

	-- Share price --			Up (down) side	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		--- Div yld ---		--- ROE ---		--- Net income(BBG) -	
	Current	Target	(%)			22	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	2023E	2024E
8/9/2023	Rec	(THB)	(THB)	(%)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
<b>SET Index</b>		<b>1,547</b>	<b>1,690</b>	<b>7</b>	531,770						#DIV/0!	15.3								
Coverage		398,248			8,944	915,589	993,721	1,105,861	8.5	11.3	#DIV/0!	14.3	1.5	1.4	3.5	3.8	10.6	11.2		
Coverage x Oil & Gas		334,772			8,944	601,916	720,667	827,605	19.7	14.8	#DIV/0!	16.6	1.6	1.5	2.7	3.0	10.0	10.9		
Coverage x tourism related		356,134			8,944	948,400	968,210	1,055,503	2.1	9.0	#DIV/0!	13.1	1.3	1.2	2.7	3.0	10.3	10.6		
<b>Banks</b>		<b>44,495</b>	<b>165,338</b>	<b>191,238</b>	<b>207,155</b>	<b>15.7</b>	<b>8.3</b>	<b>9.9</b>	<b>9.1</b>	<b>0.8</b>	<b>0.8</b>	<b>4.8</b>	<b>5.0</b>	<b>8.9</b>	<b>9.2</b>					
BBL TB BUY	167.00	197.00	18		8,944	29,306	37,924	41,031	29.4	8.2	8.4	7.8	0.6	0.6	3.5	3.8	7.2	7.3	40,939	44,686
KBANK TB BUY	130.50	150.00	15		8,635	35,769	40,768	44,969	14.0	10.3	7.7	7.0	0.6	0.5	3.7	4.1	7.9	8.2	40,843	45,441
KKP TB HOLD	57.75	60.00	4		1,370	7,602	6,600	7,611	(13.2)	15.3	7.4	6.4	0.8	0.7	5.6	6.1	11.0	11.1	6,898	7,703
KTB TB BUY	19.30	23.10	20		7,591	33,698	37,796	39,929	12.2	5.6	7.1	6.8	0.7	0.6	4.1	4.3	9.7	9.6	39,225	41,366
SCB TB BUY	116.00	123.00	6		10,992	37,546	44,242	47,960	17.8	8.4	8.8	8.1	0.8	0.8	6.3	6.5	9.4	9.7	43,524	47,098
TISCO TB BUY	99.50	111.00	12		2,248	7,222	7,462	7,881	3.3	5.6	10.7	10.1	1.8	1.8	8.0	8.3	17.2	17.8	7,431	7,747
TTB TB BUY	1.72	1.83	6		4,716	14,195	16,446	17,774	15.9	8.1	10.1	9.4	0.7	0.7	4.9	5.3	7.3	7.6	17,032	18,271
<b>Diversified financials</b>		<b>17,346</b>	<b>39,927</b>	<b>43,658</b>	<b>50,465</b>	<b>9.3</b>	<b>15.6</b>	<b>15.9</b>	<b>13.8</b>	<b>2.2</b>	<b>1.9</b>	<b>3.5</b>	<b>3.4</b>	<b>15.1</b>	<b>15.5</b>					
<b>Unsecured-loan lender</b>		<b>4,860</b>	<b>11,713</b>	<b>12,617</b>	<b>13,714</b>	<b>7.7</b>	<b>8.7</b>	<b>13.4</b>	<b>12.3</b>	<b>2.9</b>	<b>2.5</b>	<b>2.9</b>	<b>3.1</b>	<b>22.6</b>	<b>21.5</b>					
AEONTS TB HOLD	171.50	188.00	10		1,214	4,228	4,523	4,874	7.0	7.7	9.5	8.8	1.6	1.5	3.2	3.4	18.5	17.6	3,903	3,825
KTC TB BUY	46.50	65.00	40		3,447	7,485	8,094	8,841	8.1	9.2	14.8	13.6	3.3	2.9	2.8	3.0	24.1	22.9	7,430	8,062
<b>Auto-title lender</b>		<b>6,395</b>	<b>14,038</b>	<b>14,325</b>	<b>17,255</b>	<b>2.0</b>	<b>20.5</b>	<b>15.9</b>	<b>13.0</b>	<b>2.3</b>	<b>2.0</b>	<b>2.4</b>	<b>1.8</b>	<b>15.5</b>	<b>16.9</b>					
MTC TB HOLD	39.25	37.00	(6)		2,416	5,093	4,585	5,796	(10.0)	26.4	18.1	14.4	2.6	2.3	2.2	2.8	15.1	17.2	4,786	5,922
SAWAD TB BUY	47.00	51.00	9		1,845	4,480	4,913	5,612	9.7	14.2	13.0	11.1	2.2	1.8	3.8	0.5	17.5	17.6	5,022	5,929
SAK TB BUY	5.25	8.40	60		310	702	861	1,051	22.6	22.0	12.8	10.5	1.8	1.6	2.3	2.9	15.1	16.5	748	878
TIDLOR TB BUY	22.30	28.00	26		1,779	3,640	3,817	4,614	4.9	20.9	16.4	13.6	2.2	1.9	1.2	1.5	14.2	15.2	3,872	4,765
SM TB BUY	1.46	2.54	74		45	123	150	182	22.0	21.6	10.7	8.8	1.4	1.3	3.7	4.5	13.3	14.8		
<b>Truck lender</b>		<b>1,372</b>	<b>3,817</b>	<b>4,752</b>	<b>5,726</b>	<b>24.5</b>	<b>20.5</b>	<b>8.9</b>	<b>7.3</b>	<b>1.1</b>	<b>1.0</b>	<b>6.2</b>	<b>5.4</b>	<b>12.8</b>	<b>14.2</b>					
MICRO TB HOLD	3.20	4.00	25		84	114	159	215	39.1	35.3	18.8	13.9	1.4	1.3	1.1	2.2	7.6	9.6	(43)	23
SINGER TB BUY	14.80	59.00	299		573	1,107	1,522	1,985	37.5	30.4	8.2	6.3	0.8	0.7	7.4	4.0	9.4	11.5	(2,608)	544
THANI TB BUY	3.28	5.20	59		523	1,945	2,153	2,382	10.7	10.6	8.6	7.8	1.4	1.3	6.5	7.7	16.7	17.2	1,712	1,881
SGC TB BUY	2.14	5.50	157		193	651	918	1,145	41.1	24.7	7.6	6.1	1.0	0.9	3.9	4.9	14.3	16.0		
<b>Asset management</b>		<b>3,305</b>	<b>4,844</b>	<b>6,003</b>	<b>7,190</b>	<b>23.9</b>	<b>19.8</b>	<b>23.9</b>	<b>19.5</b>	<b>1.9</b>	<b>1.8</b>	<b>4.0</b>	<b>4.6</b>	<b>8.4</b>	<b>9.2</b>					
BAM TB BUY	11.40	20.00	75		1,046	2,735	3,309	3,859	21.0	16.6	11.1	9.5	0.7	0.7	7.6	8.4	7.2	7.3	2,372	2,620
CHAYO TB BUY	7.85	10.60	35		246	267	336	432	25.9	28.7	27.8	21.6	1.7	1.6	0.0	0.0	8.0	7.6	3,375	457
JMT TB BUY	46.00	60.00	30		1,910	1,746	2,227	2,716	27.6	22.0	30.2	24.7	2.6	2.5	2.7	3.2	9.0	10.3	2,174	2,673
KCC TB HOLD	5.85	7.10	21		103	97	132	183	36.6	38.8	27.5	19.8	2.5	2.1	3.1	4.0	10.1	11.5	111	160
<b>Other</b>		<b>1,468</b>	<b>5,401</b>	<b>5,862</b>	<b>6,524</b>	<b>8.5</b>	<b>11.3</b>	<b>8.7</b>	<b>7.8</b>	<b>0.7</b>	<b>0.7</b>	<b>7.0</b>	<b>7.6</b>	<b>8.2</b>	<b>8.7</b>					
TCAP TB HOLD	49.75	43.00	(14)		1,468	5,401	5,862	6,524	8.5	11.3	8.7	7.8	0.7	0.7	7.0	7.6	8.2	8.7	6,143	6,707
<b>Hire purchase motorcycle</b>		<b>144</b>	<b>115</b>	<b>99</b>	<b>56</b>	<b>(13.7)</b>	<b>(43.9)</b>	<b>51.5</b>	<b>91.7</b>	<b>1.2</b>	<b>1.2</b>	<b>0.3</b>	<b>0.2</b>	<b>2.4</b>	<b>1.3</b>					
NCAP TB REDUCE	3.78	2.50	(34)		144	115	99	56	(13.7)	(43.9)	51.5	91.7	1.2	1.2	0.3	0.2	2.4	1.3	568	600
<b>Information Services</b>		<b>572</b>	<b>242</b>	<b>332</b>	<b>431</b>	<b>37.1</b>	<b>29.6</b>	<b>50.1</b>	<b>42.0</b>	<b>7.0</b>	<b>1.9</b>	<b>1.0</b>	<b>1.3</b>	<b>24.8</b>	<b>12.6</b>					
DITTO TB REDUCE	31.25	34.00	9		572	242	332	431	37.1	29.6	50.1	42.0	7.0	1.9	1.0	1.3	24.8	12.6	315	406
<b>Insurance</b>		<b>3,963</b>	<b>30,538</b>	<b>34,035</b>	<b>38,687</b>	<b>11.5</b>	<b>13.7</b>	<b>0.7</b>	<b>0.6</b>	<b>0.0</b>	<b>0.0</b>	<b>52.0</b>	<b>56.0</b>	<b>6.4</b>	<b>6.9</b>					
TLI TB BUY	12.50	19.20	54		3,963	30,538	34,035	38,687	11.5	13.7	0.7	0.6	0.0	0.0	52.0	56.0	6.4	6.9	9,462	10,375
<b>Commerce</b>		<b>49,257</b>	<b>48,600</b>	<b>57,878</b>	<b>69,446</b>	<b>19.1</b>	<b>20.0</b>	<b>32.3</b>	<b>26.5</b>	<b>4.3</b>	<b>3.9</b>	<b>2.0</b>	<b>2.3</b>	<b>14.6</b>	<b>16.1</b>					
BUC TB BUY	34.00	40.00	18		3,750	5,176	6,315	7,208	22.0	14.1	21.6	18.9	1.2	1.1	3.4	3.9	5.4	6.1	5,851	6,757
CPALL TB BUY	64.50	77.00	19		16,243	13,281	16,396	19,434	23.5	18.5	35.3	29.8	5.8	5.3	1.4	1.6	15.6	17.0	17,533	21,591
CRG TB BUY	41.50	45.00	8		7,001	5,568	7,616	11,030	37	44.8	32.9	22.7	4.1	3.8	1.5	2.2	12.7	17.2	8,530	10,373
GLOBAL TB BUY	18.60	26.40	42		2,604	3,439	3,801	4,076	10.5	7.2	23.5	21.9	3.7	3.3	1.7	1.8	16.4	15.9	3,176	3,607
HMPRO TB BUY	13.60	18.30	35		5,033	6,424	7,350	8,063	14.4	9.7	24.3	22.2	6.9	6.4	3.2	3.5	29.2	29.9	6,792	7,545
CPAXT TB BUY	35.25	38.00	8		10,645	7,697	8,933	11,126	16.1	24.6	41.8	33.5	1.3	1.3	1.7	2.1	3.1	3.8	9,797	12,422
TNP TB BUY	4.16	6.80	63		92	207	242	265	16.7	9.5	13.7	12.6	2.8	2.5	2.9	3.2	22.1	21.2	168	187
COM7 TB BUY	32.25	40.00	24		2,198	3,038	3,430	4,137	12.9	20.6	22.4	18.6	9.4	8.1	3.1	3.6	44.8	46.7	3,459	4,051
SYNEX TB BUY	13.20	17.20	29		320	732	705	823	(3.7)	16.8	16.0	13.7	2.6	2.4	4.9	5.6	16.4	18.1	6,257	7,054
MEGA TB BUY	41.75	65.00	56		1,018	2,380	2,397	2,529	0.7	5.5	15.2	14.4	3.7	3.4	2.2	2.3	25.9	24.9	2,273	2,432
ILM TB BUY	24.20	24.80	2		352	659	692	753	5.0	8.8	17.7	16.2	2.1	2.0	3.6	3.8	11.9	12.4	6,927	800
<b>Food &amp; Beverage</b>		<b>17,029</b>	<b>41,339</b>	<b>28,384</b>	<b>34,740</b>	<b>(31.3)</b>	<b>22.4</b>	<b>27.5</b>	<b>21.7</b>	<b>2.3</b>	<b>2.2</b>	<b>3.3</b>	<b>3.7</b>	<b>9.2</b>	<b>10.9</b>					
<b>Foods</b>		<b>13,870</b>	<b>38,543</b>	<b>24,910</b>	<b>30,679</b>	<b>(35.4)</b>	<b>23.2</b>	<b>24.1</b>	<b>19.1</b>	<b>1.8</b>	<b>1.7</b>	<b>3.3</b>	<b>3.8</b>	<b>8.2</b>	<b>9.8</b>					
CPF TB HOLD	21.20	22.30	5		4,918	8,623	6,295	7,645	(27.0)	21.4	29.0	23.9	0.7	0.7	3.1	3.				

	-- Share price --			Up (down) side	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		--- Div yld ---		--- ROE ---		--- Net income(BBG) ---	
	Current	Target	Change			22	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E
8/9/2023	Rec	(THB)	(THB)	(%)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
<b>SET Index</b>		<b>1,547</b>	<b>1,690</b>	<b>7</b>	<b>531,770</b>						<b>#DIV/0!</b>	<b>15.3</b>								
<b>Automotive</b>					<b>703</b>	<b>2,546</b>	<b>2,911</b>	<b>3,246</b>	<b>14.3</b>	<b>11.5</b>	<b>9.1</b>	<b>8.0</b>	<b>0.8</b>	<b>0.8</b>	<b>9.0</b>	<b>6.7</b>	<b>9.2</b>	<b>9.9</b>		
AH TB	BUY	36.00	42.00	17	359	1,498	1,655	1,741	10.5	5.2	7.7	7.3	1.2	1.1	5.2	5.5	16.3	15.6	1,838	1,971
SAT TB	HOLD	19.00	22.00	16	224	940	1,007	1,091	7.1	8.4	8.0	7.4	1.0	0.9	8.0	8.9	12.4	12.7	986	1,088
STANLY TB	BUY	188.50	240.00	27	405	1,496	1,742	1,955	16.4	12.3	8.3	7.4	0.7	0.7	10.6	6.1	8.4	9.2	1,639	1,883
IRC TB	HOLD	13.60	14.00	3	74	110	162	199	47.7	22.8	16.8	13.6	0.7	0.7	3.0	3.7	4.1	4.8		
<b>Transportation</b>					<b>38,523</b>	<b>(7,433)</b>	<b>24,379</b>	<b>52,307</b>	<b>nm</b>	<b>114.6</b>	<b>81.6</b>	<b>29.0</b>	<b>7.4</b>	<b>6.0</b>	<b>0.9</b>	<b>1.9</b>	<b>9.2</b>	<b>21.8</b>		
AAV TB	BUY	2.78	3.70	33	952	(6,946)	1,284	1,644	nm	28.0	27.8	21.7	3.9	3.4	1.4	1.8	14.9	16.8	1,118	2,066
DMT TB	BUY	12.50	16.00	28	419	859	1,273	1,507	48.2	18.3	13.0	11.0	1.6	1.5	6.9	8.2	12.2	14.2	962	1,062
BA TB	BUY	16.80	22.00	31	963	(1,974)	2,164	2,342	nm	8.2	16.3	15.1	1.9	1.8	3.7	4.0	12.1	12.0	2,114	2,077
ADT TB	BUY	17.75	85.00	18	28,544	(10,173)	10,077	31,972	nm	217.3	101.7	32.1	9.2	7.4	0.4	1.5	9.5	25.5	11,132	28,383
BEM TB	BUY	8.60	11.50	34	3,699	2,546	4,172	5,202	63.9	24.7	31.5	25.3	3.2	3.0	1.6	2.0	10.4	12.3	3,684	4,278
KEX TB	REDUCE	8.15	13.50	66	400	(2,830)	(1,249)	709	nm	nm	(11.4)	20.0	2.7	2.5	0.0	2.0	(21.3)	13.0	(5,530)	(993)
NYT TB	BUY	4.08	4.18	2	142	248	277	349	11.8	26.0	18.3	14.5	1.5	1.5	4.9	6.2	8.4	10.5	331	359
TTA TB	HOLD	6.45	7.00	9	331	3,269	1,561	2,060	(52.2)	31.9	7.5	5.7	0.5	0.4	1.6	2.1	6.2	7.8	1,555	1,964
PSL TB	HOLD	9.50	10.30	8	423	4,850	1,278	1,915	(73.7)	49.9	11.6	7.7	0.9	0.8	3.4	5.2	7.7	11.2	1,072	1,715
BTS TB	BUY	7.15	11.80	65	2,650	2,718	3,541	4,607	30.3	n/a	26.6	20.4	1.5	1.5	3.0	5.8	7.4	2.4	2,543	2,334
<b>ICT</b>					<b>34,117</b>	<b>37,683</b>	<b>45,976</b>	<b>50,674</b>	<b>22.0</b>	<b>10.2</b>	<b>361.5</b>	<b>45.3</b>	<b>5.8</b>	<b>5.6</b>	<b>3.3</b>	<b>3.6</b>	<b>22.8</b>	<b>23.4</b>		
ADVANC TB	BUY	216.00	240.00	11	18,079	25,550	26,651	28,253	4.3	6.0	24.1	22.7	7.4	7.1	3.7	4.2	31.2	31.9	28,589	31,402
DTAC TB	BUY	52.25	55.50	6	0	2,369	3,213	4,034	35.6	25.6	38.5	30.7	6.8	6.8	3.9	3.7	17.3	22.1		
TRUE TB	BUY	6.80	5.40	(21)	6,855	(3,495)	134	1,696	nm	1,168.4	1,697.2	133.8	3.0	3.1	1.5	1.8	0.2	2.3	(4,105)	904
JAS TB	REDUCE	2.02	3.10	53	484	(794)	127	486	nm	282.8	136.7	35.7	4.6	4.1	0.0	0.0	3.4	12.1	82	1,397
INTUCH TB	BUY	73.00	83.50	14	6,565	11,336	12,338	12,155	8.8	(1.5)	19.0	19.3	5.3	5.1	4.5	4.4	28.5	26.9	11,559	12,414
THCOM TB	HOLD	15.00	9.20	(39)	469	190	227	184	20.0	(19.1)	72.3	89.4	1.5	1.5	1.0	0.8	2.0	1.6	463	323
JMART TB	BUY	24.30	60.00	147	975	1,499	1,893	2,259	26.3	19.3	18.6	15.7	1.9	1.9	4.3	5.1	10.5	12.1	603	1,559
BBIK TB	BUY	117.50	155.00	32	357	1,429	290	367	130.5	26.6	44.6	35.3	7.6	7.0	1.5	1.7	25.3	20.7	279	399
ITEL TB	BUY	2.88	4.50	56	111	254	315	354	24.1	12.6	12.7	11.3	1.0	1.0	2.4	2.7	8.4	8.7	305	342
ILINK TB	BUY	8.10	10.00	23	125	383	471	506	22.7	7.5	9.4	8.7	1.1	1.1	3.7	4.0	12.5	12.7	471	506
GABLE TB	BUY	4.94	9.00	82	97	267	317	379	18.9	19.5	10.9	9.1	1.4	1.3	4.6	5.5	17.2	14.3	317	379
<b>Media</b>					<b>3,936</b>	<b>2,190</b>	<b>3,649</b>	<b>5,468</b>	<b>66.6</b>	<b>49.8</b>	<b>(6.7)</b>	<b>31.7</b>	<b>3.0</b>	<b>2.8</b>	<b>1.8</b>	<b>2.7</b>	<b>8.3</b>	<b>10.8</b>		
BEC TB	HOLD	8.65	10.90	26	484	565	773	903	36.7	16.8	22.4	19.2	2.5	2.4	2.2	4.2	11.6	13.0	431	572
ONEE TB	BUY	4.80	9.50	98	315	756	810	903	7.2	11.4	14.1	12.7	1.5	1.5	3.5	6.3	10.9	11.7	504	611
MAJOR TB	BUY	14.40	22.00	53	360	185	775	1,048	318.2	35.2	16.6	12.3	1.9	1.8	5.4	7.3	11.5	14.9	625	821
PLANN TB	HOLD	9.55	9.00	(6)	1,126	677	851	1,094	25.7	28.6	48.0	37.3	4.9	4.6	1.1	1.4	10.5	12.7	888	1,088
RS TB	REDUCE	14.30	14.50	1	430	171	404	548	136.4	35.7	34.4	25.4	5.7	5.1	1.5	2.0	17.1	21.1	286	346
VGI TB	HOLD	2.64	4.30	63	1,031	(321)	(252)	602	nm	nm	(117.2)	49.1	1.0	1.0	0.5	0.8	(0.9)	2.0	(324)	(268)
WORK TB	REDUCE	15.10	16.30	8	189	156	288	369	84.4	28.2	23.2	18.1	1.4	1.4	3.5	4.3	6.2	7.8	250	283
<b>Construction services</b>					<b>1,716</b>	<b>1,590</b>	<b>2,492</b>	<b>3,536</b>	<b>56.7</b>	<b>41.9</b>	<b>25.0</b>	<b>17.7</b>	<b>1.4</b>	<b>1.4</b>	<b>2.0</b>	<b>2.7</b>	<b>5.8</b>	<b>8.2</b>		
CK TB	BUY	22.80	26.00	14	1,077	882	1,427	2,394	61.8	67.7	27.1	16.1	1.6	1.5	1.5	2.5	5.8	9.4	1,616	2,055
STEC TB	HOLD	11.80	13.00	10	502	730	813	824	11.4	1.3	22.1	21.8	1.0	1.0	2.5	2.8	4.6	4.6	811	956
SEAFKO TB	BUY	3.44	4.70	37	73	(133)	114	157	nm	36.9	22.2	16.2	1.7	1.6	2.2	3.1	7.9	10.3	119	145
PYLON TB	HOLD	3.06	3.80	24	63	111	137	161	23.5	17.0	16.7	14.3	2.2	2.1	5.4	5.6	13.0	14.9	116	147
<b>Building materials</b>					<b>13,253</b>	<b>39,770</b>	<b>44,361</b>	<b>50,675</b>	<b>11.5</b>	<b>14.2</b>	<b>11.5</b>	<b>10.2</b>	<b>1.3</b>	<b>1.3</b>	<b>5.0</b>	<b>5.5</b>	<b>11.1</b>	<b>11.9</b>		
SCC TB	BUY	311.00	374.00	20	10,503	33,701	38,233	44,216	13.4	15.6	9.8	8.4	0.9	0.9	5.0	5.6	9.8	10.7	29,700	34,343
EPG TB	BUY	6.80	16.00	135	544	1,448	1,670	1,773	15.3	6.1	11.4	10.7	1.5	1.4	4.4	4.4	13.6	13.4	1,229	1,288
TASCO TB	BUY	16.90	22.50	33	751	2,949	2,230	2,267	(24.4)	1.7	12.0	11.8	2.1	2.2	10.7	10.7	17.4	18.6	2,915	2,818
<b>Energy &amp; Utilities</b>					<b>103,000</b>	<b>373,397</b>	<b>356,989</b>	<b>366,937</b>	<b>(4.4)</b>	<b>2.8</b>	<b>15.2</b>	<b>13.4</b>	<b>1.9</b>	<b>1.8</b>	<b>4.1</b>	<b>4.2</b>	<b>13.2</b>	<b>12.9</b>		
<b>Oil &amp; Gas</b>					<b>63,477</b>	<b>313,674</b>	<b>273,054</b>	<b>278,256</b>	<b>(12.9)</b>	<b>1.9</b>	<b>9.8</b>	<b>9.4</b>	<b>1.2</b>	<b>1.1</b>	<b>5.0</b>	<b>5.1</b>	<b>12.8</b>	<b>12.2</b>		
PTT TB	BUY	35.00	50.00	43	28,134	118,570	128,103	130,997	8.0	2.3	7.8	7.6	0.9	0.8	3.8	4.1	11.4	10.8	98,689	102,765
PTTEP TB	BUY	167.00	199.00	19	18,714	74,864	66,545	67,123	(11.1)	0.9	10.0	9.9	1.4	1.4	6.4	6.5	14.6	14.0	69,352	65,386
OR TB	BUY	20.10	26.00	29	6,754	10,373	12,536	13,886	20.9	10.8	19.2	17.4	2.2	2.1	2.2	2.2	11.7	12.2	12,088	13,397
BAFS TB	BUY	30.25	37.00	22	538	(281)	398	775	nm	94.7	48.5	24.9	3.8	3.3	0.8	1.6	8.3	14.2	342	783
TOP TB	BUY	48.50	56.80	17	3,065	32,668	13,283	11,616	(59.3)	(12.5)	8.2	9.3	0.7	0.6	5.6	5.9	8.4	7.0	13,508	13,218
SPRC TB	BUY	9.25	12.50	35	1,110	7,674	5,636	6,159	(26.5)	9.3	7.1	6.5	0.9	0.9	7.0	7.7	13.8	13.8	4,375	5,438
BCP TB	BUY	38.00	42.70	12	1,542	18,514	7,592	7,567	(59.0)	(0.3)	6.9	6.9	0.8	0.7	3.6	3.6	11.6	10.7	7,537	8,695
PTG TB	HOLD	10.30	14.00	36	479	967	1,396	1,656	44.4	18.7	12.3	10.4	1.8	1.6						