

	-- Share price --			Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		--- Div yld ---		--- ROE ---		--- Net income(BBG) -	
	Current (THB)	Target (THB)	Rec			22 (THB m)	23E (THB m)	24E (THB m)	23E (%)	24E (%)	23E (x)	24E (x)	23E (x)	24E (x)	23E (%)	24E (%)	23E (%)	24E (%)	2023E (THB m)	2024E (THB m)
<b>SET Index</b>	<b>1,880</b>	<b>1,880</b>	<b>6</b>	<b>531,747</b>							<b>13.9</b>	<b>15.2</b>								
Coverage	398,145				916,481	995,641	1,101,841	8.6	10.7	13.0	14.3	1.5	1.4	3.5	3.7	10.6	11.1			
Coverage x Oil & Gas	334,769				602,807	722,587	823,585	19.9	14.0	16.1	16.6	1.6	1.5	2.7	2.9	10.0	10.9			
Coverage x tourism related	355,635				949,292	970,130	1,051,484	2.2	8.4	13.3	13.1	1.3	1.2	2.7	2.9	10.4	10.6			
<b>Banks</b>	<b>44,469</b>	<b>165,338</b>	<b>191,238</b>	<b>207,155</b>				<b>15.7</b>	<b>8.3</b>	<b>9.9</b>	<b>9.1</b>	<b>0.8</b>	<b>0.8</b>	<b>4.7</b>	<b>5.0</b>	<b>8.9</b>	<b>9.2</b>			
BBL TB BUY	167.00	197.00	18	8,952	29,306	37,924	41,031	29.4	8.2	8.4	7.8	0.6	0.6	3.5	3.8	7.2	7.3	40,939	44,686	
KBANK TB BUY	130.50	150.00	15	8,683	35,769	40,768	44,969	14.0	10.3	7.7	7.0	0.6	0.5	3.7	4.1	7.9	8.2	40,843	45,441	
KKP TB HOLD	57.75	60.00	4	1,373	7,602	6,600	7,611	(13.2)	15.3	7.4	6.4	0.8	0.7	5.6	6.1	11.0	11.8	6,898	7,703	
KTB TB BUY	19.30	23.10	20	7,575	33,698	37,796	39,929	12.2	5.6	7.1	6.8	0.7	0.6	4.1	4.3	9.7	9.6	39,225	41,366	
SCB TB BUY	116.00	123.00	6	10,969	37,546	44,242	47,960	17.8	8.4	8.8	8.1	0.8	0.8	6.3	6.5	9.4	9.7	43,524	47,098	
TISCO TB BUY	99.50	111.00	12	2,237	7,222	7,462	7,881	3.3	5.6	10.7	10.1	1.8	1.8	8.0	8.3	17.2	17.8	7,431	7,747	
TTB TB BUY	1.72	1.83	6	4,679	14,195	16,446	17,774	15.9	8.1	10.1	9.4	0.7	0.7	4.9	5.3	7.3	7.6	17,032	18,271	
<b>Diversified financials</b>	<b>17,096</b>	<b>39,927</b>	<b>43,658</b>	<b>50,465</b>				<b>9.3</b>	<b>15.6</b>	<b>15.9</b>	<b>13.8</b>	<b>2.1</b>	<b>1.9</b>	<b>3.5</b>	<b>3.5</b>	<b>15.1</b>	<b>15.5</b>			
<b>Unsecured-loan lender</b>	<b>4,571</b>	<b>11,713</b>	<b>12,617</b>	<b>13,714</b>				<b>7.7</b>	<b>8.7</b>	<b>13.4</b>	<b>12.3</b>	<b>2.9</b>	<b>2.5</b>	<b>2.9</b>	<b>3.1</b>	<b>22.6</b>	<b>21.6</b>			
AEONTS TB HOLD	171.50	188.00	10	1,204	4,228	4,523	4,874	7.0	7.7	9.5	8.8	1.6	1.5	3.2	3.4	18.5	17.6	3,903	3,825	
KTC TB BUY	46.50	65.00	40	3,367	7,485	8,094	8,841	8.1	9.2	14.8	13.6	3.3	2.9	2.8	3.0	24.1	22.9	7,430	8,062	
<b>Auto-title lender</b>	<b>6,263</b>	<b>14,038</b>	<b>14,325</b>	<b>17,255</b>				<b>2.0</b>	<b>20.5</b>	<b>15.8</b>	<b>13.0</b>	<b>2.3</b>	<b>2.0</b>	<b>2.4</b>	<b>1.7</b>	<b>15.5</b>	<b>16.7</b>			
MTC TB HOLD	39.25	37.00	(6)	2,337	5,093	4,585	5,796	(10.0)	26.4	18.1	14.4	2.6	2.3	2.2	2.8	15.1	17.2	4,812	5,945	
SAWAD TB BUY	47.00	51.00	9	1,812	4,480	4,913	5,612	9.7	14.2	13.0	11.1	2.2	1.8	3.8	4.5	17.5	17.6	5,022	5,929	
SAK TB BUY	5.25	8.40	60	309	702	861	1,051	22.6	22.0	12.8	10.5	1.8	1.6	2.3	2.9	15.1	16.5	748	878	
TIDLOR TB BUY	22.30	28.00	26	1,759	3,640	3,817	4,614	4.9	20.9	16.4	13.6	2.2	1.9	1.2	1.5	14.2	15.2	3,872	4,765	
SM TB BUY	1.46	2.54	74	45	123	150	182	22.0	21.6	10.7	8.8	1.4	1.3	3.7	4.5	13.3	14.8			
<b>Truck lender</b>	<b>1,385</b>	<b>3,817</b>	<b>4,752</b>	<b>5,726</b>				<b>24.5</b>	<b>20.5</b>	<b>8.9</b>	<b>7.3</b>	<b>1.1</b>	<b>1.0</b>	<b>6.2</b>	<b>5.4</b>	<b>12.7</b>	<b>14.2</b>			
MICRO TB HOLD	3.20	4.00	25	84	114	159	215	39.1	35.3	18.8	13.9	1.4	1.3	1.1	2.2	7.6	9.6	(43)	23	
SINGER TB BUY	14.80	59.00	299	583	1,107	1,522	1,985	37.5	30.4	8.2	6.3	0.8	0.7	7.4	4.0	9.4	11.5	(2,608)	544	
THANI TB BUY	3.28	5.20	59	522	1,945	2,153	2,382	10.7	10.6	8.6	7.8	1.4	1.3	6.5	7.7	16.7	17.2	1,712	1,881	
SGC TB BUY	2.14	5.50	157	197	651	918	1,145	41.1	24.7	7.6	6.1	1.0	0.9	3.9	4.9	14.3	16.0			
<b>Asset management</b>	<b>3,268</b>	<b>4,844</b>	<b>6,003</b>	<b>7,190</b>				<b>23.9</b>	<b>19.8</b>	<b>23.9</b>	<b>19.5</b>	<b>1.9</b>	<b>1.8</b>	<b>4.0</b>	<b>4.6</b>	<b>8.4</b>	<b>9.2</b>			
BAM TB BUY	11.40	20.00	75	1,035	2,735	3,309	3,859	21.0	16.6	11.1	9.5	0.7	0.7	7.6	8.4	7.2	7.3	2,372	2,620	
CHAYO TB BUY	7.85	10.60	35	246	267	336	432	25.9	28.7	27.8	21.6	1.7	1.6	0.0	0.0	8.0	7.6	375	457	
JMT TB BUY	46.00	60.00	30	1,886	1,746	2,227	2,716	27.6	22.0	30.2	24.7	2.6	2.5	2.7	3.2	9.0	10.3	2,174	2,673	
KCC TB HOLD	5.85	7.10	21	102	97	132	183	36.6	38.8	27.5	19.8	2.5	2.1	3.1	4.0	10.1	11.5	111	160	
<b>Other</b>	<b>1,465</b>	<b>5,401</b>	<b>5,862</b>	<b>6,524</b>				<b>8.5</b>	<b>11.3</b>	<b>8.7</b>	<b>7.8</b>	<b>0.7</b>	<b>0.7</b>	<b>7.0</b>	<b>7.6</b>	<b>8.2</b>	<b>8.7</b>			
TCAP TB HOLD	49.75	43.00	(14)	1,465	5,401	5,862	6,524	8.5	11.3	8.7	7.8	0.7	0.7	7.0	7.6	8.2	8.7	6,143	6,707	
<b>Hire purchase motorcycle</b>	<b>143</b>	<b>115</b>	<b>99</b>	<b>56</b>				<b>(13.7)</b>	<b>(43.9)</b>	<b>51.5</b>	<b>91.7</b>	<b>1.2</b>	<b>1.2</b>	<b>0.3</b>	<b>0.2</b>	<b>2.4</b>	<b>1.3</b>			
NCAP TB REDUCE	3.78	2.50	(34)	143	115	99	56	(13.7)	(43.9)	51.5	91.7	1.2	1.2	0.3	0.2	2.4	1.3	568	600	
<b>Information Services</b>	<b>580</b>	<b>242</b>	<b>332</b>	<b>431</b>				<b>(37.1)</b>	<b>29.6</b>	<b>50.1</b>	<b>42.0</b>	<b>7.0</b>	<b>1.9</b>	<b>1.0</b>	<b>1.3</b>	<b>24.8</b>	<b>12.6</b>			
DITTO TB REDUCE	31.25	34.00	9	580	242	332	431	37.1	29.6	50.1	42.0	7.0	1.9	1.0	1.3	24.8	12.6	315	406	
<b>Insurance</b>	<b>4,019</b>	<b>30,538</b>	<b>34,035</b>	<b>38,687</b>				<b>11.5</b>	<b>13.7</b>	<b>0.7</b>	<b>0.6</b>	<b>0.0</b>	<b>0.0</b>	<b>52.0</b>	<b>56.0</b>	<b>6.4</b>	<b>6.9</b>			
TLI TB BUY	12.50	19.20	54	4,019	30,538	34,035	38,687	11.5	13.7	0.7	0.6	0.0	0.0	52.0	56.0	6.4	6.9	9,462	10,375	
<b>Commerce</b>	<b>49,173</b>	<b>48,600</b>	<b>57,878</b>	<b>69,446</b>				<b>19.1</b>	<b>20.0</b>	<b>32.3</b>	<b>26.5</b>	<b>4.3</b>	<b>3.9</b>	<b>2.0</b>	<b>2.3</b>	<b>14.6</b>	<b>16.1</b>			
BUC TB BUY	34.00	40.00	18	3,827	5,176	6,315	7,208	22.0	14.1	21.6	18.9	1.2	1.1	3.4	3.9	5.4	6.1	5,851	6,757	
CPALL TB BUY	64.50	77.00	19	16,272	13,281	16,396	19,434	23.5	18.5	35.3	29.8	5.8	5.3	1.4	1.6	15.6	17.0	17,533	21,591	
CRG TB BUY	41.50	45.00	8	7,029	5,568	7,616	11,030	37	44.8	32.9	22.7	4.1	3.8	1.5	2.2	12.7	17.2	8,530	10,373	
GLOBAL TB BUY	18.60	26.40	42	2,613	3,439	3,801	4,076	10.5	7.2	23.5	21.9	3.7	3.3	1.7	1.8	16.4	15.9	3,176	3,607	
HMPRO TB BUY	13.60	18.30	35	5,023	6,424	7,350	8,063	14.4	9.7	24.3	22.2	6.9	6.4	3.2	3.5	29.2	29.9	6,792	7,545	
CPAXT TB BUY	35.25	38.00	8	10,474	7,697	8,933	11,126	16.1	24.6	41.8	33.5	1.3	1.3	1.7	2.1	3.1	3.8	9,797	12,422	
TNP TB BUY	4.16	6.80	63	93	207	242	265	16.7	9.5	13.7	12.6	2.8	2.5	2.9	3.2	22.1	21.2	168	187	
COM7 TB BUY	32.25	40.00	24	2,160	3,038	3,430	4,137	12.9	20.6	22.4	18.6	9.4	8.1	3.1	3.6	44.8	46.7	3,459	4,051	
SYNEX TB BUY	13.30	17.20	29	316	732	705	823	(3.7)	16.8	16.0	13.7	2.6	2.4	4.9	5.6	16.4	18.1	6,277	7,044	
MEGA TB BUY	41.75	65.00	56	1,022	2,380	2,397	2,529	0.7	5.5	15.2	14.4	3.7	3.4	2.2	2.3	25.9	24.9	2,273	2,432	
ILM TB BUY	24.20	24.80	2	343	659	692	753	5.0	8.8	17.7	16.2	2.1	2.0	3.6	3.8	11.9	12.4	6,927	800	
<b>Food &amp; Beverage</b>	<b>16,996</b>	<b>41,339</b>	<b>28,384</b>	<b>34,740</b>				<b>(31.3)</b>	<b>22.4</b>	<b>27.4</b>	<b>21.7</b>	<b>2.3</b>	<b>2.2</b>	<b>3.3</b>	<b>3.7</b>	<b>9.2</b>	<b>10.9</b>			
<b>Foods</b>	<b>13,869</b>	<b>38,543</b>	<b>24,910</b>	<b>30,679</b>				<b>(35.4)</b>	<b>23.2</b>	<b>24.1</b>	<b>19.2</b>	<b>1.8</b>	<b>1.7</b>	<b>3.3</b>	<b>3.8</b>	<b>8.2</b>	<b>9.8</b>			
CPF TB HOLD	21.20	22.30	5	4,908	8,623	6,295	7,645	(27.0)	21.4	29.0	23.9	0.7	0.7	3.1	3.1	2.4	3.0	2,939	8,927	
ASIAN TB BUY	8.05	24.70	207	184	1,150	1,234	1,349	7.3	9.3	5.3	4.9	1.3	1.1	9.4	10.3	25.0	24.2	316	600	
M TB BUY	47.00	55.00	17	1,215	1,439	2,008	2,211	39.6	10.1	21.6	19.6	3.1	3.1	3.9	4.6	14.8	16.0	1,729</		

	-- Share price --			Up (down) side	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		--- Div yld ---		--- ROE ---		--- Net income(BBG) ---	
	Current	Target				22	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E
7/9/2023	Rec	(THB)	(THB)	(%)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
<b>SET Index</b>		<b>1,890</b>	<b>1,890</b>	<b>6</b>	531,747						13.9	15.2								
<b>Automotive</b>					<b>706</b>	<b>2,546</b>	<b>2,911</b>	<b>3,246</b>	<b>14.3</b>	<b>11.5</b>	<b>9.1</b>	<b>8.0</b>	<b>0.8</b>	<b>0.8</b>	<b>9.0</b>	<b>6.7</b>	<b>9.2</b>	<b>9.9</b>		
AH TB	BUY	36.00	42.00	17	359	1,498	1,655	1,741	10.5	5.2	7.7	7.3	1.2	1.1	5.2	5.5	16.3	15.6	1,838	1,971
SAT TB	HOLD	19.00	22.00	16	227	940	1,007	1,091	7.1	8.4	8.0	7.4	1.0	0.9	8.0	8.9	12.4	12.7	986	1,088
STANLY TB	BUY	188.50	240.00	27	406	1,496	1,742	1,955	16.4	12.3	8.3	7.4	0.7	0.7	10.6	6.1	8.4	9.2	1,639	1,883
IRC TB	HOLD	13.60	14.00	3	73	110	162	199	47.7	22.8	16.8	13.6	0.7	0.7	3.0	3.7	4.1	4.8		
<b>Transportation</b>					<b>38,763</b>	<b>(6,610)</b>	<b>25,445</b>	<b>47,700</b>	<b>nm</b>	<b>87.5</b>	<b>81.3</b>	<b>27.6</b>	<b>7.4</b>	<b>5.9</b>	<b>1.0</b>	<b>1.7</b>	<b>9.3</b>	<b>21.4</b>		
AAV TB	BUY	2.78	3.70	33	950	(6,946)	1,284	1,644	nm	28.0	27.8	21.7	3.9	3.4	1.4	1.8	14.9	16.8	1,118	2,066
DMT TB	BUY	12.50	16.00	28	415	859	1,273	1,507	48.2	18.3	13.0	11.0	1.6	1.5	6.9	8.2	12.2	14.2	962	1,062
BA TB	BUY	16.80	22.00	31	991	(1,974)	2,164	2,342	nm	8.2	16.3	15.1	1.9	1.8	3.7	4.0	12.1	12.0	2,114	2,077
ADT TB	BUY	17.75	85.00	18	28,786	(10,173)	10,077	31,972	nm	217.3	101.7	32.1	9.2	7.4	0.4	1.5	9.5	25.5	11,189	28,295
BEM TB	BUY	8.60	11.50	34	3,692	2,546	4,172	5,202	63.9	24.7	31.5	25.3	3.2	3.0	1.6	2.0	10.4	12.3	3,684	4,278
KEX TB	REDUCE	8.15	13.50	66	399	(2,830)	(1,249)	709	nm	nm	(11.4)	20.0	2.7	2.5	0.0	2.0	(21.3)	13.0	(2,530)	(993)
NYT TB	BUY	4.08	4.18	2	142	248	277	349	11.8	26.0	18.3	14.5	1.5	1.5	4.9	6.2	8.4	10.5	331	359
TTA TB	HOLD	6.45	7.00	9	330	3,269	1,561	2,060	(52.2)	31.9	7.5	5.7	0.5	0.4	1.6	2.1	6.2	7.8	1,555	1,964
PSL TB	HOLD	9.50	10.30	8	416	4,850	1,278	1,915	(73.7)	49.9	11.6	7.7	0.9	0.8	3.4	5.2	7.7	11.2	1,072	1,715
BTS TB	BUY	7.15	11.80	65	2,644	3,541	4,607	0	30.1	n/a	20.4	0.0	1.5	0.0	3.9	0.0	7.4	0.0	2,543	2,334
<b>ICT</b>					<b>33,845</b>	<b>37,683</b>	<b>45,976</b>	<b>50,674</b>	<b>22.0</b>	<b>10.2</b>	<b>35.15</b>	<b>44.6</b>	<b>5.8</b>	<b>5.6</b>	<b>3.3</b>	<b>3.6</b>	<b>23.0</b>	<b>23.6</b>		
ADVANC TB	BUY	216.00	240.00	11	18,042	25,550	26,651	28,253	4.3	6.0	24.1	22.7	7.4	7.1	3.7	4.2	31.2	31.9	28,589	31,402
DTAC TB	BUY	52.25	55.50	6	0	2,369	3,213	4,034	35.6	25.6	38.5	30.7	6.8	6.8	3.9	3.7	17.3	22.1		
TRUE TB	BUY	6.80	5.40	(21)	6,598	(3,495)	134	1,696	nm	1,168.4	1,697.2	133.8	3.0	3.1	1.5	1.8	0.2	2.3	(4,105)	904
JAS TB	REDUCE	2.02	3.10	53	487	(794)	127	486	nm	282.8	136.7	35.7	4.6	4.1	0.0	0.0	3.4	12.1	82	1,397
INTUCH TB	BUY	73.00	83.50	14	6,574	11,336	12,338	12,155	8.8	(11.5)	19.0	19.3	5.3	5.1	4.5	4.4	28.5	26.9	11,559	12,414
THCOM TB	HOLD	15.00	9.20	(39)	462	190	227	184	20.0	(19.1)	72.3	89.4	1.5	1.5	1.0	0.8	2.0	1.6	463	323
JMART TB	BUY	24.30	60.00	147	989	1,499	1,893	2,259	26.3	19.3	18.6	15.7	1.9	1.9	4.3	5.1	10.5	12.1	603	1,559
BBIK TB	BUY	117.50	155.00	32	359	126	290	367	130.5	26.6	44.6	35.3	7.6	7.0	1.5	1.7	25.3	20.7	279	399
ITEL TB	BUY	2.88	4.50	56	112	254	315	354	24.1	12.6	12.7	11.3	1.0	1.0	2.4	2.7	8.4	8.7	305	342
ILINK TB	BUY	8.10	10.00	23	124	383	471	506	22.7	7.5	9.4	8.7	1.1	1.1	3.7	4.0	12.5	12.7	471	506
GABLE TB	BUY	4.94	9.00	82	97	267	317	379	18.9	19.5	10.9	9.1	1.4	1.3	4.6	5.5	17.2	14.3	317	379
<b>Media</b>					<b>3,955</b>	<b>2,258</b>	<b>4,503</b>	<b>6,055</b>	<b>99.4</b>	<b>34.5</b>	<b>36.9</b>	<b>25.4</b>	<b>3.0</b>	<b>2.5</b>	<b>1.9</b>	<b>2.5</b>	<b>9.1</b>	<b>10.3</b>		
BEC TB	HOLD	8.65	10.90	26	486	565	773	903	36.7	16.8	22.4	19.2	2.5	2.4	2.2	4.2	11.6	13.0	431	572
ONEE TB	BUY	4.80	9.50	98	321	756	810	903	7.2	11.4	14.1	12.7	1.5	1.5	3.5	6.3	10.9	11.7	504	611
MAJOR TB	BUY	14.40	22.00	53	362	185	775	1,048	318.2	35.2	16.6	12.3	1.9	1.8	5.4	7.3	11.5	14.9	625	821
PLANN TB	HOLD	9.55	9.00	(6)	1,148	677	851	1,094	25.7	28.6	48.0	37.3	4.9	4.6	1.1	1.4	10.5	12.7	888	1,088
RS TB	REDUCE	14.30	14.50	1	430	171	404	548	136.4	35.7	34.4	25.4	5.7	5.1	1.5	2.0	17.1	21.1	286	346
VGI TB	HOLD	2.64	4.30	63	1,021	(252)	602	1,189	nm	97.6	49.1	24.9	1.0	0.0	0.8	0.0	2.0	0.0	(324)	(268)
WORK TB	REDUCE	15.10	16.30	8	187	156	288	369	84.4	28.2	23.2	18.1	1.4	1.4	3.5	4.3	6.2	7.8	250	283
<b>Construction services</b>					<b>1,726</b>	<b>1,590</b>	<b>2,492</b>	<b>3,536</b>	<b>56.7</b>	<b>41.9</b>	<b>25.0</b>	<b>17.7</b>	<b>1.4</b>	<b>1.4</b>	<b>2.0</b>	<b>2.7</b>	<b>5.8</b>	<b>8.2</b>		
CK TB	BUY	22.80	26.00	14	1,085	882	1,427	2,394	61.8	67.7	27.1	16.1	1.6	1.5	1.5	2.5	5.8	9.4	1,616	2,055
STEC TB	HOLD	11.80	13.00	10	505	730	813	824	11.4	1.3	22.1	21.8	1.0	1.0	2.5	2.8	4.6	4.6	811	956
SEAFKO TB	BUY	3.44	4.70	37	71	(133)	114	157	nm	36.9	22.2	16.2	1.7	1.6	2.2	3.1	7.9	10.3	119	145
PYLON TB	HOLD	3.06	3.80	24	64	111	137	161	23.5	17.0	16.7	14.3	2.2	2.1	5.4	5.6	13.0	14.9	116	147
<b>Building materials</b>					<b>13,232</b>	<b>39,770</b>	<b>44,361</b>	<b>50,675</b>	<b>11.5</b>	<b>14.2</b>	<b>11.5</b>	<b>10.2</b>	<b>1.3</b>	<b>1.3</b>	<b>5.0</b>	<b>5.5</b>	<b>11.1</b>	<b>11.9</b>		
SCC TB	BUY	311.00	374.00	20	10,481	33,701	38,233	44,216	13.4	15.6	9.8	8.4	0.9	0.9	5.0	5.6	9.8	10.7	29,700	34,343
EPG TB	BUY	6.80	16.00	135	535	1,448	1,670	1,773	15.3	6.1	11.4	10.7	1.5	1.4	4.4	4.4	13.6	13.4	1,229	1,288
TASCO TB	BUY	16.90	22.50	33	749	2,949	2,230	2,267	(24.4)	1.7	12.0	11.8	2.1	2.2	10.7	10.7	17.4	18.6	2,915	2,818
<b>Energy &amp; Utilities</b>					<b>102,954</b>	<b>373,397</b>	<b>356,989</b>	<b>366,937</b>	<b>(4.4)</b>	<b>2.8</b>	<b>15.2</b>	<b>13.4</b>	<b>1.9</b>	<b>1.8</b>	<b>4.1</b>	<b>4.2</b>	<b>13.2</b>	<b>12.9</b>		
<b>Oil &amp; Gas</b>					<b>63,376</b>	<b>313,674</b>	<b>273,054</b>	<b>278,256</b>	<b>(12.9)</b>	<b>1.9</b>	<b>9.8</b>	<b>9.4</b>	<b>1.2</b>	<b>1.1</b>	<b>5.0</b>	<b>5.1</b>	<b>12.8</b>	<b>12.2</b>		
PTT TB	BUY	35.00	50.00	43	28,075	118,570	128,103	130,997	8.0	2.3	7.8	7.6	0.9	0.8	3.8	4.1	11.4	10.8	98,689	102,765
PTTEP TB	BUY	167.00	199.00	19	18,619	74,864	66,545	67,123	(11.1)	0.9	10.0	9.9	1.4	1.4	6.4	6.5	14.6	14.0	69,352	65,386
OR TB	BUY	20.10	26.00	29	6,774	10,373	12,536	13,886	20.9	10.8	19.2	17.4	2.2	2.1	2.2	2.2	11.7	12.2	12,088	13,397
BAFS TB	BUY	30.25	37.00	22	542	(281)	398	775	nm	94.7	48.5	24.9	3.8	3.3	0.8	1.6	8.3	14.2	342	783
TOP TB	BUY	48.50	56.80	17	3,043	32,668	13,283	11,616	(59.3)	(12.5)	8.2	9.3	0.7	0.6	5.6	5.9	8.4	7.0	13,574	13,501
SPRC TB	BUY	9.25	12.50	35	1,126	7,674	5,636	6,159	(26.5)	9.3	7.1	6.5	0.9	0.9	7.0	7.7	13.8	13.8	4,357	5,420
BCP TB	BUY	38.00	42.70	12	1,539	18,514	7,592	7,567	(59.0)	(0.3)	6.9	6.9	0.8	0.7	3.6	3.6	11.6	10.7	7,537	8,695
PTG TB	HOLD	10.30	14.00	36	483	967	1,396	1,656	44.4	18.7	12.3	10.4	1.8	1.6	1.9	1.7	15.3</			