

23/09/2024	-- Share price --		Up (down) side	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Rec	Current			23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E	
		(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index		1,448	1,470	2	545,419					17.0	15.5									
Coverage					331,829	544,717	651,446	715,087	19.6	9.8	16.8	15.3	1.7	1.6	3.0	3.3	10.3	10.7		
CoverageEnergy					275,027	397,402	507,799	562,515	27.8	10.8	17.8	16.1	1.7	1.7	2.8	3.1	10.1	10.6		
CoverageBank					281,873	349,330	451,045	503,281	29.1	11.6	20.6	18.4	2.2	2.1	2.5	2.7	11.2	11.8		
Banks					49,956	195,387	200,401	211,806	0.6	5.7	9.8	9.3	0.9	0.9	4.9	5.2	9.5	9.5		
BBL TB	HOLD	156.00	157.00	1	9,027	41,635	42,037	43,779	1.0	4.1	7.1	6.8	0.5	0.5	4.6	4.8	7.7	7.6	42,787	45,649
KBANK TB	BUY	158.00	145.00	(8)	11,348	42,405	47,020	51,555	10.9	9.6	8.0	7.3	0.7	0.6	4.7	5.4	8.6	9.0	45,987	48,955
KKP TB	HOLD	50.00	50.30	1	1,267	5,443	4,281	4,739	(21.3)	10.7	9.6	8.7	0.7	0.6	5.0	5.5	7.0	7.5	4,402	5,334
KTB TB	BUY	20.70	19.90	(4)	8,770	36,616	37,621	38,760	2.7	3.0	7.7	7.5	0.7	0.6	4.3	4.4	9.1	8.8	40,962	42,175
SCB TB	HOLD	112.00	110.00	(2)	11,432	43,523	41,170	42,995	(5.4)	4.4	9.2	8.8	0.8	0.8	8.7	9.1	8.6	8.8	41,656	44,289
TISCO TB	HOLD	97.25	98.00	1	2,361	7,302	6,935	6,846	(5.0)	(1.3)	11.2	11.4	1.8	1.8	8.0	8.0	16.1	15.6	6,894	6,792
TTB TB	BUY	1.95	2.53	30	5,751	18,463	21,336	23,132	15.6	8.4	8.8	8.2	0.8	0.7	6.2	6.7	9.1	9.4	20,770	21,925
Diversified financials					14,419	31,444	32,968	37,691	4.8	14.3	14.4	12.6	1.7	1.6	1.9	2.2	12.5	13.1		
AEONTS TB	HOLD	143.50	145.00	1	1,088	3,259	3,245	3,440	(0.4)	6.0	11.1	10.4	1.4	1.3	3.8	4.0	12.8	12.6	2,895	3,053
ASK TB	HOLD	14.20	9.60	(32)	227	1,219	445	564	(63.5)	26.9	16.9	13.3	0.7	0.7	3.0	3.8	4.2	5.3	562	702
BAM TB	BUY	9.40	11.00	17	921	1,534	1,823	1,970	18.8	8.1	16.7	15.4	0.7	0.7	4.8	5.2	4.1	4.4	1,793	2,010
CHAYO TB	HOLD	4.10	3.00	(27)	141	391	291	451	(25.7)	55.1	16.0	10.3	1.2	1.1	1.6	1.4	8.1	11.1	377	480
JMT TB	HOLD	18.10	11.00	(39)	801	2,011	1,638	1,980	(18.6)	20.9	16.1	13.3	1.0	0.9	3.7	4.5	6.1	7.2	1,601	1,961
KTC TB	HOLD	46.00	40.00	(13)	3,595	7,295	7,674	7,998	5.2	4.2	15.5	14.8	3.0	2.7	2.9	3.0	20.3	19.0	7,576	8,208
MTC TB	BUY	51.75	62.00	20	3,326	4,906	6,292	8,142	28.2	29.4	17.4	13.5	2.9	2.4	0.5	0.7	18.1	19.7	5,860	7,000
SAK TB	BUY	5.35	5.28	(1)	340	750	831	949	10.8	14.3	13.5	11.8	1.8	1.6	3.1	3.5	13.7	14.4	840	996
SAWAD TB	HOLD	42.50	37.00	(13)	1,946	5,001	5,221	5,833	4.4	11.7	12.3	11.0	1.9	1.7	0.2	0.9	17.0	16.2	5,247	5,884
THANI TB	HOLD	2.12	1.88	(11)	400	1,287	1,116	1,244	(13.3)	11.5	11.5	10.6	1.0	0.9	4.8	5.2	8.5	8.9	1,226	1,437
TIDLOR TB	HOLD	18.50	15.80	(15)	1,634	3,790	4,393	5,120	15.9	16.5	12.3	10.5	1.7	1.5	2.5	2.9	14.5	15.1	4,253	4,954
Commerce					45,675	51,112	60,290	68,379	18.0	13.4	25.0	22.0	2.6	2.4	2.2	2.5	10.6	11.4		
COM7 TB	BUY	24.20	24.00	(1)	1,728	2,857	3,180	3,436	11.3	8.1	18.3	16.9	6.1	5.2	2.9	3.1	36.1	33.2	3,090	3,450
CPALL TB	BUY	65.50	79.00	21	17,837	18,136	23,640	27,447	30.3	16.1	24.9	21.4	5.2	4.6	2.0	2.3	20.2	21.2	23,194	26,378
CPAXTT TB	BUY	32.50	36.00	11	10,424	8,777	10,653	12,512	21.4	17.5	32.3	27.5	1.2	1.1	2.2	2.5	3.6	4.2	10,481	12,252
CRC TB	BUY	33.75	40.00	19	6,170	7,868	8,524	9,365	8.3	9.9	23.9	21.7	2.8	2.6	1.7	1.9	12.2	12.4	8,810	10,118
DOHOME TB	BUY	10.90	11.80	8	1,067	532	982	1,256	84.4	28.0	35.9	28.1	2.7	2.5	0.3	0.8	7.7	9.2	952	1,223
GLOBAL TB	BUY	15.40	16.00	4	2,428	2,671	2,790	3,105	4.4	11.3	28.7	25.8	3.2	3.0	1.4	1.6	11.6	12.1	2,855	3,277
HMPRO TB	BUY	10.60	13.60	28	4,226	6,442	6,839	7,243	6.1	5.9	20.4	19.2	5.2	5.0	4.0	4.2	26.1	26.4	6,761	7,315
ILM TB	BUY	18.30	26.70	46	280	726	786	854	8.3	8.6	11.8	10.8	1.5	1.4	5.9	6.4	12.9	13.5	781	849
MEGA TB	BUY	40.00	56.00	40	1,057	2,699	2,444	2,598	(9.4)	6.3	14.3	13.4	3.5	3.4	3.9	4.1	25.5	25.7	2,490	2,693
MOSHI TB	BUY	45.75	50.00	9	458	402	451	561	12.2	24.6	33.5	26.9	6.8	6.2	1.5	2.2	21.5	24.2	491	629
Food & Beverage					19,862	(25,319)	39,692	46,043	(256.8)	16.0	16.5	14.2	1.5	1.4	3.4	4.1	9.2	10.2		
BTG TB	HOLD	22.70	23.00	1	1,331	(1,310)	2,538	3,051	nm	20.2	17.9	14.9	1.6	1.5	2.3	2.8	9.8	11.0	1,985	2,844
CBG TB	BUY	77.25	88.00	14	2,342	1,924	2,869	3,142	49.1	9.5	26.9	24.6	5.8	5.2	1.9	2.0	23.2	22.4	2,786	3,135
CH TB	BUY	2.56	3.50	37	62	52	132	142	155.2	7.5	15.5	14.4	1.5	1.4	3.1	3.3	10.1	10.3	132	142
CPF TB	BUY	24.10	28.00	16	6,022	(22,000)	13,362	16,780	nm	25.6	15.2	12.1	0.8	0.8	2.8	4.1	5.5	6.7	14,663	15,653
ICHI TB	BUY	16.70	19.00	14	658	1,100	1,350	1,417	22.7	5.0	16.1	15.3	3.8	3.9	6.8	7.2	23.4	25.1	1,374	1,450
ITC TB	BUY	20.00	27.00	35	1,819	2,312	3,217	3,705	39.1	15.2	18.6	16.2	2.5	2.4	3.8	4.3	13.6	15.1	3,542	3,916
KCG TB	BUY	10.10	13.00	29	167	293	369	428	25.8	16.1	14.9	12.9	1.9	1.7	3.5	4.1	13.2	14.1	399	470
M TB	HOLD	28.75	34.00	18	794	1,682	1,549	1,664	(7.9)	7.4	17.1	15.9	1.9	1.8	5.0	5.0	11.1	11.7	1,558	1,637
NSL TB	BUY	36.50	43.00	18	332	333	523	591	56.9	13.1	20.9	18.5	6.1	5.4	2.7	3.1	31.3	31.0	557	620
OSP TB	BUY	23.60	28.00	19	2,149	2,175	2,962	3,204	36.2	8.2	23.9	22.1	4.1	4.0	3.8	4.1	17.6	18.3	3,025	3,333
RBF TB	HOLD	6.45	8.00	24	391	666	670	809	0.6	20.8	19.3	15.9	2.6	2.4	2.9	3.5	13.6	15.4	638	670
SAPPE TB	BUY	72.00	92.00	28	673	1,085	1,302	1,432	20.1	10.0	17.0	15.5	5.4	4.9	4.4	4.8	32.7	33.2	1,296	1,491
SNNP TB	BUY	13.60	17.40	28	396	636	666	760	4.7	14.2	19.6	17.2	3.9	3.8	3.6	4.1	20.3	22.3	695	790
TFG TB	BUY	4.36	5.90	35	747	(496)	3,055	3,211	nm	5.1	8.8	9.2	1.7	1.6	5.1	4.9	20.7	18.9	2,427	2,791
TU TB	BUY	14.80	17.30	17	1,909	(13,933)	5,043	5,593	nm	10.9	13.7	12.3	1.2	1.1	4.0	4.5	8.7	9.5	5,663	6,373
ZEN TB	REDUCE	7.75	6.00	(23)	70	162	85	114	(47.5)	33.9	27.4	20.5	1.6	1.6	2.0	2.7	6.0	7.8	88	123
Property					19,634	44,401	45,035	48,691	1.4	7.9	14.4	13.3	1.5	1.4	3.4	3.6	10.6	10.7		
AP TB	BUY	9.80	10.80	10	935	6,043	5,338	5,639	(11.7)	5.6	5.8	5.5	0.7	0.6	6.1	6.6	12.6	12.3	5,493	5,850
ASW TB	BUY	7.75	9.50	23	211	818	1,121	1,326	37.0	18.4	6.5	5.5	1.0	0.9	6.7	7.3	16.2	17.4	1,121	1,326
AWC TB	BUY	3.84	5.50	43	3,726	1,134	2,190	2,616	93.1	19.4	56.1	47.0	1.3	1.3	0.7	0.9	2.4	2.8	2,455	3,025
BRI TB	REDUCE	5.10	4.20	(18)	132	1,104	606	715	(45.1)	18.0	7.2	6.1	0.8	0.7	8.2	8.2	10.0	12.2	830	748
CPN TB	BUY	67.00	83.00	24	9,115	14,991	16,807	17,997	12.1	7.1	17.9	16.7	3.0	2.7	2.8	3.0	17.4	17.1	16,427	17,598
NOBLE TB	REDUCE	3.28	3.70	13	136	655	680	760	3.9	11.7	6.6	5.9	0.7	0.6	9.2	10.1	10.3	11.1	680	760
ORI TB	REDUCE	5.20	4.40	(15)	392	1,869	1,436	1,711	(23.2)	19.2	8.9	7.5	0.6	0.6	6.2	7.4	7.4	8.4	1,656	1,822
SC TB	HOLD	3.04	3.00	(1)	394	2,502	1,919	2,216	(23.3)	15.5	6.8	5.9	0.5	0.5	6.2	6.8	8.1	8.8	2,091	2,312
SIRI TB	BUY	1.84	1.90	3	963	4,870	4,701	4,691	(3.5)	(0.2)	6.7	6.7	0.6	0.6	7.9	8.0	9.9	9.3	4,874	5,043
SPALI TB	BUY	19.60	18.80	(4)	1,160	5,989														

23/09/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Current Target				23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E	
	Rec	(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index		1,448	1,470	2	545,419					17.0	15.5									
Automotive					991	4,651	4,206	4,281	(9.6)	1.8		7.8	7.6	0.7	0.7	8.0	7.0	9.3	9.1	
AH TB	BUY	21.60	29.00	34	224	1,771	1,592	1,705	(10.1)	7.1	4.8	4.5	0.6	0.6	6.9	7.3	14.0	13.7	1,157	1,386
IRC TB	HOLD	14.30	15.00	5	83	160	166	205	3.9	23.2	16.6	13.4	0.7	0.7	3.0	3.7	4.2	5.0		
SAT TB	BUY	13.40	13.60	1	173	979	724	789	(26.0)	9.0	7.9	7.2	0.7	0.7	8.2	8.9	8.7	9.2	725	795
STANLY TB	HOLD	220.00	210.00	(5)	511	1,742	1,724	1,582	(1.0)	(8.2)	9.8	10.7	0.8	0.8	9.1	6.6	8.0	7.2	1,811	1,581
Transportation					32,374	15,317	31,448	37,679	105.3	19.8	34.0	28.3	4.4	4.1	1.4	1.7	13.9	15.0		
AAV TB	BUY	2.66	3.30	24	1,036	110	2,421	2,567	2,108.0	6.0	14.1	13.3	3.2	2.7	2.8	3.0	25.2	22.1	1,639	2,667
AOT TB	BUY	63.25	65.00	3	27,391	9,247	19,192	25,172	107.5	31.2	47.1	35.9	7.0	6.2	0.9	1.3	16.0	18.2	19,999	24,380
BA TB	BUY	23.30	28.00	20	1,483	1,653	3,310	3,508	100.2	6.0	14.8	13.9	2.7	2.6	6.2	6.4	18.8	19.0	2,997	3,213
PRM TB	BUY	8.70	10.00	15	614	1,844	2,012	2,190	9.1	8.9	10.8	9.9	1.7	1.6	4.2	4.5	16.7	16.9	2,264	2,548
PSL TB	HOLD	8.80	8.50	(3)	416	661	1,532	1,195	131.6	(22.0)	9.0	11.5	0.8	0.8	6.1	4.4	9.0	6.7	1,450	1,417
SAV TB	BUY	22.00	25.00	14	427	280	436	570	55.8	30.6	32.3	24.7	8.9	7.0	1.9	2.4	30.5	31.6	438	524
SJWD TB	BUY	12.00	19.50	63	659	778	820	1,128	5.4	37.5	26.5	19.3	1.0	1.0	1.5	2.1	3.7	5.0	1,103	1,200
TTA TB	HOLD	6.30	6.40	2	348	744	1,725	1,350	132.0	(21.7)	6.7	8.5	0.4	0.4	1.8	1.4	6.6	4.8	2,365	2,723
ICT					669	1,491	1,658	1,906	11.2	15.0	13.3	11.6	1.5	1.4	4.0	4.6	11.4	12.5		
GABLE TB	BUY	3.88	5.50	42	82	252	258	304	2.3	18.0	10.5	8.9	1.3	1.3	4.8	5.6	12.0	14.6	270	302
ILINK TB	BUY	6.35	7.20	13	105	532	503	510	(5.4)	1.5	6.9	6.8	0.8	0.8	6.3	6.6	12.0	11.6	506	498
ITEL TB	BUY	2.04	3.40	67	86	275	297	347	7.9	17.1	9.5	8.2	0.7	0.7	3.1	3.7	7.4	8.2	225	281
SYNEX TB	BUY	15.40	17.60	14	396	433	601	744	38.8	23.9	21.7	17.5	3.0	2.8	3.4	4.1	14.3	16.7	558	723
Construction services					1,609	2,210	1,995	2,543	(9.7)	27.5	26.6	20.9	1.1	1.1	1.6	2.0	4.3	5.3		
CK TB	BUY	20.50	27.00	32	1,053	1,452	1,812	2,022	24.8	11.5	19.2	17.2	1.3	1.2	2.1	2.3	7.0	7.4	1,796	2,111
PLYON TB	HOLD	2.34	2.40	3	53	102	19	49	(81.8)	164.2	93.9	35.5	1.7	1.7	1.2	2.8	1.8	4.7	51	90
SEAFCO TB	BUY	2.40	3.00	25	59	151	39	152	(74.1)	290.2	50.0	12.8	1.2	1.1	0.9	3.1	2.4	8.9	57	137
STEC TB	REDUCE	9.60	8.00	(17)	444	504	125	320	(72.5)	156.1	117.2	45.8	0.8	0.8	0.4	1.1	0.7	1.8	253	480
Energy & Utilities					56,801	147,314	143,647	152,572	(2.5)	6.2	13.0	12.3	1.4	1.3	3.8	4.0	11.1	11.0		
BCP TB	BUY	36.75	42.70	16	1,606	7,592	7,567	7,304	(0.3)	(3.5)	6.7	6.9	0.7	0.6	3.7	3.6	10.7	9.6	8,593	10,103
BCPG TB	BUY	7.40	15.10	104	672	1,731	1,986	2,172	14.7	9.4	10.8	9.9	0.7	0.7	3.7	4.0	6.5	6.8	1,138	1,258
BGRIM TB	BUY	23.10	37.00	60	1,825	2,210	2,222	3,174	0.6	42.8	27.1	19.0	1.6	1.6	1.7	2.4	6.0	8.3	2,124	2,525
CKP TB	BUY	3.78	4.35	15	932	1,462	1,212	2,141	(17.1)	76.6	25.3	14.4	1.1	1.1	2.6	2.6	4.4	7.5	1,694	2,037
GPSC TB	BUY	46.75	59.00	26	3,996	3,861	4,938	6,866	27.9	39.0	26.7	19.2	1.2	1.2	3.2	3.2	4.6	6.3	4,936	6,133
GULF TB	BUY	56.75	54.00	(5)	20,185	16,381	18,824	23,694	14.9	25.9	35.4	28.1	5.1	4.6	1.4	1.8	15.0	17.2	18,783	21,609
OR TB	HOLD	17.10	20.00	17	6,220	12,869	12,859	14,035	(0.1)	9.1	16.0	14.6	1.7	1.6	2.8	3.1	11.3	11.5	11,478	12,325
PTTPE TB	BUY	137.00	179.00	31	16,487	77,686	75,473	67,579	(2.8)	(10.5)	7.2	8.0	0.9	0.9	6.9	6.2	13.6	11.1	74,914	71,862
SPRC TB	BUY	6.85	11.70	71	900	3,307	4,152	5,065	25.5	22.0	7.2	5.9	0.7	0.6	7.0	8.5	9.9	11.3	5,272	4,907
TOP TB	BUY	50.75	56.80	12	3,437	18,771	13,080	18,900	(30.3)	43.7	8.7	6.0	0.7	0.6	5.9	8.3	7.8	10.6	16,117	19,952
WHAUP TB	BUY	4.66	5.30	14	540	1,443	1,333	1,742	(7.6)	30.7	13.4	10.2	1.3	1.2	6.4	6.4	9.6	12.1	1,468	1,676
Packaging					3,875	5,502	6,370	7,176	15.8	12.7	20.0	17.7	1.5	1.5	2.3	2.6	7.9	8.5		
PJW TB	HOLD	2.72	2.80	3	51	152	117	157	(23.2)	34.3	14.4	10.7	1.2	1.2	3.5	4.7	8.5	11.2	155	214
SCGP TB	BUY	28.75	39.00	36	3,741	5,169	6,010	6,758	16.3	12.4	20.5	18.3	1.5	1.4	2.2	2.5	7.5	8.0	6,147	6,990
SFLEX TB	BUY	3.50	5.10	46	82	181	243	261	33.9	7.6	11.8	11.0	2.8	2.7	3.4	3.6	23.9	25.1	247	277
Electronics					42,960	20,780	23,972	31,703	15.4	32.2	59.1	44.7	11.7	10.3	0.9	1.2	20.7	24.5		
DELTA TB	HOLD	107.00	110.00	3	40,460	17,201	20,196	27,282	17.4	35.1	66.1	48.9	17.3	14.6	0.8	1.0	27.9	32.3	21,783	24,341
HANA TB	BUY	40.75	43.00	6	1,094	2,009	1,717	2,086	(14.5)	21.5	21.0	17.3	1.2	1.2	2.1	2.6	5.8	6.8	1,936	2,278
KCE TB	BUY	39.25	46.00	17	1,406	1,569	2,059	2,335	31.2	13.4	22.5	19.9	3.3	3.1	3.6	3.8	14.7	16.1	2,138	2,362
Professional Services					990	654	920	1,136	40.7	23.6	35.5	28.8	9.9	8.8	1.2	1.5	30.2	32.4		
SISB TB	BUY	34.75	44.00	27	990	654	920	1,136	40.7	23.6	35.5	28.8	9.9	8.8	1.2	1.5	30.2	32.4	916	1,167
Construct					1,951	4,615	4,956	5,155	7.4	4.0	13.0	12.5	1.3	1.3	3.5	3.6	10.6	10.4		
EPG TB	BUY	5.05	6.00	19	429	1,222	1,438	1,422	17.7	(1.2)	9.8	9.9	1.1	1.1	4.4	4.3	11.8	11.2	1,366	1,357
SCGD TB	BUY	7.30	9.80	34	365	775	1,080	1,200	39.3	11.1	11.2	10.0	0.6	0.6	2.7	3.0	5.4	5.7	1,017	1,240
TOA TB	HOLD	19.10	20.00	5	1,157	2,618	2,438	2,534	(6.9)	3.9	15.9	15.3	2.5	2.4	3.3	3.5	16.6	16.0	2,496	2,673
Agribusiness					448	1,377	1,803	1,833	31.0	1.7	8.2	8.1	0.8	0.7	3.0	3.1	9.9	9.3		
GFPT TB	BUY	11.80	17.00	44	448	1,377	1,803	1,833	31.0	1.7	8.2	8.1	0.8	0.7	3.0	3.1	9.9	9.3	1,847	1,882
Property Fund & REITs					2,947	4,741	5,597	6,167	18.0	10.2	14.9	13.5	1.0	1.0	7.5	8.6	7.6	7.6		
AIMIRT TB	BUY	11.00	14.00	27	264	526	628	725	19.4	15.6	13.9	12.0	0.9	0.9	8.2	8.2	7.6	7.9	587	740
CNPREIT TB	BUY	13.40	12.50	(7)	1,873	2,184	2,475	2,811	13.3	13.6	16.9	17.5	0.9	1.1	7.8	8.5	6.4	6.3	2,847	3,187
LHHOTEL TB	BUY	13.60	14.50	7	432	949	1,375	1,485	44.8	8.0	10.4	9.6	1.2	1.1	8.7	8.8	11.2	11.9	1,404	1,460
LHSC TB	BUY	11.50	12.00	4	170	522	549	562	5.3	2.4	10.2	10.0	0.9	0.9	8.3	8.5	9.1	9.2	545	568
WHAIR TB	BUY	6.45	8.00	24	207	561	571	583	1.7	2.2	10.7	10.5	0.7	0.7	8.7	8.9	6.7	6.8	559	570
Personal Products & Pharmaceuticals					526	1,030	1,225	1,358	18.8	10.9	14.2	12.8	2.7	2.4	4.0	4.3	24.4	19.5		
NAM TB	BUY	4.98	6.00	20	106	201	212	241	5.6	13.7	16.4	14.5	1.8	1.8	2.3	2.4	10.9	12.6	212	241
NEO TB	BUY	46.25	64.00	38	421	830	1,012	1,116	22.0	10.3	13.7	12.4	3.0	2.5	4.4	4.8	32.9	22.2	1,084	1,139
MAI					1,031	1,369	1,638	1,880	19.6	14.8	20.8	18.1	3.9	3.6	2.6	3.1	20.5	20.8		
BVG TB	HOLD	3.28	4.20	28	45	69	71	75	2.3	5.4	20.9	19.8	1.9	1.8	1.5	1.5	9.3	9.4	71	75
FSMART TB	BUY	6.10	15.00	146	139	425	478	500	12.6	4.6	10.0	9.5	3.5	3.2	7.5	7.9	36.9	35.2		
GFC TB	BUY	8.15	12.00	47	54	77	105	130	35.9	23.5	17.0	13.8	3.0	2.8	1.7	2.3	18.3	21.2	111	139
JPARK TB	BUY	6.80	7.20	6																