

12/9/2023	Rec	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		--- Div yld ---		--- ROE ---		--- Net income(BBG) -	
		Current (THB)	Target (THB)			22 (THB m)	23E (THB m)	24E (THB m)	23E (%)	24E (%)	23E (x)	24E (x)	23E (x)	24E (x)	23E (%)	24E (%)	23E (%)	24E (%)	2023E (THB m)	2024E (THB m)
<b>SET Index</b>		<b>1,546</b>	<b>1,690</b>	<b>7</b>	<b>530,415</b>						<b>13.9</b>	<b>15.2</b>								
Coverage		395,205			916,481	994,300	1,100,456	8.5	10.7		13.0	14.2	1.5	1.4	3.5	3.8	10.6	11.1		
Coverage x Oil & Gas		332,686			602,807	721,245	822,200	19.6	14.0		16.1	16.5	1.6	1.5	2.7	2.9	10.0	10.9		
Coverage x tourism related		353,205			949,292	968,788	1,050,099	2.1	8.4		13.2	13.0	1.3	1.2	2.7	2.9	10.3	10.6		
<b>Banks</b>		<b>44,148</b>	<b>165,338</b>	<b>191,238</b>	<b>207,155</b>			<b>15.7</b>	<b>8.3</b>	<b>9.9</b>	<b>9.1</b>	<b>0.8</b>	<b>0.8</b>	<b>4.8</b>	<b>5.1</b>	<b>8.9</b>	<b>9.2</b>			
BBL TB	BUY	165.00	197.00	19	8,829	29,306	37,924	41,031	29.4	8.2	8.3	7.7	0.6	0.5	3.5	3.8	7.2	7.3	40,939	44,686
KBANK TB	BUY	128.00	150.00	17	8,501	35,769	40,768	44,969	14.0	10.3	7.6	6.9	0.6	0.5	3.8	4.1	7.9	8.2	40,843	45,441
KKP TB	HOLD	57.50	60.00	4	1,365	7,602	6,600	7,611	(13.2)	15.3	7.4	6.4	0.8	0.7	5.7	6.1	11.0	11.8	6,898	7,703
KTB TB	BUY	19.30	23.10	20	7,561	33,698	37,796	39,929	12.2	5.6	7.1	6.8	0.7	0.6	4.1	4.3	9.7	9.6	39,225	41,366
SCB TB	BUY	116.00	123.00	6	10,949	37,546	44,242	47,960	17.8	8.4	8.8	8.1	0.8	0.8	6.3	6.5	9.4	9.7	43,524	47,098
TISCO TB	BUY	100.00	111.00	11	2,244	7,222	7,462	7,881	3.3	5.6	10.7	10.2	1.8	1.8	8.0	8.3	17.2	17.8	7,431	7,747
TTB TB	BUY	1.73	1.83	6	4,698	14,195	16,446	17,774	15.9	8.1	10.2	9.4	0.7	0.7	4.9	5.3	7.3	7.6	17,032	18,271
<b>Diversified financials</b>		<b>17,095</b>	<b>39,927</b>	<b>43,658</b>	<b>50,465</b>			<b>9.3</b>	<b>15.6</b>	<b>16.0</b>	<b>13.9</b>	<b>2.2</b>	<b>1.9</b>	<b>3.5</b>	<b>3.5</b>	<b>15.1</b>	<b>15.6</b>			
<b>Unsecured-loan lender</b>		<b>4,609</b>	<b>11,713</b>	<b>12,617</b>	<b>13,714</b>			<b>7.7</b>	<b>8.7</b>	<b>13.5</b>	<b>12.4</b>	<b>2.9</b>	<b>2.6</b>	<b>2.8</b>	<b>3.1</b>	<b>22.6</b>	<b>21.5</b>			
AEONTS TB	HOLD	173.00	188.00	9	1,212	4,228	4,523	4,874	7.0	7.7	9.6	8.9	1.7	1.5	3.1	3.4	18.5	17.6	3,903	3,770
KTC TB	BUY	47.00	65.00	38	3,397	7,485	8,094	8,841	8.1	9.2	15.0	13.7	3.4	2.9	2.7	3.0	24.1	22.9	7,430	8,062
<b>Auto-title lender</b>		<b>6,320</b>	<b>14,038</b>	<b>14,325</b>	<b>17,255</b>			<b>2.0</b>	<b>20.5</b>	<b>16.1</b>	<b>13.2</b>	<b>2.4</b>	<b>2.1</b>	<b>2.4</b>	<b>1.7</b>	<b>15.5</b>	<b>16.9</b>			
MTC TB	HOLD	40.50	37.00	(9)	2,407	5,093	4,585	5,796	(10.0)	26.4	18.7	14.8	2.7	2.4	2.1	2.7	15.1	17.2	4,786	5,922
SAWAD TB	BUY	46.75	51.00	9	1,800	4,480	4,913	5,612	9.7	14.2	12.9	11.0	2.2	1.8	3.9	0.5	17.5	17.6	5,022	5,929
SAK TB	BUY	5.20	8.40	62	306	702	861	1,051	22.6	22.0	12.7	10.4	1.8	1.6	2.4	2.9	15.1	16.5	748	878
TIDLOR TB	BUY	22.40	28.00	25	1,764	3,640	3,817	4,614	4.9	20.9	16.5	13.6	2.2	1.9	1.2	1.5	14.2	15.2	3,872	4,765
SM TB	BUY	1.41	2.54	80	43	123	150	182	22.0	21.6	10.4	8.5	1.3	1.2	3.9	4.7	13.3	14.8		
<b>Truck lender</b>		<b>1,347</b>	<b>3,817</b>	<b>4,752</b>	<b>5,726</b>			<b>24.5</b>	<b>20.5</b>	<b>8.7</b>	<b>7.1</b>	<b>1.1</b>	<b>1.0</b>	<b>6.3</b>	<b>5.6</b>	<b>12.8</b>	<b>14.2</b>			
MICRO TB	HOLD	3.12	4.00	28	82	114	159	215	39.1	35.3	18.4	13.6	1.4	1.3	1.1	2.2	7.6	9.6	(43)	23
SINGER TB	BUY	14.10	59.00	318	555	1,107	1,522	1,985	37.5	30.4	7.8	6.0	0.7	0.7	7.7	4.2	9.4	11.2	(2,608)	544
THANI TB	BUY	3.32	5.20	57	527	1,945	2,153	2,382	10.7	10.6	8.7	7.9	1.4	1.3	6.4	7.6	16.7	17.2	1,712	1,881
SGC TB	BUY	2.00	5.50	175	183	651	918	1,145	41.1	24.7	7.1	5.7	1.0	0.9	4.2	5.3	14.3	16.0		
<b>Asset management</b>		<b>3,255</b>	<b>4,844</b>	<b>6,003</b>	<b>7,190</b>			<b>23.9</b>	<b>19.8</b>	<b>23.9</b>	<b>19.6</b>	<b>1.9</b>	<b>1.8</b>	<b>4.1</b>	<b>4.7</b>	<b>8.4</b>	<b>9.2</b>			
BAM TB	BUY	11.30	20.00	77	1,024	2,735	3,309	3,859	21.0	16.6	11.0	9.5	0.7	0.6	7.7	8.5	7.2	7.3	2,372	2,620
CHAYO TB	BUY	7.60	10.60	39	238	267	336	432	25.9	28.7	26.9	20.9	1.7	1.5	0.0	0.0	8.0	7.6	3,75	457
JMT TB	BUY	46.25	60.00	30	1,892	1,746	2,227	2,716	27.6	22.0	30.3	24.9	2.6	2.5	2.6	3.2	9.0	10.3	2,174	2,673
KCC TB	HOLD	5.80	7.10	22	101	97	132	183	36.6	38.8	27.3	19.6	2.5	2.0	3.1	4.1	10.1	11.5	111	160
<b>Other</b>		<b>1,426</b>	<b>5,401</b>	<b>5,862</b>	<b>6,524</b>			<b>8.5</b>	<b>11.3</b>	<b>8.5</b>	<b>7.7</b>	<b>0.7</b>	<b>0.7</b>	<b>7.2</b>	<b>7.8</b>	<b>8.2</b>	<b>8.7</b>			
TCAP TB	HOLD	48.50	43.00	(11)	1,426	5,401	5,862	6,524	8.5	11.3	8.5	7.7	0.7	0.7	7.2	7.8	8.2	8.7	6,143	6,707
<b>Hire purchase motorcycle</b>		<b>139</b>	<b>115</b>	<b>99</b>	<b>56</b>			<b>(13.7)</b>	<b>(43.9)</b>	<b>50.1</b>	<b>89.3</b>	<b>1.2</b>	<b>1.2</b>	<b>0.3</b>	<b>0.2</b>	<b>2.4</b>	<b>1.3</b>			
NCAP TB	REDUCE	3.68	2.50	(32)	139	115	99	56	(13.7)	(43.9)	50.1	89.3	1.2	1.2	0.3	0.2	2.4	1.3	568	600
<b>Information Services</b>		<b>560</b>	<b>242</b>	<b>332</b>	<b>431</b>			<b>37.1</b>	<b>29.6</b>	<b>48.5</b>	<b>40.7</b>	<b>6.8</b>	<b>1.9</b>	<b>1.0</b>	<b>1.3</b>	<b>24.8</b>	<b>12.6</b>			
DITTO TB	REDUCE	30.25	34.00	12	560	242	332	431	37.1	29.6	48.5	40.7	6.8	1.9	1.0	1.3	24.8	12.6	315	406
<b>Insurance</b>		<b>4,173</b>	<b>30,538</b>	<b>34,035</b>	<b>38,687</b>			<b>11.5</b>	<b>13.7</b>	<b>0.7</b>	<b>0.6</b>	<b>0.0</b>	<b>0.0</b>	<b>50.0</b>	<b>53.8</b>	<b>6.4</b>	<b>6.9</b>			
TLI TB	BUY	13.00	19.20	48	4,173	30,538	34,035	38,687	11.5	13.7	0.7	0.6	0.0	0.0	50.0	53.8	6.4	6.9	9,462	10,375
<b>Commerce</b>		<b>48,857</b>	<b>48,600</b>	<b>57,878</b>	<b>69,446</b>			<b>19.1</b>	<b>20.0</b>	<b>32.2</b>	<b>26.5</b>	<b>4.3</b>	<b>3.9</b>	<b>2.0</b>	<b>2.3</b>	<b>14.6</b>	<b>16.0</b>			
BUC TB	BUY	33.25	40.00	20	3,736	5,176	6,315	7,208	22.0	14.1	21.1	18.5	1.1	1.1	3.5	4.0	5.4	6.1	5,851	6,757
CPALL TB	BUY	64.25	77.00	20	16,179	13,281	16,396	19,434	23.5	18.5	35.2	29.7	5.8	5.3	1.4	1.6	15.6	17.0	17,549	21,636
CRG TB	BUY	41.00	45.00	10	6,932	5,568	7,616	11,030	37	44.8	32.5	22.4	4.0	3.7	1.5	2.2	12.7	17.2	8,530	10,373
GLOBAL TB	BUY	18.10	26.40	46	2,538	3,439	3,801	4,076	10.5	7.2	22.9	21.3	3.6	3.2	1.7	1.9	16.4	15.9	3,176	3,607
HMPRO TB	BUY	13.40	18.30	37	4,940	6,424	7,350	8,063	14.4	9.7	24.0	21.9	6.8	6.3	3.2	3.5	29.2	29.9	6,788	7,536
CPAXT TB	BUY	35.75	38.00	6	10,603	7,697	8,933	11,126	16.1	24.6	42.3	34.0	1.3	1.3	1.6	2.1	3.1	3.8	9,797	12,422
TNP TB	BUY	4.16	6.80	63	93	207	242	265	16.7	9.5	13.7	12.6	2.8	2.5	2.9	3.2	22.1	21.2	168	187
COM7 TB	BUY	31.75	40.00	26	2,123	3,038	3,430	4,137	12.9	20.6	22.1	18.3	9.3	7.9	3.2	3.6	44.8	46.7	3,459	4,051
SYNEX TB	BUY	13.00	17.20	32	309	732	705	823	(3.7)	16.8	15.6	13.4	2.5	2.4	5.0	5.7	16.4	18.1	6,277	7,044
MEGA TB	BUY	43.00	65.00	51	1,051	2,380	2,397	2,529	0.7	5.5	15.6	14.8	3.9	3.5	2.1	2.2	25.9	24.9	2,264	2,434
ILM TB	BUY	25.00	24.80	(1)	354	659	692	753	5.0	8.8	18.2	16.8	2.1	2.0	3.5	3.7	11.9	12.4	6,947	800
<b>Food &amp; Beverage</b>		<b>17,010</b>	<b>41,339</b>	<b>28,384</b>	<b>34,740</b>			<b>(31.3)</b>	<b>22.4</b>	<b>27.5</b>	<b>21.8</b>	<b>2.3</b>	<b>2.2</b>	<b>3.3</b>	<b>3.7</b>	<b>9.2</b>	<b>10.8</b>			
<b>Foods</b>		<b>13,892</b>	<b>38,543</b>	<b>24,910</b>	<b>30,679</b>			<b>(35.4)</b>	<b>23.2</b>	<b>24.2</b>	<b>19.2</b>	<b>1.8</b>	<b>1.7</b>	<b>3.3</b>	<b>3.8</b>	<b>8.2</b>	<b>9.7</b>			
CPF TB	HOLD	21.40	22.30	4	4,945	8,623	6,295	7,645	(27.0)	21.4	29.3	24.1	0.7	0.7	3.1	3.0	2.4	3.0	2,283	8,734
ASIAN TB</																				

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		Current (THB)	Target (THB)			22 (THB m)	23E (THB m)	24E (THB m)	23E (%)	24E (%)	23E (x)	24E (x)	23E (%)	24E (%)	23E (%)	24E (%)	23E (%)	24E (%)	2023E (THB m)	2024E (THB m)
<b>SET Index</b>		<b>1,546</b>	<b>1,690</b>	<b>7</b>	<b>530,415</b>						<b>13.9</b>	<b>15.2</b>								
<b>Automotive</b>					<b>701</b>	<b>2,546</b>	<b>2,911</b>	<b>3,246</b>	<b>14.3</b>	<b>11.5</b>	<b>9.1</b>	<b>8.0</b>	<b>0.8</b>	<b>0.8</b>	<b>9.0</b>	<b>6.8</b>	<b>9.2</b>	<b>9.9</b>		
AH TB	BUY	37.00	42.00	14	368	1,498	1,655	1,741	10.5	5.2	7.9	7.5	1.2	1.1	5.0	5.3	16.3	15.6	1,838	1,971
SAT TB	HOLD	19.00	22.00	16	226	940	1,007	1,091	7.1	8.4	8.0	7.4	1.0	0.9	8.0	8.9	12.4	12.7	986	1,088
STANLY TB	BUY	187.00	240.00	28	402	1,496	1,742	1,955	16.4	12.3	8.2	7.3	0.7	0.7	10.7	6.1	8.4	9.2	1,639	1,883
IRC TB	HOLD	13.60	14.00	3	73	110	162	199	47.7	22.8	16.8	13.6	0.7	0.7	3.0	3.7	4.1	4.8		
<b>Transportation</b>					<b>38,578</b>	<b>(6,610)</b>	<b>25,445</b>	<b>47,700</b>	<b>nm</b>	<b>87.5</b>	<b>80.6</b>	<b>27.4</b>	<b>7.4</b>	<b>5.9</b>	<b>1.0</b>	<b>1.7</b>	<b>9.3</b>	<b>21.3</b>		
AAV TB	BUY	2.86	3.70	29	975	(6,946)	1,284	1,644	nm	28.0	28.6	22.4	4.0	3.5	1.4	1.8	14.9	16.8	1,118	2,066
DMT TB	BUY	12.40	16.00	29	411	859	1,273	1,507	48.2	18.3	12.9	10.9	1.6	1.5	7.0	8.3	12.2	14.2	962	1,062
BA TB	BUY	16.70	22.00	32	983	(1,974)	2,164	2,342	nm	8.2	16.2	15.0	1.8	1.7	3.7	4.0	12.1	12.0	2,114	2,077
ADT TB	BUY	71.25	85.00	19	28,533	(10,173)	10,077	31,972	nm	217.3	101.0	31.8	9.1	7.3	0.4	1.5	9.5	25.5	11,132	28,383
BEM TB	BUY	8.65	11.50	33	3,706	2,546	4,172	5,202	63.9	24.7	31.7	25.4	3.2	3.0	1.6	2.0	10.4	12.3	3,684	4,278
KEX TB	REDUCE	8.05	13.50	68	393	(2,830)	(1,249)	709	nm	nm	(11.2)	19.8	2.7	2.5	0.0	2.0	(21.3)	13.0	(2,530)	(993)
NYT TB	BUY	4.46	4.18	(6)	155	248	277	349	11.8	26.0	20.0	15.9	1.7	1.7	4.5	5.7	8.4	10.5	331	359
TTA TB	HOLD	6.30	7.00	11	322	3,269	1,561	2,060	(52.2)	31.9	7.4	5.6	0.4	0.4	1.6	2.2	6.2	7.8	1,417	1,857
PSL TB	HOLD	9.70	10.30	6	424	4,850	1,278	1,915	(73.7)	49.9	11.8	7.9	0.9	0.9	3.4	5.1	7.7	11.2	1,072	1,715
BTS TB	BUY	7.25	11.80	63	2,676	3,541	4,607	0	30.1	n/a	20.7	0.0	1.5	0.0	3.9	0.0	7.4	0.0	2,543	2,334
<b>ICT</b>					<b>34,247</b>	<b>37,683</b>	<b>45,976</b>	<b>50,674</b>	<b>22.0</b>	<b>10.2</b>	<b>376.3</b>	<b>46.5</b>	<b>5.8</b>	<b>5.7</b>	<b>3.3</b>	<b>3.6</b>	<b>22.9</b>	<b>23.5</b>		
ADVANC TB	BUY	219.00	240.00	10	18,259	25,550	26,651	28,253	4.3	6.0	24.4	23.0	7.5	7.2	3.7	4.1	31.2	31.9	28,567	31,412
DTAC TB	BUY	52.25	55.50	6	0	2,369	3,213	4,034	35.6	25.6	38.5	30.7	6.8	6.8	3.9	3.7	17.3	22.1		
TRUE TB	BUY	7.10	5.40	(24)	6,877	(3,495)	134	1,696	nm	1,168.4	1,772.1	139.7	3.2	3.2	1.4	1.7	0.2	2.3	(4,105)	904
JAS TB	REDUCE	1.92	3.10	61	462	(794)	127	486	nm	282.8	129.9	33.9	4.4	3.9	0.0	0.0	3.4	12.1	82	1,397
INTUCH TB	BUY	72.75	83.50	15	6,540	11,336	12,338	12,155	8.8	(1.5)	18.9	19.2	5.3	5.1	4.5	4.4	28.5	26.9	11,559	12,414
THCOM TB	HOLD	15.00	9.20	(39)	461	190	227	184	20.0	(19.1)	72.3	89.4	1.5	1.5	1.0	0.8	2.0	1.6	463	323
JMART TB	BUY	23.80	60.00	152	967	1,499	1,893	2,259	26.3	19.3	18.2	15.4	1.9	1.8	4.4	5.2	10.5	12.1	603	1,559
BBIK TB	BUY	115.00	155.00	35	351	126	290	367	130.5	26.6	43.7	34.5	7.5	6.9	1.5	1.8	25.3	20.7	279	400
ITEL TB	BUY	2.86	4.50	57	111	254	315	354	24.1	12.6	12.6	11.2	1.0	0.9	2.4	2.7	8.4	8.7	305	342
ILINK TB	BUY	8.05	10.00	24	123	383	471	506	22.7	7.5	9.3	8.6	1.1	1.1	3.8	4.0	12.5	12.7	471	506
GABLE TB	BUY	4.90	9.00	84	96	267	317	379	18.9	19.5	10.8	9.1	1.3	1.3	4.7	5.6	17.2	14.3	317	379
<b>Media</b>					<b>3,978</b>	<b>2,258</b>	<b>4,503</b>	<b>6,055</b>	<b>99.4</b>	<b>34.5</b>	<b>37.6</b>	<b>25.6</b>	<b>2.9</b>	<b>2.5</b>	<b>1.9</b>	<b>2.5</b>	<b>9.0</b>	<b>10.1</b>		
BEC TB	HOLD	8.55	10.90	27	479	565	773	903	36.7	16.8	22.1	18.9	2.5	2.4	2.3	4.2	11.6	13.0	431	572
ONEE TB	BUY	4.70	9.50	102	314	756	810	903	7.2	11.4	13.8	12.4	1.5	1.4	3.6	6.5	10.9	11.7	504	611
MAJOR TB	BUY	14.10	22.00	56	354	185	775	1,048	318.2	35.2	16.3	12.0	1.8	1.8	5.5	7.5	11.5	14.9	625	821
PLANN TB	HOLD	9.35	9.00	(4)	1,122	677	851	1,094	25.7	28.6	47.0	36.6	4.8	4.5	1.1	1.4	10.5	12.7	888	1,088
RS TB	REDUCE	14.80	14.50	(2)	444	171	404	548	136.4	35.7	35.6	26.3	5.9	5.3	1.4	1.9	17.1	21.1	286	346
VGI TB	HOLD	2.80	4.30	54	1,081	(252)	602	1,189	nm	97.6	52.1	26.4	1.1	0.0	0.8	0.0	2.0	0.0	(324)	(268)
WORK TB	REDUCE	14.90	16.30	9	184	156	288	369	84.4	28.2	22.8	17.8	1.4	1.4	3.6	4.4	6.2	7.8	250	283
<b>Construction services</b>					<b>1,701</b>	<b>1,590</b>	<b>2,492</b>	<b>3,536</b>	<b>56.7</b>	<b>41.9</b>	<b>24.8</b>	<b>17.5</b>	<b>1.4</b>	<b>1.3</b>	<b>2.0</b>	<b>2.7</b>	<b>5.8</b>	<b>8.2</b>		
CK TB	BUY	22.80	26.00	14	1,083	882	1,427	2,394	61.8	67.7	27.1	16.1	1.6	1.5	1.5	2.5	5.8	9.4	1,630	2,072
STEC TB	HOLD	11.40	13.00	14	487	730	813	824	11.4	1.3	21.4	21.1	1.0	1.0	2.6	2.8	4.6	4.6	811	956
SEAFKO TB	BUY	3.36	4.70	40	70	(133)	114	157	nm	36.9	21.7	15.9	1.7	1.6	2.3	3.2	7.9	10.3	119	145
PYLON TB	HOLD	2.92	3.80	30	61	111	137	161	23.5	17.0	15.9	13.6	2.1	2.0	5.6	5.9	13.0	14.9	116	147
<b>Building materials</b>					<b>13,186</b>	<b>39,770</b>	<b>44,361</b>	<b>50,675</b>	<b>11.5</b>	<b>14.2</b>	<b>11.4</b>	<b>10.1</b>	<b>1.3</b>	<b>1.2</b>	<b>5.0</b>	<b>5.5</b>	<b>11.1</b>	<b>11.9</b>		
SCC TB	BUY	311.00	374.00	20	10,462	33,701	38,233	44,216	13.4	15.6	9.8	8.4	0.9	0.9	5.0	5.6	9.8	10.7	29,700	34,343
EPG TB	BUY	6.90	16.00	132	542	1,448	1,670	1,773	15.3	6.1	11.6	10.9	1.5	1.4	4.3	4.3	13.6	13.4	1,229	1,288
TASCO TB	BUY	17.20	22.50	31	761	2,949	2,230	2,267	(24.4)	1.7	12.2	12.0	2.2	2.3	10.5	10.5	17.4	18.6	2,975	2,923
<b>Energy &amp; Utilities</b>					<b>101,771</b>	<b>373,397</b>	<b>355,648</b>	<b>365,553</b>	<b>(4.8)</b>	<b>2.8</b>	<b>15.5</b>	<b>13.5</b>	<b>1.9</b>	<b>1.8</b>	<b>4.2</b>	<b>4.2</b>	<b>13.2</b>	<b>12.9</b>		
<b>Oil &amp; Gas</b>					<b>62,519</b>	<b>313,674</b>	<b>273,054</b>	<b>278,256</b>	<b>(12.9)</b>	<b>1.9</b>	<b>9.7</b>	<b>9.3</b>	<b>1.2</b>	<b>1.1</b>	<b>5.1</b>	<b>5.1</b>	<b>12.8</b>	<b>12.2</b>		
PTT TB	BUY	34.50	50.00	45	27,624	118,570	128,103	130,997	8.0	2.3	7.7	7.5	0.8	0.8	3.8	4.1	11.4	10.8	98,689	102,765
PTTEP TB	BUY	165.50	199.00	20	18,418	74,864	66,545	67,123	(11.1)	0.9	9.9	9.8	1.4	1.3	6.5	6.5	14.6	14.0	69,352	65,386
OR TB	BUY	20.00	26.00	30	6,728	10,373	12,536	13,886	20.9	10.8	19.1	17.3	2.2	2.0	2.3	2.3	11.7	12.2	12,088	13,397
BAFS TB	BUY	29.75	37.00	24	532	(281)	398	775	nm	94.7	47.7	24.5	3.7	3.2	0.8	1.6	8.3	14.2	210	596
TOP TB	BUY	48.00	56.80	18	3,006	32,668	13,283	11,616	(59.3)	(12.5)	8.1	9.2	0.7	0.6	5.6	6.0	8.4	7.0	13,612	13,194
SPRC TB	BUY	9.05	12.50	38	1,100	7,674	5,636	6,159	(26.5)	9.3	7.0	6.4	0.9	0.8	7.2	7.8	13.8	13.8	4,448	5,501
BCP TB	BUY	38.50	42.70	11	1,556	18,514	7,592	7,567	(59.0)	(0.3)	7.0	7.0	0.8	0.7	3.6	3.6	11.6	10.7	7,537	8,695
PTG TB	HOLD	10.10	14.00	39	473	967	1,396	1,656	44.4	18.7	12.1	10.2	1.8	1.6	2.0	1.7	15.3	16.2	1,068	1,390
ESSO TB	BUY	9.80	13.0																	