

	-- Share price --		Up (down)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		--- Div yld ---		--- ROE ---		--- Net income(BBG) ---	
	Current (THB)	Target (THB)			22 (THB m)	23E (THB m)	24E (THB m)	23E (%)	24E (%)	23E (x)	24E (x)	23E (x)	24E (x)	23E (%)	24E (%)	2023E (THB m)	2024E (THB m)		
<b>9/6/2023</b>	Rec																		
<b>SET Index</b>		<b>1,555</b>	<b>1,620</b>	<b>4</b>	<b>550,233</b>						<b>13.0</b>	<b>14.8</b>							
Coverage		411,633				926,123	1,002,373	1,110,791	8.2	10.8	12.5	14.3	1.5	1.4	3.5	3.7	10.7	11.2	
Coverage x Oil & Gas		350,861				612,449	728,554	829,286	19.0	13.8	15.5	16.7	1.6	1.5	2.7	2.9	10.0	10.9	
Coverage x tourism related		366,986				958,934	974,977	1,059,560	0	0	13.2	13.1	1.3	1.2	2.4	2.6	10.4	10.7	
<b>Banks</b>		<b>44,786</b>			<b>174,199</b>	<b>189,944</b>	<b>209,492</b>	<b>9.0</b>	<b>10.3</b>	<b>8.4</b>	<b>7.6</b>	<b>0.7</b>	<b>0.7</b>	<b>4.8</b>	<b>4.7</b>	<b>8.7</b>	<b>9.0</b>		
BBL TB BUY	163.00	170.00	4	9,889	30,538	34,035	38,687	11.5	13.7	9.1	8.0	0.6	0.5	4.0	4.3	6.4	6.9	38,038	42,111
KBANK TB BUY	132.50	192.00	45	9,070	42,072	47,488	52,605	12.9	10.8	6.6	6.0	0.6	0.5	3.8	3.8	9.0	9.2	40,849	46,240
KKP TB BUY	62.00	85.00	37	1,517	8,188	8,611	9,540	5.2	10.8	6.1	5.5	0.9	0.8	7.3	8.1	14.8	15.0	7,880	8,710
KTB TB BUY	19.50	21.20	9	7,874	33,384	35,983	38,120	7.8	5.9	7.6	7.1	0.7	0.6	4.6	3.6	9.0	8.9	36,891	38,804
SCB TB BUY	107.50	134.00	25	10,457	39,139	41,734	46,636	6.6	11.7	8.8	7.8	0.7	0.7	5.6	5.6	8.5	8.8	43,485	47,435
TISCO TB HOLD	96.75	94.00	(3)	2,238	7,317	7,569	7,924	3.5	4.7	10.2	9.8	1.7	1.7	8.5	8.8	17.4	17.6	7,436	7,760
TTB TB BUY	1.66	1.48	(11)	4,641	13,563	14,525	15,980	7.1	10.0	11.0	10.0	0.7	0.7	4.1	4.5	6.4	6.8	16,017	17,283
<b>Diversified financials</b>		<b>19,053</b>			<b>40,105</b>	<b>46,028</b>	<b>52,997</b>	<b>14.8</b>	<b>15.1</b>	<b>15.6</b>	<b>14.3</b>	<b>2.4</b>	<b>2.0</b>	<b>3.2</b>	<b>3.0</b>	<b>16.3</b>	<b>16.3</b>		
<b>Unsecured-loan lender</b>		<b>5,400</b>			<b>11,713</b>	<b>12,617</b>	<b>13,714</b>	<b>7.7</b>	<b>8.7</b>	<b>15.3</b>	<b>14.1</b>	<b>3.3</b>	<b>2.9</b>	<b>2.5</b>	<b>2.7</b>	<b>22.6</b>	<b>21.5</b>		
AEONIS TB HOLD	201.00	188.00	(6)	1,452	4,228	4,523	4,874	7.0	7.7	11.1	10.3	1.9	1.7	2.7	2.9	18.5	17.6	3,903	4,337
KTC TB BUY	53.00	65.00	23	3,948	7,485	8,094	8,841	8.1	9.2	16.9	15.5	3.8	3.3	2.4	2.7	24.1	22.9	7,698	8,358
<b>Auto-title lender</b>		<b>7,303</b>			<b>14,080</b>	<b>16,059</b>	<b>19,004</b>	<b>14.1</b>	<b>18.3</b>	<b>15.2</b>	<b>12.8</b>	<b>2.4</b>	<b>2.1</b>	<b>1.8</b>	<b>1.0</b>	<b>17.1</b>	<b>17.5</b>		
MTC TB HOLD	41.25	39.00	(5)	2,527	5,134	5,885	7,113	14.6	20.9	14.9	12.3	2.6	2.2	1.0	1.2	18.5	19.1	5,035	6,284
SAWAD TB BUY	55.00	51.00	(7)	2,182	4,480	4,913	5,612	9.7	14.2	15.2	13.0	2.6	2.1	3.3	0.4	17.5	17.6	5,067	5,828
SAK TB BUY	5.80	8.40	45	351	702	861	1,051	22.6	22.0	14.1	11.6	2.0	1.8	2.1	2.6	15.1	16.5	821	985
TIDLOR TB BUY	27.00	32.00	19	2,192	3,641	4,251	5,047	16.8	18.7	15.9	13.4	2.3	2.0	1.3	1.1	15.3	15.9	3,915	4,852
SM TB BUY	1.64	2.54	55	52	123	150	182	22.0	21.6	12.0	9.9	1.5	1.4	3.3	4.0	13.3	14.8		
<b>Truck lender</b>		<b>1,301</b>			<b>3,817</b>	<b>4,752</b>	<b>5,726</b>	<b>24.5</b>	<b>20.5</b>	<b>8.6</b>	<b>7.1</b>	<b>1.1</b>	<b>1.0</b>	<b>6.8</b>	<b>5.9</b>	<b>13.2</b>	<b>14.5</b>		
MICRO TB HOLD	3.40	4.00	18	92	114	159	215	39.1	35.3	20.0	14.8	1.5	1.4	1.0	2.0	7.6	9.6	75	147
SINGER TB BUY	11.20	59.00	427	454	1,107	1,522	1,985	37.5	30.4	6.2	4.7	0.6	0.5	9.7	5.3	9.4	11.5	(452)	816
THANI TB BUY	3.46	5.20	50	566	1,945	2,153	2,382	10.7	10.6	9.1	8.2	1.5	1.4	6.2	7.3	16.7	17.2	1,852	2,084
SGC TB BUY	2.00	5.50	175	189	651	918	1,145	41.1	24.7	7.1	5.7	1.0	0.9	4.2	5.3	14.3	16.0	647	750
<b>Asset management</b>		<b>3,259</b>			<b>4,980</b>	<b>6,639</b>	<b>7,972</b>	<b>33.3</b>	<b>20.1</b>	<b>19.2</b>	<b>15.9</b>	<b>1.9</b>	<b>1.6</b>	<b>4.4</b>	<b>5.0</b>	<b>10.0</b>	<b>10.4</b>		
BAM TB BUY	11.50	20.00	74	1,074	2,735	3,309	3,859	21.0	16.6	11.2	9.6	0.8	0.7	7.6	8.3	7.2	7.3	2,981	3,347
CHAYO TB BUY	7.75	10.60	37	250	267	336	432	25.9	28.7	27.5	21.3	1.7	1.6	0.0	0.0	8.0	7.6	485	421
JMT TB BUY	43.00	84.00	95	1,813	1,882	2,862	3,498	52.1	22.2	21.9	18.3	2.6	2.1	3.2	3.8	12.0	12.5	2,123	2,577
KCC TB HOLD	6.85	7.10	4	123	97	132	183	36.6	38.8	32.2	23.2	3.0	2.4	2.6	3.4	10.1	11.5	111	160
<b>Other</b>		<b>1,575</b>			<b>5,401</b>	<b>5,862</b>	<b>6,524</b>	<b>8.5</b>	<b>11.3</b>	<b>9.1</b>	<b>8.2</b>	<b>0.7</b>	<b>0.7</b>	<b>6.7</b>	<b>7.3</b>	<b>8.2</b>	<b>8.7</b>		
TCAP TB HOLD	52.00	43.00	(17)	1,575	5,401	5,862	6,524	8.5	11.3	9.1	8.2	0.7	0.7	6.7	7.3	8.2	8.7	5,822	6,182
<b>Hire purchase motorcycle</b>		<b>215</b>			<b>115</b>	<b>99</b>	<b>56</b>	<b>(13.7)</b>	<b>(43.9)</b>	<b>74.9</b>	<b>133.4</b>	<b>1.8</b>	<b>1.7</b>	<b>0.2</b>	<b>0.1</b>	<b>2.4</b>	<b>1.3</b>		
NCAP TB REDUCE	5.50	2.50	(55)	215	115	99	56	(13.7)	(43.9)	74.9	133.4	1.8	1.7	0.2	0.1	2.4	1.3	568	600
<b>Information Services</b>		<b>677</b>			<b>242</b>	<b>332</b>	<b>431</b>	<b>37.1</b>	<b>29.6</b>	<b>59.3</b>	<b>49.7</b>	<b>8.3</b>	<b>2.3</b>	<b>0.8</b>	<b>1.1</b>	<b>24.8</b>	<b>12.6</b>		
DITTO TB REDUCE	37.00	34.00	(8)	677	242	332	431	37.1	29.6	59.3	49.7	8.3	2.3	0.8	1.1	24.8	12.6	315	395
<b>Insurance</b>		<b>4,300</b>			<b>30,538</b>	<b>34,035</b>	<b>38,687</b>	<b>11.5</b>	<b>13.7</b>	<b>0.7</b>	<b>0.6</b>	<b>0.0</b>	<b>0.0</b>	<b>50.0</b>	<b>53.8</b>	<b>6.4</b>	<b>6.9</b>		
TLI TB BUY	13.00	19.20	48	4,300	30,538	34,035	38,687	11.5	13.7	0.7	0.6	0.0	0.0	50.0	53.8	6.4	6.9	9,344	10,266
<b>Commerce</b>		<b>50,539</b>			<b>47,941</b>	<b>60,282</b>	<b>72,059</b>	<b>25.7</b>	<b>19.5</b>	<b>30.4</b>	<b>25.1</b>	<b>4.1</b>	<b>3.8</b>	<b>2.0</b>	<b>2.4</b>	<b>14.7</b>	<b>16.1</b>		
BJC TB BUY	36.25	40.00	10	4,197	5,176	6,315	7,208	22.0	14.1	23.0	20.2	1.2	1.2	3.2	3.7	5.4	6.1	5,975	6,908
CPALL TB BUY	63.25	72.00	14	16,415	13,281	17,238	20,257	29.8	17.5	33.0	28.0	5.7	5.2	1.5	1.7	16.4	17.7	17,546	21,785
CRC TB BUY	40.75	45.00	10	7,100	5,568	7,616	11,030	3.7	44.8	32.3	22.3	4.0	3.7	1.5	2.2	12.7	17.2	8,796	10,827
GLOBAL TB BUY	17.40	26.40	52	2,514	3,439	3,801	4,076	10.5	7.2	22.0	20.5	3.4	3.1	1.8	2.0	16.4	15.9	3,424	3,860
HMPRO TB BUY	13.80	18.30	33	5,243	6,424	7,350	8,063	14.4	9.7	24.7	22.5	7.0	6.5	3.1	3.4	29.2	29.9	6,902	7,693
MAKRO TB BUY	38.25	46.00	20	11,692	7,697	11,187	13,670	45.3	22.2	36.2	29.6	1.4	1.4	1.9	2.4	3.8	4.6	11,364	13,821
TNP TB BUY	3.70	6.80	84	86	207	242	265	16.7	9.5	12.2	11.2	2.5	2.2	3.3	3.6	22.1	21.2	178	201
COM7 TB BUY	28.50	40.00	40	1,964	3,038	3,430	4,137	12.9	20.6	19.8	16.4	8.3	7.1	3.6	4.1	44.8	46.7	3,470	4,046
SYNEX TB BUY	13.30	17.20	29	326	732	705	823	(3.7)	16.8	16.0	13.7	2.6	2.4	4.9	5.6	16.4	18.1	752	837
MEGA TB BUY	39.75	65.00	64	1,001	2,380	2,397	2,529	0.7	5.5	14.5	13.7	3.6	3.3	2.3	2.4	25.9	24.9	2,272	2,431
<b>Food &amp; Beverage</b>		<b>18,404</b>			<b>41,359</b>	<b>30,027</b>	<b>35,386</b>	<b>(27.4)</b>	<b>17.8</b>	<b>27.2</b>	<b>22.4</b>	<b>2.5</b>	<b>2.4</b>	<b>3.2</b>	<b>3.6</b>	<b>10.0</b>	<b>11.3</b>		
<b>Foods</b>		<b>15,141</b>			<b>38,543</b>	<b>26,535</b>	<b>31,309</b>	<b>(31.2)</b>	<b>18.0</b>	<b>23.8</b>	<b>19.9</b>	<b>2.0</b>	<b>1.9</b>	<b>3.3</b>	<b>3.6</b>	<b>9.2</b>	<b>10.3</b>		
CPF TB HOLD	21.50	22.30	4	5,145	8,623	6,295	7,645	(27.0)	21.4	29.4	24.2	0.7	0.7	3.1	3.0	2.4	3.0	8,057	12,220
ASIAN TB BUY	9.85	24.70	151	232	1,150	1,234	1,349	7.3	9.3	6.5	5.9	1.5	1.4	7.7	8.4	25.0	24.2	765	933
M TB BUY	50.25	59.00	17	1,337	1,439	2,170	2,334	50.8	7.6	21.3	19.8	3.4	3.3	4.0	4.5	15.9	16.8	1,796	2,181
APURE TB BUY	4.80	10.00																	

	-- Share price --		Up (down)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		--- Div yld ---		--- ROE ---		--- Net income(BBG) ---		
	Current (THB)	Target (THB)			22 (THB m)	23E (THB m)	24E (THB m)	23E (%)	24E (%)	23E (x)	24E (x)	23E (x)	24E (x)	23E (%)	24E (%)	23E (%)	24E (%)	2023E (THB m)	2024E (THB m)	
<b>SET Index</b>	<b>1,585</b>	<b>1,620</b>	<b>4</b>	<b>550,233</b>					<b>13.0</b>	<b>14.8</b>										
<b>Automotive</b>				<b>789</b>	<b>2,546</b>	<b>2,911</b>	<b>3,246</b>	<b>14.3</b>	<b>11.5</b>	<b>9.8</b>	<b>8.6</b>	<b>0.8</b>	<b>0.8</b>	<b>8.3</b>	<b>6.2</b>	<b>9.2</b>	<b>9.9</b>			
AH TB	BUY	34.50	42.00	22	354	1,498	1,655	1,741	10.5	5.2	7.4	7.0	1.1	1.0	5.4	5.7	16.3	15.6	1,845	1,971
SAT TB	HOLD	19.50	22.00	13	240	940	1,007	1,091	7.1	8.4	8.2	7.6	1.0	0.9	7.8	8.6	12.4	12.7	1,002	1,095
STANLY TB	BUY	214.00	240.00	12	474	1,496	1,742	1,955	16.4	12.3	9.4	8.4	0.8	0.8	9.3	5.4	8.4	9.2	1,639	1,908
IRC TB	HOLD	13.60	14.00	3	76	110	162	199	47.7	22.8	16.8	13.6	0.7	0.7	3.0	3.7	4.1	4.8	162	199
<b>Transportation</b>				<b>40,211</b>	<b>(6,610)</b>	<b>29,794</b>	<b>49,744</b>	<b>nm</b>	<b>67.0</b>	<b>63.7</b>	<b>26.9</b>	<b>7.3</b>	<b>5.9</b>	<b>1.1</b>	<b>1.7</b>	<b>11.2</b>	<b>21.6</b>			
AAV TB	BUY	2.90	3.70	28	1,019	(6,946)	1,284	1,644	nm	28.0	29.0	22.7	4.0	3.6	1.4	1.8	14.9	16.8	1,018	1,958
DMT TB	BUY	12.70	16.00	26	433	859	1,273	1,507	48.2	18.3	13.2	11.1	1.6	1.6	6.8	8.1	12.2	14.2		
BA TB	BUY	15.50	20.00	29	940	(1,974)	1,367	1,690	nm	23.6	23.8	19.3	1.8	1.7	2.5	3.1	7.8	9.1	1,221	1,512
AOT TB	BUY	72.25	85.00	18	29,819	(10,173)	13,188	33,252	nm	152.1	78.3	31.0	9.0	7.3	0.6	1.5	12.2	25.9	11,390	28,290
BEM TB	BUY	8.35	11.50	38	3,687	2,546	4,172	5,202	63.9	24.7	30.6	24.5	3.1	2.9	1.6	2.0	10.4	12.3	3,717	4,363
KEX TB	REDUCE	10.50	13.50	29	529	(2,830)	(1,249)	709	nm	nm	(14.7)	25.8	3.5	3.2	0.0	1.6	(21.3)	13.0	(1,699)	(329)
NYT TB	BUY	4.12	4.18	1	148	248	277	349	11.8	26.0	18.4	14.6	1.5	1.5	4.9	6.1	8.4	10.5	242	275
TTA TB	BUY	7.20	9.00	25	379	3,269	2,670	2,696	(18.3)	1.0	4.9	4.9	0.5	0.5	4.1	4.1	10.5	9.9	2,110	1,404
PSL TB	BUY	10.20	15.00	47	460	4,850	2,203	2,695	(54.6)	22.3	7.2	5.9	0.9	0.9	6.9	8.5	12.9	15.4	2,086	2,496
BTS TB	BUY	7.35	11.80	61	2,796	3,541	4,607	0	30.1	n/a	21.0	0.0	1.5	0.0	3.8	0.0	7.4	0.0	2,543	2,756
<b>ICT</b>				<b>35,006</b>	<b>37,417</b>	<b>45,659</b>	<b>50,295</b>	<b>22.0</b>	<b>10.2</b>	<b>37.3</b>	<b>46.0</b>	<b>5.9</b>	<b>5.7</b>	<b>3.3</b>	<b>3.6</b>	<b>23.1</b>	<b>23.7</b>			
ADVANC TB	BUY	219.00	240.00	10	18,818	25,550	26,651	28,253	4.3	6.0	24.4	23.0	7.5	7.2	3.7	4.1	31.2	31.9	28,683	31,628
DTAC TB	BUY	52.25	55.50	6	0	2,369	3,213	4,034	35.6	25.6	38.5	30.7	6.8	6.8	3.9	3.7	17.3	22.1		
TRUE TB	BUY	7.05	5.40	(23)	7,038	(3,495)	134	1,696	nm	1,168.4	1,759.6	138.7	3.1	3.2	1.4	1.7	0.2	2.3	1,723	3,492
JAS TB	REDUCE	1.58	3.10	96	392	(794)	127	486	nm	282.8	106.9	27.9	3.6	3.2	0.0	0.0	3.4	12.1	82	1,397
INTUCH TB	BUY	74.75	83.50	12	6,925	11,336	12,338	12,155	8.8	(1.5)	19.4	19.7	5.4	5.2	4.4	4.3	28.5	26.9	11,431	12,191
THOOM TB	HOLD	12.10	9.20	(24)	383	190	227	184	20.0	(19.1)	58.3	72.1	1.2	1.2	1.2	1.0	2.0	1.6	405	361
JMART TB	BUY	19.80	60.00	203	833	1,499	1,893	2,259	26.3	19.3	15.1	12.8	1.6	1.5	5.3	6.3	10.5	12.1	795	1,559
BBIK TB	BUY	120.50	155.00	29	379	126	290	367	130.5	26.6	45.8	36.2	7.8	7.2	1.4	1.7	25.3	20.7	281	397
ITEL TB	BUY	3.00	4.50	50	120	254	315	354	24.1	12.6	13.2	11.8	1.1	1.0	2.3	2.6	8.4	8.7	315	354
ILINK TB	BUY	7.45	10.00	34	117	383	471	506	22.7	7.5	8.6	8.0	1.0	1.0	4.1	4.4	12.5	12.7	471	506
<b>Media</b>				<b>4,418</b>	<b>2,258</b>	<b>4,503</b>	<b>6,055</b>	<b>99.4</b>	<b>34.5</b>	<b>40.8</b>	<b>26.8</b>	<b>2.8</b>	<b>2.3</b>	<b>1.7</b>	<b>2.3</b>	<b>8.7</b>	<b>9.6</b>			
BEC TB	HOLD	9.10	10.90	20	526	565	773	903	36.7	16.8	23.5	20.2	2.6	2.6	2.1	4.0	11.6	13.0	536	686
ONEE TB	BUY	5.60	9.50	70	385	756	810	903	7.2	11.4	16.5	14.8	1.7	1.7	3.0	5.4	10.9	11.7	596	758
MAJOR TB	BUY	15.90	22.00	38	411	185	775	1,048	318.2	35.2	18.4	13.6	2.1	2.0	4.9	6.6	11.5	14.9	740	914
PLANB TB	HOLD	8.95	9.00	1	1,107	677	851	1,094	25.7	28.6	45.0	35.0	4.6	4.3	1.1	1.5	10.5	12.7	870	1,056
RS TB	REDUCE	14.40	14.50	1	445	171	404	548	136.4	35.7	34.7	25.5	5.7	5.1	1.4	2.0	17.1	21.1	347	423
VGI TB	HOLD	3.36	4.30	28	1,337	(252)	602	1,189	nm	97.6	62.5	31.6	1.3	0.0	0.6	0.0	2.0	0.0	(324)	416
WORK TB	REDUCE	16.20	16.30	1	207	156	288	369	84.4	28.2	24.8	19.4	1.5	1.5	3.3	4.0	6.2	7.8	250	283
<b>Construction services</b>				<b>1,414</b>	<b>1,479</b>	<b>2,355</b>	<b>3,375</b>	<b>59.2</b>	<b>43.3</b>	<b>21.1</b>	<b>14.7</b>	<b>1.2</b>	<b>1.1</b>	<b>2.2</b>	<b>3.1</b>	<b>5.6</b>	<b>8.0</b>			
CK TB	BUY	19.00	26.00	37	930	882	1,427	2,394	61.8	67.7	22.5	13.4	1.3	1.2	1.8	3.0	5.8	9.4	1,656	2,292
STEC TB	HOLD	9.30	13.00	40	410	730	813	824	11.4	1.3	17.4	17.2	0.8	0.8	3.2	3.5	4.6	4.6	969	1,156
SEAFCO TB	BUY	3.48	4.70	35	74	(133)	114	157	nm	36.9	22.5	16.4	1.7	1.6	2.2	3.0	7.9	10.3	127	171
<b>Building materials</b>				<b>14,818</b>	<b>39,770</b>	<b>44,361</b>	<b>50,675</b>	<b>11.5</b>	<b>14.2</b>	<b>12.9</b>	<b>11.5</b>	<b>1.5</b>	<b>1.4</b>	<b>4.6</b>	<b>5.0</b>	<b>11.2</b>	<b>12.0</b>			
SCC TB	BUY	333.00	374.00	12	11,545	33,701	38,233	44,216	13.4	15.6	10.5	9.0	1.0	0.9	4.7	5.3	9.8	10.7	30,791	37,636
EPG TB	BUY	7.35	16.00	118	595	1,448	1,670	1,773	15.3	6.1	12.3	11.6	1.6	1.5	4.1	4.1	13.6	13.4	1,229	1,394
TASCO TB	BUY	18.90	22.50	19	862	2,949	2,230	2,267	(24.4)	1.7	13.4	13.2	2.4	2.5	9.5	9.5	17.4	18.6	2,902	2,782
<b>Energy &amp; Utilities</b>				<b>103,094</b>	<b>375,016</b>	<b>354,921</b>	<b>365,528</b>	<b>(5.4)</b>	<b>3.0</b>	<b>16.9</b>	<b>15.1</b>	<b>2.0</b>	<b>1.8</b>	<b>4.3</b>	<b>4.2</b>	<b>12.9</b>	<b>12.5</b>			
<b>Oil &amp; Gas</b>				<b>60,172</b>	<b>313,674</b>	<b>273,819</b>	<b>281,505</b>	<b>(12.7)</b>	<b>2.8</b>	<b>9.5</b>	<b>8.9</b>	<b>1.1</b>	<b>1.1</b>	<b>5.5</b>	<b>5.5</b>	<b>12.8</b>	<b>12.3</b>			
PTT TB	BUY	31.75	50.00	57	26,200	118,570	128,103	130,997	8.0	2.3	7.1	6.9	0.8	0.7	4.1	4.5	11.4	10.8	100,198	103,740
PTTEP TB	BUY	151.50	199.00	31	17,377	74,864	66,545	67,123	(11.1)	0.9	9.0	9.0	1.3	1.2	7.1	7.1	14.6	14.0	65,625	61,122
OR TB	BUY	20.80	26.00	25	7,211	10,373	12,536	13,886	20.9	10.8	19.9	18.0	2.3	2.1	2.2	2.2	11.7	12.2	12,525	13,789
BAFS TB	BUY	31.75	37.00	17	585	(281)	398	775	nm	94.7	50.9	26.1	4.0	3.5	0.8	1.5	8.3	14.2	440	929
TOP TB	BUY	46.00	61.80	34	2,969	32,668	14,048	14,866	(57.0)	5.8	7.3	6.9	0.6	0.6	6.8	7.2	8.8	8.9	13,644	13,394
SPRC TB	BUY	9.10	12.50	37	1,140	7,674	5,636	6,159	(26.5)	9.3	7.0	6.4	0.9	0.8	7.1	7.8	13.8	13.8	5,134	5,563
BCP TB	BUY	34.50	42.70	24	1,437	18,514	7,592	7,567	(59.0)	(0.3)	6.3	6.3	0.7	0.6	4.0	4.0	11.6	10.7	7,770	7,475
PTG TB	HOLD	12.30	14.00	14	593	967	1,396	1,656	44.4	18.7	14.7	12.4	2.1	1.9	1.6	1.4	15.3	16.2	1,441	1,735
ESSO TB	BUY	8.95	13.00	45	895	20,866	6,968	7,121	(67.7)	2.2	4.4	4.3	0.7	0.6	5.6	5.6	17.3	15.6	4,688	5,280
SUSCO TB	BUY	3.74	6.90	84	108	447	495	527	10.5	6.5	8.3	7.8	0.9	0.8	2.7	2.1	11.9	11.4	395	445
SCN TB	BUY	1.65	3.10	88	57	118	225	235	91.5	4.2										