

4/1/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Current (THB)	Target (THB)			22 (THB m)	23E (THB m)	24E (THB m)	23E (%)	24E (%)	23E (x)	24E (x)	23E (x)	24E (x)	23E (%)	24E (%)	23E (%)	24E (%)	2023E (THB m)	2024E (THB m)	
<b>SET Index</b>	<b>1,435</b>	<b>1,650</b>	<b>15</b>	508,970						21.3	18.3									
Coverage				296,565	551,923	551,103	641,295	(0.1)	16.4	18.5	15.9	1.7	1.6	2.5	2.9	9.5	10.4			
CoverageEnergy				243,884	373,514	406,894	500,193	8.9	23.0	20.7	16.8	1.8	1.7	2.2	2.6	8.7	10.2			
CoverageBank				252,782	386,585	356,497	432,616	(7.8)	21.4	24.4	20.1	2.4	2.2	2.1	2.4	10.0	11.4			
<b>Banks</b>				<b>43,783</b>	<b>165,338</b>	<b>194,607</b>	<b>208,679</b>	<b>17.7</b>	<b>7.2</b>	<b>9.3</b>	<b>8.7</b>	<b>0.9</b>	<b>0.9</b>	<b>5.1</b>	<b>5.4</b>	<b>8.7</b>	<b>8.8</b>			
BBL TB	BUY	154.50	198.00	28	8,556	29,306	43,531	46,452	48.5	6.7	6.8	6.3	0.5	0.5	4.3	4.6	8.3	8.3	41,909	45,669
KBANK TB	BUY	134.50	160.00	19	9,245	35,769	40,768	44,969	14.0	10.3	8.0	7.2	0.6	0.6	3.6	3.9	7.9	8.2	42,285	46,126
KKP TB	HOLD	50.25	55.00	9	1,234	7,602	5,947	6,779	(21.8)	14.0	7.2	6.3	0.7	0.7	6.5	6.2	10.0	10.7	6,204	6,505
KTB TB	BUY	18.40	23.10	26	7,460	33,698	37,796	39,929	12.2	5.6	6.8	6.4	0.6	0.6	4.3	4.5	9.7	9.6	39,783	42,172
SCB TB	BUY	105.50	121.00	15	10,305	37,546	41,140	44,846	9.6	9.0	8.6	7.9	0.7	0.7	6.9	7.1	8.7	9.1	41,894	45,204
TISCO TB	HOLD	99.75	107.00	7	2,317	7,222	7,462	7,881	3.3	5.6	10.7	10.1	1.8	1.8	8.0	8.3	17.2	17.8	7,393	7,420
TTB TB	HOLD	1.66	1.79	8	4,665	14,195	17,962	17,822	26.5	(0.8)	8.9	9.0	0.7	0.7	5.6	5.5	8.0	7.6	17,840	18,814
<b>Diversified financials</b>				<b>12,893</b>	<b>28,574</b>	<b>27,902</b>	<b>32,465</b>	<b>(2.4)</b>	<b>16.4</b>	<b>15.9</b>	<b>13.7</b>	<b>2.0</b>	<b>1.9</b>	<b>2.1</b>	<b>2.4</b>	<b>13.3</b>	<b>14.1</b>			
AEONTS TB	HOLD	158.00	169.00	7	1,146	3,815	3,113	3,360	(18.4)	7.9	12.7	11.8	1.6	1.5	3.5	4.0	13.1	13.2	3,903	3,205
BAM TB	HOLD	8.50	8.75	3	797	2,724	1,515	1,783	(44.4)	17.7	18.5	15.4	0.6	0.6	3.8	4.4	3.5	4.1	1,858	2,120
JMT TB	HOLD	28.75	30.50	6	1,218	1,746	2,054	2,362	17.7	15.0	20.4	17.8	1.6	1.6	3.9	4.5	8.3	8.9	2,017	2,345
KTC TB	HOLD	44.50	49.00	10	3,329	7,079	7,285	7,912	2.9	8.6	15.8	14.5	3.2	2.8	2.5	2.5	21.7	20.7	7,356	7,949
MTC TB	BUY	45.50	44.00	(3)	2,798	5,093	4,778	6,130	(6.2)	28.3	20.2	15.7	3.0	2.6	0.7	1.0	15.6	17.7	4,804	5,934
SAWAD TB	BUY	42.00	54.00	29	1,673	4,476	5,340	6,303	19.3	18.0	10.8	9.1	2.0	1.8	4.3	4.8	19.7	20.7	5,055	5,774
TIDLOR TB	BUY	23.70	28.00	18	1,932	3,640	3,817	4,614	4.9	20.9	17.4	14.4	2.3	2.1	1.1	1.4	14.2	15.2	3,844	4,731
<b>Commerce</b>				<b>41,634</b>	<b>44,709</b>	<b>49,105</b>	<b>57,710</b>	<b>9.8</b>	<b>17.5</b>	<b>29.2</b>	<b>24.9</b>	<b>2.6</b>	<b>2.5</b>	<b>1.9</b>	<b>2.2</b>	<b>9.0</b>	<b>10.1</b>			
COM7 TB	BUY	26.00	30.00	15	1,799	3,038	3,126	3,475	2.9	11.1	19.8	17.8	7.9	7.0	3.9	4.1	41.6	41.7	3,200	3,690
CPALL TB	BUY	56.00	77.00	38	14,594	13,281	16,833	20,077	26.7	19.3	29.9	25.1	5.1	4.6	1.6	1.9	16.0	17.5	17,223	21,066
CPAXT TB	BUY	28.75	35.00	22	8,825	7,697	8,084	10,022	5.0	24.0	37.6	30.4	1.0	1.0	1.9	2.3	2.8	3.4	8,460	10,943
CRCT TB	BUY	39.25	48.00	22	6,868	7,175	8,194	9,550	14.2	16.6	28.9	24.8	3.5	3.2	1.3	1.6	12.6	13.4	8,077	9,739
DOHOME TB	BUY	11.90	13.00	9	1,066	774	595	1,112	(23.2)	87.0	61.8	33.0	3.0	2.7	0.0	0.0	4.9	8.5	601	1,106
GLOBAL TB	BUY	16.60	18.00	8	2,409	3,487	2,753	3,021	(21.1)	9.7	30.2	27.5	3.5	3.2	1.3	1.5	12.1	12.2	2,787	3,233
HMPRO TB	BUY	12.20	16.00	31	4,655	6,219	6,564	7,268	5.6	10.7	24.4	22.1	6.3	6.0	3.3	3.6	26.4	27.7	6,599	7,272
ILM TB	BUY	23.90	26.70	12	350	659	694	771	5.3	11.1	17.4	15.7	2.0	1.9	3.7	3.8	12.0	12.7	714	807
MEGA TB	BUY	42.25	56.00	33	1,069	2,380	2,263	2,415	(4.9)	6.7	16.3	15.3	3.8	3.6	1.8	2.2	24.6	24.2	2,379	2,471
<b>Food &amp; Beverage</b>				<b>18,936</b>	<b>40,202</b>	<b>594</b>	<b>32,941</b>	<b>(98.5)</b>	<b>5,444.2</b>	<b>1,095.3</b>	<b>19.8</b>	<b>1.4</b>	<b>1.4</b>	<b>2.1</b>	<b>3.5</b>	<b>0.1</b>	<b>7.2</b>			
BTG TB	HOLD	23.90	23.00	(4)	1,342	7,477	(1,275)	2,121	nm	nm	(37.5)	22.5	1.7	1.6	0.0	3.4	(4.5)	7.5	(1,050)	1,919
CBG TB	HOLD	83.00	87.00	5	2,408	2,286	1,909	2,830	(16.5)	48.2	43.5	29.3	7.3	6.5	1.5	2.2	17.3	23.5	1,957	2,601
CPF TB	BUY	19.30	22.00	14	4,615	8,623	(14,759)	7,659	nm	nm	(11.3)	21.7	0.7	0.7	0.0	3.4	(5.9)	3.2	(3,986)	7,688
ICHI TB	BUY	16.10	19.00	18	607	651	1,064	1,093	63.5	2.7	19.7	19.2	3.4	3.4	5.1	5.2	17.2	17.7	1,087	1,182
ITC TB	BUY	20.70	30.00	45	1,802	4,226	2,277	3,539	(44.1)	55.5	27.3	17.5	2.5	2.4	3.0	4.0	9.1	13.8	2,192	2,937
KCG TB	BUY	9.45	12.00	27	149	199	288	334	44.4	16.3	17.9	15.4	1.9	1.8	2.3	2.9	15.0	12.1	293	358
M TB	BUY	40.25	54.00	34	1,075	1,439	1,712	1,998	19.0	16.7	21.7	18.5	2.7	2.7	4.0	4.6	12.6	14.4	1,639	1,894
NSL TB	BUY	18.90	24.00	27	164	298	319	362	7.2	13.6	17.8	15.6	3.9	3.7	5.0	5.7	22.2	24.1	318	371
OSP TB	BUY	22.40	28.50	27	1,952	1,914	2,183	2,636	14.1	20.7	30.8	25.5	4.2	4.1	5.4	3.5	12.6	16.2	2,604	2,905
RFB TB	BUY	14.30	13.50	(6)	830	459	664	772	44.5	16.3	43.1	37.1	6.3	5.9	1.4	1.6	14.8	16.3	696	858
SAPPE TB	BUY	92.25	108.00	17	825	666	1,135	1,335	70.5	17.6	25.1	21.3	8.0	7.4	2.9	3.5	33.4	36.1	1,132	1,316
SNNP TB	BUY	18.00	21.00	17	501	516	647	733	25.5	13.3	26.7	23.6	5.5	5.2	2.4	3.0	20.9	22.6	654	798
TFG TB	HOLD	3.74	4.00	7	613	4,724	162	2,105	(96.6)	1,197.9	134.0	11.0	1.4	1.4	0.0	4.6	1.0	13.1	409	1,986
TU TB	BUY	14.80	18.00	22	1,970	6,571	4,097	5,224	(37.6)	27.5	17.2	13.5	0.9	0.8	3.3	4.1	5.2	6.5	4,734	5,849
ZEN TB	BUY	9.40	15.50	65	82	154	172	200	11.9	16.0	16.4	14.1	2.0	1.8	1.8	2.1	12.8	13.6	172	198
<b>Property</b>				<b>17,347</b>	<b>36,233</b>	<b>41,300</b>	<b>44,938</b>	<b>14.0</b>	<b>8.8</b>	<b>14.5</b>	<b>13.3</b>	<b>1.6</b>	<b>1.5</b>	<b>3.0</b>	<b>3.1</b>	<b>11.4</b>	<b>11.5</b>			
AP TB	BUY	11.70	14.40	23	1,068	5,874	6,274	6,450	6.8	2.8	5.9	5.7	0.9	0.8	6.0	6.0	16.2	15.0	6,218	6,388
ASW TB	BUY	8.35	10.00	20	218	688	801	1,163	16.4	45.2	9.4	6.7	1.2	1.2	6.2	6.2	13.8	18.1		1,163
AWC TB	BUY	4.04	5.50	36	3,751	(49)	1,086	2,771	nm	155.1	119.0	46.7	1.5	1.4	0.3	0.9	1.3	3.1	1,220	2,648
BRI TB	BUY	8.95	10.40	16	222	1,053	1,331	1,356	26.3	1.9	5.7	5.6	1.3	1.2	8.0	8.0	25.2	22.4	1,349	1,358
CPN TB	BUY	68.00	82.00	21	8,854	10,945	14,904	15,809	36.2	6.1	20.5	19.3	3.4	3.0	1.8	2.0	17.3	16.5	13,873	15,224
NOBLE TB	REDUCE	4.04	3.70	(8)	160	298	720	688	141.8	(4.5)	7.7	8.0	0.9	0.8	8.9	6.2	11.6	10.4	720	688
ORI TB	BUY	9.15	11.20	22	661	2,613	2,512	2,879	(3.9)	14.6	8.9	7.8	1.2	1.1	7.7	7.7	13.5	14.6	2,890	3,197
SC TB	BUY	3.44	4.40	28	426	2,597	2,371	2,508	(8.7)	5.8	6.1	5.7	0.6	0.6	7.2	7.2	10.6	10.5	2,436	2,672
SIRI TB	BUY	1.88	1.90	1	899	4,040	4,969	4,702	23.0	(5.4)	6.5	6.9	0.7	0.7	9.3	7.7	11.1	9.8	5,446	4,932
SPALI TB	BUY	19.20	24.00	25	1,088	8,173	6,332	6,612	(22.5)	4.4</										

4/1/2024	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Current (THB)	Target (THB)			22 (THB m)	23E (THB m)	24E (THB m)	23E (%)	24E (%)	23E (x)	24E (x)	23E (x)	24E (x)	23E (%)	24E (%)	23E (%)	24E (%)	2023E (THB m)	2024E (THB m)	
<b>SET Index</b>	<b>1,435</b>	<b>1,850</b>	<b>15</b>	<b>508,970</b>						<b>21.3</b>	<b>18.3</b>									
<b>Automotive</b>				<b>1,032</b>	<b>4,262</b>	<b>4,684</b>	<b>5,122</b>	<b>9.9</b>	<b>9.3</b>	<b>7.6</b>	<b>6.9</b>	<b>0.8</b>	<b>0.8</b>	<b>7.9</b>	<b>6.3</b>	<b>10.9</b>	<b>11.3</b>			
AH TB	BUY	29.00	45.00	55	299	1,708	1,785	1,934	4.6	8.3	5.8	5.3	0.9	0.8	5.4	5.6	17.3	16.5	1,806	1,925
IRC TB	BUY	14.00	15.00	7	78	110	160	166	45.3	3.9	16.8	16.2	0.7	0.7	3.0	3.1	4.1	4.2	149	166
SAT TB	BUY	18.50	23.00	24	228	948	997	1,066	5.2	6.9	7.9	7.4	0.9	0.9	8.1	8.8	12.3	12.5	995	1,056
STANLY TB	BUY	192.00	240.00	25	427	1,496	1,742	1,955	16.4	12.3	8.4	7.5	0.7	0.7	10.4	6.0	8.4	9.2	1,639	1,908
<b>Transportation</b>				<b>30,129</b>	<b>(10,250)</b>	<b>14,834</b>	<b>29,741</b>	<b>nm</b>	<b>100.5</b>	<b>70.0</b>	<b>34.9</b>	<b>5.1</b>	<b>4.5</b>	<b>0.3</b>	<b>1.3</b>	<b>7.9</b>	<b>13.7</b>			
AAV TB	BUY	2.12	2.80	32	790	(6,946)	50	1,441	nm	2,797.6	547.8	18.9	4.6	3.7	0.1	2.1	0.7	21.8	(579)	1,216
AOT TB	BUY	64.00	76.00	19	26,525	(10,173)	9,247	21,121	nm	128.4	98.9	43.3	8.3	6.9	0.0	1.1	8.7	17.5	9,716	24,181
BA TB	BUY	15.30	22.00	44	932	(1,974)	2,177	2,342	nm	7.6	14.8	13.7	1.6	1.5	4.1	4.4	11.7	11.2	2,392	1,957
PSL TB	HOLD	9.05	9.70	7	409	4,850	621	1,056	(87.2)	70.0	22.7	13.4	0.8	0.8	2.1	3.0	3.7	6.1	744	1,121
SAV TB	BUY	17.20	26.00	51	319	188	300	545	59.2	81.6	36.7	20.2	8.0	6.9	6.1	3.0	35.0	36.6	300	545
SJWD TB	BUY	15.00	21.50	43	788	535	803	1,189	50.0	48.1	33.8	22.9	1.2	1.2	1.2	1.8	6.3	5.3	771	1,187
TTA TB	BUY	6.90	8.00	16	365	3,269	1,636	2,048	(50.0)	25.2	7.7	6.1	0.5	0.5	1.6	2.0	6.5	7.7	1,652	2,081
<b>ICT</b>				<b>586</b>	<b>1,645</b>	<b>1,478</b>	<b>1,820</b>	<b>(10.1)</b>	<b>23.1</b>	<b>13.7</b>	<b>11.1</b>	<b>1.4</b>	<b>1.3</b>	<b>3.7</b>	<b>4.7</b>	<b>10.9</b>	<b>12.1</b>			
GABLE TB	BUY	4.56	7.60	67	93	267	269	343	0.7	27.8	11.9	9.3	1.3	1.2	4.2	5.4	14.7	13.1	264	319
ILINK TB	BUY	7.25	10.00	38	114	383	506	543	32.0	7.4	7.8	7.3	1.0	1.0	4.5	4.8	13.4	13.5	506	543
ITEL TB	BUY	2.46	4.00	63	99	263	269	324	2.5	20.4	12.7	10.5	0.9	0.8	2.4	2.8	7.2	8.1	275	327
SYNEX TB	BUY	11.40	13.00	14	280	732	435	610	(40.6)	40.3	22.2	15.8	2.2	2.1	3.7	5.0	10.2	13.8	477	613
<b>Construction services</b>				<b>1,209</b>	<b>860</b>	<b>1,680</b>	<b>2,117</b>	<b>95.4</b>	<b>26.0</b>	<b>24.8</b>	<b>19.7</b>	<b>1.5</b>	<b>1.5</b>	<b>1.8</b>	<b>2.2</b>	<b>6.2</b>	<b>7.5</b>			
CK TB	BUY	22.20	26.00	17	1,091	882	1,436	1,862	62.7	29.7	26.2	20.2	1.5	1.4	1.6	2.0	5.9	7.3	1,549	1,929
PYLON TB	HOLD	2.76	2.70	(2)	60	111	94	97	(15.2)	3.1	21.9	21.3	1.9	1.9	4.2	3.8	8.9	9.1	105	119
SEAFCO TB	BUY	2.68	3.80	42	58	(133)	150	157	nm	4.5	13.2	12.6	1.3	1.2	4.3	4.0	10.2	10.1	147	124
<b>Energy &amp; Utilities</b>				<b>52,681</b>	<b>178,409</b>	<b>144,409</b>	<b>141,102</b>	<b>(19.1)</b>	<b>(2.3)</b>	<b>12.6</b>	<b>12.9</b>	<b>1.5</b>	<b>1.4</b>	<b>3.9</b>	<b>3.8</b>	<b>12.5</b>	<b>11.3</b>			
BCP TB	BUY	40.50	42.70	5	1,694	18,514	7,592	7,567	(59.0)	(0.3)	7.3	7.4	0.8	0.8	3.4	3.4	11.6	10.7	9,103	10,069
BCPG TB	BUY	8.75	15.10	73	760	2,631	1,731	1,986	(34.2)	14.7	14.7	12.8	0.8	0.8	2.7	3.1	5.8	6.5	1,405	1,561
BGRIM TB	BUY	28.25	37.00	31	2,137	(1,244)	2,210	2,222	nm	0.6	33.3	33.1	2.0	2.0	1.4	1.4	6.6	6.0	2,066	2,339
GPSC TB	BUY	50.50	59.00	17	4,131	2,779	3,861	4,938	38.9	27.9	36.9	28.8	1.3	1.3	2.6	3.0	3.6	4.6	4,184	5,221
GULF TB	BUY	45.25	54.00	19	15,403	12,637	16,381	18,824	29.6	14.9	32.4	28.2	4.4	4.1	1.5	1.8	14.2	15.0	14,822	18,591
OR TB	HOLD	19.60	20.00	2	6,824	9,258	12,869	12,859	39.0	(0.1)	18.3	18.3	2.1	2.0	2.5	2.5	12.0	11.3	12,661	12,765
PTTEP TB	BUY	149.50	179.00	20	17,218	93,491	77,686	75,473	(16.9)	(2.8)	7.6	7.9	1.1	1.0	6.5	6.4	15.7	13.6	74,371	70,171
SPRC TB	BUY	8.45	11.70	38	1,063	7,674	3,307	4,152	(56.9)	25.5	11.1	8.8	0.9	0.8	4.5	5.7	8.4	9.9	3,991	4,968
TOP TB	BUY	53.25	56.80	7	3,451	32,668	18,771	13,080	(42.5)	(30.3)	6.3	9.1	0.7	0.7	7.8	5.6	11.7	7.8	17,881	14,442
<b>Packaging</b>				<b>4,665</b>	<b>5,796</b>	<b>5,741</b>	<b>7,231</b>	<b>(1.0)</b>	<b>26.0</b>	<b>28.0</b>	<b>22.3</b>	<b>2.0</b>	<b>1.9</b>	<b>0.5</b>	<b>0.6</b>	<b>6.4</b>	<b>8.8</b>			
PJW TB	BUY	3.78	5.90	56	68	84	160	202	32.0	26.2	14.6	11.5	1.8	1.7	2.7	3.5	12.6	15.2	160	202
SCGP TB	BUY	36.25	48.00	32	4,515	5,658	5,397	6,800	(4.6)	26.0	28.8	22.9	2.0	1.9	0.4	0.5	6.1	8.5	5,526	6,727
SFLEX TB	BUY	3.58	5.60	56	82	55	183	228	232.6	24.7	16.0	12.9	2.8	2.6	1.9	2.3	17.9	20.9	185	227
<b>Electronics</b>				<b>34,656</b>	<b>19,242</b>	<b>21,624</b>	<b>26,756</b>	<b>12.4</b>	<b>23.7</b>	<b>55.2</b>	<b>44.6</b>	<b>11.4</b>	<b>10.2</b>	<b>1.0</b>	<b>1.2</b>	<b>22.0</b>	<b>24.1</b>			
DELTA TB	REDUCE	87.00	70.00	(20)	31,484	14,563	17,584	21,814	20.7	24.1	61.7	49.7	16.6	14.2	0.8	1.0	29.3	30.8	17,819	20,857
HANA TB	BUY	52.75	60.00	14	1,355	2,398	2,254	2,322	(6.0)	3.0	20.7	20.1	1.8	1.8	1.9	2.2	9.2	8.9	2,253	2,555
KCE TB	HOLD	53.00	60.00	13	1,818	2,281	1,786	2,620	(21.7)	46.7	35.1	23.9	4.5	4.3	2.3	3.1	13.1	18.5	1,746	2,422
<b>Professional Services</b>				<b>975</b>	<b>369</b>	<b>613</b>	<b>892</b>	<b>66.0</b>	<b>45.6</b>	<b>54.8</b>	<b>37.7</b>	<b>12.6</b>	<b>10.5</b>	<b>0.7</b>	<b>1.1</b>	<b>24.8</b>	<b>30.5</b>			
SISB TB	BUY	35.75	42.00	17	975	369	613	892	66.0	45.6	54.8	37.7	12.6	10.5	0.7	1.1	24.8	30.5	640	865
<b>Construct</b>				<b>1,377</b>	<b>1,672</b>	<b>2,546</b>	<b>2,606</b>	<b>52.2</b>	<b>2.4</b>	<b>18.9</b>	<b>15.2</b>	<b>1.7</b>	<b>1.6</b>	<b>2.4</b>	<b>3.1</b>	<b>10.0</b>	<b>10.8</b>			
EPG TB	BUY	8.35	11.00	32	678	1,524	1,232	1,486	(19.1)	20.6	19.0	15.7	2.0	1.9	3.4	3.8	10.4	12.2	1,229	1,410
SCGD TB	BUY	10.00	15.00	50	479	1,163	847	1,649	(27.2)	94.6	19.5	10.0	0.6	0.6	0.0	3.0	4.0	6.3	598	1,697
TOA TB	BUY	23.40	29.50	26	1,377	1,672	2,546	2,606	52.2	2.4	18.7	18.2	3.4	3.1	2.8	2.7	18.9	17.7	2,534	2,727
<b>Agribusiness</b>				<b>429</b>	<b>2,044</b>	<b>1,356</b>	<b>1,482</b>	<b>(33.7)</b>	<b>9.3</b>	<b>10.9</b>	<b>10.0</b>	<b>0.8</b>	<b>0.8</b>	<b>2.3</b>	<b>2.5</b>	<b>8.0</b>	<b>8.2</b>			
GFPT TB	BUY	11.80	14.20	20	429	2,044	1,356	1,482	(33.7)	9.3	10.9	10.0	0.8	0.8	2.3	2.5	8.0	8.2	1,317	1,479
<b>MAI</b>				<b>1,031</b>	<b>1,225</b>	<b>1,344</b>	<b>1,728</b>	<b>9.7</b>	<b>28.6</b>	<b>26.4</b>	<b>20.6</b>	<b>4.1</b>	<b>3.8</b>	<b>2.5</b>	<b>3.0</b>	<b>22.9</b>	<b>19.4</b>			
FSMART TB	BUY	7.70	15.00	95	168	302	425	478	40.7	12.6	14.1	12.6	4.9	4.4	5.3	6.0	35.9	36.9		
GFC TB	BUY	10.60	12.00	13	68	66	70	105	7.0	50.0	33.2	22.1	2.6	2.4	1.7	1.8	13.3	11.3	71	104
JPARK TB	BUY	7.30	7.20	(1)	85	55	70	102	27.6	44.7	41.6	28.7	4.3	3.7	1.7	1.0	16.8	13.8	70	102
MASTER TB	BUY	58.75	71.00	21	450	301	367	536	22.1	45.8	42.2	29.0	5.4	5.0	1.2	1.7	22.5	17.9	381	537
TACC TB	BUY	4.44	6.60	49	77	231	201	247	(13.0)	22.6	13.4	10.9	3.4	3.3	6.7	8.2	26.0	31.0	204	238
TRP TB	BUY	18.00	26.00	44	183	270	210	260	(22.3)	23.9	30.0	24.2	3.0	2.8	2.0	2.5	15.6	12.0		