

	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		--- Div yld ---		--- ROE ---		--- Net income(BBG) ---		
	Current (THB)	Target (THB)			22 (THB m)	23E (THB m)	24E (THB m)	23E (%)	24E (%)	23E (x)	24E (x)	23E (x)	24E (x)	23E (%)	24E (%)	23E (%)	24E (%)	2023E (THB m)	2024E (THB m)	
<b>30/8/2023</b>	<b>Rec</b>																			
<b>SET Index</b>	<b>1,577</b>	<b>1,690</b>	<b>5</b>	551,578						13.8	15.1									
Coverage				411,443	916,617	997,186	1,105,904	8.8	10.9	13.1	14.5	1.5	1.4	3.4	3.7	10.7	11.2			
Coverage x Oil & Gas				346,430	602,943	723,367	824,398	20.0	14.0	16.2	16.8	1.6	1.6	2.6	2.9	10.0	10.9			
Coverage x tourism related				367,366	949,428	971,675	1,055,546	2.3	8.6	13.5	13.2	1.3	1.3	2.6	2.9	10.4	10.7			
<b>Banks</b>				<b>45,823</b>	<b>165,338</b>	<b>191,238</b>	<b>207,155</b>	<b>15.7</b>	<b>8.3</b>	<b>9.9</b>	<b>9.1</b>	<b>0.8</b>	<b>0.8</b>	<b>4.7</b>	<b>5.0</b>	<b>8.9</b>	<b>9.2</b>			
BBL TB	BUY	170.50	197.00	16	9,300	29,306	37,924	41,031	29.4	8.2	8.6	7.9	0.6	0.6	3.4	3.7	7.2	7.3	40,939	44,686
KBANK TB	BUY	132.50	150.00	13	8,877	35,769	40,768	44,969	14.0	10.3	7.9	7.1	0.6	0.6	3.6	4.0	7.9	8.2	40,843	45,441
KKP TB	HOLD	59.75	60.00	0	1,454	7,602	6,600	7,611	(13.2)	15.3	7.7	6.6	0.8	0.8	5.4	5.9	11.0	11.6	6,898	7,703
KTB TB	BUY	19.40	23.10	19	7,805	33,698	37,796	39,929	12.2	5.6	7.2	6.8	0.7	0.6	4.0	4.3	9.7	9.6	39,065	41,366
SCB TB	BUY	117.00	123.00	5	11,224	37,546	44,242	47,960	17.8	8.4	8.9	8.2	0.8	0.8	6.2	6.4	9.4	9.7	43,541	47,049
TISCO TB	BUY	102.50	111.00	8	2,361	7,222	7,462	7,881	3.3	5.6	11.0	10.4	1.9	1.8	7.8	8.0	17.2	17.8	7,431	7,747
TTB TB	BUY	1.76	1.83	4	4,802	14,195	16,446	17,774	15.9	8.1	10.4	9.6	0.7	0.7	4.8	5.2	7.3	7.6	17,032	18,271
<b>Diversified financials</b>				<b>18,167</b>	<b>40,063</b>	<b>44,294</b>	<b>51,248</b>	<b>10.6</b>	<b>15.7</b>	<b>15.6</b>	<b>13.7</b>	<b>2.2</b>	<b>1.9</b>	<b>3.5</b>	<b>3.4</b>	<b>15.4</b>	<b>15.8</b>			
<b>Unsecured-loan lender</b>				<b>4,849</b>	<b>11,713</b>	<b>12,617</b>	<b>13,714</b>	<b>7.7</b>	<b>8.7</b>	<b>13.9</b>	<b>12.7</b>	<b>3.0</b>	<b>2.6</b>	<b>2.8</b>	<b>3.0</b>	<b>22.6</b>	<b>21.5</b>			
AEONTS TB	HOLD	174.00	188.00	8	1,268	4,228	4,523	4,874	7.0	7.7	9.6	8.9	1.7	1.5	3.1	3.4	18.5	17.6	3,903	3,825
KTC TB	BUY	48.25	65.00	35	3,581	7,485	8,094	8,841	8.1	9.2	15.4	14.1	3.5	3.0	2.7	2.9	24.1	22.9	7,430	8,062
<b>Auto-title lender</b>				<b>6,746</b>	<b>14,038</b>	<b>14,325</b>	<b>17,255</b>	<b>2.0</b>	<b>20.5</b>	<b>16.6</b>	<b>13.6</b>	<b>2.4</b>	<b>2.1</b>	<b>2.3</b>	<b>1.7</b>	<b>15.5</b>	<b>16.9</b>			
MTC TB	HOLD	40.50	37.00	(9)	2,492	5,093	4,585	5,796	(10.0)	26.4	18.7	14.8	2.7	2.4	2.1	2.7	15.1	17.2	4,814	5,951
SAWAD TB	BUY	50.50	51.00	1	1,976	4,480	4,913	5,612	9.7	14.2	14.0	11.9	2.3	1.9	3.6	0.4	17.5	17.6	5,030	5,954
SAK TB	BUY	5.45	8.40	54	325	702	861	1,051	22.6	22.0	13.3	10.9	1.9	1.7	2.3	2.8	15.1	16.5	748	878
TIDLOR TB	BUY	23.60	28.00	19	1,905	3,640	3,817	4,614	4.9	20.9	17.4	14.4	2.3	2.0	1.2	1.4	14.2	15.2	3,872	4,765
SM TB	BUY	1.52	2.54	67	48	123	150	182	22.0	21.6	11.2	9.2	1.4	1.3	3.6	4.4	13.3	14.8		
<b>Truck lender</b>				<b>1,419</b>	<b>3,817</b>	<b>4,752</b>	<b>5,726</b>	<b>24.5</b>	<b>20.5</b>	<b>8.0</b>	<b>6.6</b>	<b>1.0</b>	<b>0.9</b>	<b>7.1</b>	<b>6.0</b>	<b>12.8</b>	<b>14.2</b>			
MICRO TB	HOLD	3.22	4.00	24	87	114	159	215	39.1	35.3	19.0	14.0	1.4	1.3	1.1	2.1	7.6	9.6	(43)	23
SINGER TB	BUY	11.60	59.00	409	584	1,107	1,522	1,985	37.5	30.4	6.4	4.9	0.6	0.5	9.4	5.1	9.4	11.5	(2,137)	501
THANI TB	BUY	3.24	5.20	60	545	1,945	2,153	2,382	10.7	10.6	8.5	7.7	1.4	1.3	6.6	7.8	16.7	17.2	1,712	1,881
SGC TB	BUY	1.90	5.50	189	203	651	918	1,145	41.1	24.7	6.8	5.4	0.9	0.8	4.4	5.5	14.3	16.0	111	160
<b>Asset management</b>				<b>3,463</b>	<b>4,980</b>	<b>6,639</b>	<b>7,972</b>	<b>33.3</b>	<b>20.1</b>	<b>20.1</b>	<b>16.7</b>	<b>2.0</b>	<b>1.7</b>	<b>4.2</b>	<b>4.7</b>	<b>10.1</b>	<b>10.5</b>			
BAM TB	BUY	11.90	20.00	68	1,114	2,735	3,309	3,859	21.0	16.6	11.6	10.0	0.8	0.7	7.3	8.0	7.2	7.3	2,372	2,620
CHAYO TB	BUY	7.90	10.60	34	254	267	336	432	25.9	28.7	28.0	21.8	1.7	1.6	0.0	0.0	8.0	7.6	3,375	457
JMT TB	BUY	46.25	84.00	82	1,986	1,882	2,862	3,498	52.1	22.2	23.5	19.7	2.8	2.2	3.0	3.6	12.0	12.5	2,168	2,668
KCC TB	HOLD	5.80	7.10	22	109	97	132	183	36.6	38.8	27.3	19.6	2.5	2.0	3.1	4.1	10.1	11.5	111	160
<b>Other</b>				<b>1,531</b>	<b>5,401</b>	<b>5,862</b>	<b>6,524</b>	<b>8.5</b>	<b>11.3</b>	<b>8.9</b>	<b>8.0</b>	<b>0.7</b>	<b>0.7</b>	<b>6.9</b>	<b>7.5</b>	<b>8.2</b>	<b>8.7</b>			
TCAP TB	HOLD	50.50	43.00	(15)	1,531	5,401	5,862	6,524	8.5	11.3	8.9	8.0	0.7	0.7	6.9	7.5	8.2	8.7	6,143	6,707
<b>Hire purchase motorcycle</b>				<b>159</b>	<b>115</b>	<b>99</b>	<b>56</b>	<b>(13.7)</b>	<b>(43.9)</b>	<b>54.2</b>	<b>96.6</b>	<b>1.3</b>	<b>1.3</b>	<b>0.3</b>	<b>0.2</b>	<b>2.4</b>	<b>1.3</b>			
NCAP TB	REDUCE	3.98	2.50	(37)	159	115	99	56	(13.7)	(43.9)	54.2	96.6	1.3	1.3	0.3	0.2	2.4	1.3	568	600
<b>Information Services</b>				<b>640</b>	<b>242</b>	<b>332</b>	<b>431</b>	<b>37.1</b>	<b>29.6</b>	<b>54.1</b>	<b>45.4</b>	<b>7.5</b>	<b>2.1</b>	<b>0.9</b>	<b>1.2</b>	<b>24.8</b>	<b>12.6</b>			
DITTO TB	REDUCE	33.75	34.00	1	640	242	332	431	37.1	29.6	54.1	45.4	7.5	2.1	0.9	1.2	24.8	12.6	315	406
<b>Insurance</b>				<b>3,882</b>	<b>30,538</b>	<b>34,035</b>	<b>38,687</b>	<b>11.5</b>	<b>13.7</b>	<b>0.7</b>	<b>0.6</b>	<b>0.0</b>	<b>0.0</b>	<b>55.1</b>	<b>59.3</b>	<b>6.4</b>	<b>6.9</b>			
TLI TB	BUY	11.80	19.20	63	3,882	30,538	34,035	38,687	11.5	13.7	0.7	0.6	0.0	0.0	55.1	59.3	6.4	6.9	9,462	10,375
<b>Commerce</b>				<b>50,210</b>	<b>48,600</b>	<b>57,878</b>	<b>69,446</b>	<b>19.1</b>	<b>20.0</b>	<b>32.5</b>	<b>26.7</b>	<b>4.3</b>	<b>4.0</b>	<b>1.9</b>	<b>2.3</b>	<b>14.7</b>	<b>16.1</b>			
BUC TB	BUY	34.25	40.00	17	3,854	5,176	6,315	7,208	22.0	14.1	21.7	19.0	1.2	1.1	3.4	3.9	5.4	6.1	5,902	6,822
CPALL TB	BUY	65.75	77.00	17	16,700	13,281	16,396	19,434	23.5	18.5	36.0	30.4	6.0	5.4	1.3	1.6	15.6	17.0	17,571	21,591
CRC TB	BUY	41.00	45.00	10	7,002	5,568	7,616	11,030	37	44.8	32.5	22.4	4.0	3.7	1.5	2.2	12.7	17.2	8,530	10,373
GLOBAL TB	BUY	18.10	26.40	46	2,679	3,439	3,801	4,076	10.5	7.2	22.9	21.3	3.6	3.2	1.7	1.9	16.4	15.9	3,176	3,607
HMPRO TB	BUY	13.70	18.30	34	5,171	6,424	7,350	8,063	14.4	9.7	24.5	22.3	6.9	6.5	3.2	3.5	29.2	29.9	6,807	7,565
CPAXT TB	BUY	35.50	38.00	7	10,777	7,697	8,933	11,126	16.1	24.6	42.0	33.8	1.3	1.3	1.6	2.1	3.1	3.8	9,797	12,422
TNP TB	BUY	3.98	6.80	71	91	207	242	265	16.7	9.5	13.1	12.0	2.7	2.4	3.0	3.3	22.1	21.2	168	187
COM7 TB	BUY	32.00	40.00	25	2,208	3,038	3,430	4,137	12.9	20.6	22.3	18.4	9.3	8.0	3.2	3.6	44.8	46.7	3,459	4,051
SYNEX TB	BUY	13.00	17.20	32	324	732	705	823	(3.7)	16.8	15.6	13.4	2.5	2.4	5.0	5.7	16.4	18.1	6,277	7,044
MEGA TB	BUY	42.50	65.00	53	1,081	2,380	2,397	2,529	0.7	5.5	15.5	14.6	3.8	3.5	2.1	2.3	25.9	24.9	2,273	2,432
ILM TB	BUY	22.30	24.80	11	324	659	692	753	5.0	8.8	16.3	15.0	1.9	1.8	3.9	4.1	11.9	12.4	693	788
<b>Food &amp; Beverage</b>				<b>17,609</b>	<b>41,339</b>	<b>28,384</b>	<b>34,740</b>	<b>(31.3)</b>	<b>22.4</b>	<b>28.0</b>	<b>22.2</b>	<b>2.4</b>	<b>2.3</b>	<b>3.2</b>	<b>3.7</b>	<b>9.3</b>	<b>11.0</b>			
<b>Food</b>				<b>14,294</b>	<b>38,543</b>	<b>24,910</b>	<b>30,679</b>	<b>(35.4)</b>	<b>23.2</b>	<b>24.3</b>	<b>19.3</b>	<b>1.8</b>	<b>1.8</b>	<b>3.3</b>	<b>3.8</b>	<b>8.3</b>	<b>9.9</b>			
CPF TB	HOLD	21.10	22.30	6	4,909	8,623	6,295	7,645	(27.0)	21.4	28.9	23.8	0.7	0.7	3.1	3.1	2.4	3.0	2,910	8,535
ASIAN TB	BUY	8.35	24.70																	

		Share price		Up (down)	Market	Recurring net profit			Net profit growth		P/E		PBV		Div yld		ROE		Net income(BBG)																									
		Current	Target	side	Cap																																							
		(THB)	(THB)	(%)	(USD m)	22	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	2023E	2024E																								
		(THB)	(THB)	(%)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)																								
30/8/2023		Rec	Target		551,578						13.8	15.1																																
<b>SET Index</b>																					<b>1,877</b>	<b>1,890</b>	<b>5</b>																					
<b>Automotive</b>																					<b>724</b>	<b>2,546</b>	<b>2,911</b>	<b>3,246</b>	<b>14.3</b>	<b>11.5</b>	<b>9.1</b>	<b>8.1</b>	<b>0.8</b>	<b>0.8</b>	<b>8.9</b>	<b>6.7</b>	<b>9.2</b>	<b>9.9</b>										
AH TB	BUY	34.50	42.00	22	351	1,498	1,655	1,741	10.5	5.2	7.4	7.0	1.1	1.0	5.4	5.7	16.3	15.6	1,845	1,971																								
SAT TB	HOLD	18.90	22.00	16	229	940	1,007	1,091	7.1	8.4	8.0	7.4	1.0	0.9	8.1	8.9	12.4	12.7	986	1,088																								
STANLY TB	BUY	191.00	240.00	26	420	1,496	1,742	1,955	16.4	12.3	8.4	7.5	0.7	0.7	10.5	6.0	8.4	9.2	1,639	1,883																								
IRC TB	HOLD	13.60	14.00	3	75	110	162	199	47.7	22.8	16.8	13.6	0.7	0.7	3.0	3.7	4.1	4.8																										
<b>Transportation</b>																					<b>40,199</b>	<b>(6,610)</b>	<b>25,445</b>	<b>47,700</b>	<b>nm</b>	<b>87.5</b>	<b>83.0</b>	<b>28.2</b>	<b>7.6</b>	<b>6.1</b>	<b>1.0</b>	<b>1.6</b>	<b>9.3</b>	<b>21.3</b>										
AAV TB	BUY	2.94	3.70	26	998	(6,946)	1,284	1,644	nm	28.0	29.4	23.0	4.1	3.6	1.4	1.7	14.9	16.8	974	2,090																								
DMT TB	BUY	12.50	16.00	28	424	859	1,273	1,507	48.2	18.3	13.0	11.0	1.6	1.5	6.9	8.2	12.2	14.2																										
BA TB	BUY	17.20	22.00	28	1,035	(1,974)	2,164	2,342	nm	8.2	16.7	15.4	1.9	1.8	3.6	3.9	12.1	12.0	1,893	1,875																								
AOT TB	BUY	73.25	85.00	16	29,814	(10,173)	10,077	31,972	nm	217.3	103.8	32.7	9.4	7.5	0.4	1.5	9.5	25.5	11,189	28,295																								
BEM TB	BUY	8.75	11.50	31	3,854	2,546	4,172	5,202	63.9	24.7	32.1	25.7	3.3	3.1	1.6	1.9	10.4	12.3	3,684	4,278																								
KEX TB	REDUCE	8.25	13.50	64	407	(2,830)	(1,249)	709	nm	nm	(11.5)	20.3	2.7	2.5	0.0	2.0	(21.3)	13.0	(2,530)	(993)																								
NYT TB	BUY	4.02	4.18	4	144	248	277	349	11.8	26.0	18.0	14.3	1.5	1.5	5.0	6.3	8.4	10.5	331	359																								
TTA TB	HOLD	6.30	7.00	11	330	3,269	1,561	2,060	(52.2)	31.9	7.4	5.6	0.4	0.4	1.6	2.2	6.2	7.8	1,551	1,964																								
PSL TB	HOLD	9.00	10.30	14	415	4,850	1,278	1,915	(73.7)	49.9	11.0	7.3	0.8	0.8	3.6	5.5	7.7	11.2	1,072	1,715																								
BTS TB	BUY	7.35	11.80	61	2,776	3,541	4,607	0	30.1	n/a	21.0	0.0	1.5	0.0	3.8	0.0	7.4	0.0	2,543	2,334																								
<b>ICT</b>																					<b>34,552</b>	<b>37,683</b>	<b>45,976</b>	<b>50,674</b>	<b>22.0</b>	<b>10.2</b>	<b>363.7</b>	<b>45.2</b>	<b>5.7</b>	<b>5.6</b>	<b>3.4</b>	<b>3.7</b>	<b>22.9</b>	<b>23.5</b>										
ADVANC TB	BUY	214.00	240.00	12	18,389	25,550	26,651	28,253	4.3	6.0	23.9	22.5	7.3	7.1	3.8	4.2	31.2	31.9	28,589	31,402																								
DTAC TB	BUY	52.25	55.50	6	0	2,369	3,213	4,034	35.6	25.6	38.5	30.7	6.8	6.8	3.9	3.7	17.3	22.1																										
TRUE TB	BUY	6.90	5.40	(22)	6,891	(3,495)	134	1,696	nm	1,168.4	1,722.2	135.8	3.1	3.2	1.4	1.7	0.2	2.3	(4,106)	1,553																								
JAS TB	REDUCE	2.00	3.10	55	499	(794)	127	486	nm	282.8	135.4	35.4	4.6	4.0	0.0	0.0	3.4	12.1	82	1,397																								
INTUCH TB	BUY	72.00	83.50	16	6,624	11,336	12,338	12,155	8.8	(1.5)	18.7	19.0	5.2	5.0	4.5	4.5	28.5	26.9	11,503	12,299																								
THCOM TB	HOLD	14.20	9.20	(35)	450	190	227	184	20.0	(19.1)	68.5	84.6	1.4	1.4	1.0	0.8	2.0	1.6	498	327																								
JMART TB	BUY	22.20	60.00	170	991	1,499	1,893	2,259	26.3	19.3	17.0	14.3	1.8	1.7	4.7	5.6	10.5	12.1	795	1,559																								
BBK TB	BUY	118.00	155.00	31	365	126	290	367	130.5	26.6	44.8	35.4	7.7	7.1	1.4	1.7	25.3	20.7	278	394																								
ITEL TB	BUY	2.90	4.50	55	115	254	315	354	24.1	12.6	12.8	11.4	1.0	1.0	2.3	2.6	8.4	8.7	305	342																								
ILINK TB	BUY	8.10	10.00	23	128	383	471	506	22.7	7.5	9.4	8.7	1.1	1.1	3.7	4.0	12.5	12.7	471	506																								
GABLE TB	BUY	5.05	9.00	78	101	267	317	379	18.9	19.5	11.2	9.3	1.4	1.3	4.5	5.4	17.2	14.3	317	379																								
<b>Media</b>																					<b>4,133</b>	<b>2,258</b>	<b>4,503</b>	<b>6,055</b>	<b>99.4</b>	<b>34.5</b>	<b>37.3</b>	<b>25.2</b>	<b>2.9</b>	<b>2.4</b>	<b>1.9</b>	<b>2.5</b>	<b>8.9</b>	<b>10.0</b>										
BEC TB	HOLD	8.75	10.90	25	516	565	773	903	36.7	16.8	22.6	19.4	2.5	2.5	2.2	4.1	11.6	13.0	431	572																								
ONEE TB	BUY	4.70	9.50	102	339	756	810	903	7.2	11.4	13.8	12.4	1.5	1.4	3.6	6.5	10.9	11.7	504	611																								
MAJOR TB	BUY	14.50	22.00	52	372	185	775	1,048	318.2	35.2	16.7	12.4	1.9	1.8	5.4	7.3	11.5	14.9	625	837																								
PLAMB TB	HOLD	9.15	9.00	(2)	1,134	677	851	1,094	25.7	28.6	46.0	35.8	4.7	4.4	1.1	1.4	10.5	12.7	888	1,088																								
RS TB	REDUCE	14.40	14.50	1	439	171	404	548	136.4	35.7	34.7	25.5	5.7	5.1	1.4	2.0	17.1	21.1	286	346																								
VGI TB	HOLD	2.82	4.30	52	1,138	(252)	602	1,189	nm	97.6	52.4	26.5	1.1	0.0	0.8	0.0	2.0	0.0	(324)	(268)																								
WORK TB	REDUCE	14.70	16.30	11	195	156	288	369	84.4	28.2	22.5	17.6	1.4	1.4	3.6	4.4	6.2	7.8	250	283																								
<b>Construction services</b>																					<b>1,786</b>	<b>1,590</b>	<b>2,492</b>	<b>3,536</b>	<b>56.7</b>	<b>41.9</b>	<b>25.4</b>	<b>18.0</b>	<b>1.4</b>	<b>1.4</b>	<b>1.9</b>	<b>2.7</b>	<b>5.8</b>	<b>8.2</b>										
CK TB	BUY	23.30	26.00	12	1,129	882	1,427	2,394	61.8	67.7	27.7	16.5	1.6	1.5	1.4	2.4	5.8	9.4	1,605	2,048																								
STEC TB	HOLD	11.90	13.00	9	517	730	813	824	11.4	1.3	22.3	22.0	1.0	1.0	2.5	2.7	4.6	4.6	764	978																								
SEAFKO TB	BUY	3.18	4.70	48	72	(133)	114	157	nm	36.9	20.5	15.0	1.6	1.5	2.4	3.3	7.9	10.3	119	145																								
PYLON TB	HOLD	3.10	3.80	23	68	111	137	161	23.5	17.0	16.9	14.5	2.2	2.1	5.3	5.5	13.0	14.9	116	147																								
<b>Building materials</b>																					<b>13,667</b>	<b>39,770</b>	<b>44,361</b>	<b>50,675</b>	<b>11.5</b>	<b>14.2</b>	<b>11.8</b>	<b>10.5</b>	<b>1.4</b>	<b>1.3</b>	<b>4.9</b>	<b>5.4</b>	<b>11.2</b>	<b>12.0</b>										
SCC TB	BUY	316.00	374.00	18	10,770	33,701	38,233	44,216	13.4	15.6	9.9	8.6	0.9	0.9	4.9	5.5	9.8	10.7	29,933	34,730																								
EPG TB	BUY	6.80	16.00	135	558	1,448	1,670	1,773	15.3	6.1	11.4	10.7	1.5	1.4	4.4	4.4	13.6	13.4	1,229	1,323																								
TASCO TB	BUY	17.40	22.50	29	778	2,949	2,230	2,267	(24.2)	1.7	12.3	12.1	2.2	2.3	10.3	10.3	17.4	18.6	2,915	2,818																								
<b>Energy &amp; Utilities</b>																					<b>106,946</b>	<b>373,397</b>	<b>357,754</b>	<b>370,187</b>	<b>(4.2)</b>	<b>3.5</b>	<b>15.9</b>	<b>13.9</b>	<b>2.0</b>	<b>1.8</b>	<b>4.1</b>	<b>4.1</b>	<b>13.2</b>	<b>13.0</b>										
<b>Oil &amp; Gas</b>																					<b>65,013</b>	<b>313,674</b>	<b>273,819</b>	<b>281,505</b>	<b>(12.7)</b>	<b>2.8</b>	<b>9.9</b>	<b>9.4</b>	<b>1.2</b>	<b>1.1</b>	<b>5.7</b>	<b>4.0</b>	<b>12.8</b>	<b>12.2</b>										
PTT TB	BUY	35.75	50.00	40	28,890	118,570	128,103	130,997	8.0	2.3	8.0	7.8	0.9	0.8	3.0	4.0	11.4	10.8	98,689	102,765																								
PTTEP TB	BUY	160.00	199.00	24	18,437	74,864	66,545	67,123	(11.1)	0.9	9.5	9.5	1.4	1.3	6.7	6.7	14.6	14.0	69,216	65,090																								
OR TB	BUY	20.80	26.00	25	7,146	10,373	12,536	13,886	20.9	10.8	19.9	18.0	2.3	2.1	2.2	2.2	11.7	12.2	12,105	13,405																								
BAFS TB	BUY	30.75	37.00	20	568	(281)	398	775	nm	94.7	49.3	25.3	3.9	3.4	0.8	1.6	8.3	14.2	477	968																								
TOP TB	BUY	52.75	61.80	17	3,373	32,668	14,048	14,866	(57.0)	5.8	8.4	7.9	0.7	0.7	6.0	6.3	8.8	8.9	13,349	13,456																								
SPRC TB	BUY	9.40	12.50	33	1,161	7,674	5,636	6,159	(26.5)	9.3	7.2	6.6	1.0	0.9	6.9	7.6	13.8	13.8	4,357	5,420																								
BCP TB	BUY	39.75	42.70	7	1,623	18,514	7,592	7,567	(59.0)	(0.3)	7.2	7.2	0.8	0.7	3.5	3.5	11.6	10.7	7,508	8,224																								
PTG TB	HOLD	10.80	14.00	30	519	967																																						