

20/09/2024	-- Share price --		Up (down) side	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Rec	Current			23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E	
		(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index		1,482	1,470	1	545,419					17.0	15.5									
Coverage					331,607	544,717	651,446	715,087	19.6	9.8				16.8	15.3	1.7	1.6	10.3	10.7	
CoverageEnergy					274,715	397,402	507,799	562,515	27.8	10.8				17.9	16.1	1.7	1.7	2.8	3.1	
CoverageBank					282,127	349,330	451,045	503,281	29.1	11.6				2.2	2.1	2.4	2.7	11.2	11.8	
Banks					49,479	195,387	200,401	211,806	0.9	5.7	9.7	9.2	0.9	0.9	5.0	5.3	9.5	9.5		
BBL TB	HOLD	154.50	157.00	2	8,920	41,635	42,037	43,779	1.0	4.1	7.0	6.7	0.5	0.5	4.7	4.9	7.7	7.6	42,787	45,649
KBANK TB	BUY	157.50	145.00	(8)	11,287	42,405	47,020	51,555	10.9	9.6	7.9	7.2	0.7	0.6	4.8	5.4	8.6	9.0	45,987	48,955
KKP TB	HOLD	50.75	50.30	(1)	1,283	5,443	4,281	4,739	(21.3)	10.7	9.8	8.8	0.7	0.6	4.9	5.4	7.0	7.5	4,402	5,334
KTB TB	BUY	20.40	19.90	(2)	8,623	36,616	37,621	38,760	2.7	3.0	7.6	7.4	0.7	0.6	4.4	4.5	9.1	8.8	40,962	42,175
SCB TB	HOLD	111.50	110.00	(1)	11,355	43,523	41,170	42,995	(5.4)	4.4	9.1	8.7	0.8	0.8	8.8	9.2	8.6	8.8	41,656	44,289
TISCO TB	HOLD	97.50	98.00	1	2,361	7,302	6,935	6,846	(5.0)	(1.3)	11.3	11.4	1.8	1.8	7.9	7.9	16.1	15.6	6,894	6,792
TTB TB	BUY	1.92	2.53	32	5,650	18,463	21,336	23,132	15.6	8.4	8.7	8.0	0.8	0.7	6.3	6.8	9.1	9.4	20,770	21,925
Diversified financials					14,676	31,444	32,968	37,691	4.8	14.3	14.7	12.9	1.8	1.6	1.9	2.2	12.5	13.1		
AEONTS TB	HOLD	142.00	145.00	2	1,074	3,259	3,245	3,440	(0.4)	6.0	10.9	10.3	1.3	1.3	3.9	4.1	12.8	12.6	2,895	3,053
ASK TB	HOLD	14.50	9.60	(34)	231	1,219	445	564	(63.5)	26.9	17.2	13.6	0.7	0.7	2.9	3.7	4.2	5.3	562	702
BAM TB	BUY	9.70	11.00	13	948	1,534	1,823	1,970	18.8	8.1	17.2	15.9	0.7	0.7	4.7	5.0	4.1	4.4	1,793	2,010
CHAYO TB	HOLD	4.18	3.00	(28)	144	391	291	451	(25.7)	55.1	16.4	10.6	1.3	1.1	1.6	1.4	8.1	11.1	377	480
JMT TB	HOLD	18.70	11.00	(41)	826	2,011	1,638	1,980	(18.6)	20.9	16.7	13.8	1.0	1.0	3.6	4.4	6.1	7.2	1,601	1,961
KTC TB	HOLD	47.25	40.00	(15)	3,685	7,295	7,674	7,998	5.2	4.2	15.9	15.2	3.1	2.8	2.8	3.0	20.3	19.0	7,576	8,208
MTC TB	BUY	52.25	62.00	19	3,350	4,906	6,292	8,142	28.2	29.4	17.6	13.6	2.9	2.5	0.5	0.7	18.1	19.7	5,860	7,000
SAK TB	BUY	5.60	5.28	(6)	355	750	831	949	10.8	14.3	14.1	12.4	1.9	1.7	3.0	3.4	13.7	14.4	840	996
SAWAD TB	HOLD	43.50	37.00	(15)	1,987	5,001	5,221	5,833	4.4	11.7	12.6	11.3	2.0	1.7	0.2	0.9	17.0	16.2	5,237	5,876
THANI TB	HOLD	2.18	1.88	(14)	411	1,287	1,116	1,244	(13.3)	11.5	11.8	10.9	1.0	0.9	4.7	5.0	8.5	8.9	1,226	1,437
TIDLOR TB	HOLD	18.90	15.80	(16)	1,665	3,790	4,393	5,120	15.9	16.5	12.5	10.8	1.7	1.5	2.4	2.8	14.5	15.1	4,253	4,954
Commerce					45,406	51,112	60,290	68,379	18.0	13.4	24.9	22.0	2.6	2.4	2.2	2.5	10.6	11.4		
COM7 TB	BUY	24.90	24.00	(4)	1,774	2,857	3,180	3,436	11.3	8.1	18.8	17.4	6.3	5.3	2.8	3.0	36.1	33.2	3,090	3,450
CPALL TB	BUY	65.00	79.00	22	17,660	18,136	23,640	27,447	30.3	16.1	24.7	21.3	5.2	4.6	2.0	2.4	20.2	21.2	23,194	26,378
CPAXTT TB	BUY	32.50	36.00	11	10,400	8,777	10,653	12,512	21.4	17.5	32.3	27.5	1.2	1.1	2.2	2.5	3.6	4.2	10,481	12,252
CRC TB	BUY	33.50	40.00	19	6,111	7,868	8,524	9,365	8.3	9.9	23.7	21.6	2.8	2.6	1.7	1.9	12.2	12.4	8,810	10,118
DOHOME TB	BUY	11.10	11.80	6	1,084	532	982	1,256	84.4	28.0	36.6	28.6	2.7	2.5	0.3	0.8	7.7	9.2	952	1,223
GLOBAL TB	BUY	15.50	16.00	3	2,439	2,671	2,790	3,105	4.4	11.3	28.9	26.0	3.3	3.1	1.4	1.5	11.6	12.1	2,855	3,277
HMPRO TB	BUY	10.40	13.60	31	4,137	6,442	6,839	7,243	6.1	5.9	20.0	18.9	5.1	4.9	4.1	4.3	26.1	26.4	6,761	7,315
ILM TB	BUY	18.40	26.70	45	281	726	786	854	8.3	8.6	11.8	10.9	1.5	1.4	5.9	6.4	12.9	13.5	781	849
MEGA TB	BUY	40.25	56.00	39	1,061	2,699	2,444	2,598	(9.4)	6.3	14.4	13.5	3.5	3.4	3.8	4.1	25.5	25.7	2,490	2,693
MOSHI TB	BUY	46.00	50.00	9	459	402	451	561	12.2	24.6	33.7	27.0	6.9	6.2	1.5	2.2	21.5	24.2	491	629
Food & Beverage					20,103	(25,319)	39,692	46,043	(256.8)	16.2	16.7	14.4	1.5	1.4	3.4	4.0	9.2	10.2		
BTG TB	HOLD	22.90	23.00	0	1,340	(1,310)	2,538	3,051	nm	20.2	18.0	15.0	1.7	1.5	2.3	2.8	9.8	11.0	1,985	2,844
CBG TB	BUY	76.50	88.00	15	2,314	1,924	2,869	3,142	49.1	9.5	26.7	24.3	5.8	5.2	1.9	2.1	23.2	22.4	2,767	3,103
CH TB	BUY	2.58	3.50	36	62	52	132	142	155.2	7.5	15.6	14.5	1.5	1.5	3.1	3.3	10.1	10.3	132	142
CPF TB	BUY	24.60	28.00	14	6,133	(22,000)	13,362	16,780	nm	25.6	15.5	12.3	0.8	0.8	2.7	4.1	5.5	6.7	14,663	15,653
ICHI TB	BUY	16.70	19.00	14	657	1,100	1,350	1,417	22.7	5.0	16.1	15.3	3.8	3.9	6.8	7.2	23.4	25.1	1,374	1,450
ITC TB	BUY	20.80	27.00	30	1,887	2,312	3,217	3,705	39.1	15.2	19.4	16.8	2.6	2.5	3.6	4.2	13.6	15.1	3,542	3,916
KCG TB	BUY	10.10	13.00	29	166	293	369	428	25.8	16.1	14.9	12.9	1.9	1.7	3.5	4.1	13.2	14.1	399	470
MTB	HOLD	29.00	34.00	17	799	1,682	1,549	1,664	(7.9)	7.4	17.2	16.0	1.9	1.9	4.9	5.0	11.1	11.7	1,558	1,637
NSL TB	BUY	36.00	43.00	19	327	333	523	591	56.9	13.1	20.6	18.3	6.1	5.3	2.8	3.2	31.3	31.0	557	620
OSP TB	BUY	23.90	28.00	17	2,171	2,175	2,962	3,204	36.2	8.2	24.2	22.4	4.1	4.1	3.7	4.0	17.6	18.3	3,025	3,333
RBF TB	HOLD	6.55	8.00	22	396	666	670	809	0.6	20.8	19.6	16.2	2.6	2.4	2.8	3.4	13.6	15.4	638	670
SAPPE TB	BUY	72.50	92.00	27	676	1,085	1,302	1,432	20.1	10.0	17.2	15.6	5.4	5.0	4.4	4.8	32.7	33.2	1,296	1,491
SNNP TB	BUY	13.80	17.40	26	401	636	666	760	4.7	14.2	19.9	17.4	4.0	3.8	3.5	4.0	20.3	22.3	695	790
TFG TB	BUY	4.52	5.90	31	773	(496)	3,055	3,211	nm	5.1	9.1	9.5	1.8	1.7	4.9	4.7	20.7	18.9	2,427	2,791
TU TB	BUY	15.00	17.30	15	1,930	(13,933)	5,043	5,593	nm	10.9	13.8	12.5	1.2	1.2	4.0	4.4	8.7	9.5	5,663	6,373
ZEN TB	REDUCE	7.70	6.00	(22)	69	162	85	114	(47.5)	33.9	27.2	20.3	1.6	1.6	2.0	2.7	6.0	7.8	88	123
Property					19,543	44,401	45,035	48,691	1.4	7.9	14.3	13.3	1.5	1.4	3.4	3.6	10.6	10.7		
AP TB	BUY	9.80	10.80	10	932	6,043	5,338	5,639	(11.7)	5.6	5.8	5.5	0.7	0.6	6.1	6.6	12.6	12.3	5,493	5,850
ASW TB	BUY	7.75	9.50	23	211	818	1,121	1,326	37.0	18.4	6.5	5.5	1.0	0.9	6.7	7.3	16.2	17.4	1,121	1,326
AWC TB	BUY	3.84	5.50	43	3,717	1,134	2,190	2,616	93.1	19.4	56.1	47.0	1.3	1.3	0.7	0.9	2.4	2.8	2,455	3,036
BRI TB	REDUCE	5.20	4.20	(19)	134	1,104	606	715	(45.1)	18.0	7.3	6.2	0.8	0.7	8.1	8.1	11.0	12.2	830	748
CPN TB	BUY	66.25	83.00	25	8,993	14,991	16,807	17,997	12.1	7.1	17.7	16.5	3.0	2.7	2.8	3.0	17.4	17.1	16,427	17,598
NOBLE TB	REDUCE	3.22	3.70	15	133	655	680	760	3.9	11.7	6.5	5.8	0.7	0.6	9.4	10.3	10.3	11.1	680	760
ORI TB	REDUCE	5.35	4.40	(18)	403	1,869	1,436	1,711	(23.2)	19.2	9.1	7.7	0.7	0.6	6.0	7.2	7.4	8.4	1,656	1,822
SC TB	HOLD	3.08	3.00	(3)	398	2,502	1,919	2,216	(23.3)	15.5	6.9	5.9	0.5	0.5	6.1	6.7	8.1	8.8	2,091	2,312
SIRI TB	BUY	1.85	1.90	3	966	4,870	4,701	4,691	(3.5)	(0.2)	6.7	6.8	0.6	0.6	7.9	8.0	9.9	9.3	4,874	5,043
SPALI TB	BUY	19.80	18.80	(5)	1,170	5,989	5,395	5,586	(9.9)	3.5	7.2	6.9	0.7	0.7	6.3	6.5	10.4	10.2	5,894	6,191
WHA TB	BUY	5.50	6.40	16	2,486	4,426	4,842	5,333	9.4	10.1	17.0	15.4	2.4	2.3	3.5	3.9	14.3	15.0	5,056	5,697
Healthcare					27,105	28,309	32,663	33,687	15.4	3.1	27.5	26.7	4.1	4.4	2.1	2.2	15.5</			

20/09/2024	-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Rec	Current	Target		Cap (USD m)	23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E
		(THB)	(THB)			(%)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)
SET Index		1,482	1,470	↑	545,419						17.0	15.5								
Automotive					992	4,651	4,206	4,281	(9.6)	1.8	7.8	7.7	0.7	0.7	7.9	7.0	9.3	9.1		
AH TB	BUY	22.20	29.00	31	230	1,771	1,592	1,705	(10.1)	7.1	4.9	4.6	0.7	0.6	6.7	7.1	14.0	13.7	1,157 1,386	
IRC TB	HOLD	14.00	15.00	7	81	160	166	205	3.9	23.2	16.2	13.2	0.7	0.7	3.1	3.8	4.2	5.0		
SAT TB	BUY	13.50	13.60	1	174	979	724	789	(26.0)	9.0	7.9	7.3	0.7	0.7	8.1	8.9	8.7	9.2	725 795	
STANLY TB	HOLD	219.00	210.00	(4)	508	1,742	1,724	1,582	(1.0)	(8.2)	9.7	10.6	0.8	0.8	9.1	6.6	8.0	7.2	1,811 1,581	
Transportation					32,605	15,317	31,448	37,679	105.3	19.8	34.3	28.6	4.5	4.1	1.4	1.7	13.9	15.0		
AAV TB	BUY	2.64	3.30	25	1,026	110	2,421	2,567	2,108.0	6.0	14.0	13.2	3.1	2.7	2.9	3.0	25.2	22.1	1,639 2,667	
AOT TB	BUY	63.75	65.00	2	27,545	9,247	19,192	25,172	107.5	31.2	47.5	36.2	7.0	6.2	0.9	1.3	16.0	18.2	19,999 24,380	
BA TB	BUY	23.90	28.00	17	1,518	1,653	3,310	3,508	100.2	6.0	15.2	14.3	2.8	2.7	6.0	6.3	18.8	19.0	2,997 3,213	
PRM TB	BUY	9.05	10.00	10	637	1,844	2,012	2,190	9.1	8.9	11.2	10.3	1.8	1.7	4.0	4.4	16.7	16.9	2,264 2,548	
PSL TB	HOLD	9.15	8.50	(7)	432	661	1,532	1,195	131.6	(22.0)	9.3	11.9	0.8	0.8	5.9	4.2	9.0	6.7	1,450 1,417	
SAV TB	BUY	22.30	25.00	12	432	280	436	570	55.8	30.6	32.7	25.1	9.0	7.1	1.8	2.4	30.5	31.6	438 524	
SJWD TB	BUY	12.10	19.50	61	663	778	820	1,128	5.4	37.5	26.7	19.4	1.0	1.0	1.5	2.1	3.7	5.0	1,103 1,200	
TTA TB	HOLD	6.40	6.40	0	353	744	1,725	1,350	132.0	(21.7)	6.8	8.6	0.4	0.4	1.8	1.4	6.6	4.8	2,365 2,723	
ICT					671	1,491	1,658	1,906	11.2	15.0	13.4	11.6	1.5	1.4	3.9	4.6	11.4	12.5		
GABLE TB	BUY	3.92	5.50	40	83	252	258	304	2.3	18.0	10.7	9.0	1.3	1.3	4.7	5.6	12.0	14.6	270 302	
ILINK TB	BUY	6.35	7.20	13	104	532	503	510	(5.4)	1.5	6.9	6.8	0.8	0.8	6.3	6.6	12.0	11.6	506 498	
ITEL TB	BUY	2.04	3.40	67	86	275	297	347	7.9	17.1	9.5	8.2	0.7	0.7	3.1	3.7	7.4	8.2	225 281	
SYNEX TB	BUY	15.50	17.60	14	397	433	601	744	38.8	23.9	21.9	17.6	3.0	2.8	3.3	4.0	14.3	16.7	558 723	
Construction services					1,643	2,210	1,995	2,543	(9.7)	27.5	27.2	21.4	1.2	1.1	1.5	2.0	4.3	5.3		
CK TB	BUY	21.00	27.00	29	1,076	1,452	1,812	2,022	24.8	11.5	19.6	17.6	1.3	1.3	2.0	2.3	7.0	7.4	1,796 2,111	
PYLON TB	HOLD	2.36	2.40	2	54	102	19	49	(81.8)	164.2	94.7	35.9	1.7	1.7	1.2	2.8	1.8	4.7	51 90	
SEAFCO TB	BUY	2.42	3.00	24	59	151	39	152	(74.1)	290.2	50.4	12.9	1.2	1.1	0.9	3.1	2.4	8.9	57 137	
STEC TB	REDUCE	9.85	8.00	(19)	454	504	125	320	(7.2)	156.1	120.3	47.0	0.8	0.8	0.4	1.1	0.7	1.8	253 480	
Energy & Utilities					56,892	147,314	143,647	152,672	(25.2)	6.2	13.1	12.3	1.4	1.3	3.8	3.9	11.1	11.0		
BCP TB	BUY	36.75	42.70	16	1,603	7,592	7,567	7,304	(0.3)	(3.5)	6.7	6.9	0.7	0.6	3.7	3.6	10.7	9.6	8,593 10,103	
BCPG TB	BUY	7.45	15.10	103	675	1,731	1,986	2,172	14.7	9.4	10.9	10.0	0.7	0.7	3.6	4.0	6.5	6.8	1,138 1,258	
BGRIM TB	BUY	23.30	37.00	59	1,837	2,210	2,222	3,174	0.6	42.8	27.3	19.1	1.6	1.6	1.6	2.4	6.0	8.3	2,124 2,525	
CKP TB	BUY	3.78	4.35	15	929	1,462	1,212	2,141	(17.1)	76.6	25.3	14.4	1.1	1.1	2.6	2.6	4.4	7.5	1,694 2,037	
GPSC TB	BUY	47.25	59.00	25	4,030	3,861	4,938	6,866	27.9	39.0	27.0	19.4	1.2	1.2	3.2	3.2	4.6	6.3	4,936 6,095	
GULF TB	BUY	56.75	54.00	(5)	20,139	16,381	18,824	23,694	14.9	25.9	35.4	28.1	5.1	4.6	1.4	1.8	15.0	17.2	18,783 21,609	
OR TB	HOLD	17.30	20.00	16	6,279	12,869	12,859	14,035	(0.1)	9.1	16.1	14.8	1.8	1.6	2.8	3.0	11.3	11.5	11,478 12,325	
PTTPE TB	BUY	138.00	179.00	30	16,570	77,686	75,473	67,579	(2.8)	(10.5)	7.3	8.1	0.9	0.9	6.9	6.2	13.6	11.1	74,914 71,862	
SPRC TB	BUY	6.85	11.70	71	898	3,307	4,152	5,065	25.5	22.0	7.2	5.9	0.7	0.6	7.0	8.5	9.9	11.3	5,360 4,883	
TOP TB	BUY	50.25	56.80	13	3,395	18,771	13,080	18,800	(30.3)	43.7	8.6	6.0	0.7	0.6	5.9	8.4	7.8	10.6	16,117 19,952	
WHAUP TB	BUY	4.64	5.30	14	537	1,443	1,333	1,742	(7.6)	30.7	13.3	10.2	1.3	1.2	6.5	6.5	9.6	12.1	1,468 1,676	
Packaging					3,634	5,502	6,370	7,176	15.8	12.7	19.8	17.6	1.5	1.5	2.3	2.6	7.9	8.5		
PJW TB	HOLD	2.74	2.80	2	52	152	117	157	(23.2)	34.3	14.5	10.8	1.2	1.2	3.4	4.6	8.5	11.2	155 214	
SCGP TB	BUY	28.50	39.00	37	3,700	5,169	6,010	6,758	16.3	12.4	20.4	18.1	1.5	1.4	2.2	2.5	7.5	8.0	6,147 6,990	
SFLX TB	BUY	3.50	5.10	46	82	181	243	261	33.9	7.6	11.8	11.0	2.8	2.7	3.4	3.6	23.9	25.1	247 277	
Electronics					42,894	20,780	23,972	31,703	15.4	32.2	59.2	44.7	11.7	10.3	0.9	1.2	20.7	24.5		
DELTA TB	HOLD	107.00	110.00	3	40,368	17,201	20,196	27,282	17.4	35.1	66.1	48.9	17.3	14.6	0.8	1.0	27.9	32.3	21,783 24,341	
HANA TB	BUY	41.25	43.00	4	1,105	2,009	1,717	2,086	(14.5)	21.5	21.3	17.5	1.2	1.2	2.1	2.6	5.8	6.8	1,936 2,278	
KCE TB	BUY	39.75	46.00	16	1,421	1,569	2,059	2,335	31.2	13.4	22.8	20.1	3.3	3.2	3.5	3.7	14.7	16.1	2,138 2,362	
Professional Services					981	654	920	1,136	40.7	23.6	35.3	28.5	9.8	8.7	1.2	1.5	30.2	32.4		
SISB TB	BUY	34.50	44.00	28	981	654	920	1,136	40.7	23.6	35.3	28.5	9.8	8.7	1.2	1.5	30.2	32.4	916 1,167	
Construct					1,978	4,615	4,956	5,155	7.4	4.0	13.2	12.7	1.4	1.3	3.4	3.5	10.6	10.4		
EPG TB	BUY	5.00	6.00	20	423	1,222	1,438	1,422	17.7	(1.2)	9.7	9.8	1.1	1.1	4.4	4.4	11.8	11.2	1,366 1,357	
SCGD TB	BUY	7.40	9.80	32	369	775	1,080	1,200	39.3	11.1	11.3	10.2	0.6	0.6	2.7	2.9	5.4	5.7	1,017 1,240	
TOA TB	HOLD	19.60	20.00	2	1,185	2,618	2,438	2,534	(6.9)	3.9	16.3	15.7	2.6	2.4	3.2	3.4	16.6	16.0	2,496 2,673	
Agribusiness					451	1,377	1,803	1,833	31.0	1.7	8.3	8.1	0.8	0.7	3.0	3.1	9.9	9.3		
GFPT TB	BUY	11.90	17.00	43	451	1,377	1,803	1,833	31.0	1.7	8.3	8.1	0.8	0.7	3.0	3.1	9.9	9.3	1,847 1,882	
Property Fund & REITs					2,972	4,741	5,597	6,167	18.0	10.2	15.0	13.6	1.0	1.0	7.4	8.5	7.6	7.6		
AIMIRT TB	BUY	10.90	14.00	28	261	526	628	725	19.4	15.6	13.7	11.9	0.9	0.9	8.3	8.3	7.6	7.9	587 740	
CNPREIT TB	BUY	13.60	12.50	(8)	1,897	2,184	2,475	2,811	13.3	13.6	17.1	17.7	1.0	1.1	7.7	8.4	6.4	6.3	2,847 3,187	
LHHOTEL TB	BUY	13.70	14.50	6	435	949	1,375	1,485	44.8	8.0	10.5	9.7	1.2	1.1	8.6	8.8	11.2	11.9	1,404 1,460	
LHSC TB	BUY	11.60	12.00	3	171	522	549	562	5.3	2.4	10.3	10.1	0.9	0.9	8.2	8.4	9.1	9.2	545 568	
WHAIR TB	BUY	6.50	8.00	23	208	561	571	583	1.7	2.2	10.8	10.6	0.7	0.7	8.6	8.8	6.7	6.8	559 570	
Personal Products & Pharmaceuticals					522	1,030	1,225	1,358	18.8	10.9	14.1	12.7	2.6	2.3	4.0	4.4	24.4	19.5		
NAM TB	BUY	4.92	6.00	22	104	201	212	241	5.6	13.7	16.2	14.3	1.8	1.8	2.3	2.5	10.9	12.6	212 241	
NEO TB	BUY	46.00	64.00	39	417	830	1,012	1,116	22.0	10.3	13.6	12.4	3.0	2.5	4.4	4.9	32.9	22.2	1,084 1,139	
MAI					1,039	1,369	1,638	1,880	19.6	14.8	21.0	18.3	4.0	3.6	2.6	3.1	20.5	20.8		
BVG TB	HOLD	3.30	4.20	27	45	69	71	75	2.3	5.4	21.0	19.9	1.9	1.8	1.5	1.5	9.3	9.4	71 75	
FSMART TB	BUY	6.																		