		-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		------ P/E ------		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) -	
		Current	Target	side	Cap	23E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E
21/2/2024	Rec	(THB)	(THB)	(%)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
SET Index		**1,394**	**1,520**	**9**	479,623						17.4	15.9								
Coverage					**278,355**	**533,032**	**625,196**	**685,298**	**17.3**	**9.6**	**15.9**	**14.5**	**1.6**	**1.5**	**2.9**	**3.1**	**10.2**	**10.6**		
CoveragexEngergy					**227,024**	**388,623**	**484,094**	**536,609**	**24.6**	**10.8**	**16.8**	**15.1**	**1.6**	**1.5**	**2.6**	**2.9**	**10.0**	**10.5**		
CoveragexBank					**237,310**	**337,643**	**428,083**	**478,059**	**26.8**	**11.7**	**19.8**	**17.8**	**2.2**	**2.1**	**2.4**	**2.6**	**11.3**	**11.9**		
Banks					**41,045**	**195,389**	**197,113**	**207,238**	**0.9**	**5.1**	**9.0**	**8.5**	**0.9**	**0.8**	**4.4**	**4.6**	**9.8**	**9.8**		
BBL TB	BUY	143.50	191.00	33	7,641	41,635	42,037	43,779	1.0	4.1	6.5	6.3	0.5	0.5	4.5	4.7	7.7	7.6	44,444	45,927
KBANK TB	HOLD	124.00	140.00	13	8,195	42,405	44,510	48,574	5.0	9.1	6.7	6.2	0.5	0.5	4.2	4.6	8.1	8.4	44,693	48,558
KKP TB	HOLD	49.50	50.60	2	1,169	5,443	5,798	6,165	6.5	6.3	7.2	6.8	0.7	0.6	7.1	7.6	9.3	9.4	5,617	6,426
KTB TB	HOLD	16.30	19.90	22	6,355	36,616	37,621	38,760	2.7	3.0	6.1	5.9	0.5	0.5	4.8	4.9	9.0	8.7	40,718	41,823
SCB TB	BUY	111.00	118.00	6	10,426	43,523	44,063	46,398	1.2	5.3	8.5	8.1	0.8	0.7	7.0	7.2	9.0	9.1	44,880	47,852
TISCO TB	HOLD	100.00	97.00	(3)	2,233	7,303	6,732	6,785	(7.8)	0.8	11.9	11.8	1.9	1.8	8.0	8.0	15.7	15.6	7,120	7,261
TTB TB	BUY	1.86	2.19	18	5,026	18,463	16,351	16,777	(11.4)	2.6	11.0	10.7	0.8	0.7	5.1	5.3	7.0	7.0	19,898	20,968
Diversified financials					**12,154**	**28,041**	**31,612**	**36,444**	**12.7**	**15.3**	**13.8**	**12.0**	**1.8**	**1.6**	**2.3**	**2.6**	**13.6**	**14.3**		
AEONTS TB	HOLD	151.00	169.00	12	1,053	3,113	3,360	3,578	7.9	6.5	11.2	10.5	1.4	1.3	4.1	4.6	13.2	13.1	2,989	3,453
BAM TB	HOLD	8.05	8.75	9	726	1,499	1,779	1,899	18.7	6.8	14.6	13.7	0.6	0.6	4.6	4.7	4.1	4.3	2,007	2,276
CHAYO TB	HOLD	5.30	5.70	8	168	368	382	439	3.9	15.0	15.5	13.5	1.6	1.4	1.0	1.1	10.7	10.9	426	425
JMT TB	HOLD	22.90	25.70	12	932	2,011	2,400	2,820	19.3	17.5	13.9	11.9	1.3	1.2	5.7	6.8	9.0	10.5	2,348	2,815
KTC TB	HOLD	43.75	49.00	12	3,147	7,295	7,912	8,629	8.5	9.1	14.3	13.1	2.8	2.4	2.6	2.8	20.7	19.9	7,915	8,608
MTC TB	HOLD	46.00	43.00	(7)	2,720	4,906	5,796	7,420	18.1	28.0	16.8	13.1	2.6	2.2	0.5	0.7	16.8	18.3	5,913	7,232
SAWAD TB	HOLD	41.50	45.00	8	1,590	5,032	5,350	6,034	6.3	12.8	10.7	9.4	1.8	1.7	4.7	5.3	18.0	18.4	5,621	6,380
TIDLOR TB	BUY	23.20	28.00	21	1,818	3,817	4,632	5,623	21.4	21.4	14.1	11.6	2.0	1.8	1.4	1.7	15.2	16.2	4,664	5,701
Commerce					**40,749**	**50,411**	**58,150**	**67,438**	**15.4**	**16.0**	**25.1**	**21.7**	**2.5**	**2.4**	**2.2**	**2.6**	**10.2**	**11.3**		
COM7 TB	BUY	21.90	30.00	37	1,457	3,126	3,475	3,745	11.1	7.8	15.0	13.9	5.9	5.3	4.8	5.4	41.7	40.3	3,475	3,983
CPALL TB	BUY	57.00	77.00	35	14,283	17,263	20,089	24,313	16.4	21.0	25.5	21.1	4.7	4.2	2.0	2.4	17.5	19.3	20,668	23,871
CPAXT TB	BUY	34.25	36.00	5	10,108	8,777	10,623	12,461	21.0	17.3	34.1	29.1	1.2	1.2	2.1	2.4	3.6	4.2	10,725	12,424
CRC TB	BUY	34.00	48.00	41	5,720	8,194	9,550	11,061	16.6	15.8	21.5	18.5	2.7	2.5	1.9	2.2	13.4	14.1	9,246	10,732
DOHOME TB	BUY	11.90	12.30	3	1,025	519	975	1,255	87.7	28.8	37.7	29.3	2.8	2.6	0.3	0.8	7.7	9.3	963	1,257
GLOBAL TB	BUY	17.00	17.70	4	2,372	2,671	2,956	3,327	10.7	12.5	28.8	25.6	3.4	3.2	1.4	1.6	12.3	13.0	3,044	3,447
HMPRO TB	BUY	10.90	13.60	25	3,999	6,345	6,789	7,212	7.0	6.2	21.1	19.9	5.3	5.1	3.8	4.0	26.0	26.2	7,112	7,734
ILM TB	BUY	21.40	26.70	25	301	694	771	836	11.1	8.4	14.0	12.9	1.7	1.7	4.3	4.8	12.7	13.1	813	917
MEGA TB	BUY	40.25	56.00	39	979	2,429	2,442	2,596	0.5	6.3	14.4	13.5	3.7	3.7	3.8	4.1	26.4	27.4	2,511	2,676
MOSHI TB	BUY	54.75	66.00	21	504	391	480	632	22.7	31.7	37.6	28.6	8.3	7.1	1.3	1.6	23.6	26.9	516	659
Food & Beverage					**17,063**	**(18,448)**	**31,198**	**37,816**	**(269.1)**	**21.2**	**19.5**	**16.1**	**1.4**	**1.4**	**3.5**	**3.9**	**7.2**	**8.6**		
BTG TB	HOLD	21.20	23.00	8	1,144	(1,275)	2,121	2,417	nm	14.0	20.0	17.5	1.4	1.4	3.8	4.1	7.5	8.2	1,890	2,520
CBG TB	BUY	71.75	87.00	21	2,001	1,924	2,828	2,925	46.9	3.4	25.4	24.5	5.4	4.9	2.0	2.0	22.9	21.0	2,599	2,939
CPF TB	HOLD	18.70	20.00	7	4,300	(15,207)	6,513	10,623	nm	63.1	24.7	15.2	0.7	0.7	3.1	3.3	2.7	4.4	6,533	9,927
ICHI TB	BUY	17.10	19.00	11	620	1,064	1,093	1,144	2.7	4.7	20.3	19.4	3.6	3.6	4.9	5.1	17.7	18.5	1,195	1,298
ITC TB	BUY	19.10	27.00	41	1,598	2,312	3,217	3,705	39.1	15.2	17.8	15.5	2.4	2.3	3.9	4.5	13.6	15.1	2,883	3,277
KCG TB	BUY	8.40	12.00	43	128	288	334	388	16.3	16.1	13.7	11.8	1.6	1.5	3.3	3.8	12.1	13.1	362	413
M TB	BUY	37.00	47.00	27	950	1,568	1,755	1,895	11.9	8.0	19.4	18.0	2.4	2.4	4.4	4.7	12.7	13.5	1,718	1,861
NSL TB	BUY	20.90	26.00	24	175	316	383	425	21.0	11.0	16.4	14.8	4.1	3.8	5.4	6.2	25.4	26.7	381	425
OSP TB	BUY	20.90	24.50	17	1,751	2,223	2,626	2,789	18.1	6.2	23.9	22.5	3.8	3.8	3.8	4.0	16.2	17.0	2,801	3,048
RBF TB	HOLD	12.20	14.00	15	681	685	870	976	27.0	12.2	28.1	25.0	4.9	4.6	2.2	2.4	18.3	19.0	875	973
SAPPE TB	BUY	83.00	108.00	30	714	1,135	1,335	1,504	17.6	12.7	19.2	17.0	6.6	6.0	3.9	4.4	36.1	37.1	1,293	1,499
SNNP TB	BUY	17.30	22.00	27	463	638	785	885	22.9	12.8	21.2	18.8	5.0	4.7	3.3	3.7	24.4	25.7	788	890
TFG TB	HOLD	3.46	4.00	16	546	(358)	2,097	2,331	nm	11.1	10.2	9.2	1.3	1.2	4.9	5.5	13.4	14.0	2,006	2,486
TU TB	BUY	15.00	17.30	15	1,919	(13,933)	5,043	5,593	nm	10.9	13.8	12.5	1.2	1.2	4.0	4.4	8.7	9.5	5,955	6,602
ZEN TB	BUY	8.60	15.50	80	72	172	200	217	16.0	8.8	12.9	11.9	1.7	1.5	2.3	2.5	13.6	13.4	198	210
Property					**16,217**	**40,802**	**44,586**	**46,102**	**9.3**	**3.4**	**13.0**	**12.6**	**1.4**	**1.3**	**3.3**	**3.3**	**11.4**	**11.0**		
AP TB	BUY	10.80	13.20	22	948	6,043	6,164	6,330	2.0	2.7	5.5	5.4	0.8	0.7	6.5	6.7	14.4	13.5	6,271	6,467
ASW TB	BUY	8.40	9.50	13	211	793	1,121	1,326	41.3	18.4	7.0	5.9	1.1	1.0	6.2	6.7	17.0	18.2	1,125	1,326
AWC TB	BUY	3.96	5.50	39	3,535	1,086	2,771	2,942	155.1	6.2	45.7	43.1	1.4	1.3	0.9	0.9	3.1	3.1	2,562	3,307
BRI TB	BUY	7.65	10.40	36	182	1,331	1,356	1,427	1.9	5.3	4.8	4.6	1.0	0.9	9.4	9.4	22.4	20.9	1,228	1,247
CPN TB	BUY	66.00	82.00	24	8,263	14,988	15,809	16,800	5.5	6.3	18.7	17.6	2.9	2.7	2.0	2.1	16.5	15.9	15,828	17,047
NOBLE TB	REDUCE	3.80	3.70	(3)	145	720	688	770	(4.5)	12.0	7.6	6.8	0.8	0.7	6.6	7.4	10.4	11.1	688	770
ORI TB	BUY	7.95	11.20	41	552	2,512	2,879	2,956	14.6	2.7	6.8	6.6	1.0	0.9	8.9	9.1	14.6	14.1	3,124	3,329
SC TB	BUY	3.44	4.40	28	410	2,371	2,508	2,660	5.8	6.1	5.7	5.4	0.6	0.6	7.2	7.2	10.5	10.5	2,516	2,732
SIRI TB	HOLD	1.80	1.90	6	838	4,969	4,702	4,693	(5.4)	(0.2)	6.6	6.6	0.6	0.7	8.1	8.1	9.8	9.7	4,875	4,987
SPALI TB	BUY	20.80	24.00	15	1,133	5,989	6,589	6,197	10.0	(6.0)	6.2	6.6	0.8	0.7	7.2	7.0	12.6	11.1	6,684	6,975
Healthcare					**24,276**	**28,426**	**32,005**	**32,678**	**12.6**	**2.1**	**27.2**	**26.6**	**4.0**	**4.2**	**2.0**	**2.1**	**15.1**	**15.4**		
BCH TB	BUY	22.00	26.00	18	1,530	1,395	1,861	2,104	33.4	13.1	29.5	26.1	4.0	3.7	1.4	1.9	14.2	14.8	1,802	2,045
BDMS TB	BUY	28.50	35.00	23	12,634	14,130	15,666	17,045	10.9	8.8	28.9	26.6	4.4	4.1	1.9	2.1	15.7	15.9	15,027	16,239
BH TB	BUY	242.00	300.00	24	5,366	6,762	7,066	7,552	4.5	6.9	27.3	25.5	7.2	6.4	2.1	2.2	28.0	26.6	7,381	7,844
CHG TB	BUY	2.96	3.90	32	908	1,063	1,300	1,488	22.3	14.4	25.0	21.9	4.0	3.7	2.4	2.7	16.8	17.6	1,238	1,411
PR9 TB	BUY	18.60	22.00	18	408	558	603	656	8.2	8.7	24.2	22.3	2.7	2.5	2.1	2.2	11.5	11.7	597	653
PRINC TB	BUY	4.40	9.00	105	467	658	881	0	33.9	(100.0)	19.0	0.0	1.5	0.0	2.1	0.0	7.9	0.0		
RAM TB	BUY	31.00	50.00	61	1,038	1,528	1,836	2,111	20.2	15.0	20.3	17.6	1.8	1.7	2.5	2.8	9.2	10.1	1,594	1,814
SAFE TB	BUY	18.10	25.00	38	153	212	281	338	32.6	20.1	19.6	16.3	2.6	2.4	1.5	2.0	14.0	15.2		
THG TB	HOLD	46.25	55.00	19	1,093	956	1,207	1,386	26.2	14.8	32.5	28.3	3.6	3.4	2.2	2.5	11.4	12.4	1,019	1,149
VIBHA TB	BUY	1.79	3.20	79	678	1,165	1,303	0	11.9	(100.0)	20.0	0.0	1.6	0.0	3.0	0.0	7.9	0.0	788	851
Tourism					**7,560**	**8,358**	**11,084**	**13,902**	**32.6**	**25.4**	**24.5**	**19.5**	**2.2**	**2.0**	**1.5**	**2.0**	**8.8**	**10.8**		
BEYOND TB	BUY	13.10	22.00	68	106	(149)	151	239	nm	59.1	27.0	17.0	0.6	0.6	1.9	2.9	2.3	3.6	151	239
CENTEL TB	BUY	42.75	50.00	17	1,610	1,190	1,533	1,917	28.8	25.1	37.7	30.1	2.8	2.6	1.1	1.3	7.6	9.0	1,636	2,006
DUSIT TB	BUY	8.60	15.00	74	204	(530)	53	1,097	nm	1,952.1	136.7	6.7	2.0	1.5	0.5	10.5	1.5	25.9	53	1,097
ERW TB	BUY	4.76	6.30	32	602	688	746	861	8.4	15.4	31.2	27.1	2.9	2.7	1.3	1.5	10.4	10.4	810	924
MINT TB	BUY	30.75	44.00	43	4,800	7,132	8,294	9,262	16.3	11.7	20.1	18.0	2.4	2.2	1.7	1.9	11.5	13.0	7,992	9,236
SHR TB	BUY	2.38	4.00	68	239	26	307	525	1,083.5	70.8	27.8	16.3	0.5	0.5	1.4	2.5	1.9	3.2	230	537

		-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		------ P/E ------		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) -	
		Current	Target	*side*	*Cap*	23E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E
21/2/2024	Rec	*(THB)*	*(THB)*	*(%)*	*(USD m)*	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
SET Index		**1,394**	**1,520**	***9***	479,623						17.4	15.9								
Automotive					**1,007**	**4,684**	**5,122**	**5,620**	**9.3**	**9.7**	**7.0**	**6.4**	**0.8**	**0.7**	**6.2**	**6.8**	**11.3**	**11.7**		
AH TB	BUY	24.20	45.00	*86*	240	1,785	1,934	2,089	8.3	8.0	4.4	4.1	0.7	0.6	6.8	7.3	16.5	15.9	1,875	1,983
IRC TB	HOLD	13.50	15.00	*11*	72	160	166	205	3.9	23.2	15.6	12.7	0.6	0.6	3.2	3.9	4.2	5.0	166	205
SAT TB	BUY	18.40	23.00	*25*	218	997	1,066	1,110	6.9	4.1	7.3	7.0	0.9	0.9	8.8	9.2	12.5	12.4	1,047	1,112
STANLY TB	BUY	223.00	240.00	*8*	477	1,742	1,955	2,216	12.3	13.3	8.7	7.7	0.8	0.8	5.1	5.8	9.2	10.2	1,849	2,006
Transportation					**28,774**	**14,260**	**28,159**	**37,896**	**97.5**	**34.6**	**36.6**	**27.2**	**4.5**	**4.1**	**1.2**	**1.6**	**13.1**	**15.8**		
AAV TB	BUY	2.22	2.80	*26*	796	(196)	1,441	1,770	nm	22.8	19.8	16.1	3.1	2.8	2.0	2.5	17.1	18.2	1,474	1,988
AOT TB	BUY	63.50	75.00	*18*	25,305	9,247	19,480	27,869	110.7	43.1	46.6	32.6	7.0	6.1	0.9	1.4	16.2	20.0	22,003	28,378
BA TB	BUY	15.30	22.00	*44*	896	1,852	2,342	2,502	26.5	6.8	13.7	12.8	1.7	1.6	4.4	4.7	12.5	12.6	2,047	2,321
PSL TB	BUY	8.75	10.30	*18*	381	661	1,121	1,404	69.4	25.3	12.2	9.7	0.8	0.8	4.1	5.1	6.9	8.5	1,003	1,502
SAV TB	BUY	16.00	26.00	*63*	286	287	545	696	89.6	27.7	18.8	14.7	6.5	4.9	3.2	4.1	36.9	37.9	545	696
SJWD TB	BUY	15.30	21.50	*41*	773	772	1,182	1,299	53.1	9.9	23.4	21.3	1.2	1.2	1.7	1.9	5.2	5.6	1,215	1,384
TTA TB	BUY	6.65	8.00	*20*	338	1,636	2,048	2,356	25.2	15.1	5.9	5.1	0.4	0.4	2.0	2.3	7.7	8.3	2,010	2,280
ICT					**533**	**1,490**	**1,756**	**2,024**	**17.8**	**15.3**	**10.9**	**9.4**	**1.3**	**1.2**	**4.9**	**5.7**	**12.0**	**13.2**		
GABLE TB	BUY	4.18	6.80	*63*	82	258	316	366	22.6	15.6	9.2	8.0	1.3	1.3	5.4	6.3	14.2	16.6	305	344
ILINK TB	BUY	7.70	9.50	*23*	117	528	509	551	(3.7)	8.4	8.2	7.6	1.0	1.0	5.0	5.2	12.8	13.2	509	551
ITEL TB	BUY	2.36	4.00	*69*	91	269	321	360	19.3	12.1	10.2	9.1	0.8	0.7	2.9	3.3	8.0	8.5	324	359
SYNEX TB	BUY	10.30	13.00	*26*	243	435	610	747	40.3	22.5	14.3	11.7	1.9	1.8	5.5	6.6	13.8	16.0	588	680
Construction services					**1,216**	**1,680**	**2,117**	**2,286**	**26.0**	**8.0**	**20.6**	**19.1**	**1.5**	**1.5**	**2.1**	**2.2**	**7.5**	**7.8**		
CK TB	BUY	23.50	26.00	*11*	1,110	1,436	1,862	2,019	29.7	8.4	21.4	19.7	1.5	1.5	1.9	2.0	7.3	7.6	1,940	2,117
PYLON TB	HOLD	2.52	2.70	*7*	53	94	97	103	3.1	6.1	19.4	18.3	1.7	1.7	4.1	4.4	9.1	9.5	67	124
SEAFCO TB	BUY	2.58	3.80	*47*	53	150	157	164	4.5	4.4	12.2	11.6	1.2	1.1	4.1	4.3	10.1	10.0	121	159
Energy & Utilities					**51,331**	**144,409**	**141,102**	**148,689**	**(2.3)**	**5.4**	**13.0**	**12.4**	**1.4**	**1.3**	**3.8**	**3.9**	**11.3**	**11.1**		
BCP TB	BUY	43.50	42.70	*(2)*	1,750	7,592	7,567	7,304	(0.3)	(3.5)	7.9	8.2	0.8	0.8	3.2	3.0	10.7	9.6	10,147	10,651
BCPG TB	BUY	8.15	15.10	*85*	681	1,731	1,986	2,172	14.7	9.4	11.9	10.9	0.8	0.7	3.3	3.7	6.5	6.8	2,103	1,624
BGRIM TB	BUY	27.75	37.00	*33*	2,018	2,210	2,222	3,174	0.6	42.8	32.6	22.8	1.9	1.9	1.4	2.0	6.0	8.3	2,502	2,802
GPSC TB	BUY	53.25	59.00	*11*	4,188	3,861	4,938	6,866	27.9	39.0	30.4	21.9	1.4	1.4	2.8	2.8	4.6	6.3	5,513	6,743
GULF TB	BUY	44.75	54.00	*21*	14,646	16,381	18,824	23,694	14.9	25.9	27.9	22.2	4.0	3.6	1.8	2.3	15.0	17.2	18,470	21,301
OR TB	HOLD	18.70	20.00	*7*	6,260	12,869	12,859	14,035	(0.1)	9.1	17.5	16.0	1.9	1.8	2.6	2.8	11.3	11.5	12,427	13,261
PTTEP TB	BUY	154.00	179.00	*16*	17,054	77,686	75,473	67,579	(2.8)	(10.5)	8.1	9.0	1.1	1.0	6.2	5.5	13.6	11.1	70,863	66,028
SPRC TB	BUY	9.00	11.70	*30*	1,089	3,307	4,152	5,065	25.5	22.0	9.4	7.7	0.9	0.8	5.3	6.5	9.9	11.3	4,550	5,253
TOP TB	BUY	58.50	56.80	*(3)*	3,645	18,771	13,080	18,800	(30.3)	43.7	10.0	7.0	0.8	0.7	5.1	7.2	7.8	10.6	15,390	22,303
Packaging					**3,634**	**5,497**	**7,222**	**8,416**	**31.4**	**16.5**	**18.1**	**15.5**	**1.5**	**1.5**	**0.7**	**0.8**	**8.8**	**9.6**		
PJW TB	BUY	3.30	5.90	*79*	57	145	200	244	37.6	22.2	10.2	8.4	1.5	1.4	3.9	4.8	15.1	17.6	200	244
SCGP TB	BUY	29.25	48.00	*64*	3,503	5,169	6,794	7,918	31.4	16.5	18.5	15.9	1.5	1.4	0.6	0.7	8.5	9.3	6,342	7,361
SFLEX TB	BUY	3.38	5.60	*66*	75	183	228	253	24.7	10.9	12.1	10.9	2.5	2.3	2.5	2.7	20.9	21.7	234	258
Electronics					**28,428**	**21,025**	**25,774**	**29,837**	**22.6**	**15.8**	**39.5**	**34.2**	**8.1**	**7.2**	**0.9**	**1.0**	**22.2**	**22.4**		
DELTA TB	REDUCE	75.00	70.00	*(7)*	26,097	17,201	21,416	24,780	24.5	15.7	43.7	37.8	11.1	9.5	0.7	0.8	28.2	27.1	20,654	23,882
HANA TB	BUY	43.00	60.00	*40*	1,062	2,254	2,322	2,658	3.0	14.5	16.4	14.3	1.4	1.4	2.7	3.1	8.9	9.8	2,581	3,000
KCE TB	HOLD	38.50	43.00	*12*	1,270	1,569	2,037	2,400	29.8	17.8	22.3	19.0	3.2	3.1	3.4	4.0	14.6	16.6	2,152	2,407
Professional Services					**1,016**	**650**	**892**	**1,047**	**37.2**	**17.4**	**40.8**	**34.8**	**11.3**	**10.2**	**1.0**	**1.1**	**30.3**	**30.8**		
SISB TB	BUY	38.75	42.00	*8*	1,016	650	892	1,047	37.2	17.4	40.8	34.8	11.3	10.2	1.0	1.1	30.3	30.8	886	1,140
Construct					**1,228**	**2,546**	**2,606**	**2,696**	**2.4**	**3.4**	**14.6**	**13.8**	**1.6**	**1.5**	**3.3**	**3.5**	**11.5**	**11.5**		
EPG TB	BUY	7.45	11.00	*48*	582	1,232	1,486	1,581	20.6	6.4	14.0	13.2	1.7	1.6	4.3	4.5	12.2	12.3	1,473	1,591
SCGD TB	BUY	8.60	12.00	*40*	396	775	1,327	1,474	71.3	11.1	10.7	9.6	0.7	0.7	2.8	3.1	6.6	6.9	1,443	1,501
STEC TB	HOLD	10.00	10.00	*0*	425	554	605	708	9.4	17.0	25.2	21.5	0.8	0.8	1.6	1.9	3.3	3.7	633	745
TOA TB	BUY	21.70	29.50	*36*	1,228	2,546	2,606	2,696	2.4	3.4	16.9	16.3	2.9	2.6	3.0	3.1	17.7	16.8	2,751	2,978
Agribusiness					**420**	**1,356**	**1,482**	**1,592**	**9.3**	**7.4**	**10.2**	**9.5**	**0.8**	**0.8**	**2.5**	**2.6**	**8.2**	**8.3**		
GFPT TB	BUY	12.00	14.20	*18*	420	1,356	1,482	1,592	9.3	7.4	10.2	9.5	0.8	0.8	2.5	2.6	8.2	8.3	1,506	1,661
MAI					**1,002**	**1,177**	**1,507**	**1,697**	**28.1**	**12.6**	**23.8**	**21.2**	**4.8**	**4.4**	**2.6**	**2.1**	**21.2**	**21.5**		
FSMART TB	BUY	6.70	15.00	*124*	141	425	478	500	12.6	4.6	10.9	10.5	3.9	3.5	6.9	7.2	36.9	35.2		
GFC TB	HOLD	11.50	12.00	*4*	71	77	105	130	36.6	24.4	24.2	19.4	2.6	2.4	1.8	2.5	11.1	13.0	104	132
JPARK TB	HOLD	7.50	7.20	*(4)*	84	70	102	135	44.7	32.7	29.5	22.2	3.8	3.2	0.9	1.4	13.8	15.5	102	135
MASTER TB	BUY	66.00	71.00	*8*	486	367	536	607	45.8	13.3	32.5	28.7	5.6	5.1	1.5	0.0	17.9	18.5	529	631
TACC TB	BUY	4.54	7.80	*72*	76	209	240	267	15.0	11.1	11.5	10.4	3.5	3.4	7.8	8.7	31.0	33.3	240	267
TRP TB	BUY	14.80	2.40	*(84)*	144	30	47	59	60.8	24.4	187.0	150.4	17.5	16.7	0.3	0.4	12.8	11.3		