

	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		--- Div yld ---		--- ROE ---		--- Net income(BBG) ---		
	Current (THB)	Target (THB)			22 (THB m)	23E (THB m)	24E (THB m)	23E (%)	24E (%)	23E (x)	24E (x)	23E (x)	24E (x)	23E (%)	24E (%)	2023E (THB m)	2024E (THB m)	
<b>SET Index</b>	<b>1,374</b>	<b>1,850</b>	<b>20</b>	<b>471,856</b>					<b>21.3</b>	<b>18.2</b>								
Coverage				266,388	543,405	534,826	625,479	(1.6)	16.9	17.7	15.2	1.6	1.5	2.7	3.0	9.3	10.3	
CoverageEnergy				216,630	364,996	390,417	484,377	7.0	24.1	19.8	15.9	1.6	1.6	2.3	2.8	8.5	10.0	
CoverageBank				225,629	378,067	347,343	422,270	(8.1)	21.6	23.1	19.0	2.2	2.1	2.2	2.6	10.0	11.4	
<b>Banks</b>				<b>40,758</b>	<b>165,338</b>	<b>187,484</b>	<b>203,209</b>	<b>13.4</b>	<b>8.4</b>	<b>9.4</b>	<b>8.6</b>	<b>0.8</b>	<b>0.8</b>	<b>5.2</b>	<b>5.5</b>	<b>8.4</b>	<b>8.6</b>	
BBL TB	BUY	151	208	38	8,060	29,306	37,924	41,031	29.4	8.2	7.6	7.0	0.5	0.5	3.9	4.2	7.2	7.3
KBANK TB	BUY	128	160	25	8,509	35,769	40,768	44,969	14.0	10.3	7.6	6.9	0.6	0.5	3.8	4.1	7.9	8.2
KKP TB	HOLD	48	55	15	1,140	7,602	5,947	6,779	(21.8)	14.0	6.8	6.0	0.7	0.6	6.8	6.5	10.0	10.7
KTB TB	BUY	18	23	26	7,176	33,698	37,796	39,929	12.2	5.6	6.8	6.4	0.6	0.6	4.3	4.5	9.7	9.6
SCB TB	BUY	100	121	22	9,400	37,546	41,140	44,846	9.6	9.0	8.1	7.5	0.7	0.7	7.3	7.5	8.7	9.1
TISCO TB	BUY	98	111	13	2,207	7,222	7,462	7,881	3.3	5.6	10.5	10.0	1.8	1.7	8.1	8.4	17.2	17.8
TTB TB	BUY	2	2	17	4,267	14,195	16,446	17,774	15.9	8.1	9.2	8.5	0.7	0.6	5.4	5.8	7.3	7.6
<b>Diversified financials</b>				<b>12,173</b>	<b>28,574</b>	<b>27,902</b>	<b>32,465</b>	<b>(2.4)</b>	<b>16.4</b>	<b>15.6</b>	<b>13.4</b>	<b>2.0</b>	<b>1.8</b>	<b>2.2</b>	<b>2.4</b>	<b>13.3</b>	<b>14.1</b>	
AEONTS TB	HOLD	149	169	13	1,045	3,815	3,113	3,360	(18.4)	7.9	12.0	11.1	1.5	1.4	3.7	4.2	13.1	13.2
BAM TB	HOLD	8	9	8	734	2,724	1,515	1,783	(44.4)	17.7	17.6	14.7	0.6	0.6	4.0	4.6	3.5	4.1
JMT TB	HOLD	27	31	12	1,116	1,746	2,054	2,362	17.7	15.0	19.4	16.8	1.5	1.5	4.1	4.8	8.3	8.9
KTC TB	HOLD	46	49	8	3,291	7,079	7,285	7,912	2.9	8.6	16.1	14.8	3.3	2.9	2.4	2.5	21.7	20.7
MTC TB	BUY	44	44	1	2,602	5,093	4,778	6,130	(6.2)	28.3	19.4	15.1	2.9	2.5	0.8	1.0	15.6	17.7
SAWAD TB	BUY	42	54	29	1,618	4,476	5,340	6,303	19.3	18.0	10.8	9.1	2.0	1.8	4.3	4.8	19.7	20.7
TIDLOR TB	BUY	22	28	25	1,766	3,640	3,817	4,614	4.9	20.9	16.5	13.6	2.2	1.9	1.2	1.5	14.2	15.2
<b>Commerce</b>				<b>31,510</b>	<b>37,534</b>	<b>40,911</b>	<b>48,160</b>	<b>9.0</b>	<b>17.7</b>	<b>27.5</b>	<b>23.3</b>	<b>2.3</b>	<b>2.2</b>	<b>2.1</b>	<b>2.5</b>	<b>8.5</b>	<b>9.7</b>	
COM7 TB	BUY	22.30	30.00	35	1,492	3,038	3,126	3,475	2.9	11.1	17.0	15.3	6.8	6.0	4.6	4.7	41.6	41.7
CPALL TB	BUY	52.75	77.00	46	13,295	13,281	16,833	20,077	26.7	19.3	28.2	23.6	4.8	4.3	1.7	2.1	16.0	17.5
CPAXT TB	BUY	26.00	35.00	35	7,718	7,697	8,084	10,022	5.0	24.0	34.0	27.4	0.9	0.9	2.1	2.6	2.8	3.4
DOHOME TB	BUY	11.90	13.00	9	1,031	774	595	1,112	(23.2)	87.0	61.8	33.0	3.0	2.7	0.0	0.0	4.9	8.5
GLOBAL TB	BUY	16.10	18.00	12	2,259	3,487	2,753	3,021	(21.1)	9.7	29.3	26.7	3.4	3.1	1.4	1.5	12.1	12.2
HMPRO TB	BUY	12.00	16.00	33	4,428	6,219	6,564	7,268	5.6	10.7	24.0	21.7	6.2	5.9	3.3	3.7	26.4	27.7
ILM TB	BUY	23.50	28.70	14	333	659	694	771	5.3	11.1	17.1	15.4	2.0	1.9	3.7	3.9	12.0	12.7
MEGA TB	BUY	39.00	56.00	44	954	2,380	2,263	2,415	(4.9)	6.7	15.0	14.1	3.5	3.3	2.0	2.3	24.6	24.2
<b>Food &amp; Beverage</b>				<b>17,381</b>	<b>40,202</b>	<b>340</b>	<b>32,952</b>	<b>(99.2)</b>	<b>9,581.1</b>	<b>1,814.3</b>	<b>18.7</b>	<b>1.4</b>	<b>1.3</b>	<b>2.2</b>	<b>3.7</b>	<b>0.1</b>	<b>7.2</b>	
BTG TB	HOLD	23.50	23.00	(2)	1,276	7,477	(1,275)	2,121	nm	nm	(36.9)	22.2	1.6	1.6	0.0	3.5	(4.5)	7.5
CBG TB	HOLD	78.25	87.00	11	2,195	2,286	1,921	2,843	(16.0)	48.0	40.7	27.5	6.9	6.2	1.6	2.4	17.4	23.6
CPF TB	HOLD	18.40	22.00	20	4,255	8,623	(14,759)	7,659	nm	nm	(10.7)	20.7	0.7	0.7	0.0	3.5	(5.9)	3.2
ICHI TB	BUY	14.30	19.00	33	522	651	999	1,071	53.5	7.3	18.6	17.4	3.0	3.0	5.4	5.8	16.2	17.4
ITC TB	BUY	20.50	30.00	46	1,725	4,226	2,020	3,562	(52.2)	76.3	30.4	17.3	2.5	2.4	2.6	4.1	8.1	14.0
KCG TB	BUY	8.55	12.00	40	131	199	288	334	44.4	16.3	16.2	13.9	1.8	1.6	2.6	3.2	15.0	12.1
M TB	BUY	39.00	54.00	38	1,008	1,439	1,712	1,998	19.0	16.7	21.0	18.0	2.6	2.6	4.1	4.7	12.6	14.4
NSL TB	BUY	18.10	24.00	33	152	298	319	362	7.2	13.6	17.0	15.0	3.7	3.5	5.3	6.0	22.2	24.1
OSP TB	BUY	21.20	28.50	34	1,787	1,914	2,183	2,636	14.1	20.7	29.2	24.2	4.0	3.9	5.7	3.7	12.6	16.2
RBF TB	BUY	13.30	13.50	2	746	459	664	772	44.5	16.3	40.1	34.5	5.8	5.4	1.5	1.7	14.8	16.3
SAPPE TB	BUY	73.00	96.50	32	631	666	1,191	1,331	78.9	11.7	18.9	16.9	6.3	5.8	4.0	4.4	34.9	35.7
SNMP TB	BUY	16.10	21.00	30	434	516	647	733	25.5	13.3	23.9	21.1	4.9	4.6	2.7	3.3	20.9	22.6
TFG TB	HOLD	3.12	4.00	28	495	4,724	162	2,105	(96.6)	1,197.9	111.8	9.1	1.2	1.2	0.0	5.5	1.0	13.1
TU TB	BUY	15.10	18.00	19	1,943	6,571	4,097	5,224	(37.6)	27.5	17.6	13.8	0.9	0.9	3.2	4.0	5.2	6.5
ZEN TB	BUY	9.60	15.50	61	81	154	172	200	11.9	16.0	16.7	14.4	2.1	1.9	1.8	2.1	12.8	13.6
<b>Property</b>				<b>15,547</b>	<b>36,233</b>	<b>41,016</b>	<b>45,039</b>	<b>13.2</b>	<b>9.8</b>	<b>13.5</b>	<b>12.3</b>	<b>1.5</b>	<b>1.4</b>	<b>3.3</b>	<b>3.4</b>	<b>11.4</b>	<b>11.5</b>	
AP TB	BUY	10.70	14.40	35	944	5,874	6,274	6,450	6.8	2.8	5.4	5.2	0.8	0.7	6.5	6.6	16.2	15.0
ASW TB	BUY	8.25	10.00	21	208	688	801	1,163	16.4	45.2	9.3	6.7	1.2	1.1	6.3	6.3	13.8	18.1
AWC TB	BUY	3.54	5.50	55	3,179	(49)	1,086	2,771	nm	155.1	104.3	40.9	1.3	1.2	0.4	1.0	1.3	3.1
BRI TB	BUY	8.15	10.40	28	195	1,053	1,331	1,356	26.3	1.9	5.2	5.1	1.2	1.1	8.8	8.8	25.2	22.4
CPN TB	BUY	65.25	82.00	26	8,216	10,945	14,904	15,809	36.2	6.1	19.6	18.5	3.2	2.9	1.9	2.0	17.3	16.5
NOBLE TB	HOLD	3.92	4.70	20	151	298	436	789	46.2	81.2	12.3	6.8	0.8	0.8	7.8	8.1	7.1	12.1
ORI TB	BUY	8.30	11.20	35	580	2,613	2,512	2,879	(3.9)	14.6	8.1	7.1	1.1	1.0	8.4	8.5	13.5	14.6
SC TB	BUY	2.98	4.40	48	357	2,597	2,371	2,508	(8.7)	5.8	5.3	5.0	0.5	0.5	8.3	8.3	10.6	10.5
SIRI TB	BUY	1.64	1.90	16	759	4,040	4,969	4,702	23.0	(5.4)	5.7	6.0	0.6	0.6	10.6	8.9	11.1	9.8
SPALI TB	BUY	17.50	24.00	37	959	8,173	6,332	6,612	(22.5)	4.4	5.4	5.2	0.7	0.6	7.4	7.4	13.1	12.6
<b>Healthcare</b>				<b>22,822</b>	<b>29,359</b>	<b>28,465</b>	<b>32,133</b>	<b>(3.0)</b>	<b>12.9</b>	<b>28.6</b>	<b>25.3</b>	<b>4.0</b>	<b>3.7</b>	<b>2.0</b>	<b>2.1</b>	<b>14.4</b>	<b>15.2</b>	
BCH TB	BUY	21.50	24.50	14	1,504	3,039	1,357	1,697	(55.4)	25.1	39.5	31.6	4.3	4.0	2.3	1.4	10.9	13.0
BDMS TB	BUY	25.75	34.50	34	11,481	12,606	13,469	15,295	6.8	13.6	30.4	26.8	4.3	4.0	1.9	2.0	14.5	15.4
BH TB	BUY	213.00	300.00	41	4,750	4,941	6,762	7,066	36.8	4.5	25.1	24.0	7.1	6.3	1.6	2.4	31.1	28.0
CHG TB	BUY	2.96	4.00	35	914	2,778	1,186	1,371	(57.3)	15.5	27.4	23.8	4.3	4.0	2.2	2.5	15.7	17.4
PR9 TB	BUY	14.60	22.00	51	322	568	506	603	(10.9)	19.2	22.7	19.0	2.3	2.1	2.2	2.6	10.4	11.6
PRINC TB	BUY	4.28	9.00	110	457	554	658	881	18.8	33.9	24.8	18.5	1.5	1.4	1.6			

12/12/2023	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		--- PBV ---		--- Div yld ---		--- ROE ---		--- Net income(BBG) ---		
	Current (THB)	Target (THB)			22 (THB m)	23E (THB m)	24E (THB m)	23E (%)	24E (%)	23E (x)	24E (x)	23E (x)	24E (x)	23E (%)	24E (%)	2023E (THB m)	2024E (THB m)			
<b>SET Index</b>	<b>1,374</b>	<b>1,850</b>	<b>20</b>	<b>471,856</b>	<b>923</b>	<b>4,262</b>	<b>4,684</b>	<b>5,122</b>	<b>9.9</b>	<b>9.3</b>	<b>7.0</b>	<b>6.4</b>	<b>0.7</b>	<b>0.7</b>	<b>8.5</b>	<b>6.8</b>	<b>10.9</b>	<b>11.3</b>		
<b>Automotive</b>						<b>4,262</b>	<b>4,684</b>	<b>5,122</b>	<b>9.9</b>	<b>9.3</b>	<b>7.0</b>	<b>6.4</b>	<b>0.7</b>	<b>0.7</b>	<b>8.5</b>	<b>6.8</b>	<b>10.9</b>	<b>11.3</b>		
AH TB	BUY	26.25	45.00	71	261	1,708	1,785	1,934	4.6	8.3	5.2	4.8	0.8	0.7	6.0	6.2	17.3	16.5	1,806	1,925
IRC TB	BUY	13.50	15.00	11	73	110	160	166	45.3	3.9	16.2	15.6	0.7	0.6	3.1	3.2	4.1	4.2	149	166
SAT TB	BUY	17.40	23.00	32	208	948	997	1,066	5.2	6.9	7.4	6.9	0.9	0.8	8.7	9.3	12.3	12.5	995	1,056
STANLY TB	BUY	177.50	240.00	35	382	1,496	1,742	1,955	16.4	12.3	7.8	7.0	0.6	0.6	11.3	6.5	8.4	9.2	1,639	1,908
<b>Transportation</b>					<b>27,033</b>	<b>(10,250)</b>	<b>14,759</b>	<b>29,753</b>	<b>nm</b>	<b>101.6</b>	<b>65.3</b>	<b>32.4</b>	<b>4.7</b>	<b>4.2</b>	<b>0.3</b>	<b>1.4</b>	<b>7.9</b>	<b>13.8</b>		
AAV TB	BUY	1.94	2.80	44	899	(6,946)	50	1,441	nm	2,797.6	501.3	17.3	4.2	3.4	0.1	2.3	0.7	21.8	(833)	1,308
AOT TB	BUY	59.50	76.00	28	23,848	(10,173)	9,247	21,121	nm	128.4	91.9	40.2	7.7	6.5	0.0	1.2	8.7	17.5	9,716	24,273
BA TB	BUY	14.30	22.00	54	843	(1,974)	2,177	2,342	nm	7.6	13.8	12.8	1.5	1.4	4.4	4.7	11.7	11.2	2,149	1,973
PSL TB	HOLD	8.35	9.70	16	365	4,850	621	1,056	(87.2)	70.0	21.0	12.3	0.8	0.7	2.3	3.2	3.7	6.1	744	1,121
SAV TB	BUY	13.90	26.00	87	250	188	300	545	59.2	81.6	29.7	16.3	6.5	5.6	7.6	3.7	35.0	36.6	300	545
SJWD TB	BUY	14.20	21.50	51	722	535	803	1,189	50.0	48.1	32.0	21.6	1.2	1.1	1.2	1.8	6.3	5.3	794	1,187
TTA TB	HOLD	6.00	7.00	17	307	3,269	1,561	2,060	(52.2)	31.9	7.0	5.3	0.4	0.4	1.7	2.3	6.2	7.8	1,652	2,081
<b>ICT</b>					<b>511</b>	<b>1,645</b>	<b>1,478</b>	<b>1,820</b>	<b>(10.1)</b>	<b>23.1</b>	<b>12.3</b>	<b>10.0</b>	<b>1.2</b>	<b>1.2</b>	<b>4.1</b>	<b>5.2</b>	<b>10.9</b>	<b>12.1</b>		
GABLE TB	BUY	4.04	7.60	88	79	267	269	343	0.7	27.8	10.5	8.2	1.1	1.0	4.8	6.1	14.7	13.1	264	319
ILINK TB	BUY	7.10	10.00	41	108	383	506	543	32.0	7.4	7.6	7.1	1.0	0.9	4.6	4.9	13.4	13.5	506	543
ITEL TB	BUY	2.26	4.00	77	88	263	269	324	2.5	20.4	11.7	9.7	0.8	0.8	2.6	3.1	7.2	8.1	275	327
SYNEX TB	BUY	9.90	13.00	31	235	732	435	610	(40.6)	40.3	19.3	13.8	1.9	1.9	4.3	5.8	10.2	13.8	477	613
<b>Construction services</b>					<b>1,047</b>	<b>860</b>	<b>1,680</b>	<b>2,117</b>	<b>95.4</b>	<b>26.0</b>	<b>22.2</b>	<b>17.6</b>	<b>1.4</b>	<b>1.3</b>	<b>2.0</b>	<b>2.4</b>	<b>6.2</b>	<b>7.5</b>		
CK TB	BUY	19.80	26.00	31	941	882	1,436	1,862	62.7	29.7	23.4	18.0	1.3	1.3	1.8	2.2	5.9	7.3	1,555	1,929
PYLON TB	HOLD	2.46	2.70	10	52	111	94	97	(15.2)	3.1	19.5	19.0	1.7	1.7	4.7	4.2	8.9	9.1	112	143
SEAFECO TB	BUY	2.62	3.80	45	54	(133)	150	157	nm	4.5	12.9	12.3	1.3	1.2	4.4	4.1	10.2	10.1	137	151
<b>Energy &amp; Utilities</b>					<b>49,757</b>	<b>178,409</b>	<b>144,409</b>	<b>141,102</b>	<b>(19.1)</b>	<b>(2.3)</b>	<b>12.3</b>	<b>12.5</b>	<b>1.5</b>	<b>1.4</b>	<b>4.0</b>	<b>3.9</b>	<b>12.5</b>	<b>11.3</b>		
BCP TB	BUY	42.75	42.70	(0)	1,729	18,514	7,592	7,567	(59.0)	(0.3)	7.8	7.8	0.9	0.8	3.2	3.2	11.6	10.7	9,428	10,199
BCPG TB	BUY	8.60	15.10	76	723	2,631	1,731	1,986	(34.2)	14.7	14.4	12.6	0.8	0.8	2.8	3.1	5.8	6.5	1,406	1,661
BGRIM TB	BUY	26.00	37.00	42	1,902	(1,244)	2,210	2,222	nm	0.6	30.7	30.5	1.8	1.8	1.5	1.5	6.6	6.0	2,103	2,500
GPSC TB	BUY	46.00	59.00	28	3,639	2,779	3,861	4,938	38.9	27.9	33.6	26.3	1.2	1.2	2.8	3.3	3.6	4.6	4,184	5,281
GULF TB	BUY	44.75	54.00	21	14,731	12,637	16,381	18,824	29.6	14.9	32.1	27.9	4.4	4.0	1.6	1.8	14.2	15.0	14,991	18,591
OR TB	HOLD	20.00	20.00	0	6,734	9,258	12,869	12,859	39.0	(0.1)	18.6	18.7	2.2	2.0	2.4	2.4	12.0	11.3	12,613	12,819
PTTEP TB	BUY	144.50	179.00	24	16,095	93,491	77,686	75,473	(16.9)	(2.8)	7.4	7.6	1.1	1.0	6.8	6.6	15.7	13.6	74,811	70,658
SPRC TB	BUY	7.90	11.70	48	961	7,674	3,307	4,152	(56.9)	25.5	10.4	8.3	0.8	0.8	4.8	6.1	8.4	9.9	3,991	4,968
TOP TB	BUY	51.75	56.80	10	3,243	32,668	18,771	13,080	(42.5)	(30.3)	6.2	8.8	0.7	0.7	8.0	5.7	11.7	7.8	17,836	14,488
<b>Packaging</b>					<b>4,639</b>	<b>5,796</b>	<b>5,738</b>	<b>7,231</b>	<b>(1.0)</b>	<b>26.0</b>	<b>28.2</b>	<b>22.4</b>	<b>2.0</b>	<b>1.9</b>	<b>0.5</b>	<b>0.6</b>	<b>6.4</b>	<b>8.8</b>		
PJW TB	BUY	3.72	5.90	59	65	84	160	202	32.0	26.2	14.3	11.4	1.8	1.7	2.8	3.5	12.6	15.2	160	202
SCGP TB	BUY	36.50	48.00	32	4,396	5,658	5,397	6,800	(4.6)	26.0	29.0	23.0	2.0	1.9	0.4	0.5	6.1	8.5	5,556	6,770
SFLEX TB	BUY	3.52	5.60	59	78	55	180	228	227.3	26.7	16.0	12.6	2.7	2.6	1.9	2.4	17.7	20.9	185	227
<b>Electronics</b>					<b>32,004</b>	<b>19,242</b>	<b>21,624</b>	<b>26,756</b>	<b>12.4</b>	<b>23.7</b>	<b>52.8</b>	<b>42.6</b>	<b>10.9</b>	<b>9.7</b>	<b>1.0</b>	<b>1.2</b>	<b>22.0</b>	<b>24.1</b>		
DELTA TB	REDUCE	83.00	70.00	(16)	29,048	14,563	17,584	21,814	20.7	24.1	58.9	47.5	15.9	13.6	0.9	1.1	29.3	30.8	17,834	20,936
HANA TB	BUY	46.25	60.00	30	1,149	2,398	2,254	2,322	(6.0)	3.0	18.2	17.6	1.6	1.5	2.1	2.6	9.2	8.9	2,251	2,563
KCE TB	HOLD	54.50	60.00	10	1,807	2,281	1,786	2,620	(21.7)	46.7	36.1	24.6	4.7	4.5	2.2	3.1	13.1	18.5	1,755	2,422
<b>Professional Services</b>					<b>890</b>	<b>369</b>	<b>613</b>	<b>892</b>	<b>66.0</b>	<b>45.6</b>	<b>51.8</b>	<b>35.6</b>	<b>11.9</b>	<b>9.9</b>	<b>0.8</b>	<b>1.1</b>	<b>24.8</b>	<b>30.5</b>		
SISB TB	BUY	33.75	42.00	24	890	369	613	892	66.0	45.6	51.8	35.6	11.9	9.9	0.8	1.1	24.8	30.5	643	870
<b>Construct</b>					<b>1,252</b>	<b>1,672</b>	<b>2,546</b>	<b>2,606</b>	<b>52.2</b>	<b>2.4</b>	<b>17.5</b>	<b>17.1</b>	<b>3.2</b>	<b>2.9</b>	<b>2.9</b>	<b>2.9</b>	<b>18.9</b>	<b>17.7</b>		
TOA TB	BUY	22.00	29.50	34	1,252	1,672	2,546	2,606	52.2	2.4	17.5	17.1	3.2	2.9	2.9	2.9	18.9	17.7	2,534	2,727
<b>Agribusiness</b>					<b>369</b>	<b>2,044</b>	<b>1,356</b>	<b>1,482</b>	<b>(33.7)</b>	<b>9.3</b>	<b>9.7</b>	<b>8.9</b>	<b>0.8</b>	<b>0.7</b>	<b>2.6</b>	<b>2.8</b>	<b>8.0</b>	<b>8.2</b>		
GFPT TB	BUY	10.50	14.20	35	369	2,044	1,356	1,482	(33.7)	9.3	9.7	8.9	0.8	0.7	2.6	2.8	8.0	8.2	1,316	1,465
<b>MAI</b>					<b>915</b>	<b>1,225</b>	<b>1,344</b>	<b>1,728</b>	<b>9.7</b>	<b>28.6</b>	<b>24.3</b>	<b>18.9</b>	<b>3.8</b>	<b>3.5</b>	<b>2.8</b>	<b>3.3</b>	<b>22.9</b>	<b>19.4</b>		
FSMART TB	BUY	6.80	15.00	121	144	302	425	478	40.7	12.6	12.5	11.1	4.3	3.9	6.0	6.8	35.9	36.9		
GFC TB	BUY	10.60	12.00	13	65	66	70	105	7.0	50.0	33.2	22.1	2.6	2.4	1.7	1.8	13.3	11.3	71	104
JPARK TB	BUY	6.70	7.20	7	75	55	70	102	27.6	44.7	38.2	26.4	4.0	3.4	1.8	1.0	16.8	13.8	70	102
MASTER TB	BUY	55.25	71.00	29	409	301	367	536	22.1	45.8	39.7	27.2	5.1	4.7	1.3	1.8	22.5	17.9	385	537
TACC TB	BUY	4.26	6.60	55	72	231	201	247	(13.0)	22.6	12.9	10.5	3.3	3.2	7.0	8.6	26.0	31.0	204	238
TRP TB	BUY	15.20	26.00	71	149	270	210	260	(22.3)	23.9	25.3	20.4	2.5	2.4	2.4	2.9	15.6	12.0		