

10/04/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		--- PBV ---		----- Div yld -----		--- ROE ---		--- Net income(BBG) ---		
	Current (THB)	Target (THB)			23 (THB m)	24E (THB m)	25E (THB m)	24E (%)	25E (%)	24E (x)	25E (x)	24E (x)	25E (x)	24E (%)	25E (%)	24E (%)	25E (%)	2024E (THB m)	2025E (THB m)	
<b>SET Index</b>	<b>1,408</b>	<b>1,470</b>	<b>4</b>	<b>474,940</b>	<b>281,055</b>	<b>629,367</b>	<b>688,947</b>	<b>19.1</b>	<b>9.5</b>	<b>16.2</b>	<b>14.8</b>	<b>1.6</b>	<b>1.5</b>	<b>2.9</b>	<b>3.1</b>	<b>10.2</b>	<b>10.6</b>			
Coverage					230,209	384,117	488,265	27.1	10.6	17.2	15.5	1.7	1.6	2.7	2.9	10.0	10.5			
CoverageEnergy					239,831	333,138	432,254	29.8	11.4	20.2	18.1	2.2	2.1	2.4	2.6	11.3	11.9			
CoverageBank					<b>41,124</b>	<b>195,389</b>	<b>197,113</b>	<b>207,238</b>	<b>(1.1)</b>	<b>5.1</b>	<b>9.3</b>	<b>8.8</b>	<b>0.8</b>	<b>0.7</b>	<b>4.9</b>	<b>5.1</b>	<b>8.5</b>	<b>8.5</b>		
<b>Banks</b>																				
BBL TB	BUY	142.50	191.00	34	7,476	41,635	42,037	43,779	1.0	4.1	6.5	6.2	0.5	0.5	4.6	4.7	7.7	7.6	43,579	44,965
KBANK TB	HOLD	126.00	140.00	11	8,205	42,405	44,510	48,574	5.0	9.1	6.9	6.3	0.5	0.5	4.1	4.5	8.1	8.4	44,284	47,394
KKP TB	HOLD	52.50	50.60	(4)	1,222	5,443	5,798	6,165	6.5	6.3	7.7	7.2	0.7	0.7	6.7	7.1	9.3	9.4	5,588	6,365
KTB TB	BUY	16.90	19.90	18	6,492	36,616	37,621	38,760	2.7	3.0	6.3	6.1	0.6	0.5	5.3	5.4	9.1	8.8	39,291	40,872
SCB TB	BUY	115.50	118.00	2	10,689	43,523	44,063	46,398	1.2	5.3	8.8	8.4	0.8	0.8	6.7	6.9	9.0	9.1	44,345	46,875
TISCO TB	HOLD	99.75	97.00	(3)	2,195	7,303	6,732	6,785	(7.8)	0.8	11.9	11.8	1.8	1.8	8.0	8.0	15.7	15.6	7,103	7,229
TTB TB	BUY	1.82	2.19	20	4,845	18,463	16,351	16,777	(11.4)	2.6	10.8	10.5	0.7	0.7	5.2	5.4	7.0	7.0	20,241	21,538
<b>Diversified financials</b>					<b>12,428</b>	<b>28,179</b>	<b>31,360</b>	<b>36,233</b>	<b>11.3</b>	<b>15.5</b>	<b>14.4</b>	<b>12.5</b>	<b>1.9</b>	<b>1.7</b>	<b>2.5</b>	<b>2.3</b>	<b>13.5</b>	<b>14.3</b>		
AEONTS TB	HOLD	166.00	170.00	2	1,141	3,249	3,245	3,440	(0.1)	6.0	12.8	12.1	1.6	1.5	3.3	3.5	12.8	12.6	2,895	3,462
BAM TB	HOLD	10.00	8.75	(13)	888	1,534	1,779	1,899	16.0	6.8	18.2	17.0	0.7	0.7	3.7	3.8	4.1	4.3	1,931	2,144
CHAYO TB	BUY	4.98	6.00	20	156	391	399	464	2.1	16.2	14.2	12.2	1.5	1.3	1.1	1.2	11.1	11.3	431	441
JMT TB	HOLD	23.40	25.70	10	939	2,011	2,400	2,820	19.3	17.5	14.2	12.1	1.3	1.3	5.6	6.6	9.0	10.5	2,348	2,815
KTC TB	HOLD	46.50	46.00	(1)	3,295	7,295	7,623	8,469	4.5	11.1	15.7	14.2	3.0	2.7	2.9	3.2	20.2	20.1	7,702	8,375
MTC TB	HOLD	46.00	43.00	(7)	2,680	4,906	5,796	7,420	18.1	28.0	16.8	13.1	2.6	2.2	0.5	0.7	16.8	18.3	5,754	7,046
SAWAD TB	HOLD	43.00	40.00	(7)	1,623	5,001	5,446	6,169	8.9	13.3	11.9	10.5	2.1	1.8	4.1	0.9	18.4	18.2	5,466	6,220
TIDLOR TB	BUY	22.10	27.00	22	1,707	3,790	4,671	5,551	23.2	18.8	13.8	11.6	2.0	1.8	2.2	2.6	15.4	16.2	4,566	5,561
<b>Commerce</b>					<b>39,912</b>	<b>51,099</b>	<b>58,179</b>	<b>66,333</b>	<b>13.9</b>	<b>14.0</b>	<b>25.0</b>	<b>21.9</b>	<b>2.5</b>	<b>2.4</b>	<b>2.2</b>	<b>2.5</b>	<b>10.2</b>	<b>11.1</b>		
COM7 TB	BUY	19.30	22.50	17	1,265	2,857	2,988	3,246	4.6	8.6	15.5	14.3	5.0	4.2	3.6	3.7	34.3	32.0	3,131	3,477
CPALL TB	BUY	57.25	77.00	34	14,135	18,136	21,037	24,588	16.0	16.9	24.4	20.9	4.6	4.2	2.0	2.4	18.1	19.3	21,199	24,481
CPAXT TB	BUY	32.00	36.00	13	9,305	8,777	10,653	12,512	21.4	17.5	31.8	27.1	1.1	1.1	2.2	2.6	3.6	4.2	10,839	12,564
CRC TB	BUY	36.75	44.00	20	6,092	7,868	9,021	10,077	14.6	11.7	24.6	22.0	3.0	2.8	1.7	1.9	12.9	13.3	9,283	10,656
DOHOME TB	BUY	11.20	12.30	10	994	519	975	1,255	87.7	28.8	35.5	27.6	2.7	2.5	0.3	0.8	7.7	9.3	942	1,233
GLOBAL TB	BUY	16.90	17.70	5	2,416	2,671	2,956	3,327	10.7	12.5	28.6	25.4	3.4	3.2	1.4	1.6	12.3	13.0	3,018	3,417
HMPRO TB	BUY	10.90	13.60	25	3,940	6,442	6,839	7,243	6.1	5.9	21.0	19.8	5.3	5.1	3.9	4.1	26.1	26.4	7,016	7,611
ILM TB	BUY	20.40	26.70	31	283	726	786	854	8.3	8.6	13.1	12.1	1.7	1.6	5.3	5.8	12.9	13.5	820	902
MEGA TB	BUY	41.00	56.00	37	982	2,699	2,444	2,598	(9.4)	6.3	14.6	13.8	3.6	3.5	3.8	4.0	25.5	25.7	2,532	2,697
MOSHI TB	BUY	55.00	66.00	20	499	402	480	632	19.5	31.8	37.8	28.7	7.9	6.7	0.9	1.1	22.4	25.2	513	661
<b>Food &amp; Beverage</b>					<b>16,730</b>	<b>(25,233)</b>	<b>33,303</b>	<b>39,324</b>	<b>(232.0)</b>	<b>18.1</b>	<b>18.3</b>	<b>15.5</b>	<b>1.4</b>	<b>1.3</b>	<b>3.5</b>	<b>3.9</b>	<b>7.7</b>	<b>8.9</b>		
BTG TB	BUY	22.90	25.00	9	1,218	(1,310)	2,752	3,158	nm	14.7	16.6	14.5	1.6	1.5	2.5	2.9	10.6	11.4	2,125	2,967
CBG TB	BUY	63.75	70.00	10	1,752	1,924	2,481	2,663	28.9	7.3	25.7	23.9	4.9	4.4	1.9	2.1	20.2	19.5	2,423	2,734
CPF TB	HOLD	18.60	20.00	8	4,214	(22,000)	8,282	11,557	nm	39.5	18.9	13.5	0.6	0.6	3.2	3.7	3.4	4.7	6,175	9,339
ICHI TB	BUY	16.60	21.00	27	593	1,100	1,182	1,253	7.4	6.0	18.3	17.2	3.8	3.9	6.0	6.4	20.4	22.1	1,204	1,312
ITC TB	BUY	21.10	27.00	28	1,740	2,312	3,217	3,705	39.1	15.2	19.7	17.1	2.6	2.5	3.6	4.1	13.6	15.1	2,874	3,247
KCG TB	BUY	9.95	12.00	21	149	293	330	384	12.8	16.2	16.4	14.1	1.9	1.7	2.6	3.0	11.8	12.8	369	427
M TB	BUY	37.25	47.00	26	943	1,682	1,755	1,896	4.3	8.0	19.5	18.1	2.4	2.4	4.3	4.4	12.6	13.3	1,753	1,912
NSL TB	BUY	23.90	30.00	26	197	333	410	470	23.1	14.5	17.5	15.3	4.1	3.7	3.3	3.8	25.0	25.7	407	469
OSP TB	BUY	20.50	24.50	20	1,692	2,175	2,623	2,771	20.6	5.6	23.5	22.2	3.6	3.5	3.8	4.1	15.6	15.9	2,684	2,818
RBF TB	BUY	11.60	13.00	12	638	666	837	974	25.7	16.4	27.7	23.8	4.6	4.2	2.2	2.5	16.9	18.4	860	985
SAPPE TB	BUY	91.50	108.00	18	775	1,085	1,335	1,504	23.1	12.7	21.1	18.8	6.8	6.2	3.5	4.0	33.5	34.7	1,308	1,525
SNNP TB	BUY	17.50	22.00	26	462	636	785	885	23.4	12.8	21.4	19.0	5.0	4.7	3.3	3.7	23.8	25.5	777	880
TFG TB	HOLD	3.38	4.00	18	525	(358)	2,097	2,331	nm	11.1	9.9	8.9	1.3	1.2	5.0	5.6	13.4	14.0	1,760	2,330
TU TB	BUY	14.70	17.30	18	1,765	(13,933)	5,043	5,593	nm	10.9	13.6	12.2	1.2	1.1	4.1	4.5	8.7	9.5	5,875	6,536
ZEN TB	BUY	8.10	10.30	27	67	162	172	180	6.4	4.4	14.1	13.5	1.7	1.6	3.9	4.1	12.0	11.9	170	183
<b>Property</b>					<b>16,302</b>	<b>39,740</b>	<b>42,755</b>	<b>44,912</b>	<b>7.6</b>	<b>5.0</b>	<b>13.9</b>	<b>13.2</b>	<b>1.5</b>	<b>1.4</b>	<b>3.3</b>	<b>3.5</b>	<b>10.9</b>	<b>10.8</b>		
AP TB	BUY	11.00	13.20	20	951	6,043	6,164	6,330	2.0	2.7	5.6	5.5	0.8	0.7	6.4	6.6	14.4	13.5	6,223	6,469
ASW TB	BUY	8.10	9.50	17	200	818	1,121	1,326	37.0	18.4	6.8	5.7	1.0	0.9	6.4	7.0	16.2	17.4	1,125	1,326
AWC TB	BUY	4.52	5.50	22	3,976	1,134	2,193	2,621	93.3	19.5	66.0	55.2	1.6	1.5	0.6	0.7	2.5	2.8	2,544	3,471
BRI TB	HOLD	7.20	7.20	0	169	1,081	836	879	(22.7)	5.2	7.3	7.0	1.1	1.0	6.8	7.2	15.0	14.7	1,002	850
CPN TB	BUY	64.25	83.00	29	7,925	14,991	15,858	17,107	5.8	7.9	18.2	16.9	2.9	2.7	2.7	3.0	16.5	16.4	15,993	17,220
NOBLE TB	REDUCE	3.72	3.70	(1)	140	655	680	760	3.9	11.7	7.5	6.7	0.8	0.7	8.1	8.9	10.3	11.1	680	760
ORI TB	HOLD	7.30	7.60	4	499	1,657	2,105	2,341	27.1	11.2	8.5	7.7	0.9	0.8	4.9	5.5	10.7	11.2	2,813	3,031
SC TB	BUY	3.92	4.40	12	461	2,502	2,508													

10/04/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Current	Target			23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E	2024E
	Rec	(THB)	(THB)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	(THB m)	(THB m)
<b>SET Index</b>		<b>1,408</b>	<b>1,470</b>		<b>474,940</b>					<b>17.0</b>	<b>15.5</b>									
<b>Automotive</b>					<b>925</b>	<b>4,651</b>	<b>4,897</b>	<b>5,397</b>	<b>5.3</b>	<b>10.2</b>	<b>6.9</b>	<b>6.2</b>	<b>0.7</b>	<b>0.7</b>	<b>6.6</b>	<b>7.2</b>	<b>10.8</b>	<b>11.4</b>		
AHV TB	BUY	23.60	35.00	48	230	1,771	1,709	1,866	(3.5)	9.2	4.9	4.5	0.7	0.6	6.7	7.4	15.0	14.9	1,756	1,892
IRC TB	HOLD	12.60	15.00	19	67	160	166	205	3.9	23.2	14.6	11.8	0.6	0.6	3.4	4.2	4.2	5.0	166	205
SAT TB	BUY	16.80	23.00	37	196	979	1,066	1,110	8.9	4.1	6.7	6.4	0.8	0.8	9.7	10.1	12.5	12.4	1,010	1,069
STANLY TB	BUY	205.00	240.00	17	432	1,742	1,955	2,216	12.3	13.3	8.0	7.1	0.7	0.7	5.6	6.3	9.2	10.2	1,849	2,006
<b>Transportation</b>					<b>30,581</b>	<b>15,798</b>	<b>30,670</b>	<b>40,618</b>	<b>94.1</b>	<b>32.4</b>	<b>36.3</b>	<b>27.4</b>	<b>4.7</b>	<b>4.2</b>	<b>1.3</b>	<b>1.7</b>	<b>13.6</b>	<b>16.3</b>		
AAV TB	BUY	2.46	3.10	26	869	110	1,964	2,263	1,691.5	15.2	16.1	14.0	3.0	2.7	2.5	2.9	20.9	20.4	1,590	1,971
AOT TB	BUY	67.25	75.00	12	26,405	9,247	19,480	27,869	110.7	43.1	49.3	34.5	7.4	6.4	0.9	1.3	16.2	20.0	21,498	27,586
BA TB	BUY	17.30	22.00	27	999	1,653	2,342	2,502	41.7	6.8	15.5	14.5	2.1	2.1	6.8	7.0	13.7	14.5	2,079	2,250
PRM TB	BUY	8.00	10.00	25	525	1,844	2,012	2,190	9.1	8.9	9.9	9.1	1.6	1.5	4.5	4.9	16.7	16.9	2,009	2,202
PSL TB	BUY	8.00	10.30	29	343	661	1,121	1,404	69.4	25.3	11.1	8.9	0.8	0.8	4.5	5.6	6.9	8.5	1,003	1,502
SAV TB	BUY	18.70	26.00	39	329	287	545	696	89.6	27.7	22.0	17.2	7.5	5.7	2.7	3.5	36.9	37.9	503	646
SJWD TB	BUY	15.80	23.00	46	786	778	1,179	1,373	51.4	16.5	24.3	20.8	1.3	1.2	1.6	1.9	5.2	6.0	1,204	1,391
TTA TB	BUY	6.50	8.00	23	326	1,217	2,027	2,323	66.6	14.6	5.8	5.1	0.4	0.4	2.1	2.4	7.9	8.4	2,014	2,328
<b>ICT</b>					<b>598</b>	<b>1,491</b>	<b>1,748</b>	<b>2,027</b>	<b>17.2</b>	<b>15.9</b>	<b>12.4</b>	<b>10.7</b>	<b>1.5</b>	<b>1.4</b>	<b>4.2</b>	<b>4.8</b>	<b>12.1</b>	<b>13.3</b>		
GABLE TB	BUY	5.15	6.80	32	99	252	317	367	25.8	15.9	11.4	9.8	1.7	1.7	4.4	5.1	14.7	17.3	306	345
ILINK TB	BUY	7.00	9.50	36	105	532	502	552	(5.6)	10.0	7.6	6.9	0.9	0.8	5.5	5.7	12.0	12.6	502	552
ITEL TB	BUY	2.64	4.00	52	101	275	319	361	16.1	12.9	11.5	10.2	0.9	0.8	2.6	3.0	8.0	8.6	323	364
SYNEX TB	BUY	12.60	13.00	3	293	433	610	747	40.8	22.5	17.5	14.3	2.5	2.3	4.2	5.0	14.5	16.7	558	649
<b>Construction services</b>					<b>1,623</b>	<b>2,202</b>	<b>2,671</b>	<b>2,983</b>	<b>21.3</b>	<b>11.7</b>	<b>22.1</b>	<b>19.8</b>	<b>1.2</b>	<b>1.2</b>	<b>2.0</b>	<b>2.2</b>	<b>5.7</b>	<b>6.2</b>		
CK TB	BUY	23.00	26.00	13	1,071	1,452	1,812	2,022	24.8	11.5	21.5	19.3	1.5	1.4	1.9	2.1	7.0	7.4	1,851	2,126
PYLON TB	HOLD	2.36	2.70	14	49	94	97	103	3.1	6.1	18.2	17.1	1.6	1.6	4.4	4.7	9.1	9.5	73	115
SEAFCO TB	BUY	2.72	3.80	40	55	151	157	164	4.1	4.4	12.8	12.3	1.2	1.1	3.9	4.1	9.6	9.6	113	156
STEC TB	HOLD	10.70	10.00	(7)	449	504	604	694	19.8	14.9	27.0	23.5	0.9	0.9	1.9	2.1	3.4	3.8	563	666
<b>Energy &amp; Utilities</b>					<b>50,845</b>	<b>144,409</b>	<b>141,102</b>	<b>148,689</b>	<b>(2.3)</b>	<b>5.4</b>	<b>13.1</b>	<b>12.4</b>	<b>1.4</b>	<b>1.3</b>	<b>3.8</b>	<b>3.9</b>	<b>11.3</b>	<b>11.1</b>		
BCP TB	BUY	44.50	42.70	(4)	1,764	7,592	7,567	7,304	(0.3)	(3.5)	8.1	8.4	0.8	0.8	3.1	3.0	10.7	9.6	10,257	10,766
BCPG TB	BUY	7.10	15.10	113	585	1,731	1,986	2,172	14.7	9.4	10.4	9.5	0.7	0.6	3.8	4.2	6.5	6.8	2,103	1,624
BGRIM TB	BUY	28.50	37.00	30	2,042	2,210	2,222	3,174	0.6	42.8	33.4	23.4	2.0	1.9	1.3	1.9	6.0	8.3	2,450	2,803
BGSC TB	BUY	54.50	59.00	8	4,224	3,861	4,938	6,866	27.9	39.0	31.1	22.4	1.4	1.4	2.8	2.8	4.6	6.3	5,554	6,783
GULF TB	BUY	44.00	54.00	23	14,189	16,381	18,824	23,694	14.9	25.9	27.4	21.8	3.9	3.6	1.8	2.3	15.0	17.2	18,719	21,460
OR TB	HOLD	18.50	20.00	8	6,102	12,869	12,859	14,035	(0.1)	9.1	17.3	15.8	1.9	1.8	2.6	2.8	11.3	11.5	12,417	13,243
PTTEP TB	BUY	159.00	179.00	13	17,349	77,686	75,473	67,579	(2.8)	(10.5)	8.4	9.3	1.1	1.0	6.0	5.4	13.6	11.1	71,573	67,493
SPRC TB	BUY	8.65	11.70	35	1,031	3,307	4,152	5,065	25.5	22.0	9.0	7.4	0.9	0.8	5.5	6.8	9.9	11.3	4,831	4,929
TOP TB	BUY	58.00	56.80	(2)	3,561	18,771	13,080	18,800	(30.3)	43.7	9.9	6.9	0.8	0.7	5.1	7.3	7.8	10.6	15,323	22,519
<b>Packaging</b>					<b>3,986</b>	<b>5,502</b>	<b>6,456</b>	<b>7,629</b>	<b>17.3</b>	<b>18.2</b>	<b>22.5</b>	<b>19.0</b>	<b>1.7</b>	<b>1.6</b>	<b>2.0</b>	<b>2.4</b>	<b>7.9</b>	<b>8.8</b>		
PJW TB	BUY	3.02	5.30	75	51	152	189	218	24.3	15.2	9.9	8.6	1.3	1.3	4.3	5.0	13.5	15.0	189	218
SCGP TB	BUY	32.75	43.00	31	3,864	5,169	6,043	7,161	16.9	18.5	23.3	19.6	1.7	1.6	1.9	2.3	7.6	8.5	6,324	7,256
SFLEX TB	BUY	3.26	5.60	72	70	181	224	250	23.4	11.6	11.9	10.7	2.6	2.6	3.3	3.7	22.1	24.2	228	246
<b>Electronics</b>					<b>29,661</b>	<b>20,780</b>	<b>25,641</b>	<b>29,621</b>	<b>23.4</b>	<b>15.5</b>	<b>42.1</b>	<b>36.4</b>	<b>8.4</b>	<b>7.4</b>	<b>0.8</b>	<b>1.0</b>	<b>21.4</b>	<b>21.6</b>		
DELTA TB	REDUCE	79.75	70.00	(12)	27,341	17,201	21,416	24,780	24.5	15.7	46.5	40.1	11.8	10.1	0.6	0.7	28.2	27.1	20,515	23,522
HANA TB	BUY	40.25	50.00	24	979	2,009	2,189	2,442	8.9	11.5	16.3	14.6	1.2	1.1	2.8	3.1	7.4	7.9	2,131	2,466
KCE TB	HOLD	41.25	43.00	4	1,340	1,569	2,037	2,400	29.8	17.8	23.9	20.3	3.4	3.3	3.1	3.7	14.6	16.6	2,161	2,406
<b>Professional Services</b>					<b>1,059</b>	<b>654</b>	<b>891</b>	<b>1,048</b>	<b>36.3</b>	<b>17.6</b>	<b>43.3</b>	<b>36.8</b>	<b>11.7</b>	<b>10.6</b>	<b>1.0</b>	<b>1.2</b>	<b>29.3</b>	<b>30.2</b>		
SISB TB	HOLD	41.00	42.00	2	1,059	654	891	1,048	36.3	17.6	43.3	36.8	11.7	10.6	1.0	1.2	29.3	30.2	905	1,151
<b>Construct</b>					<b>2,231</b>	<b>4,625</b>	<b>5,419</b>	<b>5,751</b>	<b>17.2</b>	<b>6.1</b>	<b>15.0</b>	<b>14.1</b>	<b>1.7</b>	<b>1.6</b>	<b>3.3</b>	<b>3.5</b>	<b>11.5</b>	<b>11.5</b>		
EPG TB	BUY	6.85	11.00	61	527	1,232	1,486	1,581	20.6	6.4	12.9	12.1	1.5	1.5	4.6	4.9	12.2	12.3	1,462	1,572
SCGD TB	BUY	8.15	12.00	47	370	775	1,327	1,474	71.3	11.1	10.1	9.1	0.6	0.6	3.0	3.3	6.6	6.9	1,443	1,501
TOA TB	BUY	24.00	29.50	23	1,334	2,618	2,606	2,696	(0.4)	3.4	18.7	18.1	3.2	2.9	2.8	2.9	17.8	16.9	2,742	2,972
<b>Agribusiness</b>					<b>424</b>	<b>1,377</b>	<b>1,478</b>	<b>1,588</b>	<b>7.4</b>	<b>7.4</b>	<b>10.4</b>	<b>9.7</b>	<b>0.8</b>	<b>0.8</b>	<b>2.4</b>	<b>2.6</b>	<b>8.1</b>	<b>8.2</b>		
GFPT TB	BUY	12.30	14.20	15	424	1,377	1,478	1,588	7.4	7.4	10.4	9.7	0.8	0.8	2.4	2.6	8.1	8.2	1,506	1,652
<b>MAI</b>					<b>1,006</b>	<b>1,228</b>	<b>1,594</b>	<b>1,774</b>	<b>29.8</b>	<b>11.3</b>	<b>23.0</b>	<b>20.6</b>	<b>5.0</b>	<b>4.6</b>	<b>2.3</b>	<b>2.0</b>	<b>23.4</b>	<b>23.2</b>		
FSMART TB	BUY	5.95	15.00	152	123	425	478	500	12.6	4.6	9.7	9.3	3.4	3.1	7.7	8.1	36.9	35.2		
GFC TB	BUY	10.70	12.00	12	65	77	105	130	35.9	23.5	22.4	18.1	4.0	3.7	1.3	1.8	18.3	21.2	104	132
JPARK TB	BUY	6.05	7.20	19	67	63	102	133	62.8	30.9	23.8	18.2	3.6	3.2	1.0	1.7	16.1	18.6	103	131
MASTER TB	BUY	64.75	82.00																	