

| 8/2/2024                      | -- Share price -- |              | Up (down)<br>side<br>(%) | Market<br>Cap<br>(USD m) | ----- Recurring net profit ----- |                |                | -Net profit growth- |             | ----- P/E ----- |             | ---- PBV ---- |            | ----- Div yld ----- |            | ---- ROE ---- |             | --- Net income(BBG) --- |         |        |
|-------------------------------|-------------------|--------------|--------------------------|--------------------------|----------------------------------|----------------|----------------|---------------------|-------------|-----------------|-------------|---------------|------------|---------------------|------------|---------------|-------------|-------------------------|---------|--------|
|                               | Current Target    |              |                          |                          | 23E                              | 24E            | 25E            | 24E                 | 25E         | 24E             | 25E         | 24E           | 25E        | 24E                 | 25E        | 24E           | 25E         | 2024E                   | 2025E   |        |
|                               | Rec               | (THB)        | (THB)                    |                          | (THB m)                          | (THB m)        | (THB m)        | (%)                 | (%)         | (x)             | (x)         | (x)           | (x)        | (%)                 | (%)        | (%)           | (%)         | (THB m)                 | (THB m) |        |
| <b>SET Index</b>              | <b>1,389</b>      | <b>1,520</b> | <b>9</b>                 | <b>483,943</b>           |                                  |                |                |                     |             | <b>17.2</b>     | <b>15.7</b> |               |            |                     |            |               |             |                         |         |        |
| Coverage                      |                   |              |                          | 276,476                  | 552,231                          | 629,532        | 689,630        | 14.0                | 9.5         | 15.7            | 14.3        | 1.6           | 1.5        | 2.9                 | 3.2        | 10.3          | 10.7        |                         |         |        |
| CoverageEnergy                |                   |              |                          | 225,841                  | 407,822                          | 488,430        | 540,942        | 19.8                | 10.8        | 16.5            | 14.9        | 1.6           | 1.5        | 2.7                 | 3.0        | 10.0          | 10.6        |                         |         |        |
| CoverageBank                  |                   |              |                          | 236,584                  | 356,842                          | 432,419        | 482,392        | 21.2                | 11.6        | 19.6            | 17.5        | 2.2           | 2.0        | 2.5                 | 2.8        | 11.4          | 12.0        |                         |         |        |
| <b>Banks</b>                  |                   |              |                          | <b>39,892</b>            | <b>195,389</b>                   | <b>197,113</b> | <b>207,238</b> | <b>0.9</b>          | <b>5.1</b>  | <b>8.8</b>      | <b>8.3</b>  | <b>0.8</b>    | <b>0.8</b> | <b>4.5</b>          | <b>4.7</b> | <b>9.8</b>    | <b>9.8</b>  |                         |         |        |
| BBL TB                        | BUY               | 142.00       | 191.00                   | 35                       | 7,571                            | 41,635         | 42,037         | 1.0                 | 4.1         | 6.4             | 6.2         | 0.5           | 0.5        | 4.6                 | 4.7        | 7.7           | 7.6         | 44,949                  | 46,737  |        |
| KBANK TB                      | HOLD              | 120.50       | 140.00                   | 16                       | 7,974                            | 42,405         | 44,510         | 5.0                 | 9.1         | 6.6             | 6.0         | 0.5           | 0.5        | 4.3                 | 4.7        | 8.1           | 8.4         | 44,520                  | 48,121  |        |
| KKP TB                        | HOLD              | 49.50        | 50.60                    | 2                        | 1,171                            | 5,443          | 5,798          | 6.5                 | 6.3         | 7.2             | 6.8         | 0.7           | 0.6        | 7.1                 | 7.6        | 9.3           | 9.4         | 5,690                   | 6,381   |        |
| KTB TB                        | HOLD              | 16.10        | 19.90                    | 24                       | 6,285                            | 36,616         | 37,621         | 2.7                 | 3.0         | 6.0             | 5.8         | 0.5           | 0.5        | 4.8                 | 5.0        | 9.0           | 8.7         | 40,718                  | 41,823  |        |
| SCB TB                        | BUY               | 104.00       | 118.00                   | 13                       | 9,781                            | 43,523         | 44,063         | 1.2                 | 5.3         | 7.9             | 7.5         | 0.7           | 0.7        | 7.5                 | 7.7        | 9.0           | 9.1         | 44,916                  | 47,831  |        |
| TISCO TB                      | HOLD              | 99.00        | 97.00                    | (2)                      | 2,214                            | 7,303          | 6,732          | (7.8)               | 0.8         | 11.8            | 11.7        | 1.8           | 1.8        | 8.1                 | 8.1        | 15.7          | 15.6        | 7,132                   | 7,269   |        |
| TTB TB                        | BUY               | 1.81         | 2.19                     | 21                       | 4,897                            | 18,463         | 16,351         | 16,777              | (11.4)      | 2.6             | 10.7        | 10.4          | 0.7        | 0.7                 | 5.3        | 5.4           | 7.0         | 7.0                     | 19,923  | 21,056 |
| <b>Diversified financials</b> |                   |              |                          | <b>12,028</b>            | <b>28,280</b>                    | <b>32,700</b>  | <b>38,108</b>  | <b>15.6</b>         | <b>16.5</b> | <b>13.2</b>     | <b>11.3</b> | <b>1.8</b>    | <b>1.6</b> | <b>2.5</b>          | <b>2.8</b> | <b>14.0</b>   | <b>14.9</b> |                         |         |        |
| AEONTS TB                     | HOLD              | 155.00       | 169.00                   | 9                        | 1,082                            | 3,113          | 3,360          | 7.9                 | 6.5         | 11.5            | 10.8        | 1.5           | 1.4        | 4.0                 | 4.5        | 13.2          | 13.1        | 2,989                   | 3,453   |        |
| BAM TB                        | HOLD              | 8.30         | 8.75                     | 5                        | 749                              | 1,515          | 1,783          | 1,907               | 17.7        | 7.0             | 15.0        | 14.1          | 0.6        | 0.6                 | 4.5        | 4.4           | 4.1         | 4.3                     | 2,139   | 2,421  |
| CHAYO TB                      | HOLD              | 5.15         | 5.70                     | 11                       | 164                              | 368            | 382            | 439                 | 3.9         | 15.0            | 15.0        | 13.1          | 1.5        | 1.4                 | 1.0        | 1.1           | 10.7        | 10.9                    | 426     | 425    |
| JMT TB                        | HOLD              | 22.70        | 30.50                    | 34                       | 926                              | 2,054          | 2,362          | 2,783               | 15.0        | 17.8            | 14.0        | 11.9          | 1.2        | 1.2                 | 5.7        | 6.7           | 8.9         | 10.3                    | 2,360   | 2,838  |
| KTC TB                        | HOLD              | 43.75        | 49.00                    | 12                       | 3,151                            | 7,295          | 7,912          | 8,629               | 8.5         | 9.1             | 14.3        | 13.1          | 2.8        | 2.4                 | 2.6        | 2.8           | 20.7        | 19.9                    | 7,927   | 8,600  |
| MTC TB                        | HOLD              | 44.50        | 43.00                    | (3)                      | 2,635                            | 4,778          | 5,965          | 7,708               | 24.8        | 29.2            | 15.8        | 12.2          | 2.5        | 2.1                 | 0.9        | 1.2           | 17.2        | 19.0                    | 5,913   | 7,251  |
| SAWAD TB                      | BUY               | 39.75        | 54.00                    | 36                       | 1,525                            | 5,340          | 6,303          | 7,439               | 18.0        | 18.0            | 8.7         | 7.3           | 1.7        | 1.5                 | 5.0        | 6.0           | 20.7        | 21.4                    | 5,703   | 6,530  |
| TIDLOR TB                     | BUY               | 22.90        | 28.00                    | 22                       | 1,797                            | 3,817          | 4,632          | 5,623               | 21.4        | 21.4            | 13.9        | 11.4          | 2.0        | 1.7                 | 1.4        | 1.7           | 15.2        | 16.2                    | 4,690   | 5,736  |
| <b>Commerce</b>               |                   |              |                          | <b>38,221</b>            | <b>49,786</b>                    | <b>57,678</b>  | <b>66,814</b>  | <b>15.9</b>         | <b>15.8</b> | <b>23.7</b>     | <b>20.5</b> | <b>2.4</b>    | <b>2.2</b> | <b>2.4</b>          | <b>2.7</b> | <b>10.2</b>   | <b>11.2</b> |                         |         |        |
| COM7 TB                       | BUY               | 22.50        | 30.00                    | 33                       | 1,499                            | 3,126          | 3,475          | 3,745               | 11.1        | 7.8             | 15.4        | 14.3          | 6.1        | 5.5                 | 4.7        | 5.2           | 41.7        | 40.3                    | 3,521   | 4,020  |
| CPALL TB                      | BUY               | 54.75        | 77.00                    | 41                       | 13,737                           | 17,263         | 20,089         | 24,313              | 16.4        | 21.0            | 24.5        | 20.2          | 4.5        | 4.0                 | 2.0        | 2.5           | 17.5        | 19.3                    | 20,668  | 23,871 |
| CPAXT TB                      | BUY               | 30.00        | 36.00                    | 20                       | 8,865                            | 8,603          | 10,633         | 12,471              | 23.6        | 17.3            | 29.9        | 25.5          | 1.1        | 1.1                 | 2.3        | 2.8           | 3.6         | 4.2                     | 10,843  | 12,761 |
| CRC TB                        | BUY               | 33.50        | 48.00                    | 43                       | 5,643                            | 8,194          | 9,550          | 11,061              | 16.6        | 15.8            | 21.2        | 18.3          | 2.7        | 2.5                 | 1.9        | 2.2           | 13.4        | 14.1                    | 9,426   | 10,929 |
| DOHOME TB                     | BUY               | 10.90        | 12.30                    | 13                       | 940                              | 510            | 972            | 1,254               | 90.6        | 29.0            | 34.6        | 26.9          | 2.6        | 2.4                 | 0.5        | 0.9           | 7.7         | 9.3                     | 1,028   | 1,338  |
| GLOBAL TB                     | BUY               | 15.80        | 17.70                    | 12                       | 2,207                            | 2,622          | 2,956          | 3,327               | 12.8        | 12.5            | 26.7        | 23.8          | 3.1        | 2.9                 | 1.5        | 1.7           | 12.0        | 12.5                    | 3,081   | 3,504  |
| HMPRO TB                      | BUY               | 10.90        | 13.60                    | 25                       | 4,004                            | 6,345          | 6,789          | 7,212               | 7.0         | 6.2             | 21.1        | 19.9          | 5.3        | 5.1                 | 3.8        | 4.0           | 26.0        | 26.2                    | 7,086   | 7,706  |
| ILM TB                        | BUY               | 22.30        | 26.70                    | 20                       | 915                              | 694            | 771            | 836                 | 11.1        | 8.4             | 14.6        | 13.5          | 1.8        | 1.7                 | 4.1        | 4.6           | 12.7        | 13.1                    | 813     | 917    |
| MEGA TB                       | BUY               | 41.50        | 56.00                    | 35                       | 1,011                            | 2,429          | 2,442          | 2,596               | 0.5         | 6.3             | 14.8        | 13.9          | 3.9        | 3.8                 | 3.7        | 3.9           | 26.4        | 27.4                    | 2,513   | 2,676  |
| <b>Food &amp; Beverage</b>    |                   |              |                          | <b>17,250</b>            | <b>390</b>                       | <b>31,990</b>  | <b>38,672</b>  | <b>8,111.4</b>      | <b>20.9</b> | <b>19.2</b>     | <b>15.9</b> | <b>1.4</b>    | <b>1.4</b> | <b>3.7</b>          | <b>4.0</b> | <b>7.3</b>    | <b>8.7</b>  |                         |         |        |
| BTG TB                        | HOLD              | 21.60        | 23.00                    | 6                        | 1,167                            | (1,275)        | 2,121          | 2,417               | nm          | 14.0            | 20.4        | 17.9          | 1.4        | 1.4                 | 3.8        | 4.1           | 7.5         | 8.2                     | 1,890   | 2,520  |
| CBG TB                        | HOLD              | 71.50        | 87.00                    | 22                       | 1,997                            | 1,909          | 2,830          | 3,035               | 48.2        | 7.3             | 25.3        | 23.6          | 5.6        | 5.2                 | 2.6        | 2.8           | 23.5        | 23.0                    | 2,585   | 3,030  |
| CPF TB                        | HOLD              | 18.70        | 20.00                    | 7                        | 4,305                            | (15,207)       | 6,513          | 10,623              | nm          | 63.1            | 24.7        | 15.2          | 0.7        | 0.7                 | 3.1        | 3.3           | 2.7         | 4.4                     | 7,043   | 10,791 |
| ICHI TB                       | BUY               | 17.30        | 19.00                    | 10                       | 628                              | 1,064          | 1,093          | 1,144               | 2.7         | 4.7             | 20.6        | 19.7          | 3.6        | 3.6                 | 4.9        | 5.1           | 17.7        | 18.5                    | 1,195   | 1,298  |
| ITC TB                        | BUY               | 19.10        | 30.00                    | 57                       | 1,600                            | 2,277          | 3,539          | 4,046               | 55.5        | 14.3            | 16.2        | 14.2          | 2.2        | 2.1                 | 4.3        | 4.9           | 13.8        | 15.2                    | 2,951   | 3,547  |
| KCG TB                        | BUY               | 8.45         | 12.00                    | 42                       | 129                              | 288            | 334            | 388                 | 16.3        | 16.1            | 13.8        | 11.9          | 1.6        | 1.5                 | 3.3        | 3.8           | 12.1        | 13.1                    | 362     | 413    |
| M TB                          | BUY               | 37.00        | 47.00                    | 27                       | 952                              | 1,568          | 1,755          | 1,895               | 11.9        | 8.0             | 19.4        | 18.0          | 2.4        | 2.4                 | 4.4        | 4.7           | 12.7        | 13.5                    | 1,718   | 1,861  |
| NSL TB                        | BUY               | 20.00        | 26.00                    | 30                       | 168                              | 316            | 383            | 425                 | 21.0        | 11.0            | 15.7        | 14.1          | 3.9        | 3.7                 | 5.7        | 6.5           | 25.4        | 26.7                    | 381     | 425    |
| OSP TB                        | BUY               | 20.80        | 24.50                    | 18                       | 1,745                            | 2,223          | 2,626          | 2,789               | 18.1        | 6.2             | 23.8        | 22.4          | 3.8        | 3.8                 | 3.8        | 4.0           | 16.2        | 17.0                    | 2,801   | 3,048  |
| RBF TB                        | HOLD              | 12.70        | 14.00                    | 10                       | 709                              | 685            | 870            | 976                 | 27.0        | 12.2            | 29.2        | 26.0          | 5.2        | 4.8                 | 2.1        | 2.3           | 18.3        | 19.0                    | 675     | 973    |
| SAPPE TB                      | BUY               | 85.00        | 108.00                   | 27                       | 732                              | 1,135          | 1,335          | 1,504               | 17.6        | 12.7            | 19.6        | 17.4          | 6.8        | 6.2                 | 3.8        | 4.3           | 36.1        | 37.1                    | 1,293   | 1,499  |
| SNNP TB                       | BUY               | 18.90        | 22.00                    | 16                       | 507                              | 638            | 785            | 885                 | 22.9        | 12.8            | 23.1        | 20.5          | 5.4        | 5.1                 | 3.0        | 3.4           | 24.4        | 25.7                    | 799     | 902    |
| TFG TB                        | HOLD              | 3.66         | 4.00                     | 9                        | 578                              | (358)          | 2,097          | 2,331               | nm          | 11.1            | 10.8        | 9.7           | 1.4        | 1.3                 | 4.6        | 5.2           | 13.4        | 14.0                    | 1,976   | 2,450  |
| TU TB                         | BUY               | 15.30        | 19.00                    | 24                       | 1,960                            | 4,956          | 5,511          | 5,998               | 11.2        | 8.8             | 12.9        | 11.9          | 1.1        | 1.1                 | 4.3        | 4.6           | 9.1         | 9.5                     | 6,216   | 6,937  |
| ZEN TB                        | BUY               | 8.70         | 15.50                    | 78                       | 73                               | 172            | 200            | 217                 | 16.0        | 8.8             | 13.1        | 12.0          | 1.7        | 1.5                 | 2.3        | 2.5           | 13.6        | 13.4                    | 198     | 210    |
| <b>Property</b>               |                   |              |                          | <b>15,814</b>            | <b>40,744</b>                    | <b>44,938</b>  | <b>46,351</b>  | <b>10.3</b>         | <b>3.1</b>  | <b>12.6</b>     | <b>12.2</b> | <b>1.4</b>    | <b>1.3</b> | <b>3.3</b>          | <b>3.4</b> | <b>11.5</b>   | <b>11.1</b> |                         |         |        |
| AP TB                         | BUY               | 10.80        | 14.40                    | 33                       | 949                              | 6,274          | 6,450          | 6,568               | 2.8         | 1.8             | 5.3         | 5.2           | 0.8        | 0.7                 | 6.5        | 6.7           | 15.0        | 13.9                    | 6,346   | 6,529  |
| ASW TB                        | BUY               | 8.30         | 10.00                    | 20                       | 208                              | 801            | 1,163          | 1,338               | 45.2        | 15.1            | 6.7         | 5.8           | 1.1        | 1.0                 | 6.3        | 6.9           | 18.1        | 18.6                    | 1,146   | 1,338  |
| AWC TB                        | BUY               | 4.04         | 5.50                     | 36                       | 3,611                            | 1,086          | 2,771          | 2,942               | 155.1       | 6.2             | 46.7        | 43.9          | 1.4        | 1.3                 | 0.9        | 0.9           | 3.1         | 3.1                     | 2,562   | 3,307  |
| BRI TB                        | BUY               | 8.25         | 10.40                    | 26                       | 197                              | 1,331          | 1,356          | 1,427               | 1.9         | 5.3             | 5.2         | 4.9           | 1.1        | 1.0                 | 8.7        | 8.7           | 22.4        | 20.9                    | 1,382   | 1,445  |
| CPN TB                        | BUY               | 62.50        | 82.00                    | 31                       | 7,835                            | 14,904         | 15,809         | 16,801              | 6.1         | 6.3             | 17.7        | 16.7          | 2.8        | 2.5                 | 2.1        | 2.2           | 16.5        | 15.9                    | 15,561  | 16,709 |
| NOBLE TB                      | REDUCE            | 3.80         | 3.70                     | (3)                      | 145                              | 720            | 688            | 770                 | (4.5)       | 12.0            | 7.6         | 6.8           | 0.8        | 0.7                 | 6.6        | 7.4           | 10.4        | 11.1                    | 688     | 770    |
| ORI TB                        | BUY               | 8.35         | 11.20                    | 34                       | 580                              | 2,512          | 2,879          | 2,956               | 14.6        | 2.7             | 7.1         | 6.9           | 1.0        | 1.0                 | 8.4        | 8.7           | 14.6        | 14.1                    | 3,124   | 3,268  |
| SC TB                         | BUY               | 3.30         | 4.40                     | 33                       | 394                              | 2,371          | 2,508          | 2,660               | 5.8         | 6.1             | 5.5         | 5.2           | 0.6        | 0.5                 | 7.5        | 7.5           | 10.5        | 10.5                    | 2,492   | 2,910  |
| SIRI TB                       | HOLD              | 1.76         | 1.90                     | 8                        | 820                              | 4,969          | 4,702          | 4,693               | (5.4)       | (0.2)           | 6.4         | 6.4           | 0.6        | 0.6                 | 8.3        | 8.2           | 9.8         | 9.7                     | 4,877   | 4,999  |
| SPALI TB                      | BUY               | 19.70        | 24.00                    | 22                       | 1,075                            | 5,776          | 6,612          | 6,195               | 14.5        | (6.3)           | 5.8         | 6.2           | 0.7        | 0.7                 | 6.6        | 6.6           | 12.7        | 11.1                    | 6,639   | 7,072  |
| <b>Healthcare</b>             |                   |              |                          | <b>24,193</b>            | <b>28,408</b>                    | <b>32,005</b>  | <b>32,678</b>  | <b>12.7</b>         | <b>2.1</b>  | <b>27.1</b>     | <b>26.5</b> | <b>4.0</b>    | <b>4.2</b> | <b>2.0</b>          | <b>2.1</b> | <b>15.2</b>   | <b>15.4</b> |                         |         |        |
| BCH TB                        | BUY               | 22.40        | 26.00                    | 16                       | 1,560                            | 1,395          | 1,861          | 2,104               | 33.4        | 13.1            | 30.0        | 26.5          | 4.1        | 3.8                 | 1.4        | 1.8           | 14.2        | 14.8                    | 1,806   | 2,046  |
| BDMS TB                       | BUY               | 28.00        | 35.00                    | 25                       | 12,428                           | 14,130         | 15,666         | 17,045              | 10.9        | 8.8             | 28.4        | 26.1          | 4.3        | 4.0                 | 1.9        | 2.1           | 15.7        | 15.9                    | 15,001  | 16,213 |
| BH TB                         | BUY               | 241.00       | 300.00                   | 24                       | 5,351                            | 6,762          | 7,066          | 7,552               | 4.5         | 6.9             | 27.1        | 25.4          | 7.2        | 6.4                 | 2.1        | 2.2           | 28.0        | 26.6                    | 7,364   | 7,828  |
| CHG TB                        |                   |              |                          |                          |                                  |                |                |                     |             |                 |             |               |            |                     |            |               |             |                         |         |        |

| 8/2/2024              | -- Share price -- |        | Up (down)<br>(%) | Market<br>Cap<br>(USD m) | ----- Recurring net profit ----- |         |         | -Net profit growth- |        | ----- P/E ----- |      | ---- PBV ---- |      | ----- Div yld ----- |     | ---- ROE ---- |      | --- Net income(BBG) --- |         |         |
|-----------------------|-------------------|--------|------------------|--------------------------|----------------------------------|---------|---------|---------------------|--------|-----------------|------|---------------|------|---------------------|-----|---------------|------|-------------------------|---------|---------|
|                       | Current           | Target |                  |                          | 23E                              | 24E     | 25E     | 24E                 | 25E    | 24E             | 25E  | 24E           | 25E  | 24E                 | 25E | 24E           | 25E  | 2024E                   | 2025E   |         |
|                       | Rec               | (THB)  |                  |                          | (THB)                            | (THB m) | (THB m) | (THB m)             | (%)    | (%)             | (x)  | (x)           | (x)  | (x)                 | (%) | (%)           | (%)  | (%)                     | (THB m) | (THB m) |
| SET Index             | 1,389             | 1,520  | 9                | 483,943                  |                                  |         |         |                     |        | 17.2            | 15.7 |               |      |                     |     |               |      |                         |         |         |
| Automotive            |                   |        |                  | 1,015                    | 4,684                            | 5,122   | 5,620   | 9.3                 | 9.7    | 7.1             | 6.5  | 0.8           | 0.7  | 6.1                 | 6.7 | 11.3          | 11.7 |                         |         |         |
| AH TB                 | BUY               | 27.25  | 45.00            | 65                       | 270                              | 1,785   | 1,934   | 2,089               | 8.3    | 8.0             | 5.0  | 4.6           | 0.8  | 0.7                 | 6.0 | 6.5           | 16.5 | 15.9                    | 1,928   | 2,034   |
| IRC TB                | HOLD              | 13.60  | 15.00            | 10                       | 73                               | 160     | 166     | 205                 | 3.9    | 23.2            | 15.7 | 12.8          | 0.7  | 0.6                 | 3.2 | 3.9           | 4.2  | 5.0                     | 166     | 205     |
| SAT TB                | BUY               | 18.00  | 23.00            | 28                       | 214                              | 997     | 1,066   | 1,110               | 6.9    | 4.1             | 7.2  | 6.9           | 0.9  | 0.8                 | 9.0 | 9.4           | 12.5 | 12.4                    | 1,045   | 1,115   |
| STANLY TB             | BUY               | 214.00 | 240.00           | 12                       | 458                              | 1,742   | 1,955   | 2,216               | 12.3   | 13.3            | 8.4  | 7.4           | 0.8  | 0.7                 | 5.4 | 6.1           | 9.2  | 10.2                    | 1,862   | 2,047   |
| Transportation        |                   |        |                  | 29,082                   | 14,368                           | 29,810  | 39,096  | 107.5               | 31.2   | 34.9            | 26.6 | 4.5           | 4.1  | 1.3                 | 1.8 | 13.8          | 16.2 |                         |         |         |
| AAV TB                | BUY               | 2.30   | 2.80             | 22                       | 825                              | (196)   | 1,441   | 1,770               | nm     | 22.8            | 20.5 | 16.7          | 3.2  | 2.9                 | 2.0 | 2.4           | 17.1 | 18.2                    | 1,454   | 1,929   |
| AOT TB                | BUY               | 64.25  | 76.00            | 18                       | 25,636                           | 9,247   | 21,121  | 29,068              | 128.4  | 37.6            | 43.5 | 31.6          | 7.0  | 6.1                 | 1.1 | 1.6           | 17.5 | 20.6                    | 23,935  | 30,933  |
| BA TB                 | BUY               | 15.20  | 22.00            | 45                       | 892                              | 1,852   | 2,342   | 2,502               | 26.5   | 6.8             | 13.6 | 12.8          | 1.6  | 1.6                 | 4.4 | 4.7           | 12.5 | 12.6                    | 2,047   | 2,321   |
| PSL TB                | BUY               | 7.95   | 10.30            | 30                       | 346                              | 739     | 1,125   | 1,401               | 52.2   | 24.5            | 11.0 | 8.9           | 0.7  | 0.7                 | 3.6 | 5.6           | 6.5  | 7.9                     | 922     | 1,461   |
| SAV TB                | BUY               | 16.50  | 26.00            | 58                       | 295                              | 287     | 545     | 696                 | 89.6   | 27.7            | 19.4 | 15.2          | 6.7  | 5.1                 | 3.1 | 4.0           | 36.9 | 37.9                    | 545     | 696     |
| SJWD TB               | BUY               | 15.00  | 21.50            | 43                       | 759                              | 803     | 1,189   | 1,303               | 48.1   | 9.6             | 22.9 | 20.8          | 1.2  | 1.1                 | 1.8 | 1.9           | 5.3  | 5.6                     | 1,217   | 1,385   |
| TTA TB                | BUY               | 6.45   | 8.00             | 24                       | 328                              | 1,636   | 2,048   | 2,356               | 25.2   | 15.1            | 5.7  | 5.0           | 0.4  | 0.4                 | 2.1 | 2.4           | 7.7  | 8.3                     | 2,010   | 2,280   |
| ICT                   |                   |        |                  | 548                      | 1,490                            | 1,756   | 2,024   | 17.8                | 15.3   | 11.2            | 9.7  | 1.3           | 1.3  | 4.8                 | 5.5 | 12.0          | 13.2 |                         |         |         |
| GABLE TB              | BUY               | 4.20   | 6.80             | 62                       | 82                               | 258     | 316     | 366                 | 22.6   | 15.6            | 9.3  | 8.0           | 1.3  | 1.3                 | 5.4 | 6.3           | 14.2 | 16.6                    | 305     | 344     |
| ILINK TB              | BUY               | 7.70   | 9.50             | 23                       | 117                              | 528     | 509     | 551                 | (3.7)  | 8.4             | 8.2  | 7.6           | 1.0  | 1.0                 | 5.0 | 5.2           | 12.8 | 13.2                    | 509     | 551     |
| ITEL TB               | BUY               | 2.54   | 4.00             | 57                       | 99                               | 269     | 321     | 360                 | 19.3   | 12.1            | 11.0 | 9.8           | 0.9  | 0.8                 | 2.7 | 3.1           | 8.0  | 8.5                     | 325     | 360     |
| SYNEX TB              | BUY               | 10.60  | 13.00            | 23                       | 251                              | 435     | 610     | 747                 | 40.3   | 22.5            | 14.7 | 12.0          | 2.0  | 1.9                 | 5.4 | 6.4           | 13.8 | 16.0                    | 588     | 680     |
| Construction services |                   |        |                  | 1,134                    | 1,680                            | 2,117   | 2,286   | 26.0                | 8.0    | 19.2            | 17.8 | 1.4           | 1.4  | 2.2                 | 2.4 | 7.5           | 7.8  |                         |         |         |
| CK TB                 | BUY               | 21.70  | 26.00            | 20                       | 1,027                            | 1,436   | 1,862   | 2,019               | 29.7   | 8.4             | 19.7 | 18.2          | 1.4  | 1.3                 | 2.0 | 2.2           | 7.3  | 7.6                     | 1,976   | 2,141   |
| PYLON TB              | HOLD              | 2.58   | 2.70             | 5                        | 54                               | 94      | 97      | 103                 | 3.1    | 6.1             | 19.9 | 18.7          | 1.8  | 1.8                 | 4.0 | 4.3           | 9.1  | 9.5                     | 67      | 124     |
| SEAFCO TB             | BUY               | 2.56   | 3.80             | 48                       | 53                               | 150     | 157     | 164                 | 4.5    | 4.4             | 12.1 | 11.5          | 1.2  | 1.1                 | 4.1 | 4.3           | 10.1 | 10.0                    | 121     | 159     |
| Energy & Utilities    |                   |        |                  | 50,635                   | 144,409                          | 141,102 | 148,689 | (2.3)               | 5.4    | 12.8            | 12.2 | 1.4           | 1.3  | 3.8                 | 4.0 | 11.3          | 11.1 |                         |         |         |
| BCP TB                | BUY               | 43.50  | 42.70            | (2)                      | 1,752                            | 7,592   | 7,567   | 7,304               | (0.3)  | (3.5)           | 7.9  | 8.2           | 0.8  | 0.8                 | 3.2 | 3.0           | 10.7 | 9.6                     | 10,587  | 11,239  |
| BCPG TB               | BUY               | 8.20   | 15.10            | 84                       | 686                              | 1,731   | 1,986   | 2,172               | 14.7   | 9.4             | 12.0 | 11.0          | 0.8  | 0.7                 | 3.3 | 3.6           | 6.5  | 6.8                     | 2,118   | 1,641   |
| BGRIM TB              | BUY               | 28.50  | 37.00            | 30                       | 2,075                            | 2,210   | 2,222   | 3,174               | 0.6    | 42.8            | 33.4 | 23.4          | 2.0  | 1.9                 | 1.3 | 1.9           | 6.0  | 8.3                     | 2,502   | 2,802   |
| GPSC TB               | BUY               | 51.25  | 59.00            | 15                       | 4,036                            | 3,861   | 4,938   | 6,866               | 27.9   | 39.0            | 29.3 | 21.0          | 1.3  | 1.3                 | 2.9 | 2.9           | 4.6  | 6.3                     | 5,670   | 6,779   |
| GULF TB               | BUY               | 44.00  | 54.00            | 23                       | 14,419                           | 16,381  | 18,824  | 23,694              | 14.9   | 25.9            | 27.4 | 21.8          | 3.9  | 3.6                 | 1.8 | 2.3           | 15.0 | 17.2                    | 18,329  | 21,171  |
| OR TB                 | HOLD              | 18.00  | 20.00            | 11                       | 6,033                            | 12,869  | 12,859  | 14,035              | (0.1)  | 9.1             | 16.8 | 15.4          | 1.8  | 1.7                 | 2.7 | 2.9           | 11.3 | 11.5                    | 12,765  | 13,668  |
| PTTEP TB              | BUY               | 154.50 | 179.00           | 16                       | 17,132                           | 77,686  | 75,473  | 67,579              | (2.8)  | (10.5)          | 8.1  | 9.1           | 1.1  | 1.0                 | 6.2 | 5.5           | 13.6 | 11.1                    | 71,312  | 66,690  |
| SPRC TB               | BUY               | 8.45   | 11.70            | 38                       | 1,023                            | 3,307   | 4,152   | 5,065               | 25.5   | 22.0            | 8.8  | 7.2           | 0.8  | 0.8                 | 5.7 | 6.9           | 9.9  | 11.3                    | 4,871   | 5,442   |
| TOP TB                | BUY               | 55.75  | 56.80            | 2                        | 3,478                            | 18,771  | 13,080  | 18,800              | (30.3) | 43.7            | 9.5  | 6.6           | 0.7  | 0.7                 | 5.3 | 7.5           | 7.8  | 10.6                    | 14,873  | 22,389  |
| Packaging             |                   |        |                  | 3,970                    | 5,497                            | 7,222   | 8,416   | 31.4                | 16.5   | 19.7            | 16.9 | 1.7           | 1.6  | 0.7                 | 0.7 | 8.8           | 9.6  |                         |         |         |
| PJW TB                | BUY               | 3.36   | 5.90             | 76                       | 58                               | 145     | 200     | 244                 | 37.6   | 22.2            | 10.4 | 8.5           | 1.5  | 1.5                 | 3.8 | 4.7           | 15.1 | 17.6                    | 200     | 244     |
| SCGP TB               | BUY               | 32.00  | 48.00            | 50                       | 3,837                            | 5,169   | 6,794   | 7,918               | 31.4   | 16.5            | 20.2 | 17.3          | 1.7  | 1.6                 | 0.6 | 0.6           | 8.5  | 9.3                     | 6,365   | 7,381   |
| SFLEX TB              | BUY               | 3.40   | 5.60             | 65                       | 75                               | 183     | 228     | 253                 | 24.7   | 10.9            | 12.2 | 11.0          | 2.5  | 2.3                 | 2.5 | 2.7           | 20.9 | 21.7                    | 234     | 258     |
| Electronics           |                   |        |                  | 30,856                   | 21,624                           | 26,756  | 30,912  | 23.7                | 15.5   | 41.3            | 35.7 | 9.4           | 8.6  | 1.3                 | 1.5 | 24.1          | 25.2 |                         |         |         |
| DELTA TB              | REDUCE            | 80.75  | 70.00            | (13)                     | 28,133                           | 17,584  | 21,814  | 25,242              | 24.1   | 15.7            | 46.2 | 39.9          | 13.2 | 11.7                | 1.1 | 1.3           | 30.8 | 31.2                    | 21,165  | 24,645  |
| HANA TB               | BUY               | 50.00  | 60.00            | 20                       | 1,236                            | 2,254   | 2,322   | 2,658               | 3.0    | 14.5            | 19.1 | 16.7          | 1.7  | 1.6                 | 2.4 | 2.7           | 8.9  | 9.8                     | 2,581   | 3,000   |
| KCE TB                | HOLD              | 45.00  | 60.00            | 33                       | 1,486                            | 1,786   | 2,620   | 3,012               | 46.7   | 15.0            | 20.3 | 17.7          | 3.7  | 3.5                 | 3.7 | 4.2           | 18.5 | 20.3                    | 2,358   | 2,515   |
| Professional Services |                   |        |                  | 971                      | 650                              | 892     | 1,047   | 37.2                | 17.4   | 39.0            | 33.2 | 10.8          | 9.7  | 1.0                 | 1.2 | 30.3          | 30.8 |                         |         |         |
| SISB TB               | BUY               | 37.00  | 42.00            | 14                       | 971                              | 650     | 892     | 1,047               | 37.2   | 17.4            | 39.0 | 33.2          | 10.8 | 9.7                 | 1.0 | 1.2           | 30.3 | 30.8                    | 878     | 1,118   |
| Construct             |                   |        |                  | 1,207                    | 2,546                            | 2,606   | 2,696   | 2.4                 | 3.4    | 14.7            | 13.9 | 1.6           | 1.5  | 3.3                 | 3.4 | 11.5          | 11.5 |                         |         |         |
| EPG TB                | BUY               | 7.55   | 11.00            | 46                       | 590                              | 1,232   | 1,486   | 1,581               | 20.6   | 6.4             | 14.2 | 13.4          | 1.7  | 1.6                 | 4.2 | 4.5           | 12.2 | 12.3                    | 1,420   | 1,564   |
| SCGD TB               | BUY               | 9.30   | 12.00            | 29                       | 429                              | 775     | 1,327   | 1,474               | 71.3   | 11.1            | 11.6 | 10.4          | 0.7  | 0.7                 | 2.6 | 2.9           | 6.6  | 6.9                     | 1,443   | 1,501   |
| STEC TB               | HOLD              | 8.60   | 10.00            | 16                       | 366                              | 554     | 605     | 708                 | 9.4    | 17.0            | 21.7 | 18.5          | 0.7  | 0.7                 | 1.8 | 2.2           | 3.3  | 3.7                     | 661     | 798     |
| TOA TB                | BUY               | 21.30  | 29.50            | 38                       | 1,207                            | 2,546   | 2,606   | 2,696               | 2.4    | 3.4             | 16.6 | 16.0          | 2.8  | 2.6                 | 3.0 | 3.1           | 17.7 | 16.8                    | 2,727   | 2,948   |
| Agribusiness          |                   |        |                  | 399                      | 1,356                            | 1,482   | 1,592   | 9.3                 | 7.4    | 9.6             | 9.0  | 0.8           | 0.7  | 2.6                 | 2.8 | 8.2           | 8.3  |                         |         |         |
| GFPT TB               | BUY               | 11.40  | 14.20            | 25                       | 399                              | 1,356   | 1,482   | 1,592               | 9.3    | 7.4             | 9.6  | 9.0           | 0.8  | 0.7                 | 2.6 | 2.8           | 8.2  | 8.3                     | 1,456   | 1,570   |
| MAI                   |                   |        |                  | 969                      | 1,350                            | 1,727   | 1,950   | 27.9                | 12.9   | 20.1            | 17.8 | 3.7           | 3.4  | 3.1                 | 2.6 | 19.3          | 20.2 |                         |         |         |
| FSMART TB             | BUY               | 7.00   | 15.00            | 114                      | 147                              | 425     | 478     | 500                 | 12.6   | 4.6             | 11.4 | 10.9          | 4.0  | 3.7                 | 6.6 | 6.9           | 36.9 | 35.2                    |         |         |
| GFC TB                | HOLD              | 11.20  | 12.00            | 7                        | 69                               | 77      | 105     | 130                 | 36.6   | 24.4            | 23.5 | 18.9          | 2.5  | 2.4                 | 1.9 | 2.5           | 11.1 | 13.0                    | 104     | 132     |
| JPARK TB              | BUY               | 6.60   | 7.20             | 9                        | 74                               | 70      | 102     | 135                 | 44.7   | 32.7            | 26.0 | 19.6          | 3.3  | 2.8                 | 1.1 | 1.5           | 13.8 | 15.5                    | 102     | 135     |
| MASTER TB             | BUY               | 61.75  | 71.00            | 15                       | 455                              | 367     | 536     | 607                 | 45.8   | 13.3            | 30.4 | 26.9          | 5.2  | 4.8                 | 1.6 | 0.0           | 17.9 | 18.5                    | 538     | 631     |
| TACC TB               | BUY               | 4.50   | 6.60             | 47                       | 75                               | 201     | 247     | 281                 | 22.6   | 14.0            | 11.1 | 9.7           | 3.4  | 3.3                 | 8.1 | 9.3           | 31.0 | 34.3                    | 247     | 281     |
| TRP TB                | BUY               | 15.20  | 26.00            | 71                       | 149                              | 210     | 260     | 297                 | 23.9   | 14.2            | 20.4 | 17.9          | 2.4  | 2.3                 | 2.9 | 3.4           | 12.0 | 13.0                    |         |         |