

	-- Share price --		Up (down) side	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Rec	Current			23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E	
		(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
15/07/2024																				
SET Index		1,327	1,470	11	453,757					16.9	15.5									
Coverage					273,013	538,767	645,147	705,446	19.7	9.3	15.3	14.0	1.5	1.4	3.2	3.5	10.3	10.6		
CoverageEnergy					225,448	392,896	502,472	554,616	27.9	10.4	16.2	14.7	1.6	1.5	3.0	3.3	10.0	10.5		
CoverageBank					233,617	343,380	447,228	497,134	30.2	11.2	18.9	17.0	2.1	1.9	2.6	2.9	11.3	11.8		
Banks					39,396	195,387	197,919	208,312	(0.3)	5.3	8.6	8.2	0.7	0.7	5.7	6.0	8.5	8.6		
BBL TB	BUY	133.00	157.00	18	7,011	41,635	42,037	43,779	1.0	4.1	6.0	5.8	0.5	0.4	5.5	5.6	7.7	7.6	43,001	44,396
KBANK TB	HOLD	124.50	140.00	12	8,146	42,405	41,942	45,100	(1.1)	7.5	7.2	6.7	0.5	0.5	5.2	5.6	7.7	8.0	44,909	48,582
KKP TB	HOLD	45.00	50.60	12	1,052	5,443	5,798	6,165	6.5	6.3	6.6	6.2	0.6	0.6	7.2	7.8	9.3	9.3	5,681	6,529
KTB TB	BUY	17.50	19.90	14	6,754	36,616	37,621	38,760	2.7	3.0	6.5	6.3	0.6	0.5	5.1	5.3	9.1	8.8	39,310	40,672
SCB TB	BUY	103.00	120.00	17	9,577	43,523	44,063	46,949	1.2	6.5	7.9	7.4	0.7	0.7	10.2	10.8	9.1	9.5	43,970	46,360
TISCO TB	HOLD	95.00	96.00	1	2,101	7,302	6,935	6,846	(5.0)	(1.3)	11.0	11.1	1.7	1.7	8.2	8.2	16.1	15.6	6,904	6,939
TTB TB	BUY	1.77	2.24	27	4,756	18,463	19,523	20,713	5.7	6.1	8.8	8.3	0.7	0.7	6.3	6.7	8.4	8.5	20,404	21,567
Diversified financials					11,140	31,444	34,084	38,734	8.4	13.6	11.8	10.4	1.5	1.3	3.0	2.7	13.0	13.5		
AEONTS TB	HOLD	116.50	145.00	24	804	3,259	3,245	3,440	(0.4)	6.0	9.0	8.5	1.1	1.0	4.7	5.0	12.8	12.6	2,895	3,012
ASK TB	HOLD	13.60	18.00	32	198	1,219	875	1,014	(28.2)	15.9	8.2	7.1	0.7	0.6	7.3	7.1	8.1	9.1	750	932
BAM TB	HOLD	7.35	8.75	19	656	1,534	1,779	1,899	16.0	6.8	13.4	12.5	0.5	0.5	5.1	5.2	4.1	4.3	1,968	2,270
CHAYO TB	HOLD	3.38	4.20	24	106	391	291	451	(25.7)	55.1	13.2	8.5	1.0	0.9	2.0	1.8	8.1	11.1	313	408
JMT TB	HOLD	13.20	17.00	29	532	2,011	1,638	1,980	(18.6)	20.9	11.8	9.7	0.7	0.7	5.1	6.2	6.1	7.2	1,791	2,150
KTC TB	HOLD	38.75	40.00	3	2,759	7,295	7,674	7,998	5.2	4.2	13.0	12.5	2.5	2.3	3.5	3.6	20.3	19.0	7,702	8,356
MTC TB	BUY	41.00	50.00	22	2,400	4,906	6,292	7,858	28.2	24.9	13.8	11.1	2.3	1.9	0.7	0.8	18.1	19.0	5,912	6,997
SAK TB	HOLD	5.40	5.28	(2)	313	750	831	949	10.8	14.3	13.6	11.9	1.8	1.7	3.1	3.5	13.7	14.4	863	1,022
SAWAD TB	HOLD	38.00	40.00	5	1,585	5,001	5,445	6,169	8.9	13.3	10.5	9.3	1.8	1.6	4.7	1.1	18.4	18.2	5,407	6,222
THANI TB	HOLD	2.20	2.28	4	378	1,287	1,344	1,425	4.4	6.0	9.9	9.6	1.0	0.9	5.6	5.7	10.1	10.0	1,319	1,518
TIDLOR TB	BUY	17.50	21.00	20	1,408	3,790	4,671	5,551	23.2	18.8	10.9	9.2	1.6	1.4	2.8	3.3	15.4	16.2	4,453	5,582
Commerce					37,822	51,112	60,704	69,145	18.8	13.9	22.6	19.8	2.3	2.2	2.5	2.8	10.6	11.5		
COM7 TB	HOLD	20.60	20.00	(3)	1,347	2,857	2,903	3,198	1.6	10.2	17.0	15.5	5.3	4.6	3.4	3.3	33.5	31.8	3,012	3,328
CPALL TB	BUY	57.00	79.00	39	14,140	18,136	23,640	27,447	30.3	16.1	21.7	18.7	4.5	4.0	2.3	2.7	20.2	21.2	22,852	25,985
CPAXT TB	BUY	30.00	36.00	20	8,765	8,777	10,653	12,512	21.4	17.5	29.8	25.4	1.1	1.1	2.3	2.8	3.6	4.2	10,722	12,437
CRC TB	BUY	32.50	44.00	35	5,413	7,868	9,021	10,077	14.6	11.7	21.7	19.5	2.7	2.5	1.9	2.1	12.9	13.3	9,011	10,405
DOHOME TB	BUY	11.20	11.80	5	999	532	982	1,256	84.4	28.0	36.9	28.8	2.7	2.6	0.3	0.8	7.7	9.2	958	1,252
GLOBAL TB	HOLD	15.40	17.30	12	2,212	2,671	2,956	3,327	10.7	12.6	27.1	24.1	3.2	3.0	1.5	1.7	12.3	12.9	2,941	3,363
HMPRO TB	BUY	9.30	13.60	46	3,377	6,442	6,839	7,243	6.1	5.9	17.9	16.9	4.6	4.3	4.6	4.8	26.1	26.4	6,953	7,539
ILM TB	BUY	18.50	26.70	44	258	726	786	854	8.3	8.6	11.9	10.9	1.5	1.4	5.9	6.4	12.9	13.5	796	877
MEGA TB	BUY	36.75	56.00	52	885	2,699	2,444	2,598	(9.4)	6.3	13.1	12.3	3.2	3.1	4.2	4.5	25.5	25.7	2,499	2,657
MOSHI TB	BUY	46.75	66.00	41	426	402	480	632	19.5	31.8	32.1	24.4	6.9	6.2	1.6	2.5	22.8	26.9	502	645
Food & Beverage					18,452	(25,319)	38,572	44,722	(252.3)	15.9	17.3	14.9	1.5	1.5	3.3	3.9	8.9	9.9		
BTG TB	BUY	23.00	25.00	9	1,229	(1,310)	2,752	3,158	nm	14.7	16.7	14.6	1.7	1.5	2.5	2.8	10.6	11.4	2,036	3,001
CBG TB	BUY	68.50	81.00	18	1,892	1,924	2,684	2,896	39.5	7.9	25.5	23.7	5.2	4.7	2.0	2.1	21.8	20.9	2,600	2,891
CH TB	BUY	2.68	3.50	31	59	52	132	142	155.2	7.5	16.2	15.1	1.6	1.5	3.0	3.2	10.1	10.3		
CPF TB	BUY	24.20	28.00	16	5,509	(22,000)	13,362	16,780	nm	25.6	15.2	12.1	0.8	0.8	2.8	4.1	5.5	6.7	10,634	12,669
ICHI TB	BUY	16.40	19.00	16	589	1,100	1,350	1,417	22.7	5.0	15.8	15.0	3.7	3.8	7.0	7.3	23.4	25.1	1,288	1,409
ITC TB	BUY	23.40	27.00	15	1,839	2,312	3,217	3,705	39.1	15.2	21.8	18.9	2.9	2.8	3.2	3.7	13.6	15.1	3,344	3,775
KCG TB	BUY	10.30	12.80	24	155	293	346	402	18.2	16.1	16.2	14.0	1.9	1.8	3.3	3.8	12.4	13.3	374	433
M TB	HOLD	29.00	34.00	17	733	1,682	1,549	1,664	(7.9)	7.4	17.2	16.0	1.9	1.9	4.9	5.0	11.1	11.7	1,680	1,803
NSL TB	BUY	31.25	36.00	15	259	333	434	508	30.2	17.1	21.6	18.5	5.4	4.8	2.7	3.2	26.3	27.5	477	556
OSP TB	BUY	23.70	24.50	3	1,966	2,175	2,623	2,771	20.6	5.6	27.1	25.7	4.1	4.0	3.3	3.5	15.6	15.9	2,793	3,042
RBF TB	HOLD	8.95	11.00	23	494	666	760	898	14.2	18.1	23.5	19.9	3.5	3.2	2.4	2.8	15.3	16.9	806	938
SAPPE TB	BUY	94.50	115.00	22	804	1,085	1,415	1,536	30.5	8.6	20.6	19.0	7.0	6.4	3.6	4.0	35.4	35.2	1,338	1,580
SNNP TB	BUY	13.10	19.00	45	347	636	716	819	12.6	14.5	17.6	15.3	3.7	3.6	4.0	4.6	21.7	23.8	732	830
TFG TB	BUY	3.96	4.80	21	618	(496)	2,102	2,319	nm	10.3	11.6	11.5	1.6	1.6	3.9	3.9	14.5	14.3	1,669	2,156
TU TB	BUY	15.40	17.30	12	1,810	(13,933)	5,043	5,593	nm	10.9	14.2	12.8	1.2	1.2	3.9	4.3	8.7	9.5	5,661	6,386
ZEN TB	REDUCE	6.00	6.00	0	49	162	85	114	(47.5)	33.9	21.2	15.8	1.3	1.2	2.6	3.5	6.0	7.8	120	136
Property					14,049	39,975	40,854	43,671	2.2	6.9	12.4	11.6	1.3	1.2	3.8	4.0	10.5	10.5		
AP TB	BUY	8.45	13.20	56	734	6,043	6,164	6,330	2.0	2.7	4.3	4.2	0.6	0.5	8.3	8.6	14.4	13.5	6,026	6,342
ASW TB	BUY	7.60	9.50	25	189	818	1,121	1,326	37.0	18.4	6.4	5.4	1.0	0.9	6.8	7.4	16.2	17.4	1,121	1,326
AWC TB	BUY	3.88	5.50	42	3,429	1,134	2,193	2,621	93.3	19.5	56.6	47.4	1.4	1.3	0.7	0.8	2.4	2.8	2,393	3,231
BRI TB	HOLD	4.72	5.40	14	111	1,104	606	715	(45.1)	18.0	6.6	5.6	0.7	0.7	8.9	8.9	11.0	12.2	651	757
CPN TB	BUY	57.00	83.00	46	7,064	14,991	15,858	17,107	5.8	7.9	16.1	15.0	2.6	2.4	3.1	3.3	16.5	16.4	16,219	17,483
NOBLE TB	REDUCE	3.24	3.70	14	123	655	680	760	3.9	11.7	6.5	5.8	0.7	0.6	9.3	10.3	10.3	11.1	680	760
ORI TB	HOLD	4.70	5.70	21	323	1,869	1,436	1,711	(23.2)	19.2	8.0	6.7	0.6	0.6	6.9	8.2	7.4	8.4	2,097	2,318
SC TB	HOLD	2.70	3.00	11	319	2,502	1,919	2,216	(23.3)	15.5	6.0	5.2	0.5	0.4	7.0	7.7	8.1	8.8	2,146	2,447
SIRI TB	BUY	1.71	1.90	11	814	4,870	4,701	4,691	(3.5)	(0.2)	6.2	6.2	0.6	0.6	8.5	8.6	9.9	9.3	4,864	5,075
SPALI TB	HOLD	17.50	22.20	27	944	5,989	6,176	6,193	3.1	0.3	5.5	5.5	0.6	0.6	8.1	8.2	11.8	11.1	6,312	6,558
Healthcare					22,654	28,309	32,924	33,947	16.3	3.1	25.0	24.3	3.8	4.0	2.3	2.5	15.6	16.1		
BCH TB	BUY	17.60	25.00	42	1,212	1,406	1,756													

15/07/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Rec	Current			23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E	
		(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index		1,327	1,470	11	453,757					16.9	15.5									
Automotive					810	4,651	4,548	4,797	(2.2)	5.5	6.4	6.1	0.6	0.6	9.7	9.6	10.0	10.1		
AH TB	BUY	17.20	29.00	69	165	1,771	1,592	1,705	(10.1)	7.1	3.8	3.6	0.5	0.5	8.6	9.2	14.0	13.7	1,424	1,628
IRC TB	HOLD	13.70	15.00	9	73	160	166	205	3.9	23.2	15.9	12.9	0.7	0.6	3.2	3.9	4.2	5.0	166	205
SAT TB	BUY	12.00	23.00	92	141	979	1,066	1,110	8.9	4.1	4.8	4.6	0.6	0.6	13.5	14.1	12.5	12.4	832	906
STANLY TB	HOLD	204.00	220.00	8	432	1,742	1,724	1,777	(1.0)	3.1	9.1	8.8	0.7	0.7	9.8	9.1	8.0	8.1	1,811	1,718
Transportation					27,418	15,317	31,515	40,553	105.8	28.7	31.5	24.5	4.2	3.8	1.5	2.0	14.0	16.2		
AAV TB	BUY	2.02	3.20	58	717	110	2,234	2,407	1,937.8	7.7	11.6	10.8	2.4	2.1	3.4	3.7	23.4	21.1	1,383	2,399
AOT TB	BUY	58.75	70.00	19	23,176	9,247	19,259	26,837	108.3	39.4	43.6	31.3	6.5	5.7	1.0	1.5	16.0	19.3	20,969	26,300
BA TB	BUY	20.60	25.00	21	1,195	1,653	3,025	3,231	83.0	6.8	14.3	13.4	2.4	2.4	6.6	6.9	17.3	17.9	2,848	2,899
PRM TB	BUY	8.25	10.00	21	530	1,844	2,012	2,190	9.1	8.9	10.3	9.4	1.6	1.5	4.4	4.8	16.7	16.9	2,099	2,291
PSL TB	BUY	8.90	10.30	16	383	661	1,121	1,404	69.4	25.3	12.4	9.9	0.8	0.8	4.0	5.1	6.9	8.5	1,438	1,420
SAV TB	BUY	24.70	25.00	1	437	280	436	570	55.8	30.6	36.3	27.8	10.0	7.8	1.7	2.2	30.5	31.6	445	570
SJWD TB	BUY	12.60	23.00	83	630	778	1,179	1,373	51.4	16.5	19.4	16.6	1.0	1.0	2.1	2.4	5.2	6.0	1,103	1,314
TTA TB	BUY	6.95	10.00	44	350	744	2,250	2,542	202.5	13.0	5.6	5.0	0.5	0.4	2.1	2.4	8.7	9.1	2,365	2,723
ICT					595	1,491	1,689	1,963	13.2	16.3	12.8	11.0	1.5	1.4	4.1	4.7	11.7	13.0		
GABLE TB	BUY	3.66	5.50	50	71	252	258	304	2.3	18.0	9.9	8.4	1.2	1.2	5.1	6.0	12.0	14.6	276	313
ILINK TB	BUY	6.40	9.50	48	96	532	502	552	(5.6)	10.0	6.9	6.3	0.8	0.8	6.0	6.3	12.0	12.6	495	512
ITEL TB	BUY	2.68	4.00	49	103	275	319	361	11.7	12.9	11.7	10.3	0.9	0.9	2.6	2.9	8.0	8.6	329	355
SYNEX TB	BUY	13.90	13.00	(6)	325	433	610	747	40.8	22.5	19.3	15.8	2.7	2.6	3.8	4.5	14.5	16.7	557	696
Construction services					1,420	2,202	2,376	2,807	7.9	18.1	21.6	18.3	1.1	1.1	2.0	2.4	5.1	5.8		
CK TB	BUY	19.90	26.00	31	931	1,452	1,812	2,022	24.8	11.5	18.6	16.7	1.3	1.2	2.2	2.4	7.0	7.4	1,834	2,131
PYLON TB	HOLD	2.20	2.70	23	46	94	97	103	3.1	6.1	17.0	16.0	1.5	1.5	4.7	5.0	9.1	9.5	63	112
SEAFCO TB	HOLD	2.12	2.30	8	48	151	72	150	(52.5)	109.8	24.1	11.5	1.0	1.0	1.7	3.5	4.4	8.7	81	148
STEC TB	REDUCE	9.40	9.60	2	396	504	395	532	(21.7)	34.6	36.3	27.0	0.8	0.8	1.4	1.9	2.2	2.9	493	616
Energy & Utilities					47,565	145,871	142,675	150,829	(2.2)	5.7	12.1	11.4	1.3	1.2	4.1	4.2	11.2	11.0		
BCP TB	BUY	36.75	42.70	16	1,463	7,592	7,567	7,304	(0.3)	(3.5)	6.7	6.9	0.7	0.6	3.7	3.6	10.7	9.6	9,971	10,856
BCPG TB	BUY	6.35	15.10	138	525	1,731	1,986	2,172	14.7	9.4	9.3	8.5	0.6	0.6	4.3	4.7	6.5	6.8	1,049	1,130
BGRIM TB	BUY	22.40	37.00	65	1,613	2,210	2,222	3,174	0.6	42.8	26.3	18.4	1.6	1.5	1.7	2.4	6.0	8.3	2,389	2,771
CKP TB	BUY	3.98	4.40	11	893	1,462	1,573	2,141	7.6	36.1	20.6	15.1	1.1	1.1	2.5	2.5	5.7	7.4	1,779	2,114
GPSC TB	BUY	41.50	59.00	42	3,231	3,861	4,938	6,866	27.9	39.0	23.7	17.0	1.1	1.1	3.6	3.6	4.6	6.3	5,205	6,570
GULF TB	BUY	42.75	54.00	26	13,851	16,381	18,824	23,694	14.9	25.9	26.6	21.2	3.8	3.5	1.9	2.4	15.0	17.2	18,367	21,385
OR TB	HOLD	16.20	20.00	23	5,368	12,869	12,859	14,035	(0.1)	9.1	15.1	13.9	1.7	1.5	3.0	3.2	11.3	11.5	12,410	13,210
PTTEP TB	BUY	149.50	179.00	20	16,389	77,686	75,473	67,579	(2.8)	(10.5)	7.9	8.8	1.0	0.9	6.4	5.7	13.6	11.1	76,064	72,023
SPRC TB	BUY	8.15	11.70	44	976	3,307	4,152	5,065	25.5	22.0	8.5	7.0	0.8	0.8	5.9	7.2	9.9	11.3	5,325	5,034
TOP TB	BUY	52.75	56.80	8	3,254	18,771	13,080	18,800	(30.3)	43.7	9.0	6.3	0.7	0.6	5.6	8.0	7.8	10.6	15,127	20,800
Packaging					3,674	5,502	6,456	7,629	17.3	18.2	20.4	17.3	1.6	1.5	2.2	2.6	8.0	9.0		
PJW TB	BUY	2.84	5.30	87	49	152	189	218	24.3	15.2	9.3	8.1	1.2	1.2	4.6	5.3	13.5	15.0	191	244
SCGP TB	BUY	30.00	43.00	43	3,556	5,169	6,043	7,161	16.9	18.5	21.3	18.0	1.6	1.5	2.1	2.5	7.6	8.5	6,191	7,182
SFLEX TB	BUY	3.22	5.60	74	69	181	224	250	23.4	11.6	11.8	10.6	2.6	2.5	3.4	3.8	22.1	24.2	230	255
Electronics					33,705	20,780	23,612	26,896	13.6	13.9	51.7	45.4	9.8	8.6	0.7	0.8	20.1	20.2		
DELTA TB	REDUCE	90.00	61.00	(32)	31,001	17,201	19,157	21,931	11.4	14.5	58.6	51.2	14.1	11.8	0.5	0.6	26.0	25.1	19,691	22,679
HANA TB	BUY	48.50	50.00	3	1,186	2,009	2,189	2,442	8.9	11.5	19.6	17.6	1.4	1.4	2.3	2.6	7.4	7.9	2,079	2,417
KCE TB	BUY	46.50	50.00	8	1,518	1,569	2,266	2,524	44.4	11.4	24.3	21.8	3.8	3.7	3.2	3.4	16.2	17.3	2,101	2,417
Professional Services					870	654	920	1,136	40.7	23.6	34.2	27.7	9.5	8.5	1.3	1.6	30.2	32.4		
SISB TB	BUY	33.50	44.00	31	870	654	920	1,136	40.7	23.6	34.2	27.7	9.5	8.5	1.3	1.6	30.2	32.4	914	1,173
Construct					1,836	4,615	5,124	5,317	11.0	3.8	13.0	12.5	1.4	1.3	3.5	3.6	10.9	10.7		
EPG TB	BUY	5.00	8.00	60	387	1,222	1,438	1,422	17.7	(1.2)	9.7	9.8	1.1	1.1	4.4	4.4	11.8	11.2	1,366	1,367
SCGD TB	BUY	7.70	9.80	27	351	775	1,080	1,200	39.3	11.1	11.8	10.6	0.6	0.6	2.5	2.8	5.4	5.7	1,113	1,316
TOA TB	BUY	19.90	29.50	48	1,098	2,618	2,606	2,696	(0.4)	3.4	15.5	15.0	2.6	2.4	3.4	3.5	17.8	16.9	2,678	2,881
Agribusiness					443	1,377	1,564	1,677	13.6	7.2	10.3	9.6	0.9	0.8	2.4	2.6	8.6	8.6		
GFPT TB	BUY	12.80	15.00	17	443	1,377	1,564	1,677	13.6	7.2	10.3	9.6	0.9	0.8	2.4	2.6	8.6	8.6	1,625	1,732
Property Fund & REITs					2,219	4,741	5,597	6,167	18.0	10.2	12.4	11.2	0.9	0.9	9.0	10.4	7.6	7.6		
AIMIRT TB	BUY	10.40	14.00	35	227	526	628	725	19.4	15.6	13.1	11.3	0.9	0.9	8.7	8.7	7.6	7.9	625	742
CPNREIT TB	BUY	10.70	12.50	17	1,362	2,184	2,475	2,811	13.3	13.6	13.5	14.0	0.8	0.9	9.8	10.7	6.4	6.3	2,695	3,067
LHHOTEL TB	BUY	11.40	14.50	27	330	949	1,375	1,485	44.8	8.0	8.7	8.1	1.0	0.9	10.3	10.6	11.2	11.9	1,403	1,474
LHSC TB	BUY	9.90	12.00	21	133	522	549	562	5.3	2.4	8.8	8.6	0.8	0.8	9.7	9.9	9.1	9.2	547	565
WHAIR TB	BUY	5.65	8.00	42	165	561	571	583	1.7	2.2	9.4	9.2	0.6	0.6	9.9	10.1	6.7	6.8	555	576
Personal Products & Pharmaceuticals					559	1,030	1,225	1,358	18.8	10.9	16.5	14.9	3.1	2.7	3.4	3.7	24.4	19.5		
NAM TB	BUY	4.94	6.00	21	95	201	212	241	5.6	13.7	16.3	14.3	1.8	1.8	2.3	2.5	10.9	12.6	212	241
NEO TB	BUY	56.00	64.00	14	464	830	1,012	1,116	22.0	10.3	16.6	15.0	3.6	3.1	3.6	4.0	32.9	22.2	1,052	1,132
MAI					999	1,297	1,649	1,833	27.2	11.2	21.9	19.7	4.5	4.1	2.4	2.8	21.8	21.6		
BVG TB	HOLD	2.88	4.20	46	36	69	71	75	2.3	5.4	18.3	17.4	1.7	1.6	1.7	1.7	9.3	9.4	71	75
FSMART TB	BUY	5.25	15.00	186	109	425	478	500	12.6	4.6	8.6	8.2	3.0	2.8	8.8	9.2	36.9	35.2		
GFC TB	BUY	9.45	12.00	27	57	77	105	130	35.9	23.5	19.8	16.0	3.5	3.3	1.5	2.0	18.3	21.2	107	135
JPARK TB	HOLD	8.30	7.20	(13)	92	63	102	133	62.8	30.9	32.6	24.9	4.9	4.3	0.8	1.2	16.1	18.6	103	131
MASTER TB	BUY	61.00	72.00																	