

27/06/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Current Target				23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E	
	Rec	(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index		1,309	1,470	12	441,012					17.0	15.5									
Coverage		263,813				538,716	642,061	702,929	19.2	9.5		15.1	13.8		1.5	1.4	3.3	3.5	10.2	10.6
CoverageEnergy		217,484				392,844	499,386	552,100	27.1	10.6		16.0	14.5		1.6	1.5	3.1	3.4	10.0	10.5
CoverageBank		225,408				343,328	444,344	494,679	29.4	11.3		18.7	16.8		2.0	1.9	2.7	2.9	11.2	11.7
Banks					38,405	195,387	197,716	208,250	(0.4)	5.3		8.6	8.2		0.7	0.7	5.7	6.0	8.5	8.6
BBL TB	BUY	130.50	157.00	20	6,757	41,635	42,037	43,779	1.0	4.1		5.9	5.7		0.4	0.4	5.6	5.7	7.7	7.6
KBANK TB	HOLD	126.00	140.00	11	8,097	42,405	41,942	45,100	(1.1)	7.5		7.3	6.8		0.5	0.5	5.2	5.6	7.7	8.0
KKP TB	HOLD	47.00	50.60	8	1,079	5,443	5,798	6,165	6.5	6.3		6.9	6.5		0.6	0.6	6.9	7.4	9.3	9.3
KTB TB	BUY	16.90	19.90	18	6,407	36,616	37,621	38,760	2.7	3.0		6.3	6.1		0.6	0.5	5.3	5.4	9.1	8.8
SCB TB	BUY	104.00	120.00	15	9,498	43,523	44,063	46,949	1.2	6.5		7.9	7.5		0.7	0.7	10.1	10.7	9.1	9.5
TISCO TB	HOLD	95.50	97.00	2	2,074	7,302	6,732	6,785	(7.8)	0.8		11.4	11.3		1.8	1.7	8.1	8.1	15.7	15.5
TTB TB	BUY	1.71	2.24	31	4,493	18,463	19,523	20,713	5.7	6.1		8.5	8.0		0.7	0.7	6.5	6.9	8.4	8.5
Diversified financials					11,361	31,444	34,084	38,734	8.4	13.6		12.3	10.8		1.5	1.4	2.9	2.6	13.0	13.5
AEONTS TB	HOLD	127.00	145.00	14	861	3,259	3,245	3,440	(0.4)	6.0		9.8	9.2		1.2	1.1	4.3	4.6	12.8	12.6
ASK TB	HOLD	13.90	18.00	29	193	1,219	875	1,014	(28.2)	15.9		8.4	7.2		0.7	0.6	7.2	6.9	8.1	9.1
BAM TB	HOLD	7.55	8.75	16	662	1,534	1,779	1,899	16.0	6.8		13.7	12.8		0.6	0.5	5.0	5.1	4.1	4.3
CHAYO TB	HOLD	3.52	4.20	19	109	391	291	451	(25.7)	55.1		13.8	8.9		1.1	0.9	1.9	1.7	8.1	11.1
JMT TB	HOLD	13.90	17.00	22	550	2,011	1,638	1,980	(18.6)	20.9		12.4	10.2		0.8	0.7	4.8	5.9	6.1	7.2
KTC TB	HOLD	41.50	46.00	11	2,902	7,295	7,674	7,998	5.2	4.2		13.9	13.4		2.7	2.4	3.2	3.4	20.3	19.0
MTC TB	BUY	43.75	50.00	14	2,516	4,906	6,292	7,858	28.2	24.9		14.7	11.8		2.5	2.1	0.6	0.8	18.1	19.0
SAK TB	HOLD	5.35	5.28	(1)	301	750	831	949	10.8	14.3		13.5	11.8		1.8	1.6	3.1	3.5	13.7	14.4
SAWAD TB	HOLD	34.75	40.00	15	1,424	5,001	5,445	6,169	8.9	13.3		9.6	8.5		1.7	1.4	5.1	1.2	18.4	18.2
THANI TB	HOLD	2.24	2.28	2	365	1,287	1,344	1,425	4.4	6.0		10.1	9.8		1.0	1.0	5.5	5.6	10.1	10.0
TIDLOR TB	BUY	18.70	27.00	44	1,478	3,790	4,671	5,551	23.2	18.8		11.7	9.8		1.7	1.5	2.6	3.1	15.4	16.2
Commerce					35,422	51,112	60,704	69,145	18.8	13.9		21.5	18.9		2.2	2.1	2.6	2.9	10.6	11.5
COM7 TB	HOLD	17.50	20.00	14	1,132	2,857	2,903	3,198	1.6	10.2		14.5	13.1		4.5	3.9	4.0	3.9	33.5	31.8
CPALL TB	BUY	55.75	79.00	42	13,584	18,136	23,640	27,447	30.3	16.1		21.2	18.2		4.4	4.0	2.4	2.7	20.2	21.2
CPAXT TB	BUY	27.25	36.00	32	7,820	8,777	10,653	12,512	21.4	17.5		27.1	23.0		1.0	1.0	2.6	3.0	3.6	4.2
CRC TB	BUY	30.75	44.00	43	5,030	7,868	9,021	10,077	14.6	11.7		20.6	18.4		2.5	2.3	2.0	2.2	12.9	13.3
DOHOME TB	BUY	10.30	11.80	15	902	532	982	1,256	84.4	28.0		33.9	26.5		2.5	2.4	0.3	0.9	7.7	9.2
GLOBAL TB	HOLD	15.10	17.30	15	2,131	2,671	2,956	3,327	10.7	12.6		26.6	23.6		3.2	3.0	1.5	1.7	12.3	12.9
HMPRO TB	BUY	9.15	13.60	49	3,264	6,442	6,839	7,243	6.1	5.9		17.6	16.6		4.5	4.3	4.6	4.9	26.1	26.4
ILM TB	BUY	18.80	26.70	42	258	726	786	854	8.3	8.6		12.1	11.1		1.5	1.5	5.8	6.3	12.9	13.5
MEGA TB	BUY	37.50	56.00	49	887	2,699	2,444	2,598	(9.4)	6.3		13.4	12.6		3.3	3.2	4.1	4.4	25.5	25.7
MOSHI TB	BUY	46.25	66.00	43	414	402	480	632	19.5	31.8		31.8	24.1		6.9	6.2	1.6	2.5	22.8	26.9
Food & Beverage					17,827	(25,371)	35,426	42,032	(239.6)	18.6		18.6	15.6		1.5	1.4	3.2	3.7	8.2	9.4
BTG TB	BUY	22.10	25.00	13	1,160	(1,310)	2,752	3,158	nm	14.7		16.1	14.0		1.6	1.5	2.6	3.0	10.6	11.4
CBG TB	BUY	67.00	81.00	21	1,817	1,924	2,684	2,896	39.5	7.9		25.0	23.1		5.1	4.6	2.0	2.2	21.8	20.9
CPF TB	BUY	22.90	25.00	9	5,120	(22,000)	10,515	14,395	nm	36.9		18.3	13.4		0.8	0.8	2.6	3.7	4.3	5.8
ICHI TB	BUY	17.50	21.00	20	617	1,100	1,182	1,253	7.4	6.0		19.2	18.2		4.0	4.1	5.7	6.1	20.4	22.1
ITC TB	BUY	23.50	27.00	15	1,912	2,312	3,217	3,705	39.1	15.2		21.9	19.0		2.9	2.8	3.2	3.7	13.6	15.1
KCG TB	BUY	9.95	12.80	29	147	293	346	402	18.2	16.1		15.7	13.5		1.9	1.7	3.4	3.9	12.4	13.3
M TB	HOLD	30.00	34.00	13	748	1,682	1,549	1,664	(7.9)	7.4		17.8	16.6		2.0	1.9	4.8	4.8	11.1	11.7
NSL TB	BUY	30.50	36.00	18	248	333	434	508	30.2	17.1		21.1	18.0		5.3	4.7	2.8	3.2	26.3	27.5
OSP TB	BUY	23.20	24.50	6	1,890	2,175	2,623	2,771	20.6	5.6		26.6	25.1		4.0	4.0	3.4	3.6	15.6	15.9
RBF TB	HOLD	9.45	11.00	16	513	666	760	898	14.2	18.1		24.9	21.1		3.7	3.4	2.3	2.6	15.3	16.9
SAPPE TB	BUY	101.50	115.00	13	849	1,085	1,415	1,536	30.5	8.6		22.1	20.4		7.5	6.9	3.4	3.7	35.4	35.2
SNNP TB	BUY	14.10	19.00	35	367	636	716	819	12.6	14.5		18.9	16.5		4.0	3.9	3.7	4.2	21.7	23.8
TFG TB	BUY	4.18	4.80	15	641	(496)	2,102	2,319	nm	10.3		12.3	12.2		1.7	1.6	3.7	3.7	14.5	14.3
TU TB	BUY	15.10	17.30	15	1,745	(13,933)	5,043	5,593	nm	10.9		13.9	12.6		1.2	1.2	3.9	4.4	8.7	9.5
ZEN TB	REDUCE	6.45	6.00	(7)	52	162	85	114	(47.5)	33.9		22.8	17.0		1.4	1.3	2.4	3.2	6.0	7.8
Property					13,365	39,975	41,098	43,756	2.8	6.5		12.0	11.3		1.2	1.1	3.9	4.1	10.5	10.5
AP TB	BUY	8.05	13.20	64	687	6,043	6,164	6,330	2.0	2.7		4.1	4.0		0.6	0.5	8.7	9.0	14.4	13.5
ASW TB	BUY	7.65	9.50	24	187	818	1,121	1,326	37.0	18.4		6.4	5.4		1.0	0.9	6.8	7.4	16.2	17.4
AWC TB	BUY	3.50	5.50	57	3,038	1,134	2,193	2,621	93.3	19.5		51.1	42.7		1.2	1.2	0.8	0.9	2.4	2.8
BRI TB	HOLD	4.76	5.40	13	110	1,104	606	715	(45.1)	18.0		6.7	5.7		0.7	0.7	8.8	8.8	11.0	12.2
CPN TB	BUY	56.00	83.00	48	6,817	14,991	15,858	17,107	5.8	7.9		15.8	14.7		2.5	2.3	3.2	3.4	16.5	16.4
NOBLE TB	REDUCE	3.28	3.70	13	122	655	680	760	3.9	11.7		6.6	5.9		0.7	0.6	9.2	10.1	10.3	11.1
ORI TB	HOLD	4.84	5.70	18	327	1,869	1,436	1,711	(23.2)	19.2		8.3	6.9		0.6	0.6	6.7	7.9	7.4	8.4
SC TB	HOLD	2.92	3.80	30	339	2,502	2,163	2,301	(13.6)	6.4		5.6	5.3		0.5	0.5	6.9	7.4	9.1	9.1
SIRI TB	BUY	1.67	1.90	14	780	4,870	4,701	4,691	(3.5)	(0.2)		6.1	6.1		0.6	0.6	8.7	8.9	9.9	9.3
SPALI TB	HOLD	18.10	22.20	23	959	5,989	6,176	6,193	3.1	0.3		5.7	5.7		0.7	0.6	7.9	7.9	11.8	11.1
Healthcare					22,619	28,309	32,924	33,947	16.3	3.1		25.4	24.7		3.8	4.1	2.3	2.4	15.6	16.1
BCH TB	BUY	17.70	25.00	41	1,197	1,406	1,756	2,027	24.9	15.4		25.1	21.8		3.3	3.0	2.0	2.2	13.5	14.5
BOMS TB	BUY	27.00	35.00	30	11,638	14,375	16,413	17,928	14.2	9.2		26.1	23.9		4.3	4.0	2.6	2.7	16.8	17.3
BH TB	BUY	251.00	310.00	24	5,412	6,918	7,802	8,265	12.8	5.9		25.6	24.2		7.1	6.3	1.8	2.3	30.1	27.7
BKGI TB	BUY	2.72	2.70	(1)	43	30	53	67	80.6	25.3		30.6	24.4		3.1	2.9	2.0	2.5	13.6	12.3
CHG TB	BUY	2.60	3.90	50	776	1,046	1,300	1,488	24.3	14.5		22.0	19.2		3.6	3.3	2.7	3.1	16.7	17.7
PHG TB	BUY	16.20	21.																	

27/06/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Rec	Current (THB)			23 (THB m)	24E (THB m)	25E (THB m)	24E (%)	25E (%)	24E (x)	25E (x)	24E (x)	25E (x)	24E (%)	25E (%)	24E (%)	25E (%)	2024E (THB m)	2025E (THB m)	
		Target (THB)																		
SET Index		1,309	1,470	12	441,012					17.0	15.5									
Automotive					865	4,651	4,548	4,797	(2.2)	5.5		7.0	6.6	0.7	0.7	8.9	8.8	10.0	10.1	
AH TB	BUY	20.20	29.00	44	192	1,771	1,592	1,705	(10.1)	7.1	4.5	4.2	0.6	0.6	7.3	7.9	14.0	13.7	1,474	1,674
IRC TB	HOLD	13.50	15.00	11	70	160	166	205	3.9	23.2	15.6	12.7	0.6	0.6	3.2	3.9	4.2	5.0	166	205
SAT TB	BUY	12.90	23.00	78	149	979	1,066	1,110	8.9	4.1	5.1	4.9	0.6	0.6	12.6	13.1	12.5	12.4	866	955
STANLY TB	HOLD	218.00	220.00	1	453	1,742	1,724	1,777	(1.0)	3.1	9.7	9.4	0.8	0.8	9.2	8.5	8.0	8.1	1,811	1,718
Transportation					26,801	15,317	31,515	40,553	105.8	28.7	31.4	24.4	4.1	3.8	1.5	2.0	14.0	16.2		
AAV TB	BUY	2.04	3.20	57	711	110	2,234	2,407	1,937.8	7.7	11.7	10.9	2.5	2.2	3.4	3.7	23.4	21.1	1,383	2,664
AOT TB	BUY	58.25	70.00	20	22,571	9,247	19,259	26,837	108.3	39.4	43.2	31.0	6.4	5.6	1.0	1.5	16.0	19.3	21,295	27,086
BA TB	BUY	21.10	25.00	18	1,202	1,653	3,025	3,231	83.0	6.8	14.6	13.7	2.5	2.4	6.5	6.7	17.3	17.9	2,909	2,869
PRM TB	BUY	8.50	10.00	18	537	1,844	2,012	2,190	9.1	8.9	10.6	9.7	1.7	1.6	4.3	4.6	16.7	16.9	2,099	2,291
PSL TB	BUY	9.65	10.30	7	408	661	1,121	1,404	69.4	25.3	13.4	10.7	0.9	0.9	3.7	4.7	6.9	8.5	1,465	1,649
SAV TB	BUY	22.50	25.00	11	391	280	436	570	55.8	30.6	33.0	25.3	9.1	7.1	1.8	2.4	30.5	31.6	445	570
SJWD TB	BUY	12.70	23.00	81	624	778	1,179	1,373	51.4	16.5	19.5	16.8	1.0	1.0	2.0	2.4	5.2	6.0	1,120	1,333
TTA TB	BUY	7.25	10.00	38	358	744	2,250	2,542	202.5	13.0	5.9	5.2	0.5	0.5	2.0	2.3	8.7	9.1	2,365	2,723
ICT					572	1,491	1,689	1,963	13.2	16.3	12.5	10.7	1.4	1.4	4.2	4.8	11.7	13.0		
GABLE TB	BUY	3.84	5.50	43	73	252	258	304	2.3	18.0	10.4	8.8	1.3	1.3	4.8	5.7	12.0	14.6	276	313
ILINK TB	BUY	6.25	9.50	52	92	532	502	552	(5.6)	10.0	6.8	6.2	0.8	0.8	6.1	6.4	12.0	12.6	495	512
ITEL TB	BUY	2.50	4.00	60	94	275	319	361	16.1	12.9	10.9	9.6	0.8	0.8	2.8	3.1	8.0	8.6	329	355
SYNEX TB	BUY	13.60	13.00	(4)	313	433	610	747	40.8	22.5	18.9	15.4	2.7	2.5	3.9	4.6	14.5	16.7	558	649
Construction services					1,392	2,202	2,376	2,807	7.9	18.1	21.6	18.3	1.1	1.0	2.0	2.4	5.1	5.8		
CK TB	BUY	20.20	26.00	29	928	1,452	1,812	2,022	24.8	11.5	18.9	16.9	1.3	1.2	2.1	2.4	7.0	7.4	1,834	2,131
PYLON TB	HOLD	2.18	2.70	24	44	94	97	103	3.1	6.1	16.8	15.8	1.5	1.5	4.8	5.1	9.1	9.5	63	112
SEAFCO TB	HOLD	2.14	2.30	7	47	151	72	150	(52.5)	109.8	24.3	11.6	1.0	1.0	1.6	3.5	4.4	8.7	81	148
STEC TB	REDUCE	9.00	9.60	7	372	504	395	532	(21.7)	34.6	34.8	25.8	0.8	0.8	1.4	1.9	2.2	2.9	498	616
Energy & Utilities					46,329	145,871	142,675	150,829	(2.2)	5.7	12.0	11.3	1.3	1.2	4.1	4.3	11.2	11.0		
BCP TB	BUY	37.50	42.70	14	1,467	7,592	7,567	7,304	(0.3)	(3.5)	6.8	7.1	0.7	0.7	3.7	3.5	10.7	9.6	10,116	10,849
BCPG TB	BUY	6.35	15.10	138	516	1,731	1,986	2,172	14.7	9.4	9.3	8.5	0.6	0.6	4.3	4.7	6.5	6.8	1,049	1,130
BGRIM TB	BUY	21.90	37.00	69	1,549	2,210	2,222	3,174	0.6	42.8	25.7	18.0	1.5	1.5	1.8	2.5	6.0	8.3	2,389	2,771
CKP TB	BUY	3.80	4.40	16	838	1,462	1,573	2,141	7.6	36.1	19.6	14.4	1.1	1.0	2.6	2.6	5.7	7.4	1,771	2,114
GPSC TB	BUY	40.25	59.00	47	3,078	3,861	4,938	6,866	27.9	39.0	23.0	16.5	1.1	1.0	3.7	3.7	4.6	6.3	5,172	6,600
GULF TB	BUY	40.75	54.00	33	12,969	16,381	18,824	23,694	14.9	25.9	25.4	20.2	3.7	3.3	2.0	2.5	15.0	17.2	18,367	21,385
OR TB	HOLD	16.00	20.00	25	5,208	12,869	12,859	14,035	(0.1)	9.1	14.9	13.7	1.6	1.5	3.0	3.3	11.3	11.5	12,510	13,318
PTTEP TB	BUY	153.50	179.00	17	16,529	77,686	75,473	67,579	(2.8)	(10.5)	8.1	9.0	1.0	1.0	6.2	5.5	13.6	11.1	75,747	70,683
SPRC TB	BUY	8.20	11.70	43	964	3,307	4,152	5,065	25.5	22.0	8.6	7.0	0.8	0.8	5.8	7.1	9.9	11.3	5,352	4,962
TOP TB	BUY	53.00	56.80	7	3,211	18,771	13,080	18,800	(30.3)	43.7	9.1	6.3	0.7	0.7	5.6	7.9	7.8	10.6	15,102	21,022
Packaging					4,021	5,502	6,456	7,629	17.3	18.2	22.7	19.2	1.8	1.7	2.0	2.4	8.0	9.0		
PJW TB	BUY	2.74	5.30	93	46	152	189	218	24.3	15.2	9.0	7.8	1.2	1.2	4.8	5.5	13.5	15.0	191	244
SCGP TB	BUY	33.50	43.00	28	3,901	5,169	6,043	7,161	16.9	18.5	23.8	20.1	1.7	1.7	1.9	2.2	7.6	8.5	6,209	7,293
SFLEX TB	BUY	3.50	5.60	60	74	181	224	250	23.4	11.6	12.8	11.5	2.8	2.8	3.1	3.5	22.1	24.2	230	255
Electronics					30,801	20,780	23,383	26,772	12.5	14.5	48.6	42.4	9.1	8.0	0.7	0.8	19.9	20.1		
DELTA TB	REDUCE	83.75	61.00	(27)	28,336	17,201	19,157	21,931	11.4	14.5	54.5	47.6	13.1	11.0	0.6	0.6	26.0	25.1	19,545	22,498
HANA TB	BUY	46.25	50.00	8	1,111	2,009	2,189	2,442	8.9	11.5	18.7	16.8	1.4	1.3	2.4	2.7	7.4	7.9	2,073	2,418
KCE TB	HOLD	42.25	43.00	2	1,355	1,569	2,037	2,400	29.8	17.8	24.5	20.8	3.5	3.4	3.1	3.6	14.6	16.6	2,099	2,432
Professional Services					943	654	920	1,136	40.7	23.6	37.8	30.6	10.5	9.4	1.1	1.4	30.2	32.4		
SISB TB	BUY	37.00	44.00	19	943	654	920	1,136	40.7	23.6	37.8	30.6	10.5	9.4	1.1	1.4	30.2	32.4	914	1,173
Construct					1,817	4,615	5,372	5,592	16.4	4.1	12.5	12.0	1.4	1.3	3.6	3.7	11.4	11.2		
EPG TB	BUY	5.25	8.00	52	399	1,222	1,438	1,422	17.7	(1.2)	10.2	10.3	1.2	1.1	4.2	4.2	11.8	11.2	1,366	1,367
SCGD TB	BUY	7.70	12.00	56	345	775	1,327	1,474	71.3	11.1	9.6	8.6	0.6	0.6	3.1	3.5	6.6	6.9	1,175	1,384
TOA TB	BUY	19.80	29.50	49	1,073	2,618	2,606	2,696	(0.4)	3.4	15.4	14.9	2.6	2.4	3.4	3.6	17.8	16.9	2,678	2,881
Agribusiness					432	1,377	1,564	1,677	13.6	7.2	10.2	9.5	0.8	0.8	2.5	2.6	8.6	8.6		
GFPT TB	BUY	12.70	15.00	18	432	1,377	1,564	1,677	13.6	7.2	10.2	9.5	0.8	0.8	2.5	2.6	8.6	8.6	1,625	1,732
Property Fund & REITs					2,070	4,741	5,597	6,167	18.0	10.2	11.8	10.7	0.8	0.8	9.5	10.9	7.6	7.6		
AIMIRT TB	BUY	10.50	14.00	33	225	526	628	725	19.4	15.6	13.2	11.5	0.9	0.9	8.6	8.6	7.6	7.9	625	742
CPNREIT TB	BUY	10.00	12.50	25	1,251	2,184	2,475	2,811	13.3	13.6	12.6	13.1	0.7	0.8	10.5	11.4	6.4	6.3	2,695	3,067
LHHOTEL TB	BUY	10.80	14.50	34	307	949	1,375	1,485	44.8	8.0	8.2	7.6	0.9	0.9	10.9	11.1	11.2	11.9	1,403	1,474
LHSC TB	BUY	9.60	12.00	25	127	522	549	562	5.3	2.4	8.5	8.3	0.8	0.8	10.0	10.2	9.1	9.2	547	565
WHAIR TB	BUY	5.55	8.00	44	159	561	571	583	1.7	2.2	9.2	9.0	0.6	0.6	10.1	10.3	6.7	6.8	555	576
Personal Products & Pharmaceuticals					555	1,030	1,225	1,358	18.8	10.9	16.7	15.1	3.1	2.8	3.4	3.7	24.4	19.5		
NAM TB	BUY	4.38	6.00	37	83	201	212	241	5.6	13.7	14.5	12.7	1.6	1.6	2.6	2.8	10.9	12.6	212	241
NEO TB	BUY	58.00	64.00	10	472	830	1,012	1,116	22.0	10.3	17.2	15.6	3.8	3.2	3.5	3.8	32.9	22.2	1,052	1,132
MAI					1,021	1,297	1,649	1,833	27.2	11.2	22.7	20.5	4.6	4.2	2.3	2.7	21.8	21.6		
BVG TB	HOLD	2.90	4.20	45	35	69	71	75	2.3	5.4	18.4	17.5	1.7	1.6	1.7	1.7	9.3	9.4	71	75
FSMART TB	BUY	5.40	15.00	178	110	425	478	500	12.6	4.6	8.8	8.4	3.1	2.8	8.5	8.9	36.9	35.2		
GFC TB	BUY	9.65	12.00	24	58	77	105	130	35.9	23.5	20.2	16.3	3.6	3.3	1.5	2.0	18.3	21.2	107	135
JPARK TB	BUY	8.90	7.20	(19)	97	63	102	133	62.8	30.9	35.0	2								