		-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		------ P/E ------		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) -	
		Current	Target	side	Cap	23E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E
15/2/2024	Rec	(THB)	(THB)	(%)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
SET Index		**1,387**	**1,520**	**10**	473,934						17.3	15.8								
Coverage					**274,160**	**552,211**	**627,074**	**687,378**	**13.6**	**9.6**	**15.8**	**14.4**	**1.6**	**1.5**	**2.9**	**3.2**	**10.3**	**10.6**		
CoveragexEngergy					**224,425**	**407,802**	**485,972**	**538,690**	**19.2**	**10.8**	**16.7**	**15.1**	**1.6**	**1.5**	**2.7**	**3.0**	**10.0**	**10.5**		
CoveragexBank					**235,303**	**356,822**	**429,961**	**480,140**	**20.5**	**11.7**	**19.8**	**17.7**	**2.2**	**2.1**	**2.5**	**2.7**	**11.4**	**12.0**		
Banks					**38,857**	**195,389**	**197,113**	**207,238**	**0.9**	**5.1**	**8.6**	**8.2**	**0.8**	**0.8**	**4.6**	**4.8**	**9.8**	**9.8**		
BBL TB	BUY	139.50	191.00	37	7,361	41,635	42,037	43,779	1.0	4.1	6.3	6.1	0.5	0.5	4.7	4.8	7.7	7.6	44,608	46,110
KBANK TB	HOLD	119.00	140.00	18	7,794	42,405	44,510	48,574	5.0	9.1	6.5	5.9	0.5	0.5	4.4	4.8	8.1	8.4	44,520	48,121
KKP TB	HOLD	48.50	50.60	4	1,135	5,443	5,798	6,165	6.5	6.3	7.1	6.7	0.6	0.6	7.2	7.7	9.3	9.4	5,617	6,426
KTB TB	HOLD	15.50	19.90	28	5,989	36,616	37,621	38,760	2.7	3.0	5.8	5.6	0.5	0.5	5.0	5.2	9.0	8.7	40,718	41,823
SCB TB	BUY	101.50	118.00	16	9,448	43,523	44,063	46,398	1.2	5.3	7.8	7.4	0.7	0.7	7.6	7.9	9.0	9.1	44,916	47,831
TISCO TB	HOLD	99.50	97.00	(3)	2,202	7,303	6,732	6,785	(7.8)	0.8	11.8	11.7	1.8	1.8	8.0	8.0	15.7	15.6	7,132	7,269
TTB TB	BUY	1.84	2.19	19	4,927	18,463	16,351	16,777	(11.4)	2.6	10.9	10.6	0.8	0.7	5.2	5.3	7.0	7.0	19,898	20,968
Diversified financials					**11,854**	**27,913**	**31,781**	**36,732**	**13.9**	**15.6**	**13.5**	**11.7**	**1.8**	**1.6**	**2.5**	**2.8**	**13.7**	**14.4**		
AEONTS TB	HOLD	151.00	169.00	12	1,044	3,113	3,360	3,578	7.9	6.5	11.2	10.5	1.4	1.3	4.1	4.6	13.2	13.1	2,989	3,453
BAM TB	HOLD	8.15	8.75	7	728	1,499	1,779	1,899	18.7	6.8	14.8	13.9	0.6	0.6	4.6	4.7	4.1	4.3	2,035	2,315
CHAYO TB	HOLD	5.40	5.70	6	170	368	382	439	3.9	15.0	15.8	13.7	1.6	1.4	1.0	1.1	10.7	10.9	426	425
JMT TB	HOLD	23.80	25.70	8	960	2,011	2,400	2,820	19.3	17.5	14.5	12.3	1.3	1.3	5.5	6.5	9.0	10.5	2,358	2,831
KTC TB	HOLD	43.00	49.00	14	3,065	7,295	7,912	8,629	8.5	9.1	14.0	12.8	2.7	2.4	2.6	2.9	20.7	19.9	7,915	8,608
MTC TB	HOLD	44.75	43.00	(4)	2,623	4,778	5,965	7,708	24.8	29.2	15.9	12.3	2.5	2.2	0.9	1.2	17.2	19.0	5,902	7,239
SAWAD TB	HOLD	39.75	45.00	13	1,509	5,032	5,350	6,034	6.3	12.8	10.2	9.0	1.8	1.6	4.9	5.5	18.0	18.4	5,621	6,380
TIDLOR TB	BUY	22.60	28.00	24	1,755	3,817	4,632	5,623	21.4	21.4	13.7	11.3	2.0	1.7	1.5	1.8	15.2	16.2	4,664	5,701
Commerce					**39,326**	**50,401**	**58,148**	**67,437**	**15.4**	**16.0**	**24.5**	**21.1**	**2.4**	**2.3**	**2.3**	**2.7**	**10.2**	**11.3**		
COM7 TB	BUY	22.10	30.00	36	1,457	3,126	3,475	3,745	11.1	7.8	15.2	14.1	6.0	5.4	4.8	5.3	41.7	40.3	3,475	3,983
CPALL TB	BUY	54.50	77.00	41	13,534	17,263	20,089	24,313	16.4	21.0	24.4	20.1	4.5	4.0	2.1	2.5	17.5	19.3	20,668	23,871
CPAXT TB	BUY	32.75	36.00	10	9,579	8,777	10,623	12,461	21.0	17.3	32.6	27.8	1.2	1.2	2.1	2.5	3.6	4.2	10,709	12,459
CRC TB	BUY	34.50	48.00	39	5,752	8,194	9,550	11,061	16.6	15.8	21.8	18.8	2.8	2.5	1.9	2.1	13.4	14.1	9,246	10,732
DOHOME TB	BUY	11.20	12.30	10	956	510	972	1,254	90.6	29.0	35.6	27.6	2.7	2.5	0.5	0.8	7.7	9.3	978	1,276
GLOBAL TB	BUY	16.60	17.70	7	2,295	2,671	2,956	3,327	10.7	12.5	28.1	25.0	3.4	3.2	1.4	1.6	12.3	13.0	3,044	3,447
HMPRO TB	BUY	10.90	13.60	25	3,963	6,345	6,789	7,212	7.0	6.2	21.1	19.9	5.3	5.1	3.8	4.0	26.0	26.2	7,112	7,734
ILM TB	BUY	21.80	26.70	22	304	694	771	836	11.1	8.4	14.3	13.2	1.8	1.7	4.2	4.7	12.7	13.1	813	917
MEGA TB	BUY	40.50	56.00	38	976	2,429	2,442	2,596	0.5	6.3	14.5	13.6	3.8	3.7	3.8	4.0	26.4	27.4	2,511	2,676
MOSHI TB	BUY	55.75	66.00	18	509	391	480	632	22.7	31.7	38.3	29.1	8.5	7.3	1.3	1.6	23.6	26.9	516	672
Food & Beverage					**17,113**	**390**	**31,990**	**38,672**	**8,111.4**	**20.9**	**19.3**	**16.0**	**1.4**	**1.4**	**3.7**	**4.0**	**7.3**	**8.7**		
BTG TB	HOLD	21.30	23.00	8	1,139	(1,275)	2,121	2,417	nm	14.0	20.1	17.6	1.4	1.4	3.8	4.1	7.5	8.2	1,890	2,520
CBG TB	HOLD	73.50	87.00	18	2,032	1,909	2,830	3,035	48.2	7.3	26.0	24.2	5.8	5.3	2.5	2.7	23.5	23.0	2,585	3,030
CPF TB	HOLD	17.90	20.00	12	4,079	(15,207)	6,513	10,623	nm	63.1	23.7	14.5	0.6	0.6	3.2	3.4	2.7	4.4	6,533	9,927
ICHI TB	BUY	17.10	19.00	11	615	1,064	1,093	1,144	2.7	4.7	20.3	19.4	3.6	3.6	4.9	5.1	17.7	18.5	1,195	1,298
ITC TB	BUY	20.20	30.00	49	1,675	2,277	3,539	4,046	55.5	14.3	17.1	15.0	2.3	2.2	4.1	4.7	13.8	15.2	2,951	3,547
KCG TB	BUY	8.45	12.00	42	127	288	334	388	16.3	16.1	13.8	11.9	1.6	1.5	3.3	3.8	12.1	13.1	362	413
M TB	BUY	37.25	47.00	26	948	1,568	1,755	1,895	11.9	8.0	19.6	18.1	2.5	2.4	4.3	4.7	12.7	13.5	1,718	1,861
NSL TB	BUY	20.40	26.00	27	169	316	383	425	21.0	11.0	16.0	14.4	4.0	3.8	5.6	6.4	25.4	26.7	381	425
OSP TB	BUY	21.10	24.50	16	1,752	2,223	2,626	2,789	18.1	6.2	24.1	22.7	3.9	3.8	3.7	4.0	16.2	17.0	2,801	3,048
RBF TB	HOLD	12.60	14.00	11	697	685	870	976	27.0	12.2	29.0	25.8	5.1	4.7	2.1	2.3	18.3	19.0	875	973
SAPPE TB	BUY	87.75	108.00	23	748	1,135	1,335	1,504	17.6	12.7	20.3	18.0	7.0	6.4	3.7	4.2	36.1	37.1	1,293	1,499
SNNP TB	BUY	19.30	22.00	14	512	638	785	885	22.9	12.8	23.6	20.9	5.6	5.2	3.0	3.3	24.4	25.7	799	902
TFG TB	HOLD	3.56	4.00	12	556	(358)	2,097	2,331	nm	11.1	10.5	9.4	1.4	1.3	4.8	5.3	13.4	14.0	2,006	2,486
TU TB	BUY	15.70	19.00	21	1,991	4,956	5,511	5,998	11.2	8.8	13.3	12.2	1.2	1.1	4.1	4.5	9.1	9.5	6,216	6,937
ZEN TB	BUY	8.65	15.50	79	72	172	200	217	16.0	8.8	13.0	11.9	1.7	1.5	2.3	2.5	13.6	13.4	198	210
Property					**15,719**	**40,736**	**44,895**	**46,339**	**10.2**	**3.2**	**12.7**	**12.3**	**1.4**	**1.3**	**3.3**	**3.4**	**11.5**	**11.1**		
AP TB	BUY	10.70	14.40	35	931	6,274	6,450	6,568	2.8	1.8	5.2	5.1	0.7	0.7	6.6	6.7	15.0	13.9	6,327	6,529
ASW TB	BUY	8.35	9.50	14	208	793	1,121	1,326	41.3	18.4	7.0	5.9	1.1	1.0	6.2	6.8	17.0	18.2	1,125	1,326
AWC TB	BUY	4.04	5.50	36	3,574	1,086	2,771	2,942	155.1	6.2	46.7	43.9	1.4	1.3	0.9	0.9	3.1	3.1	2,562	3,307
BRI TB	BUY	8.40	10.40	24	198	1,331	1,356	1,427	1.9	5.3	5.3	5.0	1.1	1.0	8.6	8.6	22.4	20.9	1,382	1,445
CPN TB	BUY	63.00	82.00	30	7,816	14,904	15,809	16,801	6.1	6.3	17.9	16.8	2.8	2.5	2.1	2.2	16.5	15.9	15,628	16,781
NOBLE TB	REDUCE	3.78	3.70	(2)	143	720	688	770	(4.5)	12.0	7.5	6.7	0.8	0.7	6.6	7.4	10.4	11.1	688	770
ORI TB	BUY	8.40	11.20	33	578	2,512	2,879	2,956	14.6	2.7	7.2	7.0	1.0	1.0	8.4	8.6	14.6	14.1	3,124	3,268
SC TB	BUY	3.36	4.40	31	397	2,371	2,508	2,660	5.8	6.1	5.6	5.3	0.6	0.5	7.4	7.4	10.5	10.5	2,516	2,732
SIRI TB	HOLD	1.78	1.90	7	821	4,969	4,702	4,693	(5.4)	(0.2)	6.5	6.5	0.6	0.6	8.2	8.2	9.8	9.7	4,877	4,999
SPALI TB	BUY	19.50	24.00	23	1,053	5,776	6,612	6,195	14.5	(6.3)	5.8	6.1	0.7	0.7	6.7	6.7	12.7	11.1	6,564	6,962
Healthcare					**23,979**	**28,408**	**32,005**	**32,678**	**12.7**	**2.1**	**27.1**	**26.5**	**4.0**	**4.2**	**2.0**	**2.1**	**15.2**	**15.4**		
BCH TB	BUY	21.90	26.00	19	1,510	1,395	1,861	2,104	33.4	13.1	29.4	26.0	4.0	3.7	1.4	1.9	14.2	14.8	1,802	2,045
BDMS TB	BUY	28.00	35.00	25	12,301	14,130	15,666	17,045	10.9	8.8	28.4	26.1	4.3	4.0	1.9	2.1	15.7	15.9	15,027	16,239
BH TB	BUY	247.00	300.00	21	5,428	6,762	7,066	7,552	4.5	6.9	27.8	26.0	7.3	6.5	2.1	2.2	28.0	26.6	7,381	7,844
CHG TB	BUY	2.92	3.90	34	888	1,063	1,300	1,488	22.3	14.4	24.7	21.6	4.0	3.6	2.4	2.8	16.8	17.6	1,238	1,411
PR9 TB	BUY	17.90	22.00	23	389	540	603	656	11.7	8.7	23.3	21.5	2.6	2.5	2.1	2.3	11.6	11.8	593	648
PRINC TB	BUY	4.48	9.00	101	472	658	881	0	33.9	(100.0)	19.4	0.0	1.5	0.0	2.1	0.0	7.9	0.0		
RAM TB	BUY	31.75	50.00	57	1,053	1,528	1,836	2,111	20.2	15.0	20.7	18.0	1.9	1.8	2.4	2.8	9.2	10.1	1,594	1,814
SAFE TB	BUY	19.70	25.00	27	166	212	281	338	32.6	20.1	21.3	17.7	2.8	2.6	1.4	1.9	14.0	15.2		
THG TB	HOLD	47.00	55.00	17	1,101	956	1,207	1,386	26.2	14.8	33.0	28.7	3.7	3.5	2.1	2.4	11.4	12.4	1,019	1,149
VIBHA TB	BUY	1.79	3.20	79	672	1,165	1,303	0	11.9	(100.0)	20.0	0.0	1.6	0.0	3.0	0.0	7.9	0.0	788	851
Tourism					**7,538**	**8,358**	**11,084**	**13,902**	**32.6**	**25.4**	**24.6**	**19.6**	**2.2**	**2.0**	**1.5**	**2.0**	**8.8**	**10.8**		
BEYOND TB	BUY	13.00	22.00	69	104	(149)	151	239	nm	59.1	26.8	16.8	0.6	0.6	1.9	3.0	2.3	3.6	151	239
CENTEL TB	BUY	42.25	50.00	18	1,577	1,190	1,533	1,917	28.8	25.1	37.2	29.7	2.7	2.6	1.1	1.3	7.6	9.0	1,636	2,006
DUSIT TB	BUY	8.75	15.00	71	206	(530)	53	1,097	nm	1,952.1	139.1	6.8	2.0	1.6	0.5	10.3	1.5	25.9	53	1,097
ERW TB	BUY	4.70	6.30	34	589	688	746	861	8.4	15.4	30.8	26.7	2.9	2.7	1.3	1.5	10.4	10.4	810	924
MINT TB	BUY	31.25	44.00	41	4,834	7,132	8,294	9,262	16.3	11.7	20.4	18.3	2.5	2.3	1.7	1.9	11.5	13.0	7,983	9,206
SHR TB	BUY	2.30	4.00	74	228	26	307	525	1,083.5	70.8	26.9	15.7	0.5	0.5	1.5	2.5	1.9	3.2	230	537

15/2/2024	Rec	-- Share price -- Current (THB)	Target (THB)	Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit ----- 23E (THB m)	24E (THB m)	25E (THB m)	-Net profit growth- 24E (%)	25E (%)	------ P/E ------ 24E (x)	25E (x)	---- PBV ---- 24E (x)	25E (x)	----- Div yld ----- 24E (%)	25E (%)	---- ROE ---- 24E (%)	25E (%)	--- Net income(BBG) - 2024E (THB m)	2025E (THB m)
SET Index		**1,387**	**1,520**	***10***	473,934						17.3	15.8								
Automotive					**985**	**4,684**	**5,122**	**5,620**	**9.3**	**9.7**	**7.0**	**6.3**	**0.8**	**0.7**	**6.3**	**6.9**	**11.3**	**11.7**		
AH TB	BUY	25.25	45.00	*78*	248	1,785	1,934	2,089	8.3	8.0	4.6	4.3	0.7	0.6	6.5	7.0	16.5	15.9	1,875	1,983
IRC TB	HOLD	13.50	15.00	*11*	72	160	166	205	3.9	23.2	15.6	12.7	0.6	0.6	3.2	3.9	4.2	5.0	166	205
SAT TB	BUY	17.90	23.00	*28*	210	997	1,066	1,110	6.9	4.1	7.1	6.9	0.9	0.8	9.1	9.4	12.5	12.4	1,047	1,112
STANLY TB	BUY	215.00	240.00	*12*	455	1,742	1,955	2,216	12.3	13.3	8.4	7.4	0.8	0.7	5.3	6.1	9.2	10.2	1,844	2,006
Transportation					**28,620**	**14,260**	**28,159**	**37,896**	**97.5**	**34.6**	**36.8**	**27.3**	**4.6**	**4.1**	**1.2**	**1.6**	**13.1**	**15.8**		
AAV TB	BUY	2.32	2.80	*21*	824	(196)	1,441	1,770	nm	22.8	20.7	16.8	3.3	2.9	1.9	2.4	17.1	18.2	1,465	1,988
AOT TB	BUY	63.50	75.00	*18*	25,078	9,247	19,480	27,869	110.7	43.1	46.6	32.6	7.0	6.1	0.9	1.4	16.2	20.0	22,298	28,974
BA TB	BUY	15.90	22.00	*38*	923	1,852	2,342	2,502	26.5	6.8	14.3	13.3	1.7	1.6	4.2	4.5	12.5	12.6	2,047	2,321
PSL TB	BUY	8.40	10.30	*23*	362	661	1,121	1,404	69.4	25.3	11.7	9.3	0.8	0.8	4.3	5.4	6.9	8.5	1,003	1,502
SAV TB	BUY	16.90	26.00	*54*	299	287	545	696	89.6	27.7	19.9	15.5	6.8	5.2	3.0	3.9	36.9	37.9	545	696
SJWD TB	BUY	16.00	21.50	*34*	801	772	1,182	1,299	53.1	9.9	24.5	22.3	1.3	1.2	1.6	1.8	5.2	5.6	1,215	1,384
TTA TB	BUY	6.60	8.00	*21*	333	1,636	2,048	2,356	25.2	15.1	5.9	5.1	0.4	0.4	2.0	2.4	7.7	8.3	2,010	2,280
ICT					**540**	**1,490**	**1,756**	**2,024**	**17.8**	**15.3**	**11.1**	**9.7**	**1.3**	**1.2**	**4.8**	**5.6**	**12.0**	**13.2**		
GABLE TB	BUY	4.18	6.80	*63*	81	258	316	366	22.6	15.6	9.2	8.0	1.3	1.3	5.4	6.3	14.2	16.6	305	344
ILINK TB	BUY	7.55	9.50	*26*	113	528	509	551	(3.7)	8.4	8.1	7.4	1.0	1.0	5.1	5.3	12.8	13.2	509	551
ITEL TB	BUY	2.48	4.00	*61*	95	269	321	360	19.3	12.1	10.7	9.6	0.8	0.8	2.8	3.1	8.0	8.5	324	359
SYNEX TB	BUY	10.70	13.00	*21*	251	435	610	747	40.3	22.5	14.9	12.1	2.0	1.9	5.3	6.4	13.8	16.0	588	680
Construction services					**1,222**	**1,680**	**2,117**	**2,286**	**26.0**	**8.0**	**20.9**	**19.3**	**1.5**	**1.5**	**2.0**	**2.2**	**7.5**	**7.8**		
CK TB	BUY	23.70	26.00	*10*	1,110	1,436	1,862	2,019	29.7	8.4	21.6	19.9	1.5	1.5	1.9	2.0	7.3	7.6	1,940	2,117
PYLON TB	HOLD	2.70	2.70	*0*	56	94	97	103	3.1	6.1	20.8	19.6	1.9	1.8	3.8	4.1	9.1	9.5	67	124
SEAFCO TB	BUY	2.76	3.80	*38*	56	150	157	164	4.5	4.4	13.0	12.5	1.3	1.2	3.8	4.0	10.1	10.0	121	159
Energy & Utilities					**49,735**	**144,409**	**141,102**	**148,689**	**(2.3)**	**5.4**	**12.7**	**12.1**	**1.4**	**1.3**	**3.9**	**4.0**	**11.3**	**11.1**		
BCP TB	BUY	43.50	42.70	*(2)*	1,734	7,592	7,567	7,304	(0.3)	(3.5)	7.9	8.2	0.8	0.8	3.2	3.0	10.7	9.6	10,583	11,233
BCPG TB	BUY	8.35	15.10	*81*	692	1,731	1,986	2,172	14.7	9.4	12.2	11.2	0.8	0.7	3.2	3.6	6.5	6.8	2,118	1,641
BGRIM TB	BUY	29.00	37.00	*28*	2,090	2,210	2,222	3,174	0.6	42.8	34.0	23.8	2.0	1.9	1.3	1.9	6.0	8.3	2,502	2,802
GPSC TB	BUY	51.75	59.00	*14*	4,034	3,861	4,938	6,866	27.9	39.0	29.5	21.3	1.4	1.3	2.9	2.9	4.6	6.3	5,552	6,621
GULF TB	BUY	43.00	54.00	*26*	13,948	16,381	18,824	23,694	14.9	25.9	26.8	21.3	3.9	3.5	1.9	2.3	15.0	17.2	18,420	21,187
OR TB	HOLD	18.10	20.00	*10*	6,004	12,869	12,859	14,035	(0.1)	9.1	16.9	15.5	1.8	1.7	2.7	2.9	11.3	11.5	12,485	13,321
PTTEP TB	BUY	152.00	179.00	*18*	16,682	77,686	75,473	67,579	(2.8)	(10.5)	8.0	8.9	1.0	1.0	6.3	5.6	13.6	11.1	71,145	66,606
SPRC TB	BUY	8.35	11.70	*40*	1,001	3,307	4,152	5,065	25.5	22.0	8.7	7.1	0.8	0.8	5.7	7.0	9.9	11.3	4,871	5,442
TOP TB	BUY	57.50	56.80	*(1)*	3,551	18,771	13,080	18,800	(30.3)	43.7	9.8	6.8	0.7	0.7	5.2	7.3	7.8	10.6	15,056	22,354
Packaging					**3,749**	**5,497**	**7,222**	**8,416**	**31.4**	**16.5**	**18.8**	**16.1**	**1.6**	**1.5**	**0.7**	**0.8**	**8.8**	**9.6**		
PJW TB	BUY	3.30	5.90	*79*	57	145	200	244	37.6	22.2	10.2	8.4	1.5	1.4	3.9	4.8	15.1	17.6	200	244
SCGP TB	BUY	30.50	48.00	*57*	3,620	5,169	6,794	7,918	31.4	16.5	19.3	16.5	1.6	1.5	0.6	0.7	8.5	9.3	6,342	7,361
SFLEX TB	BUY	3.34	5.60	*68*	73	183	228	253	24.7	10.9	12.0	10.8	2.4	2.3	2.5	2.8	20.9	21.7	234	258
Electronics					**30,603**	**21,408**	**26,172**	**30,300**	**22.3**	**15.8**	**42.3**	**36.5**	**9.5**	**8.6**	**1.2**	**1.4**	**23.6**	**24.7**		
DELTA TB	REDUCE	81.50	70.00	*(14)*	28,104	17,584	21,814	25,242	24.1	15.7	46.6	40.3	13.3	11.8	1.1	1.2	30.8	31.2	21,165	24,645
HANA TB	BUY	47.00	60.00	*28*	1,150	2,254	2,322	2,658	3.0	14.5	17.9	15.7	1.6	1.5	2.5	2.9	8.9	9.8	2,581	3,000
KCE TB	HOLD	41.25	43.00	*4*	1,348	1,569	2,037	2,400	29.8	17.8	23.9	20.3	3.4	3.3	3.1	3.7	14.6	16.6	2,179	2,386
Professional Services					**1,007**	**650**	**892**	**1,047**	**37.2**	**17.4**	**40.8**	**34.8**	**11.3**	**10.2**	**1.0**	**1.1**	**30.3**	**30.8**		
SISB TB	BUY	38.75	42.00	*8*	1,007	650	892	1,047	37.2	17.4	40.8	34.8	11.3	10.2	1.0	1.1	30.3	30.8	878	1,118
Construct					**1,212**	**2,546**	**2,606**	**2,696**	**2.4**	**3.4**	**14.7**	**13.9**	**1.6**	**1.5**	**3.3**	**3.4**	**11.5**	**11.5**		
EPG TB	BUY	7.50	11.00	*47*	581	1,232	1,486	1,581	20.6	6.4	14.1	13.3	1.7	1.6	4.2	4.5	12.2	12.3	1,462	1,579
SCGD TB	BUY	9.05	12.00	*33*	413	775	1,327	1,474	71.3	11.1	11.3	10.1	0.7	0.7	2.7	3.0	6.6	6.9	1,443	1,501
STEC TB	HOLD	9.95	10.00	*1*	420	554	605	708	9.4	17.0	25.1	21.4	0.8	0.8	1.6	1.9	3.3	3.7	633	745
TOA TB	BUY	21.60	29.50	*37*	1,212	2,546	2,606	2,696	2.4	3.4	16.8	16.3	2.8	2.6	3.0	3.1	17.7	16.8	2,751	2,978
Agribusiness					**399**	**1,356**	**1,482**	**1,592**	**9.3**	**7.4**	**9.7**	**9.1**	**0.8**	**0.7**	**2.6**	**2.8**	**8.2**	**8.3**		
GFPT TB	BUY	11.50	14.20	*23*	399	1,356	1,482	1,592	9.3	7.4	9.7	9.1	0.8	0.7	2.6	2.8	8.2	8.3	1,470	1,575
MAI					**995**	**1,358**	**1,720**	**1,935**	**26.7**	**12.5**	**20.9**	**18.6**	**3.9**	**3.6**	**3.0**	**2.5**	**19.3**	**20.1**		
FSMART TB	BUY	6.80	15.00	*121*	142	425	478	500	12.6	4.6	11.1	10.6	3.9	3.6	6.8	7.1	36.9	35.2		
GFC TB	HOLD	12.10	12.00	*(1)*	74	77	105	130	36.6	24.4	25.4	20.5	2.7	2.6	1.7	2.4	11.1	13.0	104	132
JPARK TB	BUY	7.80	7.20	*(8)*	86	70	102	135	44.7	32.7	30.7	23.1	3.9	3.3	0.9	1.3	13.8	15.5	102	135
MASTER TB	BUY	64.50	71.00	*10*	471	367	536	607	45.8	13.3	31.8	28.1	5.4	5.0	1.6	0.0	17.9	18.5	538	631
TACC TB	BUY	4.58	7.80	*70*	76	209	240	267	15.0	11.1	11.6	10.4	3.5	3.4	7.8	8.6	31.0	33.3	240	267
TRP TB	BUY	15.20	26.00	*71*	147	210	260	297	23.9	14.2	20.4	17.9	2.4	2.3	2.9	3.4	12.0	13.0		