

20/06/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Rec	Current			23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E	
		(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index		1,298	1,470	13	438,951					17.0	15.5									
Coverage					262,765	538,447	641,973	703,603	19.2	9.6	15.0	13.7	1.5	1.4	3.3	3.6	10.2	10.6		
CoverageEnergy					217,353	392,576	499,298	552,774	27.2	10.7	16.0	14.4	1.5	1.5	3.1	3.4	10.0	10.5		
CoverageBank					224,365	343,060	444,257	495,352	29.5	11.5	18.5	16.6	2.0	1.9	2.7	2.9	11.2	11.7		
Banks					38,400	195,387	197,716	208,250	(0.8)	5.3	8.6	8.2	0.7	0.7	5.7	6.0	8.5	8.6		
BBL TB	BUY	130.00	191.00	47	6,749	41,635	42,037	43,779	1.0	4.1	5.9	5.7	0.4	0.4	5.0	5.2	7.7	7.6	43,308	44,464
KBANK TB	HOLD	124.50	140.00	12	8,023	42,405	41,942	45,100	(1.1)	7.5	7.2	6.7	0.5	0.5	5.2	5.6	7.7	8.0	44,621	48,415
KKP TB	HOLD	47.50	50.60	7	1,094	5,443	5,798	6,165	6.5	6.3	6.9	6.5	0.6	0.6	6.8	7.4	9.3	9.3	5,697	6,557
KTB TB	BUY	17.00	19.90	17	6,462	36,616	37,621	38,760	2.7	3.0	6.3	6.1	0.6	0.5	5.2	5.4	9.1	8.8	39,573	41,232
SCB TB	BUY	105.50	120.00	14	9,661	43,523	44,063	46,949	1.2	6.5	8.1	7.6	0.7	0.7	9.9	10.6	9.1	9.5	43,957	45,957
TISCO TB	HOLD	96.00	97.00	1	2,090	7,302	6,732	6,785	(7.8)	0.8	11.4	11.3	1.8	1.7	8.1	8.1	15.7	15.5	6,979	7,079
TTB TB	BUY	1.64	2.24	37	4,321	18,463	19,523	20,713	5.7	6.1	8.1	7.7	0.7	0.6	6.8	7.2	8.4	8.5	20,375	21,697
Diversified financials					11,435	31,434	34,084	38,734	8.4	13.6	12.3	10.9	1.5	1.4	2.9	2.6	13.0	13.5		
AEONTS TB	HOLD	130.00	170.00	31	884	3,249	3,245	3,440	(0.1)	6.0	10.0	9.4	1.2	1.1	4.2	4.5	12.8	12.6	2,895	3,661
ASK TB	HOLD	13.60	18.00	32	195	1,219	875	1,014	(28.2)	15.9	8.2	7.1	0.7	0.6	7.3	7.1	8.1	9.1	750	932
BAM TB	HOLD	7.55	8.75	16	664	1,534	1,779	1,899	16.0	6.8	13.7	12.8	0.6	0.5	5.0	5.1	4.1	4.3	1,968	2,270
CHAYO TB	HOLD	3.30	4.20	27	102	391	291	451	(25.7)	55.1	12.9	8.3	1.0	0.9	2.0	1.8	8.1	11.1	313	408
JMT TB	HOLD	14.00	17.00	21	556	2,011	1,638	1,980	(18.6)	20.9	12.5	10.3	0.8	0.7	4.8	5.8	6.1	7.2	1,791	2,150
KTC TB	HOLD	43.00	46.00	7	3,015	7,295	7,674	7,998	5.2	4.2	14.4	13.9	2.8	2.5	3.1	3.2	20.3	19.0	7,735	8,805
MTC TB	BUY	43.00	50.00	16	2,479	4,906	6,292	7,858	28.2	24.9	14.5	11.6	2.4	2.0	0.6	0.8	18.1	19.0	5,825	7,031
SAK TB	HOLD	5.05	5.28	5	288	750	831	949	10.8	14.3	12.7	11.2	1.7	1.5	3.3	3.8	13.7	14.4	863	1,022
SAWAD TB	HOLD	34.75	40.00	15	1,428	5,001	5,445	6,169	8.9	13.3	9.6	8.5	1.7	1.4	5.1	1.2	18.4	18.2	5,439	6,200
THANI TB	HOLD	2.16	2.28	6	366	1,287	1,344	1,425	4.4	6.0	9.7	9.4	1.0	0.9	5.7	5.8	10.1	10.0	1,319	1,518
TIDLOR TB	BUY	18.40	27.00	47	1,458	3,790	4,671	5,551	23.2	18.8	11.5	9.7	1.7	1.5	2.6	3.1	15.4	16.2	4,480	5,562
Commerce					34,326	51,112	60,697	69,144	18.8	13.9	20.8	18.3	2.2	2.0	2.7	3.0	10.6	11.5		
COM7 TB	HOLD	16.50	20.00	21	1,070	2,857	2,903	3,198	1.6	10.2	13.6	12.4	4.3	3.7	4.2	4.2	33.5	31.8	3,012	3,328
CPALL TB	BUY	54.25	79.00	46	13,254	18,136	23,640	27,447	30.3	16.1	20.6	17.8	4.3	3.8	2.4	2.8	20.2	21.2	22,821	25,996
CPAXT TB	BUY	26.75	36.00	35	7,698	8,777	10,653	12,512	21.4	17.5	26.6	22.6	1.0	0.9	2.6	3.1	3.6	4.2	10,769	12,432
CRC TB	BUY	28.50	44.00	54	4,675	7,868	9,021	10,077	14.6	11.7	19.1	17.1	2.4	2.2	2.2	2.4	12.9	13.3	9,063	10,447
DOHOME TB	HOLD	9.70	11.80	22	852	532	975	1,255	83.1	28.8	32.2	25.0	2.4	2.2	0.3	0.9	7.7	9.2	957	1,235
GLOBAL TB	HOLD	15.00	17.30	15	2,122	2,671	2,956	3,327	10.7	12.6	26.4	23.5	3.1	2.9	1.5	1.7	12.3	12.9	2,941	3,365
HMPRO TB	BUY	8.75	13.60	55	3,130	6,442	6,839	7,243	6.1	5.9	16.8	15.9	4.3	4.1	4.9	5.1	26.1	26.4	6,972	7,582
ILM TB	BUY	18.70	26.70	43	257	726	786	854	8.3	8.6	12.0	11.1	1.5	1.5	5.8	6.3	12.9	13.5	811	877
MEGA TB	BUY	36.25	56.00	54	860	2,699	2,444	2,598	(9.4)	6.3	12.9	12.2	3.2	3.1	4.3	4.5	25.5	25.7	2,499	2,657
MOSHI TB	BUY	45.50	66.00	45	408	402	480	632	19.5	31.8	31.3	23.7	6.8	6.1	1.6	2.5	22.8	26.9	502	645
Food & Beverage					17,374	(25,371)	35,513	42,098	(240.0)	18.5	18.0	15.2	1.5	1.4	3.3	3.9	8.2	9.4		
BTG TB	BUY	21.00	25.00	19	1,105	(1,310)	2,752	3,158	nm	14.7	15.3	13.3	1.5	1.4	2.7	3.1	10.6	11.4	2,036	3,001
CBG TB	BUY	64.75	81.00	25	1,761	1,924	2,684	2,896	39.5	7.9	24.1	22.4	4.9	4.4	2.1	2.2	21.8	20.9	2,560	2,849
CPF TB	BUY	22.10	25.00	13	4,955	(22,000)	10,515	14,395	nm	36.9	17.7	12.9	0.8	0.7	2.6	3.9	4.3	5.8	7,107	9,975
ICHI TB	BUY	17.20	21.00	22	608	1,100	1,182	1,253	7.4	6.0	18.9	17.9	3.9	4.0	5.8	6.2	20.4	22.1	1,260	1,382
ITC TB	BUY	23.00	27.00	17	1,877	2,312	3,217	3,705	39.1	15.2	21.4	18.6	2.9	2.7	3.3	3.8	13.6	15.1	3,149	3,535
KCG TB	BUY	9.35	12.80	37	139	293	346	402	18.2	16.1	14.7	12.7	1.8	1.6	3.6	4.1	12.4	13.3	374	433
M TB	HOLD	30.75	34.00	11	770	1,682	1,549	1,664	(7.9)	7.4	18.3	17.0	2.0	2.0	4.7	4.7	11.1	11.7	1,680	1,803
NSL TB	BUY	31.00	36.00	16	253	333	434	508	30.2	17.1	21.4	18.3	5.3	4.8	2.7	3.2	26.3	27.5	477	556
OSP TB	BUY	22.30	24.50	10	1,822	2,175	2,623	2,771	20.6	5.6	25.5	24.2	3.9	3.8	3.5	3.7	15.6	15.9	2,793	3,042
RBF TB	HOLD	8.65	11.00	27	471	666	760	898	14.2	18.1	22.8	19.3	3.4	3.1	2.5	2.9	15.3	16.9	806	938
SAPPE TB	BUY	97.50	115.00	18	818	1,085	1,415	1,536	30.5	8.6	21.2	19.6	7.2	6.6	3.5	3.8	35.4	35.2	1,329	1,545
SNNP TB	BUY	13.10	19.00	45	342	636	716	819	12.6	14.5	17.6	15.3	3.7	3.6	4.0	4.6	21.7	23.8	740	836
TFG TB	BUY	4.10	4.80	17	630	(496)	2,102	2,319	nm	10.3	12.0	11.9	1.7	1.6	3.7	3.8	14.5	14.3	1,669	2,156
TU TB	BUY	15.20	17.30	14	1,769	(13,933)	5,043	5,593	nm	10.9	14.0	12.7	1.2	1.2	3.9	4.3	8.7	9.5	5,712	6,424
ZEN TB	BUY	6.95	10.30	48	56	162	172	180	6.4	4.4	12.1	11.6	1.4	1.3	4.5	4.7	12.0	11.9	142	153
Property					13,238	39,975	41,098	43,756	2.8	6.5	11.8	11.1	1.2	1.1	3.9	4.2	10.5	10.5		
AP TB	BUY	8.05	13.20	64	689	6,043	6,164	6,330	2.0	2.7	4.1	4.0	0.6	0.5	8.7	9.0	14.4	13.5	6,056	6,350
ASW TB	BUY	7.60	9.50	25	186	818	1,121	1,326	37.0	18.4	6.4	5.4	1.0	0.9	6.8	7.4	16.2	17.4	1,121	1,326
AWC TB	BUY	3.54	5.50	55	3,081	1,134	2,193	2,621	93.3	19.5	51.7	43.2	1.2	1.2	0.8	0.9	2.4	2.8	2,420	3,241
BRI TB	HOLD	4.46	5.40	21	103	1,104	606	715	(45.1)	18.0	6.3	5.3	0.7	0.6	9.4	9.4	11.0	12.2	651	757
CPN TB	BUY	55.00	83.00	51	6,713	14,991	15,858	17,107	5.8	7.9	15.6	14.4	2.5	2.3	3.2	3.5	16.5	16.4	16,177	17,477
NOBLE TB	REDUCE	3.24	3.70	14	121	655	680	760	3.9	11.7	6.5	5.8	0.7	0.6	9.3	10.3	10.3	11.1	680	760
ORI TB	HOLD	4.76	5.70	20	322	1,869	1,436	1,711	(23.2)	19.2	8.1	6.8	0.6	0.6	6.8	8.1	7.4	8.4	2,134	2,353
SC TB	HOLD	2.76	3.80	38	321	2,502	2,163	2,301	(13.6)	6.4	5.3	5.0	0.5	0.5	7.3	7.8	9.1	9.1	2,240	2,502
SIRI TB	BUY	1.59	1.90	19	744	4,870	4,701	4,691	(3.5)	(0.2)	5.8	5.8	0.6	0.5	9.1	9.3	9.9	9.3	4,789	4,976
SPALI TB	HOLD	18.00	22.20	23	956	5,989	6,176	6,193	3.1	0.3	5.7	5.7	0.7	0.6	7.9	7.9	11.8	11.1	6,350	6,583
Healthcare					21,830	28,050	32,621	33,612	16.3	3.0	24.6	23.9	3.7	4.0	2.4	2.5	15.6	16.1		
BCH TB	BUY	17.70	25.00	41	1,200	1,406	1,756	2,027	24.9	15.4	25.1	21.8	3.3	3.0	2.0	2.2	13.5	14.5	1,741	2,045
BDMS TB	BUY	26.00	35.00	35	11,238	14,375	16,413	17,928	14.2	9.2	25.2	23.0	4.1							

20/06/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Rec	Current			23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E	
		(THB)	(THB)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index		1,298	1,470	13	438,951					17.0	15.5									
Automotive					864	4,651	4,548	4,797	(2.2)	5.5	7.0	6.6	0.7	0.7	8.9	8.8	10.0	10.1		
AH TB	BUY	19.60	29.00	48	188	1,771	1,592	1,705	(10.1)	7.1	4.4	4.1	0.6	0.5	7.6	8.1	14.0	13.7	1,474	1,674
IRC TB	HOLD	13.30	15.00	13	70	160	166	205	3.9	23.2	15.4	12.5	0.6	0.6	3.2	4.0	4.2	5.0	166	205
SAT TB	BUY	13.20	23.00	74	153	979	1,066	1,110	8.9	4.1	5.3	5.1	0.6	0.6	12.3	12.8	12.5	12.4	876	955
STANLY TB	HOLD	218.00	220.00	1	454	1,742	1,724	1,777	(1.0)	3.1	9.7	9.4	0.8	0.8	9.2	8.5	8.0	8.1	1,811	1,691
Transportation					27,819	15,317	31,737	41,584	107.2	31.0	32.2	24.6	4.3	3.9	1.4	1.9	14.1	16.6		
AAV TB	BUY	2.04	3.20	57	713	110	2,234	2,407	1,937.8	7.7	11.7	10.9	2.5	2.2	3.4	3.7	23.4	21.1	1,383	2,664
AOT TB	BUY	60.75	75.00	23	23,604	9,247	19,480	27,869	110.7	43.1	44.6	31.1	6.7	5.8	1.0	1.5	16.2	20.0	21,632	27,913
BA TB	BUY	20.80	25.00	20	1,188	1,653	3,025	3,231	83.0	6.8	14.4	13.5	2.4	2.4	6.6	6.8	17.3	17.9	2,848	2,899
PRM TB	BUY	8.30	10.00	20	525	1,844	2,012	2,190	9.1	8.9	10.3	9.5	1.7	1.5	4.4	4.7	16.7	16.9	2,099	2,291
PSL TB	BUY	9.95	10.30	4	422	661	1,121	1,404	69.4	25.3	13.8	11.1	0.9	0.9	3.6	4.5	6.9	8.5	1,465	1,649
SAV TB	BUY	21.10	25.00	18	367	280	436	570	55.8	30.6	31.0	23.7	8.5	6.7	1.9	2.5	30.5	31.6	448	583
SJWD TB	BUY	12.80	23.00	80	630	778	1,179	1,373	51.4	16.5	19.7	16.9	1.0	1.0	2.0	2.4	5.2	6.0	1,120	1,333
TTA TB	BUY	7.45	10.00	34	369	744	2,250	2,542	202.5	13.0	6.0	5.3	0.5	0.5	2.0	2.2	8.7	9.1	2,365	2,723
ICT					509	1,491	1,689	1,963	13.2	16.3	11.1	9.5	1.3	1.2	4.7	5.4	11.7	13.0		
GABLE TB	BUY	3.86	5.50	42	73	252	258	304	2.3	18.0	10.5	8.9	1.3	1.3	4.8	5.6	12.0	14.6	276	313
ILINK TB	BUY	6.20	9.50	53	92	532	502	552	(5.6)	10.0	6.7	6.1	0.8	0.7	6.2	6.5	12.0	12.6	495	512
ITEL TB	BUY	2.32	4.00	72	88	275	319	361	16.1	12.9	10.1	8.9	0.8	0.7	3.0	3.4	8.0	8.6	329	355
SYNEX TB	BUY	11.10	13.00	17	256	433	610	747	40.8	22.5	15.4	12.6	2.2	2.0	4.7	5.7	14.5	16.7	558	649
Construction services					1,419	2,202	2,376	2,807	7.9	18.1	22.0	18.6	1.1	1.1	2.0	2.3	5.1	5.8		
CK TB	BUY	21.00	26.00	24	967	1,452	1,812	2,022	24.8	11.5	19.6	17.6	1.3	1.3	2.0	2.3	7.0	7.4	1,845	2,128
PLYON TB	HOLD	2.08	2.70	30	42	94	97	103	3.1	6.1	16.0	15.1	1.4	1.4	5.0	5.3	9.1	9.5	63	112
SEAFCO TB	HOLD	2.10	2.30	10	46	151	72	150	(52.5)	109.8	23.9	11.4	1.0	1.0	1.7	3.5	4.4	8.7	81	148
STEC TB	REDUCE	8.75	9.60	10	363	504	395	532	(21.7)	34.6	33.8	25.1	0.7	0.7	1.5	2.0	2.2	2.9	498	616
Energy & Utilities					45,411	145,871	142,675	150,829	(2.2)	5.7	11.7	11.1	1.3	1.2	4.2	4.4	11.2	11.0		
BCP TB	BUY	37.50	42.70	14	1,471	7,592	7,567	7,304	(0.3)	(3.5)	6.8	7.1	0.7	0.7	3.7	3.5	10.7	9.6	10,116	10,849
BCPG TB	BUY	5.80	15.10	160	473	1,731	1,986	2,172	14.7	9.4	8.5	7.8	0.5	0.5	4.7	5.2	6.5	6.8	1,049	1,130
BGRIM TB	BUY	20.80	37.00	78	1,475	2,210	2,222	3,174	0.6	42.8	24.4	17.1	1.4	1.4	1.8	2.6	6.0	8.3	2,394	2,756
CKP TB	BUY	3.76	4.40	17	831	1,462	1,573	2,141	7.6	36.1	19.4	14.3	1.1	1.0	2.7	2.7	5.7	7.4	1,771	2,114
GPSC TB	BUY	39.75	59.00	48	3,048	3,861	4,938	6,866	27.9	39.0	22.7	16.3	1.0	1.0	3.8	3.8	4.6	6.3	5,172	6,600
GULF TB	BUY	39.00	54.00	38	12,445	16,381	18,824	23,694	14.9	25.9	24.3	19.3	3.5	3.2	2.1	2.6	15.0	17.2	18,367	21,385
OR TB	HOLD	16.00	20.00	25	5,222	12,869	12,859	14,035	(0.1)	9.1	14.9	13.7	1.6	1.5	3.0	3.3	11.3	11.5	12,510	13,318
PTTEP TB	BUY	151.00	179.00	19	16,304	77,686	75,473	67,579	(2.8)	(10.5)	7.9	8.9	1.0	0.9	6.3	5.6	13.6	11.1	75,214	70,262
SPRC TB	BUY	7.95	11.70	47	938	3,307	4,152	5,065	25.5	22.0	8.3	6.8	0.8	0.7	6.0	7.3	9.9	11.3	5,297	5,012
TOP TB	BUY	52.75	56.80	8	3,205	18,771	13,080	18,800	(30.3)	43.7	9.0	6.3	0.7	0.6	5.6	8.0	7.8	10.6	15,167	21,248
Packaging					4,056	5,502	6,456	7,629	17.3	18.2	23.1	19.6	1.8	1.7	1.9	2.3	7.9	8.8		
PJW TB	BUY	2.64	5.30	101	45	152	189	218	24.3	15.2	8.7	7.5	1.1	1.1	5.0	5.7	13.5	15.0	191	244
SCGP TB	BUY	33.75	43.00	27	3,941	5,169	6,043	7,161	16.9	18.5	24.0	20.2	1.8	1.7	1.9	2.2	7.6	8.5	6,209	7,293
SFLEX TB	BUY	3.34	5.60	68	71	181	224	250	23.4	11.6	12.2	11.0	2.7	2.6	3.3	3.6	22.1	24.2	230	255
Electronics					32,155	20,780	23,383	26,772	12.5	14.5	50.6	44.2	9.5	8.4	0.7	0.8	19.9	20.1		
DELTA TB	REDUCE	87.25	61.00	(30)	29,600	17,201	19,157	21,931	11.4	14.5	56.8	49.6	13.6	11.4	0.5	0.6	26.0	25.1	19,545	22,498
HANA TB	BUY	48.00	50.00	4	1,156	2,009	2,189	2,442	8.9	11.5	19.4	17.4	1.4	1.3	2.3	2.6	7.4	7.9	2,075	2,418
KCE TB	HOLD	43.50	43.00	(1)	1,399	1,569	2,037	2,400	29.8	17.8	25.2	21.4	3.6	3.5	3.0	3.5	14.6	16.6	2,116	2,463
Professional Services					933	654	920	1,136	40.7	23.6	37.3	30.2	10.4	9.3	1.2	1.4	30.2	32.4		
SISB TB	BUY	36.50	44.00	21	933	654	920	1,136	40.7	23.6	37.3	30.2	10.4	9.3	1.2	1.4	30.2	32.4	914	1,173
Construct					1,850	4,615	5,372	5,592	16.4	4.1	12.7	12.2	1.4	1.3	3.5	3.6	11.4	11.2		
EPG TB	BUY	5.45	8.00	47	415	1,222	1,438	1,422	17.7	(1.2)	10.6	10.7	1.2	1.2	4.0	4.0	11.8	11.2	1,366	1,453
SCGD TB	BUY	7.75	12.00	55	348	775	1,327	1,474	71.3	11.1	9.6	8.7	0.6	0.6	3.1	3.5	6.6	6.9	1,175	1,384
TOA TB	BUY	20.00	29.50	48	1,087	2,618	2,606	2,696	(0.4)	3.4	15.6	15.1	2.7	2.5	3.4	3.5	17.8	16.9	2,678	2,881
Agribusiness					416	1,377	1,478	1,588	7.4	7.4	10.3	9.6	0.8	0.8	2.4	2.6	8.1	8.2		
GFPT TB	BUY	12.20	14.20	16	416	1,377	1,478	1,588	7.4	7.4	10.3	9.6	0.8	0.8	2.4	2.6	8.1	8.2	1,600	1,705
Property Fund & REITs					2,094	4,741	5,597	6,167	18.0	10.2	11.9	10.8	0.8	0.8	9.4	10.8	7.6	7.6		
AIMIRT TB	BUY	10.50	14.00	33	226	526	628	725	19.4	15.6	13.2	11.5	0.9	0.9	8.6	8.6	7.6	7.9	828	929
CPNREIT TB	BUY	10.10	12.50	24	1,267	2,184	2,475	2,811	13.3	13.6	12.7	13.2	0.7	0.8	10.4	11.3	6.4	6.3	3,028	3,290
LHHOTEL TB	BUY	10.80	14.50	34	308	949	1,375	1,485	44.8	8.0	8.2	7.6	0.9	0.9	10.9	11.1	11.2	11.9	1,365	1,436
LHSC TB	BUY	9.70	12.00	24	129	522	549	562	5.3	2.4	8.6	8.4	0.8	0.8	9.9	10.1	9.1	9.2	547	565
WHAIR TB	BUY	5.70	8.00	40	164	561	571	583	1.7	2.2	9.5	9.3	0.6	0.6	9.8	10.0	6.7	6.8	555	576
Personal Products & Pharmaceuticals					555	1,030	1,225	1,358	18.8	10.9	16.7	15.0	3.1	2.8	3.4	3.7	24.4	19.5		
NAM TB	BUY	4.52	6.00	33	86	201	212	241	5.6	13.7	14.9	13.1	1.6	1.7	2.5	2.7	10.9	12.6	212	241
NEO TB	BUY	57.50	64.00	11	469	830	1,012	1,116	22.0	10.3	17.0	15.5	3.7	3.2	3.5	3.9	32.9	22.2	1,052	1,132
MAI					933	1,297	1,649	1,833	27.2	11.2	20.8	18.7	4.3	3.9	2.5					