

	-- Share price --			Up (down) side	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		--- Div yld ---		--- ROE ---		--- Net income(BBG) ---	
	Current	Target	Change			22	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E
2/8/2023	Rec	(THB)	(THB)	(%)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
<b>SET Index</b>		<b>1,850</b>	<b>1,620</b>	<b>4</b>	549,979						13.3	14.7								
Coverage		403,180			918,278	997,506	1,106,473		8.6	10.9	12.8	14.1	1.5	1.4	3.5	3.8	10.7	11.2		
Coverage x Oil & Gas		338,472			604,605	723,687	824,967		19.7	14.0	15.7	16.3	1.6	1.5	2.7	3.0	10.0	10.9		
Coverage x tourism related		360,688			951,089	972,815	1,056,845		2.3	8.6	13.1	12.9	1.3	1.2	2.7	3.0	10.4	10.7		
<b>Banks</b>		<b>44,673</b>	<b>165,338</b>	<b>191,238</b>	<b>207,155</b>				<b>15.7</b>	<b>8.3</b>	<b>9.9</b>	<b>9.1</b>	<b>0.8</b>	<b>0.8</b>	<b>4.9</b>	<b>5.2</b>	<b>8.9</b>	<b>9.2</b>		
BBL TB	BUY	167.00	197.00	18	9,202	29,306	37,924	41,031	29.4	8.2	8.4	7.8	0.6	0.6	3.5	3.8	7.2	7.3	38,980	42,676
KBANK TB	BUY	123.00	150.00	22	8,412	35,769	40,768	44,969	14.0	10.3	7.3	6.6	0.5	0.5	3.9	4.3	7.9	8.2	40,843	45,441
KKP TB	HOLD	55.25	60.00	9	1,350	7,602	6,600	7,611	(13.2)	15.3	7.1	6.1	0.8	0.7	5.9	6.3	11.0	11.6	7,012	7,818
KTB TB	BUY	19.90	23.10	16	8,028	33,698	37,796	39,929	12.2	5.6	7.4	7.0	0.7	0.6	3.9	4.2	9.7	9.6	39,026	41,241
SCB TB	BUY	111.00	123.00	11	10,789	37,546	44,242	47,960	17.8	8.4	8.4	7.8	0.8	0.7	6.5	6.8	9.4	9.7	43,565	47,069
TISCO TB	BUY	98.75	111.00	12	2,282	7,222	7,462	7,881	3.3	5.6	10.6	10.0	1.8	1.8	8.1	8.4	17.2	17.8	7,428	7,757
TTB TB	BUY	1.65	1.83	11	4,609	14,195	16,446	17,774	15.9	8.1	9.7	9.0	0.7	0.7	5.1	5.6	7.3	7.6	16,964	18,195
<b>Diversified financials</b>		<b>16,100</b>	<b>40,105</b>	<b>46,028</b>	<b>52,997</b>				<b>14.8</b>	<b>15.1</b>	<b>13.1</b>	<b>11.7</b>	<b>2.0</b>	<b>1.7</b>	<b>3.8</b>	<b>3.6</b>	<b>16.2</b>	<b>16.2</b>		
<b>Unsecured-loan lender</b>		<b>4,502</b>	<b>11,713</b>	<b>12,617</b>	<b>13,714</b>				<b>7.7</b>	<b>8.7</b>	<b>13.1</b>	<b>12.0</b>	<b>2.8</b>	<b>2.5</b>	<b>3.0</b>	<b>3.3</b>	<b>22.7</b>	<b>21.6</b>		
AEONTS TB	HOLD	152.00	188.00	24	1,097	4,228	4,523	4,874	7.0	7.7	8.4	7.8	1.5	1.3	3.6	3.8	18.5	17.6	3,903	3,825
KTC TB	BUY	45.75	65.00	42	3,405	7,485	8,094	8,841	8.1	9.2	14.6	13.3	3.3	2.9	2.8	3.1	24.1	22.9	7,436	8,089
<b>Auto-title lender</b>		<b>6,021</b>	<b>14,080</b>	<b>16,059</b>	<b>19,004</b>				<b>14.1</b>	<b>18.3</b>	<b>12.5</b>	<b>10.5</b>	<b>2.0</b>	<b>1.7</b>	<b>2.2</b>	<b>1.2</b>	<b>17.1</b>	<b>17.6</b>		
MTC TB	HOLD	34.75	39.00	12	2,127	5,134	5,885	7,113	14.6	20.9	12.5	10.4	2.2	1.8	1.2	1.4	18.5	19.1	4,869	6,051
SAWAD TB	BUY	46.00	51.00	11	1,823	4,480	4,913	5,612	9.7	14.2	12.7	10.9	2.1	1.8	3.9	0.5	17.5	17.6	5,090	5,932
SAK TB	BUY	4.70	8.40	79	284	702	861	1,051	22.6	22.0	11.4	9.4	1.6	1.5	2.6	3.2	15.1	16.5	911	1,109
TIDLOR TB	BUY	21.50	32.00	49	1,744	3,641	4,251	5,047	16.8	18.7	12.6	10.6	1.8	1.6	1.6	1.4	15.3	15.9	3,943	4,838
SM TB	BUY	1.36	2.54	87	43	123	150	182	22.0	21.6	10.0	8.2	1.3	1.2	4.0	4.9	13.3	14.8		
<b>Truck lender</b>		<b>1,028</b>	<b>3,817</b>	<b>4,752</b>	<b>5,726</b>				<b>24.5</b>	<b>20.5</b>	<b>7.2</b>	<b>6.0</b>	<b>0.9</b>	<b>0.9</b>	<b>8.5</b>	<b>7.5</b>	<b>13.5</b>	<b>14.7</b>		
MICRO TB	HOLD	2.80	4.00	43	76	114	159	215	39.1	35.3	16.5	12.2	1.2	1.1	1.2	2.5	7.6	9.6	(7)	45
SINGER TB	BUY	7.80	59.00	656	316	1,107	1,522	1,985	37.5	30.4	4.3	3.3	0.4	0.4	14.0	7.6	9.4	11.5	(452)	816
THANI TB	BUY	3.10	5.20	68	507	1,945	2,153	2,382	10.7	10.6	8.2	7.4	1.3	1.2	6.9	8.1	16.7	17.2	1,766	1,986
SGC TB	BUY	1.37	5.50	301	129	651	918	1,145	41.1	24.7	4.9	3.9	0.7	0.6	6.1	7.7	14.3	16.0	647	750
<b>Asset management</b>		<b>2,899</b>	<b>4,980</b>	<b>6,639</b>	<b>7,972</b>				<b>16.8</b>	<b>14.0</b>	<b>1.7</b>	<b>1.4</b>	<b>4.9</b>	<b>5.6</b>	<b>10.0</b>	<b>10.3</b>				
BAM TB	I	10.60	20.00	89	989	2,735	3,309	3,859	21.0	16.6	10.4	8.9	0.7	0.6	8.2	9.0	7.2	7.3	2,912	3,275
CHAYO TB	BUY	7.20	10.60	47	232	267	336	432	25.9	28.7	25.5	19.8	1.6	1.5	0.0	0.0	8.0	7.6	4,511	4,21
JMT TB	BUY	37.50	84.00	124	1,580	1,882	2,862	3,498	52.1	22.2	19.1	16.0	2.3	1.8	3.7	4.4	12.0	12.5	2,121	2,584
KCC TB	HOLD	5.50	7.10	29	98	97	132	183	36.6	38.8	25.9	18.6	2.4	1.9	3.3	4.3	10.1	11.5	111	160
<b>Other</b>		<b>1,506</b>	<b>5,401</b>	<b>5,862</b>	<b>6,524</b>				<b>8.5</b>	<b>11.3</b>	<b>8.7</b>	<b>7.8</b>	<b>0.7</b>	<b>0.7</b>	<b>7.0</b>	<b>7.6</b>	<b>8.2</b>	<b>8.7</b>		
TCAP TB	HOLD	49.75	43.00	(14)	1,506	5,401	5,862	6,524	8.5	11.3	8.7	7.8	0.7	0.7	7.0	7.6	8.2	8.7	5,822	6,182
<b>Hire purchase motorcycle</b>		<b>144</b>	<b>115</b>	<b>99</b>	<b>56</b>				<b>(13.7)</b>	<b>(43.9)</b>	<b>50.4</b>	<b>89.8</b>	<b>1.2</b>	<b>1.2</b>	<b>0.3</b>	<b>0.2</b>	<b>2.4</b>	<b>1.3</b>		
NCAP TB	REDUCE	3.70	2.50	(32)	144	115	99	56	(13.7)	(43.9)	50.4	89.8	1.2	1.2	0.3	0.2	2.4	1.3	568	600
<b>Information Services</b>		<b>577</b>	<b>242</b>	<b>332</b>	<b>431</b>				<b>37.1</b>	<b>29.6</b>	<b>48.5</b>	<b>40.7</b>	<b>6.8</b>	<b>1.9</b>	<b>1.0</b>	<b>1.3</b>	<b>24.8</b>	<b>12.6</b>		
DITTO TB	REDUCE	30.25	34.00	12	577	242	332	431	37.1	29.6	48.5	40.7	6.8	1.9	1.0	1.3	24.8	12.6	316	395
<b>Insurance</b>		<b>3,636</b>	<b>30,538</b>	<b>34,035</b>	<b>38,687</b>				<b>11.5</b>	<b>13.7</b>	<b>0.6</b>	<b>0.5</b>	<b>0.0</b>	<b>0.0</b>	<b>59.1</b>	<b>63.6</b>	<b>6.4</b>	<b>6.9</b>		
TLI TB	BUY	11.00	19.20	75	3,636	30,538	34,035	38,687	11.5	13.7	0.6	0.5	0.0	0.0	59.1	63.6	6.4	6.9	9,295	10,085
<b>Commerce</b>		<b>48,208</b>	<b>48,600</b>	<b>57,878</b>	<b>69,446</b>				<b>19.1</b>	<b>20.0</b>	<b>30.8</b>	<b>25.3</b>	<b>4.1</b>	<b>3.7</b>	<b>2.0</b>	<b>2.4</b>	<b>14.5</b>	<b>16.0</b>		
BUC TB	BUY	34.50	40.00	16	3,991	5,176	6,315	7,208	22.0	14.1	21.9	19.2	1.2	1.2	3.4	3.8	5.4	6.1	5,931	6,822
CPALL TB	BUY	61.25	77.00	26	15,882	13,281	16,396	19,434	23.5	18.5	33.6	28.3	5.5	5.0	1.4	1.7	15.6	17.0	17,279	21,359
CRC TB	BUY	39.75	45.00	13	6,920	5,568	7,616	11,030	37	44.8	31.5	21.7	3.9	3.6	1.6	2.3	12.7	17.2	8,866	10,601
GLOBAL TB	BUY	16.40	26.40	61	2,368	3,439	3,801	4,076	10.5	7.2	20.7	19.3	3.2	2.9	1.9	2.1	16.4	15.9	3,213	3,646
HMPRO TB	BUY	13.70	18.30	34	5,201	6,424	7,350	8,063	14.4	9.7	24.5	22.3	6.9	6.5	3.2	3.5	29.2	29.9	6,850	7,599
CPAXT TB	BUY	33.75	38.00	13	10,308	7,697	8,933	11,126	16.1	24.6	40.0	32.1	1.2	1.2	1.7	2.2	3.1	3.8	10,488	12,815
TNP TB	BUY	3.26	6.80	109	75	207	242	265	16.7	9.5	10.8	9.8	2.2	2.0	3.7	4.1	22.1	21.2	168	187
COM7 TB	BUY	27.50	40.00	45	1,893	3,038	3,430	4,137	12.9	20.6	19.1	15.9	8.0	6.9	3.7	4.2	44.8	46.7	3,467	4,075
SYNEX TB	BUY	11.50	17.20	50	281	732	705	823	(3.7)	16.8	13.8	11.8	2.2	2.1	5.6	6.5	16.4	18.1	7,465	7,766
MEGA TB	BUY	38.25	65.00	70	963	2,380	2,397	2,529	0.7	5.5	13.9	13.2	3.4	3.2	2.4	2.5	25.9	24.9	2,214	2,373
ILM TB	BUY	22.30	24.80	11	325	659	692	753	5.0	8.8	16.3	15.0	1.9	1.8	3.9	4.1	11.9	12.4	693	788
<b>Food &amp; Beverage</b>		<b>16,487</b>	<b>41,339</b>	<b>28,384</b>	<b>34,740</b>				<b>(31.3)</b>	<b>22.4</b>	<b>25.8</b>	<b>20.5</b>	<b>2.2</b>	<b>2.1</b>	<b>3.5</b>	<b>3.9</b>	<b>9.4</b>	<b>11.0</b>		
<b>Foods</b>		<b>13,394</b>	<b>38,543</b>	<b>24,910</b>	<b>30,679</b>				<b>(35.4)</b>	<b>23.2</b>	<b>22.3</b>	<b>17.8</b>	<b>1.7</b>	<b>1.6</b>	<b>3.6</b>	<b>4.0</b>	<b>8.4</b>	<b>9.9</b>		
CPF TB	HOLD	19.70	22.30	13	4,687	8,623	6,295	7,645	(27.0)	21.4	26.9	22.2	0.7							

2/8/2023	Rec	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		--- Div yld ---		--- ROE ---		--- Net income(BBG) ---	
		Current (THB)	Target (THB)			22 (THB m)	23E (THB m)	24E (THB m)	23E (%)	24E (%)	23E (x)	24E (x)	23E (x)	24E (x)	23E (%)	24E (%)	23E (%)	24E (%)	2023E (THB m)	2024E (THB m)
<b>SET Index</b>		<b>1,890</b>	<b>1,820</b>	<b>4</b>	<b>549,979</b>						<b>13.3</b>	<b>14.7</b>								
<b>Automotive</b>					<b>753</b>	<b>2,546</b>	<b>2,911</b>	<b>3,246</b>	<b>14.3</b>	<b>11.5</b>	<b>9.4</b>	<b>8.3</b>	<b>0.8</b>	<b>0.8</b>	<b>8.7</b>	<b>6.5</b>	<b>9.2</b>	<b>9.9</b>		
AH TB	BUY	31.75	42.00	32	325	1,498	1,655	1,741	10.5	5.2	6.8	6.5	1.1	1.0	5.9	6.2	16.3	15.6	1,855	1,987
SAT TB	HOLD	19.20	22.00	15	236	940	1,007	1,091	7.1	8.4	8.1	7.5	1.0	0.9	8.0	8.8	12.4	12.7	983	1,087
STANLY TB	BUY	200.00	240.00	20	442	1,496	1,742	1,955	16.4	12.3	8.8	7.8	0.7	0.7	10.0	5.7	8.4	9.2	1,639	1,884
IRC TB	HOLD	13.60	14.00	3	75	110	162	199	47.7	22.8	16.8	13.6	0.7	0.7	3.0	3.7	4.1	4.8	162	199
<b>Transportation</b>					<b>39,464</b>	<b>(6,610)</b>	<b>24,648</b>	<b>47,048</b>	<b>nm</b>	<b>90.9</b>	<b>79.8</b>	<b>27.2</b>	<b>7.3</b>	<b>5.8</b>	<b>1.0</b>	<b>1.7</b>	<b>9.1</b>	<b>21.1</b>		
AAV TB	BUY	2.60	3.70	42	913	(6,946)	1,284	1,644	nm	28.0	26.0	20.3	3.6	3.2	1.5	2.0	14.9	16.8	1,284	1,958
DMT TB	BUY	12.20	16.00	31	416	859	1,273	1,507	48.2	18.3	12.7	10.7	1.5	1.5	7.1	8.4	12.2	14.2		
BA TB	BUY	14.80	20.00	35	897	(1,974)	1,367	1,690	nm	23.6	22.7	18.4	1.7	1.6	2.6	3.3	7.8	9.1	1,503	1,512
ADT TB	BUY	70.50	85.00	21	29,072	(10,173)	10,077	31,972	nm	217.3	99.9	31.5	9.0	7.2	0.4	1.6	9.5	25.5	11,047	28,068
BEM TB	BUY	8.85	11.50	30	3,905	2,546	4,172	5,202	63.9	24.7	32.4	26.0	3.3	3.1	1.5	1.9	10.4	12.3	3,638	4,306
KEX TB	REDUCE	9.00	13.50	50	453	(2,830)	(1,249)	709	nm	nm	(12.6)	22.1	3.0	2.8	0.0	1.8	(21.3)	13.0	(2,127)	(833)
NYT TB	BUY	3.80	4.18	10	136	248	277	349	11.8	26.0	17.0	13.5	1.4	1.4	5.3	6.7	8.4	10.5	275	310
TTA TB	HOLD	6.20	7.00	13	326	3,269	1,561	2,060	(52.2)	31.9	7.2	5.5	0.4	0.4	1.7	2.2	6.2	7.8	2,110	1,404
PSL TB	HOLD	8.90	10.30	16	401	4,850	1,278	1,915	(73.7)	49.9	10.9	7.2	0.8	0.8	3.7	5.5	7.7	11.2	1,424	2,301
BTS TB	BUY	7.75	11.80	52	2,946	3,541	4,607	0	30.1	n/a	22.1	0.0	1.6	0.0	3.6	0.0	7.4	0.0	2,543	2,507
<b>ICT</b>					<b>34,990</b>	<b>37,683</b>	<b>45,976</b>	<b>50,674</b>	<b>22.0</b>	<b>10.2</b>	<b>358.6</b>	<b>45.1</b>	<b>6.0</b>	<b>5.8</b>	<b>3.3</b>	<b>3.6</b>	<b>23.3</b>	<b>23.9</b>		
ADVANC TB	BUY	222.00	240.00	8	19,059	25,550	26,651	28,253	4.3	6.0	24.8	23.4	7.6	7.3	3.6	4.1	31.2	31.9	28,702	31,634
DTAC TB	BUY	52.25	55.50	6	0	2,369	3,213	4,034	35.6	25.6	38.5	30.7	6.8	6.8	3.9	3.7	17.3	22.1		
TRUE TB	BUY	6.90	5.40	(22)	6,882	(3,495)	134	1,696	nm	1,168.4	1,722.2	135.8	3.1	3.2	1.4	1.7	0.2	2.3	(3,204)	1,808
JAS TB	REDUCE	1.54	3.10	101	382	(794)	127	486	nm	282.8	104.2	27.2	3.5	3.1	0.0	0.0	3.4	12.1	82	1,397
INTUCH TB	BUY	75.00	83.50	11	6,942	11,336	12,338	12,155	8.8	(11.5)	19.5	19.8	5.4	5.2	4.4	4.3	28.5	26.9	11,394	12,181
THCOM TB	HOLD	11.70	9.20	(21)	370	190	227	184	20.0	(19.1)	56.4	69.7	1.1	1.1	1.2	1.0	2.0	1.6	392	360
JMART TB	BUY	16.40	60.00	266	686	1,499	1,893	2,259	26.3	19.3	12.5	10.6	1.3	1.3	6.4	7.6	10.5	12.1	795	1,559
BBIK TB	BUY	120.50	155.00	29	379	126	290	367	130.5	26.6	45.8	36.2	7.8	7.2	1.4	1.7	25.3	20.7	281	397
ITEL TB	BUY	2.22	4.50	103	89	254	315	354	24.1	12.6	9.8	8.7	0.8	0.7	3.1	3.4	8.4	8.7	315	399
ILINK TB	BUY	7.10	10.00	41	111	383	471	506	22.7	7.5	8.2	7.6	1.0	0.9	4.3	4.6	12.5	12.7	471	506
GABLE TB	BUY	4.40	9.00	105	89	267	317	379	18.9	19.5	9.7	8.1	1.2	1.1	5.2	6.2	17.2	14.3	317	379
<b>Media</b>					<b>3,975</b>	<b>2,258</b>	<b>4,503</b>	<b>6,055</b>	<b>99.4</b>	<b>34.5</b>	<b>36.0</b>	<b>24.1</b>	<b>2.7</b>	<b>2.3</b>	<b>1.9</b>	<b>2.6</b>	<b>8.9</b>	<b>10.0</b>		
BEC TB	HOLD	7.95	10.90	37	459	565	773	903	36.7	16.8	20.6	17.6	2.3	2.3	2.4	4.5	11.6	13.0	449	593
ONEE TB	BUY	4.92	9.50	93	338	756	810	903	7.2	11.4	14.5	13.0	1.5	1.5	3.5	6.2	10.9	11.7	566	737
MAJOR TB	BUY	15.20	22.00	45	393	185	775	1,048	318.2	35.2	17.5	13.0	2.0	1.9	5.1	6.9	11.5	14.9	675	865
PLANS TB	HOLD	8.40	9.00	7	1,038	677	851	1,094	252.7	28.6	42.2	32.8	4.3	4.1	1.2	1.6	10.5	12.7	857	1,046
RS TB	REDUCE	14.20	14.50	2	438	171	404	548	136.4	35.7	34.2	25.2	5.6	5.1	1.5	2.0	17.1	21.1	353	423
VGI TB	HOLD	2.82	4.30	52	1,122	(252)	602	1,189	nm	97.6	52.4	26.5	1.1	0.0	0.8	0.0	2.0	0.0	(324)	416
WORK TB	REDUCE	14.70	16.30	11	187	156	288	369	84.4	28.2	22.5	17.6	1.4	1.4	3.6	4.4	6.2	7.8	250	283
<b>Construction services</b>					<b>1,641</b>	<b>1,590</b>	<b>2,492</b>	<b>3,536</b>	<b>56.7</b>	<b>41.9</b>	<b>23.1</b>	<b>16.3</b>	<b>1.3</b>	<b>1.3</b>	<b>2.1</b>	<b>2.9</b>	<b>5.9</b>	<b>8.3</b>		
CK TB	BUY	21.20	26.00	23	1,037	882	1,427	2,394	61.8	67.7	25.2	15.0	1.4	1.4	1.6	2.7	5.8	9.4	1,661	2,182
STEC TB	HOLD	10.60	13.00	23	467	730	813	824	11.4	1.3	19.9	19.6	0.9	0.9	2.8	3.1	4.6	4.6	913	1,096
SEAFKO TB	BUY	3.12	4.70	51	67	(133)	114	157	nm	36.9	20.2	14.7	1.6	1.5	2.5	3.4	7.9	10.3	136	162
PYLON TB	HOLD	3.28	3.80	16	71	111	137	161	23.5	17.0	17.9	15.3	2.3	2.2	5.0	5.2	13.0	14.9	151	182
<b>Building materials</b>					<b>14,132</b>	<b>39,770</b>	<b>44,361</b>	<b>50,675</b>	<b>11.5</b>	<b>14.2</b>	<b>11.9</b>	<b>10.6</b>	<b>1.4</b>	<b>1.3</b>	<b>4.8</b>	<b>5.3</b>	<b>11.1</b>	<b>11.9</b>		
SCC TB	BUY	324.00	374.00	15	11,223	33,701	38,233	44,216	13.4	15.6	10.2	8.8	1.0	0.9	4.8	5.4	9.8	10.7	28,795	34,730
EPG TB	BUY	6.45	16.00	148	521	1,448	1,670	1,773	15.3	6.1	10.8	10.2	1.4	1.3	4.7	4.7	13.6	13.4	1,229	1,357
TASCO TB	BUY	17.70	22.50	27	806	2,949	2,230	2,267	(24.4)	1.7	12.5	12.3	2.2	2.3	10.2	10.2	17.4	18.6	2,902	2,782
<b>Energy &amp; Utilities</b>					<b>106,143</b>	<b>375,016</b>	<b>357,915</b>	<b>370,446</b>	<b>(4.6)</b>	<b>3.5</b>	<b>15.7</b>	<b>13.7</b>	<b>2.0</b>	<b>1.8</b>	<b>4.1</b>	<b>4.2</b>	<b>13.2</b>	<b>12.9</b>		
<b>Oil &amp; Gas</b>					<b>64,708</b>	<b>313,674</b>	<b>273,819</b>	<b>281,505</b>	<b>(12.7)</b>	<b>2.8</b>	<b>9.8</b>	<b>9.2</b>	<b>1.2</b>	<b>1.1</b>	<b>5.1</b>	<b>5.1</b>	<b>12.8</b>	<b>12.2</b>		
PTT TB	BUY	34.75	50.00	44	28,651	118,570	128,103	130,997	8.0	2.3	7.7	7.6	0.8	0.8	3.8	4.1	11.4	10.8	96,885	101,044
PTTEP TB	BUY	159.50	199.00	25	18,278	74,864	66,545	67,123	(11.1)	0.9	9.5	9.4	1.4	1.3	6.7	6.8	14.6	14.0	67,053	62,535
OR TB	BUY	20.90	26.00	24	7,240	10,373	12,536	13,886	20.9	10.8	20.0	18.1	2.3	2.1	2.2	2.2	11.7	12.2	12,425	13,746
BAFS TB	BUY	31.25	37.00	18	575	(281)	398	775	nm	94.7	50.1	25.7	3.9	3.4	0.8	1.6	8.3	14.2	392	968
TOP TB	BUY	51.25	61.80	21	3,305	32,668	14,048	14,866	(57.0)	5.8	8.1	7.7	0.7	0.7	6.1	6.5	8.8	8.9	13,260	13,288
SPRC TB	BUY	8.90	12.50	40	1,114	7,674	5,636	6,159	(26.5)	9.3	6.8	6.3	0.9	0.8	7.3	8.0	13.8	13.8	4,237	5,411
BCP TB	BUY	39.00	42.70	9	1,623	18,514	7,592	7,567	(59.0)	(0.3)	7.1	7.1	0.8	0.7	3.5	3.5	11.6	10.7	7,770	7,918
PTG TB	HOLD	10.40	14.00	35	501	967	1,396	1,656	(44.4)	18.7	12.4	10.5	1.8	1.6	1.9	1.6	15.3	16.2	1,210	1,545
ESSO TB	BUY	9.50	13.0																	