

14/3/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		--- PBV ---		----- Div yld -----		--- ROE ---		--- Net income(BBG) ---		
	Current (THB)	Target (THB)			23 (THB m)	24E (THB m)	25E (THB m)	24E (%)	25E (%)	24E (x)	25E (x)	24E (x)	25E (x)	24E (%)	25E (%)	24E (%)	25E (%)	2024E (THB m)	2025E (THB m)	
<b>SET Index</b>	<b>1,395</b>	<b>1,470</b>	<b>5</b>	479,612						<b>16.8</b>	<b>15.3</b>									
Coverage				280,903	526,390	627,240	687,257	19.2	9.6	15.9	14.6	1.6	1.5	2.9	3.1	10.2	10.6			
CoverageEnergy				229,203	381,981	486,138	538,568	27.3	10.8	16.8	15.2	1.6	1.5	2.7	2.9	9.9	10.4			
CoverageBank				239,411	331,001	430,127	480,018	29.9	11.6	19.8	17.8	2.2	2.0	2.4	2.7	11.3	11.9			
<b>Banks</b>				<b>41,492</b>	<b>195,389</b>	<b>197,113</b>	<b>207,238</b>	<b>0.9</b>	<b>5.1</b>	<b>9.0</b>	<b>8.5</b>	<b>0.9</b>	<b>0.8</b>	<b>4.4</b>	<b>4.6</b>	<b>9.8</b>	<b>9.8</b>			
BBL TB	BUY	140.00	191.00	36	7,503	41,635	42,037	43,779	1.0	4.1	6.4	6.1	0.5	0.5	4.6	4.8	7.7	7.6	44,476	45,798
KBANK TB	HOLD	125.00	140.00	12	8,315	42,405	44,510	48,574	5.0	9.1	6.8	6.2	0.5	0.5	4.2	4.6	8.1	8.4	44,406	47,576
KKP TB	HOLD	53.00	50.60	(5)	1,260	5,443	5,798	6,165	6.5	6.3	7.7	7.3	0.7	0.7	6.6	7.1	9.3	9.4	5,625	6,362
KTB TB	HOLD	16.00	19.90	24	6,278	36,616	37,621	38,760	2.7	3.0	5.9	5.8	0.5	0.5	4.9	5.0	9.0	8.7	40,340	41,325
SCB TB	BUY	115.00	118.00	3	10,872	43,523	44,063	46,398	1.2	5.3	8.8	8.3	0.8	0.7	6.7	7.0	9.0	9.1	44,456	47,174
TISCO TB	HOLD	100.50	97.00	(3)	2,259	7,303	6,732	6,785	(7.8)	0.8	12.0	11.9	1.9	1.8	8.0	8.0	15.7	15.6	7,123	7,302
TTB TB	BUY	1.84	2.19	19	5,004	18,463	16,351	16,777	(11.4)	2.6	10.9	10.6	0.8	0.7	5.2	5.3	7.0	7.0	19,967	21,055
<b>Diversified financials</b>				<b>12,415</b>	<b>28,042</b>	<b>31,475</b>	<b>36,371</b>	<b>12.2</b>	<b>15.6</b>	<b>14.0</b>	<b>12.2</b>	<b>1.8</b>	<b>1.7</b>	<b>2.5</b>	<b>2.3</b>	<b>13.6</b>	<b>14.3</b>			
AEONTS TB	HOLD	146.50	169.00	15	1,028	3,113	3,360	3,578	7.9	6.5	10.9	10.2	1.4	1.3	4.3	4.8	13.2	13.1	2,989	3,453
BAM TB	HOLD	9.45	8.75	(7)	858	1,534	1,779	1,899	16.0	6.8	17.2	16.1	0.7	0.7	4.0	4.0	4.1	4.3	1,931	2,144
CHAYO TB	BUY	5.25	6.00	14	168	391	399	464	2.1	16.2	15.0	12.9	1.6	1.4	1.0	1.2	11.1	11.3	431	441
JMT TB	HOLD	23.30	25.70	10	955	2,011	2,400	2,820	19.3	17.5	14.2	12.1	1.3	1.2	5.6	6.6	9.0	10.5	2,348	2,815
KTC TB	HOLD	46.00	46.00	0	3,330	7,295	7,623	8,469	4.5	11.1	15.6	14.0	3.0	2.7	2.9	3.2	20.2	20.1	5,830	6,532
MTC TB	HOLD	46.50	43.00	(8)	2,768	4,906	5,796	7,420	18.1	28.0	17.0	13.3	2.7	2.2	0.5	0.7	16.8	18.3	5,830	6,266
SAWAD TB	HOLD	40.00	40.00	0	1,542	5,001	5,446	6,169	8.9	13.3	11.1	9.8	1.9	1.6	4.5	1.0	18.4	18.2	5,476	6,266
TIDLOR TB	BUY	22.40	27.00	21	1,767	3,790	4,671	5,551	23.2	18.8	14.0	11.8	2.0	1.8	2.2	2.6	15.4	16.2	4,758	5,778
<b>Commerce</b>				<b>41,241</b>	<b>50,463</b>	<b>57,672</b>	<b>66,487</b>	<b>14.3</b>	<b>15.3</b>	<b>25.5</b>	<b>22.1</b>	<b>2.5</b>	<b>2.4</b>	<b>2.2</b>	<b>2.6</b>	<b>10.1</b>	<b>11.2</b>			
COM7 TB	BUY	19.10	30.00	57	1,279	3,126	3,475	3,745	11.1	7.8	13.1	12.2	5.2	4.7	5.5	6.1	41.7	40.3	3,225	3,568
CPALL TB	BUY	57.25	77.00	34	14,439	17,263	20,089	24,313	16.4	21.0	25.6	21.2	4.7	4.2	2.0	2.4	17.5	19.3	21,232	24,518
CPAXT TB	BUY	33.25	36.00	8	9,877	8,777	10,623	12,461	21.0	17.3	33.1	28.2	1.2	1.2	2.1	2.5	3.6	4.2	10,895	12,601
CRC TB	BUY	36.75	44.00	20	6,223	7,868	9,021	10,077	14.6	11.7	24.6	22.0	3.0	2.8	1.7	1.9	12.9	13.3	9,253	10,643
DOHOME TB	BUY	11.30	12.30	9	1,025	519	975	1,255	87.7	28.8	35.8	27.8	2.7	2.5	0.3	0.8	7.7	9.3	964	1,240
GLOBAL TB	BUY	16.80	17.70	5	2,454	2,671	2,956	3,327	10.7	12.5	28.4	25.3	3.4	3.2	1.4	1.6	12.3	13.0	3,034	3,424
HMPRO TB	BUY	11.10	13.60	23	4,099	6,442	6,839	7,243	6.1	5.9	21.3	20.2	5.4	5.2	3.8	4.1	26.1	26.4	7,022	7,625
ILM TB	BUY	21.80	26.70	22	309	694	771	836	11.1	8.4	14.3	13.2	1.8	1.7	4.2	4.7	12.7	13.1	814	916
MEGA TB	BUY	41.00	56.00	37	1,004	2,699	2,444	2,598	(9.4)	6.3	14.6	13.8	3.6	3.5	3.8	4.0	25.5	25.7	2,532	2,897
MOSHI TB	BUY	57.50	66.00	15	533	402	480	632	19.5	31.8	39.5	30.0	8.3	7.0	0.9	1.1	22.4	25.2	516	659
<b>Food &amp; Beverage</b>				<b>16,934</b>	<b>(25,230)</b>	<b>33,276</b>	<b>39,281</b>	<b>(231.9)</b>	<b>18.0</b>	<b>18.1</b>	<b>15.4</b>	<b>1.4</b>	<b>1.3</b>	<b>3.5</b>	<b>3.9</b>	<b>7.7</b>	<b>8.8</b>			
BTG TB	BUY	21.40	25.00	17	1,162	(1,310)	2,752	3,158	nm	14.7	15.5	13.6	1.5	1.4	2.7	3.1	10.6	11.4	2,221	3,116
CBG TB	BUY	65.25	70.00	7	1,832	1,924	2,481	2,663	28.9	7.3	26.3	24.5	5.0	4.5	1.9	2.0	20.2	19.5	2,423	2,724
CPF TB	HOLD	18.90	20.00	6	4,374	(22,000)	8,282	11,557	nm	39.5	19.2	13.8	0.7	0.6	3.2	3.6	3.4	4.7	6,796	9,945
ICHI TB	BUY	18.20	21.00	15	664	1,100	1,182	1,253	7.4	6.0	20.0	18.9	4.1	4.2	5.5	5.8	20.4	22.1	1,204	1,312
ITC TB	BUY	19.30	27.00	40	1,626	2,312	3,217	3,705	39.1	15.2	18.0	15.6	2.4	2.3	3.9	4.5	13.6	15.1	2,840	3,207
KCG TB	BUY	9.10	12.00	32	139	293	330	384	12.8	16.2	15.0	12.9	1.7	1.6	2.8	3.2	11.8	12.8	365	420
M TB	BUY	36.00	47.00	31	931	1,682	1,755	1,896	4.3	8.0	18.9	17.5	2.3	2.3	4.5	4.6	12.6	13.3	1,720	1,880
NSL TB	BUY	21.70	26.00	20	183	333	383	428	14.9	11.7	17.0	15.2	3.8	3.5	3.5	3.9	23.4	23.8	382	427
OSP TB	BUY	20.60	24.50	19	1,737	2,175	2,623	2,771	20.6	5.6	23.6	22.3	3.6	3.5	3.8	4.0	15.6	15.9	2,750	3,012
RBF TB	HOLD	11.20	13.00	16	629	666	837	974	25.7	16.4	26.8	23.0	4.4	4.1	2.2	2.6	16.9	18.4	860	967
SAPPE TB	BUY	94.25	108.00	15	816	1,085	1,335	1,504	23.1	12.7	21.8	19.3	7.0	6.4	3.4	3.9	33.5	34.7	1,298	1,532
SNNP TB	BUY	17.00	22.00	29	458	638	785	885	22.9	12.8	20.8	18.4	4.9	4.6	3.4	3.8	14.4	15.7	783	881
TFG TB	HOLD	3.42	4.00	17	543	(358)	2,097	2,331	nm	11.1	10.1	9.1	1.3	1.2	5.0	5.5	13.4	14.0	1,760	2,330
TU TB	BUY	14.30	17.30	21	1,769	(13,933)	5,043	5,593	nm	10.9	13.2	11.9	1.2	1.1	4.2	4.6	8.7	9.5	5,964	6,612
ZEN TB	BUY	8.40	10.30	23	71	162	172	180	6.4	4.4	14.6	14.0	1.7	1.6	3.8	3.9	12.0	11.9	176	186
<b>Property</b>				<b>16,054</b>	<b>39,740</b>	<b>42,755</b>	<b>44,912</b>	<b>7.6</b>	<b>5.0</b>	<b>13.4</b>	<b>12.7</b>	<b>1.4</b>	<b>1.3</b>	<b>3.4</b>	<b>3.6</b>	<b>10.9</b>	<b>10.8</b>			
AP TB	BUY	10.40	13.20	27	919	6,043	6,164	6,330	2.0	2.7	5.3	5.2	0.7	0.7	6.8	7.0	14.4	13.5	6,228	6,442
ASW TB	BUY	8.15	9.50	17	206	818	1,121	1,326	37.0	18.4	6.8	5.8	1.1	1.0	6.4	6.9	16.2	17.4	1,125	1,326
AWC TB	BUY	3.90	5.50	41	3,504	1,134	2,193	2,621	93.3	19.5	56.9	47.6	1.4	1.3	0.7	0.8	2.5	2.8	2,544	3,474
BRI TB	HOLD	7.05	7.20	2	169	1,081	836	879	(22.7)	5.2	7.2	6.8	1.0	1.0	7.0	7.3	15.0	14.7	1,101	1,056
CPN TB	BUY	65.00	83.00	28	8,190	14,991	15,858	17,107	5.8	7.9	18.4	17.1	2.9	2.7	2.7	2.9	16.5	16.4	16,003	17,247
NOBLE TB	REDUCE	3.70	3.70	0	142	655	680	760	3.9	11.7	7.5	6.7	0.8	0.7	8.2	9.0	10.3	11.1	680	760
ORI TB	HOLD	7.20	7.60	6	503	1,657	2,105	2,341	27.1	11.2	8.4	7.5	0.9	0.8	5.0	5.6	10.7	11.2	2,708	2,905
SC TB	BUY	3.46	4.40	27	415	2,502	2,508	2,660	0.2	6.1	5.8	5.4	0.6	0.6	6.8	7.2				

14/3/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Current (THB)	Target (THB)			23 (THB m)	24E (THB m)	25E (THB m)	24E (%)	25E (%)	24E (x)	25E (x)	24E (x)	25E (x)	24E (%)	25E (%)	24E (%)	25E (%)	2024E (THB m)	2025E (THB m)	
	Rec	(THB)	(THB)																	
<b>SET Index</b>		<b>1,395</b>	<b>1,470</b>	<b>5</b>	<b>479,612</b>					<b>16.8</b>	<b>15.3</b>									
<b>Automotive</b>					<b>981</b>	<b>4,651</b>	<b>4,897</b>	<b>5,397</b>	<b>5.3</b>	<b>10.2</b>	<b>7.1</b>	<b>6.5</b>	<b>0.8</b>	<b>0.7</b>	<b>6.3</b>	<b>7.0</b>	<b>10.8</b>	<b>11.4</b>		
AH TB	BUY	22.50	35.00	56	224	1,771	1,709	1,866	(3.5)	9.2	4.7	4.3	0.7	0.6	7.1	7.7	15.0	14.9	1,841	1,963
IRC TB	HOLD	13.00	15.00	15	70	160	166	205	3.9	23.2	15.1	12.2	0.6	0.6	3.3	4.1	4.2	5.0	166	205
SAT TB	BUY	16.80	23.00	37	201	979	1,066	1,110	8.9	4.1	6.7	6.4	0.8	0.8	9.7	10.1	12.5	12.4	1,013	1,074
STANLY TB	BUY	226.00	240.00	6	486	1,742	1,955	2,216	12.3	13.3	8.9	7.8	0.8	0.8	5.1	5.8	9.2	10.2	1,849	2,006
<b>Transportation</b>					<b>30,390</b>	<b>13,847</b>	<b>28,135</b>	<b>37,936</b>	<b>103.2</b>	<b>34.8</b>	<b>38.5</b>	<b>28.5</b>	<b>4.8</b>	<b>4.3</b>	<b>1.1</b>	<b>1.6</b>	<b>13.2</b>	<b>15.9</b>		
AAV TB	BUY	2.44	2.80	15	880	(196)	1,441	1,770	nm	22.8	21.8	17.7	3.4	3.0	1.8	2.3	17.1	18.2	1,444	1,921
AOT TB	BUY	66.50	75.00	13	26,673	9,247	19,480	27,869	110.7	43.1	48.8	34.1	7.3	6.4	0.9	1.4	16.2	20.0	22,003	28,378
BA TB	BUY	16.30	22.00	35	961	1,852	2,342	2,502	26.5	6.8	14.6	13.7	1.8	1.7	4.1	4.4	12.5	12.6	2,079	2,250
PSL TB	BUY	8.70	10.30	18	381	661	1,121	1,404	69.4	25.3	12.1	9.7	0.8	0.8	4.1	5.2	6.9	8.5	1,003	1,502
SAV TB	BUY	17.70	26.00	47	318	287	545	696	89.6	27.7	20.8	16.3	7.1	5.4	2.9	3.7	36.9	37.9	503	646
SJWD TB	BUY	15.90	23.00	45	808	778	1,179	1,373	51.4	16.5	24.4	21.0	1.3	1.2	1.6	1.9	5.2	6.0	1,177	1,351
TTA TB	BUY	7.20	8.00	11	368	1,217	2,027	2,323	66.6	14.6	6.5	5.6	0.5	0.5	1.9	2.1	7.9	8.4	2,003	2,263
<b>ICT</b>					<b>559</b>	<b>1,493</b>	<b>1,748</b>	<b>2,027</b>	<b>17.1</b>	<b>15.9</b>	<b>11.4</b>	<b>9.8</b>	<b>1.3</b>	<b>1.3</b>	<b>4.8</b>	<b>5.5</b>	<b>11.9</b>	<b>13.2</b>		
GABLE TB	BUY	4.96	6.80	37	97	252	317	367	25.8	15.9	11.0	9.5	1.6	1.6	4.6	5.3	14.7	17.3	306	345
ILINK TB	BUY	7.40	9.50	28	113	532	502	552	(5.6)	10.0	8.0	7.3	0.9	0.9	5.2	5.4	12.0	12.6	502	552
ITEL TB	BUY	2.40	4.00	67	94	275	319	361	16.1	12.9	10.4	9.2	0.8	0.8	2.9	3.2	8.0	8.6	323	364
SYNEX TB	BUY	10.70	13.00	21	255	435	610	747	40.3	22.5	14.9	12.1	2.0	1.9	5.3	6.4	13.8	16.0	568	659
<b>Construction services</b>					<b>1,243</b>	<b>1,697</b>	<b>2,067</b>	<b>2,289</b>	<b>21.8</b>	<b>10.7</b>	<b>22.5</b>	<b>20.2</b>	<b>1.3</b>	<b>1.2</b>	<b>2.0</b>	<b>2.2</b>	<b>5.7</b>	<b>6.2</b>		
CK TB	BUY	23.90	26.00	9	1,137	1,452	1,812	2,022	24.8	11.5	22.3	20.0	1.5	1.5	1.8	2.0	7.0	7.4	1,876	2,177
PYLON TB	HOLD	2.50	2.70	8	53	94	97	103	3.1	6.1	19.3	18.2	1.7	1.7	4.2	4.4	9.1	9.5	73	115
SEAFCO TB	BUY	2.60	3.80	46	54	151	157	164	4.1	4.4	12.2	11.7	1.1	1.1	4.1	4.3	9.6	9.6	113	156
<b>Energy &amp; Utilities</b>					<b>51,699</b>	<b>144,409</b>	<b>141,102</b>	<b>148,689</b>	<b>(2.3)</b>	<b>5.4</b>	<b>13.0</b>	<b>12.4</b>	<b>1.4</b>	<b>1.3</b>	<b>3.8</b>	<b>3.9</b>	<b>11.3</b>	<b>11.1</b>		
BCP TB	BUY	44.25	42.70	(4)	1,791	7,592	7,567	7,304	(0.3)	(3.5)	8.1	8.3	0.8	0.8	3.1	3.0	10.7	9.6	10,513	11,228
BCPG TB	BUY	7.25	15.10	108	610	1,731	1,986	2,172	14.7	9.4	10.6	9.7	0.7	0.6	3.7	4.1	6.5	6.8	2,103	1,624
BGRIM TB	BUY	28.00	37.00	32	2,049	2,210	2,222	3,174	0.6	42.8	32.8	23.0	1.9	1.9	1.4	2.0	6.0	8.3	2,470	2,830
GPSC TB	BUY	54.50	59.00	8	4,315	3,861	4,938	6,866	27.9	39.0	31.1	22.4	1.4	1.4	2.8	2.8	4.6	6.3	5,520	6,746
GULF TB	BUY	45.25	54.00	19	14,907	16,381	18,824	23,694	14.9	25.9	28.2	22.4	4.1	3.7	1.8	2.2	15.0	17.2	18,473	21,155
OR TB	HOLD	18.30	20.00	9	6,166	12,869	12,859	14,035	(0.1)	9.1	17.1	15.6	1.9	1.7	2.6	2.9	11.3	11.5	12,393	13,219
PTTEP TB	BUY	153.00	179.00	17	17,054	77,686	75,473	67,579	(2.8)	(10.5)	8.0	9.0	1.0	1.0	6.2	5.6	13.6	11.1	70,867	66,987
SPRC TB	BUY	9.10	11.70	29	1,108	3,307	4,152	5,065	25.5	22.0	9.5	7.8	0.9	0.9	5.3	6.4	9.9	11.3	4,571	4,847
TOP TB	BUY	59.00	56.80	(4)	3,700	18,771	13,080	18,800	(30.3)	43.7	10.1	7.0	0.8	0.7	5.0	7.1	7.8	10.6	15,297	22,578
<b>Packaging</b>					<b>3,744</b>	<b>5,502</b>	<b>7,207</b>	<b>8,386</b>	<b>31.0</b>	<b>16.4</b>	<b>18.5</b>	<b>15.9</b>	<b>1.6</b>	<b>1.5</b>	<b>0.7</b>	<b>0.8</b>	<b>8.7</b>	<b>9.6</b>		
PJW TB	BUY	3.10	5.30	71	54	152	189	218	24.3	15.2	10.2	8.8	1.3	1.3	4.2	4.9	13.5	15.0	189	218
SCGP TB	BUY	30.00	48.00	60	3,616	5,169	6,794	7,918	31.4	16.5	19.0	16.3	1.6	1.5	0.6	0.7	8.5	9.3	6,309	7,303
SFLEX TB	BUY	3.34	5.60	68	74	181	224	250	23.4	11.6	12.2	11.0	2.7	2.6	3.3	3.6	22.1	24.2	228	248
<b>Electronics</b>					<b>26,394</b>	<b>20,780</b>	<b>25,641</b>	<b>29,621</b>	<b>23.4</b>	<b>15.5</b>	<b>36.7</b>	<b>31.7</b>	<b>7.3</b>	<b>6.5</b>	<b>1.0</b>	<b>1.1</b>	<b>21.4</b>	<b>21.6</b>		
DELTA TB	REDUCE	69.00	70.00	1	24,165	17,201	21,416	24,780	24.5	15.7	40.2	34.7	10.2	8.7	0.7	0.9	28.2	27.1	20,380	23,462
HANA TB	BUY	38.25	50.00	31	951	2,009	2,189	2,442	8.9	11.5	15.5	13.9	1.1	1.1	2.9	3.2	7.4	7.9	2,178	2,528
KCE TB	HOLD	38.50	43.00	12	1,278	1,569	2,037	2,400	29.8	17.8	22.3	19.0	3.2	3.1	3.4	4.0	14.6	16.6	2,161	2,406
<b>Professional Services</b>					<b>1,148</b>	<b>654</b>	<b>891</b>	<b>1,048</b>	<b>36.3</b>	<b>17.6</b>	<b>45.9</b>	<b>39.0</b>	<b>12.4</b>	<b>11.2</b>	<b>0.9</b>	<b>1.1</b>	<b>29.3</b>	<b>30.2</b>		
SISB TB	BUY	43.50	42.00	(3)	1,148	654	891	1,048	36.3	17.6	45.9	39.0	12.4	11.2	0.9	1.1	29.3	30.2	895	d Security
<b>Construct</b>					<b>2,548</b>	<b>5,129</b>	<b>6,023</b>	<b>6,445</b>	<b>17.4</b>	<b>7.0</b>	<b>13.8</b>	<b>13.0</b>	<b>1.5</b>	<b>1.5</b>	<b>3.6</b>	<b>3.8</b>	<b>11.5</b>	<b>11.5</b>		
EPG TB	BUY	7.05	11.00	56	554	1,232	1,486	1,581	20.6	6.4	13.3	12.5	1.6	1.5	4.5	4.8	12.2	12.3	1,462	1,572
SCGD TB	BUY	8.10	12.00	48	375	775	1,327	1,474	71.3	11.1	10.1	9.1	0.6	0.6	3.0	3.3	6.6	6.9	1,443	1,501
STEC TB	HOLD	10.40	10.00	(4)	445	504	604	684	19.8	14.9	26.3	22.9	0.9	0.9	1.9	2.2	3.4	3.8	587	687
TOA TB	BUY	20.60	29.50	43	1,173	2,618	2,606	2,696	(0.4)	3.4	16.0	15.5	2.7	2.5	3.3	3.4	17.8	16.9	2,735	2,962
<b>Agribusiness</b>					<b>437</b>	<b>1,377</b>	<b>1,478</b>	<b>1,588</b>	<b>7.4</b>	<b>7.4</b>	<b>10.5</b>	<b>9.8</b>	<b>0.8</b>	<b>0.8</b>	<b>2.4</b>	<b>2.6</b>	<b>8.1</b>	<b>8.2</b>		
GFPT TB	BUY	12.40	14.20	15	437	1,377	1,478	1,588	7.4	7.4	10.5	9.8	0.8	0.8	2.4	2.6	8.1	8.2	1,506	1,661
<b>MAI</b>					<b>1,082</b>	<b>1,235</b>	<b>1,593</b>	<b>1,776</b>	<b>29.0</b>	<b>11.5</b>	<b>24.2</b>	<b>21.7</b>	<b>5.0</b>	<b>4.5</b>	<b>2.3</b>	<b>2.0</b>	<b>21.9</b>	<b>21.7</b>		
FSMART TB	BUY	6.40	15.00	134	135	425	478	500	12.6	4.6	10.4	10.0	3.7	3.4	7.2	7.5	36.9	35.2		
GFC TB	HOLD	10.90	12.00	10	67	77	105	130	36.6	24.4	22.9	18.4	2.5	2.3	1.9	2.6	11.1	13.0	104	132
JPARK TB	HOLD	6.80	7.20	6	76	70	102	135	44.7	32.7	26.8	20.2	3.4	2.9	1.0	1.5	13.8	15.5	102	135
MASTER TB	BUY	77.75	82.00	5	576	416	621	685	49.2	10.3	33.0	30.0	6.0	5.4	0.9	0.0	19.4	18.9	572	680
TACC TB	BUY	5.00	7.80	56	84	217	240	266	10.4	11.0										