

	-- Share price --			Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		--- PBV ---		--- Div yld ---		--- ROE ---		--- Net income(BBG) ---	
	Current	Target	Up (down)		22	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	2023E	2024E
	(THB)	(THB)	(%)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
<b>16/6/2023</b>	Rec																		
<b>SET Index</b>	<b>1,589</b>	<b>1,620</b>	<b>4</b>	<b>549,814</b>						<b>13.0</b>	<b>14.7</b>								
Coverage	407,854				926,234	1,002,535	1,110,995	8.2	10.8	12.5	14.1	1.5	1.4	3.5	3.7	10.7	11.2		
Coverage x Oil & Gas	346,866				612,560	728,716	829,490	19.0	13.8	15.4	16.6	1.6	1.5	2.7	2.9	10.0	10.9		
Coverage x tourism related	363,646				959,045	975,140	1,059,764	0	0	13.1	13.0	1.3	1.2	2.4	2.7	10.4	10.7		
<b>Banks</b>				<b>44,106</b>	<b>174,199</b>	<b>189,944</b>	<b>209,492</b>	<b>9.0</b>	<b>10.3</b>	<b>8.3</b>	<b>7.5</b>	<b>0.7</b>	<b>0.7</b>	<b>4.8</b>	<b>4.8</b>	<b>8.7</b>	<b>9.0</b>		
BBL TB BUY	161.00	170.00	6	8,864	30,538	34,035	38,687	11.5	13.7	9.0	7.9	0.6	0.5	4.0	4.3	6.4	6.9	37,984	41,985
KBANK TB BUY	130.50	192.00	47	8,918	42,072	47,488	52,605	12.9	10.8	6.5	5.9	0.6	0.5	3.8	3.8	9.0	9.2	40,849	46,241
KKP TB BUY	61.00	85.00	39	1,490	8,188	8,611	9,540	5.2	10.8	6.0	5.4	0.9	0.8	7.4	8.2	14.8	15.0	7,906	8,745
KTB TB BUY	19.20	21.20	10	7,740	33,384	35,983	38,120	7.8	5.9	7.5	7.0	0.6	0.6	4.7	3.6	9.0	8.9	36,971	38,916
SCB TB BUY	106.50	134.00	26	10,343	39,139	41,734	46,636	6.6	11.7	8.7	7.8	0.7	0.7	5.6	5.6	8.5	8.8	43,483	47,433
TISCO TB HOLD	96.50	94.00	(3)	2,229	7,317	7,569	7,924	3.5	4.7	10.2	9.8	1.7	1.7	8.5	8.8	17.4	17.6	7,436	7,760
TTB TB BUY	1.62	1.48	(9)	4,522	13,563	14,525	15,980	7.1	10.0	10.7	9.8	0.7	0.7	4.2	4.6	6.4	6.8	16,017	17,283
<b>Diversified financials</b>				<b>17,997</b>	<b>40,105</b>	<b>46,028</b>	<b>52,997</b>	<b>14.8</b>	<b>15.1</b>	<b>14.7</b>	<b>13.3</b>	<b>2.2</b>	<b>1.9</b>	<b>3.4</b>	<b>3.2</b>	<b>16.2</b>	<b>16.3</b>		
<b>Unsecured-loan lender</b>				<b>5,121</b>	<b>11,713</b>	<b>12,617</b>	<b>13,714</b>	<b>7.7</b>	<b>8.7</b>	<b>14.5</b>	<b>13.4</b>	<b>3.1</b>	<b>2.7</b>	<b>2.6</b>	<b>2.9</b>	<b>22.6</b>	<b>21.4</b>		
AEONIS TB HOLD	192.00	188.00	(2)	1,384	4,228	4,523	4,874	7.0	7.7	10.6	9.8	1.8	1.6	2.8	3.0	18.5	17.6	3,903	4,337
KTC TB BUY	50.25	65.00	29	3,737	7,485	8,094	8,841	8.1	9.2	16.0	14.7	3.6	3.1	2.6	2.8	24.1	22.9	7,663	8,348
<b>Auto-title lender</b>				<b>6,828</b>	<b>14,080</b>	<b>16,059</b>	<b>19,004</b>	<b>14.1</b>	<b>18.3</b>	<b>14.2</b>	<b>11.9</b>	<b>2.3</b>	<b>1.9</b>	<b>2.0</b>	<b>1.1</b>	<b>17.1</b>	<b>17.6</b>		
MTC TB HOLD	39.50	39.00	(1)	2,415	5,134	5,885	7,113	14.6	20.9	14.2	11.8	2.4	2.1	1.1	1.3	18.5	19.1	5,035	6,284
SAWAD TB BUY	50.75	51.00	0	2,010	4,480	4,913	5,612	9.7	14.2	14.0	12.0	2.4	1.9	3.6	0.4	17.5	17.6	5,067	5,828
SAK TB BUY	5.60	8.40	50	339	702	861	1,051	22.6	22.0	13.6	11.2	2.0	1.7	2.2	2.7	15.1	16.5	821	985
TIDLOR TB BUY	24.80	32.00	29	2,010	3,641	4,251	5,047	16.8	18.7	14.6	12.3	2.1	1.8	1.4	1.2	15.3	15.9	3,913	4,854
SM TB BUY	1.61	2.54	58	51	123	150	182	22.0	21.6	11.8	9.7	1.5	1.4	3.4	4.1	13.3	14.8		
<b>Truck lender</b>				<b>1,236</b>	<b>3,817</b>	<b>4,752</b>	<b>5,726</b>	<b>24.5</b>	<b>20.5</b>	<b>8.2</b>	<b>6.8</b>	<b>1.0</b>	<b>1.0</b>	<b>7.1</b>	<b>6.2</b>	<b>13.1</b>	<b>14.5</b>		
MICRO TB HOLD	3.30	4.00	21	89	114	159	215	39.1	35.3	19.4	14.4	1.4	1.3	1.0	2.1	7.6	9.6	75	147
SINGER TB BUY	10.80	59.00	446	437	1,107	1,522	1,985	37.5	30.4	6.0	4.6	0.5	0.5	10.1	5.5	9.4	11.5	(452)	816
THANI TB BUY	3.32	5.20	57	542	1,945	2,153	2,382	10.7	10.6	8.7	7.9	1.4	1.3	6.4	7.6	16.7	17.2	1,852	2,084
SGC TB BUY	1.78	5.50	209	168	651	918	1,145	41.1	24.7	6.3	5.1	0.9	0.8	4.7	5.9	14.3	16.0	647	750
<b>Asset management</b>				<b>3,137</b>	<b>4,980</b>	<b>6,639</b>	<b>7,972</b>	<b>33.3</b>	<b>20.1</b>	<b>18.5</b>	<b>15.3</b>	<b>1.8</b>	<b>1.5</b>	<b>4.5</b>	<b>5.2</b>	<b>10.0</b>	<b>10.4</b>		
BAM TB BUY	11.20	20.00	79	1,044	2,735	3,309	3,859	21.0	16.6	10.9	9.4	0.7	0.6	7.8	8.5	7.2	7.3	2,978	3,326
CHAYO TB BUY	7.65	10.60	39	246	267	336	432	25.9	28.7	27.1	21.1	1.7	1.5	0.0	0.0	8.0	7.6	485	421
JMT TB BUY	41.00	84.00	105	1,726	1,882	2,862	3,498	52.1	22.2	20.9	17.5	2.5	2.0	3.4	4.0	12.0	12.5	2,123	2,577
KCC TB HOLD	6.75	7.10	5	121	97	132	183	36.6	38.8	31.7	22.9	2.9	2.4	2.7	3.5	10.1	11.5	111	160
<b>Other</b>				<b>1,490</b>	<b>5,401</b>	<b>5,862</b>	<b>6,524</b>	<b>8.5</b>	<b>11.3</b>	<b>8.6</b>	<b>7.8</b>	<b>0.7</b>	<b>0.7</b>	<b>7.1</b>	<b>7.7</b>	<b>8.2</b>	<b>8.7</b>		
TCAP TB HOLD	49.25	43.00	(13)	1,490	5,401	5,862	6,524	8.5	11.3	8.6	7.8	0.7	0.7	7.1	7.7	8.2	8.7	5,822	6,182
<b>Hire purchase motorcycle</b>				<b>188</b>	<b>115</b>	<b>99</b>	<b>56</b>	<b>(13.7)</b>	<b>(43.9)</b>	<b>65.6</b>	<b>116.9</b>	<b>1.5</b>	<b>1.5</b>	<b>0.2</b>	<b>0.1</b>	<b>2.4</b>	<b>1.3</b>		
NCAP TB REDUCE	4.82	2.50	(48)	188	115	99	56	(13.7)	(43.9)	65.6	116.9	1.5	1.5	0.2	0.1	2.4	1.3	568	600
<b>Information Services</b>				<b>617</b>	<b>242</b>	<b>332</b>	<b>431</b>	<b>37.1</b>	<b>29.6</b>	<b>54.1</b>	<b>45.4</b>	<b>7.5</b>	<b>2.1</b>	<b>0.9</b>	<b>1.2</b>	<b>24.8</b>	<b>12.6</b>		
DITTO TB REDUCE	33.75	34.00	1	617	242	332	431	37.1	29.6	54.1	45.4	7.5	2.1	0.9	1.2	24.8	12.6	315	395
<b>Insurance</b>				<b>4,359</b>	<b>30,538</b>	<b>34,035</b>	<b>38,687</b>	<b>11.5</b>	<b>13.7</b>	<b>0.7</b>	<b>0.7</b>	<b>0.0</b>	<b>0.0</b>	<b>49.2</b>	<b>53.0</b>	<b>6.4</b>	<b>6.9</b>		
TLI TB BUY	13.20	19.20	45	4,359	30,538	34,035	38,687	11.5	13.7	0.7	0.7	0.0	0.0	49.2	53.0	6.4	6.9	9,344	10,266
<b>Commerce</b>				<b>50,371</b>	<b>47,941</b>	<b>60,282</b>	<b>72,059</b>	<b>25.7</b>	<b>19.5</b>	<b>30.3</b>	<b>25.1</b>	<b>4.2</b>	<b>3.8</b>	<b>2.1</b>	<b>2.4</b>	<b>14.7</b>	<b>16.1</b>		
BJC TB BUY	37.25	40.00	7	4,306	5,176	6,315	7,208	22.0	14.1	23.6	20.7	1.3	1.2	3.1	3.6	5.4	6.1	5,975	6,908
CPALL TB BUY	64.50	72.00	12	16,712	13,281	17,238	20,257	29.8	17.5	33.6	28.6	5.8	5.3	1.4	1.7	16.4	17.7	17,546	21,785
CRC TB BUY	40.00	45.00	13	6,958	5,568	7,616	11,030	37	44.8	31.7	21.9	3.9	3.6	1.6	2.3	12.7	17.2	8,819	10,831
GLOBAL TB BUY	17.00	26.40	55	2,453	3,439	3,801	4,076	10.5	7.2	21.5	20.0	3.3	3.0	1.9	2.0	16.4	15.9	3,408	3,842
HMPRO TB BUY	13.90	18.30	32	5,273	6,424	7,350	8,063	14.4	9.7	24.9	22.7	7.0	6.6	3.1	3.4	29.2	29.9	6,902	7,693
MAKRO TB BUY	37.25	46.00	23	11,368	7,697	11,187	13,670	45.3	22.2	35.2	28.8	1.3	1.3	2.0	2.4	3.8	4.6	11,364	13,821
TNP TB BUY	3.70	6.80	84	85	207	242	265	16.7	9.5	12.2	11.2	2.5	2.2	3.3	3.6	22.1	21.2	178	201
COM7 TB BUY	27.75	40.00	44	1,909	3,038	3,430	4,137	12.9	20.6	19.3	16.0	8.1	6.9	3.7	4.2	44.8	46.7	3,470	4,046
SYNEX TB BUY	13.10	17.20	31	320	732	705	823	(3.7)	16.8	15.7	13.5	2.5	2.4	4.9	5.7	16.4	18.1	752	837
MEGA TB BUY	39.25	65.00	66	987	2,380	2,397	2,529	0.7	5.5	14.3	13.5	3.5	3.2	2.3	2.4	25.9	24.9	2,272	2,431
<b>Food &amp; Beverage</b>				<b>18,354</b>	<b>41,359</b>	<b>30,027</b>	<b>35,386</b>	<b>(27.4)</b>	<b>17.8</b>	<b>27.1</b>	<b>22.3</b>	<b>2.5</b>	<b>2.4</b>	<b>3.2</b>	<b>3.6</b>	<b>10.0</b>	<b>11.3</b>		
<b>Foods</b>				<b>15,084</b>	<b>38,543</b>	<b>26,535</b>	<b>31,309</b>	<b>(31.2)</b>	<b>18.0</b>	<b>23.6</b>	<b>19.7</b>	<b>2.0</b>	<b>1.9</b>	<b>3.3</b>	<b>3.6</b>	<b>9.2</b>	<b>10.3</b>		
CPF TB HOLD	21.40	22.30	4	5,097	8,623	6,295	7,645	(27.0)	21.4	29.3	24.1	0.7	0.7	3.1	3.0	2.4	3.0	8,057	12,220
ASIAN TB BUY	9.75	24.70	153	229	1,150	1,234	1,349	7.3	9.3	6.4	5.9	1.5	1.3	7.8	8.5	25.0	24.2	765	933
M TB BUY	49.00	59.00	20	1,302	1,439	2,170	2,334	50.8	7.6	20.8	19.3	3.3	3.2	4.1	4.7				

	-- Share price --		Up (down)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		--- PBV ---		--- Div yld ---		--- ROE ---		--- Net income(BBG) ---		
	Current (THB)	Target (THB)			22 (THB m)	23E (THB m)	24E (THB m)	23E (%)	24E (%)	23E (x)	24E (x)	23E (x)	24E (x)	23E (%)	24E (%)	2023E (THB m)	2024E (THB m)			
<b>SET Index</b>	<b>1,589</b>	<b>1,620</b>	<b>4</b>	<b>549,814</b>					<b>13.0</b>	<b>14.7</b>										
<b>Automotive</b>				<b>798</b>	<b>2,546</b>	<b>2,911</b>	<b>3,246</b>	<b>14.3</b>	<b>11.5</b>	<b>9.9</b>	<b>8.8</b>	<b>0.8</b>	<b>0.8</b>	<b>8.2</b>	<b>6.1</b>	<b>9.2</b>	<b>9.8</b>			
AH TB	BUY	34.50	42.00	22	353	1,498	1,655	1,741	10.5	5.2	7.4	7.0	1.1	1.0	5.4	5.7	16.3	15.6	1,838	1,971
SAT TB	HOLD	19.40	22.00	13	238	940	1,007	1,091	7.1	8.4	8.2	7.6	1.0	0.9	7.9	8.7	12.4	12.7	1,002	1,095
STANLY TB	BUY	218.00	240.00	10	482	1,496	1,742	1,955	16.4	12.3	9.6	8.5	0.8	0.8	9.2	5.3	8.4	9.2	1,639	1,908
IRC TB	HOLD	14.10	14.00	(1)	78	110	162	199	47.7	22.8	17.4	14.1	0.7	0.7	2.9	3.5	4.1	4.8	162	199
<b>Transportation</b>				<b>39,828</b>	<b>(6,610)</b>	<b>29,794</b>	<b>49,744</b>	<b>nm</b>	<b>67.0</b>	<b>62.7</b>	<b>26.6</b>	<b>7.2</b>	<b>5.8</b>	<b>1.1</b>	<b>1.7</b>	<b>11.2</b>	<b>21.5</b>			
AAV TB	BUY	2.84	3.70	30	996	(6,946)	1,284	1,644	nm	28.0	28.4	22.2	4.0	3.5	1.4	1.8	14.9	16.8	1,018	1,958
DMT TB	BUY	12.40	16.00	29	422	859	1,273	1,507	48.2	18.3	12.9	10.9	1.6	1.5	7.0	8.3	12.2	14.2		
BA TB	BUY	16.20	20.00	23	981	(1,974)	1,367	1,690	nm	23.6	24.9	20.1	1.9	1.8	2.4	3.0	7.8	9.1	1,221	1,512
AOT TB	BUY	71.25	85.00	19	29,358	(10,173)	13,188	33,252	nm	152.1	77.2	30.6	8.9	7.2	0.6	1.5	12.2	25.9	11,343	28,236
BEM TB	BUY	8.35	11.50	38	3,681	2,546	4,172	5,202	63.9	24.7	30.6	24.5	3.1	2.9	1.6	2.0	10.4	13.3	3,715	4,360
KEX TB	REDUCE	11.30	13.50	19	568	(2,830)	(1,249)	709	nm	nm	(15.8)	27.8	3.8	3.5	0.0	1.4	(21.3)	12.0	(2,088)	(710)
NYT TB	BUY	4.04	4.18	3	144	248	277	349	11.8	26.0	18.1	14.4	1.5	1.5	5.0	6.3	8.4	10.5	278	312
TTA TB	BUY	6.95	9.00	29	365	3,269	2,670	2,696	(18.3)	1.0	4.7	4.7	0.5	0.4	4.2	4.3	10.5	9.9	2,110	1,404
PSL TB	BUY	9.85	15.00	52	443	4,850	2,203	2,695	(54.6)	22.3	7.0	5.7	0.9	0.9	7.2	8.8	12.9	15.4	2,086	2,496
BTS TB	BUY	7.55	11.80	56	2,867	3,541	4,607	0	30.1	n/a	21.6	0.0	1.6	0.0	3.7	0.0	7.4	0.0	2,543	2,756
<b>ICT</b>				<b>34,018</b>	<b>37,417</b>	<b>45,659</b>	<b>50,295</b>	<b>22.0</b>	<b>10.2</b>	<b>337.9</b>	<b>43.1</b>	<b>5.8</b>	<b>5.7</b>	<b>3.4</b>	<b>3.7</b>	<b>23.4</b>	<b>23.9</b>			
ADVANC TB	BUY	218.00	240.00	10	18,701	25,550	26,651	28,253	4.3	6.0	24.3	22.9	7.4	7.2	3.7	4.1	31.2	31.9	28,676	31,698
DTAC TB	BUY	52.25	55.50	6	0	2,369	3,213	4,034	35.6	25.6	38.5	30.7	6.8	6.8	3.9	3.7	17.3	22.1		
TRUE TB	BUY	6.60	5.40	(18)	6,578	(3,495)	134	1,696	nm	1,168.4	1,647.3	129.9	2.9	3.0	1.5	1.8	0.2	2.3	1,723	3,492
JAS TB	REDUCE	1.35	3.10	130	335	(794)	127	486	nm	282.8	91.4	23.9	3.1	2.7	0.0	0.0	3.4	12.1	82	1,397
INTUCH TB	BUY	71.75	83.50	16	6,636	11,336	12,338	12,155	8.8	(1.5)	18.6	18.9	5.2	5.0	4.6	4.5	28.5	26.9	11,431	12,191
THCOM TB	HOLD	11.20	9.20	(18)	354	190	227	184	20.0	(19.1)	54.0	66.8	1.1	1.1	1.3	1.0	2.0	1.6	405	361
JMART TB	BUY	19.30	60.00	211	811	1,499	1,893	2,259	26.3	19.3	14.8	12.5	1.5	1.5	5.4	6.4	10.5	12.1	795	1,559
BBIK TB	BUY	117.00	155.00	32	367	126	290	367	130.5	26.6	44.4	35.1	7.6	7.0	1.5	1.7	25.3	20.7	281	397
ITEL TB	BUY	2.98	4.50	51	119	254	315	354	24.1	12.6	13.1	11.7	1.1	1.0	2.3	2.6	8.4	8.7	315	354
ILINK TB	BUY	7.45	10.00	34	117	383	471	506	22.7	7.5	8.6	8.0	1.0	1.0	4.1	4.4	12.5	12.7	471	506
<b>Media</b>				<b>4,258</b>	<b>2,258</b>	<b>4,503</b>	<b>6,055</b>	<b>99.4</b>	<b>34.5</b>	<b>39.3</b>	<b>25.8</b>	<b>2.8</b>	<b>2.2</b>	<b>1.8</b>	<b>2.4</b>	<b>8.7</b>	<b>9.7</b>			
BEC TB	HOLD	8.05	10.90	35	464	565	773	903	36.7	16.8	20.8	17.8	2.3	2.3	2.4	4.5	11.6	13.0	536	686
ONEE TB	BUY	5.60	9.50	70	385	756	810	903	7.2	11.4	16.5	14.8	1.7	1.7	3.0	5.4	10.9	11.7	596	758
MAJOR TB	BUY	15.80	22.00	39	408	185	775	1,048	318.2	35.2	18.2	13.5	2.0	2.0	4.9	6.7	11.5	14.9	740	914
PLANB TB	HOLD	8.55	9.00	5	1,055	677	851	1,094	25.7	28.6	43.0	33.4	4.4	4.1	1.2	1.5	10.5	12.7	870	1,056
RS TB	REDUCE	14.70	14.50	(1)	454	171	404	548	136.4	35.7	35.4	26.1	5.8	5.2	1.4	1.9	17.1	21.1	347	423
VGI TB	HOLD	3.24	4.30	33	1,288	(252)	602	1,189	nm	97.6	60.3	30.5	1.2	0.0	0.7	0.0	2.0	0.0	(324)	416
WORK TB	REDUCE	16.10	16.30	1	205	156	288	369	84.4	28.2	24.7	19.3	1.5	1.5	3.3	4.0	6.2	7.8	250	283
<b>Construction services</b>				<b>1,469</b>	<b>1,590</b>	<b>2,492</b>	<b>3,536</b>	<b>56.7</b>	<b>41.9</b>	<b>20.8</b>	<b>14.6</b>	<b>1.2</b>	<b>1.2</b>	<b>2.4</b>	<b>3.3</b>	<b>6.0</b>	<b>8.4</b>			
CK TB	BUY	18.90	26.00	38	923	882	1,427	2,394	61.8	67.7	22.4	13.4	1.3	1.2	1.8	3.0	5.8	9.4	1,656	2,292
STEC TB	HOLD	9.05	13.00	44	398	730	813	824	11.4	1.3	17.0	16.8	0.8	0.8	3.2	3.6	4.6	4.6	969	1,156
SEAFCO TB	BUY	3.38	4.70	39	72	(133)	114	157	nm	36.9	21.8	16.0	1.7	1.6	2.3	3.1	7.9	10.3	127	171
PYLON TB	HOLD	3.50	3.80	9	76	111	137	161	23.5	17.0	19.1	16.3	2.5	2.4	4.7	4.9	13.0	14.9	164	203
<b>Building materials</b>				<b>14,724</b>	<b>39,770</b>	<b>44,361</b>	<b>50,675</b>	<b>11.5</b>	<b>14.2</b>	<b>12.8</b>	<b>11.4</b>	<b>1.5</b>	<b>1.4</b>	<b>4.6</b>	<b>5.1</b>	<b>11.2</b>	<b>12.0</b>			
SCC TB	BUY	331.00	374.00	13	11,457	33,701	38,233	44,216	13.4	15.6	10.4	9.0	1.0	0.9	4.7	5.3	9.8	10.7	30,281	36,936
EPG TB	BUY	7.45	16.00	115	602	1,448	1,670	1,773	15.3	6.1	12.5	11.8	1.6	1.5	4.0	4.0	13.6	13.4	1,229	1,394
TASCO TB	BUY	18.70	22.50	20	851	2,949	2,230	2,267	(24.4)	1.7	13.2	13.0	2.4	2.5	9.6	9.6	17.4	18.6	2,902	2,782
<b>Energy &amp; Utilities</b>				<b>102,972</b>	<b>375,016</b>	<b>354,921</b>	<b>365,528</b>	<b>(5.4)</b>	<b>3.0</b>	<b>16.8</b>	<b>15.0</b>	<b>2.0</b>	<b>1.8</b>	<b>4.3</b>	<b>4.2</b>	<b>12.8</b>	<b>12.5</b>			
<b>Oil &amp; Gas</b>				<b>60,987</b>	<b>313,674</b>	<b>273,819</b>	<b>281,505</b>	<b>(12.7)</b>	<b>2.8</b>	<b>9.5</b>	<b>8.9</b>	<b>1.1</b>	<b>1.1</b>	<b>5.4</b>	<b>5.5</b>	<b>12.8</b>	<b>12.3</b>			
PTT TB	BUY	31.75	50.00	57	26,157	118,570	128,103	130,997	8.0	2.3	7.1	6.9	0.8	0.7	4.1	4.5	11.4	10.8	99,335	103,212
PTTPE TB	BUY	153.00	199.00	30	17,520	74,864	66,545	67,123	(11.1)	0.9	9.1	9.0	1.3	1.2	7.0	7.1	14.6	14.0	65,528	61,210
OR TB	BUY	21.00	26.00	24	7,269	10,373	12,536	13,886	20.9	10.8	20.1	18.1	2.3	2.1	2.1	2.1	11.7	12.2	12,526	13,766
BAFS TB	BUY	32.25	37.00	15	593	(281)	398	775	nm	94.7	51.7	26.5	4.0	3.5	0.8	1.5	8.3	14.2	440	929
TOP TB	BUY	45.75	61.80	35	2,948	32,668	14,048	14,866	(57.0)	5.8	7.3	6.9	0.6	0.6	6.9	7.3	8.8	8.9	13,724	13,513
SPRC TB	BUY	8.85	12.50	41	1,107	7,674	5,636	6,159	(26.5)	9.3	6.8	6.2	0.9	0.8	7.3	8.0	13.8	13.8	4,981	5,516
BCP TB	BUY	35.75	42.70	19	1,487	18,514	7,592	7,567	(59.0)	(0.3)	6.5	6.5	0.7	0.7	3.9	3.8	11.6	10.7	7,761	7,517
PTG TB	HOLD	12.20	14.00	15	588	967	1,396	1,656	44.4	18.7	14.6	12.3	2.1	1.9	1.6	1.4	15.3	16.2	1,441	1,735
ESSO TB	BUY	8.90	13.00	46	888	20,866	6,968	7,121	(67)	2.2	4.4	4.3	0.7	0.6	5.6	5.6	17.3	15.6	4,688	5,280
SUSCO TB	BUY	3.66	6.90	89	106	447	495	527	10.5	6.5	8.1	7.6	0.9							