

	-- Share price --			Up (down)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		--- Div yld ---		--- ROE ---		--- Net income(BBG) ---			
	Current	Target	(%)			22	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	2023E	2024E	(THB m)	(THB m)
	(THB)	(THB)	(%)			(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	(THB m)	(THB m)
<b>SET Index</b>	<b>1,485</b>	<b>1,620</b>	<b>9</b>		515,780						13.0	14.9										
Coverage	387,763	927,160	1,002,208	1,115,166		8.1	11.3	12.0	13.7	1.4	1.3	3.6	3.8	10.6	11.2							
Coverage x Oil & Gas	328,813	613,486	728,389	833,660		18.7	14.5	14.7	16.0	1.6	1.5	2.8	3.0	10.0	10.9							
Coverage x tourism related	344,508	959,971	977,924	1,065,214		0	0	12.6	12.4	1.3	1.2	2.5	2.8	10.4	10.7							
<b>Banks</b>	<b>45,619</b>	<b>174,199</b>	<b>189,944</b>	<b>209,492</b>		<b>9.0</b>	<b>10.3</b>	<b>8.3</b>	<b>7.5</b>	<b>0.7</b>	<b>0.7</b>	<b>4.8</b>	<b>4.8</b>	<b>8.7</b>	<b>9.0</b>							
BBL TB BUY	163.00	170.00	4	8,842	30,538	34,035	38,687	11.5	13.7	9.1	8.0	0.6	0.5	4.0	4.3	6.4	6.9	37,988	42,013			
KBANK TB BUY	129.50	192.00	48	8,719	42,072	47,488	52,605	12.9	10.8	6.5	5.8	0.6	0.5	3.9	3.9	9.0	9.2	40,794	45,957			
KKP TB BUY	59.75	85.00	42	1,438	8,188	8,611	9,540	5.2	10.8	5.9	5.3	0.8	0.8	7.5	8.4	14.8	15.0	7,842	8,653			
KTB TB BUY	19.50	21.20	9	7,745	33,384	35,983	38,120	7.8	5.9	7.6	7.1	0.7	0.6	4.6	3.6	9.0	8.9	37,112	39,067			
SCB TB BUY	107.50	134.00	25	10,286	39,139	41,734	46,636	6.6	11.7	8.8	7.8	0.7	0.7	5.6	5.6	8.5	8.8	43,392	47,366			
TISCO TB HOLD	96.25	94.00	(2)	2,190	7,317	7,569	7,924	3.5	4.7	10.2	9.7	1.7	1.7	8.6	8.8	17.4	17.6	7,431	7,756			
TTB TB BUY	1.60	1.48	(8)	4,400	13,563	14,525	15,980	7.1	10.0	10.6	9.6	0.7	0.6	4.2	4.7	6.4	6.8	16,080	17,373			
<b>Diversified financials</b>	<b>16,383</b>	<b>40,105</b>	<b>46,028</b>	<b>52,997</b>		<b>14.8</b>	<b>15.1</b>	<b>13.4</b>	<b>12.1</b>	<b>2.1</b>	<b>1.8</b>	<b>3.6</b>	<b>3.5</b>	<b>16.5</b>	<b>16.5</b>							
<b>Unsecured-loan lender</b>	<b>4,977</b>	<b>11,713</b>	<b>12,617</b>	<b>13,714</b>		<b>7.7</b>	<b>8.7</b>	<b>14.4</b>	<b>13.2</b>	<b>3.1</b>	<b>2.7</b>	<b>2.7</b>	<b>2.9</b>	<b>22.6</b>	<b>21.5</b>							
AEONIS TB HOLD	187.50	188.00	0	1,332	4,228	4,523	4,874	7.0	7.7	10.4	9.6	1.8	1.6	2.9	3.1	18.5	17.6	3,903	4,209			
KTC TB BUY	49.75	65.00	31	3,645	7,485	8,094	8,841	8.1	9.2	15.8	14.5	3.6	3.1	2.6	2.8	24.1	22.9	7,663	8,348			
<b>Auto-title lender</b>	<b>6,146</b>	<b>14,080</b>	<b>16,059</b>	<b>19,004</b>		<b>14.1</b>	<b>18.3</b>	<b>13.0</b>	<b>10.9</b>	<b>2.1</b>	<b>1.8</b>	<b>2.1</b>	<b>1.2</b>	<b>17.1</b>	<b>17.6</b>							
MTC TB HOLD	37.25	39.00	5	2,244	5,134	5,885	7,113	14.6	20.9	13.4	11.1	2.3	2.0	1.1	1.4	18.5	19.1	5,035	6,284			
SAWAD TB BUY	46.00	51.00	11	1,795	4,480	4,913	5,612	9.7	14.2	12.7	10.9	2.1	1.8	3.9	0.5	17.5	17.6	5,067	5,828			
SAK TB BUY	4.90	8.40	71	292	702	861	1,051	22.6	22.0	11.9	9.8	1.7	1.5	2.5	3.1	15.1	16.5	821	985			
TIDLOR TB BUY	22.20	32.00	44	1,772	3,641	4,251	5,047	16.8	18.7	13.0	11.0	1.9	1.6	1.5	1.4	15.3	15.9	3,863	4,792			
SM TB BUY	1.37	2.54	85	43	123	150	182	22.0	21.6	10.1	8.3	1.3	1.2	4.0	4.8	13.3	14.8					
<b>Truck lender</b>	<b>1,059</b>	<b>3,817</b>	<b>4,752</b>	<b>5,726</b>		<b>24.5</b>	<b>20.5</b>	<b>7.6</b>	<b>6.4</b>	<b>1.0</b>	<b>0.9</b>	<b>8.2</b>	<b>7.2</b>	<b>13.4</b>	<b>14.7</b>							
MICRO TB HOLD	3.16	4.00	27	84	114	159	215	39.1	35.3	18.6	13.7	1.4	1.3	1.1	2.2	7.6	9.6	75	147			
SINGER TB BUY	8.25	59.00	615	329	1,107	1,522	1,985	37.5	30.4	4.5	3.5	0.4	0.4	13.2	7.2	9.4	11.5	(452)	816			
THANI TB BUY	3.20	5.20	63	515	1,945	2,153	2,382	10.7	10.6	8.4	7.6	1.4	1.3	6.7	7.9	16.7	17.2	1,852	2,084			
SGC TB BUY	1.41	5.50	290	131	651	918	1,145	41.1	24.7	5.0	4.0	0.7	0.6	7.0	7.4	14.3	16.0	647	750			
<b>Asset management</b>	<b>2,588</b>	<b>4,980</b>	<b>6,639</b>	<b>7,972</b>		<b>33.3</b>	<b>20.1</b>	<b>15.0</b>	<b>12.4</b>	<b>1.5</b>	<b>1.2</b>	<b>5.4</b>	<b>6.2</b>	<b>9.9</b>	<b>10.3</b>							
BAM TB BUY	10.10	20.00	98	928	2,735	3,309	3,859	21.0	16.6	9.9	8.5	0.7	0.6	8.6	9.5	7.2	7.3	2,978	3,326			
CHAYO TB BUY	5.45	10.60	94	173	267	336	432	25.9	28.7	19.3	15.0	1.2	1.1	0.1	0.0	8.0	7.6	485	421			
JMT TB BUY	33.50	84.00	151	1,389	1,882	2,862	3,498	52.1	22.2	17.0	14.3	2.0	1.6	4.1	4.9	12.0	12.5	2,125	2,576			
KCC TB HOLD	5.55	7.10	28	98	97	132	183	36.6	38.8	26.1	18.8	2.4	2.0	3.3	4.3	10.1	11.5	111	160			
<b>Other</b>	<b>1,460</b>	<b>5,401</b>	<b>5,862</b>	<b>6,524</b>		<b>8.5</b>	<b>11.3</b>	<b>8.6</b>	<b>7.7</b>	<b>0.7</b>	<b>0.7</b>	<b>7.1</b>	<b>7.8</b>	<b>8.2</b>	<b>8.7</b>							
TCAP TB HOLD	49.00	43.00	(12)	1,460	5,401	5,862	6,524	8.5	11.3	8.6	7.7	0.7	0.7	7.1	7.8	8.2	8.7	5,822	6,182			
<b>Hire purchase motorcycle</b>	<b>153</b>	<b>115</b>	<b>99</b>	<b>56</b>		<b>(13.7)</b>	<b>(43.9)</b>	<b>54.5</b>	<b>97.0</b>	<b>1.3</b>	<b>1.3</b>	<b>0.3</b>	<b>0.2</b>	<b>2.4</b>	<b>1.3</b>							
NCAP TB REDUCE	4.00	2.50	(38)	153	115	99	56	(13.7)	(43.9)	54.5	97.0	1.3	1.3	0.3	0.2	2.4	1.3	568	600			
<b>Information Services</b>	<b>530</b>	<b>242</b>	<b>332</b>	<b>431</b>		<b>37.1</b>	<b>29.6</b>	<b>45.3</b>	<b>38.0</b>	<b>6.3</b>	<b>1.7</b>	<b>1.1</b>	<b>1.4</b>	<b>24.8</b>	<b>12.6</b>							
DITTO TB REDUCE	28.25	34.00	20	530	242	332	431	37.1	29.6	45.3	38.0	6.3	1.7	1.1	1.4	24.8	12.6	316	395			
<b>Insurance</b>	<b>4,132</b>	<b>30,538</b>	<b>34,035</b>	<b>38,687</b>		<b>11.5</b>	<b>13.7</b>	<b>0.7</b>	<b>0.6</b>	<b>0.0</b>	<b>0.0</b>	<b>51.2</b>	<b>55.1</b>	<b>6.4</b>	<b>6.9</b>							
TLI TB BUY	12.70	19.20	51	4,132	30,538	34,035	38,687	11.5	13.7	0.7	0.6	0.0	0.0	51.2	55.1	6.4	6.9	9,344	10,266			
<b>Commerce</b>	<b>47,636</b>	<b>48,600</b>	<b>60,974</b>	<b>72,812</b>		<b>25.5</b>	<b>19.4</b>	<b>28.8</b>	<b>23.9</b>	<b>4.0</b>	<b>3.7</b>	<b>2.2</b>	<b>2.6</b>	<b>14.8</b>	<b>16.2</b>							
BJC TB BUY	34.75	40.00	15	3,958	5,176	6,315	7,208	22.0	14.1	22.1	19.3	1.2	1.2	3.3	3.8	5.4	6.1	5,983	6,905			
CPALL TB BUY	61.75	72.00	17	15,763	13,281	17,238	20,257	29.8	17.5	32.2	27.4	5.6	5.0	1.5	1.8	16.4	17.7	17,546	21,785			
CRC TB BUY	38.25	45.00	18	6,555	5,568	7,616	11,030	37	44.8	30.3	20.9	3.7	3.5	1.7	2.4	12.7	17.2	8,819	10,831			
GLOBAL TB BUY	16.40	26.40	61	2,331	3,439	3,801	4,076	10.5	7.2	20.7	19.3	3.2	2.9	1.9	2.1	16.4	15.9	3,408	3,842			
HMPRO TB BUY	13.90	18.30	32	5,195	6,424	7,350	8,063	14.4	9.7	24.9	22.7	7.0	6.6	3.1	3.4	29.2	29.9	6,869	7,678			
CPAXT TB BUY	35.00	46.00	31	10,523	7,697	11,187	13,670	45.3	22.2	33.1	27.1	1.3	1.2	2.1	2.6	3.8	4.6	11,339	13,854			
TNP TB BUY	3.40	6.80	100	77	207	242	265	16.7	9.5	11.2	10.3	2.3	2.0	3.6	3.9	22.1	21.2	178	201			
COM7 TB BUY	25.50	40.00	57	1,728	3,038	3,430	4,137	12.9	20.6	17.7	14.7	7.5	6.4	4.0	4.5	44.8	46.7	3,470	4,046			
SYNEX TB BUY	12.10	17.20	42	291	732	705	823	(3.7)	16.8	14.5	12.5	2.3	2.2	5.4	6.2	16.4	18.1	752	837			
MEGA TB BUY	37.00	65.00	76	917	2,380	2,397	2,529	0.7	5.5	13.5	12.8	3.3	3.1	2.5	2.6	25.9	24.9	2,272	2,431			
ILM TB BUY	20.70	24.80	20	297	659	692	753	5.0	8.8	15.1	13.9	1.8	1.7	4.2	4.4	11.9	12.4	685	791			
<b>Food &amp; Beverage</b>	<b>16,921</b>	<b>41,359</b>	<b>28,809</b>	<b>34,787</b>		<b>(30.3)</b>	<b>20.8</b>	<b>27.0</b>	<b>21.5</b>	<b>2.4</b>	<b>2.3</b>	<b>3.4</b>	<b>3.8</b>	<b>9.5</b>	<b>11.1</b>							
<b>Foods</b>	<b>13,730</b>	<b>38,543</b>	<b>25,317</b>	<b>30,709</b>		<b>(34.3)</b>	<b>21.3</b>	<b>23.1</b>	<b>18.6</b>	<b>1.8</b>	<b>1.7</b>	<b>3.5</b>	<b>3.9</b>	<b>8.5</b>	<b>10.0</b>							
CPF TB HOLD	19.80	22.30	13	4,638	8,623	6,295	7,645	(27.0)	21.4	27.1	22.3	0.7	0.7	3.3	3.3	2.4	3.0	7,577				

	-- Share price --			Up (down)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		--- Div yld ---		--- ROE ---		--- Net income(BBG) ---	
	Current	Target	side			22	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	2023E	2024E
26/6/2023	Rec	(THB)	(THB)	(%)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
<b>SET Index</b>		<b>1,485</b>	<b>1,620</b>	<b>9</b>	515,780						13.0	14.9								
<b>Automotive</b>					766	2,546	2,911	3,246	14.3	11.5	9.7	8.6	0.8	0.8	8.4	6.3	9.2	9.8		
AH TB	BUY	30.50	42.00	38	308	1,498	1,655	1,741	10.5	5.2	6.5	6.2	1.0	0.9	6.1	6.4	16.3	15.6	1,838	1,971
SAT TB	HOLD	18.70	22.00	18	226	940	1,007	1,091	7.1	8.4	7.9	7.3	1.0	0.9	8.2	9.0	12.4	12.7	997	1,101
STANLY TB	BUY	213.00	240.00	13	464	1,496	1,742	1,955	16.4	12.3	9.4	8.3	0.8	0.8	9.4	5.4	8.4	9.2	1,639	1,908
IRC TB	HOLD	14.00	14.00	0	76	110	162	199	47.7	22.8	17.2	14.0	0.7	0.7	2.9	3.6	4.1	4.8	162	199
<b>Transportation</b>					39,108	(6,610)	26,682	48,464	nm	81.6	81.3	27.6	7.4	5.9	1.0	1.7	9.2	21.4		
AAV TB	BUY	2.70	3.70	37	933	(6,946)	1,284	1,644	nm	28.0	27.0	21.1	3.8	3.3	1.5	1.9	14.9	16.8	1,018	1,958
DMT TB	BUY	11.60	16.00	38	389	859	1,273	1,507	48.2	18.3	12.0	10.2	1.5	1.4	7.5	8.8	12.2	14.2		
BA TB	BUY	15.40	20.00	30	919	(1,974)	1,367	1,690	nm	23.6	23.7	19.1	1.8	1.7	2.5	3.1	7.8	9.1	1,221	1,512
AOT TB	BUY	71.75	85.00	18	29,128	(10,173)	10,077	31,972	nm	217.3	101.7	32.1	9.2	7.4	0.4	1.5	9.5	25.5	11,431	28,058
BEM TB	BUY	8.25	11.50	39	3,583	2,546	4,172	5,202	63.9	24.7	30.2	24.2	3.1	2.9	1.7	2.1	10.4	13.3	3,715	4,360
KEX TB	REDUCE	10.10	13.50	34	500	(2,830)	(1,249)	709	nm	nm	(14.1)	24.8	3.4	3.1	0.0	1.6	(21.3)	12.0	(2,044)	(705)
NYT TB	BUY	3.96	4.18	6	140	248	277	349	11.8	26.0	17.7	14.1	1.5	1.5	5.1	6.4	8.4	10.5	278	312
TTA TB	BUY	6.50	9.00	38	337	3,269	2,670	2,696	(18.3)	1.0	4.4	4.4	0.5	0.4	4.5	4.6	10.5	9.9	2,110	1,404
PSL TB	BUY	10.10	15.00	49	448	4,850	2,203	2,695	(54.6)	22.3	7.1	5.8	0.9	0.9	7.0	8.6	12.9	15.4	2,086	2,496
BTS TB	BUY	7.30	11.80	62	2,732	3,541	4,607	0	30.1	n/a	20.9	0.0	1.5	0.0	3.8	0.0	7.4	0.0	2,543	2,726
<b>ICT</b>					32,005	37,683	45,976	50,674	22.0	10.2	308.2	40.2	5.6	5.5	3.6	3.9	23.7	24.2		
ADVANC TB	BUY	210.00	240.00	14	17,749	25,550	26,651	28,253	4.3	6.0	23.4	22.1	7.2	6.9	3.8	4.3	31.2	31.9	28,676	31,698
DTAC TB	BUY	52.25	55.50	6	0	2,369	3,213	4,034	35.6	25.6	38.5	30.7	6.8	6.8	3.9	3.7	17.3	22.1		
TRUE TB	BUY	6.15	5.40	(12)	6,039	(3,495)	134	1,696	nm	1,168.4	1,535.0	121.0	2.7	2.8	1.6	1.9	0.2	2.3	1,615	3,877
JAS TB	REDUCE	1.22	3.10	154	298	(794)	127	486	nm	282.8	82.6	21.6	2.8	2.5	0.0	0.0	3.4	12.1	82	1,397
INTUCH TB	BUY	70.75	83.50	18	6,447	11,336	12,338	12,155	8.8	(1.5)	18.4	18.7	5.1	4.9	4.6	4.6	28.5	26.9	11,439	12,294
THCOM TB	HOLD	10.00	9.20	(8)	311	1190	227	184	20.0	(19.1)	48.2	59.6	1.0	1.0	1.5	1.2	2.0	1.6	418	357
JMART TB	BUY	13.10	60.00	358	541	1,499	1,893	2,259	26.3	19.3	10.0	8.5	1.0	1.0	8.0	9.5	10.5	12.1	795	1,559
BBIK TB	BUY	102.00	155.00	52	316	126	290	367	130.5	26.6	38.7	30.6	6.6	6.1	1.7	2.0	25.3	20.7	281	397
ITEL TB	BUY	2.44	4.50	84	96	254	315	354	24.1	12.6	10.8	9.6	0.9	0.8	2.8	3.1	8.4	8.7	315	399
ILINK TB	BUY	7.10	10.00	41	110	383	471	506	22.7	7.5	8.2	7.6	1.0	0.9	4.3	4.6	12.5	12.7	471	506
GABLE TB	BUY	4.96	9.00	81	99	267	317	379	18.9	19.5	11.0	9.2	1.4	1.3	4.6	5.5	17.2	14.3	317	379
<b>Media</b>					3,962	2,258	4,503	6,055	99.4	34.5	37.0	24.3	2.6	2.1	1.9	2.5	8.7	9.7		
BEC TB	HOLD	7.75	10.90	41	440	565	773	903	36.7	16.8	20.1	17.2	2.3	2.2	2.5	4.7	11.6	13.0	536	686
ONEE TB	BUY	5.05	9.50	88	342	756	810	903	7.2	11.4	14.8	13.3	1.6	1.5	3.4	6.0	10.9	11.7	596	758
MAJOR TB	BUY	15.80	22.00	39	402	185	775	1,048	318.2	35.2	18.2	13.5	2.0	2.0	4.9	6.7	11.5	14.9	740	914
PLANB TB	HOLD	8.05	9.00	12	979	677	851	1,094	25.7	28.6	40.5	31.5	4.1	3.9	1.3	1.6	10.5	12.7	870	1,056
RS TB	REDUCE	14.10	14.50	3	429	171	404	548	136.4	35.7	33.9	25.0	5.6	5.0	1.5	2.0	17.1	21.1	347	423
VGI TB	HOLD	3.04	4.30	41	1,190	(252)	602	1,189	nm	97.6	56.5	28.6	1.2	0.0	0.7	0.0	2.0	0.0	(324)	416
WORK TB	REDUCE	14.40	16.30	13	181	156	288	369	84.4	28.2	22.1	17.2	1.4	1.3	3.7	4.5	6.2	7.8	250	283
<b>Construction services</b>					1,371	1,590	2,492	3,536	56.7	41.9	19.8	13.7	1.2	1.1	2.5	3.4	6.0	8.4		
CK TB	BUY	18.20	26.00	43	876	882	1,427	2,394	61.8	67.7	21.6	12.9	1.2	1.2	1.9	3.1	5.8	9.4	1,629	2,234
STEC TB	HOLD	8.30	13.00	57	360	730	813	824	11.4	1.3	15.6	15.4	0.7	0.7	3.5	3.9	4.6	4.6	969	1,156
SEAFCO TB	BUY	3.12	4.70	51	66	(133)	114	157	nm	36.9	20.2	14.7	1.6	1.5	2.5	3.4	7.9	10.3	132	162
PYLON TB	HOLD	3.26	3.80	17	69	111	137	161	23.5	17.0	17.8	15.2	2.3	2.2	5.1	5.3	10.3	14.9	150	182
<b>Building materials</b>					13,937	39,770	44,361	50,675	11.5	14.2	11.9	10.6	1.4	1.3	4.8	5.3	11.1	11.9		
SCC TB	BUY	324.00	374.00	15	11,049	33,701	38,233	44,216	13.4	15.6	10.2	8.8	1.0	0.9	4.8	5.4	9.8	10.7	30,281	36,936
EPG TB	BUY	6.90	16.00	132	549	1,448	1,670	1,773	15.3	6.1	11.6	10.9	1.5	1.4	4.3	4.3	13.6	13.4	1,229	1,385
TASCO TB	BUY	18.10	22.50	24	812	2,949	2,230	2,267	(24.4)	1.7	12.8	12.6	2.3	2.4	9.9	9.9	17.4	18.6	2,902	2,782
<b>Energy &amp; Utilities</b>					97,111	375,016	357,915	370,446	(4.6)	3.5	14.6	12.7	1.8	1.6	4.5	4.5	13.1	12.9		
<b>Oil &amp; Gas</b>					58,950	313,674	273,819	281,505	(12.7)	2.8	9.3	8.8	1.1	1.0	5.5	5.6	12.8	12.3		
PTT TB	BUY	31.75	50.00	57	25,771	118,570	128,103	130,997	8.0	2.3	7.1	6.9	0.8	0.7	4.1	4.5	11.4	10.8	98,435	102,260
PTTEP TB	BUY	147.00	199.00	35	16,584	74,864	66,545	67,123	(11.1)	0.9	8.8	8.7	1.3	1.2	7.3	7.3	14.6	14.0	65,333	61,296
OR TB	BUY	20.60	26.00	26	7,025	10,373	12,536	13,886	20.9	10.8	19.7	17.8	2.2	2.1	2.2	2.2	11.7	12.2	12,526	13,766
BAFS TB	BUY	32.75	37.00	13	593	(281)	398	775	nm	94.7	52.5	26.9	4.1	3.6	0.8	1.5	8.3	14.2	440	929
TOP TB	BUY	43.75	61.80	41	2,777	32,668	14,048	14,866	(57.0)	5.8	7.0	6.6	0.6	0.6	7.2	7.6	8.8	8.9	13,724	13,513
SPRC TB	BUY	8.15	12.50	53	1,004	7,674	5,636	6,159	(26.5)	9.3	6.3	5.7	0.8	0.8	8.0	8.7	13.8	13.8	4,981	5,516
BCP TB	BUY	34.50	42.70	24	1,414	18,514	7,592	7,567	(59.0)	(0.3)	6.3	6.3	0.7	0.6	4.0	4.0	11.6	10.7	7,761	7,517
PTG TB	HOLD	11.60	14.00	21	550	967	1,396	1,656	44.4	18.7	13.9	11.7	2.0	1.8	1.7	1.5	15.3	16.2	1,473	1,763
ESSO TB	BUY	8.80	13.00	48	865	20,866	6,968	7,121	(67)	2.2	4.4	4.3	0.7	0.6	5.7	5.7	17.3	15.6	4,688	5,280
SUSCO TB	BUY	3.30	6.90	109	94	447	495	527	10.5	6.5	7.3	6.9	0.8	0.7	3.0	2.4	11.9	11.4	395	445
SCN TB	BUY	1.4																		