

	-- Share price --			Up (down) side	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		--- Div yld ---		--- ROE ---		--- Net income(BBG) ---	
	Current	Target	Change			22	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E
7/8/2023	Rec	(THB)	(THB)	(%)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
<b>SET Index</b>		<b>1,533</b>	<b>1,620</b>	<b>6</b>	<b>540,857</b>						<b>13.5</b>	<b>14.9</b>								
Coverage		401,485			918,278	997,506	1,106,473		8.6	10.9	12.8	14.1	1.5	1.4	3.5	3.8	10.7	11.2		
Coverage x Oil & Gas		336,640			604,605	723,687	824,967		19.7	14.0	15.7	16.3	1.6	1.5	2.7	2.9	10.0	10.9		
Coverage x tourism related		358,998			951,089	972,815	1,056,845		2.3	8.6	13.1	12.9	1.3	1.2	2.7	2.9	10.4	10.7		
<b>Banks</b>		<b>45,066</b>	<b>165,338</b>	<b>191,238</b>	<b>207,155</b>				<b>15.7</b>	<b>8.3</b>	<b>9.9</b>	<b>9.1</b>	<b>0.8</b>	<b>0.8</b>	<b>4.8</b>	<b>5.1</b>	<b>8.9</b>	<b>9.1</b>		
BBL TB	BUY	172.50	197.00	14	9,449	29,306	37,924	41,031	29.4	8.2	8.7	8.0	0.6	0.6	3.4	3.7	7.2	7.3	40,072	43,850
KBANK TB	BUY	123.00	150.00	22	8,363	35,769	40,768	44,969	14.0	10.3	7.3	6.8	0.5	0.5	3.9	4.3	7.9	8.2	40,843	45,441
KKP TB	HOLD	55.00	60.00	9	1,336	7,602	6,600	7,611	(13.2)	15.3	7.1	6.1	0.8	0.7	5.9	6.4	11.0	11.8	7,012	7,818
KTB TB	BUY	20.20	23.10	14	8,102	33,698	37,796	39,929	12.2	5.6	7.5	7.1	0.7	0.7	3.9	4.1	9.7	9.6	39,193	41,241
SCB TB	BUY	111.50	123.00	10	10,774	37,546	44,242	47,960	17.8	8.4	8.5	7.8	0.8	0.7	6.5	6.7	9.4	9.7	43,695	47,069
TISCO TB	BUY	99.75	111.00	11	2,292	7,222	7,462	7,881	3.3	5.6	10.7	10.1	1.8	1.8	8.0	8.3	17.2	17.8	7,436	7,757
TTB TB	BUY	1.71	1.83	7	4,749	14,195	16,446	17,774	15.9	8.1	10.1	9.3	0.7	0.7	5.0	5.4	7.3	7.6	17,002	18,195
<b>Diversified financials</b>		<b>16,000</b>	<b>40,105</b>	<b>46,028</b>	<b>52,997</b>				<b>14.8</b>	<b>15.1</b>	<b>13.1</b>	<b>11.7</b>	<b>2.0</b>	<b>1.7</b>	<b>3.8</b>	<b>3.6</b>	<b>16.2</b>	<b>16.3</b>		
<b>Unsecured-loan lender</b>		<b>4,542</b>	<b>11,713</b>	<b>12,617</b>	<b>13,714</b>				<b>7.7</b>	<b>8.7</b>	<b>13.3</b>	<b>12.2</b>	<b>2.9</b>	<b>2.5</b>	<b>3.0</b>	<b>3.2</b>	<b>22.7</b>	<b>21.6</b>		
AEONTS TB	HOLD	153.50	188.00	22	1,101	4,228	4,523	4,874	7.0	7.7	8.5	7.9	1.5	1.3	3.5	3.8	18.5	17.6	3,903	3,825
KTC TB	BUY	46.50	65.00	40	3,441	7,485	8,094	8,841	8.1	9.2	14.8	13.6	3.3	2.9	2.8	3.0	24.1	22.9	7,436	8,089
<b>Auto-title lender</b>		<b>5,947</b>	<b>14,080</b>	<b>16,059</b>	<b>19,004</b>				<b>14.1</b>	<b>18.3</b>	<b>12.5</b>	<b>10.5</b>	<b>2.0</b>	<b>1.7</b>	<b>2.2</b>	<b>1.3</b>	<b>17.1</b>	<b>17.6</b>		
MTC TB	HOLD	34.75	39.00	12	2,114	5,134	5,885	7,113	14.6	20.9	12.5	10.4	2.2	1.8	1.2	1.4	18.5	19.1	4,869	6,051
SAWAD TB	BUY	45.50	51.00	12	1,793	4,480	4,913	5,612	9.7	14.2	12.6	10.7	2.1	1.7	4.0	0.5	17.5	17.6	5,074	5,948
SAK TB	BUY	4.66	8.40	80	280	702	861	1,051	22.6	22.0	11.3	9.3	1.6	1.5	2.6	3.2	15.1	16.5	911	1,109
TIDLOR TB	BUY	21.30	32.00	50	1,717	3,641	4,251	5,047	16.8	18.7	12.5	10.5	1.8	1.6	1.6	1.4	15.3	15.9	3,999	4,838
SM TB	BUY	1.34	2.54	90	42	123	150	182	22.0	21.6	9.8	8.1	1.3	1.1	4.1	4.9	13.3	14.8		
<b>Truck lender</b>		<b>1,011</b>	<b>3,817</b>	<b>4,752</b>	<b>5,726</b>				<b>24.5</b>	<b>20.5</b>	<b>7.2</b>	<b>6.0</b>	<b>0.9</b>	<b>0.9</b>	<b>8.6</b>	<b>7.6</b>	<b>13.5</b>	<b>14.8</b>		
MICRO TB	HOLD	2.78	4.00	44	75	114	159	215	39.1	35.3	16.4	12.1	1.2	1.1	1.2	2.5	7.6	9.6	(7)	45
SINGER TB	BUY	7.55	59.00	681	304	1,107	1,522	1,985	37.5	30.4	4.2	3.2	0.4	0.4	14.4	7.8	9.4	11.5	(1,117)	600
THANI TB	BUY	3.12	5.20	67	507	1,945	2,153	2,382	10.7	10.6	8.2	7.4	1.3	1.2	6.8	8.1	16.7	17.2	1,766	1,986
SGC TB	BUY	1.34	5.50	310	126	651	918	1,145	41.1	24.7	4.8	3.8	0.7	0.6	6.3	7.8	14.3	16.0		
<b>Asset management</b>		<b>2,850</b>	<b>4,980</b>	<b>6,639</b>	<b>7,972</b>				<b>33.3</b>	<b>20.1</b>	<b>16.6</b>	<b>13.8</b>	<b>1.6</b>	<b>1.4</b>	<b>5.0</b>	<b>5.7</b>	<b>9.9</b>	<b>10.3</b>		
BAM TB	BUY	10.60	20.00	89	983	2,735	3,309	3,859	21.0	16.6	10.4	8.9	0.7	0.6	8.2	9.0	7.2	7.3	2,769	3,177
CHAYO TB	BUY	7.20	10.60	47	230	267	336	432	25.9	28.7	25.5	19.8	1.6	1.5	0.0	0.0	8.0	7.6	418	415
JMT TB	BUY	36.75	84.00	129	1,539	1,882	2,862	3,498	52.1	22.2	18.7	15.7	2.2	1.8	3.7	4.5	12.0	12.5	2,121	2,584
KCC TB	HOLD	5.45	7.10	30	97	97	132	183	36.6	38.8	25.6	18.5	2.4	1.9	3.3	4.3	10.1	11.5	111	160
<b>Other</b>		<b>1,505</b>	<b>5,401</b>	<b>5,862</b>	<b>6,524</b>				<b>8.5</b>	<b>11.3</b>	<b>8.8</b>	<b>7.9</b>	<b>0.7</b>	<b>0.7</b>	<b>7.0</b>	<b>7.6</b>	<b>8.2</b>	<b>8.7</b>		
TCAP TB	HOLD	50.00	43.00	(14)	1,505	5,401	5,862	6,524	8.5	11.3	8.8	7.9	0.7	0.7	7.0	7.6	8.2	8.7	5,822	6,182
<b>Hire purchase motorcycle</b>		<b>145</b>	<b>115</b>	<b>99</b>	<b>56</b>				<b>(13.7)</b>	<b>(43.9)</b>	<b>50.9</b>	<b>90.7</b>	<b>1.2</b>	<b>1.2</b>	<b>0.3</b>	<b>0.2</b>	<b>2.4</b>	<b>1.3</b>		
NCAP TB	REDUCE	3.74	2.50	(33)	145	115	99	56	(13.7)	(43.9)	50.9	90.7	1.2	1.2	0.3	0.2	2.4	1.3	568	600
<b>Information Services</b>		<b>574</b>	<b>242</b>	<b>332</b>	<b>431</b>				<b>37.1</b>	<b>29.6</b>	<b>48.5</b>	<b>40.7</b>	<b>6.8</b>	<b>1.9</b>	<b>1.0</b>	<b>1.3</b>	<b>24.8</b>	<b>12.6</b>		
DITTO TB	REDUCE	30.25	34.00	12	574	242	332	431	37.1	29.6	48.5	40.7	6.8	1.9	1.0	1.3	24.8	12.6	314	406
<b>Insurance</b>		<b>3,647</b>	<b>30,538</b>	<b>34,035</b>	<b>38,687</b>				<b>11.5</b>	<b>13.7</b>	<b>0.6</b>	<b>0.5</b>	<b>0.0</b>	<b>0.0</b>	<b>58.6</b>	<b>63.1</b>	<b>6.4</b>	<b>6.9</b>		
TLI TB	BUY	11.10	19.20	73	3,647	30,538	34,035	38,687	11.5	13.7	0.6	0.5	0.0	0.0	58.6	63.1	6.4	6.9	9,295	10,085
<b>Commerce</b>		<b>46,846</b>	<b>48,600</b>	<b>57,878</b>	<b>69,446</b>				<b>19.1</b>	<b>20.0</b>	<b>30.0</b>	<b>24.7</b>	<b>4.0</b>	<b>3.7</b>	<b>2.1</b>	<b>2.5</b>	<b>14.6</b>	<b>16.1</b>		
BUC TB	BUY	33.00	40.00	21	3,795	5,176	6,315	7,208	22.0	14.1	20.9	18.3	1.1	1.1	3.5	4.0	5.4	6.1	5,941	6,822
CPALL TB	BUY	60.00	77.00	28	15,468	13,281	16,396	19,434	23.5	18.5	32.9	27.7	5.4	4.9	1.5	1.8	15.6	17.0	17,247	21,306
CRC TB	BUY	39.00	45.00	15	6,750	5,568	7,616	11,030	37	44.8	30.9	21.3	3.8	3.5	1.6	2.3	12.7	17.2	8,663	10,499
GLOBAL TB	BUY	16.60	26.40	59	2,383	3,439	3,801	4,076	10.5	7.2	21.0	19.6	3.3	3.0	1.9	2.0	16.4	15.9	3,213	3,646
HMPRO TB	BUY	13.70	18.30	34	5,170	6,424	7,350	8,063	14.4	9.7	24.5	22.3	6.9	6.5	3.2	3.5	29.2	29.9	6,807	7,565
CPAXT TB	BUY	32.25	38.00	18	9,792	7,697	8,933	11,126	16.1	24.6	38.2	30.7	1.2	1.2	1.8	2.3	3.1	3.8	10,488	12,815
TNP TB	BUY	3.24	6.80	110	74	207	242	265	16.7	9.5	10.7	9.8	2.2	2.0	3.7	4.1	22.1	21.2	168	187
COM7 TB	BUY	26.75	40.00	50	1,831	3,038	3,430	4,137	12.9	20.6	18.6	15.4	7.8	6.7	3.8	4.3	44.8	46.7	3,517	4,102
SYNEX TB	BUY	11.10	17.20	55	270	732	705	823	(3.7)	16.8	13.3	11.4	2.1	2.0	5.8	6.7	16.4	18.1	7,455	7,662
MEGA TB	BUY	38.75	65.00	68	970	2,380	2,397	2,529	0.7	5.5	14.1	13.4	3.5	3.2	2.3	2.5	25.9	24.9	2,214	2,373
ILM TB	BUY	23.70	24.80	5	343	659	692	753	5.0	8.8	17.3	15.9	2.0	1.9	3.7	3.9	11.9	12.4	693	788
<b>Food &amp; Beverage</b>		<b>16,388</b>	<b>41,339</b>	<b>28,384</b>	<b>34,740</b>				<b>(31.3)</b>	<b>22.4</b>	<b>25.7</b>	<b>20.4</b>	<b>2.2</b>	<b>2.1</b>	<b>3.5</b>	<b>3.9</b>	<b>9.4</b>	<b>11.0</b>		
<b>Foods</b>		<b>13,344</b>	<b>38,543</b>	<b>24,910</b>	<b>30,679</b>				<b>(35.4)</b>	<b>23.2</b>	<b>22.3</b>	<b>17.8</b>	<b>1.7</b>	<b>1.6</b>	<b>3.5</b>	<b>4.0</b>	<b>8.4</b>	<b>9.9</b>		
CPF TB	HOLD	19.40	22.30	15	4,589	8,623	6,295	7,645	(27.0)	21.4	26.5	2								

7/8/2023	Rec	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		--- Div yld ---		--- ROE ---		--- Net income(BBG) -	
		Current (THB)	Target (THB)			22 (THB m)	23E (THB m)	24E (THB m)	23E (%)	24E (%)	23E (x)	24E (x)	23E (x)	24E (x)	23E (%)	24E (%)	23E (%)	24E (%)	2023E (THB m)	2024E (THB m)
<b>SET Index</b>		<b>1,833</b>	<b>1,820</b>	<b>6</b>	<b>540,857</b>						<b>13.5</b>	<b>14.9</b>								
<b>Automotive</b>					<b>740</b>	<b>2,546</b>	<b>2,911</b>	<b>3,246</b>	<b>14.3</b>	<b>11.5</b>	<b>9.3</b>	<b>8.3</b>	<b>0.8</b>	<b>0.8</b>	<b>8.8</b>	<b>6.6</b>	<b>9.2</b>	<b>9.9</b>		
AH TB	BUY	32.50	42.00	29	331	1,498	1,655	1,741	10.5	5.2	7.0	6.6	1.1	1.0	5.7	6.0	16.3	15.6	1,855	1,987
SAT TB	HOLD	19.00	22.00	16	232	940	1,007	1,091	7.1	8.4	8.0	7.4	1.0	0.9	8.0	8.9	12.4	12.7	983	1,087
STANLY TB	BUY	196.00	240.00	22	431	1,496	1,742	1,955	16.4	12.3	8.6	7.7	0.7	0.7	10.2	5.9	8.4	9.2	1,639	1,883
IRC TB	HOLD	14.00	14.00	0	77	110	162	199	47.7	22.8	17.2	14.0	0.7	0.7	2.9	3.6	4.1	4.8		
<b>Transportation</b>					<b>39,312</b>	<b>(6,610)</b>	<b>24,648</b>	<b>47,048</b>	<b>nm</b>	<b>90.9</b>	<b>80.2</b>	<b>27.4</b>	<b>7.3</b>	<b>5.9</b>	<b>1.0</b>	<b>1.7</b>	<b>9.2</b>	<b>21.2</b>		
AAV TB	BUY	2.74	3.70	35	956	(6,846)	1,284	1,644	nm	28.0	27.4	21.4	3.8	3.4	1.5	1.9	14.9	16.8	1,230	2,209
DMT TB	BUY	12.20	16.00	31	414	859	1,273	1,507	48.2	18.3	12.7	10.7	1.5	1.5	7.1	8.4	12.2	14.2		
BA TB	BUY	15.30	20.00	31	922	(1,974)	1,367	1,690	nm	23.6	23.5	19.0	1.8	1.7	2.6	3.2	7.8	9.1	1,503	1,512
ADT TB	BUY	70.75	85.00	20	29,004	(10,173)	10,077	31,972	nm	217.3	100.3	31.6	9.1	7.3	0.4	1.6	9.5	25.5	11,047	28,068
BEM TB	BUY	8.85	11.50	30	3,882	2,546	4,172	5,202	63.9	24.7	32.4	26.0	3.3	3.1	1.5	1.9	10.4	12.3	3,698	4,306
KEX TB	REDUCE	8.70	13.50	55	435	(2,830)	(1,249)	709	nm	nm	(12.1)	21.4	2.9	2.7	0.0	1.9	(21.3)	13.0	(2,077)	(1,013)
NYT TB	BUY	3.80	4.18	10	135	248	277	349	11.8	26.0	17.0	13.5	1.4	1.4	5.3	6.7	8.4	10.5	275	310
TTA TB	HOLD	5.90	7.00	19	309	3,269	1,561	2,060	(52.2)	31.9	6.9	5.2	0.4	0.4	1.7	2.3	6.2	7.8	1,555	1,964
PSL TB	HOLD	8.55	10.30	20	383	4,850	1,278	1,915	(73.7)	49.9	10.4	7.0	0.8	0.8	3.8	5.7	7.7	11.2	1,116	2,041
BTS TB	BUY	7.60	11.80	55	2,872	3,541	4,607	0	30.1	n/a	21.7	0.0	1.6	0.0	3.7	5.0	7.4	0.0	2,543	2,460
<b>ICT</b>					<b>35,109</b>	<b>37,683</b>	<b>45,976</b>	<b>50,674</b>	<b>22.0</b>	<b>10.2</b>	<b>355.9</b>	<b>45.2</b>	<b>6.0</b>	<b>5.9</b>	<b>3.3</b>	<b>3.6</b>	<b>23.4</b>	<b>23.9</b>		
ADVANC TB	BUY	224.00	240.00	7	19,119	25,550	26,651	28,253	4.3	6.0	25.0	23.6	7.6	7.4	3.6	4.0	31.2	31.9	28,702	31,634
DTAC TB	BUY	52.25	55.50	6	0	2,369	3,213	4,034	35.6	25.6	38.5	30.7	6.8	6.8	3.9	3.7	17.3	22.1		
TRUE TB	BUY	6.90	5.40	(22)	6,842	(3,495)	134	1,696	nm	1,168.4	1,722.2	135.8	3.1	3.2	1.4	1.7	0.2	2.3	(2,953)	2,100
JAS TB	REDUCE	1.65	3.10	88	407	(794)	127	486	nm	282.8	111.7	29.2	3.8	3.3	0.0	0.0	3.4	12.1	82	1,397
INTUCH TB	BUY	76.25	83.50	10	7,017	11,336	12,338	12,155	8.8	(1.5)	19.8	20.1	5.5	5.3	4.3	4.2	28.5	26.9	11,394	12,181
THCOM TB	HOLD	12.80	9.20	(28)	403	190	227	184	20.0	(19.1)	61.7	76.3	1.2	1.2	1.1	0.9	2.0	1.6	442	360
JMART TB	BUY	15.90	60.00	277	662	1,499	1,893	2,259	26.3	19.3	12.2	10.3	1.3	1.2	6.6	7.8	10.5	12.1	795	1,559
BBIK TB	BUY	118.00	155.00	31	369	126	290	367	130.5	26.6	44.8	35.4	7.7	7.1	1.4	1.7	25.3	20.7	278	392
ITEL TB	BUY	2.22	4.50	103	88	254	315	354	24.1	12.6	9.8	8.7	0.8	0.7	3.1	3.4	8.4	8.7	315	399
ILINK TB	BUY	7.20	10.00	39	112	383	471	506	22.7	7.5	8.3	7.7	1.0	1.0	4.2	4.5	12.5	12.7	471	506
GABLE TB	BUY	4.54	9.00	98	91	267	317	379	18.9	19.5	10.0	8.4	1.2	1.2	5.0	6.0	17.2	14.3	317	379
<b>Media</b>					<b>3,965</b>	<b>2,258</b>	<b>4,503</b>	<b>6,055</b>	<b>99.4</b>	<b>34.5</b>	<b>36.1</b>	<b>24.3</b>	<b>2.8</b>	<b>2.3</b>	<b>1.9</b>	<b>2.6</b>	<b>8.9</b>	<b>10.1</b>		
BEC TB	HOLD	7.95	10.90	37	456	565	773	903	36.7	16.8	20.6	17.6	2.3	2.3	2.4	4.5	11.6	13.0	449	593
ONEE TB	BUY	4.82	9.50	97	329	756	810	903	7.2	11.4	14.2	12.7	1.5	1.5	3.5	6.3	10.9	11.7	496	618
MAJOR TB	BUY	15.20	22.00	45	390	185	775	1,048	318.2	35.2	17.5	13.0	2.0	1.9	5.1	6.9	11.5	14.9	675	865
PLAMB TB	HOLD	8.60	9.00	5	1,056	677	851	1,094	25.7	28.6	43.2	33.6	4.4	4.1	1.2	1.5	10.5	12.7	857	1,046
RS TB	REDUCE	14.50	14.50	0	445	171	404	548	136.4	35.7	34.9	25.7	5.7	5.2	1.4	1.9	17.1	21.1	368	346
VGI TB	HOLD	2.78	4.30	55	1,099	(252)	602	1,189	nm	97.6	51.7	26.2	1.1	0.0	0.8	0.0	2.0	0.0	(324)	416
WORK TB	REDUCE	14.90	16.30	9	189	156	288	369	84.4	28.2	22.8	17.8	1.4	1.4	3.6	4.4	6.2	7.8	250	283
<b>Construction services</b>					<b>1,681</b>	<b>1,590</b>	<b>2,492</b>	<b>3,536</b>	<b>56.7</b>	<b>41.9</b>	<b>23.8</b>	<b>16.9</b>	<b>1.4</b>	<b>1.3</b>	<b>2.0</b>	<b>2.8</b>	<b>5.9</b>	<b>8.2</b>		
CK TB	BUY	21.70	26.00	20	1,055	882	1,427	2,394	61.8	67.7	25.8	15.4	1.5	1.4	1.6	2.6	5.8	9.4	1,670	2,162
STEC TB	HOLD	11.20	13.00	16	490	730	813	824	11.4	1.3	21.0	20.7	1.0	0.9	2.6	2.9	4.6	4.6	915	1,112
SEAFCO TB	BUY	3.12	4.70	51	66	(133)	114	157	nm	36.9	20.2	14.7	1.6	1.5	2.5	3.4	7.9	10.3	132	152
PYLON TB	HOLD	3.26	3.80	17	70	111	137	161	23.5	17.0	17.8	15.2	2.3	2.2	5.1	5.3	13.0	14.9	151	182
<b>Building materials</b>					<b>13,851</b>	<b>39,770</b>	<b>44,361</b>	<b>50,675</b>	<b>11.5</b>	<b>14.2</b>	<b>11.8</b>	<b>10.5</b>	<b>1.4</b>	<b>1.3</b>	<b>4.8</b>	<b>5.4</b>	<b>11.1</b>	<b>11.9</b>		
SCC TB	BUY	319.00	374.00	17	10,985	33,701	38,233	44,216	13.4	15.6	10.0	8.7	1.0	0.9	4.9	5.5	9.8	10.7	28,795	34,730
EPG TB	BUY	6.30	16.00	154	506	1,448	1,670	1,773	15.3	6.1	10.6	10.0	1.4	1.3	4.8	4.8	13.8	13.4	1,229	1,357
TASCO TB	BUY	17.70	22.50	27	802	2,949	2,230	2,267	(24.4)	1.7	12.5	12.3	2.2	2.3	10.2	10.2	17.4	18.6	2,880	2,782
<b>Energy &amp; Utilities</b>					<b>106,072</b>	<b>375,016</b>	<b>357,915</b>	<b>370,446</b>	<b>(4.6)</b>	<b>3.5</b>	<b>15.8</b>	<b>13.8</b>	<b>2.0</b>	<b>1.8</b>	<b>4.1</b>	<b>4.1</b>	<b>13.2</b>	<b>12.9</b>		
<b>Oil &amp; Gas</b>					<b>64,845</b>	<b>313,674</b>	<b>273,819</b>	<b>281,505</b>	<b>(12.7)</b>	<b>2.8</b>	<b>9.9</b>	<b>9.3</b>	<b>1.2</b>	<b>1.1</b>	<b>5.1</b>	<b>5.1</b>	<b>12.8</b>	<b>12.3</b>		
PTT TB	BUY	34.75	50.00	44	28,484	118,570	128,103	130,997	8.0	2.3	7.7	7.6	0.8	0.8	3.8	4.1	11.4	10.8	97,951	101,727
PTTEP TB	BUY	163.00	199.00	22	18,570	74,864	66,545	67,123	(11.1)	0.9	9.7	9.6	1.4	1.3	6.6	6.6	14.6	14.0	67,941	63,740
OR TB	BUY	20.90	26.00	24	7,197	10,373	12,536	13,886	20.9	10.8	20.0	18.1	2.3	2.1	2.2	2.2	11.7	12.2	12,334	13,651
BAFS TB	BUY	31.25	37.00	18	572	(281)	398	775	nm	94.7	50.1	25.7	3.9	3.4	0.8	1.6	8.3	14.2	392	968
TOP TB	BUY	52.00	61.80	19	3,334	32,668	14,048	14,866	(57.0)	5.8	8.3	7.8	0.7	0.7	6.0	6.4	8.8	8.9	13,262	13,140
SPRC TB	BUY	9.05	12.50	38	1,126	7,674	5,636	6,159	(26.5)	9.3	7.0	6.4	0.9	0.8	7.2	7.8	13.8	13.8	4,456	5,470
BCP TB	BUY	39.75	42.70	7	1,645	18,514	7,592	7,567	(59.0)	(0.3)	7.2	7.2	0.8	0.7	3.5	3.5	11.6	10.7	7,870	8,503
PTG TB	HOLD	10.20	14.00	37	489	967	1,396	1,656	44.4	18.7	12.2	10.3	1.8	1.6	2.0	1.7	15.3	16.2	1,185	1,055
ESSO TB	BUY	9.55	13.00	36	948	20,866	6,968	7,121	(67											