

09/07/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Rec	Current			23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E	
		(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index		1,320	1,470	11	448,530					16.9	15.4									
Coverage		269,098				538,716	644,892	705,352	19.7	9.4	15.2	13.9	1.5	1.4	3.3	3.5	10.3	10.6		
CoverageEnergy		222,303				392,844	502,217	554,523	27.8	10.4	16.1	14.6	1.6	1.5	3.1	3.4	10.0	10.5		
CoverageBank		229,058				343,328	447,176	497,102	30.2	11.2	18.6	16.7	2.0	1.9	2.7	2.9	11.3	11.8		
Banks					40,039	195,387	197,716	208,250	(0.4)	5.3	8.8	8.4	0.7	0.7	5.6	5.9	8.5	8.6		
BBL TB	BUY	135.50	157.00	16	7,106	41,635	42,037	43,779	1.0	4.1	6.2	5.9	0.5	0.4	5.4	5.5	7.7	7.6	43,277	44,551
KBANK TB	HOLD	128.50	140.00	9	8,364	42,405	41,942	45,100	(1.1)	7.5	7.4	6.9	0.5	0.5	5.1	5.4	7.7	8.0	44,938	48,592
KKP TB	HOLD	46.50	50.60	9	1,082	5,443	5,798	6,165	6.5	6.3	6.8	6.4	0.6	0.6	7.0	7.5	9.3	9.3	5,681	6,529
KTB TB	BUY	17.50	19.90	14	6,719	36,616	37,621	38,760	2.7	3.0	6.5	6.3	0.6	0.5	5.1	5.3	9.1	8.8	39,268	40,646
SCB TB	BUY	106.50	120.00	13	9,851	43,523	44,063	46,949	1.2	6.5	8.1	7.6	0.7	0.7	9.8	10.5	9.1	9.5	43,970	46,360
TISCO TB	HOLD	95.75	97.00	1	2,106	7,302	6,732	6,785	(7.8)	0.8	11.4	11.3	1.8	1.7	8.1	8.1	15.7	15.5	6,932	7,019
TTB TB	BUY	1.80	2.24	24	4,811	18,463	19,523	20,713	5.7	6.1	8.9	8.4	0.7	0.7	6.2	6.6	8.4	8.5	20,328	21,539
Diversified financials					11,254	31,444	34,084	38,734	8.4	13.6	12.0	10.6	1.5	1.4	2.9	2.6	13.0	13.5		
AEONTS TB	HOLD	116.50	145.00	24	800	3,259	3,245	3,440	(0.4)	6.0	9.0	8.5	1.1	1.0	4.7	5.0	12.8	12.6	2,895	2,995
ASK TB	HOLD	13.70	18.00	31	199	1,219	875	1,014	(28.2)	15.9	8.3	7.1	0.7	0.6	7.3	7.0	8.1	9.1	750	932
BAM TB	HOLD	7.45	8.75	17	661	1,534	1,779	1,899	16.0	6.8	13.5	12.7	0.5	0.5	5.0	5.1	4.1	4.3	1,968	2,270
CHAYO TB	HOLD	3.50	4.20	20	109	391	291	451	(25.7)	55.1	13.7	8.8	1.0	0.9	1.9	1.7	8.1	11.1	313	408
JMT TB	HOLD	13.70	17.00	24	549	2,011	1,638	1,980	(18.6)	20.9	12.2	10.1	0.7	0.7	4.9	5.9	6.1	7.2	1,791	2,150
KTC TB	HOLD	38.25	46.00	20	2,709	7,295	7,674	7,998	5.2	4.2	12.9	12.3	2.5	2.2	3.5	3.6	20.3	19.0	7,689	8,320
MTC TB	BUY	43.75	50.00	14	2,548	4,906	6,292	7,858	28.2	24.9	14.7	11.8	2.5	2.1	0.6	0.8	18.1	19.0	5,832	7,024
SAK TB	HOLD	5.15	5.28	3	311	750	831	949	10.8	14.3	13.0	11.4	1.7	1.6	3.2	3.7	13.7	14.4	863	1,022
SAWAD TB	HOLD	36.50	40.00	10	1,515	5,001	5,445	6,169	8.9	13.3	10.1	8.9	1.8	1.5	4.9	4.1	18.4	18.2	5,454	6,239
THANI TB	HOLD	2.20	2.28	4	380	1,287	1,344	1,425	4.4	6.0	9.9	9.6	1.0	0.9	5.6	5.7	10.1	10.0	1,319	1,518
TIDLOR TB	BUY	18.40	27.00	47	1,473	3,790	4,671	5,551	23.2	18.8	11.5	9.7	1.7	1.5	2.6	3.1	15.4	16.2	4,475	5,562
Commerce					37,514	51,112	60,704	69,145	18.8	13.9	22.5	19.7	2.3	2.2	2.5	2.8	10.6	11.5		
COM7 TB	HOLD	20.90	20.00	(4)	1,364	2,857	2,903	3,198	1.6	10.2	17.3	15.7	5.4	4.6	3.3	3.3	33.5	31.8	3,012	3,328
CPALL TB	BUY	57.50	79.00	37	14,190	18,136	23,640	27,447	30.3	16.1	21.8	18.8	4.6	4.1	2.3	2.7	20.2	21.2	22,832	25,894
CPAXT TB	BUY	29.75	36.00	21	8,647	8,777	10,653	12,512	21.4	17.5	29.5	25.2	1.1	1.0	2.4	2.8	3.6	4.2	10,722	12,437
CRC TB	BUY	31.75	44.00	39	5,260	7,868	9,021	10,077	14.6	11.7	21.2	19.0	2.6	2.4	1.9	2.2	12.9	13.3	9,000	10,405
DOHOME TB	BUY	10.80	11.80	9	958	532	982	1,256	84.4	28.0	35.6	27.8	2.6	2.5	0.3	0.8	7.7	9.2	958	1,235
GLOBAL TB	HOLD	15.30	17.30	13	2,186	2,671	2,956	3,327	10.7	12.6	26.9	23.9	3.2	3.0	1.5	1.7	12.3	12.9	2,941	3,365
HMPRO TB	BUY	9.20	13.60	48	3,324	6,442	6,839	7,243	6.1	5.9	17.7	16.7	4.5	4.3	4.6	4.9	26.1	26.4	6,966	7,550
ILM TB	BUY	18.30	26.70	46	254	726	786	854	8.3	8.6	11.8	10.8	1.5	1.4	5.9	6.4	12.9	13.5	796	877
MEGA TB	BUY	37.75	56.00	48	904	2,699	2,444	2,598	(9.4)	6.3	13.5	12.7	3.3	3.2	4.1	4.3	25.5	25.7	2,499	2,657
MOSHI TB	BUY	47.00	66.00	40	426	402	480	632	19.5	31.8	32.3	24.5	7.0	6.3	1.5	2.4	22.8	26.9	502	645
Food & Beverage					18,370	(25,371)	38,272	44,416	(250.9)	16.1	17.5	15.1	1.5	1.5	3.2	3.9	8.9	9.9		
BTG TB	BUY	22.70	25.00	10	1,207	(1,310)	2,752	3,158	nm	14.7	16.5	14.4	1.6	1.5	2.5	2.9	10.6	11.4	2,036	3,001
CBG TB	BUY	69.25	81.00	17	1,902	1,924	2,684	2,896	39.5	7.9	25.8	23.9	5.3	4.8	1.9	2.1	21.8	20.9	2,600	2,891
CPF TB	BUY	24.20	28.00	16	5,480	(22,000)	13,362	16,780	nm	25.6	15.2	12.1	0.8	0.8	2.8	4.1	5.5	6.7	10,634	12,669
ICHI TB	BUY	16.90	21.00	24	604	1,100	1,182	1,253	7.4	6.0	18.6	17.5	3.8	3.9	5.9	6.3	20.4	22.1	1,260	1,382
ITC TB	BUY	24.10	27.00	12	1,986	2,312	3,217	3,705	39.1	15.2	22.5	19.5	3.0	2.9	3.1	3.6	13.6	15.1	3,344	3,775
KCG TB	BUY	9.95	12.80	29	149	293	346	402	18.2	16.1	15.7	13.5	1.9	1.7	3.4	3.9	12.4	13.3	374	433
M TB	HOLD	29.75	34.00	14	749	1,682	1,549	1,664	(7.9)	7.4	17.7	16.5	1.9	1.9	4.8	4.9	11.1	11.7	1,680	1,803
NSL TB	BUY	31.75	36.00	13	262	333	434	508	30.2	17.1	21.9	18.7	5.5	4.9	2.7	3.1	26.3	27.5	477	556
OSP TB	BUY	23.40	24.50	5	1,931	2,175	2,623	2,771	20.6	5.6	26.8	25.4	4.1	4.0	3.4	3.5	15.6	15.9	2,793	3,042
RBF TB	HOLD	9.15	11.00	20	503	666	760	898	14.2	18.1	24.1	20.4	3.6	3.3	2.4	2.7	15.3	16.9	806	938
SAPPE TB	BUY	99.75	115.00	15	845	1,085	1,415	1,536	30.5	8.6	21.7	20.0	7.4	6.8	3.5	3.7	35.4	35.2	1,338	1,580
SNNP TB	BUY	12.90	19.00	47	340	636	716	819	12.6	14.5	17.3	15.1	3.7	3.5	4.0	4.6	21.7	23.8	732	830
TFG TB	BUY	4.08	4.80	18	634	(496)	2,102	2,319	nm	10.3	12.0	11.9	1.6	1.6	3.8	3.8	14.5	14.3	1,669	2,156
TU TB	BUY	14.80	17.30	17	1,730	(13,933)	5,043	5,593	nm	10.9	13.7	12.3	1.2	1.1	4.0	4.5	8.7	9.5	5,661	6,386
ZEN TB	REDUCE	6.00	6.00	0	49	162	85	114	(47.5)	33.9	21.2	15.8	1.3	1.2	2.6	3.5	6.0	7.8	120	136
Property					13,564	39,975	40,854	43,671	2.2	6.9	12.1	11.3	1.2	1.1	3.9	4.1	10.5	10.5		
AP TB	BUY	8.25	13.20	60	713	6,043	6,164	6,330	2.0	2.7	4.2	4.1	0.6	0.5	8.5	8.8	14.4	13.5	6,002	6,325
ASW TB	BUY	7.70	9.50	23	190	818	1,121	1,326	37.0	18.4	6.5	5.5	1.0	0.9	6.8	7.3	16.2	17.4	1,121	1,326
AWC TB	BUY	3.62	5.50	52	3,183	1,134	2,193	2,621	93.3	19.5	52.8	44.2	1.3	1.2	0.8	0.9	2.4	2.8	2,420	3,241
BRI TB	HOLD	4.70	5.40	15	110	1,104	606	715	(45.1)	18.0	6.6	5.6	0.7	0.7	8.9	8.9	11.0	12.2	651	757
CPN TB	BUY	55.75	83.00	49	6,874	14,991	15,858	17,107	5.8	7.9	15.8	14.6	2.5	2.3	3.2	3.4	16.5	16.4	16,219	17,483
NOBLE TB	REDUCE	3.26	3.70	13	123	655	680	760	3.9	11.7	6.6	5.9	0.7	0.6	9.3	10.2	10.3	11.1	680	760
ORI TB	HOLD	4.70	5.70	21	321	1,869	1,436	1,711	(23.2)	19.2	8.0	6.7	0.6	0.6	6.9	8.2	7.4	8.4	2,134	2,353
SC TB	HOLD	2.74	3.00	9	322	2,502	1,919	2,216	(23.3)	15.5	6.1	5.3	0.5	0.5	6.9	7.6	8.1	8.8	2,146	2,447
SIRI TB	BUY	1.69	1.90	12	800	4,870	4,701	4,691	(3.5)	(0.2)	6.2	6.2	0.6	0.6	8.6	8.7	9.9	9.3	4,834	5,003
SPALI TB	HOLD	17.30	22.20	28	928	5,989	6,176	6,193	3.1	0.3	5.5	5.5	0.6	0.6	8.2	8.2	11.8	11.1	6,312	6,558
Healthcare					22,218															

09/07/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Rec	Current			23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E	
		(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index		1,320	1,470	11	448,530					16.9	15.4									
Automotive					862	4,651	4,548	4,797	(2.2)	5.5		6.9	6.5	0.7	0.6	9.0	8.9	10.0	10.1	
AH TB	BUY	19.30	29.00	50	186	1,771	1,592	1,705	(10.1)	7.1	4.3	4.0	0.6	0.5	7.7	8.2	14.0	13.7	1,424	1,628
IRC TB	HOLD	13.40	15.00	12	71	160	166	205	3.9	23.2	15.5	12.6	0.6	0.6	3.2	4.0	4.2	5.0	166	205
SAT TB	BUY	12.20	23.00	89	143	979	1,066	1,110	8.9	4.1	4.9	4.7	0.6	0.6	13.3	13.9	12.5	12.4	832	906
STANLY TB	HOLD	220.00	220.00	0	463	1,742	1,724	1,777	(1.0)	3.1	9.8	9.5	0.8	0.8	9.1	8.4	8.0	8.1	1,811	1,718
Transportation					26,644	15,317	31,515	40,553	105.8	28.7	30.8	23.9	4.1	3.7	1.5	2.0	14.0	16.2		
AAV TB	BUY	2.06	3.20	55	727	110	2,234	2,407	1,937.8	7.7	11.8	11.0	2.5	2.2	3.4	3.6	23.4	21.1	1,383	2,399
AOT TB	BUY	57.25	70.00	22	22,468	9,247	19,259	26,837	108.3	39.4	42.5	30.5	6.3	5.5	1.0	1.6	16.0	19.3	20,969	26,300
BA TB	BUY	20.40	25.00	23	1,177	1,653	3,025	3,231	83.0	6.8	14.2	13.3	2.4	2.3	6.7	7.0	17.3	17.9	2,848	2,899
PRM TB	BUY	8.30	10.00	20	531	1,844	2,012	2,190	9.1	8.9	10.3	9.5	1.7	1.5	4.4	4.7	16.7	16.9	2,099	2,291
PSL TB	BUY	8.80	10.30	17	377	661	1,121	1,404	69.4	25.3	12.2	9.8	0.8	0.8	4.1	5.1	6.9	8.5	1,438	1,420
SAV TB	BUY	23.70	25.00	5	417	280	436	570	55.8	30.6	34.8	26.6	9.6	7.5	1.7	2.3	30.5	31.6	445	570
SJWD TB	BUY	12.20	23.00	89	607	778	1,179	1,373	51.4	16.5	18.7	16.1	1.0	1.0	2.1	2.5	5.2	6.0	1,103	1,314
TTA TB	BUY	6.80	10.00	47	340	744	2,250	2,542	202.5	13.0	5.5	4.9	0.5	0.4	2.2	2.5	8.7	9.1	2,365	2,723
ICT					585	1,491	1,689	1,963	13.2	16.3	12.6	10.8	1.4	1.4	4.1	4.7	11.7	13.0		
GABLE TB	BUY	3.80	5.50	45	73	252	258	304	2.3	18.0	10.3	8.8	1.3	1.3	4.9	5.7	12.0	14.6	276	313
ILINK TB	BUY	6.20	9.50	53	93	532	502	552	(5.6)	10.0	6.7	6.1	0.8	0.7	6.2	6.5	12.0	12.6	495	512
ITEL TB	BUY	2.62	4.00	53	100	275	319	361	16.1	12.9	11.4	10.1	0.9	0.8	2.6	3.0	8.0	8.6	329	355
SYNEX TB	BUY	13.70	13.00	(5)	319	433	610	747	40.8	22.5	19.0	15.5	2.7	2.5	3.8	4.6	14.5	16.7	560	661
Construction services					1,397	2,202	2,376	2,807	7.9	18.1	21.4	18.1	1.1	1.0	2.0	2.4	5.1	5.8		
CK TB	BUY	19.50	26.00	33	907	1,452	1,812	2,022	24.8	11.5	18.2	16.3	1.2	1.2	2.2	2.4	7.0	7.4	1,834	2,131
PLYON TB	HOLD	2.18	2.70	24	45	94	97	103	3.1	6.1	16.8	15.8	1.5	1.5	4.8	5.1	9.1	9.5	63	112
SEAFCO TB	HOLD	2.16	2.30	6	48	151	72	150	(52.5)	109.8	24.5	11.7	1.0	1.0	1.6	3.4	4.4	8.7	81	148
STEC TB	REDUCE	9.45	9.60	2	396	504	395	532	(21.7)	34.6	36.5	27.1	0.8	0.8	1.4	1.8	2.2	2.9	498	616
Energy & Utilities					46,795	145,871	142,675	150,829	(2.2)	5.7	11.9	11.3	1.3	1.2	4.1	4.3	11.2	11.0		
BCP TB	BUY	38.50	42.70	11	1,525	7,592	7,567	7,304	(0.3)	(3.5)	7.0	7.3	0.7	0.7	3.6	3.4	10.7	9.6	9,971	10,856
BCPG TB	BUY	6.35	15.10	138	523	1,731	1,986	2,172	14.7	9.4	9.3	8.5	0.6	0.6	4.3	4.7	6.5	6.8	1,049	1,130
BGRIM TB	BUY	21.90	37.00	69	1,568	2,210	2,222	3,174	0.6	42.8	25.7	18.0	1.5	1.5	1.8	2.5	6.0	8.3	2,389	2,771
CKP TB	BUY	4.04	4.40	9	902	1,462	1,573	2,141	7.6	36.1	20.9	15.3	1.2	1.1	2.5	2.5	5.7	7.4	1,779	2,114
GPSC TB	BUY	40.00	59.00	48	3,099	3,861	4,938	6,866	27.9	39.0	22.8	16.4	1.0	1.0	3.8	3.8	4.6	6.3	5,172	6,600
GULF TB	BUY	40.50	54.00	33	13,054	16,381	18,824	23,694	14.9	25.9	25.2	20.1	3.6	3.3	2.0	2.5	15.0	17.2	18,367	21,385
OR TB	HOLD	16.20	20.00	23	5,341	12,869	12,859	14,035	(0.1)	9.1	15.1	13.9	1.7	1.5	3.0	3.2	11.3	11.5	12,410	13,210
PTTEP TB	BUY	151.50	179.00	18	16,523	77,686	75,473	67,579	(2.8)	(10.5)	8.0	8.9	1.0	1.0	6.3	5.6	13.6	11.1	76,064	72,023
SPRC TB	BUY	8.20	11.70	43	977	3,307	4,152	5,065	25.5	22.0	8.6	7.0	0.8	0.8	5.8	7.1	9.9	11.3	5,456	4,964
TOP TB	BUY	53.50	56.80	6	3,283	18,771	13,080	18,800	(30.3)	43.7	9.1	6.4	0.7	0.7	5.6	7.9	7.8	10.6	15,102	21,022
Packaging					3,776	5,502	6,456	7,629	17.3	18.2	21.1	17.9	1.6	1.6	2.2	2.5	8.0	9.0		
PJW TB	BUY	2.78	5.30	91	47	152	189	218	24.3	15.2	9.1	7.9	1.2	1.2	4.7	5.4	13.5	15.0	191	244
SCGP TB	BUY	31.00	43.00	39	3,656	5,169	6,043	7,161	16.9	18.5	22.0	18.6	1.6	1.5	2.0	2.4	7.6	8.5	6,234	7,326
SFLEX TB	BUY	3.40	5.60	65	73	181	224	250	23.4	11.6	12.5	11.2	2.7	2.7	3.2	3.6	22.1	24.2	230	255
Electronics					32,060	20,780	23,612	26,896	13.6	13.9	49.4	43.4	9.4	8.2	0.7	0.8	20.1	20.2		
DELTA TB	REDUCE	85.75	61.00	(29)	29,385	17,201	19,157	21,931	11.4	14.5	55.8	48.8	13.4	11.2	0.5	0.6	26.0	25.1	19,545	22,498
HANA TB	BUY	48.25	50.00	4	1,174	2,009	2,189	2,442	8.9	11.5	19.5	17.5	1.4	1.4	2.3	2.6	7.4	7.9	2,073	2,418
KCE TB	BUY	46.25	50.00	8	1,502	1,569	2,266	2,524	44.4	11.4	24.1	21.7	3.8	3.7	3.3	3.5	16.2	17.3	2,116	2,442
Professional Services					865	654	920	1,136	40.7	23.6	34.2	27.7	9.5	8.5	1.3	1.6	30.2	32.4		
SISB TB	BUY	33.50	44.00	31	865	654	920	1,136	40.7	23.6	34.2	27.7	9.5	8.5	1.3	1.6	30.2	32.4	914	1,173
Construct					1,844	4,615	5,372	5,592	16.4	4.1	12.5	12.0	1.4	1.3	3.6	3.7	11.4	11.2		
EPG TB	BUY	5.05	8.00	58	388	1,222	1,438	1,422	17.7	(1.2)	9.8	9.9	1.1	1.1	4.4	4.3	11.8	11.2	1,366	1,367
SCGD TB	BUY	7.65	12.00	57	347	775	1,327	1,474	71.3	11.1	9.5	8.6	0.6	0.6	3.2	3.5	6.6	6.9	1,175	1,384
TOA TB	BUY	20.20	29.50	46	1,109	2,618	2,606	2,696	(0.4)	3.4	15.7	15.2	2.7	2.5	3.4	3.5	17.8	16.9	2,678	2,881
Agribusiness					448	1,377	1,564	1,677	13.6	7.2	10.4	9.7	0.9	0.8	2.4	2.6	8.6	8.6		
GFPT TB	BUY	13.00	15.00	15	448	1,377	1,564	1,677	13.6	7.2	10.4	9.7	0.9	0.8	2.4	2.6	8.6	8.6	1,625	1,732
Property Fund & REITs					2,174	4,741	5,597	6,167	18.0	10.2	12.2	11.0	0.8	0.8	9.1	10.5	7.6	7.6		
AIMIRT TB	BUY	10.30	14.00	36	224	526	628	725	19.4	15.6	13.0	11.2	0.9	0.9	8.8	8.8	7.6	7.9	625	742
CPNREIT TB	BUY	10.50	12.50	19	1,330	2,184	2,475	2,811	13.3	13.6	13.2	13.7	0.7	0.9	10.0	10.9	6.4	6.3	2,695	3,067
LHHOTEL TB	BUY	11.20	14.50	29	323	949	1,375	1,485	44.8	8.0	8.5	7.9	0.9	0.9	10.5	10.7	11.2	11.9	1,403	1,474
LHSC TB	BUY	10.00	12.00	20	134	522	549	562	5.3	2.4	8.9	8.7	0.8	0.8	9.6	9.8	9.1	9.2	547	565
WHAIR TB	BUY	5.60	8.00	43	163	561	571	583	1.7	2.2	9.3	9.1	0.6	0.6	10.0	10.2	6.7	6.8	555	576
Personal Products & Pharmaceuticals					550	1,030	1,225	1,358	18.8	10.9	16.3	14.7	3.1	2.7	3.4	3.8	24.4	19.5		
NAM TB	BUY	4.80	6.00	25	92	201	212	241	5.6	13.7	15.8	13.9	1.7	1.8	2.4	2.5	10.9	12.6	212	241
NEO TB	BUY	55.50	64.00	15	457	830	1,012	1,116	22.0	10.3	16.4	14.9	3.6	3.0	3.6	4.0	32.9	22.2	1,052	1,132
MAI					985	1,297	1,649	1,833	27.2	11.2	21.7	19.5	4.4	4.0	2.4	2.8	21.8	21.6		
BVG TB	HOLD	2.70	4.20	56	33	69	71	75	2.3	5.4	17.2	16.3	1.6	1.5	1.8	1.9	9.3	9.4	71	75
FSMART TB	BUY	5.20	15.00	188	108	425	478	500	12.6	4.6	8.5	8.1	3.0	2.7	8.8	9.2	36.9	35.2		
GFC TB	BUY	9.50	12.00	26	57	77	105	130	35.9	23.5	19.9	16.1	3.5	3.3	1.5	2.0	18.3	21.2	107	135
JPARK TB	HOLD	8.20	7.20	(12)	90	63	102	133	62.8	30.9	32.2	24.6	4.9	4.3	0.8	1.2	1			