

	-- Share price --		Up (down) side	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		--- Div yld ---		--- ROE ---		--- Net income(BBG) -	
	Current (THB)	Target (THB)			22 (THB m)	23E (THB m)	24E (THB m)	23E (%)	24E (%)	23E (x)	24E (x)	23E (x)	24E (x)	23E (%)	24E (%)	23E (%)	24E (%)	2023E (THB m)	2024E (THB m)
<b>25/7/2023</b>	Rec																		
<b>SET Index</b>	<b>1,526</b>	<b>1,620</b>	<b>6</b>	<b>542,433</b>						<b>13.5</b>	<b>14.9</b>								
Coverage				407,663	918,278	999,491	1,108,274	8.8	10.9	12.7	14.0	1.5	1.4	3.5	3.8	10.7	11.2		
Coverage x Oil & Gas				342,075	604,605	725,672	826,769	20.0	13.9	15.6	16.2	1.6	1.5	2.7	3.0	10.1	10.9		
Coverage x tourism related				364,355	951,089	974,799	1,058,647	2.5	8.6	13.1	12.8	1.3	1.2	2.7	3.0	10.3	10.7		
<b>Banks</b>				<b>45,678</b>	<b>165,338</b>	<b>191,238</b>	<b>207,155</b>	<b>15.7</b>	<b>8.3</b>	<b>9.9</b>	<b>9.1</b>	<b>0.8</b>	<b>0.8</b>	<b>4.8</b>	<b>5.1</b>	<b>8.9</b>	<b>9.1</b>		
BBL TB BUY	171.50	197.00	15	9,556	29,306	37,924	41,031	29.4	8.2	8.6	8.0	0.6	0.6	3.4	3.7	7.2	7.3	38,891	42,502
KBANK TB BUY	123.00	150.00	22	8,507	35,769	40,768	44,969	14.0	10.3	7.3	6.8	0.5	0.5	3.9	4.3	7.9	8.2	40,772	45,367
KKP TB HOLD	55.00	60.00	9	1,359	7,602	6,600	7,611	(13.2)	15.3	7.1	6.1	0.8	0.7	5.9	6.4	11.0	11.6	7,116	7,967
KTB TB BUY	20.40	23.10	13	8,322	33,698	37,796	39,929	12.2	5.6	7.5	7.1	0.7	0.7	3.8	4.1	9.7	9.8	39,071	41,041
SCB TB BUY	110.00	123.00	12	10,812	37,546	44,242	47,960	17.8	8.4	8.4	7.7	0.8	0.7	6.6	6.8	9.4	9.7	43,632	47,138
TISCO TB BUY	99.25	111.00	12	2,320	7,222	7,462	7,881	3.3	5.6	10.6	10.1	1.8	1.8	8.1	8.3	17.2	17.8	7,428	7,757
TTB TB BUY	1.70	1.83	8	4,802	14,195	16,446	17,774	15.9	8.1	10.0	9.3	0.7	0.7	5.0	5.4	7.3	7.6	16,817	18,050
<b>Diversified financials</b>				<b>16,303</b>	<b>40,105</b>	<b>46,028</b>	<b>52,997</b>	<b>14.8</b>	<b>15.1</b>	<b>13.1</b>	<b>11.7</b>	<b>2.0</b>	<b>1.7</b>	<b>3.8</b>	<b>3.6</b>	<b>16.2</b>	<b>16.2</b>		
<b>Unsecured-loan lender</b>				<b>4,612</b>	<b>11,713</b>	<b>12,617</b>	<b>13,714</b>	<b>7.7</b>	<b>8.7</b>	<b>13.2</b>	<b>12.1</b>	<b>2.9</b>	<b>2.5</b>	<b>3.0</b>	<b>3.2</b>	<b>22.7</b>	<b>21.6</b>		
AEONTS TB HOLD	155.00	188.00	21	1,131	4,228	4,523	4,874	7.0	7.7	8.6	8.0	1.5	1.3	3.5	3.8	18.5	17.6	3,903	3,825
KTC TB BUY	46.25	65.00	41	3,481	7,485	8,094	8,841	8.1	9.2	14.7	13.5	3.3	2.9	2.8	3.0	24.1	22.9	7,436	8,089
<b>Auto-title lender</b>				<b>6,023</b>	<b>14,080</b>	<b>16,059</b>	<b>19,004</b>	<b>14.1</b>	<b>18.3</b>	<b>12.4</b>	<b>10.4</b>	<b>2.0</b>	<b>1.7</b>	<b>2.2</b>	<b>1.3</b>	<b>17.1</b>	<b>17.6</b>		
MTC TB HOLD	34.00	39.00	15	2,104	5,134	5,885	7,113	14.6	20.9	12.2	10.1	2.1	1.8	1.2	1.5	18.5	19.1	4,929	6,077
SAWAD TB BUY	46.25	51.00	10	1,854	4,480	4,913	5,612	9.7	14.2	12.8	10.9	2.1	1.8	3.9	0.5	17.5	17.6	5,090	5,932
SAK TB BUY	4.62	8.40	82	283	702	861	1,051	22.6	22.0	11.2	9.2	1.6	1.4	2.7	3.3	15.1	16.5	821	985
TIDLOR TB BUY	21.20	32.00	51	1,739	3,641	4,251	5,047	16.8	18.7	12.5	10.5	1.8	1.6	1.6	1.4	15.3	15.9	3,894	4,772
SM TB BUY	1.36	2.54	87	44	123	150	182	22.0	21.6	10.0	8.2	1.3	1.2	4.0	4.9	13.3	14.8		
<b>Truck lender</b>				<b>1,049</b>	<b>3,817</b>	<b>4,752</b>	<b>5,726</b>	<b>24.5</b>	<b>20.5</b>	<b>7.2</b>	<b>6.1</b>	<b>0.9</b>	<b>0.9</b>	<b>8.5</b>	<b>7.4</b>	<b>13.4</b>	<b>14.7</b>		
MICRO TB HOLD	2.84	4.00	41	78	114	159	215	39.1	35.3	16.7	12.4	1.2	1.2	2.4	2.4	7.6	9.6	75	147
SINGER TB BUY	8.10	59.00	628	332	1,107	1,522	1,985	37.5	30.4	4.5	3.4	0.4	0.4	13.4	7.3	9.4	11.5	(452)	816
THANI TB BUY	3.10	5.20	68	512	1,945	2,153	2,382	10.7	10.6	8.2	7.4	1.3	1.2	6.9	8.1	16.7	17.2	1,819	2,062
SGC TB BUY	1.33	5.50	314	127	651	918	1,145	41.1	24.7	4.7	3.8	0.6	0.6	6.3	7.9	14.3	16.0	647	750
<b>Asset management</b>				<b>2,915</b>	<b>4,980</b>	<b>6,639</b>	<b>7,972</b>	<b>33.3</b>	<b>20.1</b>	<b>16.7</b>	<b>13.9</b>	<b>1.7</b>	<b>1.4</b>	<b>4.9</b>	<b>5.6</b>	<b>10.0</b>	<b>10.3</b>		
BAM TB BUY	10.50	20.00	90	991	2,735	3,309	3,859	21.0	16.6	10.3	8.8	0.7	0.6	8.3	9.1	7.2	7.3	2,912	3,275
CHAYO TB BUY	7.05	10.60	50	229	267	336	432	25.9	28.7	25.0	19.4	1.5	1.4	0.0	0.0	8.0	7.6	4,511	4,21
JMT TB BUY	37.50	84.00	124	1,598	1,882	2,862	3,498	52.1	22.2	19.1	16.0	2.3	1.8	3.7	4.4	12.0	12.5	2,121	2,584
KCC TB HOLD	5.35	7.10	33	97	97	132	183	36.6	38.8	25.2	18.1	2.3	1.9	3.4	4.4	10.1	11.5	111	160
<b>Other</b>				<b>1,561</b>	<b>5,401</b>	<b>5,862</b>	<b>6,524</b>	<b>8.5</b>	<b>11.3</b>	<b>9.0</b>	<b>8.0</b>	<b>0.7</b>	<b>0.7</b>	<b>6.9</b>	<b>7.5</b>	<b>8.2</b>	<b>8.7</b>		
TCAP TB HOLD	51.00	43.00	(16)	1,561	5,401	5,862	6,524	8.5	11.3	9.0	8.0	0.7	0.7	6.9	7.5	8.2	8.7	5,822	6,182
<b>Hire purchase motorcycle</b>				<b>144</b>	<b>115</b>	<b>99</b>	<b>56</b>	<b>(13.7)</b>	<b>(43.9)</b>	<b>49.8</b>	<b>88.8</b>	<b>1.2</b>	<b>1.2</b>	<b>0.3</b>	<b>0.2</b>	<b>2.4</b>	<b>1.3</b>		
NCAP TB REDUCE	3.66	2.50	(32)	144	115	99	56	(13.7)	(43.9)	49.8	88.8	1.2	1.2	0.3	0.2	2.4	1.3	568	600
<b>Information Services</b>				<b>583</b>	<b>242</b>	<b>332</b>	<b>431</b>	<b>37.1</b>	<b>29.6</b>	<b>48.5</b>	<b>40.7</b>	<b>6.8</b>	<b>1.9</b>	<b>1.0</b>	<b>1.3</b>	<b>24.8</b>	<b>12.6</b>		
DITTO TB REDUCE	30.25	34.00	12	583	242	332	431	37.1	29.6	48.5	40.7	6.8	1.9	1.0	1.3	24.8	12.6	316	395
<b>Insurance</b>				<b>3,610</b>	<b>30,538</b>	<b>34,035</b>	<b>38,687</b>	<b>11.5</b>	<b>13.7</b>	<b>0.6</b>	<b>0.5</b>	<b>0.0</b>	<b>0.0</b>	<b>60.2</b>	<b>64.8</b>	<b>6.4</b>	<b>6.9</b>		
TLI TB BUY	10.80	19.20	78	3,610	30,538	34,035	38,687	11.5	13.7	0.6	0.5	0.0	0.0	60.2	64.8	6.4	6.9	9,344	10,266
<b>Commerce</b>				<b>49,083</b>	<b>48,600</b>	<b>57,878</b>	<b>69,446</b>	<b>19.1</b>	<b>20.0</b>	<b>31.1</b>	<b>25.5</b>	<b>4.1</b>	<b>3.8</b>	<b>2.0</b>	<b>2.4</b>	<b>14.5</b>	<b>16.0</b>		
BUC TB BUY	34.00	40.00	18	3,978	5,176	6,315	7,208	22.0	14.1	21.6	18.9	1.2	1.1	3.4	3.9	5.4	6.1	5,931	6,822
CPALL TB BUY	61.75	77.00	25	16,192	13,281	16,396	19,434	23.5	18.5	33.8	28.5	5.6	5.1	1.4	1.7	15.6	17.0	17,345	21,398
CRC TB BUY	40.75	45.00	10	7,174	5,568	7,616	11,030	37	44.8	32.3	22.3	4.0	3.7	1.5	2.2	12.7	17.2	8,704	10,725
GLOBAL TB BUY	16.40	26.40	61	2,394	3,439	3,801	4,076	10.5	7.2	20.7	19.3	3.2	2.9	1.9	2.1	16.4	15.9	3,318	3,746
HMPRO TB BUY	14.00	18.30	31	5,374	6,424	7,350	8,063	14.4	9.7	25.1	22.8	7.1	6.6	3.1	3.4	29.2	29.9	6,850	7,599
CPAXT TB BUY	33.75	38.00	13	10,423	7,697	8,933	11,126	16.1	24.6	40.0	32.1	1.2	1.2	1.7	2.2	3.1	3.8	10,458	12,815
TNP TB BUY	3.24	6.80	110	76	207	242	265	16.7	9.5	10.7	9.8	2.2	2.0	3.7	4.1	22.1	21.2	168	187
COM7 TB BUY	27.50	40.00	45	1,915	3,038	3,430	4,137	12.9	20.6	19.1	15.9	8.0	6.9	3.7	4.2	44.8	46.7	3,463	4,076
SYNEX TB BUY	11.60	17.20	48	287	732	705	823	(3.7)	16.8	13.9	11.9	2.2	2.1	5.6	6.4	16.4	18.1	7,427	8,075
MEGA TB BUY	37.00	65.00	76	942	2,380	2,397	2,529	0.7	5.5	13.5	12.8	3.3	3.1	2.5	2.6	25.9	24.9	2,272	2,431
ILM TB BUY	22.30	24.80	11	329	659	692	753	5.0	8.8	16.3	15.0	1.9	1.8	3.9	4.1	11.9	12.4	693	788
<b>Food &amp; Beverage</b>				<b>16,536</b>	<b>41,339</b>	<b>28,384</b>	<b>34,740</b>	<b>(31.3)</b>	<b>22.4</b>	<b>25.8</b>	<b>20.5</b>	<b>2.2</b>	<b>2.1</b>	<b>3.5</b>	<b>4.0</b>	<b>9.4</b>	<b>11.0</b>		
<b>Foods</b>				<b>13,368</b>	<b>38,543</b>	<b>24,910</b>	<b>30,679</b>	<b>(35.4)</b>	<b>23.2</b>	<b>22.0</b>	<b>17.6</b>	<b>1.7</b>	<b>1.6</b>	<b>3.6</b>	<b>4.1</b>	<b>8.3</b>	<b>9.8</b>		
CPF TB HOLD	19.80	22.30	13	4,764	8,623	6,295	7,645	(27.0)	21.4	27.1	22.3	0.7	0.7	3.3	3.3	2.4	3.0	6,362	10,868
ASIAN TB BUY	7.85	24.70	215	187	1,150	1,234	1,349	7.3	9.3	5.2	4.7	1.2	1.1	9.7	10.6	25.0	24.2	316	600
M TB BUY</																			

25/7/2023	Rec	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		--- Div yld ---		--- ROE ---		--- Net income(BBG) ---	
		Current (THB)	Target (THB)			22 (THB m)	23E (THB m)	24E (THB m)	23E (%)	24E (%)	23E (x)	24E (x)	23E (x)	24E (x)	23E (%)	24E (%)	23E (%)	24E (%)	2023E (THB m)	2024E (THB m)
<b>SET Index</b>		<b>1,826</b>	<b>1,820</b>	<b>6</b>	<b>542,433</b>						<b>13.5</b>	<b>14.9</b>								
<b>Automotive</b>					<b>752</b>	<b>2,546</b>	<b>2,911</b>	<b>3,246</b>	<b>14.3</b>	<b>11.5</b>	<b>9.3</b>	<b>8.2</b>	<b>0.8</b>	<b>0.8</b>	<b>8.8</b>	<b>6.6</b>	<b>9.2</b>	<b>9.9</b>		
AH TB BUY		32.50	42.00	29	337	1,498	1,655	1,741	10.5	5.2	7.0	6.6	1.1	1.0	5.7	6.0	16.3	15.6	1,838	1,971
SAT TB HOLD		18.70	22.00	18	232	940	1,007	1,091	7.1	8.4	7.9	7.3	1.0	0.9	8.2	9.0	12.4	12.7	993	1,089
STANLY TB BUY		198.50	240.00	21	444	1,496	1,742	1,955	16.4	12.3	8.7	7.8	0.7	0.7	10.1	5.8	8.4	9.2	1,639	1,884
IRC TB HOLD		13.50	14.00	4	76	110	162	199	47.7	22.8	16.6	13.5	0.7	0.6	3.0	3.7	4.1	4.8	162	199
<b>Transportation</b>					<b>40,140</b>	<b>(6,610)</b>	<b>26,682</b>	<b>48,464</b>	<b>nm</b>	<b>81.6</b>	<b>80.3</b>	<b>27.4</b>	<b>7.4</b>	<b>5.9</b>	<b>1.0</b>	<b>1.7</b>	<b>9.2</b>	<b>21.2</b>		
AAV TB BUY		2.58	3.70	43	916	(6,946)	1,284	1,644	nm	28.0	25.8	20.2	3.6	3.2	1.5	2.0	14.9	16.8	1,018	1,958
DMT TB BUY		12.40	16.00	29	428	859	1,273	1,507	48.2	18.3	12.9	10.9	1.6	1.5	7.0	8.3	12.2	14.2		
BA TB BUY		14.30	20.00	40	877	(1,974)	1,367	1,690	nm	23.6	22.0	17.8	1.7	1.6	2.7	3.4	7.8	9.1	1,221	1,512
ADT TB BUY		71.00	85.00	20	29,607	(10,173)	10,077	31,972	nm	217.3	100.7	31.7	9.1	7.3	0.4	1.5	9.5	25.5	11,047	28,068
BEM TB BUY		8.95	11.50	28	3,993	2,546	4,172	5,202	63.9	24.7	32.8	26.3	3.3	3.1	1.5	1.9	10.4	12.3	3,756	4,480
KEX TB REDUCE		9.50	13.50	42	483	(2,830)	(1,249)	709	nm	nm	(13.3)	23.3	3.2	2.9	0.0	1.7	(21.3)	13.0	(2,127)	(833)
NYT TB BUY		3.72	4.18	12	135	248	277	349	11.8	26.0	16.7	13.2	1.4	1.4	5.4	6.8	8.4	10.5	275	310
TTA TB BUY		6.20	9.00	45	330	3,269	2,670	2,696	(18.3)	1.0	4.2	4.2	0.4	0.4	4.7	4.8	10.5	9.9	2,110	1,404
PSL TB BUY		9.05	15.00	66	412	4,850	2,203	2,695	(54.6)	22.3	6.4	5.2	0.8	0.8	7.8	9.5	12.9	15.4	1,903	2,477
BTS TB BUY		7.70	11.80	53	2,960	3,541	4,607	0	30.1	n/a	22.0	0.0	1.6	0.0	3.6	0.0	7.4	0.0	2,543	2,507
<b>ICT</b>					<b>35,556</b>	<b>37,683</b>	<b>45,976</b>	<b>50,674</b>	<b>22.0</b>	<b>10.2</b>	<b>361.9</b>	<b>45.5</b>	<b>6.0</b>	<b>5.8</b>	<b>3.3</b>	<b>3.6</b>	<b>23.3</b>	<b>23.9</b>		
ADVANC TB BUY		223.00	240.00	8	19,360	25,550	26,651	28,253	4.3	6.0	24.9	23.5	7.6	7.4	3.6	4.0	31.2	31.9	28,702	31,634
DTAC TB BUY		52.25	55.50	6	0	2,369	3,213	4,034	35.6	25.6	38.5	30.7	6.8	6.8	3.9	3.7	17.3	22.1		
TRUE TB BUY		6.95	5.40	(22)	7,010	(3,495)	134	1,696	nm	1,168.4	1,734.6	136.8	3.1	3.2	1.4	1.7	0.2	2.3	1,375	3,918
JAS TB REDUCE		1.44	3.10	115	361	(794)	127	486	nm	282.8	97.5	25.5	3.3	2.9	0.0	0.0	3.4	12.1	82	1,397
INTUCH TB BUY		75.75	83.50	10	7,091	11,336	12,338	12,155	8.8	(1.5)	19.7	20.0	5.5	5.3	4.3	4.3	28.5	26.9	11,394	12,181
THCOM TB HOLD		13.00	9.20	(29)	416	190	227	184	20.0	(19.1)	62.7	77.5	1.3	1.3	1.1	0.9	2.0	1.6	392	360
JMART TB BUY		15.40	60.00	290	652	1,499	1,893	2,259	26.3	19.3	11.8	9.9	1.2	1.2	6.8	8.0	10.5	12.1	795	1,559
BBIK TB BUY		117.00	155.00	32	372	126	290	367	130.5	26.6	44.4	35.1	7.6	7.0	1.5	1.7	25.3	20.7	281	397
ITEL TB BUY		2.08	4.50	116	84	254	315	354	24.1	12.6	9.2	8.2	0.7	0.7	3.3	3.7	8.4	8.7	315	399
ILINK TB BUY		7.00	10.00	43	111	383	471	506	22.7	7.5	8.1	7.5	1.0	0.9	4.3	4.7	12.5	12.7	471	506
GABLE TB BUY		4.84	9.00	86	99	267	317	379	18.9	19.5	10.7	8.9	1.3	1.2	4.7	5.6	17.2	14.3	317	379
<b>Media</b>					<b>3,929</b>	<b>2,258</b>	<b>4,503</b>	<b>6,055</b>	<b>99.4</b>	<b>34.5</b>	<b>35.0</b>	<b>23.6</b>	<b>2.7</b>	<b>2.3</b>	<b>2.0</b>	<b>2.6</b>	<b>9.0</b>	<b>10.1</b>		
BEC TB HOLD		7.85	10.90	39	458	565	773	903	36.7	16.8	20.3	17.4	2.3	2.2	2.5	4.6	11.6	13.0	536	686
ONEE TB BUY		4.82	9.50	97	335	756	810	903	7.2	11.4	14.2	12.7	1.5	1.5	3.5	6.3	10.9	11.7	566	737
MAJOR TB BUY		14.70	22.00	50	384	185	775	1,048	318.2	35.2	17.0	12.5	1.9	1.8	5.3	7.2	11.5	14.9	696	888
PLAND TB HOLD		8.40	9.00	7	1,049	677	851	1,094	25.7	28.6	42.2	32.8	4.3	4.1	1.2	1.6	10.5	12.7	857	1,046
RS TB REDUCE		14.40	14.50	1	450	171	404	548	136.4	35.7	34.7	25.5	5.7	5.1	1.4	2.0	17.1	21.1	353	479
VGI TB HOLD		2.66	4.30	62	1,070	(252)	602	1,189	nm	97.6	49.5	25.0	1.0	0.0	0.8	0.0	2.0	0.0	(324)	416
WORK TB REDUCE		14.20	16.30	15	183	156	288	369	84.4	28.2	21.8	17.0	1.3	1.3	3.7	4.6	6.2	7.8	250	283
<b>Construction services</b>					<b>1,648</b>	<b>1,590</b>	<b>2,492</b>	<b>3,536</b>	<b>56.7</b>	<b>41.9</b>	<b>23.1</b>	<b>16.2</b>	<b>1.3</b>	<b>1.3</b>	<b>2.1</b>	<b>2.9</b>	<b>5.9</b>	<b>8.3</b>		
CK TB BUY		21.30	26.00	22	1,053	882	1,427	2,394	61.8	67.7	25.3	15.1	1.5	1.4	1.6	2.7	5.8	9.4	1,656	2,193
STEC TB HOLD		10.30	13.00	26	459	730	813	824	11.4	1.3	19.3	19.1	0.9	0.9	2.9	3.2	4.6	4.6	969	1,166
SEAFCO TB BUY		3.10	4.70	52	67	(133)	114	157	nm	36.9	20.0	14.6	1.5	1.5	2.5	3.4	7.9	10.3	132	162
PYLON TB HOLD		3.18	3.80	19	70	111	137	161	23.5	17.0	17.4	14.8	2.2	2.2	5.2	5.4	13.0	14.9	150	182
<b>Building materials</b>					<b>14,094</b>	<b>39,770</b>	<b>44,361</b>	<b>50,675</b>	<b>11.5</b>	<b>14.2</b>	<b>11.8</b>	<b>10.5</b>	<b>1.4</b>	<b>1.3</b>	<b>4.8</b>	<b>5.4</b>	<b>11.1</b>	<b>12.0</b>		
SCC TB BUY		318.00	374.00	18	11,139	33,701	38,233	44,216	13.4	15.6	10.0	8.6	1.0	0.9	4.9	5.5	9.8	10.7	28,753	35,168
EPG TB BUY		6.50	16.00	146	531	1,448	1,670	1,773	15.3	6.1	10.9	10.3	1.4	1.3	4.6	4.6	13.6	13.4	1,229	1,369
TASCO TB BUY		17.90	22.50	26	825	2,949	2,230	2,267	(24.4)	1.7	12.7	12.5	2.3	2.4	10.1	10.1	17.4	18.6	2,902	2,782
<b>Energy &amp; Utilities</b>					<b>106,629</b>	<b>375,016</b>	<b>357,915</b>	<b>370,446</b>	<b>(4.6)</b>	<b>3.5</b>	<b>15.5</b>	<b>13.6</b>	<b>1.9</b>	<b>1.8</b>	<b>4.2</b>	<b>4.2</b>	<b>13.1</b>	<b>12.9</b>		
<b>Oil &amp; Gas</b>					<b>65,588</b>	<b>313,674</b>	<b>273,819</b>	<b>281,505</b>	<b>(12.7)</b>	<b>2.8</b>	<b>9.9</b>	<b>9.3</b>	<b>1.2</b>	<b>1.1</b>	<b>5.1</b>	<b>5.1</b>	<b>12.8</b>	<b>12.3</b>		
PTT TB BUY		35.00	50.00	43	29,182	118,570	128,103	130,997	8.0	2.3	7.8	7.6	0.9	0.8	3.8	4.1	11.4	10.8	98,173	102,245
PTTEP TB BUY		159.50	199.00	25	18,484	74,864	66,545	67,123	(11.1)	0.9	9.5	9.4	1.4	1.3	6.7	6.8	14.6	14.0	65,268	61,080
OR TB BUY		21.40	26.00	21	7,496	10,373	12,536	13,886	20.9	10.8	20.5	18.5	2.3	2.2	2.1	2.1	11.7	12.2	12,526	13,766
BAFS TB BUY		31.50	37.00	17	586	(281)	398	775	nm	94.7	50.5	25.9	3.9	3.4	0.8	1.5	8.3	14.2	438	927
TOP TB BUY		49.25	61.80	25	3,211	32,668	14,048	14,866	(57.0)	5.8	7.8	7.4	0.7	0.6	6.4	6.8	8.8	8.9	13,544	13,417
SPRC TB BUY		8.30	12.50	51	1,050	7,674	5,636	6,159	(26.5)	9.3	6.4	5.8	0.8	0.8	7.8	8.6	13.8	13.8	4,618	5,354
BCP TB BUY		38.00	42.70	12	1,589	18,514	7,592	7,567	(59.0)	(0.3)	6.9	6.9	0.8	0.7	3.6	3.6	11.6	10.7	7,683	7,580
PTG TB HOLD		10.50	14.00	33	512	967	1,396	1,656	44.4	18.7	12.6	10.6	1.8	1.6	1.9	1.6	15.3	16.2	1,210	1,545
ESSO TB BUY		9.30	13.00	40	940	20,866	6,968	7,121	(67)	2.2	4.6	4.5	0.8							