

	-- Share price --			Up (down) side	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		--- Div yld ---		--- ROE ---		--- Net income(BBG) -	
	Current (THB)	Target (THB)	(%)			22 (THB m)	23E (THB m)	24E (THB m)	23E (%)	24E (%)	23E (x)	24E (x)	23E (x)	24E (x)	23E (%)	24E (%)	23E (%)	24E (%)	2023E (THB m)	2024E (THB m)
<b>23/8/2023</b>	Rec																			
<b>SET Index</b>	<b>1,549</b>	<b>1,620</b>	<b>5</b>		<b>542,247</b>						<b>13.9</b>	<b>15.1</b>								
Coverage					407,631	916,617	996,480	1,105,291	8.7	10.9	13.2	14.4	1.5	1.4	3.4	3.7	10.6	11.2		
Coverage x Oil & Gas					343,368	602,943	722,660	823,785	19.9	14.0	16.4	16.7	1.6	1.5	2.6	2.9	10.0	10.9		
Coverage x tourism related					364,822	949,428	971,675	1,055,546	2.3	8.6	13.4	13.2	1.3	1.3	2.6	2.9	10.4	10.7		
<b>Banks</b>					<b>46,162</b>	<b>165,338</b>	<b>191,238</b>	<b>207,155</b>	<b>15.7</b>	<b>8.3</b>	<b>9.9</b>	<b>9.1</b>	<b>0.8</b>	<b>0.8</b>	<b>4.6</b>	<b>4.9</b>	<b>8.9</b>	<b>9.1</b>		
BBL TB	BUY	170.00	197.00	16	9,254	29,306	37,924	41,031	29.4	8.2	8.6	7.9	0.6	0.6	3.4	3.7	7.2	7.3	40,997	44,517
KBANK TB	BUY	132.50	150.00	13	8,952	35,769	40,768	44,969	14.0	10.3	7.9	7.1	0.6	0.6	3.6	4.0	7.9	8.2	40,843	45,441
KKP TB	HOLD	60.00	60.00	0	1,449	7,602	6,600	7,611	(13.2)	15.3	7.7	6.7	0.8	0.8	5.4	5.8	11.0	11.8	7,012	7,818
KTB TB	BUY	20.00	23.10	16	7,971	33,698	37,796	39,929	12.2	5.6	7.4	7.0	0.7	0.7	3.9	4.1	9.7	9.6	39,193	41,241
SCB TB	BUY	117.50	123.00	5	11,282	37,546	44,242	47,960	17.8	8.4	8.9	8.2	0.8	0.8	6.2	6.4	9.4	9.7	43,695	47,069
TISCO TB	BUY	100.00	111.00	11	2,283	7,222	7,462	7,881	3.3	5.6	10.7	10.2	1.8	1.8	8.0	8.3	17.2	17.8	7,436	7,757
TTB TB	BUY	1.80	1.83	2	4,972	14,195	16,446	17,774	15.9	8.1	10.6	9.8	0.8	0.7	4.7	5.1	7.3	7.6	17,002	18,195
<b>Diversified financials</b>					<b>17,416</b>	<b>40,063</b>	<b>44,294</b>	<b>51,248</b>	<b>10.6</b>	<b>15.7</b>	<b>15.3</b>	<b>13.5</b>	<b>2.2</b>	<b>1.9</b>	<b>3.6</b>	<b>3.5</b>	<b>15.5</b>	<b>15.8</b>		
<b>Unsecured-loan lender</b>					<b>4,755</b>	<b>11,713</b>	<b>12,617</b>	<b>13,714</b>	<b>7.7</b>	<b>8.7</b>	<b>13.8</b>	<b>12.7</b>	<b>3.0</b>	<b>2.6</b>	<b>3.2</b>	<b>3.1</b>	<b>22.6</b>	<b>21.5</b>		
AEONTS TB	HOLD	172.00	188.00	9	1,226	4,228	4,523	4,874	7.0	7.7	9.5	8.8	1.7	1.5	3.2	3.4	18.5	17.6	3,903	3,825
KTC TB	BUY	48.00	65.00	35	3,529	7,485	8,094	8,841	8.1	9.2	15.3	14.0	3.4	3.0	2.7	2.9	24.1	22.9	7,430	8,062
<b>Auto-title lender</b>					<b>6,474</b>	<b>14,038</b>	<b>14,325</b>	<b>17,255</b>	<b>2.0</b>	<b>20.5</b>	<b>16.2</b>	<b>13.2</b>	<b>2.4</b>	<b>2.1</b>	<b>2.4</b>	<b>1.7</b>	<b>15.5</b>	<b>16.7</b>		
MTC TB	HOLD	40.00	37.00	(8)	2,418	5,093	4,585	5,796	(10.0)	26.4	18.5	14.6	2.7	2.4	2.1	2.7	15.1	17.2	4,887	5,915
SAWAD TB	BUY	47.75	51.00	7	1,870	4,480	4,913	5,612	9.7	14.2	13.2	11.3	2.2	1.8	3.8	4.0	17.5	17.6	5,179	5,967
SAK TB	BUY	5.00	8.40	68	299	702	861	1,051	22.6	22.0	12.2	10.0	1.8	1.6	2.5	3.0	15.1	16.5	748	878
TIDLOR TB	BUY	23.00	28.00	22	1,843	3,640	3,817	4,614	4.9	20.9	16.9	14.0	2.3	2.0	1.2	1.4	14.2	15.2	3,974	4,798
SM TB	BUY	1.43	2.54	78	45	123	150	182	22.0	21.6	10.5	8.6	1.3	1.2	3.8	4.6	13.3	14.8		
<b>Truck lender</b>					<b>1,207</b>	<b>3,817</b>	<b>4,752</b>	<b>5,726</b>	<b>24.5</b>	<b>20.5</b>	<b>8.0</b>	<b>6.6</b>	<b>1.0</b>	<b>0.9</b>	<b>7.2</b>	<b>6.3</b>	<b>13.2</b>	<b>14.5</b>		
MICRO TB	HOLD	3.06	4.00	31	82	114	159	215	39.1	35.3	18.0	13.3	1.3	1.2	1.1	2.3	7.6	9.6	(7)	23
SINGER TB	BUY	10.70	59.00	451	428	1,107	1,522	1,985	37.5	30.4	5.9	4.5	0.5	0.5	10.2	5.5	9.4	11.5	(2,137)	501
THANI TB	BUY	3.28	5.20	59	530	1,945	2,153	2,382	10.7	10.6	8.6	7.8	1.4	1.3	6.5	7.7	16.7	17.2	1,750	1,952
SGC TB	BUY	1.80	5.50	206	168	651	918	1,145	41.1	24.7	6.4	5.1	0.9	0.8	4.7	5.8	14.3	16.0		
<b>Asset management</b>					<b>3,315</b>	<b>4,980</b>	<b>6,639</b>	<b>7,972</b>	<b>33.3</b>	<b>20.1</b>	<b>19.9</b>	<b>16.5</b>	<b>2.0</b>	<b>1.7</b>	<b>4.2</b>	<b>4.8</b>	<b>10.1</b>	<b>10.5</b>		
BAM TB	BUY	11.50	20.00	74	1,060	2,735	3,309	3,859	21.0	16.6	11.2	9.6	0.8	0.7	7.6	8.3	7.2	7.3	2,372	2,620
CHAYO TB	BUY	7.80	10.60	36	248	267	336	432	25.9	28.7	27.6	21.5	1.7	1.6	0.0	0.0	8.0	7.6	3,375	457
JMT TB	BUY	45.75	84.00	84	1,904	1,882	2,862	3,498	52.1	22.2	23.3	19.5	2.7	2.2	3.0	3.6	12.0	12.5	2,168	2,668
KCC TB	HOLD	5.80	7.10	22	103	97	132	183	36.6	38.8	27.3	19.6	2.5	2.0	3.1	4.1	10.1	11.5	111	160
<b>Other</b>					<b>1,518</b>	<b>5,401</b>	<b>5,862</b>	<b>6,524</b>	<b>8.5</b>	<b>11.3</b>	<b>8.9</b>	<b>8.0</b>	<b>0.7</b>	<b>0.7</b>	<b>6.9</b>	<b>7.5</b>	<b>8.2</b>	<b>8.7</b>		
TCAP TB	HOLD	50.75	43.00	(15)	1,518	5,401	5,862	6,524	8.5	11.3	8.9	8.0	0.7	0.7	6.9	7.5	8.2	8.7	6,087	6,492
<b>Hire purchase motorcycle</b>					<b>147</b>	<b>115</b>	<b>99</b>	<b>56</b>	<b>(13.7)</b>	<b>(43.9)</b>	<b>52.0</b>	<b>92.7</b>	<b>1.2</b>	<b>1.2</b>	<b>0.3</b>	<b>0.2</b>	<b>2.4</b>	<b>1.3</b>		
NCAP TB	REDUCE	3.82	2.50	(35)	147	115	99	56	(13.7)	(43.9)	52.0	92.7	1.2	1.2	0.3	0.2	2.4	1.3	568	600
<b>Information Services</b>					<b>631</b>	<b>242</b>	<b>332</b>	<b>431</b>	<b>37.1</b>	<b>29.6</b>	<b>53.7</b>	<b>45.0</b>	<b>7.5</b>	<b>2.1</b>	<b>0.9</b>	<b>1.2</b>	<b>24.8</b>	<b>12.6</b>		
DITTO TB	REDUCE	33.50	34.00	1	631	242	332	431	37.1	29.6	53.7	45.0	7.5	2.1	0.9	1.2	24.8	12.6	315	406
<b>Insurance</b>					<b>3,559</b>	<b>30,538</b>	<b>34,035</b>	<b>38,687</b>	<b>11.5</b>	<b>13.7</b>	<b>0.6</b>	<b>0.5</b>	<b>0.0</b>	<b>0.0</b>	<b>59.6</b>	<b>64.2</b>	<b>6.4</b>	<b>6.9</b>		
TLI TB	BUY	10.90	19.20	76	3,559	30,538	34,035	38,687	11.5	13.7	0.6	0.5	0.0	0.0	59.6	64.2	6.4	6.9	9,462	10,375
<b>Commerce</b>					<b>50,573</b>	<b>48,600</b>	<b>57,878</b>	<b>69,446</b>	<b>19.1</b>	<b>20.0</b>	<b>32.8</b>	<b>27.0</b>	<b>4.3</b>	<b>4.0</b>	<b>1.9</b>	<b>2.3</b>	<b>14.6</b>	<b>16.0</b>		
BUC TB	BUY	35.25	40.00	13	4,029	5,176	6,315	7,208	22.0	14.1	22.4	19.6	1.2	1.2	3.3	3.8	5.4	6.1	5,887	6,822
CPALL TB	BUY	65.75	77.00	17	16,843	13,281	16,396	19,434	23.5	18.5	36.0	30.4	6.0	5.4	1.3	1.6	15.6	17.0	17,642	21,510
CRC TB	BUY	41.25	45.00	9	7,094	5,568	7,616	11,030	37	44.8	32.7	22.6	4.0	3.7	1.5	2.2	12.7	17.2	8,548	10,400
GLOBAL TB	BUY	18.10	26.40	46	2,582	3,439	3,801	4,076	10.5	7.2	22.9	21.3	3.6	3.2	1.7	1.9	16.4	15.9	3,195	3,617
HMPRO TB	BUY	13.80	18.30	33	5,175	6,424	7,350	8,063	14.4	9.7	24.7	22.5	7.0	6.5	3.1	3.4	29.2	29.9	6,838	7,565
CPAXT TB	BUY	36.25	38.00	5	10,937	7,697	8,933	11,126	16.1	24.6	42.9	34.5	1.3	1.3	1.6	2.0	3.1	3.8	9,797	12,422
TNP TB	BUY	3.90	6.80	74	89	207	242	265	16.7	9.5	12.9	11.8	2.7	2.3	3.1	3.4	22.1	21.2	168	187
COM7 TB	BUY	31.75	40.00	26	2,159	3,038	3,430	4,137	12.9	20.6	22.1	18.3	9.3	7.9	3.2	3.6	44.8	46.7	3,497	4,051
SYNEX TB	BUY	12.50	17.20	38	302	732	705	823	(3.7)	16.8	15.0	12.9	2.4	2.3	5.2	6.0	16.4	18.1	6,271	7,044
MEGA TB	BUY	42.50	65.00	53	1,057	2,380	2,397	2,529	0.7	5.5	15.5	14.6	3.8	3.5	2.1	2.3	25.9	24.9	2,255	2,413
ILM TB	BUY	21.30	24.80	16	307	659	692	753	5.0	8.8	15.5	14.3	1.8	1.7	4.1	4.3	11.9	12.4	695	788
<b>Food &amp; Beverage</b>					<b>16,989</b>	<b>41,339</b>	<b>28,384</b>	<b>34,740</b>	<b>(31.3)</b>	<b>22.4</b>	<b>27.1</b>	<b>21.5</b>	<b>2.3</b>	<b>2.2</b>	<b>3.4</b>	<b>3.8</b>	<b>9.3</b>	<b>10.9</b>		
<b>Foods</b>					<b>13,799</b>	<b>38,543</b>	<b>24,910</b>	<b>30,679</b>	<b>(35.4)</b>	<b>23.2</b>	<b>23.5</b>	<b>18.8</b>	<b>1.8</b>	<b>1.7</b>	<b>3.4</b>	<b>3.9</b>	<b>8.3</b>	<b>9.8</b>		
CPF TB	HOLD	20.70	22.30	8	4,866	8,623	6,295	7,645	(27.0)	21.4</										

23/8/2023	Rec	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		--- Div yld ---		--- ROE ---		--- Net income(BBG) -	
		Current (THB)	Target (THB)			22 (THB m)	23E (THB m)	24E (THB m)	23E (%)	24E (%)	23E (x)	24E (x)	23E (x)	24E (x)	23E (%)	24E (%)	23E (%)	24E (%)	2023E (THB m)	2024E (THB m)
<b>SET Index</b>		<b>1,549</b>	<b>1,620</b>	<b>5</b>	<b>542,247</b>						<b>13.9</b>	<b>15.1</b>								
<b>Automotive</b>					<b>727</b>	<b>2,546</b>	<b>2,911</b>	<b>3,246</b>	<b>14.3</b>	<b>11.5</b>	<b>9.2</b>	<b>8.1</b>	<b>0.8</b>	<b>0.8</b>	<b>8.9</b>	<b>6.6</b>	<b>9.2</b>	<b>9.9</b>		
AH TB	BUY	34.00	42.00	24	344	1,498	1,655	1,741	10.5	5.2	7.3	6.9	1.1	1.0	5.5	5.8	16.3	15.6	1,855	1,988
SAT TB	HOLD	18.70	22.00	18	227	940	1,007	1,091	7.1	8.4	7.9	7.3	1.0	0.9	8.2	9.0	12.4	12.7	986	1,087
STANLY TB	BUY	194.50	240.00	23	425	1,496	1,742	1,955	16.4	12.3	8.6	7.6	0.7	0.7	10.3	5.9	8.4	9.2	1,639	1,883
IRC TB	HOLD	13.70	14.00	2	75	110	162	199	47.7	22.8	16.9	13.7	0.7	0.7	3.0	3.6	4.1	4.8		
<b>Transportation</b>					<b>39,547</b>	<b>(6,610)</b>	<b>24,648</b>	<b>47,048</b>	<b>nm</b>	<b>90.9</b>	<b>81.5</b>	<b>27.8</b>	<b>7.4</b>	<b>5.9</b>	<b>1.0</b>	<b>1.6</b>	<b>9.2</b>	<b>21.2</b>		
AAV TB	BUY	2.74	3.70	35	950	(6,846)	1,284	1,644	nm	28.0	27.4	21.4	3.8	3.4	1.5	1.9	14.9	16.8	974	2,090
DMT TB	BUY	12.90	16.00	24	435	859	1,273	1,507	48.2	18.3	13.4	11.3	1.6	1.6	6.7	8.0	12.2	14.2		
BA TB	BUY	16.10	20.00	24	964	(1,974)	1,367	1,690	nm	23.6	24.7	20.0	1.9	1.8	2.4	3.0	7.8	9.1	1,619	1,666
ADT TB	BUY	17.75	85.00	18	29,229	(10,173)	10,077	31,972	nm	217.3	101.7	32.1	9.2	7.4	0.4	1.5	9.5	25.5	10,784	27,998
BEM TB	BUY	9.05	11.50	27	3,945	2,546	4,172	5,202	63.9	24.7	33.2	26.6	3.4	3.2	1.5	1.9	10.4	12.3	3,684	4,278
KEX TB	REDUCE	7.85	13.50	72	390	(2,830)	(1,249)	709	nm	nm	(11.0)	19.3	2.6	2.4	0.0	2.1	(21.3)	13.0	(2,530)	(993)
NYT TB	BUY	4.06	4.18	3	144	248	277	349	11.8	26.0	18.2	14.4	1.5	1.5	5.0	6.2	8.4	10.5	331	359
TTA TB	HOLD	6.30	7.00	11	327	3,269	1,561	2,060	(52.2)	31.9	7.4	5.6	0.4	0.4	1.6	2.2	6.2	7.8	1,555	1,964
PSL TB	HOLD	8.65	10.30	19	385	4,850	1,278	1,915	(73.7)	49.9	10.6	7.0	0.8	0.8	3.8	5.7	7.7	11.2	1,072	1,715
BTS TB	BUY	7.40	11.80	59	2,779	3,541	4,607	0	30.1	n/a	21.1	0.0	1.5	0.0	3.8	0.0	7.4	0.0	2,543	2,282
<b>ICT</b>					<b>34,768</b>	<b>37,683</b>	<b>45,976</b>	<b>50,674</b>	<b>22.0</b>	<b>10.2</b>	<b>357.3</b>	<b>45.2</b>	<b>5.9</b>	<b>5.8</b>	<b>3.3</b>	<b>3.6</b>	<b>23.1</b>	<b>23.7</b>		
ADVANC TB	BUY	222.00	240.00	8	18,828	25,550	26,651	28,253	4.3	6.0	24.8	23.4	7.6	7.3	3.6	4.1	31.2	31.9	28,589	31,310
DTAC TB	BUY	52.25	55.50	6	0	2,369	3,213	4,034	35.6	25.6	38.5	30.7	6.8	6.8	3.9	3.7	17.3	22.1		
TRUE TB	BUY	6.90	5.40	(22)	6,798	(3,495)	134	1,696	nm	1,168.4	1,722.2	135.8	3.1	3.2	1.4	1.7	0.2	2.3	(4,106)	1,553
JAS TB	REDUCE	1.85	3.10	68	453	(794)	127	486	nm	282.8	125.2	32.7	4.2	3.7	0.0	0.0	3.4	12.1	82	1,397
INTUCH TB	BUY	73.00	83.50	14	6,675	11,336	12,338	12,155	8.8	(1.5)	19.0	19.3	5.3	5.1	4.5	4.4	28.5	26.9	11,503	12,299
THCOM TB	HOLD	14.20	9.20	(35)	444	190	227	184	20.0	(19.1)	68.5	84.6	1.4	1.4	1.0	0.8	2.0	1.6	574	342
JMART TB	BUY	21.30	60.00	182	881	1,499	1,893	2,259	26.3	19.3	16.3	13.8	1.7	1.6	4.9	5.8	10.5	12.1	795	1,559
BBIK TB	BUY	118.00	155.00	31	366	126	290	367	130.5	26.6	44.8	35.4	7.7	7.1	1.4	1.7	25.3	20.7	278	394
ITEL TB	BUY	2.66	4.50	69	105	254	315	354	24.1	12.6	11.7	10.4	0.9	0.9	2.6	2.9	8.4	8.7	305	342
ILINK TB	BUY	8.00	10.00	25	124	383	471	506	22.7	7.5	9.2	8.6	1.1	1.1	3.8	4.1	12.5	12.7	471	506
GABLE TB	BUY	4.62	9.00	95	92	267	317	379	18.9	19.5	10.2	8.5	1.3	1.2	4.9	5.9	17.2	14.3	317	379
<b>Media</b>					<b>4,015</b>	<b>2,258</b>	<b>4,503</b>	<b>6,055</b>	<b>99.4</b>	<b>34.5</b>	<b>37.1</b>	<b>25.4</b>	<b>2.9</b>	<b>2.5</b>	<b>1.9</b>	<b>2.5</b>	<b>9.0</b>	<b>10.2</b>		
BEC TB	HOLD	8.80	10.90	24	502	565	773	903	36.7	16.8	22.8	19.5	2.6	2.5	2.2	4.1	11.6	13.0	431	572
ONEE TB	BUY	4.48	9.50	112	304	756	810	903	7.2	11.4	13.2	11.8	1.4	1.4	3.8	6.8	10.9	11.7	504	611
MAJOR TB	BUY	14.50	22.00	52	370	185	775	1,048	318.2	35.2	16.7	12.4	1.9	1.8	5.4	7.3	11.5	14.9	635	828
PLANSB TB	HOLD	9.40	9.00	(4)	1,147	677	851	1,094	25.7	28.6	47.3	36.8	4.8	4.5	1.1	1.4	10.5	12.7	885	1,085
RS TB	REDUCE	14.50	14.50	0	442	171	404	548	136.4	35.7	34.9	25.7	5.7	5.2	1.4	1.9	17.1	21.1	286	346
VGI TB	HOLD	2.70	4.30	59	1,061	(252)	602	1,189	nm	97.6	50.2	25.4	1.0	0.0	0.8	0.0	6.0	0.0	(324)	(188)
WORK TB	REDUCE	15.00	16.30	9	189	156	288	369	84.4	28.2	23.0	17.9	1.4	1.4	3.5	4.3	2.2	7.8	250	283
<b>Construction services</b>					<b>1,745</b>	<b>1,590</b>	<b>2,492</b>	<b>3,536</b>	<b>56.7</b>	<b>41.9</b>	<b>25.2</b>	<b>17.6</b>	<b>1.4</b>	<b>1.4</b>	<b>2.0</b>	<b>2.7</b>	<b>5.8</b>	<b>8.2</b>		
CK TB	BUY	23.30	26.00	12	1,125	882	1,427	2,394	61.8	67.7	27.7	16.5	1.6	1.5	1.4	2.4	5.8	9.4	1,605	2,048
STEC TB	HOLD	11.50	13.00	13	500	730	813	824	11.4	1.3	21.6	21.3	1.0	1.0	2.6	2.8	4.6	4.6	764	978
SEAFKO TB	BUY	3.02	4.70	56	64	(133)	114	157	nm	36.9	19.5	14.3	1.5	1.4	2.6	3.5	7.9	10.3	119	145
PYLON TB	HOLD	2.62	3.80	45	56	111	137	161	23.5	17.0	14.3	12.2	1.8	1.8	6.3	6.5	13.0	14.9	116	147
<b>Building materials</b>					<b>13,615</b>	<b>39,770</b>	<b>44,361</b>	<b>50,675</b>	<b>11.5</b>	<b>14.2</b>	<b>11.8</b>	<b>10.5</b>	<b>1.4</b>	<b>1.3</b>	<b>4.9</b>	<b>5.4</b>	<b>11.2</b>	<b>12.0</b>		
SCC TB	BUY	314.00	374.00	19	10,745	33,701	38,233	44,216	13.4	15.6	9.9	8.5	0.9	0.9	4.9	5.6	9.8	10.7	28,795	34,730
EPG TB	BUY	6.25	16.00	156	499	1,448	1,670	1,773	15.3	6.1	10.5	9.9	1.4	1.3	4.8	4.8	13.6	13.4	1,229	1,323
TASCO TB	BUY	17.00	22.50	32	765	2,949	2,230	2,267	(24.4)	1.7	12.0	11.8	2.1	2.3	10.6	10.6	17.4	18.6	3,009	2,911
<b>Energy &amp; Utilities</b>					<b>106,202</b>	<b>373,397</b>	<b>357,754</b>	<b>370,187</b>	<b>(4.2)</b>	<b>3.5</b>	<b>16.0</b>	<b>14.0</b>	<b>2.0</b>	<b>1.8</b>	<b>4.1</b>	<b>4.1</b>	<b>13.2</b>	<b>12.9</b>		
<b>Oil &amp; Gas</b>					<b>64,264</b>	<b>313,674</b>	<b>273,819</b>	<b>281,505</b>	<b>(12.7)</b>	<b>2.8</b>	<b>9.8</b>	<b>9.2</b>	<b>1.2</b>	<b>1.1</b>	<b>5.1</b>	<b>5.1</b>	<b>12.7</b>	<b>12.2</b>		
PTT TB	BUY	35.75	50.00	40	29,118	118,570	128,103	130,997	8.0	2.3	8.0	7.8	0.9	0.8	3.7	4.0	11.4	10.8	99,010	102,545
PTTEP TB	BUY	158.00	199.00	26	17,887	74,864	66,545	67,123	(11.1)	0.9	9.4	9.3	1.3	1.3	6.8	6.8	14.6	14.0	67,941	63,740
OR TB	BUY	20.40	26.00	27	6,981	10,373	12,536	13,886	20.9	10.8	19.5	17.6	2.2	2.1	2.2	2.2	11.7	12.2	12,136	13,405
BAFS TB	BUY	30.75	37.00	20	559	(281)	398	775	nm	94.7	49.3	25.3	3.9	3.4	0.8	1.6	8.3	14.2	477	968
TOP TB	BUY	51.50	61.80	20	3,281	32,668	14,048	14,866	(57.0)	5.8	8.2	7.7	0.7	0.7	6.1	6.5	8.8	8.9	13,339	13,310
SPRC TB	BUY	8.95	12.50	40	1,107	7,674	5,636	6,159	(26.5)	9.3	6.9	6.3	0.9	0.8	7.3	7.9	13.8	13.8	4,296	5,414
BCP TB	BUY	38.00	42.70	12	1,562	18,514	7,592	7,567	(59.0)	(0.3)	6.9	6.9	0.8	0.7	3.6	3.6	11.6	10.7	7,497	8,265
PTG TB	HOLD	10.60	14.00	32	505	967	1,396	1,656	44.4	18.7	12.7	10.7	1.8	1.6	1.9	1.6	15.3	16.2	1,066	1,403
ESSO TB	BUY	9.50	13.00	37																