

24/04/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		--- PBV ---		----- Div yld -----		--- ROE ---		--- Net income(BBG) ---		
	Current (THB)	Target (THB)			23 (THB m)	24E (THB m)	25E (THB m)	24E (%)	25E (%)	24E (x)	25E (x)	24E (x)	25E (x)	24E (%)	25E (%)	24E (%)	25E (%)	2024E (THB m)	2025E (THB m)	
<b>SET Index</b>	<b>1,381</b>	<b>1,470</b>	<b>8</b>	<b>453,205</b>						<b>16.9</b>	<b>15.5</b>									
Coverage				266,812	528,499	629,670	689,513	19.1	9.5	15.7	14.3	1.6	1.5	3.1	3.4	10.2	10.6			
CoverageEnergy				218,617	384,090	488,568	540,824	27.2	10.7	16.6	15.0	1.6	1.5	2.9	3.2	10.0	10.5			
CoverageBank				227,995	333,112	431,953	481,262	29.7	11.4	19.5	17.5	2.1	2.0	2.5	2.7	11.3	11.8			
<b>Banks</b>				<b>38,817</b>	<b>195,387</b>	<b>197,716</b>	<b>208,250</b>	<b>(0.8)</b>	<b>5.3</b>	<b>8.9</b>	<b>8.4</b>	<b>0.7</b>	<b>0.7</b>	<b>5.5</b>	<b>5.8</b>	<b>8.5</b>	<b>8.6</b>			
BBL TB	BUY	136.50	191.00	40	7,040	41,635	42,037	43,779	1.0	4.1	6.2	6.0	0.5	0.4	4.8	4.9	7.7	7.6	43,576	45,010
KBANK TB	HOLD	127.00	140.00	10	8,130	42,405	41,942	45,100	(1.1)	7.5	7.3	6.8	0.5	0.5	5.1	5.5	7.7	8.0	44,325	47,319
KKP TB	HOLD	53.25	50.60	(5)	1,218	5,443	5,798	6,165	6.5	6.3	7.8	7.3	0.7	0.7	6.1	6.6	9.3	9.3	5,652	6,592
KTB TB	BUY	16.20	19.90	23	6,117	36,616	37,621	38,760	2.7	3.0	6.0	5.8	0.5	0.5	5.5	5.7	9.1	8.8	39,339	40,865
SCB TB	BUY	105.00	120.00	14	9,552	43,523	44,063	46,949	1.2	6.5	8.0	7.5	0.7	0.7	10.0	10.6	9.1	9.5	44,267	46,352
TISCO TB	HOLD	94.75	97.00	2	2,050	7,302	6,732	6,785	(7.8)	0.8	11.3	11.2	1.7	1.7	8.2	8.2	15.7	15.5	7,024	7,157
TTB TB	BUY	1.80	2.24	24	4,711	18,463	19,523	20,713	5.7	6.1	8.9	8.4	0.7	0.7	6.2	6.6	8.4	8.5	20,421	21,731
<b>Diversified financials</b>				<b>11,616</b>	<b>28,179</b>	<b>31,411</b>	<b>35,761</b>	<b>11.5</b>	<b>13.9</b>	<b>13.7</b>	<b>12.0</b>	<b>1.8</b>	<b>1.6</b>	<b>2.6</b>	<b>2.4</b>	<b>13.5</b>	<b>14.1</b>			
AEONTS TB	HOLD	162.50	170.00	5	1,098	3,249	3,245	3,440	(0.1)	6.0	12.5	11.8	1.5	1.4	3.4	3.6	12.8	12.6	2,895	3,578
BAM TB	HOLD	9.60	8.75	(9)	838	1,534	1,779	1,899	16.0	6.8	17.4	16.3	0.7	0.7	3.9	4.0	4.1	4.3	1,931	2,144
CHAYO TB	BUY	4.64	6.00	29	143	391	399	464	2.1	16.2	13.2	11.4	1.4	1.2	1.1	1.3	11.1	11.3	431	441
JMT TB	HOLD	21.30	25.70	21	840	2,011	2,400	2,820	19.3	17.5	13.0	11.0	1.2	1.1	6.2	7.3	9.0	10.5	2,348	2,815
KTC TB	HOLD	42.75	46.00	8	2,978	7,295	7,674	7,998	5.2	4.2	14.4	13.8	2.8	2.5	3.1	3.3	20.3	19.0	7,716	8,860
MATC TB	HOLD	45.50	43.00	(5)	2,606	4,906	5,796	7,420	18.1	28.0	16.6	13.0	2.6	2.2	0.5	0.7	16.8	18.3	5,754	7,046
SAWAD TB	HOLD	40.00	40.00	0	1,484	5,001	5,446	6,169	8.9	13.3	11.1	9.8	1.9	1.6	4.5	1.0	18.4	18.2	5,468	6,222
TIDLOR TB	BUY	20.70	27.00	30	1,629	3,790	4,671	5,551	23.2	18.8	12.9	10.9	1.9	1.7	2.3	2.8	15.4	16.2	4,548	5,422
<b>Commerce</b>				<b>38,453</b>	<b>51,112</b>	<b>58,179</b>	<b>66,333</b>	<b>13.8</b>	<b>14.0</b>	<b>24.5</b>	<b>21.5</b>	<b>2.4</b>	<b>2.3</b>	<b>2.3</b>	<b>2.6</b>	<b>10.2</b>	<b>11.1</b>			
COM7 TB	BUY	18.30	22.50	23	1,179	2,857	2,988	3,246	4.6	8.6	14.7	13.5	4.7	4.0	3.8	3.9	34.3	32.0	3,131	3,477
CPALL TB	BUY	57.00	77.00	35	13,834	18,136	21,037	24,588	16.0	16.9	24.3	20.8	4.6	4.1	2.1	2.4	18.1	19.3	21,277	24,539
CPAXT TB	BUY	32.75	36.00	10	9,362	8,777	10,653	12,512	21.4	17.5	32.5	27.7	1.2	1.2	2.2	2.5	3.6	4.2	10,839	12,564
CRC TB	BUY	33.75	44.00	30	5,499	7,868	9,021	10,077	14.6	11.7	22.6	20.2	2.8	2.6	1.8	2.0	12.9	13.3	9,274	10,647
DOHOME TB	HOLD	10.80	11.80	9	942	532	975	1,255	83.1	28.8	35.8	27.8	2.6	2.5	0.3	0.8	7.7	9.2	954	1,219
GLOBAL TB	HOLD	16.20	17.30	7	2,277	2,671	2,956	3,327	10.7	12.6	28.5	25.3	3.4	3.2	1.4	1.6	12.3	12.9	2,997	3,390
HMPRO TB	BUY	10.30	13.60	32	3,660	6,442	6,839	7,243	6.1	5.9	19.8	18.7	5.1	4.8	4.1	4.4	26.1	26.4	7,008	7,605
ILM TB	BUY	20.00	26.70	34	273	726	786	854	8.3	8.6	12.8	11.8	1.6	1.6	5.4	5.9	12.9	13.5	820	902
MEGA TB	BUY	40.50	56.00	38	954	2,699	2,444	2,598	(9.4)	6.3	14.4	13.6	3.6	3.4	3.8	4.0	25.5	25.7	2,532	2,697
MOSHI TB	BUY	53.00	66.00	25	473	402	480	632	19.5	31.8	36.4	27.7	7.9	7.1	1.4	2.2	22.8	26.9	513	661
<b>Food &amp; Beverage</b>				<b>16,384</b>	<b>(25,233)</b>	<b>33,303</b>	<b>39,324</b>	<b>(232.0)</b>	<b>18.1</b>	<b>18.2</b>	<b>15.4</b>	<b>1.4</b>	<b>1.3</b>	<b>3.5</b>	<b>3.9</b>	<b>7.7</b>	<b>8.9</b>			
BTG TB	BUY	22.50	25.00	11	1,176	(1,310)	2,752	3,158	nm	14.7	16.3	14.2	1.6	1.5	2.5	2.9	10.6	11.4	2,076	2,763
CBG TB	BUY	65.50	70.00	7	1,770	1,924	2,481	2,663	28.9	7.3	26.4	24.6	5.0	4.6	1.9	2.0	20.2	19.5	2,423	2,734
CPF TB	BUY	18.30	20.00	9	4,076	(22,000)	8,282	11,557	nm	39.5	18.6	13.3	0.6	0.6	3.3	3.8	3.4	4.7	6,009	8,950
ICHI TB	BUY	17.30	21.00	21	608	1,100	1,182	1,253	7.4	6.0	19.0	18.0	3.9	4.0	5.8	6.1	20.4	22.1	1,204	1,312
ITC TB	BUY	20.80	27.00	30	1,686	2,312	3,217	3,705	39.1	15.2	19.4	16.8	2.6	2.5	3.6	4.2	13.6	15.1	2,874	3,247
KCG TB	BUY	9.75	12.00	23	144	293	330	384	12.8	16.2	16.1	13.8	1.8	1.7	2.6	3.0	11.8	12.8	369	427
M TB	BUY	36.50	47.00	29	908	1,682	1,755	1,896	4.3	8.0	19.2	17.7	2.4	2.3	4.4	4.5	12.6	13.3	1,753	1,912
NSL TB	BUY	24.40	30.00	23	198	333	410	470	23.1	14.5	17.8	15.6	4.2	3.8	3.3	3.8	25.0	25.7	407	469
OSP TB	BUY	21.30	24.50	15	1,729	2,175	2,623	2,771	20.6	5.6	24.4	23.1	3.7	3.6	3.7	3.9	15.6	15.9	2,739	2,982
RBF TB	BUY	10.80	13.00	20	584	666	837	974	25.7	16.4	25.8	22.2	4.2	3.9	2.3	2.7	16.9	18.4	860	985
SAPPE TB	BUY	94.75	108.00	14	789	1,085	1,335	1,504	23.1	12.7	21.9	19.4	7.0	6.5	3.4	3.9	33.5	34.7	1,308	1,525
SNNP TB	BUY	16.50	22.00	33	428	636	785	885	23.4	12.8	20.2	17.9	4.7	4.5	3.5	3.9	23.8	25.5	776	879
TFG TB	HOLD	3.30	4.00	21	504	(358)	2,097	2,331	nm	11.1	9.7	8.7	1.3	1.2	5.2	5.7	13.4	14.0	1,760	2,325
TU TB	BUY	14.60	17.30	18	1,724	(13,933)	5,043	5,593	nm	10.9	13.5	12.2	1.2	1.1	4.1	4.5	8.7	9.5	5,875	6,536
ZEN TB	BUY	7.75	10.30	33	63	162	172	180	6.4	4.4	13.5	12.9	1.6	1.5	4.1	4.3	12.0	11.9	170	183
<b>Property</b>				<b>15,372</b>	<b>39,740</b>	<b>42,342</b>	<b>44,908</b>	<b>6.5</b>	<b>6.1</b>	<b>13.4</b>	<b>12.7</b>	<b>1.4</b>	<b>1.3</b>	<b>3.4</b>	<b>3.6</b>	<b>10.8</b>	<b>10.8</b>			
AP TB	BUY	10.50	13.20	26	892	6,043	6,164	6,330	2.0	2.7	5.4	5.2	0.7	0.7	6.7	6.9	14.4	13.5	6,223	6,469
ASW TB	BUY	8.05	9.50	18	196	818	1,121	1,326	37.0	18.4	6.7	5.7	1.0	0.9	6.5	7.0	16.2	17.4	1,125	1,326
AWC TB	BUY	4.34	5.50	27	3,753	1,134	2,193	2,621	93.3	19.5	63.3	53.0	1.5	1.5	0.6	0.8	2.5	2.8	2,452	3,286
BRI TB	HOLD	7.00	7.20	3	161	1,081	836	879	(22.7)	5.2	7.1	6.8	1.0	1.0	7.0	7.4	15.0	14.7	1,002	850
CPN TB	BUY	62.25	83.00	33	7,548	14,991	15,858	17,107	5.8	7.9	17.6	16.3	2.8	2.6	2.8	3.1	16.5	16.4	16,008	17,252
NOBLE TB	REDUCE	3.70	3.70	0	137	655	680	760	3.9	11.7	7.5	6.7	0.8	0.7	8.2	9.0	10.3	11.1	680	760
ORI TB	HOLD	6.85	7.60	11	461	1,657	2,105	2,341	27.1	11.2	8.0	7.2	0.8	0.8	5.3	5.9	10.7	11.2	2,813	3,031
SC TB	BUY	3.62	4.40	22	418	2,502	2,508	2,660	0.2	6.1	6.0									

24/04/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Current (THB)	Target (THB)			23 (THB m)	24E (THB m)	25E (THB m)	24E (%)	25E (%)	24E (x)	25E (x)	24E (x)	25E (x)	24E (%)	25E (%)	24E (%)	25E (%)	2024E (THB m)	2025E (THB m)	
	Rec	(THB)	(THB)																	
<b>SET Index</b>	<b>1,361</b>	<b>1,470</b>	<b>8</b>	<b>453,205</b>	<b>912</b>	<b>4,651</b>	<b>4,897</b>	<b>5,397</b>	<b>5.3</b>	<b>10.2</b>	<b>6.9</b>	<b>6.3</b>	<b>0.7</b>	<b>0.7</b>	<b>6.6</b>	<b>7.2</b>	<b>10.8</b>	<b>11.4</b>		
<b>Automotive</b>						<b>4,651</b>	<b>4,897</b>	<b>5,397</b>	<b>5.3</b>	<b>10.2</b>	<b>6.9</b>	<b>6.3</b>	<b>0.7</b>	<b>0.7</b>	<b>6.6</b>	<b>7.2</b>	<b>10.8</b>	<b>11.4</b>		
AH TB	BUY	21.90	35.00	60	210	1,771	1,709	1,866	(3.5)	9.2	4.5	4.2	0.7	0.6	7.3	7.9	15.0	14.9	1,756	1,892
IRC TB	HOLD	12.70	15.00	18	66	160	166	205	3.9	23.2	14.7	11.9	0.6	0.6	3.4	4.2	4.2	5.0	166	205
SAT TB	BUY	16.60	23.00	39	191	979	1,066	1,110	8.9	4.1	6.6	6.4	0.8	0.8	9.8	10.2	12.5	12.4	1,010	1,069
STANLY TB	BUY	215.00	240.00	12	445	1,742	1,955	2,216	12.3	13.3	8.4	7.4	0.8	0.7	5.3	6.1	9.2	10.2	1,849	2,006
<b>Transportation</b>					<b>28,922</b>	<b>15,798</b>	<b>30,670</b>	<b>40,618</b>	<b>94.1</b>	<b>32.4</b>	<b>34.9</b>	<b>26.4</b>	<b>4.5</b>	<b>4.1</b>	<b>1.3</b>	<b>1.8</b>	<b>13.6</b>	<b>16.3</b>		
AAV TB	BUY	2.22	3.10	40	771	110	1,964	2,263	1,691.5	15.2	14.5	12.6	2.7	2.4	2.8	3.2	20.9	20.4	1,590	1,971
AOT TB	BUY	64.75	75.00	16	24,991	9,247	19,480	27,869	110.7	43.1	47.5	33.2	7.1	6.2	0.9	1.4	16.2	20.0	21,349	27,302
BA TB	BUY	16.70	22.00	32	948	1,653	2,342	2,502	41.7	6.8	15.0	14.0	2.0	2.0	7.0	7.3	13.7	14.5	2,090	2,284
PRM TB	BUY	7.65	10.00	31	489	1,844	2,012	2,190	9.1	8.9	9.5	8.7	1.5	1.4	4.7	5.2	16.7	16.9	2,009	2,202
PSL TB	BUY	7.70	10.30	34	324	661	1,121	1,404	69.4	25.3	10.7	8.6	0.7	0.7	4.7	5.8	6.9	8.5	1,002	1,472
SAV TB	BUY	18.30	26.00	42	316	287	545	696	89.6	27.7	21.5	16.8	7.4	5.6	2.8	3.6	36.9	37.9	503	646
SJWD TB	BUY	16.00	23.00	44	783	778	1,179	1,373	51.4	16.5	24.6	21.1	1.3	1.3	1.6	1.9	5.2	6.0	1,204	1,391
TTA TB	BUY	6.10	8.00	31	300	1,217	2,027	2,323	66.6	14.6	5.5	4.8	0.4	0.4	2.2	2.5	7.9	8.4	2,014	2,328
<b>ICT</b>					<b>550</b>	<b>1,491</b>	<b>1,748</b>	<b>2,027</b>	<b>17.2</b>	<b>15.9</b>	<b>11.6</b>	<b>10.0</b>	<b>1.4</b>	<b>1.3</b>	<b>4.5</b>	<b>5.1</b>	<b>12.1</b>	<b>13.3</b>		
GABLE TB	BUY	5.00	6.80	36	95	252	317	367	25.8	15.9	11.0	9.5	1.6	1.7	4.6	5.3	14.7	17.3	306	345
ILINK TB	BUY	6.75	9.50	41	99	532	502	552	(5.6)	10.0	7.3	6.6	0.9	0.8	5.7	5.9	12.0	12.6	502	552
ITEL TB	BUY	2.36	4.00	69	89	275	319	361	16.1	12.9	10.3	9.1	0.8	0.8	2.9	3.3	8.0	8.6	323	364
SYNEX TB	BUY	11.70	13.00	11	268	433	610	747	40.8	22.5	16.3	13.3	2.3	2.1	4.5	5.4	14.5	16.7	558	649
<b>Construction services</b>					<b>1,527</b>	<b>2,202</b>	<b>2,671</b>	<b>2,983</b>	<b>21.3</b>	<b>11.7</b>	<b>21.2</b>	<b>18.9</b>	<b>1.2</b>	<b>1.2</b>	<b>2.1</b>	<b>2.3</b>	<b>5.7</b>	<b>6.2</b>		
CK TB	BUY	22.00	26.00	18	1,007	1,452	1,812	2,022	24.8	11.5	20.6	18.4	1.4	1.3	1.9	2.2	7.0	7.4	1,851	2,126
PYLON TB	HOLD	2.32	2.70	16	47	94	97	103	3.1	6.1	17.9	16.9	1.6	1.6	4.5	4.7	9.1	9.5	73	115
SEAFCO TB	BUY	2.64	3.80	44	53	151	157	164	4.1	4.4	12.4	11.9	1.2	1.1	4.0	4.2	9.6	9.6	113	156
STEC TB	HOLD	10.20	10.00	(2)	420	504	604	694	19.8	14.9	25.8	22.4	0.9	0.8	1.9	2.2	3.4	3.8	563	666
<b>Energy &amp; Utilities</b>					<b>48,195</b>	<b>144,409</b>	<b>141,102</b>	<b>148,689</b>	<b>(2.3)</b>	<b>5.4</b>	<b>12.6</b>	<b>12.0</b>	<b>1.4</b>	<b>1.3</b>	<b>3.9</b>	<b>4.1</b>	<b>11.3</b>	<b>11.1</b>		
BCP TB	BUY	44.00	42.70	(3)	1,714	7,592	7,567	7,304	(0.3)	(3.5)	8.0	8.3	0.8	0.8	3.1	3.0	10.7	9.6	10,257	10,766
BCPG TB	BUY	6.60	15.10	129	534	1,731	1,986	2,172	14.7	9.4	9.7	8.8	0.6	0.6	4.1	4.5	6.5	6.8	2,103	1,624
BGRIM TB	BUY	25.50	37.00	45	1,796	2,210	2,222	3,174	0.6	42.8	29.9	20.9	1.8	1.7	1.5	2.1	6.0	8.3	2,452	2,794
BGSC TB	BUY	48.00	59.00	23	3,657	3,861	4,938	6,866	27.9	39.0	27.4	19.7	1.3	1.2	3.1	3.1	4.6	6.3	5,540	6,832
GULF TB	BUY	41.25	54.00	31	13,076	16,381	18,824	23,694	14.9	25.9	25.7	20.4	3.7	3.3	1.9	2.4	15.0	17.2	18,719	21,460
OR TB	HOLD	18.00	20.00	11	5,836	12,869	12,859	14,035	(0.1)	9.1	16.8	15.4	1.8	1.7	2.7	2.9	11.3	11.5	12,417	13,243
PTTEP TB	BUY	159.00	179.00	13	17,055	77,686	75,473	67,579	(2.8)	(10.5)	8.4	9.3	1.1	1.0	6.0	5.4	13.6	11.1	72,521	68,429
SPRC TB	BUY	8.25	11.70	42	966	3,307	4,152	5,065	25.5	22.0	8.6	7.1	0.8	0.8	5.8	7.1	9.9	11.3	4,658	4,908
TOP TB	BUY	59.00	56.80	(4)	3,561	18,771	13,080	18,800	(30.3)	43.7	10.1	7.0	0.8	0.7	5.0	7.1	7.8	10.6	15,325	22,316
<b>Packaging</b>					<b>3,973</b>	<b>5,502</b>	<b>6,456</b>	<b>7,629</b>	<b>17.3</b>	<b>18.2</b>	<b>22.8</b>	<b>19.3</b>	<b>1.7</b>	<b>1.7</b>	<b>2.0</b>	<b>2.3</b>	<b>7.9</b>	<b>8.8</b>		
PJW TB	BUY	3.00	5.30	77	50	152	189	218	24.3	15.2	9.8	8.5	1.3	1.3	4.4	5.0	13.5	15.0	189	218
SCGP TB	BUY	33.25	43.00	29	3,856	5,169	6,043	7,161	16.9	18.5	23.6	19.9	1.7	1.7	1.9	2.3	7.6	8.5	5,971	7,130
SFLEX TB	BUY	3.14	5.60	78	66	181	224	250	23.4	11.6	11.5	10.3	2.5	2.5	3.5	3.9	22.1	24.2	228	246
<b>Electronics</b>					<b>26,551</b>	<b>20,780</b>	<b>25,641</b>	<b>29,621</b>	<b>23.4</b>	<b>15.5</b>	<b>38.3</b>	<b>33.2</b>	<b>7.6</b>	<b>6.8</b>	<b>0.9</b>	<b>1.1</b>	<b>21.4</b>	<b>21.6</b>		
DELTA TB	REDUCE	72.25	70.00	(3)	24,349	17,201	21,416	24,780	24.5	15.7	42.1	36.4	10.7	9.1	0.7	0.8	28.2	27.1	20,485	23,498
HANA TB	BUY	39.00	50.00	28	933	2,009	2,189	2,442	8.9	11.5	15.8	14.1	1.1	1.1	2.9	3.2	7.4	7.9	2,131	2,466
KCE TB	HOLD	39.75	43.00	8	1,270	1,569	2,037	2,400	29.8	17.8	23.1	19.6	3.3	3.2	3.3	3.8	14.6	16.6	2,157	2,438
<b>Professional Services</b>					<b>1,010</b>	<b>654</b>	<b>891</b>	<b>1,048</b>	<b>36.3</b>	<b>17.6</b>	<b>41.9</b>	<b>35.7</b>	<b>11.3</b>	<b>10.3</b>	<b>1.0</b>	<b>1.2</b>	<b>29.3</b>	<b>30.2</b>		
SISB TB	HOLD	39.75	42.00	6	1,010	654	891	1,048	36.3	17.6	41.9	35.7	11.3	10.3	1.0	1.2	29.3	30.2	905	1,151
<b>Construct</b>					<b>2,130</b>	<b>4,625</b>	<b>5,419</b>	<b>5,751</b>	<b>17.2</b>	<b>6.1</b>	<b>14.5</b>	<b>13.7</b>	<b>1.6</b>	<b>1.5</b>	<b>3.4</b>	<b>3.6</b>	<b>11.5</b>	<b>11.5</b>		
EPG TB	BUY	6.95	11.00	58	526	1,232	1,486	1,581	20.6	6.4	13.1	12.3	1.6	1.5	4.6	4.9	12.2	12.3	1,462	1,572
SCGD TB	BUY	7.55	12.00	59	337	775	1,327	1,474	71.3	11.1	9.4	8.4	0.6	0.6	3.2	3.6	6.6	6.9	1,299	1,540
TOA TB	BUY	23.30	29.50	27	1,268	2,618	2,606	2,696	(0.4)	3.4	18.1	17.5	3.1	2.9	2.9	3.0	17.8	16.9	2,742	2,972
<b>Agribusiness</b>					<b>413</b>	<b>1,377</b>	<b>1,478</b>	<b>1,588</b>	<b>7.4</b>	<b>7.4</b>	<b>10.3</b>	<b>9.6</b>	<b>0.8</b>	<b>0.8</b>	<b>2.4</b>	<b>2.6</b>	<b>8.1</b>	<b>8.2</b>		
GFPT TB	BUY	12.20	14.20	16	413	1,377	1,478	1,588	7.4	7.4	10.3	9.6	0.8	0.8	2.4	2.6	8.1	8.2	1,523	1,679
<b>MAI</b>					<b>971</b>	<b>1,228</b>	<b>1,594</b>	<b>1,774</b>	<b>29.8</b>	<b>11.3</b>	<b>22.5</b>	<b>20.3</b>	<b>4.9</b>	<b>4.5</b>	<b>2.4</b>	<b>2.0</b>	<b>23.4</b>	<b>23.2</b>		
FSMART TB	BUY	5.60	15.00	168	114	425	478	500	12.6	4.6	9.1	8.7	3.2	2.9	8.2	8.6	36.9	35.2		
GFC TB	BUY	10.60	12.00	13	63	77	105	130	35.9	23.5	22.2	17.9	3.9	3.7	1.3	1.8	18.3	21.2	104	132
JPARK TB	BUY	5.95	7.20	21	64	63	102	133	62.8	30.9	23.4	17.9	3.5							