		-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		------ P/E ------		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) -	
		Current	Target	side	Cap	23E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E
16/2/2024	Rec	(THB)	(THB)	(%)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
SET Index		**1,386**	**1,520**	**10**	475,023						17.3	15.8								
Coverage					**274,463**	**552,114**	**626,861**	**687,139**	**13.5**	**9.6**	**15.8**	**14.4**	**1.6**	**1.5**	**2.9**	**3.2**	**10.3**	**10.6**		
CoveragexEngergy					**223,919**	**407,705**	**485,759**	**538,451**	**19.1**	**10.8**	**16.6**	**15.0**	**1.6**	**1.5**	**2.7**	**3.0**	**10.0**	**10.5**		
CoveragexBank					**235,009**	**356,725**	**429,748**	**479,901**	**20.5**	**11.7**	**19.7**	**17.6**	**2.2**	**2.0**	**2.5**	**2.7**	**11.4**	**12.0**		
Banks					**39,454**	**195,389**	**197,113**	**207,238**	**0.9**	**5.1**	**8.7**	**8.3**	**0.8**	**0.8**	**4.5**	**4.7**	**9.8**	**9.8**		
BBL TB	BUY	140.00	191.00	36	7,419	41,635	42,037	43,779	1.0	4.1	6.4	6.1	0.5	0.5	4.6	4.8	7.7	7.6	44,547	46,037
KBANK TB	HOLD	120.00	140.00	17	7,893	42,405	44,510	48,574	5.0	9.1	6.5	6.0	0.5	0.5	4.3	4.8	8.1	8.4	44,723	48,463
KKP TB	HOLD	48.75	50.60	4	1,146	5,443	5,798	6,165	6.5	6.3	7.1	6.7	0.6	0.6	7.2	7.7	9.3	9.4	5,617	6,426
KTB TB	HOLD	15.70	19.90	27	6,092	36,616	37,621	38,760	2.7	3.0	5.8	5.7	0.5	0.5	5.0	5.1	9.0	8.7	40,718	41,823
SCB TB	BUY	103.50	118.00	14	9,675	43,523	44,063	46,398	1.2	5.3	7.9	7.5	0.7	0.7	7.5	7.7	9.0	9.1	44,916	47,831
TISCO TB	HOLD	99.00	97.00	(2)	2,200	7,303	6,732	6,785	(7.8)	0.8	11.8	11.7	1.8	1.8	8.1	8.1	15.7	15.6	7,132	7,269
TTB TB	BUY	1.87	2.19	17	5,029	18,463	16,351	16,777	(11.4)	2.6	11.1	10.8	0.8	0.7	5.1	5.2	7.0	7.0	19,898	20,968
Diversified financials					**11,863**	**27,913**	**31,781**	**36,732**	**13.9**	**15.6**	**13.4**	**11.6**	**1.8**	**1.6**	**2.5**	**2.8**	**13.7**	**14.4**		
AEONTS TB	HOLD	151.50	169.00	12	1,051	3,113	3,360	3,578	7.9	6.5	11.3	10.6	1.4	1.3	4.1	4.6	13.2	13.1	2,989	3,453
BAM TB	HOLD	8.10	8.75	8	727	1,499	1,779	1,899	18.7	6.8	14.7	13.8	0.6	0.6	4.6	4.7	4.1	4.3	2,035	2,315
CHAYO TB	HOLD	5.25	5.70	9	166	368	382	439	3.9	15.0	15.3	13.3	1.6	1.4	1.0	1.1	10.7	10.9	426	425
JMT TB	HOLD	23.10	25.70	11	936	2,011	2,400	2,820	19.3	17.5	14.1	12.0	1.3	1.2	5.7	6.7	9.0	10.5	2,358	2,831
KTC TB	HOLD	42.75	49.00	15	3,060	7,295	7,912	8,629	8.5	9.1	13.9	12.8	2.7	2.4	2.6	2.9	20.7	19.9	7,915	8,608
MTC TB	HOLD	44.75	43.00	(4)	2,634	4,778	5,965	7,708	24.8	29.2	15.9	12.3	2.5	2.2	0.9	1.2	17.2	19.0	5,902	7,239
SAWAD TB	HOLD	40.25	45.00	12	1,534	5,032	5,350	6,034	6.3	12.8	10.3	9.2	1.8	1.6	4.8	5.5	18.0	18.4	5,621	6,380
TIDLOR TB	BUY	22.50	28.00	24	1,755	3,817	4,632	5,623	21.4	21.4	13.6	11.2	2.0	1.7	1.5	1.8	15.2	16.2	4,664	5,701
Commerce					**39,633**	**50,401**	**58,148**	**67,437**	**15.4**	**16.0**	**24.6**	**21.2**	**2.5**	**2.3**	**2.3**	**2.6**	**10.2**	**11.3**		
COM7 TB	BUY	21.70	30.00	38	1,437	3,126	3,475	3,745	11.1	7.8	14.9	13.8	5.9	5.3	4.9	5.4	41.7	40.3	3,475	3,983
CPALL TB	BUY	55.00	77.00	40	13,716	17,263	20,089	24,313	16.4	21.0	24.6	20.3	4.5	4.1	2.0	2.5	17.5	19.3	20,668	23,871
CPAXT TB	BUY	33.25	36.00	8	9,766	8,777	10,623	12,461	21.0	17.3	33.1	28.2	1.2	1.2	2.1	2.5	3.6	4.2	10,708	12,459
CRC TB	BUY	34.25	48.00	40	5,734	8,194	9,550	11,061	16.6	15.8	21.6	18.7	2.8	2.5	1.9	2.2	13.4	14.1	9,246	10,732
DOHOME TB	BUY	11.10	12.30	11	952	510	972	1,254	90.6	29.0	35.3	27.3	2.6	2.5	0.5	0.8	7.7	9.3	978	1,276
GLOBAL TB	BUY	16.30	17.70	9	2,263	2,671	2,956	3,327	10.7	12.5	27.6	24.5	3.3	3.1	1.5	1.6	12.3	13.0	3,044	3,447
HMPRO TB	BUY	10.90	13.60	25	3,980	6,345	6,789	7,212	7.0	6.2	21.1	19.9	5.3	5.1	3.8	4.0	26.0	26.2	7,112	7,734
ILM TB	BUY	21.60	26.70	24	303	694	771	836	11.1	8.4	14.1	13.0	1.8	1.7	4.3	4.7	12.7	13.1	813	917
MEGA TB	BUY	40.00	56.00	40	968	2,429	2,442	2,596	0.5	6.3	14.3	13.4	3.7	3.6	3.9	4.1	26.4	27.4	2,511	2,676
MOSHI TB	BUY	56.00	66.00	18	513	391	480	632	22.7	31.7	38.5	29.2	8.5	7.3	1.3	1.6	23.6	26.9	516	672
Food & Beverage					**17,156**	**390**	**31,990**	**38,672**	**8,111.4**	**20.9**	**19.3**	**15.9**	**1.4**	**1.4**	**3.7**	**4.0**	**7.3**	**8.7**		
BTG TB	HOLD	21.10	23.00	9	1,133	(1,275)	2,121	2,417	nm	14.0	19.9	17.5	1.4	1.4	3.9	4.2	7.5	8.2	1,890	2,520
CBG TB	HOLD	73.25	87.00	19	2,034	1,909	2,830	3,035	48.2	7.3	25.9	24.1	5.8	5.3	2.5	2.7	23.5	23.0	2,585	3,030
CPF TB	HOLD	18.20	20.00	10	4,165	(15,207)	6,513	10,623	nm	63.1	24.1	14.8	0.6	0.7	3.2	3.4	2.7	4.4	6,533	9,927
ICHI TB	BUY	17.10	19.00	11	617	1,064	1,093	1,144	2.7	4.7	20.3	19.4	3.6	3.6	4.9	5.1	17.7	18.5	1,195	1,298
ITC TB	BUY	19.60	30.00	53	1,632	2,277	3,539	4,046	55.5	14.3	16.6	14.5	2.3	2.2	4.2	4.8	13.8	15.2	2,957	3,487
KCG TB	BUY	8.45	12.00	42	128	288	334	388	16.3	16.1	13.8	11.9	1.6	1.5	3.3	3.8	12.1	13.1	362	413
M TB	BUY	37.00	47.00	27	946	1,568	1,755	1,895	11.9	8.0	19.4	18.0	2.4	2.4	4.4	4.7	12.7	13.5	1,718	1,861
NSL TB	BUY	20.80	26.00	25	173	316	383	425	21.0	11.0	16.3	14.7	4.0	3.8	5.4	6.3	25.4	26.7	381	425
OSP TB	BUY	21.00	24.50	17	1,751	2,223	2,626	2,789	18.1	6.2	24.0	22.6	3.9	3.8	3.7	4.0	16.2	17.0	2,801	3,048
RBF TB	HOLD	12.30	14.00	14	683	685	870	976	27.0	12.2	28.3	25.2	5.0	4.6	2.1	2.4	18.3	19.0	875	973
SAPPE TB	BUY	85.25	108.00	27	730	1,135	1,335	1,504	17.6	12.7	19.7	17.5	6.8	6.2	3.8	4.3	36.1	37.1	1,293	1,499
SNNP TB	BUY	19.10	22.00	15	509	638	785	885	22.9	12.8	23.4	20.7	5.5	5.2	3.0	3.4	24.4	25.7	799	902
TFG TB	HOLD	3.56	4.00	12	559	(358)	2,097	2,331	nm	11.1	10.5	9.4	1.4	1.3	4.8	5.3	13.4	14.0	2,006	2,486
TU TB	BUY	15.90	19.00	19	2,025	4,956	5,511	5,998	11.2	8.8	13.4	12.3	1.2	1.1	4.1	4.5	9.1	9.5	6,216	6,937
ZEN TB	BUY	8.60	15.50	80	72	172	200	217	16.0	8.8	12.9	11.9	1.7	1.5	2.3	2.5	13.6	13.4	198	210
Property					**15,741**	**40,819**	**44,895**	**46,338**	**10.0**	**3.2**	**12.6**	**12.2**	**1.4**	**1.3**	**3.3**	**3.4**	**11.5**	**11.1**		
AP TB	BUY	10.70	14.40	35	934	6,274	6,450	6,568	2.8	1.8	5.2	5.1	0.7	0.7	6.6	6.7	15.0	13.9	6,327	6,529
ASW TB	BUY	8.35	9.50	14	208	793	1,121	1,326	41.3	18.4	7.0	5.9	1.1	1.0	6.2	6.8	17.0	18.2	1,125	1,326
AWC TB	BUY	3.94	5.50	40	3,500	1,086	2,771	2,942	155.1	6.2	45.5	42.9	1.4	1.3	0.9	0.9	3.1	3.1	2,562	3,307
BRI TB	BUY	8.30	10.40	25	197	1,331	1,356	1,427	1.9	5.3	5.2	5.0	1.1	1.0	8.7	8.7	22.4	20.9	1,382	1,445
CPN TB	BUY	63.50	82.00	29	7,912	14,988	15,809	16,800	5.5	6.3	18.0	17.0	2.8	2.6	2.1	2.2	16.5	15.9	15,828	17,047
NOBLE TB	REDUCE	3.78	3.70	(2)	144	720	688	770	(4.5)	12.0	7.5	6.7	0.8	0.7	6.6	7.4	10.4	11.1	688	770
ORI TB	BUY	8.25	11.20	36	570	2,512	2,879	2,956	14.6	2.7	7.0	6.8	1.0	0.9	8.5	8.8	14.6	14.1	3,124	3,268
SC TB	BUY	3.32	4.40	33	394	2,371	2,508	2,660	5.8	6.1	5.5	5.2	0.6	0.5	7.5	7.5	10.5	10.5	2,516	2,732
SIRI TB	HOLD	1.78	1.90	7	825	4,969	4,702	4,693	(5.4)	(0.2)	6.5	6.5	0.6	0.6	8.2	8.2	9.8	9.7	4,877	4,999
SPALI TB	BUY	19.50	24.00	23	1,057	5,776	6,612	6,195	14.5	(6.3)	5.8	6.1	0.7	0.7	6.7	6.7	12.7	11.1	6,564	6,962
Healthcare					**23,867**	**28,408**	**32,005**	**32,678**	**12.7**	**2.1**	**26.9**	**26.3**	**3.9**	**4.2**	**2.0**	**2.1**	**15.2**	**15.4**		
BCH TB	BUY	21.80	26.00	19	1,509	1,395	1,861	2,104	33.4	13.1	29.2	25.8	4.0	3.7	1.4	1.9	14.2	14.8	1,802	2,045
BDMS TB	BUY	27.75	35.00	26	12,243	14,130	15,666	17,045	10.9	8.8	28.1	25.9	4.3	4.0	1.9	2.1	15.7	15.9	15,027	16,239
BH TB	BUY	243.00	300.00	23	5,362	6,762	7,066	7,552	4.5	6.9	27.4	25.6	7.2	6.4	2.1	2.2	28.0	26.6	7,381	7,844
CHG TB	BUY	2.94	3.90	33	898	1,063	1,300	1,488	22.3	14.4	24.9	21.7	4.0	3.7	2.4	2.8	16.8	17.6	1,238	1,411
PR9 TB	BUY	17.80	22.00	24	389	540	603	656	11.7	8.7	23.2	21.4	2.6	2.4	2.2	2.3	11.6	11.8	593	648
PRINC TB	BUY	4.42	9.00	104	467	658	881	0	33.9	(100.0)	19.1	0.0	1.5	0.0	2.1	0.0	7.9	0.0		
RAM TB	BUY	31.75	50.00	57	1,058	1,528	1,836	2,111	20.2	15.0	20.7	18.0	1.9	1.8	2.4	2.8	9.2	10.1	1,594	1,814
SAFE TB	BUY	19.70	25.00	27	166	212	281	338	32.6	20.1	21.3	17.7	2.8	2.6	1.4	1.9	14.0	15.2		
THG TB	HOLD	46.75	55.00	18	1,100	956	1,207	1,386	26.2	14.8	32.8	28.6	3.6	3.5	2.1	2.4	11.4	12.4	1,019	1,149
VIBHA TB	BUY	1.79	3.20	79	675	1,165	1,303	0	11.9	(100.0)	20.0	0.0	1.6	0.0	3.0	0.0	7.9	0.0	788	851
Tourism					**7,517**	**8,358**	**11,084**	**13,902**	**32.6**	**25.4**	**24.4**	**19.5**	**2.2**	**2.0**	**1.5**	**2.0**	**8.8**	**10.8**		
BEYOND TB	BUY	12.90	22.00	71	104	(149)	151	239	nm	59.1	26.6	16.7	0.6	0.6	1.9	3.0	2.3	3.6	151	239
CENTEL TB	BUY	42.00	50.00	19	1,574	1,190	1,533	1,917	28.8	25.1	37.0	29.6	2.7	2.6	1.1	1.4	7.6	9.0	1,636	2,006
DUSIT TB	BUY	8.60	15.00	74	203	(530)	53	1,097	nm	1,952.1	136.7	6.7	2.0	1.5	0.5	10.5	1.5	25.9	53	1,097
ERW TB	BUY	4.70	6.30	34	591	688	746	861	8.4	15.4	30.8	26.7	2.9	2.7	1.3	1.5	10.4	10.4	810	924
MINT TB	BUY	31.00	44.00	42	4,816	7,132	8,294	9,262	16.3	11.7	20.2	18.1	2.5	2.2	1.7	1.9	11.5	13.0	7,967	9,206
SHR TB	BUY	2.30	4.00	74	229	26	307	525	1,083.5	70.8	26.9	15.7	0.5	0.5	1.5	2.5	1.9	3.2	230	537

16/2/2024	Rec	-- Share price -- Current (THB)	Target (THB)	Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit ----- 23E (THB m)	24E (THB m)	25E (THB m)	-Net profit growth- 24E (%)	25E (%)	------ P/E ------ 24E (x)	25E (x)	---- PBV ---- 24E (x)	25E (x)	----- Div yld ----- 24E (%)	25E (%)	---- ROE ---- 24E (%)	25E (%)	--- Net income(BBG) - 2024E (THB m)	2025E (THB m)
SET Index		**1,386**	**1,520**	***10***	475,023						17.3	15.8								
Automotive					**988**	**4,684**	**5,122**	**5,620**	**9.3**	**9.7**	**6.9**	**6.3**	**0.8**	**0.7**	**6.3**	**6.9**	**11.3**	**11.7**		
AH TB	BUY	24.90	45.00	*81*	245	1,785	1,934	2,089	8.3	8.0	4.6	4.2	0.7	0.6	6.6	7.1	16.5	15.9	1,875	1,983
IRC TB	HOLD	13.60	15.00	*10*	73	160	166	205	3.9	23.2	15.7	12.8	0.7	0.6	3.2	3.9	4.2	5.0	166	205
SAT TB	BUY	18.00	23.00	*28*	212	997	1,066	1,110	6.9	4.1	7.2	6.9	0.9	0.8	9.0	9.4	12.5	12.4	1,047	1,112
STANLY TB	BUY	215.00	240.00	*12*	457	1,742	1,955	2,216	12.3	13.3	8.4	7.4	0.8	0.7	5.3	6.1	9.2	10.2	1,844	2,006
Transportation					**28,622**	**14,260**	**28,159**	**37,896**	**97.5**	**34.6**	**36.6**	**27.2**	**4.5**	**4.1**	**1.2**	**1.6**	**13.1**	**15.8**		
AAV TB	BUY	2.30	2.80	*22*	820	(196)	1,441	1,770	nm	22.8	20.5	16.7	3.2	2.9	2.0	2.4	17.1	18.2	1,465	1,988
AOT TB	BUY	63.25	75.00	*19*	25,085	9,247	19,480	27,869	110.7	43.1	46.4	32.4	7.0	6.1	0.9	1.4	16.2	20.0	22,171	28,792
BA TB	BUY	15.90	22.00	*38*	927	1,852	2,342	2,502	26.5	6.8	14.3	13.3	1.7	1.6	4.2	4.5	12.5	12.6	2,047	2,321
PSL TB	BUY	8.35	10.30	*23*	361	661	1,121	1,404	69.4	25.3	11.6	9.3	0.8	0.8	4.3	5.4	6.9	8.5	1,003	1,502
SAV TB	BUY	16.60	26.00	*57*	295	287	545	696	89.6	27.7	19.5	15.3	6.7	5.1	3.1	3.9	36.9	37.9	545	696
SJWD TB	BUY	15.90	21.50	*35*	799	772	1,182	1,299	53.1	9.9	24.4	22.2	1.3	1.2	1.6	1.8	5.2	5.6	1,215	1,384
TTA TB	BUY	6.60	8.00	*21*	334	1,636	2,048	2,356	25.2	15.1	5.9	5.1	0.4	0.4	2.0	2.4	7.7	8.3	2,010	2,280
ICT					**535**	**1,490**	**1,756**	**2,024**	**17.8**	**15.3**	**11.0**	**9.5**	**1.3**	**1.2**	**4.9**	**5.6**	**12.0**	**13.2**		
GABLE TB	BUY	4.16	6.80	*63*	81	258	316	366	22.6	15.6	9.2	8.0	1.3	1.3	5.5	6.3	14.2	16.6	305	344
ILINK TB	BUY	7.65	9.50	*24*	115	528	509	551	(3.7)	8.4	8.2	7.5	1.0	1.0	5.0	5.2	12.8	13.2	509	551
ITEL TB	BUY	2.38	4.00	*68*	92	269	321	360	19.3	12.1	10.3	9.2	0.8	0.8	2.9	3.3	8.0	8.5	324	359
SYNEX TB	BUY	10.50	13.00	*24*	247	435	610	747	40.3	22.5	14.6	11.9	2.0	1.9	5.4	6.5	13.8	16.0	588	680
Construction services					**1,210**	**1,680**	**2,117**	**2,286**	**26.0**	**8.0**	**20.6**	**19.1**	**1.5**	**1.5**	**2.1**	**2.2**	**7.5**	**7.8**		
CK TB	BUY	23.40	26.00	*11*	1,100	1,436	1,862	2,019	29.7	8.4	21.3	19.6	1.5	1.5	1.9	2.0	7.3	7.6	1,940	2,117
PYLON TB	HOLD	2.66	2.70	*2*	55	94	97	103	3.1	6.1	20.5	19.3	1.8	1.8	3.9	4.1	9.1	9.5	67	124
SEAFCO TB	BUY	2.64	3.80	*44*	54	150	157	164	4.5	4.4	12.4	11.9	1.2	1.2	4.0	4.2	10.1	10.0	121	159
Energy & Utilities					**50,544**	**144,409**	**141,102**	**148,689**	**(2.3)**	**5.4**	**12.9**	**12.2**	**1.4**	**1.3**	**3.8**	**4.0**	**11.3**	**11.1**		
BCP TB	BUY	45.00	42.70	*(5)*	1,801	7,592	7,567	7,304	(0.3)	(3.5)	8.2	8.5	0.8	0.8	3.1	2.9	10.7	9.6	10,583	11,233
BCPG TB	BUY	8.25	15.10	*83*	686	1,731	1,986	2,172	14.7	9.4	12.1	11.0	0.8	0.7	3.3	3.6	6.5	6.8	2,118	1,641
BGRIM TB	BUY	28.75	37.00	*29*	2,081	2,210	2,222	3,174	0.6	42.8	33.7	23.6	2.0	1.9	1.3	1.9	6.0	8.3	2,502	2,802
GPSC TB	BUY	51.25	59.00	*15*	4,012	3,861	4,938	6,866	27.9	39.0	29.3	21.0	1.3	1.3	2.9	2.9	4.6	6.3	5,552	6,621
GULF TB	BUY	43.25	54.00	*25*	14,088	16,381	18,824	23,694	14.9	25.9	27.0	21.4	3.9	3.5	1.9	2.3	15.0	17.2	18,492	21,205
OR TB	HOLD	18.40	20.00	*9*	6,130	12,869	12,859	14,035	(0.1)	9.1	17.2	15.7	1.9	1.8	2.6	2.9	11.3	11.5	12,485	13,321
PTTEP TB	BUY	155.00	179.00	*15*	17,083	77,686	75,473	67,579	(2.8)	(10.5)	8.2	9.1	1.1	1.0	6.1	5.5	13.6	11.1	71,145	66,606
SPRC TB	BUY	8.60	11.70	*36*	1,035	3,307	4,152	5,065	25.5	22.0	9.0	7.4	0.9	0.8	5.6	6.8	9.9	11.3	4,767	5,279
TOP TB	BUY	58.50	56.80	*(3)*	3,628	18,771	13,080	18,800	(30.3)	43.7	10.0	7.0	0.8	0.7	5.1	7.2	7.8	10.6	15,256	22,571
Packaging					**3,794**	**5,497**	**7,222**	**8,416**	**31.4**	**16.5**	**18.9**	**16.3**	**1.6**	**1.5**	**0.7**	**0.8**	**8.8**	**9.6**		
PJW TB	BUY	3.34	5.90	*77*	58	145	200	244	37.6	22.2	10.4	8.5	1.5	1.5	3.9	4.7	15.1	17.6	200	244
SCGP TB	BUY	30.75	48.00	*56*	3,665	5,169	6,794	7,918	31.4	16.5	19.4	16.7	1.6	1.5	0.6	0.6	8.5	9.3	6,342	7,361
SFLEX TB	BUY	3.28	5.60	*71*	72	183	228	253	24.7	10.9	11.8	10.6	2.4	2.2	2.5	2.8	20.9	21.7	234	258
Electronics					**29,242**	**21,408**	**26,172**	**30,300**	**22.3**	**15.8**	**40.2**	**34.8**	**9.0**	**8.2**	**1.3**	**1.5**	**23.6**	**24.7**		
DELTA TB	REDUCE	77.50	70.00	*(10)*	26,838	17,584	21,814	25,242	24.1	15.7	44.3	38.3	12.7	11.3	1.1	1.3	30.8	31.2	21,010	24,584
HANA TB	BUY	44.75	60.00	*34*	1,100	2,254	2,322	2,658	3.0	14.5	17.1	14.9	1.5	1.4	2.6	3.0	8.9	9.8	2,581	3,000
KCE TB	HOLD	39.75	43.00	*8*	1,304	1,569	2,037	2,400	29.8	17.8	23.1	19.6	3.3	3.2	3.3	3.8	14.6	16.6	2,187	2,390
Professional Services					**992**	**650**	**892**	**1,047**	**37.2**	**17.4**	**40.1**	**34.1**	**11.1**	**10.0**	**1.0**	**1.2**	**30.3**	**30.8**		
SISB TB	BUY	38.00	42.00	*11*	992	650	892	1,047	37.2	17.4	40.1	34.1	11.1	10.0	1.0	1.2	30.3	30.8	878	1,118
Construct					**1,217**	**2,546**	**2,606**	**2,696**	**2.4**	**3.4**	**14.6**	**13.7**	**1.6**	**1.5**	**3.3**	**3.5**	**11.5**	**11.5**		
EPG TB	BUY	7.40	11.00	*49*	575	1,232	1,486	1,581	20.6	6.4	13.9	13.1	1.7	1.6	4.3	4.6	12.2	12.3	1,462	1,579
SCGD TB	BUY	8.80	12.00	*36*	403	775	1,327	1,474	71.3	11.1	10.9	9.8	0.7	0.7	2.7	3.0	6.6	6.9	1,443	1,501
STEC TB	HOLD	10.10	10.00	*(1)*	428	554	605	708	9.4	17.0	25.4	21.8	0.8	0.8	1.6	1.8	3.3	3.7	633	745
TOA TB	BUY	21.60	29.50	*37*	1,217	2,546	2,606	2,696	2.4	3.4	16.8	16.3	2.8	2.6	3.0	3.1	17.7	16.8	2,751	2,978
Agribusiness					**393**	**1,356**	**1,482**	**1,592**	**9.3**	**7.4**	**9.6**	**8.9**	**0.8**	**0.7**	**2.6**	**2.8**	**8.2**	**8.3**		
GFPT TB	BUY	11.30	14.20	*26*	393	1,356	1,482	1,592	9.3	7.4	9.6	8.9	0.8	0.7	2.6	2.8	8.2	8.3	1,470	1,575
MAI					**992**	**1,177**	**1,507**	**1,697**	**28.1**	**12.6**	**23.7**	**21.1**	**4.7**	**4.3**	**2.6**	**2.1**	**21.2**	**21.5**		
FSMART TB	BUY	6.70	15.00	*124*	140	425	478	500	12.6	4.6	10.9	10.5	3.9	3.5	6.9	7.2	36.9	35.2		
GFC TB	HOLD	11.50	12.00	*4*	70	77	105	130	36.6	24.4	24.2	19.4	2.6	2.4	1.8	2.5	11.1	13.0	104	132
JPARK TB	HOLD	7.55	7.20	*(5)*	84	70	102	135	44.7	32.7	29.7	22.4	3.8	3.2	0.9	1.3	13.8	15.5	102	135
MASTER TB	BUY	64.75	71.00	*10*	475	367	536	607	45.8	13.3	31.9	28.2	5.5	5.0	1.6	0.0	17.9	18.5	538	631
TACC TB	BUY	4.56	7.80	*71*	76	209	240	267	15.0	11.1	11.6	10.4	3.5	3.4	7.8	8.7	31.0	33.3	240	267
TRP TB	BUY	15.20	2.40	*(84)*	148	30	47	59	60.8	24.4	192.1	154.4	17.9	17.1	0.3	0.4	12.8	11.3		