

8/12/2023	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		--- PBV ---		--- Div yld ---		--- ROE ---		--- Net income(BBG) ---		
	Current (THB)	Target (THB)			22 (THB m)	23E (THB m)	24E (THB m)	23E (%)	24E (%)	23E (x)	24E (x)	23E (x)	24E (x)	23E (%)	24E (%)	23E (%)	24E (%)	2023E (THB m)	2024E (THB m)	
<b>SET Index</b>	<b>1,381</b>	<b>1,850</b>	<b>19</b>	<b>481,642</b>						<b>21.1</b>	<b>18.1</b>									
Coverage	264,411				537,247	528,774	617,809	(1.6)	16.8	17.7	15.1	1.6	1.5	2.7	3.0	9.4	10.3			
CoverageEnergy	223,499				371,909	341,291	414,600	(8.2)	21.5	19.7	15.9	1.6	1.6	2.4	2.8	8.6	10.1			
CoverageBank	214,167				487,003	478,530	567,565	(1.7)	18.6	23.1	19.0	2.2	2.1	2.2	2.6	10.0	11.4			
<b>Banks</b>				<b>40,912</b>	<b>165,338</b>	<b>187,484</b>	<b>203,209</b>	<b>13.4</b>	<b>8.4</b>	<b>9.3</b>	<b>8.6</b>	<b>0.8</b>	<b>0.8</b>	<b>5.2</b>	<b>5.5</b>	<b>8.4</b>	<b>8.6</b>			
BBL TB	BUY	150	208	39	8,079	29,306	37,924	41,031	29.4	8.2	7.5	7.0	0.5	0.5	3.9	4.2	7.2	7.3	41,303	45,331
KBANK TB	BUY	127	160	26	8,519	35,769	40,768	44,969	14.0	10.3	7.5	6.8	0.6	0.5	3.8	4.2	7.9	8.2	41,972	46,212
KKP TB	HOLD	48	55	14	1,157	7,602	5,947	6,779	(21.8)	14.0	6.9	6.0	0.7	0.6	6.7	6.4	10.0	10.7	6,196	6,521
KTB TB	BUY	18	23	27	7,202	33,698	37,796	39,929	12.2	5.6	6.7	6.4	0.6	0.6	4.3	4.6	9.7	9.6	39,625	42,358
SCB TB	BUY	99	121	22	9,461	37,546	41,140	44,846	9.6	9.0	8.1	7.5	0.7	0.7	7.3	7.6	8.7	9.1	41,774	45,401
TISCO TB	BUY	98	111	14	2,216	7,222	7,462	7,881	3.3	5.6	10.5	9.9	1.8	1.7	8.2	8.4	17.2	17.8	7,425	7,508
TTB TB	BUY	2	2	17	4,278	14,195	16,446	17,774	15.9	8.1	9.2	8.5	0.7	0.6	5.4	5.9	7.3	7.6	17,727	18,835
<b>Diversified financials</b>				<b>12,427</b>	<b>28,574</b>	<b>27,902</b>	<b>32,465</b>	<b>(2.4)</b>	<b>16.4</b>	<b>15.7</b>	<b>13.5</b>	<b>2.0</b>	<b>1.8</b>	<b>2.2</b>	<b>2.4</b>	<b>13.3</b>	<b>14.1</b>			
AEONTS TB	HOLD	150	169	13	1,058	3,815	3,113	3,360	(18.4)	7.9	12.0	11.1	1.5	1.4	3.7	4.2	13.1	13.2	3,903	3,204
BAM TB	HOLD	8	9	7	750	2,724	1,515	1,783	(44.4)	17.7	17.8	14.9	0.6	0.6	3.9	4.6	3.5	4.1	1,829	2,124
KTC TB	HOLD	46	49	6	3,376	7,079	7,285	7,912	2.9	8.6	16.4	15.1	3.3	2.9	2.4	2.4	21.7	20.7	7,356	7,949
MTC TB	BUY	43	44	2	2,596	5,093	4,778	6,130	(6.2)	28.3	19.2	15.0	2.9	2.5	0.8	1.0	15.6	17.7	4,845	5,934
TIDLOR TB	BUY	23	28	24	1,798	3,640	3,817	4,614	4.9	20.9	16.6	13.8	2.2	2.0	1.2	1.5	14.2	15.2	3,849	4,730
JMT TB	HOLD	28	31	8	1,167	1,746	2,054	2,362	17.7	15.0	20.1	17.5	1.6	1.5	4.0	4.6	8.3	8.9	2,025	2,374
SAWAD TB	BUY	43	54	25	1,681	4,476	5,340	6,303	19.3	18.0	11.1	9.4	2.1	1.8	4.2	4.6	19.7	20.7	5,054	5,794
<b>Commerce</b>				<b>31,902</b>	<b>37,534</b>	<b>40,911</b>	<b>48,160</b>	<b>9.0</b>	<b>17.7</b>	<b>27.5</b>	<b>23.4</b>	<b>2.3</b>	<b>2.2</b>	<b>2.1</b>	<b>2.5</b>	<b>8.5</b>	<b>9.7</b>			
CPALL TB	BUY	52.75	77.00	46	13,416	13,281	16,833	20,077	26.7	19.3	28.2	23.6	4.8	4.3	1.7	2.1	16.0	17.5	17,231	21,145
CPAXT TB	BUY	26.25	35.00	33	7,863	7,697	8,084	10,022	5.0	24.0	34.4	27.7	0.9	0.9	2.0	2.5	2.8	3.4	8,465	11,051
COM7 TB	BUY	22.30	30.00	35	1,506	3,038	3,126	3,475	2.9	11.1	17.0	15.3	6.8	6.0	4.6	4.7	41.6	41.7	3,200	3,690
DOHOME TB	BUY	12.10	13.00	7	1,058	774	595	1,112	(23.2)	87.0	62.9	33.6	3.0	2.8	0.0	0.0	4.9	8.5	635	1,146
GLOBAL TB	BUY	16.20	18.00	11	2,294	3,487	2,753	3,021	(21.1)	9.7	29.4	26.8	3.4	3.2	1.4	1.5	12.1	12.2	2,846	3,288
HMPRO TB	BUY	12.00	16.00	33	4,468	6,219	6,564	7,268	5.6	10.7	24.0	21.7	6.2	5.9	3.3	3.7	26.4	27.7	6,628	7,302
MEGA TB	BUY	38.75	56.00	45	957	2,380	2,263	2,415	(4.9)	6.7	14.9	14.0	3.5	3.3	2.0	2.4	24.6	24.2	2,379	2,471
ILM TB	BUY	23.80	26.70	12	340	659	694	771	5.3	11.1	17.3	15.6	2.0	1.9	3.7	3.9	12.0	12.7	714	807
<b>Food &amp; Beverage</b>				<b>17,652</b>	<b>40,003</b>	<b>53</b>	<b>32,617</b>	<b>(99.9)</b>	<b>61,638.4</b>	<b>11,763.6</b>	<b>19.1</b>	<b>1.4</b>	<b>1.4</b>	<b>2.1</b>	<b>3.7</b>	<b>10.0</b>	<b>7.2</b>			
CPF TB	HOLD	18.80	22.00	17	4,387	8,623	(14,759)	7,659	nm	nm	(11.0)	21.1	0.7	0.7	0.0	3.4	(5.9)	3.2	(3,306)	7,408
CBG TB	HOLD	81.00	87.00	7	2,293	2,286	1,921	2,843	(16.0)	48.0	42.2	28.5	7.1	6.4	1.5	2.3	17.4	23.6	1,958	2,600
M TB	BUY	39.25	54.00	38	1,023	1,439	1,712	1,998	19.0	16.7	21.1	18.1	2.6	2.6	4.1	4.7	12.6	14.4	1,639	1,894
SNNP TB	BUY	16.30	21.00	29	443	516	647	733	25.5	13.3	24.2	21.3	5.0	4.7	2.7	3.3	20.9	22.6	654	798
TU TB	BUY	15.10	18.00	19	1,961	6,571	4,097	5,224	(37.6)	27.5	17.6	13.8	0.9	0.9	3.2	4.0	5.2	6.5	4,753	5,792
ITC TB	BUY	20.40	30.00	47	1,733	4,226	2,020	3,562	(52.2)	76.3	30.3	17.2	2.5	2.3	2.6	4.1	8.1	14.0	2,185	2,984
NSL TB	BUY	18.60	24.00	29	158	298	319	362	7.2	13.6	17.5	15.4	3.8	3.6	5.1	5.8	22.2	24.1	318	371
TFG TB	HOLD	3.14	4.00	27	503	4,724	162	2,105	(96.6)	1,197.9	112.5	9.2	1.2	1.2	0.0	5.4	1.0	13.1	409	1,986
ZEN TB	BUY	9.75	15.50	59	83	154	172	200	11.9	16.0	17.0	14.6	2.1	1.9	1.8	2.0	12.8	13.6	172	198
RBF TB	BUY	13.30	13.50	2	753	459	664	772	44.5	16.3	40.1	34.5	5.8	5.4	1.5	1.7	14.8	16.3	694	838
BTG TB	HOLD	24.00	23.00	(4)	1,315	7,477	(1,275)	2,121	nm	nm	(37.7)	22.6	1.7	1.6	0.0	3.4	(4.5)	7.5	(1,050)	1,919
SAPPE TB	BUY	73.50	96.50	31	642	666	1,191	1,331	78.9	11.7	19.0	17.0	6.4	5.8	3.9	4.4	34.9	35.7	1,134	1,304
OSP TB	BUY	21.50	28.50	33	1,828	1,914	2,183	2,636	14.1	20.7	29.6	24.5	4.0	3.9	5.6	3.7	12.6	16.2	2,618	2,924
ICHI TB	BUY	14.40	19.00	32	530	651	999	1,071	53.5	7.3	18.7	17.5	3.0	3.0	5.3	5.7	16.2	17.4	1,049	1,150
<b>Property</b>				<b>15,969</b>	<b>36,233</b>	<b>41,016</b>	<b>45,039</b>	<b>13.2</b>	<b>9.8</b>	<b>13.7</b>	<b>12.5</b>	<b>1.5</b>	<b>1.4</b>	<b>3.2</b>	<b>3.3</b>	<b>11.4</b>	<b>11.5</b>			
AP TB	BUY	10.70	14.40	35	953	5,874	6,274	6,450	6.8	2.8	5.4	5.2	0.8	0.7	6.5	6.6	16.2	15.0	6,235	6,393
AWC TB	BUY	3.72	5.50	48	3,370	(49)	1,086	2,771	nm	155.1	109.6	43.0	1.4	1.3	0.4	0.9	1.3	3.1	1,628	2,666
SPALI TB	BUY	18.10	24.00	33	1,001	8,173	6,332	6,612	(22.5)	4.4	5.6	5.3	0.7	0.7	7.2	7.2	13.1	12.6	6,086	6,777
SC TB	BUY	3.08	4.40	43	373	2,597	2,371	2,508	(8.7)	5.8	5.4	5.1	0.6	0.5	8.0	8.0	10.6	10.5	2,436	2,672
NOBLE TB	HOLD	3.88	4.70	21	150	298	436	789	46.2	81.2	12.2	6.7	0.8	0.8	7.9	8.2	7.1	12.1	436	789
ASW TB	BUY	8.20	10.00	22	209	688	801	1,163	16.4	45.2	9.2	6.6	1.2	1.1	6.3	6.3	13.8	18.1		1,163
SIRI TB	BUY	1.67	1.90	14	779	4,040	4,969	4,702	23.0	(5.4)	5.8	6.1	0.6	0.6	10.5	8.7	11.1	9.8	5,515	4,873
ORI TB	BUY	8.35	10.40	25	202	1,053	1,331	1,356	26.3	1.9	5.4	5.3	1.3	1.1	8.6	8.6	25.2	22.4	1,349	1,358
ORI TB	BUY	8.65	11.20	29	609	2,613	2,512	2,879	(3.9)	14.6	8.4	7.4	1.1	1.0	8.1	8.1	13.5	14.6	2,890	3,197
CPN TB	BUY	65.50	82.00	25	8,323	10,945	14,904	15,809	36.2	6.1	19.7	18.6	3.2	2.9	1.9	2.0	17.3	16.5	13,836	15,169
<b>Healthcare</b>				<b>23,148</b>	<b>29,359</b>	<b>28,465</b>	<b>32,133</b>	<b>(3.0)</b>	<b>12.9</b>	<b>28.7</b>	<b>25.4</b>	<b>4.0</b>	<b>3.7</b>	<b>2.0</b>	<b>2.1</b>	<b>14.4</b>	<b>15.2</b>			
BCH TB	BUY	21.40	24.50	14	1,511	3,039	1,357	1,697	(55.4)	25.1	39.3	31.4	4.3	4.0						

8/12/2023	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		--- Div yld ---		---- ROE ----		--- Net income(BBG) ---		
	Current (THB)	Target (THB)			22 (THB m)	23E (THB m)	24E (THB m)	23E (%)	24E (%)	23E (x)	24E (x)	23E (x)	24E (x)	23E (%)	24E (%)	2023E (THB m)	2024E (THB m)			
<b>SET Index</b>	<b>1,381</b>	<b>1,850</b>	<b>19</b>	<b>481,642</b>					<b>21.1</b>	<b>18.1</b>										
<b>Automotive</b>				<b>936</b>	<b>4,262</b>	<b>4,684</b>	<b>5,122</b>	<b>9.9</b>	<b>9.3</b>	<b>7.1</b>	<b>6.5</b>	<b>0.7</b>	<b>0.7</b>	<b>8.5</b>	<b>6.8</b>	<b>10.9</b>	<b>11.3</b>			
AH TB	BUY	26.50	45.00	70	266	1,708	1,785	1,934	4.6	8.3	5.3	4.9	0.8	0.8	5.9	6.2	17.3	16.5	1,806	1,925
SAT TB	BUY	17.70	23.00	30	213	948	997	1,066	5.2	6.9	7.5	7.1	0.9	0.9	8.5	9.2	12.3	12.5	995	1,056
STANLY TB	BUY	177.00	240.00	36	384	1,496	1,742	1,955	16.4	12.3	7.8	6.9	0.6	0.6	11.3	6.5	8.4	9.2	1,639	1,908
IRC TB	BUY	13.40	15.00	12	73	110	160	166	45.3	3.9	16.1	15.5	0.7	0.6	3.1	3.2	4.1	4.2	149	166
<b>Transportation</b>				<b>27,565</b>	<b>(10,250)</b>	<b>14,759</b>	<b>29,753</b>	<b>nm</b>	<b>101.6</b>	<b>66.0</b>	<b>32.7</b>	<b>4.8</b>	<b>4.2</b>	<b>0.3</b>	<b>1.4</b>	<b>7.9</b>	<b>13.8</b>			
AAV TB	BUY	1.99	2.80	41	724	(6,946)	50	1,441	nm	2,797.6	514.2	17.7	4.3	3.5	0.1	2.3	0.7	21.8	(833)	1,308
BA TB	BUY	14.60	22.00	51	868	(1,974)	2,177	2,342	nm	7.6	14.1	13.1	1.5	1.4	4.3	4.6	11.7	11.2	2,149	1,973
AOT TB	BUY	60.00	76.00	27	24,267	(10,173)	9,247	21,121	nm	128.4	92.7	40.6	7.8	6.5	0.0	1.2	8.7	17.5	9,716	24,746
SAV TB	BUY	14.10	26.00	84	255	188	300	545	59.2	81.6	30.1	16.6	6.6	5.6	7.4	3.6	35.0	36.6	300	545
SJWD TB	BUY	14.50	21.50	48	743	535	803	1,189	50.0	48.1	32.7	22.1	1.2	1.1	1.2	1.8	6.3	5.3	794	1,187
TTA TB	HOLD	6.25	7.00	12	322	3,269	1,561	2,060	(52.2)	31.9	7.3	5.5	0.4	0.4	1.6	2.2	6.2	7.8	1,652	2,081
PSL TB	HOLD	8.70	9.70	11	384	4,850	621	1,056	(87.2)	70.0	21.8	12.8	0.8	0.8	2.2	3.1	3.7	6.1	744	1,121
<b>ICT</b>				<b>528</b>	<b>1,645</b>	<b>1,478</b>	<b>1,820</b>	<b>(10.1)</b>	<b>23.1</b>	<b>12.6</b>	<b>10.2</b>	<b>1.3</b>	<b>1.2</b>	<b>4.0</b>	<b>5.1</b>	<b>10.9</b>	<b>12.1</b>			
ITEL TB	BUY	2.28	4.00	75	90	263	269	324	2.5	20.4	11.8	9.8	0.8	0.8	2.5	3.1	7.2	8.1	275	327
I LINK TB	BUY	7.25	10.00	38	112	383	506	543	32.0	7.4	7.8	7.3	1.0	1.0	4.5	4.8	13.4	13.5	506	543
SYNEX TB	BUY	10.20	13.00	27	245	732	435	610	(40.6)	40.3	19.9	14.2	2.0	1.9	4.2	5.6	10.2	13.8	477	613
GABLE TB	BUY	4.12	7.60	84	82	267	269	343	0.7	27.8	10.7	8.4	1.1	1.1	4.7	6.0	14.7	13.1	264	319
<b>Construction services</b>				<b>1,149</b>	<b>860</b>	<b>1,680</b>	<b>2,117</b>	<b>95.4</b>	<b>26.0</b>	<b>24.2</b>	<b>19.2</b>	<b>1.5</b>	<b>1.4</b>	<b>1.9</b>	<b>2.2</b>	<b>6.2</b>	<b>7.5</b>			
CK TB	BUY	21.70	28.00	20	1,041	882	1,436	1,862	62.7	29.7	25.6	19.7	1.5	1.4	1.6	2.0	5.9	7.3	1,555	1,929
SEAFCO TB	BUY	2.68	3.80	42	56	(133)	150	157	nm	4.5	13.2	12.6	1.3	1.2	4.3	4.0	10.2	10.1	137	151
PYLON TB	HOLD	2.48	2.70	9	53	111	94	97	(15.2)	3.1	19.7	19.1	1.8	1.7	4.6	4.2	8.9	9.1	112	143
<b>Energy &amp; Utilities</b>				<b>50,244</b>	<b>178,409</b>	<b>144,409</b>	<b>141,102</b>	<b>(19.1)</b>	<b>(2.3)</b>	<b>12.3</b>	<b>12.6</b>	<b>1.5</b>	<b>1.4</b>	<b>4.0</b>	<b>3.9</b>	<b>12.5</b>	<b>11.3</b>			
TOP TB	BUY	51.00	56.80	11	3,225	32,668	18,771	13,080	(42.5)	(30.3)	6.1	8.7	0.7	0.7	8.2	5.8	11.7	7.8	17,836	14,488
SPRC TB	BUY	7.90	11.70	48	970	7,674	3,307	4,152	(56.9)	25.5	10.4	8.3	0.8	0.8	4.8	6.1	8.4	9.9	3,991	4,968
BCP TB	BUY	42.50	42.70	0	1,735	18,514	7,592	7,567	(59.0)	(0.3)	7.7	7.7	0.9	0.8	3.2	3.2	11.6	10.7	9,428	10,199
BGRIM TB	BUY	26.75	37.00	38	1,974	(1,244)	2,210	2,222	nm	0.6	31.6	31.4	1.9	1.9	1.4	1.4	6.6	6.0	2,103	2,500
GPSC TB	BUY	46.75	59.00	26	3,732	2,779	3,861	4,938	38.9	27.9	34.1	26.7	1.2	1.2	2.8	3.2	3.6	4.6	4,184	5,281
GULF TB	BUY	45.50	54.00	19	15,114	12,637	16,381	18,824	29.6	14.9	32.6	28.4	4.4	4.1	1.5	1.8	14.2	15.0	14,991	18,591
OR TB	HOLD	20.00	20.00	0	6,795	9,258	12,869	12,859	39.0	(0.1)	18.6	18.7	2.2	2.0	2.4	2.4	12.0	11.3	12,516	12,732
PTTEP TB	BUY	142.00	179.00	26	15,960	93,491	77,886	75,473	(16.9)	(2.8)	7.3	7.5	1.1	1.0	6.9	6.7	15.7	13.6	74,811	70,658
BCPG TB	BUY	8.70	15.10	74	738	2,631	1,731	1,986	(34.2)	14.7	14.6	12.7	0.8	0.8	2.7	3.1	5.8	6.5	1,406	1,661
<b>Packaging</b>				<b>146</b>	<b>139</b>	<b>341</b>	<b>431</b>	<b>145.8</b>	<b>26.5</b>	<b>15.5</b>	<b>12.2</b>	<b>2.2</b>	<b>2.1</b>	<b>2.2</b>	<b>2.8</b>	<b>14.8</b>	<b>17.8</b>			
PJW TB	BUY	3.82	5.90	54	67	84	160	202	92.0	26.2	14.7	11.7	1.8	1.7	2.7	3.4	12.6	15.2	160	202
SFLEX TB	BUY	3.54	5.60	58	79	55	180	228	227.3	26.7	16.1	12.7	2.8	2.6	1.9	2.4	17.7	20.9	185	227
<b>Electronics</b>				<b>31,601</b>	<b>19,242</b>	<b>21,624</b>	<b>26,756</b>	<b>12.4</b>	<b>23.7</b>	<b>51.6</b>	<b>41.7</b>	<b>10.7</b>	<b>9.5</b>	<b>1.0</b>	<b>1.2</b>	<b>22.0</b>	<b>24.1</b>			
KCE TB	HOLD	54.50	60.00	10	1,824	2,281	1,786	2,620	(21.7)	46.7	36.1	24.6	4.7	4.5	2.2	3.1	13.1	18.5	1,755	2,422
DELTA TB	REDUCE	81.00	70.00	(14)	28,606	14,563	17,584	21,814	20.7	24.1	57.5	46.3	15.5	13.3	0.9	1.1	29.3	30.8	17,834	20,936
HANA TB	BUY	46.75	60.00	28	1,172	2,398	2,254	2,322	(6.0)	3.0	18.4	17.8	1.6	1.6	2.1	2.5	9.2	8.9	2,251	2,563
<b>Professional Services</b>				<b>898</b>	<b>369</b>	<b>613</b>	<b>892</b>	<b>66.0</b>	<b>45.6</b>	<b>51.8</b>	<b>35.6</b>	<b>11.9</b>	<b>9.9</b>	<b>0.8</b>	<b>1.1</b>	<b>24.8</b>	<b>30.5</b>			
SISB TB	BUY	33.75	42.00	24	898	369	613	892	66.0	45.6	51.8	35.6	11.9	9.9	0.8	1.1	24.8	30.5	643	870
<b>Construct</b>				<b>1,264</b>	<b>1,672</b>	<b>2,546</b>	<b>2,606</b>	<b>52.2</b>	<b>2.4</b>	<b>17.5</b>	<b>17.1</b>	<b>3.2</b>	<b>2.9</b>	<b>2.9</b>	<b>2.9</b>	<b>18.9</b>	<b>17.7</b>			
TOA TB	BUY	22.00	29.50	34	1,264	1,672	2,546	2,606	52.2	2.4	17.5	17.1	3.2	2.9	2.9	2.9	18.9	17.7	2,534	2,727
<b>Agribusiness</b>				<b>383</b>	<b>2,044</b>	<b>1,356</b>	<b>1,482</b>	<b>(33.7)</b>	<b>9.3</b>	<b>10.0</b>	<b>9.1</b>	<b>0.8</b>	<b>0.7</b>	<b>2.5</b>	<b>2.7</b>	<b>8.0</b>	<b>8.2</b>			
GFPT TB	BUY	10.80	14.20	31	383	2,044	1,356	1,482	(33.7)	9.3	10.0	9.1	0.8	0.7	2.5	2.7	8.0	8.2	1,316	1,465
<b>MAI</b>				<b>518</b>	<b>924</b>	<b>976</b>	<b>1,192</b>	<b>5.6</b>	<b>22.1</b>	<b>18.7</b>	<b>15.3</b>	<b>3.2</b>	<b>3.0</b>	<b>3.9</b>	<b>4.4</b>	<b>23.0</b>	<b>20.1</b>			
FSMART TB	BUY	7.05	15.00	113	150	302	425	478	40.7	12.6	12.9	11.5	4.4	4.1	5.8	6.5	35.9	36.9		
GFC TB	BUY	10.90	12.00	10	68	66	70	105	7.0	50.0	34.1	22.7	2.6	2.5	1.6	1.8	13.3	11.3	71	104
JPARK TB	BUY	6.35	7.20	13	72	55	70	102	27.6	44.7	36.2	25.0	3.8	3.2	1.9	1.1	16.8	13.8	70	102
TACC TB	BUY	4.30	6.60	53	73	231	201	247	(13.0)	22.6	13.0	10.6	3.3	3.2	6.9	8.5	26.0	31.0	204	238
TRP TB	BUY	15.60	28.00	67	155	270	210	260	(22.3)	23.9	26.0	21.0	2.6	2.5	2.3	2.9	15.6	12.0		