

	-- Share price --			Up (down) side	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		--- Div yld ---		--- ROE ---		--- Net income(BBG) -	
	Current	Target	(%)			22	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	2023E	2024E
15/8/2023	Rec	(THB)	(THB)	(%)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
<b>SET Index</b>		<b>1,821</b>	<b>1,820</b>	<b>7</b>	525,749						13.8	15.0								
Coverage		395,283			916,618	996,045	1,104,896		8.7	10.9	13.0	14.1	1.5	1.4	3.5	3.8	10.6	11.2		
Coverage x Oil & Gas		330,886			602,944	722,226	823,391		19.8	14.0	16.0	16.3	1.6	1.5	2.7	3.0	10.0	10.9		
Coverage x tourism related		353,669			949,429	971,354	1,055,269		2.3	8.6	13.2	12.9	1.3	1.2	2.7	3.0	10.4	10.7		
<b>Banks</b>		<b>44,722</b>	<b>165,338</b>	<b>191,238</b>	<b>207,155</b>				<b>15.7</b>	<b>8.3</b>	<b>9.9</b>	<b>9.1</b>	<b>0.8</b>	<b>0.8</b>	<b>4.8</b>	<b>5.0</b>	<b>8.9</b>	<b>9.1</b>		
BBL TB BUY	171.50	197.00	15		9,250	29,306	37,924	41,031	29.4	8.2	8.6	8.0	0.6	0.6	3.4	3.7	7.2	7.3	40,997	44,517
KBANK TB BUY	127.00	150.00	18		8,502	35,769	40,768	44,969	14.0	10.3	7.5	6.8	0.6	0.5	3.8	4.2	7.9	8.2	40,843	45,441
KKP TB HOLD	56.75	60.00	6		1,358	7,602	6,600	7,611	(13.2)	15.3	7.3	6.3	0.8	0.7	5.7	6.2	11.0	11.8	7,012	7,818
KTB TB BUY	19.90	23.10	16		7,859	33,698	37,796	39,929	12.2	5.6	7.4	7.0	0.7	0.6	3.9	4.2	9.7	9.6	39,193	41,241
SCB TB BUY	113.00	123.00	9		10,751	37,546	44,242	47,960	17.8	8.4	8.6	7.9	0.8	0.7	6.4	6.6	9.4	9.7	43,695	47,069
TISCO TB BUY	99.00	111.00	12		2,240	7,222	7,462	7,881	3.3	5.6	10.6	10.1	1.8	1.8	8.1	8.3	17.2	17.8	7,436	7,757
TTB TB BUY	1.74	1.83	5		4,762	14,195	16,446	17,774	15.9	8.1	10.2	9.5	0.7	0.7	4.9	5.3	7.3	7.6	17,002	18,195
<b>Diversified financials</b>		<b>16,305</b>	<b>40,064</b>	<b>44,728</b>	<b>51,680</b>				<b>11.6</b>	<b>15.5</b>	<b>14.2</b>	<b>12.4</b>	<b>2.1</b>	<b>1.8</b>	<b>3.8</b>	<b>3.7</b>	<b>15.7</b>	<b>16.0</b>		
<b>Unsecured-loan lender</b>		<b>4,478</b>	<b>11,713</b>	<b>12,617</b>	<b>13,714</b>				<b>7.7</b>	<b>8.7</b>	<b>13.2</b>	<b>12.1</b>	<b>2.9</b>	<b>2.5</b>	<b>2.9</b>	<b>3.2</b>	<b>22.7</b>	<b>21.6</b>		
AEONTS TB HOLD	157.00	188.00	20		1,109	4,228	4,523	4,874	7.0	7.7	8.7	8.1	1.5	1.3	3.5	3.7	18.5	17.6	3,903	3,825
KTC TB BUY	46.25	65.00	41		3,369	7,485	8,094	8,841	8.1	9.2	14.7	13.5	3.3	2.9	2.8	3.0	24.1	22.9	7,436	8,089
<b>Auto-title lender</b>		<b>6,092</b>	<b>14,039</b>	<b>14,759</b>	<b>17,688</b>				<b>5.1</b>	<b>19.8</b>	<b>14.4</b>	<b>11.8</b>	<b>2.2</b>	<b>1.9</b>	<b>2.5</b>	<b>1.8</b>	<b>15.9</b>	<b>16.9</b>		
MTC TB HOLD	37.75	37.00	(2)		2,261	5,093	4,585	5,796	(10.0)	26.4	17.5	13.8	2.5	2.2	2.3	2.9	15.1	17.2	4,880	5,924
SAWAD TB BUY	47.25	51.00	8		1,833	4,480	4,913	5,612	9.7	14.2	13.1	11.2	2.2	1.8	3.8	4.0	17.5	17.6	5,074	5,948
SAK TB BUY	4.90	8.40	71		290	702	861	1,051	22.6	22.0	11.9	9.8	1.7	1.5	2.5	3.1	15.1	16.5	748	878
TIDLOR TB BUY	21.00	32.00	52		1,667	3,641	4,251	5,047	16.8	18.7	12.3	10.4	1.8	1.5	1.6	1.4	15.3	15.9	3,999	4,837
SM TB BUY	1.30	2.54	95		40	123	150	182	22.0	21.6	9.6	7.9	1.2	1.1	4.2	5.1	13.3	14.8		
<b>Truck lender</b>		<b>1,043</b>	<b>3,817</b>	<b>4,752</b>	<b>5,726</b>				<b>29.5</b>	<b>20.5</b>	<b>7.3</b>	<b>6.1</b>	<b>0.9</b>	<b>0.9</b>	<b>8.2</b>	<b>7.2</b>	<b>13.4</b>	<b>14.7</b>		
MICRO TB HOLD	2.78	4.00	44		73	114	159	215	39.1	35.3	16.4	12.1	1.2	1.1	1.2	2.5	7.6	9.6	(7)	45
SINGER TB BUY	8.50	59.00	594		337	1,107	1,522	1,985	37.5	30.4	4.7	3.6	0.4	0.4	12.8	7.0	9.4	11.5	(2,137)	501
THANI TB BUY	3.12	5.20	67		499	1,945	2,153	2,382	10.7	10.6	8.2	7.4	1.3	1.2	6.8	8.1	16.7	17.2	1,750	1,952
SGC TB BUY	1.44	5.50	282		133	651	918	1,145	41.1	24.7	5.1	4.1	0.7	0.6	5.8	7.3	14.3	16.0		
<b>Asset management</b>		<b>3,080</b>	<b>4,980</b>	<b>6,639</b>	<b>7,972</b>				<b>18.9</b>	<b>15.7</b>	<b>1.9</b>	<b>1.6</b>	<b>4.5</b>	<b>5.2</b>	<b>10.1</b>	<b>10.5</b>				
BAM TB BUY	10.40	20.00	92		950	2,735	3,309	3,859	21.0	16.6	10.2	8.7	0.7	0.6	8.4	9.2	7.2	7.3	2,621	2,990
CHAYO TB BUY	7.70	10.60	38		243	267	336	432	25.9	28.7	27.3	21.2	1.7	1.6	0.0	0.0	8.0	7.6	3,675	457
JMT TB BUY	43.50	84.00	93		1,794	1,882	2,862	3,498	52.1	22.2	22.1	18.5	2.6	2.1	3.2	3.8	12.0	12.5	2,168	2,668
KCC TB HOLD	5.35	7.10	33		94	97	132	183	36.6	38.8	25.2	18.1	2.3	1.9	3.4	4.4	10.1	11.5	111	160
<b>Other</b>		<b>1,489</b>	<b>5,401</b>	<b>5,862</b>	<b>6,524</b>				<b>8.5</b>	<b>11.3</b>	<b>8.8</b>	<b>7.9</b>	<b>0.7</b>	<b>0.7</b>	<b>7.0</b>	<b>7.6</b>	<b>8.2</b>	<b>8.7</b>		
TCAP TB HOLD	50.25	43.00	(14)		1,489	5,401	5,862	6,524	8.5	11.3	8.8	7.9	0.7	0.7	7.0	7.6	8.2	8.7	6,087	6,492
<b>Hire purchase motorcycle</b>		<b>123</b>	<b>115</b>	<b>99</b>	<b>56</b>				<b>(13.7)</b>	<b>(43.9)</b>	<b>43.8</b>	<b>78.1</b>	<b>1.0</b>	<b>1.0</b>	<b>0.3</b>	<b>0.2</b>	<b>2.4</b>	<b>1.3</b>		
NCAP TB REDUCE	3.22	2.50	(22)		123	115	99	56	(13.7)	(43.9)	43.8	78.1	1.0	1.0	0.3	0.2	2.4	1.3	568	600
<b>Information Services</b>		<b>579</b>	<b>242</b>	<b>332</b>	<b>431</b>				<b>37.1</b>	<b>29.6</b>	<b>49.7</b>	<b>41.7</b>	<b>6.9</b>	<b>1.9</b>	<b>1.0</b>	<b>1.3</b>	<b>24.8</b>	<b>12.6</b>		
DITTO TB REDUCE	31.00	34.00	10		579	242	332	431	37.1	29.6	49.7	41.7	6.9	1.9	1.0	1.3	24.8	12.6	315	406
<b>Insurance</b>		<b>3,429</b>	<b>30,538</b>	<b>34,035</b>	<b>38,687</b>				<b>11.5</b>	<b>13.7</b>	<b>0.6</b>	<b>0.5</b>	<b>0.0</b>	<b>0.0</b>	<b>61.3</b>	<b>66.0</b>	<b>6.4</b>	<b>6.9</b>		
TLI TB BUY	10.60	19.20	81		3,429	30,538	34,035	38,687	11.5	13.7	0.6	0.5	0.0	0.0	61.3	66.0	6.4	6.9	9,532	10,441
<b>Commerce</b>		<b>47,257</b>	<b>48,600</b>	<b>57,878</b>	<b>69,446</b>				<b>19.1</b>	<b>20.0</b>	<b>30.8</b>	<b>25.3</b>	<b>4.1</b>	<b>3.8</b>	<b>2.0</b>	<b>2.4</b>	<b>14.6</b>	<b>16.0</b>		
BUC TB BUY	35.00	40.00	14		3,964	5,176	6,315	7,208	22.0	14.1	22.2	19.5	1.2	1.2	3.3	3.8	5.4	6.1	5,891	6,815
CPALL TB BUY	62.00	77.00	24		15,737	13,281	16,396	19,434	23.5	18.5	34.0	28.7	5.6	5.1	1.4	1.7	15.6	17.0	17,568	21,426
CRG TB BUY	38.75	45.00	16		6,603	5,568	7,616	11,030	37	44.8	30.7	21.2	3.8	3.5	1.6	2.4	12.7	17.2	8,663	10,499
GLOBAL TB BUY	16.40	26.40	61		2,318	3,439	3,801	4,076	10.5	7.2	20.7	19.3	3.2	2.9	1.9	2.1	16.4	15.9	3,195	3,617
HMPRO TB BUY	13.50	18.30	36		5,017	6,424	7,350	8,063	14.4	9.7	24.2	22.0	6.8	6.4	3.2	3.5	29.2	29.9	6,838	7,565
CPAXT TB BUY	33.50	38.00	13		10,015	7,697	8,933	11,126	16.1	24.6	39.7	31.9	1.2	1.2	1.7	2.2	3.1	3.8	9,797	12,422
TNP TB BUY	3.50	6.80	94		79	207	242	265	16.7	9.5	11.6	10.6	2.4	2.1	3.5	3.8	22.1	21.2	168	187
COM7 TB BUY	28.75	40.00	39		1,937	3,038	3,430	4,137	12.9	20.6	20.0	16.6	8.4	7.2	3.5	4.0	44.8	46.7	3,489	4,055
SYNEX TB BUY	11.10	17.20	55		266	732	705	823	(3.7)	16.8	13.3	11.4	2.1	2.0	5.8	6.7	16.4	18.1	6,660	6,885
MEGA TB BUY	41.25	65.00	58		1,016	2,380	2,397	2,529	0.7	5.5	15.0	14.2	3.7	3.4	2.2	2.3	25.9	24.9	2,244	2,413
ILM TB BUY	21.40	24.80	16		305	659	692	753	5.0	8.8	15.6	14.4	1.8	1.7	4.1	4.3	11.9	12.4	693	788
<b>Food &amp; Beverage</b>		<b>16,220</b>	<b>41,339</b>	<b>28,384</b>	<b>34,740</b>				<b>(31.3)</b>	<b>22.4</b>	<b>26.1</b>	<b>20.7</b>	<b>2.2</b>	<b>2.2</b>	<b>3.5</b>	<b>3.9</b>	<b>9.4</b>	<b>11.0</b>		
<b>Foods</b>		<b>13,140</b>	<b>38,543</b>	<b>24,910</b>	<b>30,679</b>				<b>(35.4)</b>	<b>23.2</b>	<b>22.5</b>	<b>17.9</b>	<b>1.7</b>	<b>1.7</b>	<b>3.5</b>	<b>4.0</b>	<b>8.4</b>	<b>9.9</b>		
CPF TB HOLD	19.50	22.30	14		4,542	8,623	6,295	7,645	(27.0)	21.4	26.7	22.0	0.7	0.7	3.4	3.3	2.4	3.0	4,09	

15/8/2023	Rec	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		--- Div yld ---		--- ROE ---		--- Net income(BBG) ---	
		Current (THB)	Target (THB)			22 (THB m)	23E (THB m)	24E (THB m)	23E (%)	24E (%)	23E (x)	24E (x)	23E (x)	24E (x)	23E (%)	24E (%)	23E (%)	24E (%)	2023E (THB m)	2024E (THB m)
<b>SET Index</b>		<b>1,821</b>	<b>1,820</b>	<b>7</b>	525,749						<b>13.8</b>	<b>15.0</b>								
<b>Automotive</b>					<b>717</b>	<b>2,546</b>	<b>2,911</b>	<b>3,246</b>	<b>14.3</b>	<b>11.5</b>	<b>9.2</b>	<b>8.1</b>	<b>0.8</b>	<b>0.8</b>	<b>8.9</b>	<b>6.7</b>	<b>9.2</b>	<b>9.9</b>		
AH TB	BUY	32.00	42.00	31	321	1,498	1,655	1,741	10.5	5.2	6.9	6.5	1.1	1.0	5.8	6.1	16.3	15.6	1,855	1,988
SAT TB	HOLD	19.10	22.00	15	229	940	1,007	1,091	7.1	8.4	8.1	7.4	1.0	0.9	8.0	8.8	12.4	12.7	986	1,087
STANLY TB	BUY	191.00	240.00	26	414	1,496	1,742	1,955	16.4	12.3	8.4	7.5	0.7	0.7	10.5	6.0	8.4	9.2	1,639	1,883
IRC TB	HOLD	13.70	14.00	2	74	110	162	199	47.7	22.8	16.9	13.7	0.7	0.7	3.0	3.6	4.1	4.8		
<b>Transportation</b>					<b>38,530</b>	<b>(6,610)</b>	<b>24,648</b>	<b>47,048</b>	<b>nm</b>	<b>90.9</b>	<b>80.5</b>	<b>27.5</b>	<b>7.3</b>	<b>5.9</b>	<b>1.0</b>	<b>1.7</b>	<b>9.2</b>	<b>21.3</b>		
AAV TB	BUY	2.66	3.70	39	914	(6,846)	1,284	1,644	nm	28.0	26.6	20.8	3.7	3.3	1.5	1.9	14.9	16.8	974	2,090
DMT TB	BUY	12.70	16.00	26	424	859	1,273	1,507	48.2	18.3	13.2	11.1	1.6	1.6	6.8	8.1	12.2	14.2		
BA TB	BUY	16.10	20.00	24	955	(1,974)	1,367	1,690	nm	23.6	24.7	20.0	1.9	1.8	2.4	3.0	7.8	9.1	1,619	1,666
ADT TB	BUY	70.75	85.00	20	28,558	(10,173)	10,077	31,972	nm	217.3	100.3	31.6	9.1	7.3	0.4	1.6	9.5	25.5	10,784	27,998
BEM TB	BUY	8.85	11.50	30	3,822	2,546	4,172	5,202	63.9	24.7	32.4	26.0	3.3	3.1	1.5	1.9	10.4	12.3	3,695	4,295
KEX TB	REDUCE	7.55	13.50	79	372	(2,830)	(1,249)	709	nm	nm	(10.5)	18.6	2.5	2.3	0.0	2.2	(21.3)	13.0	(2,530)	(993)
NYT TB	BUY	3.88	4.18	8	136	248	277	349	11.8	26.0	17.4	13.8	1.5	1.4	5.2	6.5	8.4	10.5	297	332
TTA TB	HOLD	6.00	7.00	17	309	3,269	1,561	2,060	(52.2)	31.9	7.0	5.3	0.4	0.4	1.7	2.3	6.2	7.8	1,555	1,964
PSL TB	HOLD	8.60	10.30	20	379	4,850	1,278	1,915	(73.7)	49.9	10.5	7.0	0.8	0.8	3.8	5.7	7.7	11.2	1,072	1,715
BTS TB	BUY	7.15	11.80	65	2,660	3,541	4,607	0	30.1	n/a	20.4	0.0	1.5	0.0	3.9	0.0	7.4	0.0	2,543	2,512
<b>ICT</b>					<b>34,102</b>	<b>37,683</b>	<b>45,976</b>	<b>50,674</b>	<b>22.0</b>	<b>10.2</b>	<b>336.3</b>	<b>43.5</b>	<b>5.9</b>	<b>5.8</b>	<b>3.3</b>	<b>3.6</b>	<b>23.4</b>	<b>23.9</b>		
ADVANC TB	BUY	221.00	240.00	9	18,573	25,550	26,651	28,253	4.3	6.0	24.7	23.3	7.5	7.3	3.7	4.1	31.2	31.9	28,589	31,310
DTAC TB	BUY	52.25	55.50	6	0	2,369	3,213	4,034	35.6	25.6	38.5	30.7	6.8	6.8	3.9	3.7	17.3	22.1		
TRUE TB	BUY	6.65	5.40	(19)	6,492	(3,495)	134	1,696	nm	1,168.4	1,659.8	130.9	3.0	3.0	1.5	1.8	0.2	2.3	(2,953)	2,100
JAS TB	REDUCE	1.66	3.10	87	403	(794)	127	486	nm	282.8	112.3	29.3	3.8	3.4	0.0	0.0	3.4	12.1	82	1,397
INTUCH TB	BUY	75.25	83.50	11	6,818	11,336	12,338	12,155	8.8	(1.5)	19.6	19.9	5.5	5.2	4.3	4.3	28.5	26.9	11,495	12,250
THOOM TB	HOLD	13.10	9.20	(30)	406	190	227	184	20.0	(19.1)	63.2	78.1	1.3	1.3	1.1	0.9	2.0	1.6	574	342
JMART TB	BUY	18.30	60.00	228	750	1,499	1,893	2,259	26.3	19.3	14.0	11.8	1.4	1.4	5.7	6.8	10.5	12.1	795	1,559
BBIK TB	BUY	116.50	155.00	33	358	126	290	367	130.5	26.6	44.2	35.0	7.6	7.0	1.5	1.8	25.3	20.7	278	394
ITEL TB	BUY	2.46	4.50	83	97	254	315	354	24.1	12.6	10.9	9.6	0.9	0.8	2.8	3.1	8.4	8.7	315	399
ILINK TB	BUY	7.50	10.00	33	115	383	471	506	22.7	7.5	8.7	8.1	1.1	1.0	4.0	4.3	12.5	12.7	471	506
GABLE TB	BUY	4.56	9.00	97	90	267	317	379	18.9	19.5	10.1	8.4	1.3	1.2	5.0	6.0	17.2	14.3	317	379
<b>Media</b>					<b>3,879</b>	<b>2,258</b>	<b>4,503</b>	<b>6,055</b>	<b>99.4</b>	<b>34.5</b>	<b>36.0</b>	<b>24.5</b>	<b>2.8</b>	<b>2.4</b>	<b>1.9</b>	<b>2.6</b>	<b>9.0</b>	<b>10.2</b>		
BEC TB	HOLD	7.85	10.90	39	444	565	773	903	36.7	16.8	20.3	17.4	2.3	2.2	2.5	4.6	11.6	13.0	439	567
ONEE TB	BUY	4.46	9.50	113	300	756	810	903	7.2	11.4	13.1	11.8	1.4	1.4	3.8	6.8	10.9	11.7	496	618
MAJOR TB	BUY	15.40	22.00	43	389	185	775	1,048	318.2	35.2	17.8	13.1	2.0	1.9	5.1	6.8	11.5	14.9	656	860
PLANB TB	HOLD	9.00	9.00	0	1,088	677	851	1,094	25.7	28.6	45.3	35.2	4.6	4.3	1.1	1.5	10.5	12.7	881	1,071
RS TB	REDUCE	14.40	14.50	1	435	171	404	548	136.4	35.7	34.7	25.5	5.7	5.1	1.4	2.0	17.1	21.1	368	346
VGI TB	HOLD	2.66	4.30	62	1,036	(252)	602	1,189	nm	97.6	49.5	25.0	1.0	0.0	0.8	0.0	2.0	0.0	(324)	129
WORK TB	REDUCE	15.00	16.30	9	187	156	288	369	84.4	28.2	23.0	17.9	1.4	1.4	3.5	4.3	6.2	7.8	250	283
<b>Construction services</b>					<b>1,628</b>	<b>1,590</b>	<b>2,492</b>	<b>3,536</b>	<b>56.7</b>	<b>41.9</b>	<b>23.7</b>	<b>16.5</b>	<b>1.3</b>	<b>1.3</b>	<b>2.1</b>	<b>2.9</b>	<b>5.8</b>	<b>8.3</b>		
CK TB	BUY	22.00	26.00	18	1,053	882	1,427	2,394	61.8	67.7	26.1	15.6	1.5	1.4	1.5	2.6	5.8	9.4	1,632	2,086
STEC TB	HOLD	10.50	13.00	24	452	730	813	824	11.4	1.3	19.7	19.4	0.9	0.9	2.8	3.1	4.6	4.6	915	1,112
SEAFKO TB	BUY	3.02	4.70	56	63	(133)	114	157	nm	36.9	19.5	14.3	1.5	1.4	2.6	3.5	7.9	10.3	119	145
PYLON TB	HOLD	2.80	3.80	36	59	111	137	161	23.5	17.0	15.3	13.1	2.0	1.9	5.9	6.1	13.0	14.9	116	147
<b>Building materials</b>					<b>13,417</b>	<b>39,770</b>	<b>44,361</b>	<b>50,675</b>	<b>11.5</b>	<b>14.2</b>	<b>11.6</b>	<b>10.3</b>	<b>1.4</b>	<b>1.3</b>	<b>4.9</b>	<b>5.5</b>	<b>11.1</b>	<b>11.9</b>		
SCC TB	BUY	314.00	374.00	19	10,647	33,701	38,233	44,216	13.4	15.6	9.9	8.5	0.9	0.9	4.9	5.6	9.8	10.7	28,795	34,730
EPG TB	BUY	6.30	16.00	154	498	1,448	1,670	1,773	15.3	6.1	10.6	10.0	1.4	1.3	4.8	4.8	13.8	13.4	1,229	1,323
TASCO TB	BUY	17.20	22.50	31	767	2,949	2,230	2,267	(24.2)	1.7	12.2	12.0	2.2	2.3	10.5	10.5	17.4	18.6	3,015	2,911
<b>Energy &amp; Utilities</b>					<b>104,003</b>	<b>373,397</b>	<b>357,754</b>	<b>370,187</b>	<b>(4.2)</b>	<b>3.5</b>	<b>15.3</b>	<b>13.5</b>	<b>1.9</b>	<b>1.7</b>	<b>4.1</b>	<b>4.2</b>	<b>13.1</b>	<b>12.9</b>		
<b>Oil &amp; Gas</b>					<b>64,397</b>	<b>313,674</b>	<b>273,819</b>	<b>281,505</b>	<b>(12.7)</b>	<b>2.8</b>	<b>9.8</b>	<b>9.3</b>	<b>1.2</b>	<b>1.1</b>	<b>5.0</b>	<b>5.1</b>	<b>12.8</b>	<b>12.2</b>		
PTT TB	BUY	36.00	50.00	39	29,055	118,570	128,103	130,997	8.0	2.3	8.0	7.8	0.9	0.8	3.6	3.9	11.4	10.8	99,010	102,545
PTTEP TB	BUY	161.50	199.00	23	18,116	74,864	66,545	67,123	(11.1)	0.9	9.6	9.6	1.4	1.3	6.6	6.7	14.6	14.0	67,941	63,740
OR TB	BUY	20.20	26.00	29	6,849	10,373	12,536	13,886	20.9	10.8	19.3	17.5	2.2	2.1	2.2	2.2	11.7	12.2	12,297	13,521
BAFS TB	BUY	30.00	37.00	23	540	(281)	398	775	nm	94.7	48.1	24.7	3.8	3.3	0.8	1.6	8.3	14.2	477	968
TOP TB	BUY	53.25	61.80	16	3,361	32,668	14,048	14,866	(57.0)	5.8	8.5	8.0	0.7	0.7	5.9	6.2	8.8	8.9	13,192	13,298
SPRC TB	BUY	9.20	12.50	36	1,127	7,674	5,636	6,159	(26.5)	9.3	7.1	6.5	0.9	0.9	7.1	7.7	13.8	13.8	4,296	5,414
BCP TB	BUY	38.25	42.70	12	1,558	18,514	7,592	7,567	(59.0)	(0.3)	6.9	7.0	0.8	0.7	3.6	3.6	11.6	10.7	7,497	8,265
PTG TB	HOLD	10.10	14.00	39	477	967	1,396	1,656	44.4	18.7	12.1	10.2	1.8	1.6	2.0	1.7	15.3	16.2	1,108	1,447
ESSO TB	BUY	9.15	13.00	42	895	20,866	6,968	7,121	(67)											