

28/03/2024	-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		--- PBV ---		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---		
	Current	Target			23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E	2024E
	Rec	(THB)	(THB)	Cap	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	(THB m)
<b>SET Index</b>	<b>1,370</b>	<b>1,470</b>	<b>7</b>	463,356						16.9	15.4									
Coverage				270,219	528,055	629,275	688,785	19.2	9.5	15.7	14.4	1.6	1.5	2.9	3.2	10.2	10.6			
CoverageEnergy				221,150	383,646	488,173	540,097	27.2	10.6	16.6	15.0	1.6	1.5	2.7	3.0	10.0	10.5			
CoverageBank				229,719	332,667	432,162	481,547	29.9	11.4	19.5	17.5	2.1	2.0	2.5	2.7	11.3	11.9			
<b>Banks</b>				<b>40,500</b>	<b>195,389</b>	<b>197,113</b>	<b>207,238</b>	<b>(1.1)</b>	<b>5.1</b>	<b>9.1</b>	<b>8.7</b>	<b>0.8</b>	<b>0.7</b>	<b>5.0</b>	<b>5.2</b>	<b>8.5</b>	<b>8.5</b>			
BBL TB	BUY	139.00	191.00	37	7,273	41,635	42,037	43,779	1.0	4.1	6.3	6.1	0.5	0.4	4.7	4.8	7.7	7.6	43,763	45,230
KBANK TB	HOLD	124.00	140.00	13	8,053	42,405	44,510	48,574	5.0	9.1	6.7	6.2	0.5	0.5	4.2	4.6	8.1	8.4	44,401	47,564
KKP TB	HOLD	52.00	50.60	(3)	1,207	5,443	5,798	6,165	6.5	6.3	7.6	7.1	0.7	0.7	6.7	7.2	9.3	9.4	5,573	6,289
KTB TB	BUY	16.80	19.90	18	6,436	36,616	37,621	38,760	2.7	3.0	6.2	6.1	0.5	0.5	5.3	5.5	9.1	8.8	39,410	40,886
SCB TB	BUY	114.00	118.00	4	10,521	43,523	44,063	46,398	1.2	5.3	8.7	8.3	0.8	0.7	6.8	7.0	9.0	9.1	44,456	47,174
TISCO TB	HOLD	99.25	97.00	(2)	2,178	7,303	6,732	6,785	(7.8)	0.8	11.8	11.7	1.8	1.8	8.1	8.1	15.7	15.6	7,104	7,239
TTB TB	BUY	1.82	2.19	20	4,832	18,463	16,351	16,777	(11.4)	2.6	10.8	10.5	0.7	0.7	5.2	5.4	7.0	7.0	20,260	21,541
<b>Diversified financials</b>				<b>12,214</b>	<b>28,042</b>	<b>31,475</b>	<b>36,371</b>	<b>12.2</b>	<b>15.6</b>	<b>14.2</b>	<b>12.3</b>	<b>1.8</b>	<b>1.7</b>	<b>2.5</b>	<b>2.3</b>	<b>13.6</b>	<b>14.3</b>			
AEONTS TB	HOLD	152.00	169.00	11	1,042	3,113	3,360	3,578	7.9	6.5	11.3	10.6	1.4	1.3	4.1	4.6	13.2	13.1	2,961	3,431
BAM TB	HOLD	9.95	8.75	(12)	881	1,534	1,779	1,899	16.0	6.8	18.1	16.9	0.7	0.7	3.8	3.8	4.1	4.3	1,931	2,144
CHAYO TB	BUY	5.00	6.00	20	156	391	399	464	2.1	16.2	14.2	12.3	1.5	1.3	1.1	1.2	11.1	11.3	431	441
JMT TB	HOLD	22.30	25.70	15	892	2,011	2,400	2,820	19.3	17.5	13.6	11.5	1.2	1.2	5.9	6.9	9.0	10.5	2,348	2,815
KTC TB	HOLD	45.75	46.00	1	3,233	7,295	7,623	8,469	4.5	11.1	15.5	13.9	3.0	2.7	2.9	3.2	20.2	20.1	7,838	8,522
MTC TB	HOLD	46.50	43.00	(8)	2,702	4,906	5,796	7,420	18.1	28.0	17.0	13.3	2.7	2.2	0.5	0.7	16.8	18.3	5,754	7,046
SAWAD TB	HOLD	42.25	40.00	(5)	1,590	5,001	5,446	6,169	8.9	13.3	11.7	10.3	2.1	1.7	4.2	1.0	18.4	18.2	5,466	6,220
TIDLOR TB	BUY	22.30	27.00	21	1,717	3,790	4,671	5,551	23.2	18.8	13.9	11.7	2.0	1.8	2.2	2.6	15.4	16.2	4,566	5,559
<b>Commerce</b>				<b>38,659</b>	<b>51,067</b>	<b>58,133</b>	<b>66,264</b>	<b>13.8</b>	<b>14.0</b>	<b>24.3</b>	<b>21.3</b>	<b>2.4</b>	<b>2.3</b>	<b>2.3</b>	<b>2.6</b>	<b>10.2</b>	<b>11.1</b>			
COM7 TB	BUY	18.90	22.50	19	1,236	2,857	2,988	3,246	4.6	8.6	15.2	14.0	4.8	4.2	3.7	3.7	34.3	32.0	3,188	3,530
CPALL TB	BUY	54.50	77.00	41	13,419	18,136	21,037	24,588	16.0	16.9	23.3	19.9	4.4	4.0	2.1	2.5	18.1	19.3	21,177	24,456
CPAXT TB	BUY	31.25	36.00	15	9,063	8,777	10,623	12,461	21.0	17.3	31.1	26.5	1.1	1.1	2.2	2.6	3.6	4.2	10,881	12,549
CRC TB	BUY	36.00	44.00	22	5,951	7,868	9,021	10,077	14.6	11.7	24.1	21.5	3.0	2.7	1.7	1.9	12.9	13.3	9,267	10,649
DOHOME TB	BUY	10.90	12.30	13	965	519	975	1,255	87.7	28.8	34.5	26.8	2.6	2.4	0.3	0.9	7.7	9.3	967	1,245
GLOBAL TB	BUY	16.70	17.70	6	2,381	2,671	2,956	3,327	10.7	12.5	28.3	25.1	3.4	3.2	1.4	1.6	12.3	13.0	3,022	3,409
HMPRO TB	BUY	10.70	13.60	27	3,857	6,442	6,839	7,243	6.1	5.9	20.6	19.4	5.2	5.0	4.0	4.2	26.1	26.4	7,018	7,609
ILM TB	BUY	21.50	26.70	24	298	694	771	836	11.1	8.4	14.1	13.0	1.7	1.7	4.3	4.7	12.7	13.1	821	904
MEGA TB	BUY	41.50	56.00	35	992	2,699	2,444	2,598	(9.4)	6.3	14.8	13.9	3.7	3.5	3.7	3.9	25.5	25.7	2,532	2,697
MOSHI TB	BUY	55.00	66.00	20	497	402	480	632	19.5	31.8	37.8	28.7	7.9	6.7	0.9	1.1	22.4	25.2	513	661
<b>Food &amp; Beverage</b>				<b>16,268</b>	<b>(25,230)</b>	<b>33,276</b>	<b>39,281</b>	<b>(231.9)</b>	<b>18.0</b>	<b>17.9</b>	<b>15.2</b>	<b>1.4</b>	<b>1.3</b>	<b>3.5</b>	<b>3.9</b>	<b>7.7</b>	<b>8.8</b>			
BTG TB	BUY	22.10	25.00	13	1,172	(1,310)	2,752	3,158	nm	14.7	16.1	14.0	1.6	1.5	2.6	3.0	10.6	11.4	2,125	2,967
CBG TB	BUY	63.50	70.00	10	1,741	1,924	2,481	2,663	28.9	7.3	25.6	23.8	4.9	4.4	2.0	2.1	20.2	19.5	2,423	2,734
CPF TB	HOLD	18.20	20.00	10	4,112	(22,000)	8,282	11,557	nm	39.5	18.5	13.3	0.6	0.6	3.3	3.8	3.4	4.7	6,175	9,339
ICHI TB	BUY	16.70	21.00	26	595	1,100	1,182	1,253	7.4	6.0	18.4	17.3	3.8	3.9	6.0	6.3	20.4	22.1	1,204	1,312
ITC TB	BUY	20.10	27.00	34	1,653	2,312	3,217	3,705	39.1	15.2	18.7	16.3	2.5	2.4	3.7	4.3	13.6	15.1	2,858	3,233
KCG TB	BUY	9.60	12.00	25	143	293	330	384	12.8	16.2	15.8	13.6	1.8	1.7	2.7	3.1	11.8	12.8	369	427
M TB	BUY	35.50	47.00	32	896	1,682	1,755	1,896	4.3	8.0	18.6	17.2	2.3	2.3	4.6	4.6	12.6	13.3	1,720	1,880
NSL TB	BUY	22.20	26.00	17	183	333	383	428	14.9	11.7	17.4	15.6	3.9	3.5	3.9	3.4	23.4	23.8	393	448
OSP TB	BUY	20.60	24.50	19	1,696	2,175	2,623	2,771	20.6	5.6	23.6	22.3	3.6	3.5	3.8	4.0	15.6	15.9	2,684	2,918
RBF TB	BUY	11.30	13.00	15	619	666	837	974	25.7	16.4	27.0	23.2	4.4	4.1	2.2	2.6	16.9	18.4	860	985
SAPPE TB	BUY	90.25	108.00	20	763	1,085	1,335	1,504	23.1	12.7	20.8	18.5	6.7	6.2	3.6	4.1	33.5	34.7	1,300	1,534
SNNP TB	BUY	17.20	22.00	28	453	638	785	885	22.9	12.8	21.0	18.7	5.0	4.7	3.3	3.8	24.4	25.7	783	881
TFG TB	HOLD	3.34	4.00	20	518	(358)	2,097	2,331	nm	11.1	9.8	8.8	1.3	1.2	5.1	5.7	13.4	14.0	1,760	2,330
TU TB	BUY	14.40	17.30	20	1,725	(13,933)	5,043	5,593	nm	10.9	13.3	12.0	1.2	1.1	4.1	4.6	8.7	9.5	5,939	6,526
ZEN TB	BUY	7.85	10.30	31	=1048620]	162	172	180	6.4	4.4	13.7	13.1	1.6	1.5	4.0	4.2	12.0	11.9	176	186
<b>Property</b>				<b>15,586</b>	<b>39,740</b>	<b>42,755</b>	<b>44,912</b>	<b>7.6</b>	<b>5.0</b>	<b>13.3</b>	<b>12.7</b>	<b>1.4</b>	<b>1.3</b>	<b>3.5</b>	<b>3.6</b>	<b>10.9</b>	<b>10.8</b>			
AP TB	BUY	10.80	13.20	22	931	6,043	6,164	6,330	2.0	2.7	5.5	5.4	0.8	0.7	6.5	6.7	14.4	13.5	6,228	6,442
ASW TB	BUY	8.05	9.50	18	198	818	1,121	1,326	37.0	18.4	6.7	5.7	1.0	0.9	6.5	7.0	16.2	17.4	1,125	1,326
AWC TB	BUY	4.12	5.50	33	3,614	1,134	2,193	2,621	93.3	19.5	60.1	50.3	1.4	1.4	0.7	0.8	2.5	2.8	2,549	3,476
BRI TB	HOLD	6.95	7.20	4	163	1,081	836	879	(22.7)	5.2	7.1	6.7	1.0	1.0	7.1	7.4	15.0	14.7	1,002	850
CPN TB	BUY	62.75	83.00	32	7,719	14,991	15,858	17,107	5.8	7.9	17.8	16.5	2.8	2.6	2.8	3.0	16.5	16.4	16,003	17,247
NOBLE TB	REDUCE	3.70	3.70	0	139	655	680	760	3.9	11.7	7.5	6.7	0.8	0.7	8.2	9.0	10.3	11.1	680	760
ORI TB	HOLD	7.00	7.60	9	477	1,657	2,105	2,341	27.1	11.2	8.2	7.3	0.8	0.8	5.1	5.7	10.7	11.2	2,708	2,905
SC TB	BUY																			

28/03/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Current (THB)	Target (THB)			23 (THB m)	24E (THB m)	25E (THB m)	24E (%)	25E (%)	24E (x)	25E (x)	24E (x)	25E (x)	24E (%)	25E (%)	24E (%)	25E (%)	2024E (THB m)	2025E (THB m)	
<b>SET Index</b>	<b>1,370</b>	<b>1,470</b>	<b>7</b>	<b>463,356</b>					<b>16.9</b>	<b>15.4</b>										
<b>Automotive</b>				<b>902</b>	<b>4,651</b>	<b>4,897</b>	<b>5,397</b>	<b>5.3</b>	<b>10.2</b>	<b>6.7</b>	<b>6.1</b>	<b>0.7</b>	<b>0.7</b>	<b>6.7</b>	<b>7.4</b>	<b>10.8</b>	<b>11.4</b>			
AH TB	BUY	21.90	35.00	60	213	1,771	1,709	1,866	(3.5)	9.2	4.5	4.2	0.7	0.6	7.3	7.9	15.0	14.9	1,772	1,907
IRC TB	HOLD	12.70	15.00	18	67	160	166	205	3.9	23.2	14.7	11.9	0.6	0.6	3.4	4.2	4.2	5.0	166	205
SAT TB	BUY	16.60	23.00	39	193	979	1,066	1,110	8.9	4.1	6.6	6.4	0.8	0.8	9.8	10.2	12.5	12.4	1,013	1,074
STANLY TB	BUY	204.00	240.00	18	428	1,742	1,955	2,216	12.3	13.3	8.0	7.1	0.7	0.7	5.6	6.4	9.2	10.2	1,849	2,006
<b>Transportation</b>				<b>29,588</b>	<b>15,691</b>	<b>30,147</b>	<b>40,126</b>	<b>92.1</b>	<b>33.1</b>	<b>35.8</b>	<b>26.9</b>	<b>4.5</b>	<b>4.1</b>	<b>1.2</b>	<b>1.7</b>	<b>13.4</b>	<b>16.0</b>			
AAV TB	BUY	2.44	2.80	15	859	(196)	1,441	1,770	nm	22.8	21.8	17.7	3.4	3.0	1.8	2.3	17.1	18.2	1,522	1,918
AOT TB	BUY	65.25	75.00	15	25,550	9,247	19,480	27,869	110.7	43.1	47.9	33.4	7.2	6.2	0.9	1.4	16.2	20.0	21,366	27,594
BA TB	BUY	15.70	22.00	40	904	1,852	2,342	2,502	26.5	6.8	14.1	13.2	1.7	1.6	4.3	4.6	12.5	12.6	2,079	2,250
PRM TB	BUY	7.65	10.00	31	504	1,844	2,012	2,190	9.1	8.9	9.5	8.7	1.5	1.4	4.7	5.2	16.7	16.9	2,009	2,202
PSL TB	BUY	7.65	10.30	35	327	661	1,121	1,404	69.4	25.3	10.6	8.5	0.7	0.7	4.7	5.9	6.9	8.5	1,003	1,502
SAV TB	BUY	19.80	26.00	31	347	287	545	696	89.6	27.7	23.3	18.2	8.0	6.1	2.6	3.3	36.9	37.9	503	646
SJWD TB	BUY	15.50	23.00	48	769	778	1,179	1,373	51.4	16.5	23.8	20.4	1.2	1.2	1.7	2.0	5.2	6.0	1,204	1,391
TTA TB	BUY	6.55	8.00	22	327	1,217	2,027	2,323	66.6	14.6	5.9	5.1	0.4	0.4	2.0	2.3	7.9	8.4	2,003	2,263
<b>ICT</b>				<b>561</b>	<b>1,493</b>	<b>1,748</b>	<b>2,027</b>	<b>17.1</b>	<b>15.9</b>	<b>11.7</b>	<b>10.1</b>	<b>1.4</b>	<b>1.3</b>	<b>4.6</b>	<b>5.3</b>	<b>11.9</b>	<b>13.2</b>			
GABLE TB	BUY	5.00	6.80	36	96	252	317	367	25.8	15.9	11.0	9.5	1.6	1.7	4.6	5.3	14.7	17.3	306	345
ILINK TB	BUY	7.50	9.50	27	112	532	502	552	(5.6)	10.0	8.1	7.4	1.0	0.9	5.1	5.3	12.0	12.6	502	552
ITEL TB	BUY	2.64	4.00	52	101	275	319	361	16.1	12.9	11.5	10.2	0.9	0.8	2.6	3.0	8.0	8.6	323	364
SYNEX TB	BUY	10.90	13.00	19	253	435	610	747	40.3	22.5	15.2	12.4	2.0	1.9	5.2	6.3	13.8	16.0	557	648
<b>Construction services</b>				<b>1,155</b>	<b>1,697</b>	<b>2,067</b>	<b>2,289</b>	<b>21.8</b>	<b>10.7</b>	<b>21.3</b>	<b>19.1</b>	<b>1.2</b>	<b>1.2</b>	<b>2.1</b>	<b>2.1</b>	<b>2.3</b>	<b>5.7</b>	<b>6.2</b>		
CK TB	BUY	22.60	26.00	15	1,049	1,452	1,812	2,022	24.8	11.5	21.1	18.9	1.4	1.4	1.9	2.1	7.0	7.4	1,843	2,104
PLYON TB	HOLD	2.40	2.70	13	49	94	97	103	3.1	6.1	18.5	17.4	1.7	1.6	4.3	4.6	9.1	9.5	73	115
SEAFCCO TB	BUY	2.76	3.80	38	56	151	157	164	4.1	4.4	13.0	12.5	1.2	1.2	3.8	4.0	9.6	9.6	113	156
<b>Energy &amp; Utilities</b>				<b>49,070</b>	<b>144,409</b>	<b>141,102</b>	<b>148,689</b>	<b>(2.3)</b>	<b>5.4</b>	<b>12.7</b>	<b>12.0</b>	<b>1.4</b>	<b>1.3</b>	<b>3.9</b>	<b>4.0</b>	<b>11.3</b>	<b>11.1</b>			
BCP TB	BUY	44.50	42.70	(4)	1,759	7,592	7,567	7,304	(0.3)	(3.5)	8.1	8.4	0.8	0.8	3.1	3.0	10.7	9.6	10,257	10,766
BCPG TB	BUY	6.75	15.10	124	554	1,731	1,986	2,172	14.7	9.4	9.9	9.0	0.6	0.6	4.0	4.4	6.5	6.8	2,103	1,624
BGRIM TB	BUY	27.75	37.00	33	1,983	2,210	2,222	3,174	0.6	42.8	32.6	22.8	1.9	1.9	1.4	2.0	6.0	8.3	2,450	2,803
GPSC TB	BUY	52.50	59.00	12	4,058	3,861	4,938	6,866	27.9	39.0	30.0	21.6	1.4	1.3	2.9	2.9	4.6	6.3	5,554	6,783
GULF TB	BUY	43.75	54.00	23	14,070	16,381	18,824	23,694	14.9	25.9	27.3	21.7	3.9	3.5	1.8	2.3	15.0	17.2	18,719	21,460
OR TB	HOLD	17.60	20.00	14	5,789	12,869	12,859	14,035	(0.1)	9.1	16.4	15.0	1.8	1.7	2.7	3.0	11.3	11.5	12,417	13,243
PTTEP TB	BUY	149.00	179.00	20	16,214	77,686	75,473	67,579	(2.8)	(10.5)	7.8	8.8	1.0	0.9	6.4	5.7	13.6	11.1	71,091	66,936
SPRC TB	BUY	8.80	11.70	33	1,046	3,307	4,152	5,065	25.5	22.0	9.2	7.5	0.9	0.8	5.4	6.6	9.9	11.3	4,825	4,891
TOP TB	BUY	58.75	58.80	(3)	3,597	18,771	13,080	18,800	(30.3)	43.7	10.0	7.0	0.8	0.7	5.1	7.2	7.8	10.6	15,323	22,519
<b>Packaging</b>				<b>3,502</b>	<b>5,502</b>	<b>7,207</b>	<b>8,386</b>	<b>31.0</b>	<b>16.4</b>	<b>17.7</b>	<b>15.2</b>	<b>1.5</b>	<b>1.4</b>	<b>0.8</b>	<b>0.8</b>	<b>8.7</b>	<b>9.6</b>			
PJW TB	BUY	3.02	5.30	75	51	152	189	218	24.3	15.2	9.9	8.6	1.3	1.3	4.3	5.0	13.5	15.0	189	218
SCGP TB	BUY	28.75	48.00	67	3,383	5,169	6,794	7,918	31.4	16.5	18.2	15.6	1.5	1.4	0.6	0.7	8.5	9.3	6,309	7,303
SFLEX TB	BUY	3.14	5.60	78	68	181	224	250	23.4	11.6	11.5	10.3	2.5	2.5	3.5	3.9	22.1	24.2	228	246
<b>Electronics</b>				<b>26,933</b>	<b>20,780</b>	<b>25,641</b>	<b>29,621</b>	<b>23.4</b>	<b>15.5</b>	<b>38.3</b>	<b>33.2</b>	<b>7.6</b>	<b>6.8</b>	<b>0.9</b>	<b>1.1</b>	<b>21.4</b>	<b>21.6</b>			
DELTA TB	REDUCE	72.25	70.00	(3)	24,703	17,201	21,416	24,780	24.5	15.7	42.1	36.4	10.7	9.1	0.7	0.8	28.2	27.1	20,380	23,462
HANA TB	BUY	39.50	50.00	27	959	2,009	2,189	2,442	8.9	11.5	16.0	14.3	1.2	1.1	2.8	3.1	7.4	7.9	2,178	2,523
KCE TB	HOLD	39.25	43.00	10	1,272	1,569	2,037	2,400	29.8	17.8	22.8	19.3	3.3	3.1	3.3	3.9	14.6	16.6	2,161	2,406
<b>Professional Services</b>				<b>1,056</b>	<b>654</b>	<b>891</b>	<b>1,048</b>	<b>36.3</b>	<b>17.6</b>	<b>43.3</b>	<b>36.8</b>	<b>11.7</b>	<b>10.6</b>	<b>1.0</b>	<b>1.2</b>	<b>29.3</b>	<b>30.2</b>			
SISB TB	HOLD	41.00	42.00	2	1,056	654	891	1,048	36.3	17.6	43.3	36.8	11.7	10.6	1.0	1.2	29.3	30.2	905	1,169
<b>Construct</b>				<b>2,442</b>	<b>5,129</b>	<b>6,023</b>	<b>6,445</b>	<b>17.4</b>	<b>7.0</b>	<b>13.7</b>	<b>12.9</b>	<b>1.5</b>	<b>1.4</b>	<b>3.6</b>	<b>3.8</b>	<b>11.5</b>	<b>11.5</b>			
EPG TB	BUY	6.85	11.00	61	526	1,232	1,486	1,581	20.6	6.4	12.9	12.1	1.5	1.5	4.6	4.9	12.2	12.3	1,462	1,572
SCGD TB	BUY	8.30	12.00	45	375	775	1,327	1,474	71.3	11.1	10.3	9.3	0.7	0.6	2.9	3.2	6.6	6.9	1,443	1,501
STEC TB	HOLD	9.75	10.00	3	408	504	604	694	19.8	14.9	24.6	21.4	0.8	0.8	2.0	2.3	3.4	3.8	563	666
TOA TB	BUY	20.40	29.50	45	1,134	2,618	2,906	2,696	(0.4)	3.4	15.9	15.4	2.7	2.5	3.3	3.5	17.8	16.9	2,735	2,962
<b>Agribusiness</b>				<b>419</b>	<b>1,377</b>	<b>1,478</b>	<b>1,588</b>	<b>7.4</b>	<b>7.4</b>	<b>10.3</b>	<b>9.6</b>	<b>0.8</b>	<b>0.8</b>	<b>2.4</b>	<b>2.6</b>	<b>8.1</b>	<b>8.2</b>			
GFPT TB	BUY	12.20	14.20	16	419	1,377	1,478	1,588	7.4	7.4	10.3	9.6	0.8	0.8	2.4	2.6	8.1	8.2	1,506	1,652
<b>MAI</b>				<b>1,014</b>	<b>1,227</b>	<b>1,593</b>	<b>1,774</b>	<b>29.8</b>	<b>11.4</b>	<b>23.2</b>	<b>20.8</b>	<b>4.8</b>	<b>4.4</b>	<b>2.4</b>	<b>2.0</b>	<b>22.2</b>	<b>22.1</b>			
FSMART TB	BUY	6.35	15.00	136	131	425	478	500	12.6	4.6	10.4	9.9	3.7	3.3	7.2	7.6	36.9	35.2		
GFC TB	HOLD	10.60	12.00	13	64	77	105	130	36.6	24.4	22.3	17.9	2.4	2.2	2.0	2.7	11.1	13.0	104	132
JPARK TB	BUY	5.80	7.20	24	64	63	102	133	62.8	30.9	22.8	17.4	3.5	3.0	1.1	1.8	16.1	18.6	103	131
MASTER TB	BUY	65.50	82.00	25	542	416	621	685	49.2	10.3	27.8	25.2	5.1	4.5	1.1	0.0	19.4	18.9		