

30/07/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Rec	Current			23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E	
		(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index		1,308	1,470	12	448,213					17.1	15.6									
Coverage					273,281	538,738	644,117	704,977	19.6	9.4	15.2	13.9	1.5	1.4	3.2	3.5	10.2	10.6		
CoverageEnergy					225,499	392,867	501,442	554,148	27.6	10.5	16.1	14.6	1.6	1.5	3.1	3.4	10.0	10.5		
CoverageBank					233,243	343,351	445,870	486,018	29.9	11.2	18.8	16.9	2.0	1.9	2.6	2.9	11.3	11.7		
Banks					40,038	195,387	198,247	208,959	(0.5)	5.4	8.7	8.2	0.7	0.7	5.6	5.9	8.5	8.6		
BBL TB	HOLD	136.00	157.00	15	7,217	41,635	42,037	43,779	1.0	4.1	6.2	5.9	0.5	0.4	5.3	5.5	7.7	7.6	43,003	45,555
KBANK TB	BUY	132.00	145.00	10	8,694	42,405	47,020	51,555	10.9	9.6	6.7	6.1	0.6	0.5	5.7	6.4	8.6	9.0	45,897	49,463
KKP TB	HOLD	38.50	39.10	2	906	5,443	4,271	4,718	(21.5)	10.5	7.6	6.9	0.5	0.5	6.1	6.9	6.9	7.3	5,024	5,585
KTB TB	BUY	17.90	19.90	11	6,955	36,616	37,621	38,760	2.7	3.0	6.6	6.5	0.6	0.6	5.0	5.1	9.1	8.8	40,592	41,897
SCB TB	HOLD	103.00	110.00	7	9,641	43,523	41,170	42,995	(5.4)	4.4	8.4	8.1	0.7	0.7	9.5	9.9	8.6	8.8	42,026	44,541
TISCO TB	HOLD	92.25	96.00	4	2,054	7,302	6,935	6,846	(5.0)	(1.3)	10.7	10.8	1.7	1.7	8.4	8.4	16.1	15.6	6,881	6,834
TTB TB	BUY	1.69	2.22	31	4,571	18,463	19,192	20,306	4.0	5.8	8.5	8.1	0.7	0.7	6.5	6.8	8.2	8.4	20,589	21,794
Diversified financials					10,495	31,444	33,798	38,464	7.5	13.8	11.2	9.8	1.4	1.3	3.1	2.8	12.9	13.4		
AEONTS TB	HOLD	110.00	145.00	32	764	3,259	3,245	3,440	(0.4)	6.0	8.5	8.0	1.0	1.0	5.0	5.3	12.8	12.6	2,895	3,012
ASK TB	REDUCE	11.00	10.70	(3)	161	1,219	589	744	(51.7)	26.4	9.9	7.8	0.5	0.5	5.1	6.4	5.5	6.9	610	762
BAM TB	HOLD	6.75	8.75	30	606	1,534	1,779	1,899	16.0	6.8	12.3	11.5	0.5	0.5	5.5	5.7	4.1	4.3	1,968	2,270
CHAYO TB	HOLD	2.68	4.20	57	85	391	291	451	(25.7)	55.1	10.5	6.8	0.8	0.7	2.5	2.2	8.1	11.1	362	451
JMT TB	HOLD	11.20	17.00	52	454	2,011	1,638	1,980	(18.6)	20.9	10.0	8.3	0.6	0.6	6.0	7.3	6.1	7.2	1,792	2,171
KTC TB	HOLD	39.50	40.00	1	2,831	7,295	7,674	7,998	5.2	4.2	13.3	12.7	2.6	2.3	3.4	3.5	20.3	19.0	7,543	8,190
MTC TB	BUY	40.00	50.00	25	2,357	4,906	6,292	7,858	28.2	24.9	13.5	10.8	2.2	1.9	0.7	0.8	18.1	19.0	5,921	6,989
SAK TB	HOLD	5.00	5.28	6	291	750	831	949	10.8	14.3	12.6	11.0	1.7	1.5	3.3	3.8	13.7	14.4	863	1,022
SAWAD TB	HOLD	32.75	40.00	22	1,375	5,001	5,445	6,169	8.9	13.3	9.1	8.0	1.6	1.3	5.4	1.2	18.4	18.2	5,371	6,149
THANI TB	HOLD	1.76	2.28	30	305	1,287	1,344	1,425	4.4	6.0	7.9	7.7	0.8	0.8	6.9	7.1	10.1	10.0	1,325	1,514
TIDLOR TB	BUY	15.60	21.00	35	1,264	3,790	4,671	5,551	23.2	18.8	9.7	8.2	1.4	1.2	3.1	3.7	15.4	16.2	4,477	5,699
Commerce					37,428	51,112	60,704	69,145	18.8	13.9	22.2	19.5	2.3	2.2	2.5	2.8	10.6	11.5		
COM7 TB	HOLD	20.50	20.00	(2)	1,349	2,857	2,903	3,198	1.6	10.2	16.9	15.4	5.3	4.5	3.4	3.3	33.5	31.8	3,010	3,325
CPALL TB	BUY	56.25	79.00	40	14,047	18,136	23,640	27,447	30.3	16.1	21.4	18.4	4.5	4.0	2.3	2.7	20.2	21.2	22,826	26,025
CPAXT TB	BUY	29.50	36.00	22	8,677	8,777	10,653	12,512	21.4	17.5	29.3	24.9	1.1	1.0	2.4	2.8	3.6	4.2	10,750	12,493
CRC TB	BUY	31.75	44.00	39	5,323	7,868	9,021	10,077	14.6	11.7	21.2	19.0	2.6	2.4	1.9	2.2	12.9	13.3	9,025	10,487
DOHOME TB	BUY	10.80	11.80	9	970	532	982	1,256	84.4	28.0	35.6	27.8	2.6	2.5	0.3	0.8	7.7	9.2	958	1,252
GLOBAL TB	BUY	15.50	17.30	12	2,241	2,671	2,956	3,327	10.7	12.6	27.3	24.2	3.2	3.0	1.5	1.7	12.3	12.9	2,908	3,313
HMPRO TB	BUY	8.85	13.60	54	3,236	6,442	6,839	7,243	6.1	5.9	17.0	16.1	4.3	4.1	4.8	5.1	26.1	26.4	6,903	7,477
ILM TB	BUY	18.00	26.70	48	253	726	786	854	8.3	8.6	11.6	10.6	1.5	1.4	6.0	6.5	12.9	13.5	811	877
MEGA TB	BUY	37.00	56.00	51	897	2,699	2,444	2,598	(9.4)	6.3	13.2	12.4	3.3	3.1	4.2	4.4	25.5	25.7	2,499	2,657
MOSHI TB	BUY	47.50	66.00	39	436	402	480	632	19.5	31.8	32.7	24.8	7.1	6.3	1.5	2.4	22.8	26.9	496	638
Food & Beverage					17,850	(25,319)	38,770	45,007	(253.1)	16.1	16.6	14.3	1.5	1.4	3.4	4.1	8.9	10.0		
BTG TB	BUY	23.30	25.00	7	1,253	(1,310)	2,752	3,158	nm	14.7	16.9	14.8	1.7	1.6	2.4	2.8	10.6	11.4	1,997	2,981
CBG TB	BUY	64.50	81.00	26	1,793	1,924	2,684	2,896	39.5	7.9	24.0	22.3	4.9	4.4	2.1	2.2	21.8	20.9	2,625	2,905
CH TB	BUY	2.60	3.50	35	58	52	132	142	155.2	7.5	15.8	14.7	1.5	1.5	3.0	3.3	10.1	10.3	132	142
CPF TB	BUY	23.50	28.00	19	5,385	(22,000)	13,362	16,780	nm	25.6	14.8	11.8	0.8	0.8	2.9	4.2	5.5	6.7	10,634	12,669
ICHI TB	BUY	16.00	19.00	19	578	1,100	1,350	1,417	22.7	5.0	15.4	14.7	3.6	3.7	7.1	7.5	23.4	25.1	1,304	1,411
ITC TB	BUY	22.30	27.00	21	1,860	2,312	3,217	3,705	39.1	15.2	20.8	18.1	2.8	2.7	3.4	3.9	13.6	15.1	3,356	3,789
KCG TB	BUY	9.80	12.80	31	148	293	346	402	18.2	16.1	15.4	13.3	1.8	1.7	3.4	3.9	12.4	13.3	374	433
M TB	HOLD	26.00	34.00	31	662	1,682	1,549	1,664	(7.9)	7.4	15.5	14.4	1.7	1.7	5.5	5.6	11.1	11.7	1,680	1,803
NSL TB	BUY	29.50	36.00	22	246	333	434	508	30.2	17.1	20.4	17.4	5.1	4.5	2.9	3.4	26.3	27.5	477	556
OSP TB	BUY	23.70	28.00	18	1,979	2,175	2,962	3,204	36.2	8.2	24.0	22.2	4.1	4.0	3.7	4.1	17.6	18.3	2,965	3,220
RBF TB	HOLD	7.30	8.00	10	406	666	670	809	0.6	20.8	21.8	18.0	2.9	2.7	2.5	3.0	13.6	15.4	689	805
SAPPE TB	BUY	90.75	115.00	27	778	1,085	1,415	1,536	30.5	8.6	19.8	18.2	6.7	6.1	3.8	4.1	35.4	35.2	1,338	1,580
SNNP TB	BUY	12.20	15.50	27	326	636	666	760	4.7	14.2	17.6	15.4	3.5	3.4	4.0	4.5	20.3	22.3	707	802
TFG TB	BUY	3.98	4.80	21	626	(496)	2,102	2,319	nm	10.3	11.7	11.6	1.6	1.6	3.9	3.9	14.5	14.3	1,603	2,189
TU TB	BUY	14.40	17.30	20	1,703	(13,933)	5,043	5,593	nm	10.9	13.3	12.0	1.2	1.1	4.1	4.6	8.7	9.5	5,659	6,378
ZEN TB	REDUCE	6.00	6.00	0	50	162	85	114	(47.5)	33.9	21.2	15.8	1.3	1.2	2.6	3.5	6.0	7.8	120	136
Property					13,511	39,975	39,248	42,373	(1.8)	8.0	12.4	11.5	1.2	1.1	3.8	4.1	10.1	10.2		
AP TB	BUY	8.15	10.20	25	713	6,043	5,338	5,639	(11.7)	5.6	4.8	4.5	0.6	0.5	7.4	7.9	12.6	12.3	5,882	6,217
ASW TB	BUY	7.45	9.50	28	186	818	1,121	1,326	37.0	18.4	6.2	5.3	1.0	0.9	7.0	7.6	16.2	17.4	1,121	1,326
AWC TB	BUY	3.68	5.50	49	3,274	1,134	2,193	2,621	93.3	19.5	53.7	44.9	1.3	1.2	0.7	0.9	2.4	2.8	2,393	3,231
BRI TB	HOLD	4.36	5.40	24	103	1,104	606	715	(45.1)	18.0	6.1	5.2	0.7	0.6	9.6	9.6	11.0	12.2	651	757
CPN TB	BUY	54.25	83.00	53	6,768	14,991	15,858	17,107	5.8	7.9	15.4	14.2	2.4	2.2	3.3	3.5	16.5	16.4	16,219	17,483
NOBLE TB	REDUCE	3.28	3.70	13	125	655	680	760	3.9	11.7	6.6	5.9	0.7	0.6	9.2	10.1	10.3	11.1	680	760
ORI TB	HOLD	4.38	5.70	30	303	1,869	1,436	1,711	(23.2)	19.2	7.5	6.3	0.5	0.5	7.4	8.8	7.4	8.4	2,032	2,276
SC TB	HOLD	2.62	3.00	15	312	2,502	1,919	2,216	(23.3)	15.5	5.8	5.1	0.5	0.4	7.2	7.9	8.1	8.8	2,146	2,447
SIRI TB	BUY	1.70	1.90	12	814	4,870	4,701	4,691	(3.5)	(0.2)	6.2	6.2	0.6	0.6	8.6	8.7	9.9	9.3	4,864	5,075
SPALI TB	HOLD	16.80	18.80	12	912	5,989	5,395	5,586	(9.9)	3.5	6.1	5.9	0.6	0.6	7.4	7.7	10.4	10.2	6,076	6,336
Healthcare					22,157	28,309	32,676	33,695	15.4	3.1	24.5	23.7	3.7	3.9	2.4	2.5	15.5	16.0		
BCH TB	BUY	17.10	22.00	29	1,185	1,406	1,605	1,875	14.1	16.8	26.6	22.7	3.2	3.0	2.0	2.1	12			

30/07/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Rec	Current Target (THB) (THB)			23 (THB m)	24E (THB m)	25E (THB m)	24E (%)	25E (%)	24E (x)	25E (x)	24E (x)	25E (x)	24E (%)	25E (%)	24E (%)	25E (%)	2024E (THB m)	2025E (THB m)	
		(THB)	(THB)																	
SET Index		1,308	1,470	12	448,213					17.1	15.6									
Automotive					798	4,651	4,548	4,797	(2.2)	5.5	6.3	6.0	0.6	0.6	9.9	9.8	10.0	10.1		
AH TB	BUY	15.90	29.00	82	153	1,771	1,592	1,705	(10.1)	7.1	3.5	3.3	0.5	0.4	9.3	10.0	14.0	13.7	1,407	1,618
IRC TB	HOLD	12.90	15.00	16	69	160	166	205	3.9	23.2	14.9	12.1	0.6	0.6	3.3	4.1	4.2	5.0	166	205
SAT TB	BUY	11.60	23.00	98	137	979	1,066	1,110	8.9	4.1	4.6	4.4	0.6	0.5	14.0	14.6	12.5	12.4	814	894
STANLY TB	HOLD	206.00	220.00	7	439	1,742	1,724	1,777	(1.0)	3.1	9.2	8.9	0.7	0.7	9.7	9.0	8.0	8.1	1,811	1,666
Transportation					26,870	15,317	31,986	40,991	108.8	28.2	30.2	23.6	4.0	3.7	1.6	2.1	14.2	16.3		
AAV TB	BUY	2.20	3.30	50	786	110	2,421	2,567	2,108.0	6.0	11.7	11.0	2.6	2.3	3.4	3.6	25.2	22.1	1,498	2,459
AOT TB	BUY	57.00	70.00	23	22,637	9,247	19,259	26,837	108.3	39.4	42.3	30.3	6.3	5.5	1.1	1.6	16.0	19.3	20,680	25,865
BA TB	BUY	21.10	28.00	33	1,232	1,653	3,310	3,508	100.2	6.0	13.4	12.6	2.4	2.4	6.9	7.1	18.8	19.0	2,818	2,932
PRM TB	BUY	8.55	10.00	17	553	1,844	2,012	2,190	9.1	8.9	10.6	9.8	1.7	1.6	4.2	4.6	16.7	16.9	2,105	2,293
PSL TB	BUY	8.25	10.30	25	358	661	1,121	1,404	69.4	25.3	11.5	9.2	0.8	0.8	4.4	5.5	6.9	8.5	1,438	1,420
SAV TB	BUY	20.90	25.00	20	372	280	436	570	55.8	30.6	30.7	23.5	8.4	6.6	2.0	2.6	30.5	31.6	445	545
SJWD TB	BUY	12.20	23.00	89	614	778	1,179	1,373	51.4	16.5	18.7	16.1	1.0	1.0	2.1	2.5	5.2	6.0	1,083	1,290
TTA TB	BUY	6.30	10.00	59	319	744	2,250	2,542	202.5	13.0	5.1	4.5	0.4	0.4	2.4	2.7	8.7	9.1	2,365	2,723
ICT					583	1,491	1,689	1,963	13.2	16.3	12.4	10.7	1.4	1.4	4.2	4.8	11.7	13.0		
GABLE TB	BUY	3.64	5.50	51	71	252	258	304	2.3	18.0	9.9	8.4	1.2	1.2	5.1	6.0	12.0	14.6	276	313
ILINK TB	BUY	5.85	9.50	62	88	532	502	552	(5.6)	10.0	6.3	5.8	0.7	0.7	6.5	6.8	12.0	12.6	495	512
ITEL TB	BUY	2.68	4.00	49	103	275	319	361	16.1	12.9	11.7	10.3	0.9	0.9	2.6	2.9	8.0	8.6	316	343
SYNEX TB	BUY	13.60	13.00	(4)	320	433	610	747	40.8	22.5	18.9	15.4	2.7	2.5	3.9	4.6	14.5	16.7	565	736
Construction services					1,380	2,202	2,376	2,807	7.9	18.1	20.9	17.7	1.1	1.0	2.1	2.5	5.1	5.8		
CK TB	BUY	19.10	27.00	41	899	1,452	1,812	2,022	24.8	11.5	17.9	16.0	1.2	1.2	2.2	2.5	7.0	7.4	1,834	2,133
PLYON TB	HOLD	1.99	2.70	36	41	94	97	103	3.1	6.1	15.3	14.5	1.4	1.4	5.2	5.5	9.1	9.5	63	112
SEAFCO TB	HOLD	2.00	2.30	15	45	151	72	150	(52.5)	109.8	22.7	10.8	1.0	0.9	1.8	3.7	4.4	8.7	81	148
STEC TB	REDUCE	9.30	9.60	3	394	504	395	532	(21.7)	34.6	35.9	26.7	0.8	0.8	1.4	1.9	2.2	2.9	470	591
Energy & Utilities					47,782	145,871	142,675	150,829	(2.2)	5.7	12.0	11.4	1.3	1.2	4.1	4.3	11.2	11.0		
BCP TB	BUY	31.50	42.70	36	1,263	7,592	7,567	7,304	(0.3)	(3.5)	5.7	5.9	0.6	0.5	4.4	4.2	10.7	9.6	9,453	10,002
BCPG TB	BUY	5.60	15.10	170	466	1,731	1,986	2,172	14.7	9.4	8.2	7.5	0.5	0.5	4.8	5.3	6.5	6.8	1,081	1,144
BGRIM TB	BUY	21.60	37.00	71	1,565	2,210	2,222	3,174	0.6	42.8	25.3	17.7	1.5	1.5	1.8	2.5	6.0	8.3	2,392	2,772
CKP TB	BUY	3.94	4.40	12	890	1,462	1,573	2,141	7.6	36.1	20.4	15.0	1.1	1.1	2.5	2.5	5.7	7.4	1,771	2,090
GPSC TB	BUY	38.50	59.00	53	3,018	3,861	4,938	6,866	27.9	39.0	22.0	15.8	1.0	1.0	3.9	3.9	4.6	6.3	5,170	6,099
GULF TB	BUY	48.25	54.00	12	15,738	16,381	18,824	23,694	14.9	25.9	30.1	23.9	4.3	3.9	1.7	2.1	15.0	17.2	18,456	21,386
OR TB	HOLD	15.60	20.00	28	5,204	12,869	12,859	14,035	(0.1)	9.1	14.6	13.3	1.6	1.5	3.1	3.4	11.3	11.5	12,263	13,181
PTTEP TB	BUY	142.00	179.00	26	15,672	77,686	75,473	67,579	(2.8)	(10.5)	7.5	8.3	1.0	0.9	6.7	6.0	13.6	11.1	76,882	72,690
SPRC TB	BUY	7.40	11.70	58	892	3,307	4,152	5,065	25.5	22.0	7.7	6.3	0.7	0.7	6.5	7.9	9.9	11.3	5,458	5,035
TOP TB	BUY	49.50	56.80	15	3,074	18,771	13,080	18,800	(30.3)	43.7	8.5	5.9	0.6	0.6	6.0	8.5	7.8	10.6	15,582	20,917
Packaging					3,493	5,502	6,415	7,581	16.6	18.2	19.5	16.5	1.5	1.4	2.3	2.8	8.0	8.9		
PJW TB	BUY	2.68	3.10	16	46	152	148	171	(3.0)	15.5	11.3	9.8	1.2	1.2	4.4	5.1	10.6	12.1	170	221
SCGP TB	BUY	28.25	43.00	52	3,371	5,169	6,043	7,161	16.9	18.5	20.1	16.9	1.5	1.4	2.2	2.7	7.6	8.5	6,142	7,084
SFLEX TB	BUY	3.50	5.60	60	76	181	224	250	23.4	11.6	12.8	11.5	2.8	2.8	3.1	3.5	22.1	24.2	230	255
Electronics					37,130	20,780	23,612	26,896	13.6	13.9	56.6	49.7	10.7	9.4	0.6	0.7	20.1	20.2		
DELTA TB	REDUCE	99.50	61.00	(39)	34,503	17,201	19,157	21,931	11.4	14.5	64.8	56.6	15.6	13.0	0.5	0.5	26.0	25.1	20,697	23,674
HANA TB	BUY	47.00	50.00	6	1,157	2,009	2,189	2,442	8.9	11.5	19.0	17.0	1.4	1.3	2.4	2.6	7.4	7.9	2,063	2,404
KCE TB	BUY	44.75	50.00	12	1,471	1,569	2,266	2,524	44.4	11.4	23.3	21.0	3.7	3.5	3.4	3.6	16.2	17.3	2,101	2,417
Professional Services					823	654	920	1,136	40.7	23.6	32.2	26.1	8.9	8.0	1.3	1.6	30.2	32.4		
SISB TB	BUY	31.50	44.00	40	823	654	920	1,136	40.7	23.6	32.2	26.1	8.9	8.0	1.3	1.6	30.2	32.4	914	1,167
Construct					1,711	4,615	5,124	5,317	11.0	3.8	12.0	11.6	1.3	1.2	3.8	3.9	10.9	10.7		
EPO TB	BUY	4.62	8.00	73	360	1,222	1,438	1,422	17.7	(1.2)	9.0	9.1	1.0	1.0	4.8	4.7	11.8	11.2	1,366	1,353
SCGD TB	BUY	7.30	9.80	34	335	775	1,080	1,200	39.3	11.1	11.2	10.0	0.6	0.6	2.7	3.0	5.4	5.7	1,017	1,240
TOA TB	BUY	18.30	29.50	61	1,017	2,618	2,606	2,696	(0.4)	3.4	14.2	13.8	2.4	2.2	3.7	3.8	17.8	16.9	2,681	2,883
Agribusiness					457	1,377	1,803	1,833	31.0	1.7	9.1	9.0	0.9	0.8	2.7	2.8	9.9	9.3		
GFPT TB	BUY	13.10	17.00	30	457	1,377	1,803	1,833	31.0	1.7	9.1	9.0	0.9	0.8	2.7	2.8	9.9	9.3	1,712	1,789
Property Fund & REITs					2,248	4,741	5,597	6,167	18.0	10.2	12.4	11.3	0.9	0.9	8.9	10.3	7.6	7.6		
AIMIRT TB	BUY	10.90	14.00	28	240	526	628	725	19.4	15.6	13.7	11.9	0.9	0.9	8.3	8.3	7.6	7.9	625	742
CPNREIT TB	BUY	10.70	12.50	17	1,372	2,184	2,475	2,811	13.3	13.6	13.5	14.0	0.8	0.9	9.8	10.7	6.4	6.3	2,695	3,067
LHHOTEL TB	BUY	11.20	14.50	29	327	949	1,375	1,485	44.8	8.0	8.5	7.9	0.9	0.9	10.5	10.7	11.2	11.9	1,438	1,510
LHSC TB	BUY	9.85	12.00	22	134	522	549	562	5.3	2.4	8.8	8.6	0.8	0.8	9.7	9.9	9.1	9.2	547	565
WHAIR TB	BUY	6.00	8.00	33	177	561	571	583	1.7	2.2	10.0	9.8	0.7	0.7	9.3	9.5	6.7	6.8	555	576
Personal Products & Pharmaceuticals					517	1,030	1,225	1,358	18.8	10.9	15.2	13.7	2.8	2.5	3.7	4.1	24.4	19.5		
NAM TB	BUY	4.90	6.00	22	95	201	212	241	5.6	13.7	16.2	14.2	1.8	1.8	2.3	2.5	10.9	12.6	212	241
NEO TB	BUY	50.50	64.00	27	421	830	1,012	1,116	22.0	10.3	15.0	13.6	3.3	2.8	4.0	4.4	32.9	22.2	1,052	1,132
MAI					828	1,267	1,602	1,774	26.4	10.8	16.4	14.8	3.5	3.2	3.2	3.7	22.2	22.3		
BVG TB	HOLD	2.50	4.20	68	31	69	71	75	2.3	5.4	15.9	15.1	1.4	1.4	2.0	2.0	9.3	9.4	71	75
FSMART TB	BUY	4.74	15.00	216	99	4254														