

	-- Share price --			Up (down)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		--- Div yld ---		--- ROE ---		--- Net income(BBG) ---	
	Current	Target	(%)			22	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	2023E	2024E
	(THB)	(THB)	(%)			(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
<b>SET Index</b>	<b>1,480</b>	<b>1,620</b>	<b>9</b>		504,344						13.1	14.9								
Coverage	382,550	927,160	1,002,190	1,115,149		8.1	11.3	11.9	13.6	1.4	1.3	3.6	3.9	10.6	11.2					
Coverage x Oil & Gas	323,297	613,486	728,371	833,643		18.7	14.5	14.6	15.9	1.5	1.5	2.8	3.0	10.0	10.9					
Coverage x tourism related	339,832	959,971	977,907	1,065,197		0	0	12.6	12.4	1.3	1.2	2.5	2.8	10.4	10.7					
<b>Banks</b>	<b>41,929</b>	<b>174,199</b>	<b>189,944</b>	<b>209,492</b>		<b>9.0</b>	<b>10.3</b>	<b>8.1</b>	<b>7.3</b>	<b>0.7</b>	<b>0.6</b>	<b>5.0</b>	<b>4.9</b>	<b>8.7</b>	<b>9.0</b>					
BBL TB BUY	156.50	170.00	9	8,395	30,538	34,035	38,687	11.5	13.7	8.8	7.7	0.5	0.5	4.2	4.5	6.4	6.9	38,014	42,005	
KBANK TB BUY	128.00	192.00	50	8,523	42,072	47,488	52,605	12.9	10.8	6.4	5.8	0.6	0.5	3.9	3.9	9.0	9.2	40,794	45,957	
KKP TB BUY	59.50	85.00	43	1,416	8,188	8,611	9,540	5.2	10.8	5.9	5.3	0.8	0.8	7.6	8.4	14.8	15.0	7,842	8,653	
KTB TB BUY	19.00	21.20	12	7,462	33,384	35,983	38,120	7.8	5.9	7.4	7.0	0.6	0.6	4.7	3.7	9.0	8.9	37,112	39,067	
SCB TB BUY	104.50	134.00	28	9,888	39,139	41,734	46,636	6.6	11.7	8.5	7.6	0.7	0.6	5.7	5.7	8.5	8.8	43,392	47,366	
TISCO TB HOLD	96.25	94.00	(2)	2,166	7,317	7,569	7,924	3.5	4.7	10.2	9.7	1.7	1.7	8.6	8.8	17.4	17.6	7,431	7,756	
TTB TB BUY	1.50	1.48	(1)	4,079	13,563	14,525	15,980	7.1	10.0	10.0	9.0	0.6	0.6	4.5	5.0	6.4	6.8	16,080	17,373	
<b>Diversified financials</b>	<b>16,321</b>	<b>40,105</b>	<b>46,028</b>	<b>52,997</b>		<b>14.8</b>	<b>15.1</b>	<b>13.5</b>	<b>12.2</b>	<b>2.1</b>	<b>1.8</b>	<b>3.6</b>	<b>3.4</b>	<b>16.4</b>	<b>16.4</b>					
Unsecured-loan lender	4,798	11,713	12,617	13,714		7.7	8.7	14.0	12.8	3.0	2.6	2.7	3.0	22.6	21.4					
AEONIS TB HOLD	185.00	188.00	2	1,300	4,228	4,523	4,874	7.0	7.7	10.2	9.5	1.8	1.6	2.9	3.2	18.5	17.6	3,903	4,130	
KTC TB BUY	48.25	65.00	35	3,496	7,485	8,094	8,841	8.1	9.2	15.4	14.1	3.5	3.0	2.7	2.9	24.1	22.9	7,663	8,348	
Auto-title lender	6,173	14,080	16,059	19,004		14.1	18.3	13.2	11.1	2.1	1.8	2.1	1.2	17.1	17.6					
MTC TB HOLD	38.00	39.00	3	2,264	5,134	5,885	7,113	14.6	20.9	13.7	11.3	2.4	2.0	1.1	1.3	18.5	19.1	5,035	6,284	
SAWAD TB BUY	46.50	51.00	10	1,794	4,480	4,913	5,612	9.7	14.2	12.8	11.0	2.2	1.8	3.9	0.5	17.5	17.6	5,067	5,828	
SAK TB BUY	5.00	8.40	68	295	702	861	1,051	22.6	22.0	12.2	10.0	1.8	1.6	2.5	3.0	15.1	16.5	821	985	
TIDLOR TB BUY	22.50	32.00	42	1,776	3,641	4,251	5,047	16.8	18.7	13.2	11.1	1.9	1.7	1.5	1.3	15.3	15.9	3,863	4,781	
SM TB BUY	1.42	2.54	79	44	123	150	182	22.0	21.6	10.4	8.6	1.3	1.2	3.8	4.7	13.3	14.8			
Truck lender	1,086	3,817	4,752	5,726		24.5	20.5	7.6	6.4	1.0	0.9	7.9	6.9	13.3	14.6					
MICRO TB HOLD	3.06	4.00	31	80	114	159	215	39.1	35.3	18.0	13.3	1.3	1.2	1.1	2.3	7.6	9.6	75	147	
SINGER TB BUY	9.05	59.00	552	357	1,107	1,522	1,985	37.5	30.4	5.0	3.8	0.5	0.4	12.0	6.5	9.4	11.5	(452)	816	
THANI TB BUY	3.20	5.20	63	509	1,945	2,153	2,382	10.7	10.6	8.4	7.6	1.4	1.3	6.7	7.9	16.7	17.2	1,855	2,089	
SGC TB BUY	1.52	5.50	262	140	651	918	1,145	41.1	24.7	5.4	4.3	0.7	0.7	5.5	6.9	14.3	16.0	647	750	
Asset management	2,688	4,980	6,639	7,972		33.3	20.1	15.8	13.1	1.6	1.3	5.2	5.9	10.0	10.3					
BAM TB BUY	10.30	20.00	94	936	2,735	3,309	3,859	21.0	16.6	10.1	8.6	0.7	0.6	8.4	9.3	7.2	7.3	2,950	3,306	
CHAYO TB BUY	5.90	10.60	80	185	267	336	432	25.9	28.7	20.9	16.2	1.3	1.2	0.1	0.0	8.0	7.6	485	421	
JMT TB BUY	36.00	84.00	133	1,477	1,882	2,862	3,498	52.1	22.2	18.3	15.3	2.2	1.7	3.8	4.6	12.0	12.5	2,125	2,576	
KCC TB HOLD	5.20	7.10	37	91	97	132	183	36.6	38.8	24.5	17.6	2.3	1.8	3.5	4.5	10.1	11.5	111	160	
Other	1,422	5,401	5,862	6,524		8.5	11.3	8.5	7.6	0.7	0.6	7.3	7.9	8.2	8.7					
TCAP TB HOLD	48.25	43.00	(11)	1,422	5,401	5,862	6,524	8.5	11.3	8.5	7.6	0.7	0.6	7.3	7.9	8.2	8.7	5,822	6,182	
Hire purchase motorcycle	156	115	99	56	(13.7)	(43.9)	(13.7)	(43.9)	(13.7)	(43.9)	(13.7)	(43.9)	(13.7)	(43.9)	(13.7)	(43.9)	(13.7)	(43.9)	(13.7)	
NCAP TB REDUCE	4.12	2.50	(39)	156	115	99	56	(13.7)	(43.9)	56.1	99.9	1.3	1.3	0.3	0.2	2.4	1.3	568	600	
Information Services	571	242	332	431		37.1	29.6	49.3	41.3	6.9	1.9	1.0	1.3	24.8	12.6					
DITTO TB REDUCE	30.75	34.00	11	571	242	332	431	37.1	29.6	49.3	41.3	6.9	1.9	1.0	1.3	24.8	12.6	316	395	
Insurance	4,086	30,538	34,035	38,687		11.5	13.7	0.7	0.6	0.0	0.0	51.2	55.1	6.4	6.9					
TLI TB BUY	12.70	19.20	51	4,086	30,538	34,035	38,687	11.5	13.7	0.7	0.6	0.0	0.0	51.2	55.1	6.4	6.9	9,344	10,266	
Commerce	46,175	48,600	60,974	72,812		25.5	19.4	28.2	23.4	4.0	3.6	2.2	2.6	14.8	16.2					
BJC TB BUY	34.25	40.00	17	3,857	5,176	6,315	7,208	22.0	14.1	21.7	19.0	1.2	1.1	3.4	3.9	5.4	6.1	5,983	6,905	
CPALL TB BUY	61.00	72.00	18	15,399	13,281	17,238	20,257	29.8	17.5	31.8	27.1	5.5	5.0	1.5	1.8	16.4	17.7	17,546	21,785	
CRCT TB BUY	36.50	45.00	23	6,186	5,568	7,616	11,030	3.7	44.8	28.9	20.0	3.6	3.3	1.7	2.5	12.7	17.2	8,817	10,831	
GLOBAL TB BUY	15.70	26.40	68	2,207	3,439	3,801	4,076	10.5	7.2	19.8	18.5	3.1	2.8	2.0	2.2	16.4	15.9	3,393	3,832	
HMPRO TB BUY	13.70	18.30	34	5,063	6,424	7,350	8,063	14.4	9.7	24.5	22.3	6.9	6.5	3.2	3.5	29.2	29.9	6,869	7,678	
CPAXT TB BUY	34.25	46.00	34	10,183	7,697	11,187	13,670	45.3	22.2	32.4	26.5	1.2	1.2	2.2	2.6	3.8	4.6	11,339	13,854	
TNP TB BUY	3.34	6.80	104	75	207	242	265	16.7	9.5	11.0	10.1	2.3	2.0	3.6	4.0	22.1	21.2	178	201	
COM7 TB BUY	25.75	40.00	55	1,726	3,038	3,430	4,137	12.9	20.6	17.9	14.8	7.5	6.4	3.9	4.5	44.8	46.7	3,470	4,046	
SYNEX TB BUY	11.90	17.20	45	283	732	705	823	(3.7)	16.8	14.3	12.2	2.3	2.2	5.4	6.3	16.4	18.1	752	837	
MEGA TB BUY	36.50	65.00	78	894	2,380	2,397	2,529	0.7	5.5	13.3	12.6	3.3	3.0	2.5	2.6	25.9	24.9	2,272	2,431	
ILM TB BUY	21.20	24.80	17	301	659	692	753	5.0	8.8	15.5	14.2	1.8	1.7	4.1	4.3	11.9	12.4	685	791	
<b>Food &amp; Beverage</b>	<b>16,582</b>	<b>41,359</b>	<b>28,791</b>	<b>34,770</b>		<b>(30.4)</b>	<b>20.8</b>	<b>26.6</b>	<b>21.2</b>	<b>2.4</b>	<b>2.3</b>	<b>3.4</b>	<b>3.8</b>	<b>9.5</b>	<b>11.1</b>					
Foods	13,487	38,543	25,317	30,709		(34.3)	21.3	23.0	18.4	1.9	1.8	3.5	3.9	8.6	10.1					
CPF TB HOLD	19.30	22.30	16	4,471	8,623	6,295	7,645	(27.0)	21.4	26.4	21.7	0.6	0.7	3.4	3.4	2.4	3.0	7,577	11,928	
ASIAN TB BUY	8.05	24.70	207	184	1,150	1,234	1,349	7.3	9.3	5.3	4.9	1.3	1.1	9.4	10.3	25.0	24.2	765	933	
M TB BUY	46.00	55.00	20	1,190	1,439	2,008	2,211	39.6	10.1	21.1	19.2	3.1	3.0	4.0	4.7	14.8	16.0	1,786	2,186	
APURE TB BUY	4.84	10.00	107	130	464	567	702	22.2	23.9	7.9	6.4	1.8	1.6	6.3	7.8	24.4	26.6			
SNNP TB BUY	24.20	29.00	20	653	516	696	805	35.0	15.7	33.4	28.8	7.4	6.8	1.9	2.3	22.5	24.5	707	851	
TU TB BUY	12.80	20.00	56	1,650	6,571															

	-- Share price --		Up (down)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		--- Div yld ---		--- ROE ---		--- Net income(BBG) ---		
	Current (THB)	Target (THB)			22 (THB m)	23E (THB m)	24E (THB m)	23E (%)	24E (%)	23E (x)	24E (x)	23E (x)	24E (x)	23E (%)	24E (%)	23E (%)	24E (%)	2023E (THB m)	2024E (THB m)	
<b>SET Index</b>	<b>1,480</b>	<b>1,620</b>	<b>9</b>	<b>504,344</b>					<b>13.1</b>	<b>14.9</b>										
<b>Automotive</b>				<b>759</b>	<b>2,546</b>	<b>2,911</b>	<b>3,246</b>	<b>14.3</b>	<b>11.5</b>	<b>9.7</b>	<b>8.6</b>	<b>0.8</b>	<b>0.8</b>	<b>8.4</b>	<b>6.3</b>	<b>9.2</b>	<b>9.8</b>			
AH TB	BUY	33.75	42.00	24	337	1,498	1,655	1,741	10.5	5.2	7.2	6.9	1.1	1.0	5.5	5.8	16.3	15.6	1,838	1,971
SAT TB	HOLD	18.80	22.00	17	225	940	1,007	1,091	7.1	8.4	7.9	7.3	1.0	0.9	8.1	9.0	12.4	12.7	997	1,101
STANLY TB	BUY	213.00	240.00	13	459	1,496	1,742	1,955	16.4	12.3	9.4	8.3	0.8	0.8	9.4	5.4	8.4	9.2	1,639	1,908
IRC TB	HOLD	14.00	14.00	0	76	110	162	199	47.7	22.8	17.2	14.0	0.7	0.7	2.9	3.6	4.1	4.8	162	199
<b>Transportation</b>				<b>38,535</b>	<b>(6,610)</b>	<b>26,682</b>	<b>48,464</b>	<b>nm</b>	<b>81.6</b>	<b>80.7</b>	<b>27.4</b>	<b>7.4</b>	<b>5.9</b>	<b>1.0</b>	<b>1.7</b>	<b>9.2</b>	<b>21.3</b>			
AAV TB	BUY	2.68	3.70	38	916	(6,946)	1,284	1,644	nm	28.0	26.8	20.9	3.7	3.3	1.5	1.9	14.9	16.8	1,018	1,958
DMT TB	BUY	11.40	16.00	40	378	859	1,273	1,507	48.2	18.3	11.8	10.0	1.4	1.4	7.6	9.0	12.2	14.2		
BA TB	BUY	15.60	20.00	28	921	(1,974)	1,367	1,690	nm	23.6	24.0	19.4	1.8	1.7	2.5	3.1	7.8	9.1	1,221	1,512
AOT TB	BUY	71.25	85.00	19	28,604	(10,173)	10,077	31,972	nm	217.3	101.0	31.8	9.1	7.3	0.4	1.5	9.5	25.5	11,275	27,994
BEM TB	BUY	8.35	11.50	38	3,587	2,546	4,172	5,202	63.9	24.7	30.6	24.5	3.1	2.9	1.6	2.0	10.4	12.3	3,715	4,360
KEX TB	REDUCE	10.10	13.50	34	495	(2,830)	(1,249)	709	nm	nm	(14.1)	24.8	3.4	3.1	0.0	1.6	(21.3)	(20.0)	(833)	(833)
NYT TB	BUY	4.02	4.18	4	140	248	277	349	11.8	26.0	18.0	14.3	1.5	1.5	5.0	6.3	8.4	10.5	278	312
TTA TB	BUY	6.50	9.00	38	333	3,269	2,670	2,696	(18.3)	1.0	4.4	4.4	0.5	0.4	4.5	4.6	10.5	9.9	2,110	1,404
PSL TB	BUY	9.25	15.00	62	405	4,850	2,203	2,695	(54.6)	22.3	6.5	5.4	0.8	0.8	7.6	9.3	12.9	15.4	2,086	2,496
BTS TB	BUY	7.45	11.80	58	2,757	3,541	4,607	0	30.1	n/a	21.3	0.0	1.6	0.0	3.8	0.0	7.4	0.0	2,543	2,726
<b>ICT</b>				<b>32,071</b>	<b>37,683</b>	<b>45,976</b>	<b>50,674</b>	<b>22.0</b>	<b>10.2</b>	<b>318.6</b>	<b>41.1</b>	<b>5.7</b>	<b>5.5</b>	<b>3.5</b>	<b>3.9</b>	<b>23.6</b>	<b>24.1</b>			
ADVANC TB	BUY	211.00	240.00	14	17,635	25,550	26,651	28,253	4.3	6.0	23.5	22.2	7.2	7.0	3.8	4.3	31.2	31.9	28,676	31,698
DTAC TB	BUY	52.25	55.50	6	0	2,369	3,213	4,034	35.6	25.6	38.5	30.7	6.8	6.8	3.9	3.7	17.3	22.1		
TRUE TB	BUY	6.30	5.40	(14)	6,117	(3,495)	134	1,696	nm	1,168.4	1,572.4	124.0	2.8	2.9	1.6	1.9	0.2	2.3	1,615	3,877
JAS TB	REDUCE	1.27	3.10	144	307	(794)	127	486	nm	282.8	86.0	22.5	2.9	2.6	0.0	0.0	3.4	12.1	82	1,397
INTUCH TB	BUY	71.50	83.50	17	6,443	11,336	12,338	12,155	8.8	(1.5)	18.6	18.9	5.2	5.0	4.6	4.5	28.5	26.9	11,439	12,294
THCOM TB	HOLD	10.60	9.20	(13)	327	190	227	184	20.0	(19.1)	51.1	63.2	1.0	1.0	1.4	1.1	2.0	1.6	418	357
JMART TB	BUY	15.60	60.00	285	636	1,499	1,893	2,259	26.3	19.3	11.9	10.1	1.2	1.2	6.7	7.9	10.5	12.1	795	1,559
BBIK TB	BUY	100.50	155.00	54	308	126	290	367	130.5	26.6	38.2	30.2	6.5	6.0	1.7	2.0	25.3	20.7	281	397
ITEL TB	BUY	2.36	4.50	91	92	254	315	354	24.1	12.6	10.4	9.2	0.8	0.8	2.9	3.2	8.4	8.7	315	399
ILINK TB	BUY	7.05	10.00	42	108	383	471	506	22.7	7.5	8.1	7.6	1.0	0.9	4.3	4.6	12.5	12.7	471	506
GABLE TB	BUY	5.05	9.00	78	99	267	317	379	18.9	19.5	11.2	9.3	1.4	1.3	4.5	5.4	17.2	14.3	317	379
<b>Media</b>				<b>3,963</b>	<b>2,258</b>	<b>4,503</b>	<b>6,055</b>	<b>99.4</b>	<b>34.5</b>	<b>37.4</b>	<b>24.7</b>	<b>2.7</b>	<b>2.2</b>	<b>1.9</b>	<b>2.5</b>	<b>8.8</b>	<b>9.8</b>			
BEC TB	HOLD	8.10	10.90	35	455	565	773	903	36.7	16.8	21.0	17.9	2.4	2.3	2.4	4.5	11.6	13.0	536	686
ONEE TB	BUY	5.20	9.50	83	348	756	810	903	7.2	11.4	15.3	13.7	1.6	1.6	3.3	5.8	10.9	11.7	596	758
MAJOR TB	BUY	14.80	22.00	49	372	185	775	1,048	318.2	35.2	17.1	12.6	1.9	1.9	5.3	7.1	11.5	14.9	740	914
PLANB TB	HOLD	8.25	9.00	9	992	677	851	1,094	25.7	28.6	41.5	32.3	4.2	4.0	1.2	1.6	10.5	12.7	871	1,055
RS TB	REDUCE	14.60	14.50	(1)	439	171	404	548	136.4	35.7	35.2	25.9	5.8	5.2	1.4	1.9	17.1	21.1	347	423
VGI TB	HOLD	3.04	4.30	41	1,177	(252)	602	1,189	nm	97.6	56.5	28.6	1.2	0.0	0.7	0.0	2.0	0.0	(324)	416
WORK TB	REDUCE	14.50	16.30	12	180	156	288	369	84.4	28.2	22.2	17.3	1.4	1.3	3.7	4.5	6.2	7.8	250	283
<b>Construction services</b>				<b>1,391</b>	<b>1,590</b>	<b>2,492</b>	<b>3,536</b>	<b>56.7</b>	<b>41.9</b>	<b>20.3</b>	<b>14.1</b>	<b>1.2</b>	<b>1.1</b>	<b>2.4</b>	<b>3.4</b>	<b>5.9</b>	<b>8.4</b>			
CK TB	BUY	18.70	26.00	39	890	882	1,427	2,394	61.8	67.7	22.2	13.2	1.3	1.2	1.8	3.0	5.8	9.4	1,633	2,234
STEC TB	HOLD	8.65	13.00	50	371	730	813	824	11.4	1.3	16.2	16.0	0.7	0.7	3.4	3.8	4.6	4.6	969	1,156
SEAFCO TB	BUY	3.00	4.70	57	62	(133)	114	157	nm	36.9	19.4	14.2	1.5	1.4	2.6	3.5	7.9	10.3	132	162
PYLON TB	HOLD	3.22	3.80	18	68	111	137	161	23.5	17.0	17.6	15.0	2.3	2.2	5.1	5.3	10.3	14.9	150	182
<b>Building materials</b>				<b>13,669</b>	<b>39,770</b>	<b>44,361</b>	<b>50,675</b>	<b>11.5</b>	<b>14.2</b>	<b>11.9</b>	<b>10.6</b>	<b>1.4</b>	<b>1.3</b>	<b>4.8</b>	<b>5.3</b>	<b>11.2</b>	<b>12.0</b>			
SCC TB	BUY	320.00	374.00	17	10,791	33,701	38,233	44,216	13.4	15.6	10.0	8.7	1.0	0.9	4.8	5.5	9.8	10.7	30,281	36,936
EPG TB	BUY	6.75	16.00	137	531	1,448	1,670	1,773	15.3	6.1	11.3	10.7	1.5	1.4	4.4	4.4	13.6	13.4	1,229	1,369
TASCO TB	BUY	18.20	22.50	24	807	2,949	2,230	2,267	(24.4)	1.7	12.9	12.7	2.3	2.4	9.9	9.4	17.4	18.6	2,902	2,782
<b>Energy &amp; Utilities</b>				<b>97,474</b>	<b>375,016</b>	<b>357,915</b>	<b>370,446</b>	<b>(4.6)</b>	<b>3.5</b>	<b>14.7</b>	<b>12.9</b>	<b>1.9</b>	<b>1.7</b>	<b>4.4</b>	<b>4.4</b>	<b>13.2</b>	<b>12.9</b>			
<b>Oil &amp; Gas</b>				<b>59,253</b>	<b>313,674</b>	<b>273,819</b>	<b>281,505</b>	<b>(12.7)</b>	<b>2.8</b>	<b>9.4</b>	<b>8.9</b>	<b>1.1</b>	<b>1.1</b>	<b>5.4</b>	<b>5.5</b>	<b>12.8</b>	<b>12.3</b>			
PTT TB	BUY	32.75	50.00	53	26,287	118,570	128,103	130,997	8.0	2.3	7.3	7.1	0.8	0.7	4.0	4.3	11.4	10.8	98,173	102,245
PTTPE TB	BUY	148.50	199.00	34	16,567	74,864	66,545	67,123	(11.1)	0.9	8.9	8.8	1.3	1.2	7.2	7.3	14.6	14.0	65,195	61,252
OR TB	BUY	20.50	26.00	27	6,913	10,373	12,536	13,886	20.9	10.8	19.6	17.7	2.2	2.1	2.2	2.2	11.7	12.2	12,526	13,766
BAFS TB	BUY	33.00	37.00	12	591	(281)	398	775	nm	94.7	52.9	27.2	4.1	3.6	0.8	1.5	8.3	14.2	440	929
TOP TB	BUY	44.00	61.80	40	2,762	32,668	14,048	14,866	(57.0)	5.8	7.0	6.6	0.6	0.6	7.1	7.6	8.8	8.9	13,724	13,513
SPRC TB	BUY	8.05	12.50	55	981	7,674	5,636	6,159	(26.5)	9.3	6.2	5.7	0.8	0.7	8.1	8.8	13.8	13.8	4,752	5,399
BCP TB	BUY	36.25	42.70	18	1,469	18,514	7,592	7,567	(59.0)	(0.3)	6.6	6.6	0.7	0.7	3.8	3.8	11.6	10.7	7,761	7,517
PTG TB	HOLD	12.20	14.00	15	573	967	1,396	1,656	44.4	18.7	14.6	12.3	2.1	1.9	1.6	1.4	15.3	16.2	1,473	1,763
ESSO TB	BUY	8.75	13.00	49	851	20,866	6,968	7,121	(67)	2.2	4.3	4.3	0.7	0.6	5.7	5.7	17.			