

	-- Share price --		Up (down)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		--- Div yld ---		--- ROE ---		--- Net income(BBG) ---	
	Current (THB)	Target (THB)			22 (THB m)	23E (THB m)	24E (THB m)	23E (%)	24E (%)	23E (x)	24E (x)	23E (x)	24E (x)	23E (%)	24E (%)	2023E (THB m)	2024E (THB m)		
<b>SET Index</b>	<b>1,467</b>	<b>1,620</b>	<b>10</b>	<b>512,282</b>						<b>13.0</b>	<b>14.9</b>								
Coverage	378,344				927,160	1,002,190	1,115,149	8.1	11.3	11.8	13.5	1.4	1.3	3.7	3.9	10.6	11.2		
Coverage x Oil & Gas	321,146				613,486	728,371	833,643	18.7	14.5	14.6	15.8	1.5	1.5	2.8	3.0	10.0	10.9		
Coverage x tourism related	335,871				959,971	977,907	1,065,197	0	0	12.4	12.3	1.2	1.2	2.6	2.8	10.4	10.7		
<b>Banks</b>	<b>41,779</b>	<b>174,199</b>	<b>189,944</b>	<b>209,492</b>	<b>9.0</b>	<b>10.3</b>	<b>8.1</b>	<b>7.3</b>	<b>0.7</b>	<b>0.6</b>	<b>5.0</b>	<b>4.9</b>	<b>8.7</b>	<b>9.0</b>					
BBL TB BUY	155.50	170.00	9	8,337	30,538	34,035	38,687	11.5	13.7	8.7	7.7	0.5	0.5	4.2	4.5	6.4	6.9	37,988	42,013
KBANK TB BUY	127.50	192.00	51	8,485	42,072	47,488	52,605	12.9	10.8	6.4	5.7	0.6	0.5	3.9	3.9	9.0	9.2	40,794	45,957
KKP TB BUY	58.75	85.00	45	1,397	8,188	8,611	9,540	5.2	10.8	5.8	5.2	0.8	0.7	7.7	8.5	14.8	15.0	7,842	8,653
KTB TB BUY	19.00	21.20	12	7,459	33,384	35,983	38,120	7.8	5.9	7.4	7.0	0.6	0.6	4.7	3.7	9.0	8.9	37,112	39,067
SCB TB BUY	103.50	134.00	29	9,789	39,139	41,734	46,636	6.6	11.7	8.4	7.5	0.7	0.6	5.8	5.8	8.5	8.8	43,392	47,366
TISCO TB HOLD	95.75	94.00	(2)	2,153	7,317	7,569	7,924	3.5	4.7	10.1	9.7	1.7	1.7	8.6	8.9	17.4	17.6	7,431	7,756
TTB TB BUY	1.53	1.48	(3)	4,159	13,563	14,525	15,980	7.1	10.0	10.2	9.2	0.6	0.6	4.4	4.9	6.4	6.8	16,080	17,373
<b>Diversified financials</b>	<b>16,110</b>	<b>40,105</b>	<b>46,028</b>	<b>52,997</b>	<b>14.8</b>	<b>15.1</b>	<b>13.3</b>	<b>12.0</b>	<b>2.1</b>	<b>1.8</b>	<b>3.7</b>	<b>3.5</b>	<b>16.4</b>	<b>16.4</b>					
<b>Unsecured-loan lender</b>	<b>4,757</b>	<b>11,713</b>	<b>12,617</b>	<b>13,714</b>	<b>7.7</b>	<b>8.7</b>	<b>13.8</b>	<b>12.7</b>	<b>3.0</b>	<b>2.6</b>	<b>2.8</b>	<b>3.0</b>	<b>22.5</b>	<b>21.4</b>					
AEONIS TB HOLD	185.00	188.00	2	1,299	4,228	4,523	4,874	7.0	7.7	10.2	9.5	1.8	1.6	2.9	3.2	18.5	17.6	3,903	4,130
KTC TB BUY	47.75	65.00	36	3,458	7,485	8,094	8,841	8.1	9.2	15.2	13.9	3.4	3.0	2.7	2.9	24.1	22.9	7,663	8,348
<b>Auto-title lender</b>	<b>6,156</b>	<b>14,080</b>	<b>16,059</b>	<b>19,004</b>	<b>14.1</b>	<b>18.3</b>	<b>13.2</b>	<b>11.1</b>	<b>2.1</b>	<b>1.8</b>	<b>2.1</b>	<b>1.2</b>	<b>17.1</b>	<b>17.6</b>					
MTC TB HOLD	37.50	39.00	4	2,233	5,134	5,885	7,113	14.6	20.9	13.5	11.2	2.3	2.0	1.1	1.3	18.5	19.1	5,035	6,284
SAWAD TB BUY	47.00	51.00	9	1,813	4,480	4,913	5,612	9.7	14.2	13.0	11.1	2.2	1.8	3.8	0.5	17.5	17.6	5,067	5,828
SAK TB BUY	4.96	8.40	69	292	702	861	1,051	22.6	22.0	12.1	9.9	1.7	1.5	2.5	3.0	15.1	16.5	821	985
TIDLOR TB BUY	22.50	32.00	42	1,776	3,641	4,251	5,047	16.8	18.7	13.2	11.1	1.9	1.7	1.5	1.3	15.3	15.9	3,863	4,781
SM TB BUY	1.38	2.54	84	43	123	150	182	22.0	21.6	10.1	8.3	1.3	1.2	3.9	4.8	13.3	14.8		
<b>Truck lender</b>	<b>1,049</b>	<b>3,817</b>	<b>4,752</b>	<b>5,726</b>	<b>24.5</b>	<b>20.5</b>	<b>7.5</b>	<b>6.3</b>	<b>1.0</b>	<b>0.9</b>	<b>8.1</b>	<b>7.1</b>	<b>13.4</b>	<b>14.7</b>					
MICRO TB HOLD	3.00	4.00	33	79	114	159	215	39.1	35.3	17.7	13.1	1.3	1.2	1.1	2.3	7.6	9.6	75	147
SINGER TB BUY	8.40	59.00	602	331	1,107	1,522	1,985	37.5	30.4	4.6	3.6	0.4	0.4	13.0	7.0	9.4	11.5	(452)	816
THANI TB BUY	3.18	5.20	64	506	1,945	2,153	2,382	10.7	10.6	8.4	7.6	1.3	1.3	6.7	7.9	16.7	17.2	1,855	2,089
SGC TB BUY	1.45	5.50	279	133	651	918	1,145	41.1	24.7	5.2	4.1	0.7	0.6	5.8	7.2	14.3	16.0	647	750
<b>Asset management</b>	<b>2,577</b>	<b>4,980</b>	<b>6,639</b>	<b>7,972</b>	<b>33.3</b>	<b>20.1</b>	<b>15.1</b>	<b>12.5</b>	<b>1.5</b>	<b>1.2</b>	<b>5.4</b>	<b>6.1</b>	<b>9.9</b>	<b>10.3</b>					
BAM TB BUY	10.10	20.00	98	917	2,735	3,309	3,859	21.0	16.6	9.9	8.5	0.7	0.6	8.6	9.5	7.2	7.3	2,950	3,306
CHAYO TB BUY	5.55	10.60	91	174	267	336	432	25.9	28.7	19.7	15.3	1.2	1.1	0.1	0.0	8.0	7.6	485	421
JMT TB BUY	34.00	80.00	147	1,394	1,882	2,862	3,498	52.1	22.2	17.3	14.5	2.0	1.6	4.0	4.8	12.0	12.5	2,125	2,576
KCC TB HOLD	5.30	7.10	34	92	97	132	183	36.6	38.8	24.9	18.0	2.3	1.9	3.4	4.5	10.1	11.5	111	160
<b>Other</b>	<b>1,421</b>	<b>5,401</b>	<b>5,862</b>	<b>6,524</b>	<b>8.5</b>	<b>11.3</b>	<b>8.5</b>	<b>7.6</b>	<b>0.7</b>	<b>0.6</b>	<b>7.3</b>	<b>7.9</b>	<b>8.2</b>	<b>8.7</b>					
TCAP TB HOLD	48.25	43.00	(11)	1,421	5,401	5,862	6,524	8.5	11.3	8.5	7.6	0.7	0.6	7.3	7.9	8.2	8.7	5,822	6,182
<b>Hire purchase motorcycle</b>	<b>150</b>	<b>115</b>	<b>99</b>	<b>56</b>	<b>(13.7)</b>	<b>(43.9)</b>	<b>53.9</b>	<b>96.1</b>	<b>1.3</b>	<b>1.3</b>	<b>0.3</b>	<b>0.2</b>	<b>2.4</b>	<b>1.3</b>					
NCAP TB REDUCE	3.96	2.50	(37)	150	115	99	56	(13.7)	(43.9)	53.9	96.1	1.3	1.3	0.3	0.2	2.4	1.3	568	600
<b>Information Services</b>	<b>529</b>	<b>242</b>	<b>332</b>	<b>431</b>	<b>37.1</b>	<b>29.6</b>	<b>45.7</b>	<b>38.3</b>	<b>6.4</b>	<b>1.8</b>	<b>1.1</b>	<b>1.4</b>	<b>24.8</b>	<b>12.6</b>					
DITTO TB REDUCE	28.50	34.00	19	529	242	332	431	37.1	29.6	45.7	38.3	6.4	1.8	1.1	1.4	24.8	12.6	316	395
<b>Insurance</b>	<b>3,956</b>	<b>30,538</b>	<b>34,035</b>	<b>38,687</b>	<b>11.5</b>	<b>13.7</b>	<b>0.7</b>	<b>0.6</b>	<b>0.0</b>	<b>0.0</b>	<b>52.8</b>	<b>56.9</b>	<b>6.4</b>	<b>6.9</b>					
TLI TB BUY	12.30	19.20	56	3,956	30,538	34,035	38,687	11.5	13.7	0.7	0.6	0.0	0.0	52.8	56.9	6.4	6.9	9,344	10,266
<b>Commerce</b>	<b>46,174</b>	<b>48,600</b>	<b>60,974</b>	<b>72,812</b>	<b>25.5</b>	<b>19.4</b>	<b>28.3</b>	<b>23.5</b>	<b>4.0</b>	<b>3.7</b>	<b>2.2</b>	<b>2.6</b>	<b>14.8</b>	<b>16.2</b>					
BJC TB BUY	34.25	40.00	17	3,856	5,176	6,315	7,208	22.0	14.1	21.7	19.0	1.2	1.1	3.4	3.9	5.4	6.1	5,983	6,905
CPALL TB BUY	61.50	72.00	17	15,518	13,281	17,238	20,257	29.8	17.5	32.0	27.3	5.5	5.0	1.5	1.8	16.4	17.7	17,546	21,785
CRC TB BUY	36.75	45.00	22	6,225	5,568	7,616	11,030	3.7	44.8	29.1	20.1	3.6	3.3	1.7	2.5	12.7	17.2	8,817	10,831
GLOBAL TB BUY	15.30	26.40	73	2,150	3,439	3,801	4,076	10.5	7.2	19.3	18.0	3.0	2.7	2.1	2.2	16.4	15.9	3,393	3,832
HMPRO TB BUY	13.80	18.30	33	5,098	6,424	7,350	8,063	14.4	9.7	24.7	22.5	7.0	6.5	3.1	3.4	29.2	29.9	6,869	7,678
CPAXT TB BUY	34.00	46.00	35	10,104	7,697	11,187	13,670	45.3	22.2	32.2	26.3	1.2	1.2	2.2	2.7	3.8	4.6	11,339	13,854
TNP TB BUY	3.40	6.80	100	76	207	242	265	16.7	9.5	11.2	10.3	2.3	2.0	3.6	3.9	22.1	21.2	178	201
COM7 TB BUY	25.25	40.00	58	1,692	3,038	3,430	4,137	12.9	20.6	17.6	14.6	7.4	6.3	4.0	4.6	44.8	46.7	3,470	4,046
SYNEX TB BUY	11.90	17.20	45	283	732	705	823	(3.7)	16.8	14.3	12.2	2.3	2.2	5.4	6.3	16.4	18.1	752	837
MEGA TB BUY	36.00	65.00	81	882	2,380	2,397	2,529	0.7	5.5	13.1	12.4	3.2	3.0	2.5	2.7	25.9	24.9	2,272	2,431
ILM TB BUY	20.50	24.80	21	291	659	692	753	5.0	8.8	15.0	13.8	1.7	1.7	4.3	4.5	11.9	12.4	685	791
<b>Food &amp; Beverage</b>	<b>16,412</b>	<b>41,359</b>	<b>28,791</b>	<b>34,770</b>	<b>(30.4)</b>	<b>20.8</b>	<b>26.5</b>	<b>21.2</b>	<b>2.3</b>	<b>2.2</b>	<b>3.4</b>	<b>3.9</b>	<b>9.5</b>	<b>11.1</b>					
<b>Foods</b>	<b>13,324</b>	<b>38,543</b>	<b>25,317</b>	<b>30,709</b>	<b>(34.3)</b>	<b>21.3</b>	<b>22.7</b>	<b>18.3</b>	<b>1.8</b>	<b>1.7</b>	<b>3.6</b>	<b>4.0</b>	<b>8.5</b>	<b>10.0</b>					
CPF TB HOLD	19.50	22.30	14	4,515	8,623	6,295	7,645	(27.0)	21.4	26.7	22.0	0.7	0.7	3.4	3.3	2.4	3.0	7,577	11,928
ASIAN TB BUY	8.05	24.70	207	184	1,150	1,234	1,349	7.3	9.3	5.3	4.9	1.3	1.1	9.4	10.3	25.0	24.2	765	933
M TB BUY	45.00	55.00	22	1,164	1,439	2,008	2,211	39.6	10.1	20.6	18.7	3.0	3.0	4.1	4.8	14.8	16.0	1,786	2,186
APURE TB BUY	4.66	10.00	115	125															

	-- Share price --			Up (down)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		--- Div yld ---		--- ROE ---		--- Net income(BBG) ---			
	Current	Target	side			22	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	2023E	2024E		
	(THB)	(THB)	(%)			(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)		
<b>SET Index</b>	<b>1,467</b>	<b>1,620</b>	<b>10</b>		<b>512,282</b>						<b>13.0</b>	<b>14.9</b>										
<b>Automotive</b>					<b>751</b>	<b>2,546</b>	<b>2,911</b>	<b>3,246</b>	<b>14.3</b>	<b>11.5</b>	<b>9.6</b>	<b>8.5</b>	<b>0.8</b>	<b>0.8</b>	<b>8.5</b>	<b>6.3</b>	<b>9.2</b>	<b>9.8</b>				
AH TB	BUY	32.25	42.00	30	321	1,498	1,655	1,741	10.5	5.2	6.9	6.6	1.1	1.0	5.8	6.1	16.3	15.6	1,838	1,971		
SAT TB	HOLD	18.70	22.00	18	223	940	1,007	1,091	7.1	8.4	7.9	7.3	1.0	0.9	8.2	9.0	12.4	12.7	997	1,101		
STANLY TB	BUY	210.00	240.00	14	452	1,496	1,742	1,955	16.4	12.3	9.2	8.2	0.8	0.8	9.5	5.5	8.4	9.2	1,639	1,908		
IRC TB	HOLD	14.00	14.00	0	76	110	162	199	47.7	22.8	17.2	14.0	0.7	0.7	2.9	3.6	4.1	4.8	162	199		
<b>Transportation</b>					<b>38,469</b>	<b>(6,610)</b>	<b>26,682</b>	<b>48,464</b>	<b>nm</b>	<b>81.6</b>	<b>80.7</b>	<b>27.5</b>	<b>7.4</b>	<b>5.9</b>	<b>1.0</b>	<b>1.7</b>	<b>9.2</b>	<b>21.3</b>				
AAV TB	BUY	2.66	3.70	39	909	(6,946)	1,284	1,644	nm	28.0	26.6	20.8	3.7	3.3	1.5	1.9	14.9	16.8	1,018	1,958		
DMT TB	BUY	11.10	16.00	44	368	859	1,273	1,507	48.2	18.3	11.5	9.7	1.4	1.4	7.8	9.2	12.2	14.2				
BA TB	BUY	15.40	20.00	30	908	(1,974)	1,367	1,690	nm	23.6	23.7	19.1	1.8	1.7	2.5	3.1	7.8	9.1	1,221	1,512		
AOT TB	BUY	71.25	85.00	19	28,590	(10,173)	10,077	31,972	nm	217.3	101.0	31.8	9.1	7.3	0.4	1.5	9.5	25.5	11,275	27,994		
BEM TB	BUY	8.40	11.50	37	3,606	2,546	4,172	5,202	63.9	24.7	30.8	24.7	3.1	2.9	1.6	2.0	10.4	12.3	3,715	4,360		
KEX TB	REDUCE	10.00	13.50	35	489	(2,830)	(1,249)	709	nm	nm	(14.0)	24.6	3.3	3.1	0.0	1.6	(21.3)	13.0	(2,127)	(833)		
NYT TB	BUY	3.92	4.18	7	137	248	277	349	11.8	26.0	17.5	13.9	1.5	1.5	6.1	6.5	8.4	10.5	278	312		
TTA TB	BUY	6.45	9.00	40	330	3,269	2,670	2,696	(18.3)	1.0	4.4	4.4	0.4	0.4	4.5	4.6	10.5	9.9	2,110	1,404		
PSL TB	BUY	9.00	15.00	67	394	4,850	2,203	2,695	(54.6)	22.3	6.4	5.2	0.8	0.8	7.9	9.6	12.9	15.4	2,086	2,496		
BTS TB	BUY	7.40	11.80	59	2,737	3,541	4,607	0	30.1	n/a	21.1	0.0	1.5	0.0	3.8	0.0	7.4	0.0	2,543	2,726		
<b>ICT</b>					<b>31,903</b>	<b>37,683</b>	<b>45,976</b>	<b>50,674</b>	<b>22.0</b>	<b>10.2</b>	<b>310.6</b>	<b>40.5</b>	<b>5.7</b>	<b>5.5</b>	<b>3.5</b>	<b>3.9</b>	<b>23.7</b>	<b>24.2</b>				
ADVANC TB	BUY	212.00	240.00	13	17,711	25,550	26,651	28,253	4.3	6.0	23.7	22.3	7.2	7.0	3.8	4.3	31.2	31.9	28,676	31,698		
DTAC TB	BUY	52.25	55.50	6	0	2,369	3,213	4,034	35.6	25.6	38.5	30.7	6.8	6.8	3.9	3.7	17.3	22.1				
TRUE TB	BUY	6.20	5.40	(13)	6,017	(3,495)	134	1,696	nm	1,168.4	1,547.4	122.0	2.8	2.8	1.6	1.9	0.2	2.3	1,615	3,877		
JAS TB	REDUCE	1.22	3.10	154	294	(794)	127	486	nm	282.8	82.6	21.6	2.8	2.5	0.0	0.0	3.4	12.1	82	1,397		
INTUCH TB	BUY	71.25	83.50	17	6,418	11,336	12,338	12,155	8.8	(1.5)	18.5	18.8	5.2	5.0	4.6	4.5	28.5	26.9	11,439	12,294		
THOOM TB	HOLD	10.30	9.20	(11)	317	190	227	184	20.0	(19.1)	49.7	61.4	1.0	1.0	1.4	1.1	2.0	1.6	418	357		
JMART TB	BUY	13.60	60.00	341	554	1,499	1,893	2,259	26.3	19.3	10.4	8.8	1.1	1.0	7.7	9.1	10.5	12.1	795	1,559		
BBIK TB	BUY	99.00	155.00	57	303	126	290	367	130.5	26.6	37.6	29.7	6.4	5.9	1.7	2.1	25.3	20.7	281	397		
ITEL TB	BUY	2.30	4.50	96	90	254	315	354	24.1	12.6	10.1	9.0	0.8	0.8	3.0	3.3	8.4	8.7	315	399		
ILINK TB	BUY	6.80	10.00	47	104	383	471	506	22.7	7.5	7.9	7.3	1.0	0.9	4.5	4.8	12.5	12.7	471	506		
GABLE TB	BUY	4.88	9.00	84	96	267	317	379	18.9	19.5	10.8	9.0	1.3	1.2	4.7	5.6	17.2	14.3	317	379		
<b>Media</b>					<b>3,842</b>	<b>2,258</b>	<b>4,503</b>	<b>6,055</b>	<b>99.4</b>	<b>34.5</b>	<b>36.3</b>	<b>23.8</b>	<b>2.6</b>	<b>2.1</b>	<b>2.0</b>	<b>2.6</b>	<b>8.7</b>	<b>9.7</b>				
BEC TB	HOLD	7.65	10.90	42	430	565	773	903	36.7	16.8	19.8	16.9	2.2	2.2	2.5	4.7	11.6	13.0	536	686		
ONEE TB	BUY	5.05	9.50	88	338	756	810	903	7.2	11.4	14.8	13.3	1.6	1.5	3.4	6.0	10.9	11.7	596	758		
MAJOR TB	BUY	15.00	22.00	47	377	185	775	1,048	318.2	35.2	17.3	12.8	1.9	1.9	5.2	7.0	11.5	14.9	740	914		
PLANB TB	HOLD	7.90	9.00	14	950	677	851	1,094	25.7	28.6	39.7	30.9	4.1	3.8	1.3	1.7	10.5	12.7	870	1,056		
RS TB	REDUCE	13.80	14.50	5	415	171	404	548	136.4	35.7	33.2	24.5	5.5	4.9	1.5	2.0	17.1	21.1	347	423		
VGI TB	HOLD	2.98	4.30	44	1,153	(252)	602	1,189	nm	97.6	55.4	28.1	1.1	0.0	0.7	0.0	2.0	0.0	(324)	416		
WORK TB	REDUCE	14.50	16.30	12	180	156	288	369	84.4	28.2	22.2	17.3	1.4	1.3	3.7	4.5	6.2	7.8	250	283		
<b>Construction services</b>					<b>1,360</b>	<b>1,590</b>	<b>2,492</b>	<b>3,536</b>	<b>56.7</b>	<b>41.9</b>	<b>19.8</b>	<b>13.8</b>	<b>1.2</b>	<b>1.1</b>	<b>2.5</b>	<b>3.4</b>	<b>6.0</b>	<b>8.4</b>				
CK TB	BUY	18.20	26.00	43	866	882	1,427	2,394	61.8	67.7	21.6	12.9	1.2	1.2	1.9	3.1	5.8	9.4	1,633	2,234		
STEC TB	HOLD	8.50	13.00	53	364	730	813	824	11.4	1.3	15.9	15.7	0.7	0.7	3.5	3.8	4.6	4.6	969	1,156		
SEAFCO TB	BUY	2.98	4.70	58	62	(133)	114	157	nm	36.9	19.3	14.1	1.5	1.4	2.6	3.6	7.9	10.3	132	162		
PYLON TB	HOLD	3.24	3.80	17	68	111	137	161	23.5	17.0	17.7	15.1	2.3	2.2	5.1	5.3	10.3	14.9	150	182		
<b>Building materials</b>					<b>13,751</b>	<b>39,770</b>	<b>44,361</b>	<b>50,675</b>	<b>11.5</b>	<b>14.2</b>	<b>12.0</b>	<b>10.7</b>	<b>1.4</b>	<b>1.3</b>	<b>4.8</b>	<b>5.3</b>	<b>11.2</b>	<b>12.0</b>				
SCC TB	BUY	322.00	374.00	16	10,853	33,701	38,233	44,216	13.4	15.6	10.1	8.7	1.0	0.9	4.8	5.4	9.8	10.7	30,281	36,936		
EPG TB	BUY	6.70	16.00	139	527	1,448	1,670	1,773	15.3	6.1	11.2	10.6	1.5	1.4	4.5	4.5	13.6	13.4	1,229	1,369		
TASCO TB	BUY	17.80	22.50	26	789	2,949	2,230	2,267	(24.4)	1.7	12.6	12.4	2.2	2.4	10.1	10.1	17.4	18.6	2,902	2,782		
<b>Energy &amp; Utilities</b>					<b>94,793</b>	<b>375,016</b>	<b>357,915</b>	<b>370,446</b>	<b>(4.6)</b>	<b>3.5</b>	<b>14.5</b>	<b>12.6</b>	<b>1.8</b>	<b>1.6</b>	<b>4.5</b>	<b>4.5</b>	<b>13.1</b>	<b>12.9</b>				
<b>Oil &amp; Gas</b>					<b>57,198</b>	<b>313,674</b>	<b>273,819</b>	<b>281,505</b>	<b>(12.7)</b>	<b>2.8</b>	<b>9.2</b>	<b>8.6</b>	<b>1.1</b>	<b>1.0</b>	<b>5.6</b>	<b>5.7</b>	<b>12.8</b>	<b>12.3</b>				
PTT TB	BUY	31.25	50.00	60	25,071	118,570	128,103	130,997	8.0	2.3	7.0	6.8	0.8	0.7	4.2	4.5	11.4	10.8	98,173	102,245		
PTTPE TB	BUY	143.50	199.00	39	16,002	74,864	66,545	67,123	(11.1)	0.9	8.6	8.5	1.2	1.2	7.5	7.5	14.6	14.0	65,195	61,252		
OR TB	BUY	20.30	26.00	28	6,842	10,373	12,536	13,886	20.9	10.8	19.4	17.5	2.2	2.1	2.2	2.2	11.7	12.2	12,526	13,766		
BAFS TB	BUY	31.75	37.00	17	569	(281)	398	775	nm	94.7	50.9	26.1	4.0	3.5	0.8	1.5	8.3	14.2	440	929		
TOP TB	BUY	42.75	61.80	45	2,682	32,668	14,048	14,866	(57.0)	5.8	6.8	6.4	0.6	0.6	7.4	7.8	8.8	8.9	13,724	13,513		
SPRC TB	BUY	7.95	12.50	57	968	7,674	5,636	6,159	(26.5)	9.3	6.1	5.6	0.8	0.7	8.2	8.9	13.8	13.8	4,855	5,399		
BCP TB	BUY	34.75	42.70	23	1,407	18,514	7,592	7,567	(59.0)	(0.3)	6.3	6.3	0.7	0.6	4.0	4.0	11.6	10.7	7,761	7,517		
PTG TB	HOLD	11.60	14.00	21	544	967	1,396	1,656	44.4	18.7	13.9	11.7	2.0	1.8	1.7	1.5	15.3	16.2	1,473			