

| | -- Share price -- | | Up (down) | Market Cap (USD m) | ----- Recurring net profit ----- | | | -Net profit growth- | | ----- P/E ----- | | ----- PBV ----- | | --- Div yld --- | | --- ROE --- | | --- Net income(BBG) --- | |
|---------------------------------|-------------------|-----------------|--------------|--------------------------|----------------------------------|----------------|----------------|---------------------|---------------|-----------------|--------------|-----------------|------------|-----------------|-------------|------------------|------------------|-------------------------|--------|
| | Current (THB) | Target (THB) | | | 22 (THB m) | 23E (THB m) | 24E (THB m) | 23E (%) | 24E (%) | 23E (x) | 24E (x) | 23E (x) | 24E (x) | 23E (%) | 24E (%) | 2023E (THB m) | 2024E (THB m) | | |
| 4/7/2023 | Rec | | | | | | | | | | | | | | | | | | |
| SET Index | 1,615 | 1,620 | 7 | 531,847 | | | | | | 13.1 | 15.0 | | | | | | | | |
| Coverage | | | | 400,226 | 927,160 | 1,002,204 | 1,115,195 | 8.1 | 11.3 | 12.3 | 14.0 | 1.4 | 1.4 | 3.5 | 3.8 | 10.6 | 11.2 | | |
| Coverage x Oil & Gas | | | | 338,272 | 613,486 | 728,385 | 833,889 | 18.7 | 14.5 | 15.1 | 16.3 | 1.6 | 1.5 | 2.7 | 2.9 | 10.0 | 10.9 | | |
| Coverage x tourism related | | | | 356,343 | 959,971 | 977,921 | 1,065,243 | 0 | 0 | 12.9 | 12.8 | 1.3 | 1.2 | 2.5 | 2.7 | 10.4 | 10.7 | | |
| Banks | | | | 44,265 | 174,199 | 189,944 | 209,492 | 9.0 | 10.3 | 8.4 | 7.6 | 0.7 | 0.7 | 4.8 | 4.8 | 8.7 | 9.0 | | |
| BBL TB BUY | 160.50 | 170.00 | 6 | 8,777 | 30,538 | 34,035 | 38,687 | 11.5 | 13.7 | 9.0 | 7.9 | 0.6 | 0.5 | 4.0 | 4.4 | 6.4 | 6.9 | 38,091 | 41,851 |
| KBANK TB BUY | 133.50 | 192.00 | 44 | 9,061 | 42,072 | 47,488 | 52,605 | 12.9 | 10.8 | 6.7 | 6.0 | 0.6 | 0.5 | 3.7 | 3.7 | 9.0 | 9.2 | 40,774 | 45,652 |
| KKP TB BUY | 61.00 | 85.00 | 39 | 1,480 | 8,188 | 8,611 | 9,540 | 5.2 | 10.8 | 6.0 | 5.4 | 0.9 | 0.8 | 7.4 | 8.2 | 14.8 | 15.0 | 7,886 | 8,652 |
| KTB TB BUY | 19.50 | 21.20 | 9 | 7,807 | 33,384 | 35,983 | 38,120 | 7.8 | 5.9 | 7.6 | 7.1 | 0.7 | 0.6 | 4.6 | 3.6 | 9.0 | 8.9 | 37,419 | 39,068 |
| SCB TB BUY | 109.50 | 134.00 | 22 | 10,562 | 39,139 | 41,734 | 46,636 | 6.6 | 11.7 | 8.9 | 8.0 | 0.7 | 0.7 | 5.5 | 5.5 | 8.5 | 8.8 | 43,411 | 47,177 |
| TISCO TB HOLD | 97.00 | 94.00 | (3) | 2,225 | 7,317 | 7,569 | 7,924 | 3.5 | 4.7 | 10.3 | 9.8 | 1.8 | 1.7 | 8.5 | 8.8 | 17.4 | 17.6 | 7,422 | 7,763 |
| TTB TB BUY | 1.57 | 1.48 | (6) | 4,353 | 13,563 | 14,525 | 15,980 | 7.1 | 10.0 | 10.4 | 9.5 | 0.7 | 0.6 | 4.3 | 4.8 | 6.4 | 6.4 | 16,201 | 17,385 |
| Diversified financials | | | | 17,430 | 40,105 | 46,028 | 52,997 | 14.8 | 15.1 | 14.2 | 12.7 | 2.2 | 1.9 | 3.4 | 3.3 | 16.4 | 16.4 | | |
| Unsecured-loan lender | | | | 5,058 | 11,713 | 12,617 | 13,714 | 7.7 | 8.7 | 14.5 | 13.3 | 3.1 | 2.7 | 2.6 | 2.9 | 22.6 | 21.5 | | |
| AEONIS TB HOLD | 188.00 | 188.00 | 0 | 1,346 | 4,228 | 4,523 | 4,874 | 7.0 | 7.7 | 10.4 | 9.6 | 1.8 | 1.6 | 2.9 | 3.1 | 18.5 | 17.6 | 3,903 | 4,079 |
| KTC TB BUY | 50.25 | 65.00 | 29 | 3,712 | 7,485 | 8,094 | 8,841 | 8.1 | 9.2 | 16.0 | 14.7 | 3.6 | 3.1 | 2.6 | 2.8 | 24.1 | 22.9 | 7,628 | 8,312 |
| Auto-title lender | | | | 6,653 | 14,080 | 16,059 | 19,004 | 14.1 | 18.3 | 14.0 | 11.7 | 2.3 | 1.9 | 2.0 | 1.1 | 17.1 | 17.6 | | |
| MTC TB HOLD | 39.75 | 39.00 | (2) | 2,414 | 5,134 | 5,885 | 7,113 | 14.6 | 20.9 | 14.3 | 11.8 | 2.5 | 2.1 | 1.0 | 1.3 | 18.5 | 19.1 | 5,020 | 6,272 |
| SAWAD TB BUY | 49.50 | 51.00 | 3 | 1,947 | 4,480 | 4,913 | 5,612 | 9.7 | 14.2 | 13.7 | 11.7 | 2.3 | 1.9 | 3.7 | 0.4 | 17.5 | 17.6 | 5,090 | 5,920 |
| SAK TB BUY | 5.25 | 8.40 | 60 | 315 | 702 | 861 | 1,051 | 22.6 | 22.0 | 12.8 | 10.5 | 1.8 | 1.6 | 2.3 | 2.9 | 15.1 | 16.5 | 821 | 985 |
| TIDLOR TB BUY | 24.00 | 32.00 | 33 | 1,932 | 3,641 | 4,251 | 5,047 | 16.8 | 18.7 | 14.1 | 11.9 | 2.0 | 1.8 | 1.4 | 1.3 | 15.3 | 15.9 | 3,897 | 4,778 |
| SM TB BUY | 1.41 | 2.54 | 80 | 44 | 123 | 150 | 182 | 22.0 | 21.6 | 10.4 | 8.5 | 1.3 | 1.2 | 3.9 | 4.7 | 13.3 | 14.8 | | |
| Truck lender | | | | 1,166 | 3,817 | 4,752 | 5,726 | 24.5 | 20.5 | 7.9 | 6.6 | 1.0 | 0.9 | 7.5 | 6.6 | 13.3 | 14.6 | | |
| MICRO TB HOLD | 3.06 | 4.00 | 31 | 82 | 114 | 159 | 215 | 39.1 | 35.3 | 18.0 | 13.3 | 1.3 | 1.2 | 1.1 | 2.3 | 7.6 | 9.6 | 75 | 147 |
| SINGER TB BUY | 9.75 | 59.00 | 505 | 392 | 1,107 | 1,522 | 1,985 | 37.5 | 30.4 | 5.4 | 4.1 | 0.5 | 0.5 | 11.2 | 6.1 | 9.4 | 11.5 | (452) | 816 |
| THANI TB BUY | 3.34 | 5.20 | 56 | 542 | 1,945 | 2,153 | 2,382 | 10.7 | 10.6 | 8.8 | 7.9 | 1.4 | 1.3 | 6.4 | 7.6 | 16.7 | 17.2 | 1,855 | 2,089 |
| SGC TB BUY | 1.60 | 5.50 | 244 | 150 | 651 | 918 | 1,145 | 41.1 | 24.7 | 5.7 | 4.6 | 0.8 | 0.7 | 5.3 | 6.6 | 14.3 | 16.0 | 647 | 750 |
| Asset management | | | | 2,904 | 4,980 | 6,639 | 7,972 | 33.3 | 20.1 | 16.9 | 14.0 | 1.7 | 1.4 | 4.9 | 5.6 | 10.0 | 10.3 | | |
| BAM TB BUY | 10.80 | 20.00 | 85 | 1,000 | 2,735 | 3,309 | 3,859 | 21.0 | 16.6 | 10.5 | 9.0 | 0.7 | 0.6 | 8.1 | 8.8 | 7.2 | 7.3 | 2,950 | 3,306 |
| CHAYO TB BUY | 6.45 | 10.60 | 64 | 206 | 267 | 336 | 432 | 25.9 | 28.7 | 22.9 | 17.8 | 1.4 | 1.3 | 0.1 | 0.0 | 8.0 | 7.6 | 485 | 421 |
| JMT TB BUY | 38.25 | 64.00 | 120 | 1,599 | 1,882 | 2,862 | 3,498 | 52.1 | 22.2 | 19.5 | 16.3 | 2.3 | 1.8 | 3.6 | 4.3 | 12.0 | 12.5 | 2,125 | 2,576 |
| KCC TB HOLD | 5.55 | 7.10 | 28 | 99 | 97 | 132 | 183 | 36.6 | 38.8 | 26.1 | 23.8 | 2.4 | 2.0 | 3.3 | 4.3 | 10.1 | 11.5 | 111 | 160 |
| Other | | | | 1,487 | 5,401 | 5,862 | 6,524 | 8.5 | 11.3 | 8.7 | 7.8 | 0.7 | 0.7 | 7.1 | 7.7 | 8.2 | 8.7 | | |
| TCAP TB HOLD | 49.50 | 43.00 | (13) | 1,487 | 5,401 | 5,862 | 6,524 | 8.5 | 11.3 | 8.7 | 7.8 | 0.7 | 0.7 | 7.1 | 7.7 | 8.2 | 8.7 | 5,822 | 6,182 |
| Hire purchase motorcycle | | | | 163 | 115 | 99 | 56 | (13.7) | (43.9) | 57.5 | 102.4 | 1.4 | 1.3 | 0.3 | 0.1 | 2.4 | 1.3 | | |
| NCAP TB REDUCE | 4.22 | 2.50 | (41) | 163 | 115 | 99 | 56 | (13.7) | (43.9) | 57.5 | 102.4 | 1.4 | 1.3 | 0.3 | 0.1 | 2.4 | 1.3 | 568 | 600 |
| Information Services | | | | 601 | 242 | 332 | 431 | 37.1 | 29.6 | 50.9 | 42.7 | 7.1 | 2.0 | 1.0 | 1.2 | 24.8 | 12.6 | | |
| DITTO TB REDUCE | 31.75 | 34.00 | 7 | 601 | 242 | 332 | 431 | 37.1 | 29.6 | 50.9 | 42.7 | 7.1 | 2.0 | 1.0 | 1.2 | 24.8 | 12.6 | 316 | 395 |
| Insurance | | | | 3,838 | 30,538 | 34,035 | 38,687 | 11.5 | 13.7 | 0.7 | 0.6 | 0.0 | 0.0 | 55.6 | 59.8 | 6.4 | 6.9 | | |
| TLI TB BUY | 11.70 | 19.20 | 64 | 3,838 | 30,538 | 34,035 | 38,687 | 11.5 | 13.7 | 0.7 | 0.6 | 0.0 | 0.0 | 55.6 | 59.8 | 6.4 | 6.9 | 9,344 | 10,266 |
| Commerce | | | | 49,036 | 48,600 | 60,974 | 72,812 | 25.5 | 19.4 | 29.4 | 24.4 | 4.2 | 3.8 | 2.1 | 2.5 | 14.9 | 16.3 | | |
| BJC TB BUY | 35.00 | 40.00 | 14 | 4,018 | 5,176 | 6,315 | 7,208 | 22.0 | 14.1 | 22.2 | 19.5 | 1.2 | 1.2 | 3.3 | 3.8 | 5.4 | 6.1 | 5,983 | 6,905 |
| CPALL TB BUY | 63.75 | 72.00 | 13 | 16,406 | 13,281 | 17,238 | 20,257 | 29.8 | 17.5 | 33.2 | 28.3 | 5.7 | 5.2 | 1.5 | 1.7 | 16.4 | 17.7 | 17,528 | 21,740 |
| CRC TB BUY | 40.25 | 45.00 | 12 | 6,954 | 5,568 | 7,616 | 11,030 | 3.7 | 44.8 | 31.9 | 22.0 | 3.9 | 3.6 | 1.6 | 2.3 | 12.7 | 17.2 | 8,743 | 10,782 |
| GLOBAL TB BUY | 16.30 | 26.40 | 62 | 2,336 | 3,439 | 3,801 | 4,076 | 10.5 | 7.2 | 20.6 | 19.2 | 3.2 | 2.9 | 1.9 | 2.1 | 16.4 | 15.9 | 3,393 | 3,832 |
| HMPRO TB BUY | 14.20 | 18.30 | 29 | 5,350 | 6,424 | 7,350 | 8,063 | 14.4 | 9.7 | 25.4 | 23.2 | 7.2 | 6.7 | 3.0 | 3.3 | 29.2 | 29.9 | 6,869 | 7,678 |
| CPAXT TB BUY | 34.50 | 46.00 | 33 | 10,457 | 7,697 | 11,187 | 13,670 | 45.3 | 22.2 | 32.6 | 26.7 | 1.2 | 1.2 | 2.1 | 2.6 | 3.8 | 4.6 | 11,261 | 13,755 |
| TNP TB BUY | 3.28 | 6.80 | 107 | 75 | 207 | 242 | 265 | 16.7 | 9.5 | 10.8 | 9.9 | 2.2 | 2.0 | 3.7 | 4.0 | 22.1 | 21.2 | 178 | 201 |
| COM7 TB BUY | 27.50 | 40.00 | 45 | 1,879 | 3,038 | 3,430 | 4,137 | 12.9 | 20.6 | 19.1 | 15.9 | 8.0 | 6.9 | 3.7 | 4.2 | 44.8 | 46.7 | 3,467 | 4,075 |
| SYNEX TB BUY | 12.10 | 17.20 | 42 | 294 | 732 | 705 | 823 | (3.7) | 16.8 | 14.5 | 12.5 | 2.3 | 2.2 | 5.4 | 6.2 | 16.4 | 18.1 | 752 | 837 |
| MEGA TB BUY | 38.25 | 65.00 | 70 | 955 | 2,380 | 2,397 | 2,529 | 0.7 | 5.5 | 13.9 | 13.2 | 3.4 | 3.2 | 2.4 | 2.5 | 25.9 | 24.9 | 2,272 | 2,431 |
| ILM TB BUY | 21.60 | 24.80 | 15 | 312 | 659 | 692 | 753 | 5.0 | 8.8 | 15.8 | 14.5 | 1.8 | 1.8 | 4.0 | 4.2 | 11.9 | 12.4 | 693 | 788 |
| Food & Beverage | | | | 16,829 | 41,359 | 28,858 | 34,837 | (30.2) | 20.7 | 26.2 | 21.1 | 2.3 | 2.2 | 3.4 | 3.9 | 9.5 | 11.0 | | |
| Foods | | | | 13,737 | 38,543 | 25,384 | 30,776 | (34.1) | 21.2 | 22.8 | 18.5 | 1.8 | 1.7 | 3.5 | 3.9 | 8.5 | 9.9 | | |
| CPF TB HOLD | 19.90 | 22.30 | 12 | 4,699 | 8,623 | 6,295 | 7,645 | (27.0) | 21.4 | 27.2 | 22.4 | 0.7 | 0.7 | 3.3 | 3.3 | 2.4 | 3.0 | 7,577 | 11,928 |
| ASIAN TB BUY | 8.40 | 24.70 | 194 | 196 | 1,150 | 1,234 | 1,349 | 7.3 | 9.3 | 5.5 | 5.1 | 1.3 | 1.2 | 9.0 | 9.9 | 25.0 | 24.2 | 316 | 600 |
| M TB BUY | 47.00 | 55.00 | 17 | 1,240 | 1,439 | | | | | | | | | | | | | | |

| 4/7/2023 | Rec | Share price -- | | Up (down) side (%) | Market Cap (USD m) | Recurring net profit ----- | | | -Net profit growth- | | P/E ----- | | PBV ---- | | Div yld --- | | ROE ---- | | Net income(BBG) -- | | | |
|-------------------------------|--------|----------------|--------------|--------------------|--------------------|----------------------------|----------------|----------------|---------------------|-------------|--------------|-------------|------------|------------|-------------|------------|-------------|-------------|--------------------|---------|-------|-------|
| | | Current | Target | | | 22 | 23E | 24E | 23E | 24E | 23E | 24E | 23E | 24E | 23E | 24E | 23E | 24E | 23E | 24E | 2023E | 2024E |
| | | (THB) | (THB) | | | (THB m) | (THB m) | (THB m) | (%) | (%) | (x) | (x) | (x) | (x) | (%) | (%) | (%) | (%) | (THB m) | (THB m) | | |
| SET Index | | 1,615 | 1,620 | 7 | 531,847 | | | | | | 13.1 | 15.0 | | | | | | | | | | |
| Automotive | | | | | 729 | 2,546 | 2,911 | 3,246 | 14.3 | 11.5 | 9.2 | 8.1 | 0.8 | 0.8 | 8.9 | 6.6 | 9.2 | 9.9 | | | | |
| AH TB | BUY | 34.50 | 42.00 | 22 | 351 | 1,498 | 1,655 | 1,741 | 10.5 | 5.2 | 7.4 | 7.0 | 1.1 | 1.0 | 5.4 | 5.7 | 16.3 | 15.6 | 1,838 | 1,971 | | |
| SAT TB | HOLD | 19.00 | 22.00 | 16 | 231 | 940 | 1,007 | 1,091 | 7.1 | 8.4 | 8.0 | 7.4 | 1.0 | 0.9 | 8.0 | 8.9 | 12.4 | 12.7 | 997 | 1,101 | | |
| STANLY TB | BUY | 193.00 | 240.00 | 24 | 424 | 1,496 | 1,742 | 1,955 | 16.4 | 12.3 | 8.5 | 7.6 | 0.7 | 0.7 | 10.4 | 5.9 | 8.4 | 9.2 | 1,639 | 1,908 | | |
| IRC TB | HOLD | 13.50 | 14.00 | 4 | 74 | 110 | 162 | 199 | 47.7 | 22.8 | 16.6 | 13.5 | 0.7 | 0.6 | 3.0 | 3.7 | 4.1 | 4.8 | 162 | 199 | | |
| Transportation | | | | | 39,768 | (6,610) | 26,682 | 48,464 | nm | 81.6 | 81.1 | 27.6 | 7.4 | 5.9 | 1.0 | 1.7 | 9.2 | 21.2 | | | | |
| AAV TB | BUY | 2.70 | 3.70 | 37 | 941 | (6,946) | 1,284 | 1,644 | nm | 28.0 | 27.0 | 21.1 | 3.8 | 3.3 | 1.5 | 1.9 | 14.9 | 16.8 | 1,018 | 1,958 | | |
| DMT TB | BUY | 11.60 | 16.00 | 38 | 393 | 859 | 1,273 | 1,507 | 48.2 | 18.3 | 12.0 | 10.2 | 1.5 | 1.4 | 7.5 | 8.8 | 12.2 | 14.2 | | | | |
| BA TB | BUY | 15.70 | 20.00 | 27 | 945 | (1,974) | 1,367 | 1,690 | nm | 23.6 | 24.1 | 19.5 | 1.8 | 1.7 | 2.5 | 3.1 | 7.8 | 9.1 | 1,221 | 1,512 | | |
| AOT TB | BUY | 71.75 | 85.00 | 18 | 29,364 | (10,173) | 10,077 | 31,972 | nm | 217.3 | 101.7 | 32.1 | 9.2 | 7.4 | 0.4 | 1.5 | 9.5 | 25.5 | 11,240 | 28,152 | | |
| BEM TB | BUY | 8.60 | 11.50 | 34 | 3,766 | 2,546 | 4,172 | 5,202 | 63.9 | 24.7 | 31.5 | 25.3 | 3.2 | 3.0 | 1.6 | 2.0 | 10.4 | 12.3 | 3,715 | 4,360 | | |
| KEX TB | REDUCE | 10.20 | 13.50 | 32 | 509 | (2,830) | (1,249) | 709 | nm | nm | (14.2) | 25.1 | 3.4 | 3.1 | 0.0 | 1.6 | (21.3) | (20.0) | (2,127) | (833) | | |
| NYT TB | BUY | 3.98 | 4.18 | 5 | 141 | 248 | 277 | 349 | 11.8 | 26.0 | 17.8 | 14.2 | 1.5 | 1.5 | 6.4 | 6.4 | 8.4 | 10.5 | 278 | 312 | | |
| TTA TB | BUY | 6.75 | 9.00 | 33 | 352 | 3,269 | 2,670 | 2,696 | (18.3) | 1.0 | 4.6 | 4.6 | 0.5 | 0.4 | 4.3 | 4.4 | 10.5 | 9.9 | 2,110 | 1,404 | | |
| PSL TB | BUY | 9.30 | 15.00 | 61 | 415 | 4,850 | 2,203 | 2,695 | (54.6) | 22.3 | 6.6 | 5.4 | 0.8 | 0.8 | 7.6 | 9.3 | 12.9 | 15.4 | 2,086 | 2,496 | | |
| BTS TB | BUY | 7.80 | 11.80 | 51 | 2,942 | 3,541 | 4,607 | 0 | 30.1 | n/a | 22.3 | 0.0 | 1.6 | 0.0 | 3.6 | 0.0 | 7.4 | 0.0 | 2,543 | 2,726 | | |
| ICT | | | | | 33,557 | 37,683 | 45,976 | 50,674 | 22.0 | 10.2 | 344.6 | 43.3 | 5.7 | 5.6 | 3.4 | 3.8 | 23.3 | 23.8 | | | | |
| ADVANC TB | BUY | 214.00 | 240.00 | 12 | 18,234 | 25,550 | 26,651 | 28,253 | 4.3 | 6.0 | 23.9 | 22.5 | 7.3 | 7.1 | 3.8 | 4.2 | 31.2 | 31.9 | 28,598 | 31,625 | | |
| DTAC TB | BUY | 52.25 | 55.50 | 6 | 0 | 2,369 | 3,213 | 4,034 | 35.6 | 25.6 | 38.5 | 30.7 | 6.8 | 6.8 | 3.9 | 3.7 | 17.3 | 22.1 | | | | |
| TRUE TB | BUY | 6.65 | 5.40 | (19) | 6,582 | (3,495) | 134 | 1,696 | nm | 1,168.4 | 1,659.8 | 130.9 | 3.0 | 3.0 | 1.5 | 1.8 | 0.2 | 2.3 | 1,375 | 3,918 | | |
| JAS TB | REDUCE | 1.32 | 3.10 | 135 | 325 | (794) | 127 | 486 | nm | 282.8 | 89.3 | 23.3 | 3.0 | 2.7 | 0.0 | 0.0 | 3.4 | 12.1 | 82 | 1,397 | | |
| INTUCH TB | BUY | 72.50 | 83.50 | 15 | 6,660 | 11,336 | 12,338 | 12,155 | 8.8 | (1.5) | 18.8 | 19.1 | 5.3 | 5.0 | 4.5 | 4.4 | 28.5 | 26.9 | 11,439 | 12,294 | | |
| THCOM TB | HOLD | 11.30 | 9.20 | (19) | 355 | 190 | 227 | 184 | 20.0 | (19.1) | 54.5 | 67.3 | 1.1 | 1.1 | 1.3 | 1.0 | 2.0 | 1.6 | 418 | 357 | | |
| JMART TB | BUY | 17.60 | 60.00 | 241 | 731 | 1,499 | 1,893 | 2,259 | 26.3 | 19.3 | 13.5 | 11.4 | 1.4 | 1.4 | 5.9 | 7.0 | 10.5 | 12.1 | 795 | 1,559 | | |
| BBIK TB | BUY | 114.50 | 155.00 | 35 | 357 | 126 | 290 | 367 | 130.5 | 26.6 | 43.5 | 34.4 | 7.4 | 6.9 | 1.5 | 1.8 | 25.3 | 20.7 | 281 | 397 | | |
| ITEL TB | BUY | 2.42 | 4.50 | 86 | 96 | 254 | 315 | 354 | 24.1 | 12.6 | 10.7 | 9.5 | 0.9 | 0.8 | 2.8 | 3.2 | 8.4 | 8.7 | 315 | 399 | | |
| ILINK TB | BUY | 7.20 | 10.00 | 39 | 112 | 383 | 471 | 506 | 22.7 | 7.5 | 8.3 | 7.7 | 1.0 | 1.0 | 4.2 | 4.5 | 12.5 | 12.7 | 471 | 506 | | |
| GABLE TB | BUY | 5.20 | 9.00 | 73 | 104 | 267 | 317 | 379 | 18.9 | 19.5 | 11.5 | 9.6 | 1.4 | 1.3 | 4.4 | 5.2 | 17.2 | 14.3 | 317 | 379 | | |
| Media | | | | | 4,053 | 2,258 | 4,503 | 6,055 | 99.4 | 34.5 | 37.8 | 24.8 | 2.7 | 2.2 | 1.9 | 2.5 | 8.7 | 9.7 | | | | |
| BEC TB | HOLD | 8.20 | 10.90 | 33 | 470 | 565 | 773 | 903 | 36.7 | 16.8 | 21.2 | 18.2 | 2.4 | 2.3 | 2.4 | 4.4 | 11.6 | 13.0 | 536 | 686 | | |
| ONEE TB | BUY | 5.10 | 9.50 | 86 | 348 | 756 | 810 | 903 | 7.2 | 11.4 | 15.0 | 13.5 | 1.6 | 1.6 | 3.3 | 5.9 | 10.9 | 11.7 | 596 | 758 | | |
| MAJOR TB | BUY | 14.90 | 22.00 | 48 | 382 | 185 | 775 | 1,048 | 318.2 | 35.2 | 17.2 | 12.7 | 1.9 | 1.9 | 5.2 | 7.1 | 11.5 | 14.9 | 740 | 914 | | |
| PLANB TB | HOLD | 8.25 | 9.00 | 9 | 1,011 | 677 | 851 | 1,094 | 25.7 | 28.6 | 41.5 | 32.3 | 4.2 | 4.0 | 1.2 | 1.6 | 10.5 | 12.7 | 871 | 1,055 | | |
| RS TB | REDUCE | 14.10 | 14.50 | 3 | 432 | 171 | 404 | 548 | 136.4 | 35.7 | 33.9 | 25.0 | 5.6 | 5.0 | 1.5 | 2.0 | 17.1 | 21.1 | 353 | 479 | | |
| VGI TB | HOLD | 3.10 | 4.30 | 39 | 1,224 | (252) | 602 | 1,189 | nm | 97.6 | 57.7 | 29.2 | 1.2 | 0.0 | 0.0 | 0.0 | 2.0 | 0.0 | (324) | 416 | | |
| WORK TB | REDUCE | 14.70 | 16.30 | 11 | 186 | 156 | 288 | 369 | 84.4 | 28.2 | 22.5 | 17.6 | 1.4 | 1.4 | 3.6 | 4.4 | 6.2 | 7.8 | 250 | 283 | | |
| Construction services | | | | | 1,503 | 1,590 | 2,492 | 3,536 | 56.7 | 41.9 | 21.5 | 14.9 | 1.3 | 1.2 | 2.3 | 3.2 | 5.9 | 8.4 | | | | |
| CK TB | BUY | 20.00 | 26.00 | 30 | 971 | 882 | 1,427 | 2,394 | 61.8 | 67.7 | 23.7 | 14.1 | 1.4 | 1.3 | 1.7 | 2.8 | 5.8 | 9.4 | 1,633 | 2,234 | | |
| STEC TB | HOLD | 9.00 | 13.00 | 44 | 393 | 730 | 813 | 824 | 11.4 | 1.3 | 16.9 | 16.7 | 0.8 | 0.8 | 3.3 | 3.6 | 4.6 | 4.6 | 969 | 1,156 | | |
| SEAFCO TB | BUY | 3.20 | 4.70 | 47 | 68 | (133) | 114 | 157 | nm | 36.9 | 20.7 | 15.1 | 1.6 | 1.5 | 2.4 | 3.3 | 7.9 | 10.3 | 132 | 162 | | |
| PYLON TB | HOLD | 3.34 | 3.80 | 14 | 72 | 111 | 137 | 161 | 23.5 | 17.0 | 18.2 | 15.6 | 2.3 | 2.3 | 4.9 | 5.1 | 13.0 | 14.9 | 150 | 182 | | |
| Building materials | | | | | 14,174 | 39,770 | 44,361 | 50,675 | 11.5 | 14.2 | 12.0 | 10.7 | 1.4 | 1.3 | 4.7 | 5.2 | 11.1 | 11.9 | | | | |
| SCC TB | BUY | 326.00 | 374.00 | 15 | 11,207 | 33,701 | 38,233 | 44,216 | 13.4 | 15.6 | 10.2 | 8.8 | 1.0 | 0.9 | 4.8 | 5.4 | 9.8 | 10.7 | 30,281 | 36,936 | | |
| EPG TB | BUY | 7.00 | 16.00 | 129 | 561 | 1,448 | 1,670 | 1,773 | 15.3 | 6.1 | 11.7 | 11.1 | 1.5 | 1.4 | 4.3 | 4.3 | 13.6 | 13.4 | 1,229 | 1,369 | | |
| TASCO TB | BUY | 18.50 | 22.50 | 22 | 836 | 2,949 | 2,230 | 2,267 | (24.4) | 1.7 | 13.1 | 12.9 | 2.3 | 2.4 | 9.7 | 9.7 | 17.4 | 18.6 | 2,902 | 2,782 | | |
| Energy & Utilities | | | | | 102,071 | 375,016 | 357,915 | 370,446 | (4.6) | 3.5 | 15.3 | 13.3 | 1.9 | 1.7 | 4.3 | 4.3 | 13.1 | 12.9 | | | | |
| Oil & Gas | | | | | 61,954 | 313,674 | 273,819 | 281,505 | (12.7) | 2.8 | 9.7 | 9.1 | 1.2 | 1.1 | 5.3 | 5.3 | 12.8 | 12.3 | | | | |
| PTT TB | BUY | 33.75 | 50.00 | 48 | 27,616 | 118,570 | 128,103 | 130,997 | 8.0 | 2.3 | 7.5 | 7.4 | 0.8 | 0.8 | 3.9 | 4.2 | 11.4 | 10.8 | 98,173 | 102,245 | | |
| PTTPE TB | BUY | 151.00 | 199.00 | 32 | 17,173 | 74,864 | 66,545 | 67,123 | (11.1) | 0.9 | 9.0 | 8.9 | 1.3 | 1.2 | 7.1 | 7.1 | 14.6 | 14.0 | 65,195 | 61,252 | | |
| OR TB | BUY | 21.30 | 26.00 | 22 | 7,322 | 10,373 | 12,536 | 13,886 | 20.9 | 10.8 | 20.4 | 18.4 | 2.3 | 2.2 | 2.1 | 2.1 | 11.7 | 12.2 | 12,526 | 13,766 | | |
| BAFS TB | BUY | 32.75 | 37.00 | 13 | 598 | (281) | 398 | 775 | nm | 94.7 | 52.5 | 26.9 | 4.1 | 3.6 | 0.8 | 1.5 | 8.3 | 14.2 | 440 | 929 | | |
| TOP TB | BUY | 45.00 | 61.80 | 37 | 2,880 | 32,668 | 14,048 | 14,866 | (57.0) | 5.8 | 7.2 | 6.8 | 0.6 | 0.6 | 7.0 | 7.4 | 8.8 | 8.9 | 13,724 | 13,513 | | |
| SPRC TB | BUY | 8.05 | 12.50 | 55 | 1,000 | 7,674 | 5,636 | 6,159 | (26.5) | 9.3 | 6.2 | 5.7 | 0.8 | 0.7 | 8.1 | 8.8 | 13.8 | 13.8 | 4,752 | 5,399 | | |
| BCP TB | BUY | 36.25 | 42.70 | 18 | 1,497 | 18,514 | 7,592 | 7,567 | (59.0) | (0.3) | 6.6 | 6.6 | 0.7 | 0.7 | 3.8 | 3.8 | 11.6 | 10.7 | 7,761 | 7,517 | | |
| PTG TB | HOLD | 12.00 | 14.00 | 17 | 574 | 967 | 1,396 | 1,656 | 44.4 | 18.7 | 14.4 | 12.1 | 2.1 | 1.8 | 1.7 | 1.4 | 15.3 | 16.2 | 1,473</ | | | |