		-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		------ P/E ------		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) -	
		Current	Target	side	Cap	23E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E
28/2/2024	Rec	(THB)	(THB)	(%)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
SET Index		**1,382**	**1,520**	**10**	473,204						17.3	15.8								
Coverage					**273,592**	**533,474**	**625,662**	**686,060**	**17.3**	**9.7**	**15.7**	**14.4**	**1.6**	**1.5**	**2.9**	**3.1**	**10.2**	**10.6**		
CoveragexEngergy					**223,529**	**389,065**	**484,560**	**537,371**	**24.5**	**10.9**	**16.6**	**15.0**	**1.6**	**1.5**	**2.7**	**2.9**	**10.0**	**10.5**		
CoveragexBank					**232,743**	**338,085**	**428,549**	**478,821**	**26.8**	**11.7**	**19.5**	**17.5**	**2.1**	**2.0**	**2.4**	**2.7**	**11.3**	**11.9**		
Banks					**40,850**	**195,389**	**197,113**	**207,238**	**0.9**	**5.1**	**9.0**	**8.5**	**0.9**	**0.8**	**4.4**	**4.6**	**9.8**	**9.8**		
BBL TB	BUY	142.00	191.00	35	7,518	41,635	42,037	43,779	1.0	4.1	6.4	6.2	0.5	0.5	4.6	4.7	7.7	7.6	44,444	45,927
KBANK TB	HOLD	123.00	140.00	14	8,083	42,405	44,510	48,574	5.0	9.1	6.7	6.1	0.5	0.5	4.2	4.6	8.1	8.4	44,693	48,558
KKP TB	HOLD	50.75	50.60	(0)	1,192	5,443	5,798	6,165	6.5	6.3	7.4	7.0	0.7	0.6	6.9	7.4	9.3	9.4	5,617	6,426
KTB TB	HOLD	16.10	19.90	24	6,241	36,616	37,621	38,760	2.7	3.0	6.0	5.8	0.5	0.5	4.8	5.0	9.0	8.7	40,718	41,823
SCB TB	BUY	113.50	118.00	4	10,599	43,523	44,063	46,398	1.2	5.3	8.7	8.2	0.8	0.7	6.8	7.0	9.0	9.1	44,743	47,682
TISCO TB	HOLD	100.00	97.00	(3)	2,221	7,303	6,732	6,785	(7.8)	0.8	11.9	11.8	1.9	1.8	8.0	8.0	15.7	15.6	7,120	7,261
TTB TB	BUY	1.86	2.19	18	4,997	18,463	16,351	16,777	(11.4)	2.6	11.0	10.7	0.8	0.7	5.1	5.3	7.0	7.0	19,898	20,968
Diversified financials					**11,979**	**28,100**	**31,322**	**36,284**	**11.5**	**15.8**	**13.8**	**11.9**	**1.8**	**1.6**	**2.5**	**2.8**	**13.5**	**14.3**		
AEONTS TB	HOLD	147.50	169.00	15	1,023	3,113	3,360	3,578	7.9	6.5	11.0	10.3	1.4	1.3	4.2	4.7	13.2	13.1	2,989	3,453
BAM TB	HOLD	8.50	8.75	3	762	1,534	1,779	1,899	16.0	6.8	15.4	14.5	0.6	0.6	4.4	4.5	4.1	4.3	1,929	2,123
CHAYO TB	HOLD	5.55	5.70	3	175	391	382	439	(2.4)	15.0	16.2	14.1	1.6	1.5	0.9	1.1	10.7	10.9	425	428
JMT TB	HOLD	22.80	25.70	13	923	2,011	2,400	2,820	19.3	17.5	13.9	11.8	1.2	1.2	5.8	6.8	9.0	10.5	2,348	2,815
KTC TB	HOLD	43.25	46.00	6	3,093	7,295	7,623	8,469	4.5	11.1	14.6	13.2	2.8	2.5	3.1	3.4	20.2	20.1	7,868	8,540
MTC TB	HOLD	45.75	43.00	(6)	2,690	4,906	5,796	7,420	18.1	28.0	16.7	13.1	2.6	2.2	0.5	0.7	16.8	18.3	5,813	7,109
SAWAD TB	HOLD	39.75	45.00	13	1,514	5,032	5,350	6,034	6.3	12.8	10.2	9.0	1.8	1.6	4.9	5.5	18.0	18.4	5,613	6,344
TIDLOR TB	BUY	23.10	28.00	21	1,800	3,817	4,632	5,623	21.4	21.4	14.0	11.5	2.0	1.8	1.4	1.7	15.2	16.2	4,664	5,701
Commerce					**40,672**	**50,680**	**58,153**	**67,440**	**14.7**	**16.0**	**25.2**	**21.7**	**2.5**	**2.4**	**2.2**	**2.6**	**10.2**	**11.3**		
COM7 TB	BUY	20.40	30.00	47	1,349	3,126	3,475	3,745	11.1	7.8	14.0	13.0	5.5	5.0	5.2	5.7	41.7	40.3	3,263	3,618
CPALL TB	BUY	58.00	77.00	33	14,450	17,263	20,089	24,313	16.4	21.0	25.9	21.4	4.8	4.3	1.9	2.3	17.5	19.3	21,223	24,512
CPAXT TB	BUY	33.50	36.00	7	9,830	8,777	10,623	12,461	21.0	17.3	33.4	28.4	1.2	1.2	2.1	2.5	3.6	4.2	10,866	12,574
CRC TB	BUY	34.00	48.00	41	5,687	8,194	9,550	11,061	16.6	15.8	21.5	18.5	2.7	2.5	1.9	2.2	13.4	14.1	9,246	10,732
DOHOME TB	BUY	12.20	12.30	1	1,045	519	975	1,255	87.7	28.8	38.7	30.0	2.9	2.7	0.3	0.8	7.7	9.3	964	1,240
GLOBAL TB	BUY	16.60	17.70	7	2,395	2,671	2,956	3,327	10.7	12.5	28.1	25.0	3.4	3.2	1.4	1.6	12.3	13.0	3,044	3,447
HMPRO TB	BUY	11.20	13.60	21	4,085	6,345	6,789	7,212	7.0	6.2	21.7	20.4	5.5	5.2	3.7	3.9	26.0	26.2	7,044	7,646
ILM TB	BUY	21.90	26.70	22	307	694	771	836	11.1	8.4	14.3	13.2	1.8	1.7	4.2	4.7	12.7	13.1	813	917
MEGA TB	BUY	41.50	56.00	35	1,004	2,699	2,444	2,598	(9.4)	6.3	14.8	13.9	3.7	3.5	3.7	3.9	25.5	25.7	2,532	2,697
MOSHI TB	BUY	56.75	66.00	16	519	391	480	632	22.7	31.7	39.0	29.6	8.6	7.4	1.3	1.5	23.6	26.9	516	659
Food & Beverage					**16,952**	**(18,351)**	**31,888**	**38,664**	**(273.8)**	**21.3**	**19.2**	**15.8**	**1.4**	**1.4**	**3.5**	**3.8**	**7.4**	**8.8**		
BTG TB	BUY	22.50	25.00	11	1,207	(1,310)	2,752	3,158	nm	14.7	16.3	14.2	1.6	1.5	2.5	2.9	10.6	11.4	1,879	2,662
CBG TB	BUY	71.00	87.00	23	1,969	1,924	2,828	2,925	46.9	3.4	25.1	24.3	5.4	4.8	2.0	2.1	22.9	21.0	2,599	2,939
CPF TB	HOLD	19.00	20.00	5	4,344	(15,207)	6,513	10,623	nm	63.1	25.1	15.4	0.7	0.7	3.1	3.2	2.7	4.4	6,532	9,911
ICHI TB	BUY	18.10	21.00	16	653	1,100	1,182	1,253	7.4	6.0	19.9	18.8	4.1	4.2	5.5	5.9	20.4	22.1	1,202	1,307
ITC TB	BUY	18.60	27.00	45	1,548	2,312	3,217	3,705	39.1	15.2	17.3	15.1	2.3	2.2	4.0	4.6	13.6	15.1	2,840	3,207
KCG TB	BUY	8.80	12.00	36	133	288	334	388	16.3	16.1	14.3	12.4	1.7	1.6	3.2	3.6	12.1	13.1	363	413
M TB	BUY	38.25	47.00	23	977	1,682	1,755	1,896	4.3	8.0	20.1	18.6	2.5	2.4	4.2	4.3	12.6	13.3	1,688	1,845
NSL TB	BUY	21.40	26.00	21	178	316	383	425	21.0	11.0	16.8	15.1	4.2	3.9	5.3	6.1	25.4	26.7	381	425
OSP TB	BUY	20.60	24.50	19	1,716	2,223	2,626	2,789	18.1	6.2	23.6	22.2	3.8	3.7	3.8	4.1	16.2	17.0	2,801	3,048
RBF TB	HOLD	11.90	13.00	9	660	666	837	974	25.7	16.4	28.4	24.4	4.7	4.3	2.1	2.5	16.9	18.4	866	967
SAPPE TB	BUY	84.25	108.00	28	720	1,135	1,335	1,504	17.6	12.7	19.5	17.3	6.7	6.1	3.9	4.3	36.1	37.1	1,286	1,490
SNNP TB	BUY	17.20	22.00	28	458	638	785	885	22.9	12.8	21.0	18.7	5.0	4.7	3.3	3.8	24.4	25.7	783	881
TFG TB	HOLD	3.36	4.00	19	527	(358)	2,097	2,331	nm	11.1	9.9	8.9	1.3	1.2	5.1	5.6	13.4	14.0	1,760	2,330
TU TB	BUY	14.50	17.30	19	1,789	(13,933)	5,043	5,593	nm	10.9	13.4	12.1	1.2	1.1	4.1	4.6	8.7	9.5	5,964	6,612
ZEN TB	BUY	8.75	15.50	77	73	172	200	217	16.0	8.8	13.1	12.1	1.7	1.6	2.3	2.5	13.6	13.4	191	205
Property					**15,980**	**40,793**	**44,578**	**46,090**	**9.3**	**3.4**	**12.9**	**12.5**	**1.4**	**1.3**	**3.3**	**3.4**	**11.4**	**11.0**		
AP TB	BUY	10.60	13.20	25	925	6,043	6,164	6,330	2.0	2.7	5.4	5.3	0.7	0.7	6.6	6.8	14.4	13.5	6,241	6,446
ASW TB	BUY	8.25	9.50	15	206	818	1,121	1,326	37.0	18.4	6.9	5.8	1.1	1.0	6.3	6.8	16.2	17.4	1,125	1,326
AWC TB	BUY	3.82	5.50	44	3,391	1,086	2,771	2,942	155.1	6.2	44.1	41.5	1.3	1.3	0.9	1.0	3.1	3.1	2,562	3,307
BRI TB	BUY	7.50	10.40	39	177	1,331	1,356	1,427	1.9	5.3	4.7	4.5	1.0	0.9	9.6	9.6	22.4	20.9	1,228	1,247
CPN TB	BUY	66.25	82.00	24	8,246	14,988	15,809	16,800	5.5	6.3	18.8	17.7	3.0	2.7	2.0	2.1	16.5	15.9	15,920	17,180
NOBLE TB	REDUCE	3.78	3.70	(2)	144	655	680	760	3.9	11.7	7.6	6.8	0.8	0.7	8.0	8.8	10.3	11.1	688	770
ORI TB	BUY	7.70	11.20	45	531	2,512	2,879	2,956	14.6	2.7	6.6	6.4	0.9	0.9	9.1	9.4	14.6	14.1	3,124	3,329
SC TB	BUY	3.34	4.40	32	396	2,502	2,508	2,660	0.2	6.1	5.6	5.2	0.6	0.5	7.0	7.5	10.5	10.4	2,511	2,708
SIRI TB	HOLD	1.82	1.90	4	842	4,870	4,701	4,691	(3.5)	(0.2)	6.6	6.6	0.6	0.6	8.0	8.1	9.9	9.3	4,875	4,987
SPALI TB	BUY	20.70	24.00	16	1,121	5,989	6,589	6,197	10.0	(6.0)	6.1	6.5	0.7	0.7	7.3	7.0	12.6	11.1	6,712	6,889
Healthcare					**23,856**	**28,415**	**32,004**	**32,683**	**12.6**	**2.1**	**26.9**	**26.3**	**3.9**	**4.2**	**2.0**	**2.1**	**15.2**	**15.4**		
BCH TB	BUY	21.40	26.00	21	1,480	1,395	1,861	2,104	33.4	13.1	28.7	25.4	3.9	3.6	1.4	1.9	14.2	14.8	1,802	2,045
BDMS TB	BUY	29.00	35.00	21	12,782	14,130	15,666	17,045	10.9	8.8	29.4	27.0	4.5	4.2	1.8	2.0	15.7	15.9	15,169	16,353
BH TB	BUY	226.00	300.00	33	4,982	6,762	7,066	7,552	4.5	6.9	25.5	23.8	6.7	6.0	2.3	2.4	28.0	26.6	7,400	7,843
CHG TB	BUY	2.92	3.90	34	891	1,063	1,300	1,488	22.3	14.4	24.7	21.6	4.0	3.6	2.4	2.8	16.8	17.6	1,240	1,384
PR9 TB	BUY	18.80	22.00	17	410	558	603	656	8.2	8.7	24.5	22.5	2.7	2.5	2.0	2.2	11.5	11.7	605	668
PRINC TB	BUY	4.42	9.00	104	467	658	881	0	33.9	(100.0)	19.1	0.0	1.5	0.0	2.1	0.0	7.9	0.0		
RAM TB	BUY	30.00	50.00	67	998	1,528	1,836	2,111	20.2	15.0	19.6	17.1	1.8	1.7	2.6	2.9	9.2	10.1	1,594	1,814
SAFE TB	BUY	18.60	25.00	34	157	202	281	342	39.3	21.8	20.1	16.5	3.0	2.7	1.4	2.0	16.0	17.3	277	329
THG TB	HOLD	43.50	55.00	26	1,022	956	1,207	1,386	26.2	14.8	30.5	26.6	3.4	3.2	2.3	2.6	11.4	12.4	1,019	1,149
VIBHA TB	BUY	1.77	3.20	81	666	1,165	1,303	0	11.9	(100.0)	19.8	0.0	1.5	0.0	3.0	0.0	7.9	0.0	788	851
Tourism					**7,841**	**8,358**	**11,084**	**13,902**	**32.6**	**25.4**	**25.5**	**20.3**	**2.3**	**2.1**	**1.4**	**1.9**	**8.8**	**10.8**		
BEYOND TB	BUY	13.30	22.00	65	107	(149)	151	239	nm	59.1	27.4	17.2	0.6	0.6	1.8	2.9	2.3	3.6	151	239
CENTEL TB	BUY	43.75	50.00	14	1,638	1,190	1,533	1,917	28.8	25.1	38.5	30.8	2.8	2.7	1.0	1.3	7.6	9.0	1,677	2,061
DUSIT TB	BUY	8.90	15.00	69	210	(530)	53	1,097	nm	1,952.1	141.5	6.9	2.0	1.6	0.5	10.2	1.5	25.9	53	1,097
ERW TB	BUY	4.78	6.30	32	601	688	746	861	8.4	15.4	31.3	27.2	2.9	2.7	1.3	1.5	10.4	10.4	809	918
MINT TB	BUY	32.00	44.00	38	5,032	7,132	8,294	9,262	16.3	11.7	20.9	18.7	2.5	2.3	1.6	1.8	11.5	13.0	7,992	9,236
SHR TB	BUY	2.54	4.00	57	253	26	307	525	1,083.5	70.8	29.7	17.4	0.6	0.5	1.3	2.3	1.9	3.2	268	484

		-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		------ P/E ------		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) -	
		Current	Target	*side*	*Cap*	23E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E
28/2/2024	Rec	*(THB)*	*(THB)*	*(%)*	*(USD m)*	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
SET Index		**1,382**	**1,520**	**10**	473,204						17.3	15.8								
Automotive					**992**	**4,665**	**5,122**	**5,620**	**9.8**	**9.7**	**7.0**	**6.4**	**0.8**	**0.7**	**6.2**	**6.8**	**11.3**	**11.7**		
AH TB	BUY	24.10	45.00	*87*	237	1,785	1,934	2,089	8.3	8.0	4.4	4.1	0.7	0.6	6.8	7.3	16.5	15.9	1,875	1,983
IRC TB	HOLD	13.60	15.00	*10*	72	160	166	205	3.9	23.2	15.7	12.8	0.7	0.6	3.2	3.9	4.2	5.0	166	205
SAT TB	BUY	18.90	23.00	*22*	223	979	1,066	1,110	8.9	4.1	7.5	7.2	0.9	0.9	8.6	8.9	12.5	12.4	1,021	1,079
STANLY TB	BUY	216.00	240.00	*11*	459	1,742	1,955	2,216	12.3	13.3	8.5	7.5	0.8	0.7	5.3	6.0	9.2	10.2	1,849	2,006
Transportation					**28,775**	**14,260**	**28,159**	**37,896**	**97.5**	**34.6**	**36.8**	**27.4**	**4.6**	**4.1**	**1.2**	**1.6**	**13.1**	**15.8**		
AAV TB	BUY	2.32	2.80	*21*	827	(196)	1,441	1,770	nm	22.8	20.7	16.8	3.3	2.9	1.9	2.4	17.1	18.2	1,455	1,827
AOT TB	BUY	63.75	75.00	*18*	25,258	9,247	19,480	27,869	110.7	43.1	46.8	32.7	7.0	6.1	0.9	1.4	16.2	20.0	22,003	28,378
BA TB	BUY	15.70	22.00	*40*	914	1,852	2,342	2,502	26.5	6.8	14.1	13.2	1.7	1.6	4.3	4.6	12.5	12.6	2,036	2,273
PSL TB	BUY	8.65	10.30	*19*	374	661	1,121	1,404	69.4	25.3	12.0	9.6	0.8	0.8	4.2	5.2	6.9	8.5	1,003	1,502
SAV TB	BUY	17.30	26.00	*50*	307	287	545	696	89.6	27.7	20.3	15.9	7.0	5.3	3.0	3.8	36.9	37.9	503	646
SJWD TB	BUY	15.10	21.50	*42*	758	772	1,182	1,299	53.1	9.9	23.1	21.0	1.2	1.2	1.7	1.9	5.2	5.6	1,215	1,384
TTA TB	BUY	6.65	8.00	*20*	336	1,636	2,048	2,356	25.2	15.1	5.9	5.1	0.4	0.4	2.0	2.3	7.7	8.3	2,010	2,280
ICT					**528**	**1,493**	**1,748**	**2,027**	**17.1**	**15.9**	**10.9**	**9.4**	**1.3**	**1.2**	**5.0**	**5.7**	**11.9**	**13.2**		
GABLE TB	BUY	4.38	6.80	*55*	85	252	317	367	25.8	15.9	9.7	8.4	1.4	1.4	5.2	6.0	14.7	17.3	306	345
ILINK TB	BUY	7.65	9.50	*24*	115	532	502	552	(5.6)	10.0	8.3	7.5	1.0	0.9	5.0	5.2	12.0	12.6	502	552
ITEL TB	BUY	2.34	4.00	*71*	90	275	319	361	16.1	12.9	10.2	9.0	0.8	0.7	2.9	3.3	8.0	8.6	323	364
SYNEX TB	BUY	10.10	13.00	*29*	237	435	610	747	40.3	22.5	14.0	11.5	1.9	1.8	5.6	6.8	13.8	16.0	568	659
Construction services					**1,221**	**1,681**	**2,117**	**2,286**	**25.9**	**8.0**	**20.8**	**19.3**	**1.5**	**1.5**	**2.0**	**2.2**	**7.5**	**7.8**		
CK TB	BUY	23.70	26.00	*10*	1,113	1,436	1,862	2,019	29.7	8.4	21.6	19.9	1.5	1.5	1.9	2.0	7.3	7.6	1,940	2,117
PYLON TB	HOLD	2.56	2.70	*5*	53	94	97	103	3.1	6.1	19.7	18.6	1.8	1.7	4.1	4.3	9.1	9.5	67	124
SEAFCO TB	BUY	2.66	3.80	*43*	55	151	157	164	4.1	4.4	12.5	12.0	1.2	1.1	4.0	4.2	9.6	9.6	113	156
Energy & Utilities					**50,064**	**144,409**	**141,102**	**148,689**	**(2.3)**	**5.4**	**12.8**	**12.1**	**1.4**	**1.3**	**3.9**	**4.0**	**11.3**	**11.1**		
BCP TB	BUY	43.50	42.70	*(2)*	1,740	7,592	7,567	7,304	(0.3)	(3.5)	7.9	8.2	0.8	0.8	3.2	3.0	10.7	9.6	10,552	11,250
BCPG TB	BUY	8.00	15.10	*89*	665	1,731	1,986	2,172	14.7	9.4	11.7	10.7	0.7	0.7	3.4	3.7	6.5	6.8	2,103	1,624
BGRIM TB	BUY	26.00	37.00	*42*	1,880	2,210	2,222	3,174	0.6	42.8	30.5	21.4	1.8	1.7	1.5	2.1	6.0	8.3	2,502	2,802
GPSC TB	BUY	52.00	59.00	*13*	4,067	3,861	4,938	6,866	27.9	39.0	29.7	21.4	1.4	1.3	2.9	2.9	4.6	6.3	5,497	6,724
GULF TB	BUY	43.75	54.00	*23*	14,237	16,381	18,824	23,694	14.9	25.9	27.3	21.7	3.9	3.5	1.8	2.3	15.0	17.2	18,470	21,301
OR TB	HOLD	18.50	20.00	*8*	6,157	12,869	12,859	14,035	(0.1)	9.1	17.3	15.8	1.9	1.8	2.6	2.8	11.3	11.5	12,380	13,193
PTTEP TB	BUY	151.50	179.00	*18*	16,681	77,686	75,473	67,579	(2.8)	(10.5)	8.0	8.9	1.0	1.0	6.3	5.6	13.6	11.1	70,863	66,028
SPRC TB	BUY	9.20	11.70	*27*	1,106	3,307	4,152	5,065	25.5	22.0	9.6	7.9	0.9	0.9	5.2	6.3	9.9	11.3	4,571	4,848
TOP TB	BUY	57.00	56.80	*(0)*	3,531	18,771	13,080	18,800	(30.3)	43.7	9.7	6.8	0.7	0.7	5.2	7.4	7.8	10.6	15,443	22,346
Packaging					**3,582**	**5,495**	**7,218**	**8,412**	**31.3**	**16.5**	**17.9**	**15.4**	**1.5**	**1.4**	**0.7**	**0.8**	**8.8**	**9.6**		
PJW TB	BUY	3.30	5.90	*79*	57	145	200	244	37.6	22.2	10.2	8.4	1.5	1.4	3.9	4.8	15.1	17.6	200	244
SCGP TB	BUY	29.00	48.00	*66*	3,453	5,169	6,794	7,918	31.4	16.5	18.3	15.7	1.5	1.4	0.6	0.7	8.5	9.3	6,342	7,361
SFLEX TB	BUY	3.28	5.60	*71*	72	181	224	250	23.4	11.6	12.0	10.8	2.6	2.6	3.3	3.7	22.1	24.2	228	248
Electronics					**25,968**	**21,025**	**25,774**	**29,837**	**22.6**	**15.8**	**36.3**	**31.4**	**7.5**	**6.6**	**1.0**	**1.1**	**22.2**	**22.4**		
DELTA TB	REDUCE	69.00	70.00	*1*	23,871	17,201	21,416	24,780	24.5	15.7	40.2	34.7	10.2	8.7	0.7	0.9	28.2	27.1	20,654	23,882
HANA TB	BUY	36.00	60.00	*67*	884	2,254	2,322	2,658	3.0	14.5	13.7	12.0	1.2	1.2	3.3	3.8	8.9	9.8	2,464	2,812
KCE TB	HOLD	37.00	43.00	*16*	1,213	1,569	2,037	2,400	29.8	17.8	21.5	18.2	3.1	3.0	3.5	4.1	14.6	16.6	2,162	2,408
Professional Services					**1,108**	**654**	**891**	**1,048**	**36.3**	**17.6**	**44.8**	**38.1**	**12.1**	**11.0**	**1.0**	**1.1**	**29.3**	**30.2**		
SISB TB	BUY	42.50	42.00	*(1)*	1,108	654	891	1,048	36.3	17.6	44.8	38.1	12.1	11.0	1.0	1.1	29.3	30.2	895	1,153
Construct					**1,097**	**2,546**	**2,606**	**2,696**	**2.4**	**3.4**	**13.4**	**12.6**	**1.5**	**1.4**	**3.6**	**3.8**	**11.5**	**11.5**		
EPG TB	BUY	7.15	11.00	*54*	555	1,232	1,486	1,581	20.6	6.4	13.5	12.7	1.6	1.5	4.5	4.7	12.2	12.3	1,461	1,572
SCGD TB	BUY	7.90	12.00	*52*	362	775	1,327	1,474	71.3	11.1	9.8	8.8	0.6	0.6	3.1	3.4	6.6	6.9	1,443	1,501
STEC TB	HOLD	10.40	10.00	*(4)*	440	554	605	708	9.4	17.0	26.2	22.4	0.8	0.8	1.5	1.8	3.3	3.7	623	733
TOA TB	BUY	19.50	29.50	*51*	1,097	2,546	2,606	2,696	2.4	3.4	15.2	14.7	2.6	2.4	3.3	3.4	17.7	16.8	2,751	2,978
Agribusiness					**407**	**1,356**	**1,482**	**1,592**	**9.3**	**7.4**	**9.9**	**9.2**	**0.8**	**0.7**	**2.5**	**2.7**	**8.2**	**8.3**		
GFPT TB	BUY	11.70	14.20	*21*	407	1,356	1,482	1,592	9.3	7.4	9.9	9.2	0.8	0.7	2.5	2.7	8.2	8.3	1,506	1,661
MAI					**1,043**	**1,226**	**1,593**	**1,776**	**29.9**	**11.5**	**23.6**	**21.2**	**4.8**	**4.4**	**2.3**	**2.0**	**21.7**	**21.5**		
FSMART TB	BUY	6.65	15.00	*126*	139	425	478	500	12.6	4.6	10.8	10.4	3.8	3.5	6.9	7.2	36.9	35.2		
GFC TB	HOLD	10.70	12.00	*12*	65	77	105	130	36.6	24.4	22.5	18.1	2.4	2.3	2.0	2.7	11.1	13.0	104	132
JPARK TB	HOLD	6.55	7.20	*10*	73	70	102	135	44.7	32.7	25.8	19.4	3.3	2.8	1.1	1.6	13.8	15.5	102	135
MASTER TB	BUY	75.25	82.00	*9*	551	416	621	685	49.2	10.3	32.0	29.0	5.8	5.2	0.9	0.0	19.4	18.9	562	656
TACC TB	BUY	4.78	7.80	*63*	80	209	240	267	15.0	11.1	12.1	10.9	3.7	3.6	7.4	8.3	31.0	33.3	240	267
TRP TB	BUY	14.00	2.40	*(83)*	136	30	47	59	60.8	24.4	176.9	142.2	16.5	15.8	0.3	0.4	12.8	11.3		