,833**	**31.0**	**1.7**	**8.1**	**8.0**	**0.8**	**0.7**	**3.1**	**3.1**	**9.9**	**9.3**		
GFPT TB	BUY	11.70	17.00	*45*	457	1,377	1,803	1,833	31.0	1.7	8.1	8.0	0.8	0.7	3.1	3.1	9.9	9.3	1,847	1,882
Property Fund & REITs					**2,957**	**4,741**	**5,597**	**6,167**	**18.0**	**10.2**	**14.8**	**13.4**	**1.0**	**1.0**	**7.5**	**8.7**	**7.6**	**7.6**		
AIMIRT TB	BUY	11.10	14.00	*26*	271	526	628	725	19.4	15.6	14.0	12.1	1.0	1.0	8.2	8.2	7.6	7.9	587	740
CPNREIT TB	BUY	13.30	12.50	*(6)*	1,864	2,184	2,475	2,811	13.3	13.6	16.8	17.4	0.9	1.1	7.9	8.6	6.4	6.3	2,847	3,187
LHHOTEL TB	BUY	13.60	14.50	*7*	440	949	1,375	1,485	44.8	8.0	10.4	9.6	1.2	1.1	8.7	8.8	11.2	11.9	1,404	1,460
LHSC TB	BUY	11.40	12.00	*5*	172	522	549	562	5.3	2.4	10.1	9.9	0.9	0.9	8.4	8.6	9.1	9.2	545	568
WHAIR TB	BUY	6.40	8.00	*25*	209	561	571	583	1.7	2.2	10.7	10.4	0.7	0.7	8.7	8.9	6.7	6.8	559	570
Personal Products & Pharmaceuticals					**534**	**1,030**	**1,225**	**1,358**	**18.8**	**10.9**	**14.1**	**12.7**	**2.6**	**2.3**	**4.0**	**4.4**	**24.4**	**19.5**		
NAM TB	BUY	4.96	6.00	*21*	105	201	212	241	5.6	13.7	16.4	14.4	1.8	1.8	2.3	2.4	10.9	12.6	212	241
NEO TB	BUY	46.00	64.00	*39*	428	830	1,012	1,116	22.0	10.3	13.6	12.4	3.0	2.5	4.4	4.9	32.9	22.2	1,084	1,139
MAI					**1,052**	**1,369**	**1,638**	**1,880**	**19.6**	**14.8**	**20.8**	**18.1**	**3.9**	**3.6**	**2.6**	**3.1**	**20.5**	**20.8**		
BVG TB	HOLD	3.22	4.20	*30*	46	69	71	75	2.3	5.4	20.5	19.4	1.9	1.8	1.5	1.6	9.3	9.4	71	75
FSMART TB	BUY	6.10	15.00	*146*	141	425	478	500	12.6	4.6	10.0	9.5	3.5	3.2	7.5	7.9	36.9	35.2		
GFC TB	BUY	8.10	12.00	*48*	55	77	105	130	35.9	23.5	16.9	13.7	3.0	2.8	1.7	2.4	18.3	21.2	111	139
JPARK TB	BUY	6.50	7.20	*11*	82	63	102	133	62.8	30.9	25.5	19.5	3.9	3.4	1.0	1.6	16.1	18.6	103	131
MAGURO TB	BUY	17.20	22.00	*28*	67	72	84	121	16.1	44.0	25.8	17.9	3.4	3.2	2.3	3.4	18.7	18.4	90	122
MASTER TB	BUY	50.25	52.00	*3*	463	416	525	611	26.2	16.4	28.9	24.8	4.5	4.0	1.0	1.6	16.5	17.1	531	626
TACC TB	BUY	4.98	6.30	*27*	92	217	225	251	3.4	11.8	13.5	12.1	4.2	4.0	7.0	7.5	31.2	34.0	231	280
TRP TB	BUY	9.40	2.40	*(74)*	106	30	47	59	60.8	24.4	118.8	95.5	11.1	10.6	0.5	0.6	12.8	11.3	198	235