

29/04/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		--- PBV ---		----- Div yld -----		--- ROE ---		--- Net income(BBG) ---		
	Current (THB)	Target (THB)			23 (THB m)	24E (THB m)	25E (THB m)	24E (%)	25E (%)	24E (x)	25E (x)	24E (x)	25E (x)	24E (%)	25E (%)	24E (%)	25E (%)	2024E (THB m)	2025E (THB m)	
<b>SET Index</b>	<b>1,362</b>	<b>1,470</b>	<b>8</b>	<b>453,678</b>						<b>17.0</b>	<b>15.5</b>									
Coverage	266,390				528,356	626,881	686,129	18.6	9.5	15.7	14.4	1.6	1.5	3.1	3.3	10.2	10.6			
CoverageEnergy	218,921				383,947	485,780	537,441	26.5	10.6	16.7	15.1	1.6	1.5	2.9	3.2	9.9	10.4			
CoverageBank	227,118				332,969	429,165	477,879	28.9	11.4	19.6	17.6	2.1	2.0	2.5	2.7	11.2	11.7			
<b>Banks</b>				<b>39,272</b>	<b>195,387</b>	<b>197,716</b>	<b>208,250</b>	<b>(0.8)</b>	<b>5.3</b>	<b>9.0</b>	<b>8.5</b>	<b>0.7</b>	<b>0.7</b>	<b>5.4</b>	<b>5.7</b>	<b>8.5</b>	<b>8.6</b>			
BBL TB	BUY	136.50	191.00	40	7,037	41,635	42,037	43,779	1.0	4.1	6.2	6.0	0.5	0.4	4.8	4.9	7.7	7.6	43,416	44,788
KBANK TB	HOLD	129.50	140.00	8	8,287	42,405	41,942	45,100	(1.1)	7.5	7.5	6.9	0.5	0.5	5.0	5.4	7.7	8.0	44,359	47,351
KKP TB	HOLD	52.00	50.60	(3)	1,189	5,443	5,798	6,165	6.5	6.3	7.6	7.1	0.7	0.6	6.3	6.7	9.3	9.3	5,682	6,561
KTB TB	BUY	16.60	19.90	20	6,266	36,616	37,621	38,760	2.7	3.0	6.2	6.0	0.5	0.5	5.4	5.5	9.1	8.8	39,397	40,869
SCB TB	BUY	106.00	120.00	13	9,640	43,523	44,063	46,949	1.2	6.5	8.1	7.6	0.7	0.7	9.9	10.5	9.1	9.5	44,169	46,205
TISCO TB	HOLD	96.75	97.00	0	2,092	7,302	6,732	6,785	(7.8)	0.8	11.5	11.4	1.8	1.8	8.0	8.0	15.7	15.5	7,015	7,141
TTB TB	BUY	1.82	2.24	23	4,761	18,463	19,523	20,713	5.7	6.1	9.0	8.5	0.7	0.7	6.1	6.5	8.4	8.5	20,403	21,689
<b>Diversified financials</b>				<b>11,673</b>	<b>28,179</b>	<b>31,411</b>	<b>35,762</b>	<b>11.5</b>	<b>13.9</b>	<b>13.8</b>	<b>12.1</b>	<b>1.8</b>	<b>1.6</b>	<b>2.6</b>	<b>2.3</b>	<b>13.5</b>	<b>14.1</b>			
AEONTS TB	HOLD	158.50	170.00	7	1,070	3,249	3,245	3,440	(0.1)	6.0	12.2	11.5	1.5	1.4	3.5	3.7	12.8	12.6	2,895	3,578
BAM TB	HOLD	9.85	8.75	(11)	860	1,534	1,779	1,899	16.0	6.8	17.9	16.8	0.7	0.7	3.8	3.9	4.1	4.3	1,931	2,144
CHAYO TB	BUY	4.48	6.00	34	138	391	399	464	2.1	16.2	12.8	11.0	1.3	1.2	1.2	1.4	11.1	11.3	431	441
JMT TB	HOLD	21.10	25.70	22	832	2,011	2,400	2,820	19.3	17.5	12.8	10.9	1.2	1.1	6.2	7.3	9.0	10.5	2,348	2,815
KTC TB	HOLD	43.50	46.00	6	3,029	7,295	7,674	7,998	5.2	4.2	14.6	14.0	2.8	2.5	3.1	3.2	20.3	19.0	7,716	8,860
MTC TB	HOLD	45.50	43.00	(5)	2,605	4,906	5,796	7,420	18.1	28.0	16.6	13.0	2.6	2.2	0.5	0.7	16.8	18.3	5,754	7,046
SAWAD TB	HOLD	40.50	40.00	(1)	1,502	5,001	5,446	6,169	8.9	13.3	11.2	9.9	2.0	1.7	4.4	1.0	18.4	18.2	5,468	6,222
TIDLOR TB	BUY	20.80	27.00	30	1,637	3,790	4,671	5,551	23.2	18.8	13.0	10.9	1.9	1.7	2.3	2.8	15.4	16.2	4,546	5,426
<b>Commerce</b>				<b>38,115</b>	<b>51,112</b>	<b>58,179</b>	<b>66,333</b>	<b>13.8</b>	<b>14.0</b>	<b>24.3</b>	<b>21.3</b>	<b>2.4</b>	<b>2.3</b>	<b>2.3</b>	<b>2.6</b>	<b>10.2</b>	<b>11.1</b>			
COM7 TB	BUY	18.10	22.50	24	1,166	2,857	2,988	3,246	4.6	8.6	14.5	13.4	4.6	4.0	3.9	3.9	34.3	32.0	3,131	3,477
CPALL TB	BUY	56.75	77.00	36	13,768	18,136	21,037	24,588	16.0	16.9	24.2	20.7	4.6	4.1	2.1	2.4	18.1	19.3	21,277	24,539
CPAXT TB	BUY	32.00	36.00	13	9,144	8,777	10,653	12,512	21.4	17.5	31.8	27.1	1.1	1.1	2.2	2.6	3.6	4.2	10,839	12,564
CRC TB	BUY	34.00	44.00	29	5,538	7,868	9,021	10,077	14.6	11.7	22.7	20.3	2.8	2.6	1.8	2.0	12.9	13.3	9,274	10,647
DOHOME TB	HOLD	10.60	11.80	11	925	532	975	1,255	83.1	28.8	35.2	27.3	2.6	2.4	0.3	0.8	7.7	9.2	954	1,219
GLOBAL TB	HOLD	16.00	17.30	8	2,248	2,671	2,956	3,327	10.7	12.6	28.2	25.0	3.3	3.1	1.4	1.6	12.3	12.9	2,982	3,380
HMPRO TB	BUY	10.20	13.60	33	3,623	6,442	6,839	7,243	6.1	5.9	19.6	18.5	5.0	4.8	4.2	4.4	26.1	26.4	7,008	7,605
ILM TB	BUY	20.40	26.70	31	278	726	786	854	8.3	8.6	13.1	12.1	1.7	1.6	5.3	5.8	12.9	13.5	824	908
MEGA TB	BUY	41.00	50.00	37	965	2,699	2,444	2,598	(9.4)	6.3	14.6	13.8	3.6	3.5	3.8	4.0	25.5	25.7	2,532	2,697
MOSHI TB	BUY	51.50	66.00	28	459	402	480	632	19.5	31.8	35.4	26.9	7.6	6.9	1.4	2.2	22.8	26.9	513	661
<b>Food &amp; Beverage</b>				<b>16,786</b>	<b>(25,371)</b>	<b>33,332</b>	<b>39,350</b>	<b>(231.4)</b>	<b>18.1</b>	<b>18.6</b>	<b>15.8</b>	<b>1.4</b>	<b>1.4</b>	<b>3.4</b>	<b>3.8</b>	<b>7.7</b>	<b>8.9</b>			
BTG TB	BUY	23.10	25.00	8	1,207	(1,310)	2,752	3,158	nm	14.7	16.8	14.6	1.7	1.5	2.5	2.8	10.6	11.4	2,076	2,763
CBG TB	BUY	65.50	70.00	7	1,769	1,924	2,481	2,663	28.9	7.3	26.4	24.6	5.0	4.6	1.9	2.0	20.2	19.5	2,423	2,734
CPF TB	BUY	19.00	20.00	5	4,230	(22,000)	8,282	11,557	nm	39.5	19.3	13.8	0.7	0.6	3.2	3.6	3.4	4.7	6,009	8,950
ICHI TB	BUY	17.40	21.00	21	611	1,100	1,182	1,253	7.4	6.0	19.1	18.1	4.0	4.0	5.7	6.1	20.4	22.1	1,204	1,312
ITC TB	BUY	21.80	27.00	24	1,766	2,312	3,217	3,705	39.1	15.2	20.3	17.7	2.7	2.6	3.4	4.0	13.6	15.1	2,874	3,247
KCG TB	BUY	10.30	12.00	17	152	293	330	384	12.8	16.2	17.0	14.6	1.9	1.8	2.5	2.9	11.8	12.8	369	427
M TB	BUY	37.00	47.00	27	920	1,682	1,755	1,896	4.3	8.0	19.4	18.0	2.4	2.4	4.4	4.5	12.6	13.3	1,753	1,912
NSL TB	BUY	25.75	36.00	40	209	333	434	508	30.2	17.1	17.8	15.2	4.4	4.0	3.3	3.8	26.3	27.5	419	488
OSP TB	BUY	21.10	24.50	16	1,712	2,175	2,623	2,771	20.6	5.6	24.2	22.9	3.7	3.6	3.7	3.9	15.6	15.9	2,739	2,982
RBF TB	BUY	10.70	13.00	21	578	666	837	974	25.7	16.4	25.6	22.0	4.2	3.9	2.3	2.7	16.9	18.4	860	985
SAPPE TB	BUY	98.00	108.00	10	816	1,085	1,335	1,504	23.1	12.7	22.6	20.1	7.3	6.7	3.3	3.7	33.5	34.7	1,308	1,542
SNNP TB	BUY	16.80	22.00	31	436	636	785	885	23.4	12.8	20.6	18.2	4.8	4.5	3.4	3.8	23.8	25.5	776	879
TFG TB	BUY	3.82	4.80	26	583	(496)	2,102	2,319	nm	10.3	11.2	11.1	1.5	1.5	4.0	4.0	14.5	14.3	1,761	2,323
TU TB	BUY	14.70	17.30	18	1,735	(13,933)	5,043	5,593	nm	10.9	13.6	12.2	1.2	1.1	4.1	4.5	8.7	9.5	5,875	6,536
ZEN TB	BUY	7.80	10.30	32	63	162	172	180	6.4	4.4	13.6	13.0	1.6	1.5	4.0	4.2	12.0	11.9	170	183
<b>Property</b>				<b>15,477</b>	<b>39,740</b>	<b>41,997</b>	<b>44,549</b>	<b>5.7</b>	<b>6.1</b>	<b>13.6</b>	<b>12.9</b>	<b>1.4</b>	<b>1.3</b>	<b>3.4</b>	<b>3.6</b>	<b>10.8</b>	<b>10.7</b>			
AP TB	BUY	10.70	13.20	23	909	6,043	6,164	6,330	2.0	2.7	5.5	5.3	0.8	0.7	6.6	6.8	14.4	13.5	6,223	6,469
ASW TB	BUY	8.15	9.50	17	198	818	1,121	1,326	37.0	18.4	6.8	5.8	1.1	1.0	6.4	6.9	16.2	17.4	1,125	1,326
AWC TB	BUY	4.42	5.50	24	3,821	1,134	2,193	2,621	93.3	19.5	64.5	54.0	1.6	1.5	0.6	0.7	2.5	2.8	2,452	3,286
BRI TB	HOLD	7.15	7.20	1	165	1,081	836	879	(22.7)	5.2	7.3	6.9	1.1	1.0	6.9	7.2	15.0	14.7	1,002	850
CPN TB	BUY	62.00	83.00	34	7,515	14,991	15,858	17,107	5.8	7.9	17.5	16.3	2.8	2.6	2.8	3.1	16.5	16.4	16,022	17,274
NOBLE TB	REDUCE	3.70	3.70	0	137	655	680	760	3.9	11.7	7.5	6.7	0.8	0.7	8.2	9.0	10.3	11.1	680	760
ORI TB	HOLD	7.00	7.60	9	470	1,657	2,105	2,341	27.1	11.2	8.2	7.3	0.8	0.8	5.1	5.7	10.7	11.2	2,813	3,031
SC TB	HOLD	3.70	3.80	3	427	2,502	2,163	2,301	(13.6)	6.4	7.2									

29/04/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		--- PBV ---		----- Div yld -----		--- ROE ---		--- Net income(BBG) ---		
	Current	Target			23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E
	Rec	(THB)	(THB)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)		
<b>SET Index</b>	<b>1,362</b>	<b>1,470</b>	<b>8</b>	<b>453,678</b>					<b>17.0</b>	<b>15.5</b>										
<b>Automotive</b>				<b>912</b>	<b>4,651</b>	<b>4,897</b>	<b>5,397</b>	<b>5.3</b>	<b>10.2</b>	<b>6.9</b>	<b>6.3</b>	<b>0.7</b>	<b>0.7</b>	<b>6.6</b>	<b>7.2</b>	<b>10.8</b>	<b>11.4</b>			
AH TB	BUY	21.70	35.00	61	208	1,771	1,709	1,866	(3.5)	9.2	4.5	4.1	0.6	0.6	7.3	8.0	15.0	14.9	1,756	1,892
IRC TB	HOLD	13.60	15.00	10	71	160	166	205	3.9	23.2	15.7	12.8	0.7	0.6	3.2	3.9	4.2	5.0	166	205
SAT TB	BUY	16.20	23.00	42	186	979	1,066	1,110	8.9	4.1	6.5	6.2	0.8	0.8	10.0	10.4	12.5	12.4	1,010	1,069
STANLY TB	BUY	216.00	240.00	11	447	1,742	1,955	2,216	12.3	13.3	8.5	7.5	0.8	0.7	5.3	6.0	9.2	10.2	1,843	1,972
<b>Transportation</b>				<b>28,715</b>	<b>15,790</b>	<b>30,561</b>	<b>40,492</b>	<b>93.5</b>	<b>32.5</b>	<b>34.8</b>	<b>26.3</b>	<b>4.5</b>	<b>4.1</b>	<b>1.3</b>	<b>1.8</b>	<b>13.6</b>	<b>16.2</b>			
AAV TB	BUY	2.34	3.10	32	812	110	1,964	2,263	1,691.5	15.2	15.3	13.3	2.9	2.5	2.6	3.0	20.9	20.4	1,590	1,971
AOT TB	BUY	64.25	75.00	17	24,790	9,247	19,480	27,869	110.7	43.1	47.1	32.9	7.1	6.2	0.9	1.4	16.2	20.0	21,484	27,541
BA TB	BUY	16.90	22.00	30	959	1,653	2,342	2,502	41.7	6.8	15.2	14.2	2.1	2.1	6.9	7.2	13.7	14.5	2,090	2,284
PRM TB	BUY	7.60	10.00	32	485	1,844	2,012	2,190	9.1	8.9	9.4	8.7	1.5	1.4	4.8	5.2	16.7	16.9	2,009	2,202
PSL TB	BUY	7.70	10.30	34	324	661	1,121	1,404	69.4	25.3	10.7	8.6	0.7	0.7	4.7	5.8	6.9	8.5	1,002	1,472
SAV TB	BUY	18.50	25.00	35	320	280	436	570	55.8	30.6	27.2	20.8	7.5	5.9	2.2	2.9	30.5	31.6	448	583
SJWD TB	BUY	14.70	23.00	56	719	778	1,179	1,373	51.4	16.5	22.6	19.4	1.2	1.2	1.8	2.1	5.2	6.0	1,204	1,391
TTA TB	BUY	6.25	8.00	28	308	1,217	2,027	2,323	66.6	14.6	5.6	4.9	0.4	0.4	2.1	2.4	7.9	8.4	2,014	2,328
<b>ICT</b>				<b>542</b>	<b>1,491</b>	<b>1,748</b>	<b>2,027</b>	<b>17.2</b>	<b>15.9</b>	<b>11.5</b>	<b>9.9</b>	<b>1.4</b>	<b>1.3</b>	<b>4.5</b>	<b>5.2</b>	<b>12.1</b>	<b>13.3</b>			
GABLE TB	BUY	5.05	6.80	35	95	252	317	367	25.8	15.9	11.2	9.6	1.7	1.7	4.5	5.2	14.7	17.3	306	345
ILINK TB	BUY	6.75	9.50	41	99	532	502	552	(5.6)	10.0	7.3	6.6	0.9	0.8	5.7	5.9	12.0	12.6	502	552
ITEL TB	BUY	2.42	4.00	65	91	275	319	361	16.1	12.9	10.5	9.3	0.8	0.8	2.9	3.2	8.0	8.6	323	364
SYNEX TB	BUY	11.20	13.00	16	256	433	610	747	40.8	22.5	15.6	12.7	2.2	2.1	4.7	5.6	14.5	16.7	558	649
<b>Construction services</b>				<b>1,541</b>	<b>2,202</b>	<b>2,671</b>	<b>2,983</b>	<b>21.3</b>	<b>11.7</b>	<b>21.4</b>	<b>19.1</b>	<b>1.2</b>	<b>1.2</b>	<b>4.1</b>	<b>2.3</b>	<b>5.7</b>	<b>6.2</b>			
CK TB	BUY	22.20	26.00	17	1,016	1,452	1,812	2,022	24.8	11.5	20.7	18.6	1.4	1.4	1.9	2.2	7.0	7.4	1,851	2,126
PYLON TB	HOLD	2.32	2.70	16	47	94	97	103	3.1	6.1	17.9	16.9	1.6	1.6	4.5	4.7	9.1	9.5	73	115
SEAFCO TB	BUY	2.72	3.80	40	54	151	157	164	4.1	4.4	12.8	12.3	1.2	1.1	3.9	4.1	9.6	9.6	113	156
STEC TB	HOLD	10.30	10.00	(3)	424	504	604	694	19.8	14.9	26.0	22.6	0.9	0.9	1.9	2.2	3.4	3.8	563	666
<b>Energy &amp; Utilities</b>				<b>47,469</b>	<b>144,409</b>	<b>141,102</b>	<b>148,689</b>	<b>(2.3)</b>	<b>5.4</b>	<b>12.4</b>	<b>11.8</b>	<b>1.4</b>	<b>1.3</b>	<b>4.0</b>	<b>4.1</b>	<b>11.3</b>	<b>11.1</b>			
BCP TB	BUY	43.00	42.70	(1)	1,675	7,592	7,567	7,304	(0.3)	(3.5)	7.8	8.1	0.8	0.7	3.2	3.1	10.7	9.6	10,257	10,766
BCPG TB	BUY	6.75	15.10	124	546	1,731	1,986	2,172	14.7	9.4	9.9	9.0	0.6	0.6	4.0	4.4	6.5	6.8	1,512	1,458
BGRIM TB	BUY	25.75	37.00	44	1,813	2,210	2,222	3,174	0.6	42.8	30.2	21.2	1.8	1.7	1.5	2.1	6.0	8.3	2,452	2,794
BPSC TB	BUY	48.75	59.00	21	3,713	3,861	4,938	6,866	27.9	39.0	27.8	20.0	1.3	1.2	3.1	3.1	4.6	6.3	5,532	6,799
GULF TB	BUY	40.00	54.00	35	12,676	16,381	18,824	23,694	14.9	25.9	24.9	19.8	3.6	3.2	2.0	2.5	15.0	17.2	18,639	21,290
OR TB	HOLD	18.30	20.00	9	5,931	12,869	12,859	14,035	(0.1)	9.1	17.1	15.6	1.9	1.7	2.6	2.9	11.3	11.5	12,412	13,213
PTTPE TB	BUY	156.50	179.00	14	16,780	77,686	75,473	67,579	(2.8)	(10.5)	8.2	9.2	1.1	1.0	6.1	5.4	13.6	11.1	74,062	69,748
SPRC TB	BUY	8.05	11.70	45	943	3,307	4,152	5,065	25.5	22.0	8.4	6.9	0.8	0.8	5.9	7.3	9.9	11.3	4,658	4,908
TOP TB	BUY	56.25	56.80	1	3,394	18,771	13,080	18,800	(30.3)	43.7	9.6	6.7	0.7	0.7	5.3	7.5	7.8	10.6	15,515	22,562
<b>Packaging</b>				<b>3,883</b>	<b>5,502</b>	<b>6,456</b>	<b>7,629</b>	<b>17.3</b>	<b>18.2</b>	<b>22.3</b>	<b>18.9</b>	<b>1.7</b>	<b>1.6</b>	<b>2.0</b>	<b>2.4</b>	<b>7.9</b>	<b>8.8</b>			
PJW TB	BUY	2.92	5.30	82	49	152	189	218	24.3	15.2	9.6	8.3	1.3	1.2	4.5	5.2	13.5	15.0	189	218
SCGP TB	BUY	32.50	43.00	32	3,768	5,169	6,043	7,161	16.9	18.5	23.1	19.5	1.7	1.6	1.9	2.3	7.6	8.5	5,953	7,130
SFLEX TB	BUY	3.12	5.60	79	66	181	224	250	23.4	11.6	11.4	10.2	2.5	2.5	3.5	3.9	22.1	24.2	229	249
<b>Electronics</b>				<b>25,772</b>	<b>20,780</b>	<b>23,383</b>	<b>26,772</b>	<b>12.5</b>	<b>14.5</b>	<b>40.8</b>	<b>35.6</b>	<b>7.7</b>	<b>6.7</b>	<b>0.9</b>	<b>1.0</b>	<b>19.9</b>	<b>20.1</b>			
DELTA TB	REDUCE	70.00	61.00	(13)	23,583	17,201	19,157	21,931	11.4	14.5	45.6	39.8	10.9	9.2	0.7	0.8	26.0	25.1	19,863	22,916
HANA TB	BUY	38.50	50.00	30	921	2,009	2,189	2,442	8.9	11.5	15.6	14.0	1.1	1.1	2.9	3.2	7.4	7.9	2,131	2,466
KCE TB	HOLD	39.75	43.00	8	1,269	1,569	2,037	2,400	29.8	17.8	23.1	19.6	3.3	3.2	3.3	3.8	14.6	16.6	2,157	2,438
<b>Professional Services</b>				<b>984</b>	<b>654</b>	<b>891</b>	<b>1,048</b>	<b>36.3</b>	<b>17.6</b>	<b>40.9</b>	<b>34.8</b>	<b>11.1</b>	<b>10.0</b>	<b>1.1</b>	<b>1.2</b>	<b>29.3</b>	<b>30.2</b>			
SISB TB	HOLD	38.75	42.00	8	984	654	891	1,048	36.3	17.6	40.9	34.8	11.1	10.0	1.1	1.2	29.3	30.2	905	1,151
<b>Construct</b>				<b>2,194</b>	<b>4,625</b>	<b>5,419</b>	<b>5,751</b>	<b>17.2</b>	<b>6.1</b>	<b>15.0</b>	<b>14.1</b>	<b>1.7</b>	<b>1.6</b>	<b>3.3</b>	<b>3.5</b>	<b>11.5</b>	<b>11.5</b>			
EPG TB	BUY	6.85	11.00	61	518	1,232	1,486	1,581	20.6	6.4	12.9	12.1	1.5	1.5	4.6	4.9	12.2	12.3	1,462	1,572
SCGD TB	BUY	7.55	12.00	59	336	775	1,327	1,474	71.3	11.1	9.4	8.4	0.6	0.6	3.2	3.6	6.6	6.9	1,299	1,540
TOA TB	BUY	24.70	29.50	19	1,340	2,618	2,606	2,696	(0.4)	3.4	19.2	18.6	3.3	3.0	2.8	2.9	17.8	16.9	2,742	2,972
<b>Agribusiness</b>				<b>427</b>	<b>1,377</b>	<b>1,478</b>	<b>1,588</b>	<b>7.4</b>	<b>7.4</b>	<b>10.7</b>	<b>9.9</b>	<b>0.8</b>	<b>0.8</b>	<b>2.3</b>	<b>2.5</b>	<b>8.1</b>	<b>8.2</b>			
GFPT TB	BUY	12.60	14.20	13	427	1,377	1,478	1,588	7.4	7.4	10.7	9.9	0.8	0.8	2.3	2.5	8.1	8.2	1,523	1,679
<b>MAI</b>				<b>966</b>	<b>1,228</b>	<b>1,594</b>	<b>1,774</b>	<b>29.8</b>	<b>11.3</b>	<b>22.4</b>	<b>20.2</b>	<b>4.9</b>	<b>4.5</b>	<b>2.4</b>	<b>2.0</b>	<b>23.4</b>	<b>23.2</b>			
FSMART TB	BUY	5.60	15.00	168	114	425	478	500	12.6	4.6	9.1	8.7	3.2	2.9	8.2	8.6	36.9	35.2		
GFC TB	BUY	10.70	12.00	12	64	77	105	130	35.9	23.5	22.4	18.1	4.0	3.7	1.3	1.8	18.3	21.2	104	132
JPARK TB	BUY	6.25	7.20	15	68	63	102	133	62.8	30.9	24.6	18.8	3.7	3.3	1.0	1.6	16.1	18.6	103	131
MASTER TB	BUY	63.25	82.00	30	515	416	621	685	49.2	10.3	26.9	24.4								