

9/11/2023	-- Share price --			Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		--- Div yield ---		--- ROE ---		--- Net income(BBG) -		
	Current	Target	Up (down)		22	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	2023E	2024E	
	(THB)	(THB)	(%)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
<b>SET Index</b>	<b>1,405</b>	<b>1,680</b>	<b>17</b>	<b>484,565</b>						<b>23.2</b>	<b>19.0</b>									
Coverage				245,546	430,414	443,064	541,070	2.9	22.1	19.7	16.1	1.7	1.6	2.5	2.8	8.7	10.1			
CoverageEnergy				203,911	265,076	255,580	337,861	(3.6)	32.2	20.1	15.9	1.7	1.6	2.4	2.9	8.5	10.2			
CoverageBank				213,033	397,901	410,550	508,557	3.2	23.9	28.4	21.5	2.5	2.4	1.9	2.3	9.0	11.3			
<b>Banks</b>				<b>41,635</b>	<b>165,338</b>	<b>167,484</b>	<b>203,209</b>	<b>13.4</b>	<b>8.4</b>	<b>9.6</b>	<b>8.9</b>	<b>0.9</b>	<b>0.8</b>	<b>5.1</b>	<b>5.4</b>	<b>8.4</b>	<b>8.6</b>			
BBL TB	BUY	157	208	32	8,420	29,306	37,924	41,031	29.4	8.2	7.9	7.3	0.5	0.5	3.7	4.0	7.2	7.3	40,892	45,003
KBANK TB	BUY	132	160	22	8,754	35,769	40,768	44,969	14.0	10.3	7.8	7.1	0.6	0.5	3.7	4.0	7.9	8.2	42,007	46,248
KKP TB	HOLD	50	55	11	1,184	7,602	5,947	6,779	(21.8)	14.0	7.1	6.2	0.7	0.6	6.5	6.2	10.0	10.7	6,199	6,517
KTB TB	BUY	19	23	22	7,461	33,698	37,796	39,929	12.2	5.6	7.0	6.7	0.7	0.6	4.1	4.4	9.7	9.6	39,523	42,091
SCB TB	BUY	98	121	24	9,247	37,546	41,140	44,846	9.6	9.0	8.0	7.3	0.7	0.7	7.4	7.7	8.7	9.1	41,921	45,353
TISCO TB	BUY	97	111	14	2,188	7,222	7,462	7,881	3.3	5.6	10.4	9.9	1.8	1.7	8.2	8.5	17.2	17.8	7,403	7,515
TTB TB	BUY	2	2	14	4,382	14,195	16,446	17,774	15.9	8.1	9.5	8.8	0.7	0.6	5.3	5.7	7.3	7.6	17,731	18,792
<b>Diversified financials</b>				<b>8,083</b>	<b>17,679</b>	<b>17,931</b>	<b>21,615</b>	<b>1.4</b>	<b>20.5</b>	<b>16.0</b>	<b>13.3</b>	<b>1.8</b>	<b>1.7</b>	<b>2.4</b>	<b>2.8</b>	<b>11.7</b>	<b>13.0</b>			
BAM TB	HOLD	8	10	15	749	2,724	1,769	1,852	(35.1)	4.7	15.1	14.4	0.6	0.6	4.5	4.7	4.0	4.2	1,889	2,183
MTC TB	BUY	42	44	5	2,502	5,093	4,778	6,130	(6.2)	28.3	18.6	14.5	2.8	2.4	0.8	1.0	15.6	17.7	4,797	5,901
TIDLOR TB	BUY	22	28	30	1,705	3,640	3,817	4,614	4.9	20.9	15.9	13.2	2.1	1.9	1.3	1.5	14.2	15.2	3,839	4,668
JMT TB	BUY	33	60	83	1,343	1,746	2,227	2,716	27.6	22.0	21.5	17.6	1.8	1.8	3.7	4.5	9.0	10.3	2,146	2,598
SAWAD TB	BUY	46	51	10	1,784	4,476	5,340	6,303	19.3	18.0	11.9	10.1	2.2	2.0	3.9	4.3	19.7	20.7	5,010	5,932
<b>Commerce</b>				<b>32,597</b>	<b>37,534</b>	<b>41,762</b>	<b>49,272</b>	<b>11.3</b>	<b>18.0</b>	<b>27.8</b>	<b>23.5</b>	<b>2.4</b>	<b>2.3</b>	<b>2.1</b>	<b>2.4</b>	<b>8.7</b>	<b>9.9</b>			
CPALL TB	BUY	55.00	77.00	40	13,882	13,281	16,396	19,434	23.5	18.5	30.1	25.4	5.0	4.5	1.6	1.9	15.6	17.0	17,332	21,399
CPAXT TB	BUY	26.75	38.00	42	7,952	7,697	8,933	11,126	16.1	24.6	31.7	25.4	1.0	1.0	2.2	2.8	3.1	3.8	8,613	11,204
COM7 TB	BUY	25.00	38.70	55	1,675	3,038	3,430	4,010	12.9	16.9	17.4	14.9	7.3	6.3	4.1	4.6	44.8	45.6	3,471	4,031
DOHOME TB	BUY	11.50	13.00	13	998	774	595	1,112	(23.2)	87.0	59.7	31.9	2.9	2.6	0.0	0.0	4.9	8.5	633	1,160
GLOBAL TB	BUY	16.90	18.00	7	2,375	3,487	2,753	3,021	(21.1)	9.7	30.7	28.0	3.6	3.3	1.3	1.4	12.1	12.2	2,882	3,322
HMPRO TB	BUY	11.80	16.00	36	4,360	6,219	6,564	7,268	5.6	10.7	23.6	21.4	6.1	5.8	3.4	3.8	26.4	27.7	6,663	7,376
MEGA TB	BUY	42.00	65.00	55	1,029	2,380	2,397	2,529	0.7	5.5	15.3	14.5	3.8	3.5	2.2	2.3	25.9	24.9	2,341	2,471
ILM TB	BUY	23.00	26.70	16	326	659	694	771	5.3	11.1	16.7	15.1	2.0	1.9	3.8	4.0	12.0	12.7	714	816
<b>Food &amp; Beverage</b>				<b>15,219</b>	<b>37,717</b>	<b>645</b>	<b>30,635</b>	<b>(98.3)</b>	<b>4,646.3</b>	<b>836.3</b>	<b>17.6</b>	<b>1.2</b>	<b>1.2</b>	<b>2.5</b>	<b>4.0</b>	<b>0.1</b>	<b>6.9</b>			
CPF TB	HOLD	18.80	22.00	17	4,354	8,623	(14,759)	7,659	nm	nm	(11.0)	21.1	0.7	0.7	0.0	3.4	(5.9)	3.2	(1,624)	8,296
M TB	BUY	41.50	54.00	30	1,074	1,439	1,712	1,998	19.0	16.7	22.3	19.1	2.8	2.7	3.9	4.4	12.6	14.4	1,653	1,952
SNNP TB	BUY	16.40	21.00	28	442	516	647	733	25.5	13.3	24.3	21.5	5.0	4.7	2.7	3.3	20.9	22.6	660	803
TU TB	BUY	14.10	18.00	28	1,817	6,571	4,097	5,224	(37.6)	27.5	16.4	12.9	0.9	0.8	3.5	4.3	5.2	6.5	4,790	5,881
ITC TB	BUY	19.90	30.00	51	1,677	4,226	2,020	3,562	(52.2)	76.3	29.6	16.8	2.4	2.3	2.7	4.2	8.1	14.0	2,180	2,977
NSL TB	BUY	17.70	24.00	36	149	298	319	362	7.2	13.6	16.7	14.7	3.6	3.4	5.4	6.1	22.2	24.1	327	386
TFG TB	HOLD	3.30	5.20	58	524	4,724	2,676	2,966	(43.4)	10.8	7.6	6.9	1.2	1.1	6.6	7.3	16.3	16.5	1,882	2,368
ZEN TB	BUY	9.90	15.50	57	83	154	172	200	11.9	16.0	17.2	14.9	2.1	1.9	1.7	2.0	12.8	13.6	176	204
RBF TB	BUY	11.60	13.50	16	652	459	664	772	44.5	16.3	35.0	30.1	5.1	4.8	1.7	2.0	14.8	16.3	663	788
BGT TB	HOLD	20.90	23.00	10	1,136	7,477	(1,275)	2,121	nm	nm	(32.8)	19.7	1.5	1.4	0.0	3.9	(4.5)	7.5	(889)	2,324
SAPPE TB	BUY	80.75	96.50	20	699	666	1,191	1,331	78.9	11.7	20.9	18.7	7.0	6.4	3.6	4.0	34.9	35.7	1,132	1,306
OSP TB	BUY	24.00	28.50	19	2,025	1,914	2,183	2,636	14.1	20.7	33.0	27.4	4.5	4.4	5.0	3.3	12.6	16.2	2,622	2,961
ICHI TB	BUY	16.00	19.00	19	584	651	999	1,071	53.5	7.3	20.8	19.4	3.4	3.4	4.8	5.2	16.2	17.4	1,007	1,108
<b>Property</b>				<b>15,367</b>	<b>36,233</b>	<b>42,036</b>	<b>45,954</b>	<b>16.0</b>	<b>9.3</b>	<b>13.0</b>	<b>11.9</b>	<b>1.5</b>	<b>1.3</b>	<b>3.4</b>	<b>3.5</b>	<b>11.6</b>	<b>11.8</b>			
AP TB	BUY	11.20	14.40	29	990	5,874	6,274	6,450	6.8	2.8	5.6	5.5	0.9	0.8	6.2	6.3	16.2	15.0	6,217	6,434
AWC TB	BUY	3.52	6.80	93	3,165	(49)	2,107	3,885	nm	74.9	53.5	30.6	1.3	1.2	0.7	1.3	2.5	4.1	1,502	2,896
SPALI TB	BUY	18.30	24.00	31	1,004	8,173	6,332	6,612	(22.5)	4.4	5.6	5.4	0.7	0.7	7.1	7.1	13.1	12.6	6,468	7,013
SC TB	BUY	3.40	4.40	29	408	2,597	2,371	2,508	(8.7)	5.8	6.0	5.7	0.6	0.6	7.3	7.3	10.6	10.5	2,627	2,870
NOBLE TB	HOLD	3.64	4.70	29	140	298	436	789	46.2	81.2	11.4	6.3	0.8	0.7	8.4	8.7	7.1	12.1	436	789
ASW TB	BUY	8.60	10.00	16	217	688	801	1,163	16.4	45.2	9.7	6.9	1.3	1.2	6.0	6.0	13.8	18.1	801	1,163
SIRI TB	BUY	1.63	1.90	17	755	4,040	4,969	4,702	23.0	(5.4)	5.6	5.9	0.6	0.6	10.7	8.9	11.1	9.8	5,007	4,632
BRI TB	BUY	7.40	10.40	41	177	1,053	1,331	1,356	26.3	1.9	4.7	4.7	1.1	1.0	9.7	9.7	25.2	22.4	1,466	1,418
ORI TB	BUY	9.00	11.20	24	629	2,613	2,512	2,879	(3.9)	14.6	8.8	7.7	1.1	1.1	7.8	7.8	13.5	14.6	3,020	3,446
CPN TB	BUY	62.50	82.00	31	7,881	10,945	14,904	15,809	36.2	6.1	18.8	17.7	3.1	2.8	2.0	2.1	17.3	16.5	13,222	14,597
<b>Healthcare</b>				<b>24,008</b>	<b>29,197</b>	<b>28,253</b>	<b>31,852</b>	<b>(3.2)</b>	<b>12.7</b>	<b>30.2</b>	<b>26.8</b>	<b>4.2</b>	<b>3.9</b>	<b>1.9</b>	<b>2.0</b>	<b>14.4</b>	<b>15.2</b>			
BCH TB	BUY	20.80	24.50	18	1,457	3,039	1,357	1,697	(55.4)	25.1	38.2	30.6	4.1	3.8	2.4	1.4	10.9	13.0	1,421	1,720
BDM5 TB	BUY	26.75	34.50	29	11,944	12,606	13,469	15,295	6.8	13.6	31.6	27.8	4.5	4.1	1.9	1.9	14.5	15.4	13,420	14,610
BH TB	BUY	233.00	300.00	29	5,204	4,941	6,762	7,066	36.8	4.5	27.4	26.2	7.8	6.9	1.5	2.2	31.1	28.0	6,881	7,193
CHG TB	BUY	3.26	4.00	23	1,008	2,778	1,186													

	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		--- Div yld ---		---- ROE ----		--- Net income(BBG) ---		
	Current (THB)	Target (THB)			22 (THB m)	23E (THB m)	24E (THB m)	23E (%)	24E (%)	23E (x)	24E (x)	23E (x)	24E (x)	23E (%)	24E (%)	23E (%)	24E (%)	2023E (THB m)	2024E (THB m)	
<b>SET Index</b>	<b>1,405</b>	<b>1,680</b>	<b>17</b>	484,565						23.2	19.0									
<b>Automotive</b>				<b>958</b>	<b>4,262</b>	<b>4,673</b>	<b>5,130</b>	<b>9.7</b>	<b>9.8</b>	<b>7.3</b>	<b>6.6</b>	<b>0.8</b>	<b>0.7</b>	<b>8.2</b>	<b>6.6</b>	<b>10.8</b>	<b>11.2</b>			
AH TB	BUY	30.00	45.00	50	299	1,708	1,785	1,934	4.6	8.3	6.0	5.5	1.0	0.9	5.2	5.5	17.3	16.5	1,821	1,965
SAT TB	BUY	17.30	23.00	33	207	948	997	1,066	5.2	6.9	7.4	6.9	0.9	0.8	8.7	9.4	12.3	12.5	971	1,045
STANLY TB	BUY	177.00	240.00	36	381	1,496	1,742	1,955	16.4	12.3	7.8	6.9	0.6	0.6	11.3	6.5	8.4	9.2	1,639	1,900
IRC TB	BUY	13.20	15.00	14	71	110	149	174	35.4	16.9	17.0	14.6	0.6	0.6	2.9	3.4	3.8	4.2	149	174
<b>Transportation</b>				<b>30,821</b>	<b>(10,250)</b>	<b>14,724</b>	<b>39,015</b>	<b>nm</b>	<b>165.0</b>	<b>74.5</b>	<b>28.1</b>	<b>5.4</b>	<b>4.7</b>	<b>0.6</b>	<b>1.6</b>	<b>7.9</b>	<b>17.8</b>			
AAV TB	BUY	2.08	2.80	35	751	(6,946)	50	1,441	nm	2,797.6	537.5	18.5	4.5	3.7	0.1	2.2	0.7	21.8	(850)	1,560
BA TB	BUY	15.40	22.00	43	909	(1,974)	2,177	2,342	nm	7.6	14.9	13.8	1.6	1.5	4.0	4.3	11.7	11.2	2,127	1,973
AOT TB	BUY	69.00	85.00	23	27,695	(10,173)	9,212	30,383	nm	229.8	107.0	32.4	8.9	7.2	0.4	1.4	8.7	24.6	9,716	26,878
SAV TB	BUY	15.60	26.00	67	281	188	300	545	59.2	81.6	33.3	18.3	7.3	6.2	6.7	3.3	35.0	36.6	300	545
SJWD TB	BUY	11.90	21.50	81	606	535	803	1,189	50.0	48.1	26.8	18.1	1.0	0.9	1.5	2.2	6.3	5.3	801	1,196
TTA TB	HOLD	4.92	7.00	42	252	3,269	1,561	2,060	(52.2)	31.9	5.7	4.4	0.4	0.3	2.1	2.8	6.2	7.8	1,417	1,857
PSL TB	HOLD	7.50	9.70	29	329	4,850	621	1,056	(87.2)	70.0	18.8	11.1	0.7	0.7	2.5	3.6	3.7	6.1	744	1,121
<b>ICT</b>				<b>514</b>	<b>1,645</b>	<b>1,478</b>	<b>1,820</b>	<b>(10.1)</b>	<b>23.1</b>	<b>12.4</b>	<b>10.0</b>	<b>1.2</b>	<b>1.2</b>	<b>4.1</b>	<b>5.2</b>	<b>10.9</b>	<b>12.1</b>			
ITEL TB	BUY	2.32	4.00	72	91	263	269	324	2.5	20.4	12.0	9.9	0.8	0.8	2.5	3.0	7.2	8.1	275	327
ILINK TB	BUY	7.40	10.00	35	113	383	506	543	32.0	7.4	7.9	7.4	1.0	1.0	4.4	4.7	13.4	13.5	506	543
SYNEX TB	BUY	9.60	13.00	35	229	732	435	610	(40.6)	40.3	18.7	13.3	1.9	1.8	4.4	5.9	10.2	13.8	489	621
GABLE TB	BUY	4.14	7.60	84	81	267	269	343	0.7	27.8	10.8	8.4	1.1	1.1	4.7	6.0	14.7	13.1	281	344
<b>Construction services</b>				<b>1,150</b>	<b>860</b>	<b>1,679</b>	<b>2,712</b>	<b>95.2</b>	<b>61.5</b>	<b>24.4</b>	<b>15.1</b>	<b>1.5</b>	<b>1.4</b>	<b>1.8</b>	<b>2.8</b>	<b>6.2</b>	<b>9.6</b>			
CK TB	BUY	21.80	26.00	19	1,038	882	1,427	2,394	61.8	67.7	25.9	15.4	1.5	1.4	1.5	2.6	5.8	9.4	1,580	2,073
SEAFKO TB	BUY	2.76	4.70	70	57	(133)	114	157	nm	36.9	17.8	13.0	1.4	1.3	2.8	3.8	7.9	10.3	119	145
PYLON TB	HOLD	2.60	3.80	46	55	111	137	161	23.5	17.0	14.2	12.1	1.8	1.8	6.3	6.6	13.0	14.9	117	145
<b>Energy &amp; Utilities</b>				<b>32,513</b>	<b>84,918</b>	<b>66,723</b>	<b>65,629</b>	<b>(21.4)</b>	<b>(1.6)</b>	<b>17.3</b>	<b>17.6</b>	<b>1.7</b>	<b>1.6</b>	<b>2.8</b>	<b>2.8</b>	<b>10.2</b>	<b>9.4</b>			
TOP TB	BUY	47.25	56.80	20	2,966	32,668	18,771	13,080	(42.5)	(30.3)	5.6	8.1	0.6	0.6	8.8	6.3	11.7	7.8	16,922	14,206
SPRC TB	BUY	7.55	11.70	55	920	7,674	3,307	4,152	(56.9)	25.5	9.9	7.9	0.8	0.8	5.1	6.3	8.4	9.9	3,933	5,022
BCP TB	BUY	39.75	42.70	7	1,610	18,514	7,592	7,567	(59.0)	(0.3)	7.2	7.2	0.8	0.7	3.5	3.5	11.6	10.7	8,707	9,598
BGRIM TB	BUY	24.10	37.00	54	1,765	(1,244)	2,210	2,222	nm	0.6	28.4	28.3	1.7	1.7	1.6	1.6	6.6	6.0	2,109	2,500
GPSC TB	BUY	43.50	59.00	36	3,446	2,779	3,861	4,938	38.9	27.9	31.8	24.8	1.1	1.1	3.0	3.4	3.6	4.6	4,159	5,427
GULF TB	BUY	44.75	54.00	21	14,752	12,637	16,381	18,824	29.6	14.9	32.1	27.9	4.4	4.0	1.6	1.8	14.2	15.0	15,405	18,584
OR TB	HOLD	18.70	20.00	7	6,305	9,258	12,869	12,859	39.0	(0.1)	17.4	17.5	2.0	1.9	2.6	2.6	12.0	11.3	11,904	12,731
BCPG TB	BUY	8.90	15.10	70	749	2,631	1,731	1,986	(34.2)	14.7	14.9	13.0	0.9	0.8	2.7	3.0	5.8	6.5	1,386	1,762
<b>Packaging</b>				<b>147</b>	<b>139</b>	<b>346</b>	<b>432</b>	<b>149.5</b>	<b>24.9</b>	<b>15.4</b>	<b>12.4</b>	<b>2.3</b>	<b>2.1</b>	<b>2.2</b>	<b>2.8</b>	<b>15.1</b>	<b>17.8</b>			
PJW TB	BUY	3.92	5.90	51	68	84	160	202	92.0	26.2	15.1	12.0	1.9	1.8	2.6	3.3	12.6	15.2	160	202
SFLEX TB	BUY	3.56	5.50	54	79	55	185	229	236.7	23.7	15.7	12.7	2.8	2.6	1.9	2.4	18.2	21.0	186	227
<b>Electronics</b>				<b>32,316</b>	<b>19,242</b>	<b>21,684</b>	<b>26,898</b>	<b>12.7</b>	<b>24.0</b>	<b>53.0</b>	<b>42.8</b>	<b>11.0</b>	<b>9.8</b>	<b>1.0</b>	<b>1.2</b>	<b>22.1</b>	<b>24.2</b>			
KCE TB	HOLD	52.75	60.00	14	1,752	2,281	1,786	2,620	(21.7)	46.7	34.9	23.8	4.5	4.3	2.3	3.2	13.1	18.5	1,775	2,396
DELTA TB	REDUCE	83.50	70.00	(16)	29,264	14,563	17,584	21,814	20.7	24.1	59.2	47.7	15.9	13.7	0.9	1.0	29.3	30.8	17,810	21,035
HANA TB	BUY	52.25	64.00	22	1,300	2,398	2,314	2,464	(3.5)	6.5	20.0	18.8	1.8	1.7	2.0	2.4	9.4	9.4	2,258	2,686
<b>Professional Services</b>				<b>779</b>	<b>369</b>	<b>613</b>	<b>892</b>	<b>66.0</b>	<b>45.6</b>	<b>45.2</b>	<b>31.1</b>	<b>10.4</b>	<b>8.7</b>	<b>0.9</b>	<b>1.3</b>	<b>24.8</b>	<b>30.5</b>			
SISB TB	BUY	29.50	42.00	42	779	369	613	892	66.0	45.6	45.2	31.1	10.4	8.7	0.9	1.3	24.8	30.5	645	869
<b>Construct</b>				<b>1,237</b>	<b>1,672</b>	<b>2,229</b>	<b>2,419</b>	<b>33.3</b>	<b>8.6</b>	<b>19.8</b>	<b>18.2</b>	<b>3.2</b>	<b>2.9</b>	<b>2.5</b>	<b>2.7</b>	<b>16.7</b>	<b>16.7</b>			
TOA TB	BUY	21.70	40.00	84	1,237	1,672	2,229	2,419	33.3	8.6	19.8	18.2	3.2	2.9	2.5	2.7	16.7	16.7	2,439	2,676
<b>Agribusiness</b>				<b>366</b>	<b>2,044</b>	<b>1,356</b>	<b>1,482</b>	<b>(33.7)</b>	<b>9.3</b>	<b>9.6</b>	<b>8.8</b>	<b>0.7</b>	<b>0.7</b>	<b>2.6</b>	<b>2.8</b>	<b>8.0</b>	<b>8.2</b>			
GFPT TB	BUY	10.40	14.20	37	366	2,044	1,356	1,482	(33.7)	9.3	9.6	8.8	0.7	0.7	2.6	2.8	8.0	8.2	1,312	1,455
<b>MAI</b>				<b>532</b>	<b>924</b>	<b>970</b>	<b>1,193</b>	<b>5.0</b>	<b>23.0</b>	<b>19.5</b>	<b>15.9</b>	<b>3.3</b>	<b>3.1</b>	<b>3.8</b>	<b>4.2</b>	<b>22.8</b>	<b>20.0</b>			
FSMART TB	BUY	7.80	15.00	92	165	302	425	478	40.7	12.6	14.3	12.7	4.9	4.5	5.2	5.9	35.9	36.9		
GFC TB	BUY	11.10	12.00	8	69	66	70	105	7.0	50.0	34.7	23.2	2.7	2.5	1.6	1.7	13.3	11.3	70	105
JPARK TB	BUY	4.74	6.40	35	53	55	64	102	16.0	60.1	29.7	18.5	2.7	2.3	2.6	1.3	14.7	13.3	64	102
TACC TB	BUY	4.32	6.60	53	73	231	201	247	(13.0)	22.6	13.0	10.6	3.4	3.3	6.9	8.5	26.0	31.0	204	238
TRP TB	BUY	17.50	26.00	49	172	270	210	260	(22.3)	23.9	29.2	23.5	2.9	2.8	2.1	2.5	15.6	12.0		